



Advancing STRATEGIC, DISTRICT SCALE

GOLD AND COPPER CAMPS
in the **Dominican Republic**

TSX.V: PRG OTCQB: PREIF

Corporate Presentation
Aug | 2025



Forward Looking Statements



TSX.V: PRG OTCQB: PREIF

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- **C\$4.0M Working Capital. No warrants**
- **100% Owned Dominican Republic Projects, Drill Ready**
- **2025 Exploration Focused on Epithermal Gold and Copper VMS Targets**
- **Juan de Herrera adjacent to 3.5M oz Au eq Romero Deposit**
- **Ginger Ridge Zone DDH 5: 13.4 g/t Au over 5.0m**
- **Highlight CN Zone Trench: 32 g/t Au over 5.1m**
- **2025 Ongoing JDH Exploration Expanding Known Targets & Identifying New Compelling Targets for near term Drill Testing.**



| Trading Symbols | PRG.V PREIF |
|--|----------------|
| Issued and Outstanding Shares | 130.3M |
| Fully Diluted Shares | 140.8M |
| Warrants | Nil |
| Options (\$0.065 to \$0.28) | 10.4M |
| Market Capitalization at \$0.13 | 16.9M |
| Working Capital (approx. at May, 2025) | \$4.0M |
| Barrick Gold Corp. | 9.2% |
| Strategic Metals Ltd. | 15.9% |
| Management, Founders, Insiders | 6% |

12 Month Trading Chart - PRG.V





Directors & Management

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Jeffrey Wilson

President & CEO, Director

25 years experience in mining sector. Background in IR and finance.

Welcome Opportunities purchased by **Endeavour Mining 2002**. **Aquiline Resources** bought by **Pan American Silver**. **Silver Quest Res.** bought by **New Gold in 2012 for a value of \$130.0M**. Current Director of multiple resource-focused public companies

Alistair Waddell

Director

Exploration Geologist, President and CEO of **Inflection Resources**.

Formerly **GoldQuest Mining Corp.** and **Kinross Gold Corp.**

Current Director of multiple resource-focused public companies

Lon Shaver

Director

President **Silvercorp Mining (+1 billion market capitalization)**

Former Investment Banker at **Raymond James**

Current Director of multiple resource-focused public companies

Michael Moore

VP Exploration

Exploration Geologist with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America.

Mr. Mejico Angeles-Lithgow

Advisor

Dominican National. Formerly **President and Executive Director of the Barrick-Pueblo Viejo mining operation**, which is the single largest investment in the country's economic history.

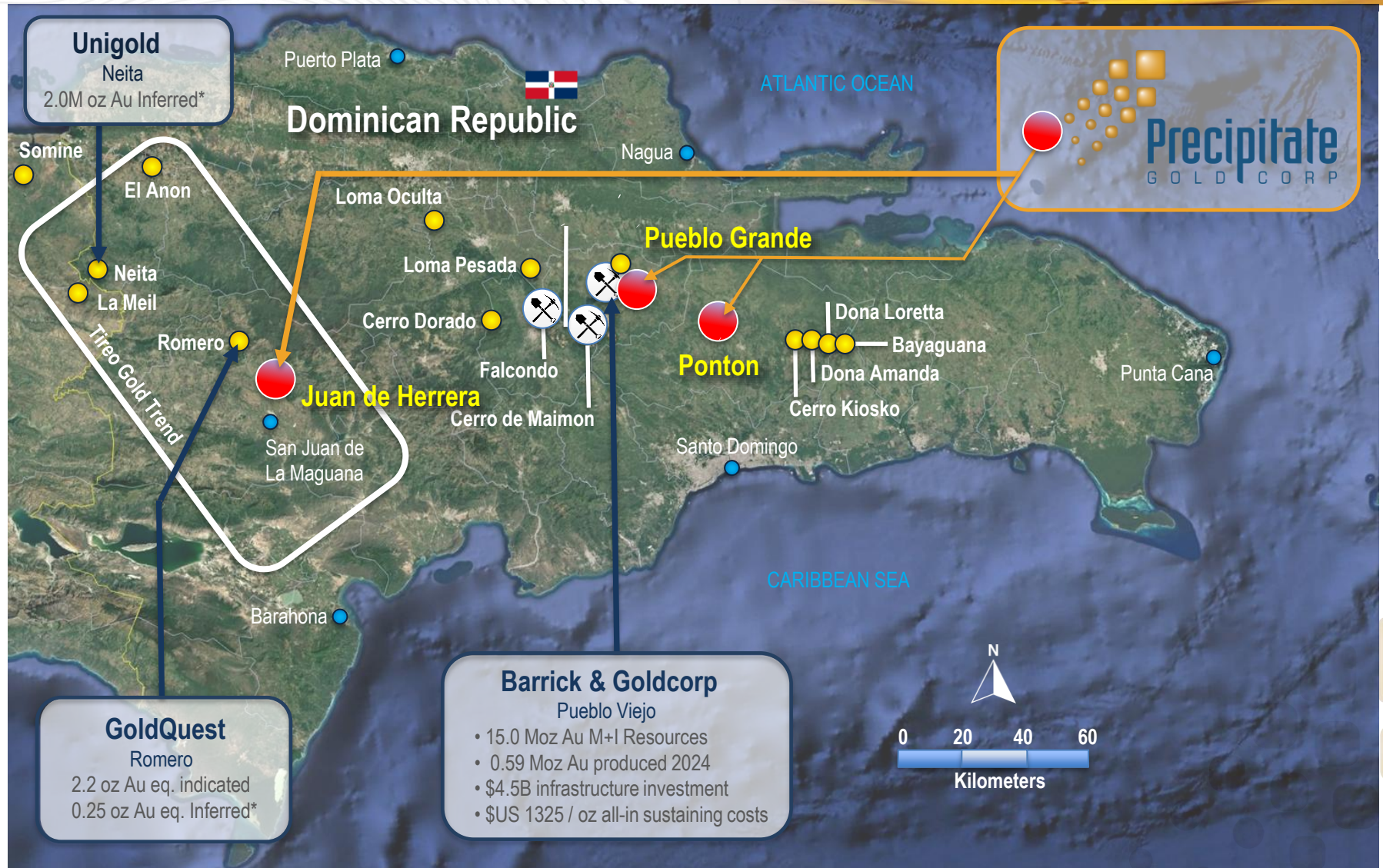


Dominican Republic Assets

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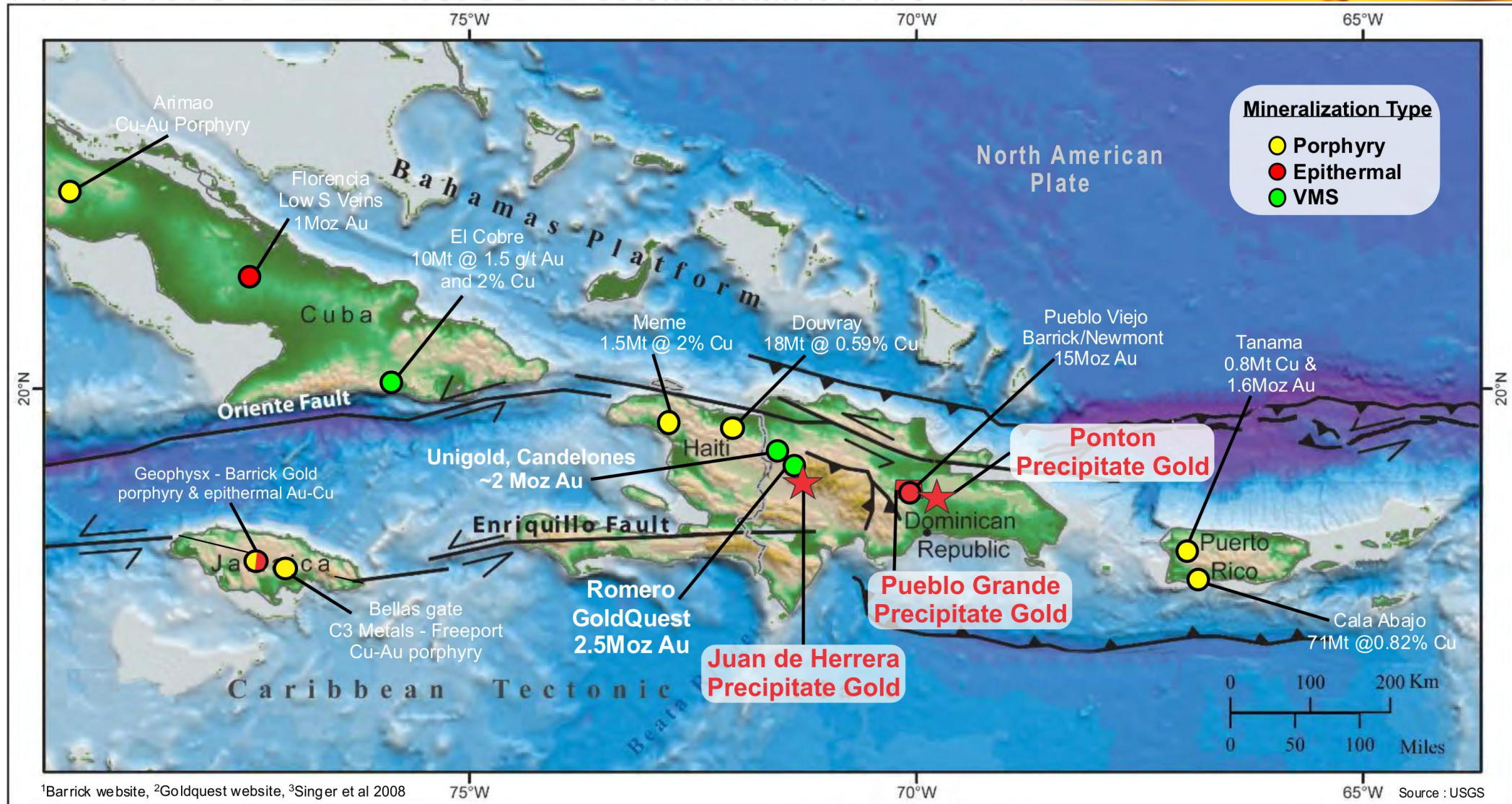
- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately \$1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean





Juan de Herrera Tireo Formation Rocks

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Juan de Herrera Tireo Formation Rocks

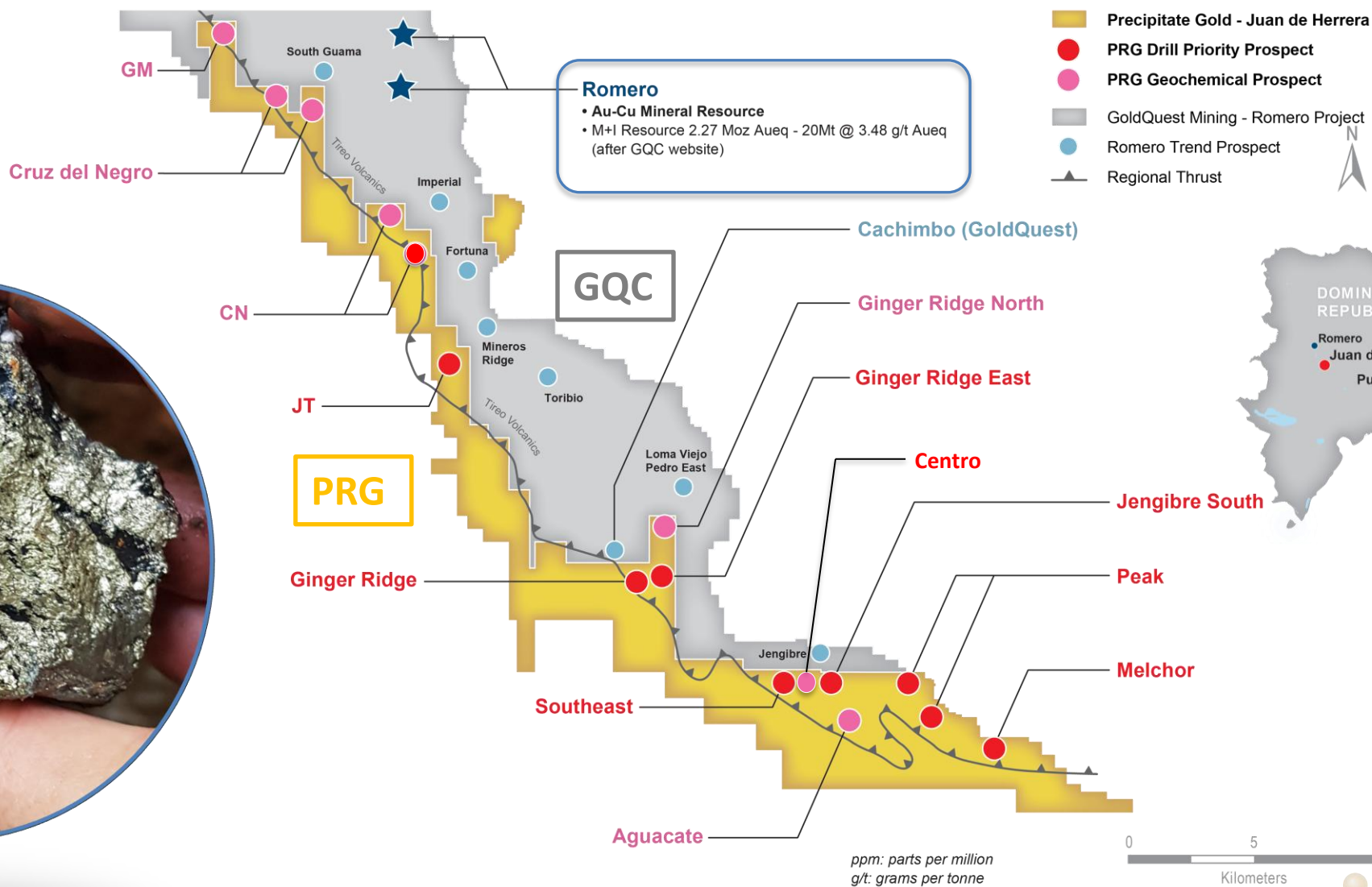
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Juan de Herrera Exploration Targets

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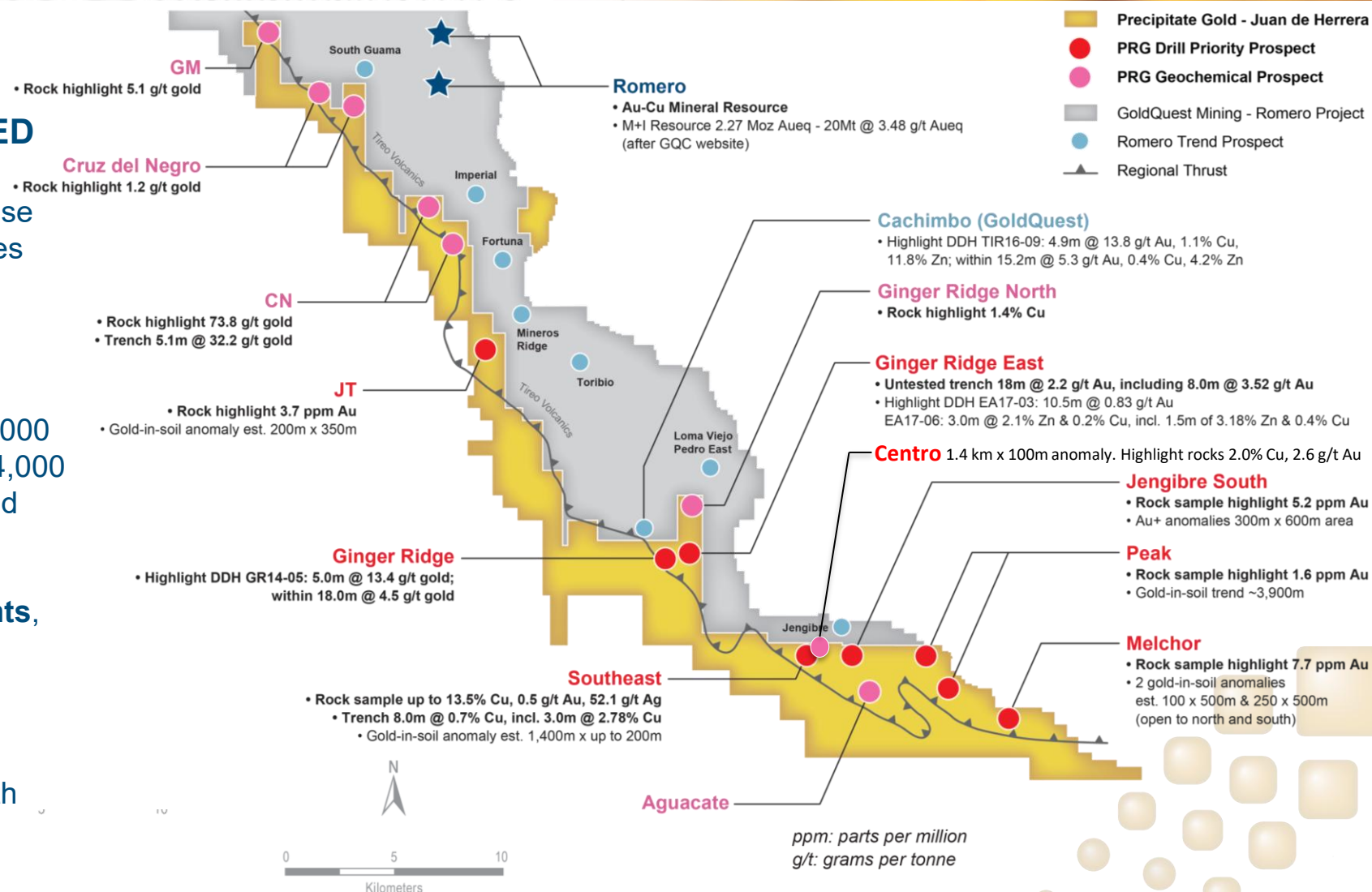


Juan de Herrera Exploration Targets

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2025 MULTIPLE NEW TARGETS DELINEATED

- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized 4 zones for immediate follow up exploration, **CN, CdN, GM, Centro**
- Targets identified via the collection of over 17,000 soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of ~ **8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for possible near future laboratory analyses**, collected from various project areas, some with minor exploration history.

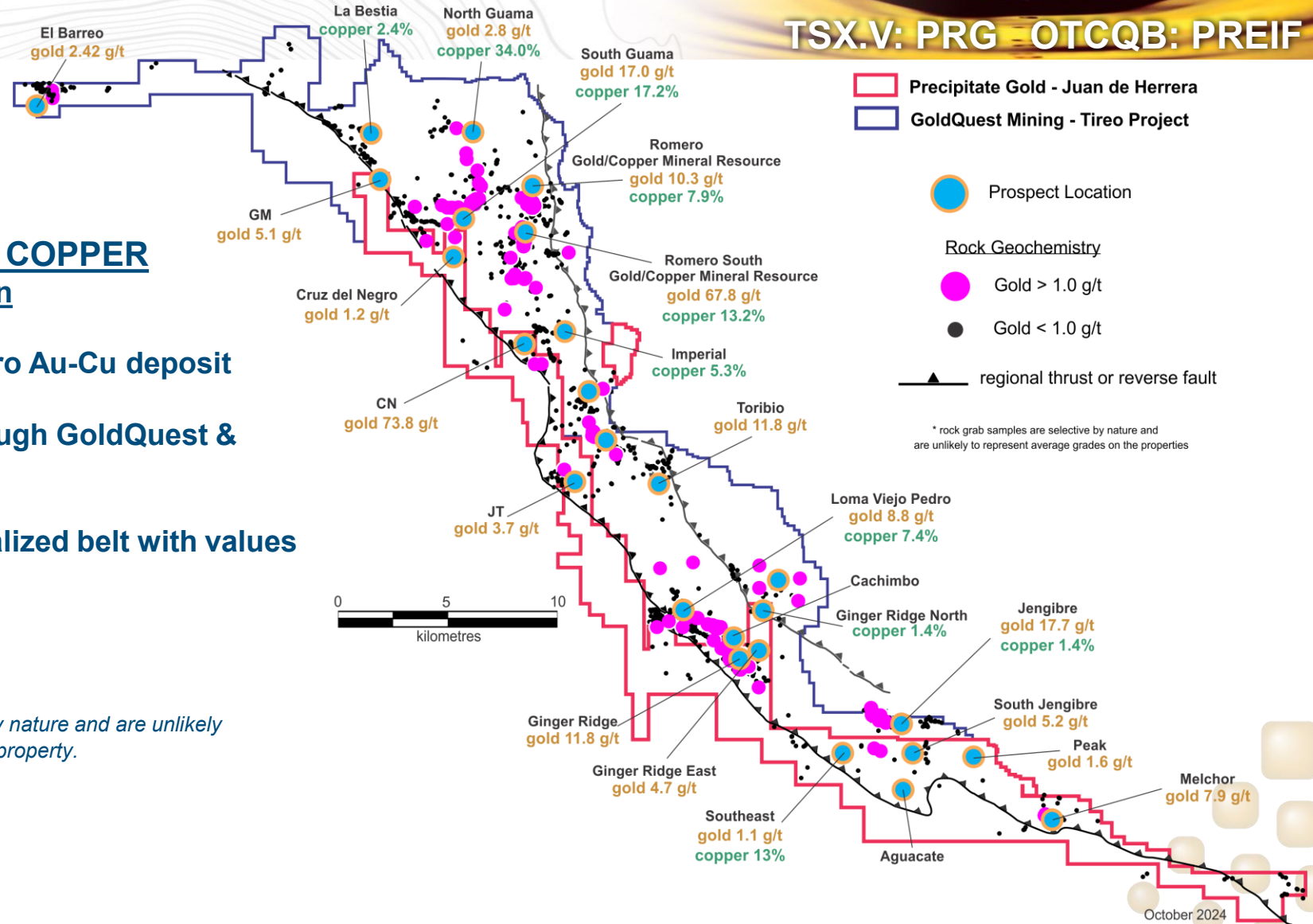


District Scale Potential

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HIGH GRADE GOLD AND COPPER The Tireo Formation

- Host to the multi-million ounce Romero Au-Cu deposit
- Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects
- Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu*
- Largely underexplored.
 - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*



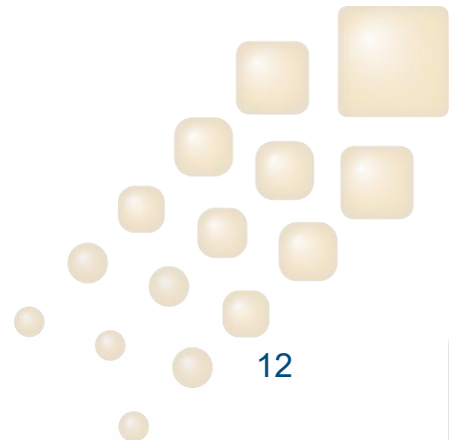
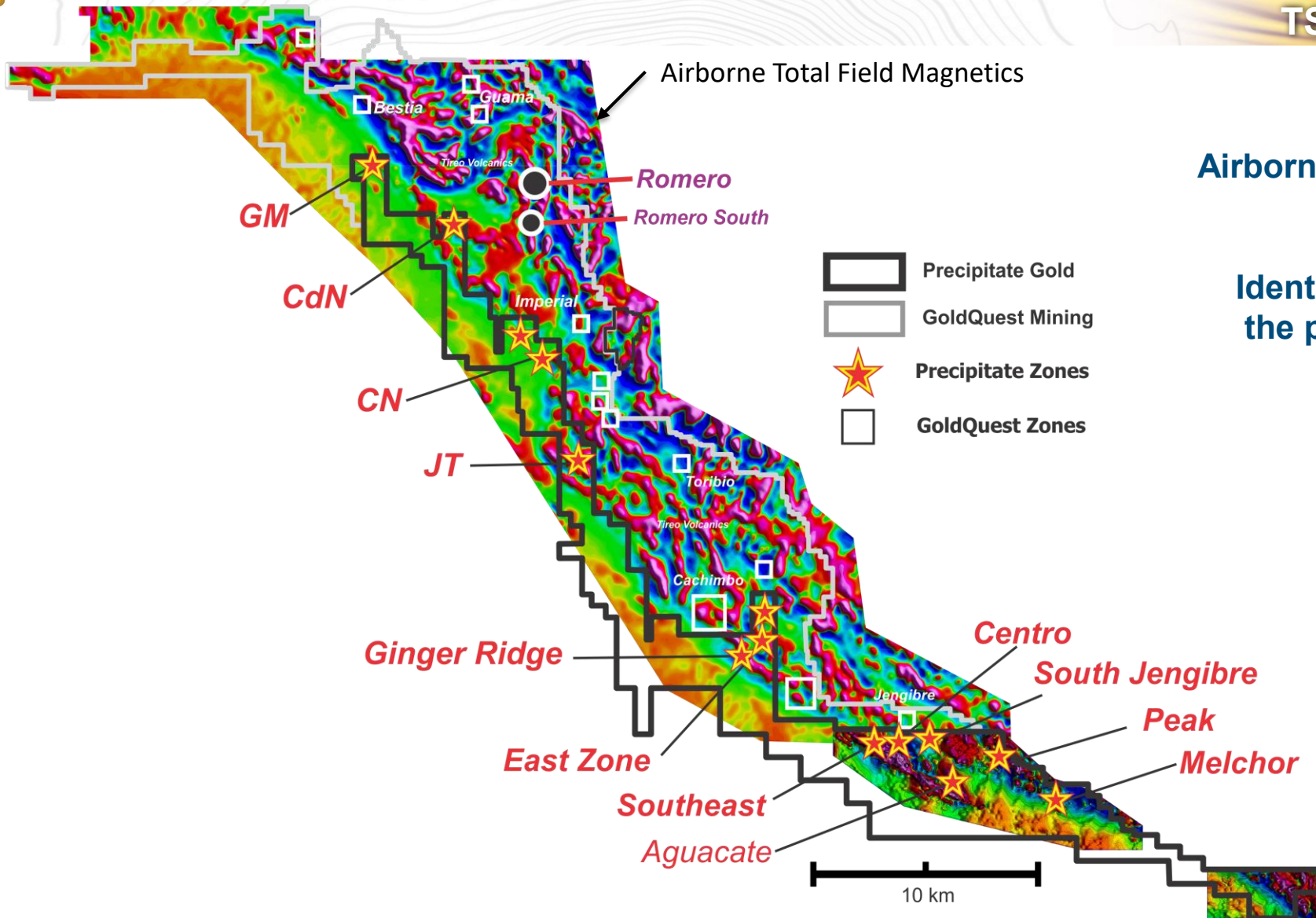


Juan de Herrera Regional Magnetics

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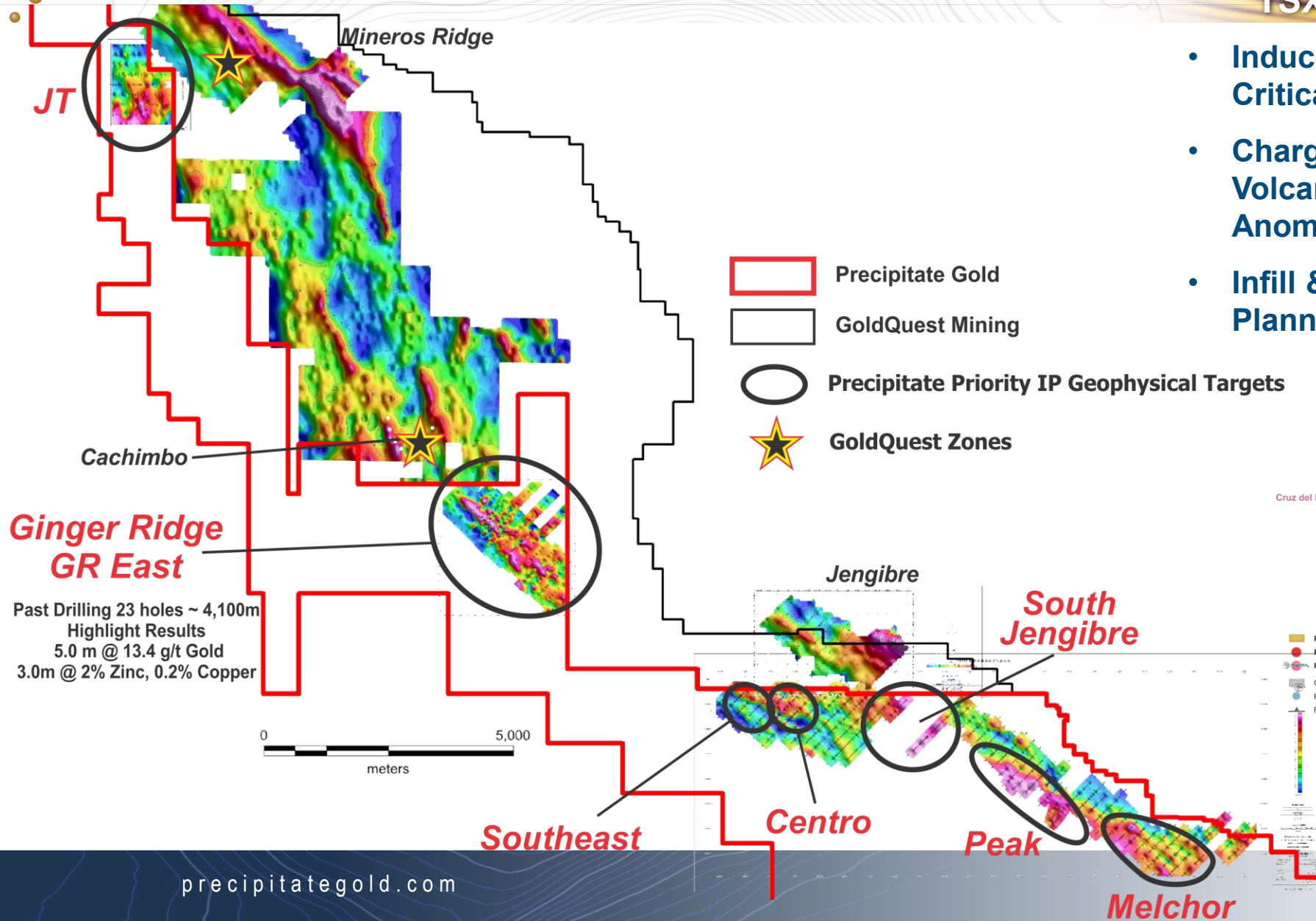
**Exceptional Project-wide
Airborne Magnetics Geophysical Coverage**

**Identifying Tiroo Formation Volcanics,
the preferred host rocks for gold and
copper mineralization.**

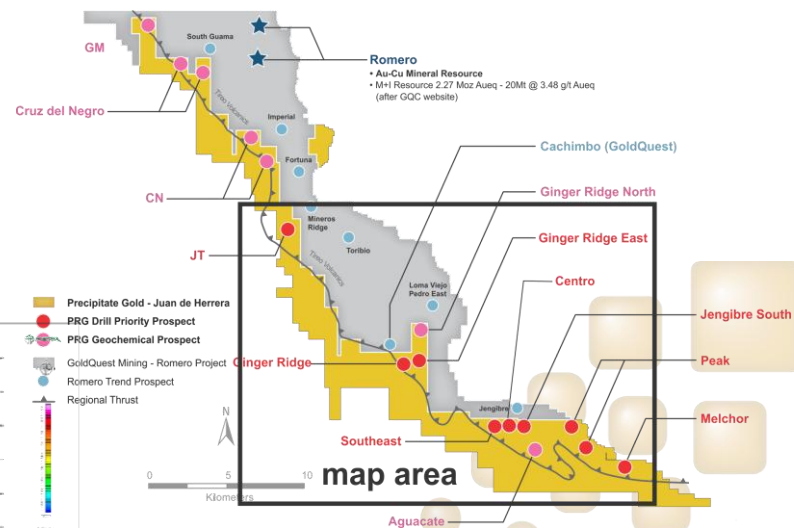


Juan de Herrera IP Chargeability

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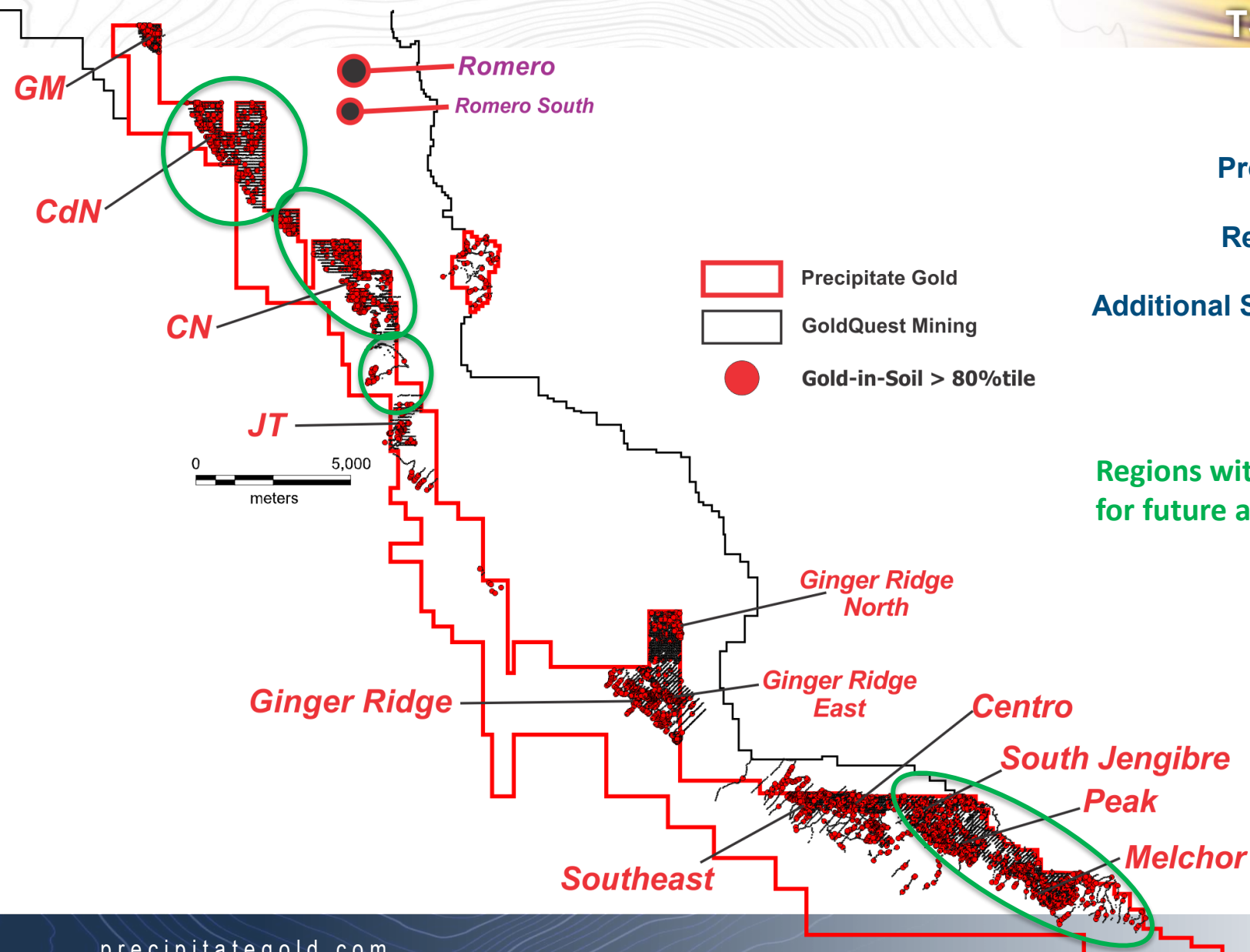


- Induce Polarization Geophysics - A Critical Tool of Drill Targeting
- Chargeability Anomalies in Tiroo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets
- Infill & Expansion IP Surveying Planned for early 2025



Juan de Herrera Regional Gold-in-Soil

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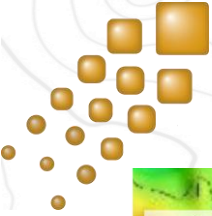


Project wide Gold-in-Soil Samples

Red circles > 80 percentile values

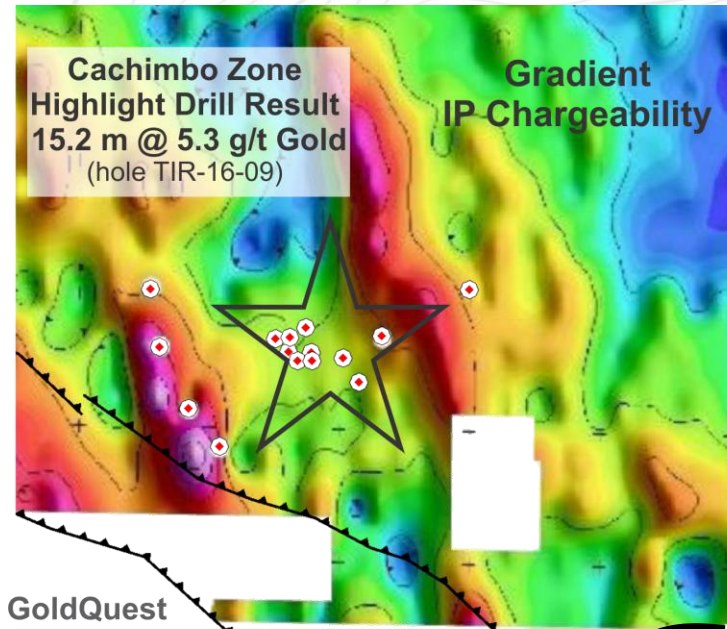
Additional Soil Samples Pending Laboratory Results

Regions with additional soils in storage for future analyses



Juan de Herrera Ginger Ridge IP + Gold in Soils

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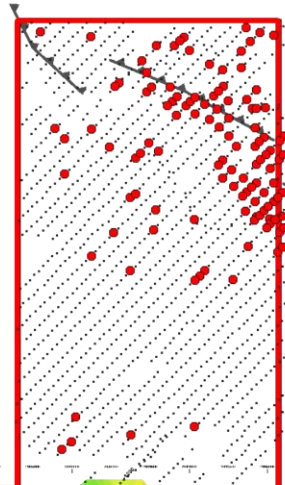
GoldQuest
Precipitate

Untested target area
IP geophysics
and drilling planned

0 1,000
meters

Ginger Ridge
15 Drill holes - 3,273m
Highlight Result
5.0 m @ 13.4 g/t Gold

thrust fault



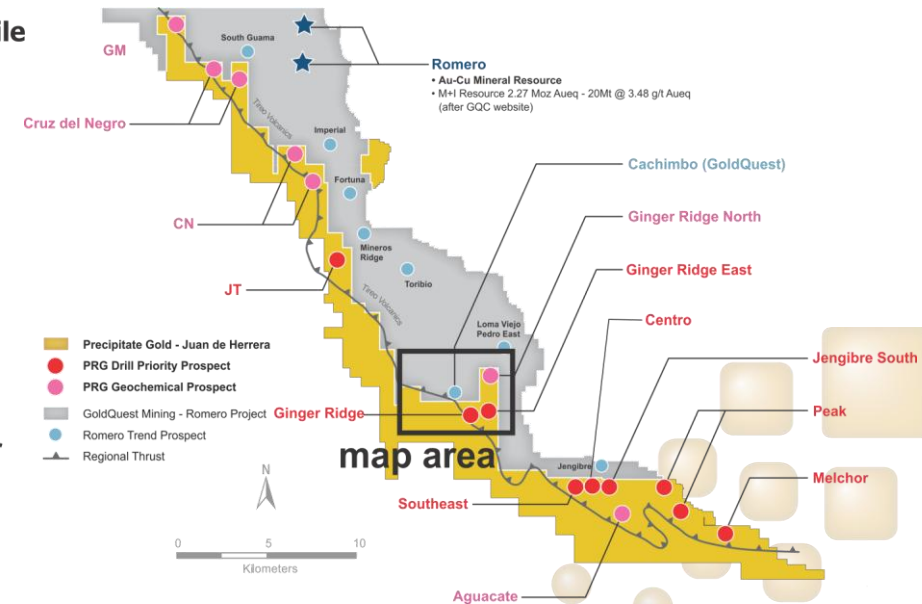
- Precipitate Gold
- Drill Hole Collar
- Gold-in-Soil > 80%tile

Ginger Ridge East

8 Drill holes - 812m
Highlight Result
3m @ 2% zinc, 0.2% copper

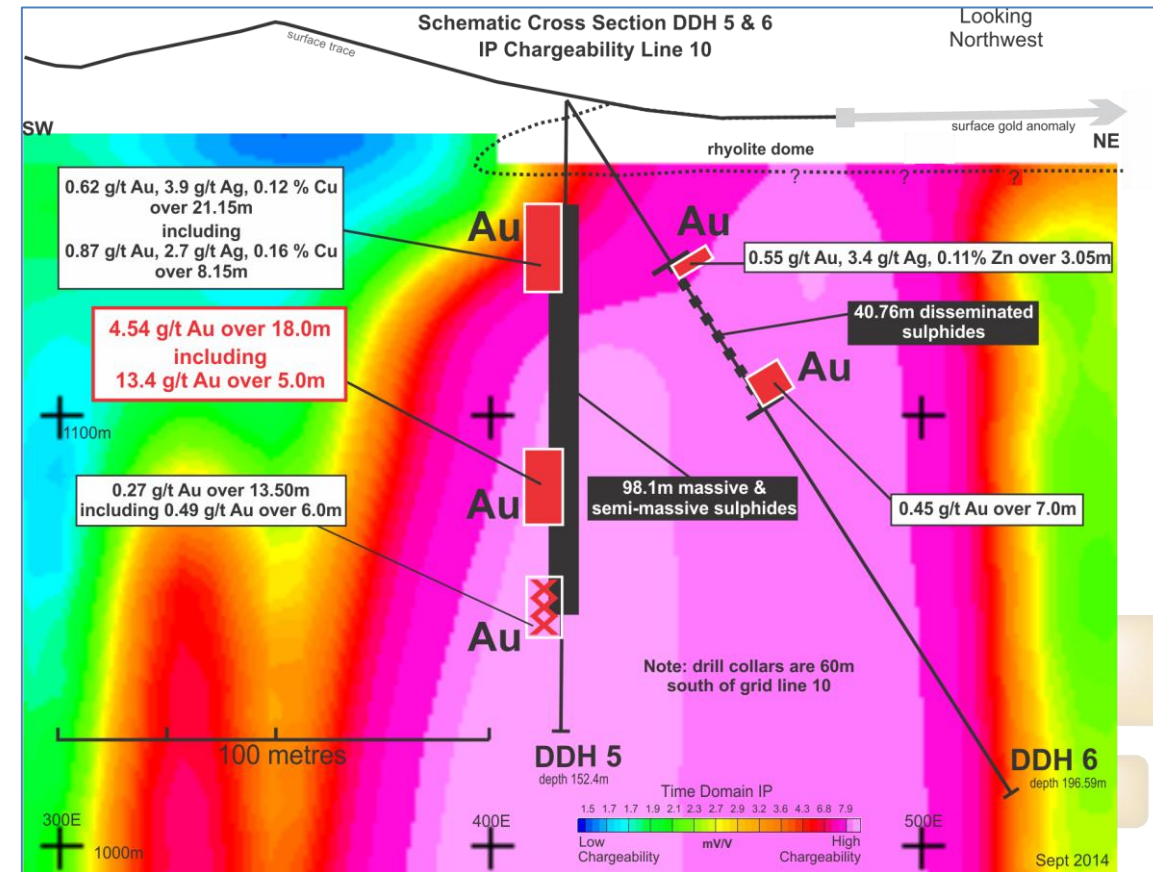
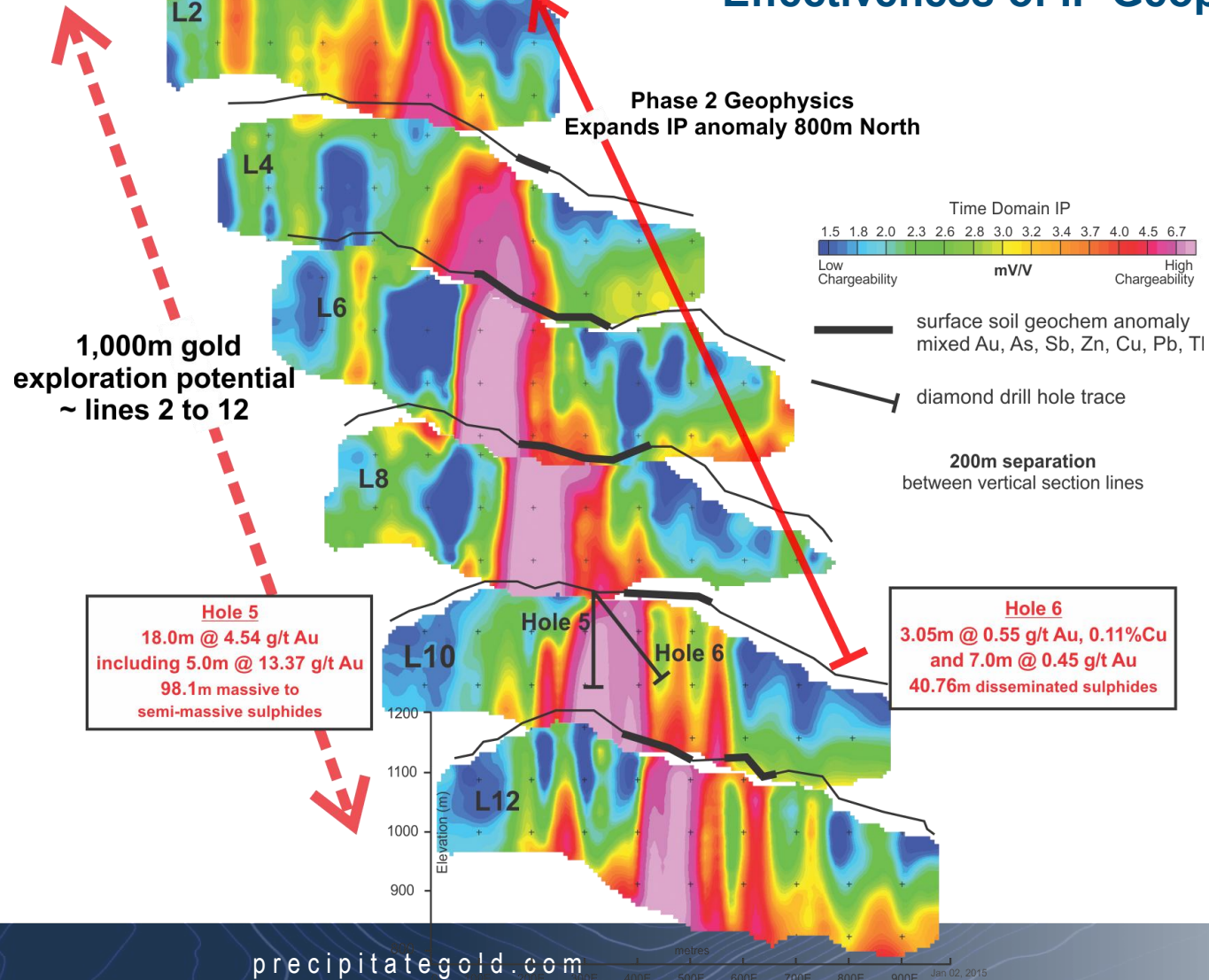
Ginger Ridge East Zone
Possible Cachimbo Type Mineralization??
On strike to the northwest
Large Untested Region

IP Geophysics Planned Near Term





Effectiveness of IP Geophysical Surveying and Chargeability Anomalies



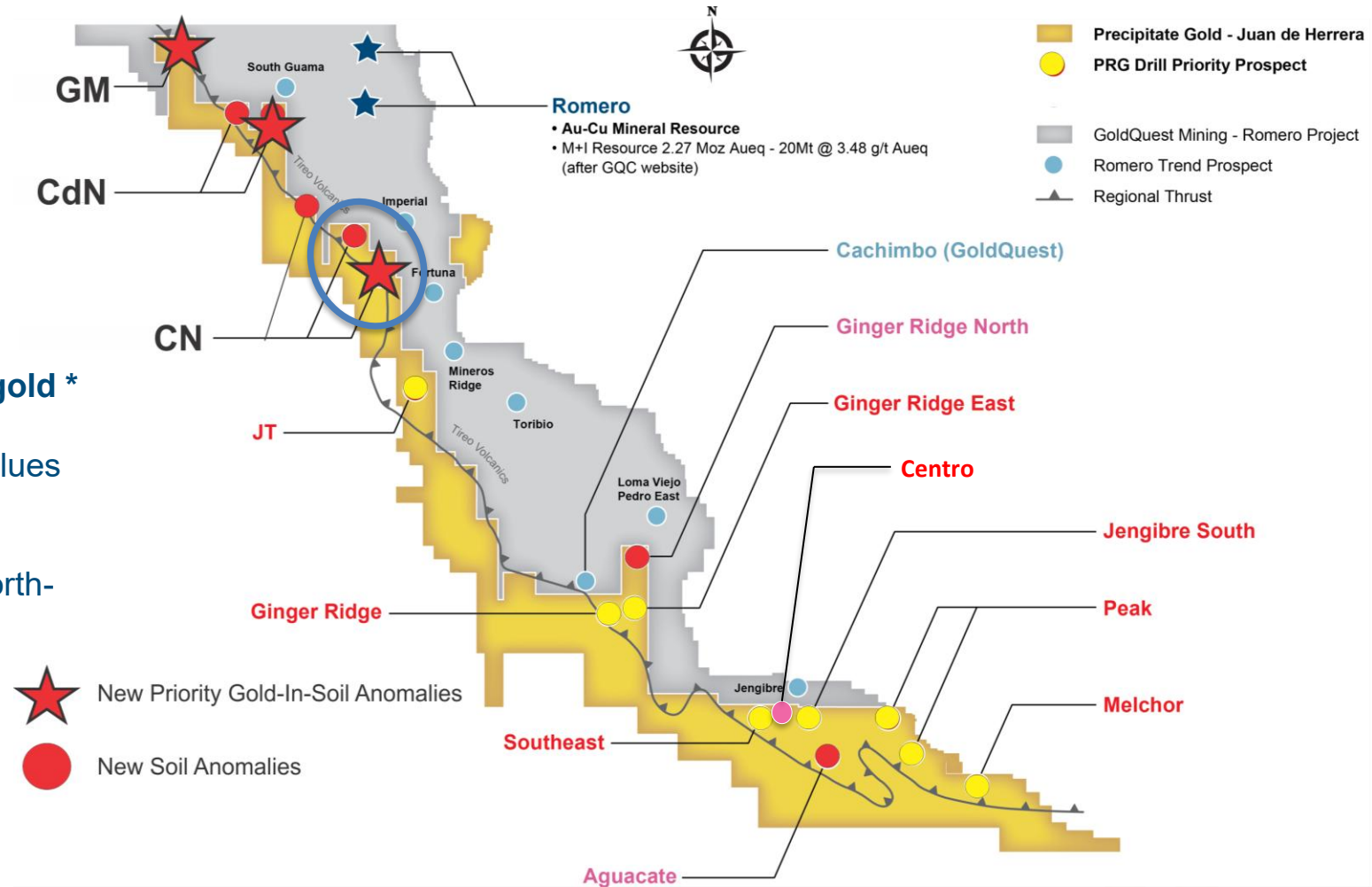


Juan de Herrera CN Zone Highlights

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CN ZONE EARLY SAMPLE HIGHLIGHTS

- High grade rock grab samples yielded values of:
73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold *
- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold
- Sampling has demarked an area measuring 700m (north-south) by up to 300m (east-west).



* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.



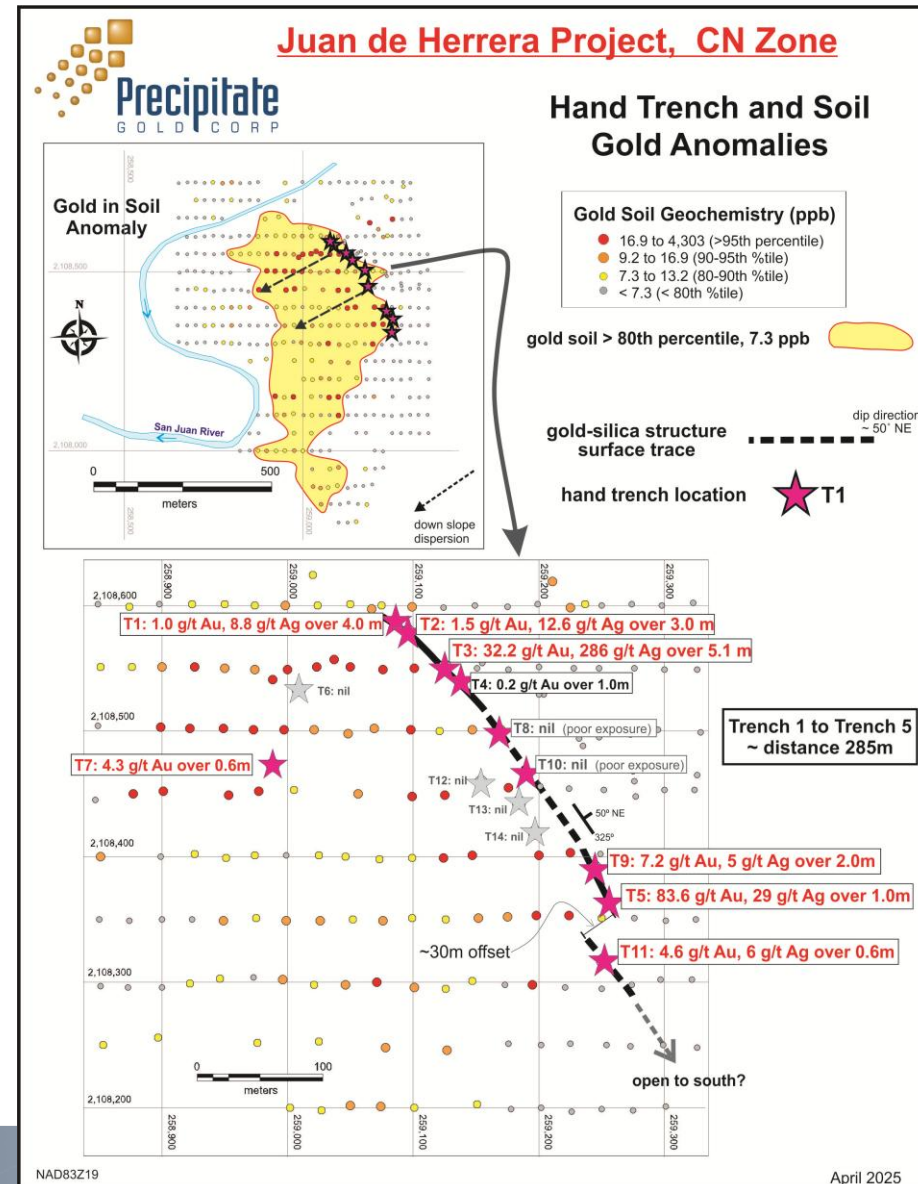
Juan de Herrera CN Zone Trenching

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CN ZONE TRENCH SAMPLING HIGHLIGHTS

Hand trenches returning highlight results:

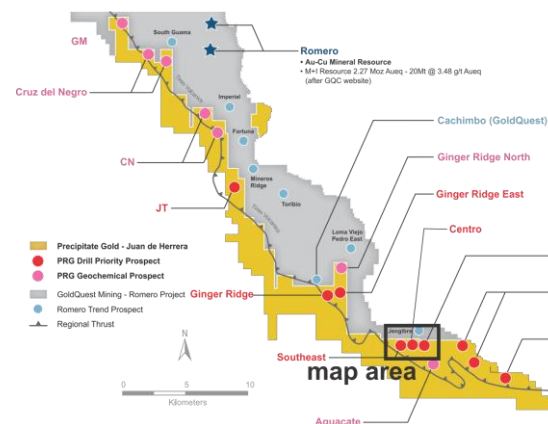
- o Trench 11: 4.6 g/t gold, 6.1 g/t silver over 0.6m
 - o Trench 10: nil Au. Poorly exposed structure zone
 - o Trench 9: 7.2 g/t gold, 5.0 g/t silver over 2.0m, within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
 - o Trench 8: nil Au. Poorly exposed structure zone
 - o Trench 7: 4.3 g/t gold over 0.6m (off-trend and down slope from main structure)
 - o Trench 5: 83.6 g/t gold, 29.0 g/t silver over 1.0m
 - o Trench 4: 0.2 g/t gold, 2.1 g/t silver over 1.0m
 - o Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m
 - o Trench 2: 1.5 g/t gold, 12.6 g/t silver over 3.0m
 - o Trench 1: 1.0 g/t gold, 8.8 g/t silver over 4.0m
- The structure has a current **strike length of over 285 metres** and is open to the south at an offset
 - The gold-in-soil anomaly is **an estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west)**. Soils are affected by down slope dispersion to the southwest.





Juan de Herrera Southern Priority Targets

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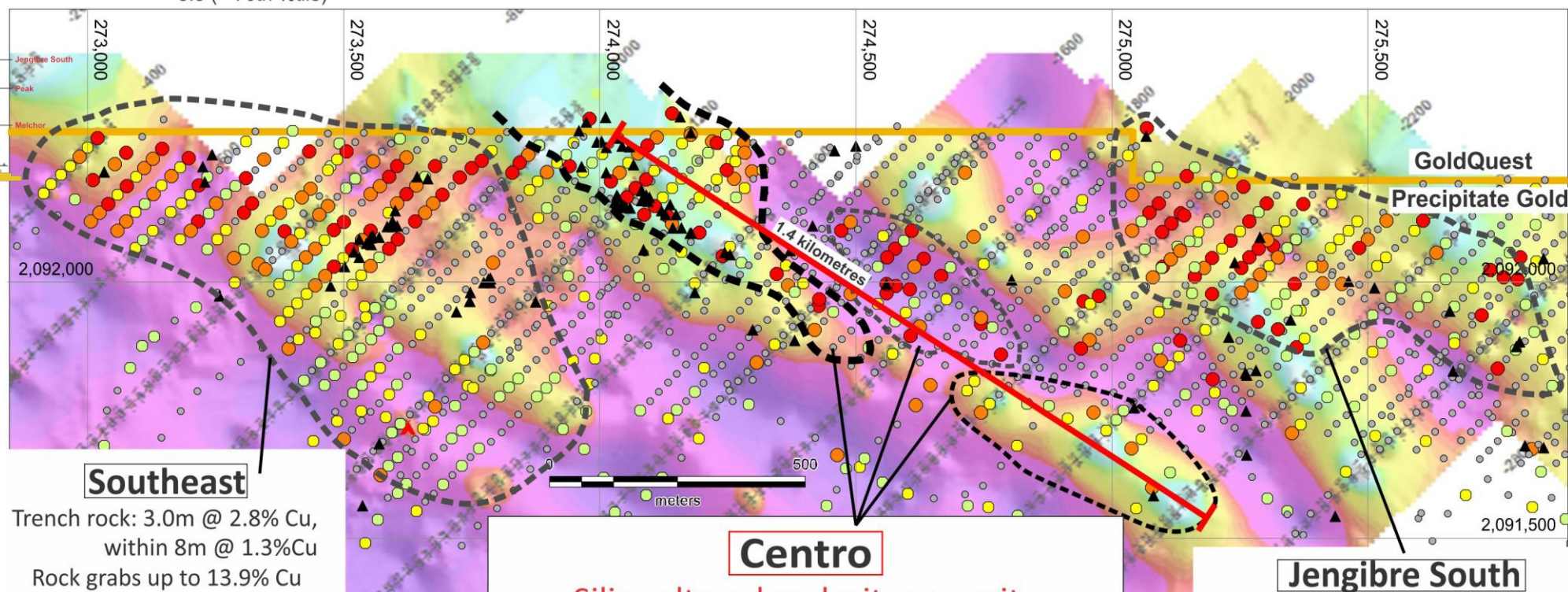
Gold Soil Geochemistry (ppb)

- 16.9 to 4,303 (>95th percentile)
- 9.2 to 16.9 (90-95th %tile)
- 5.1 to 9.2 (80-90th %tile)
- 3.5 to 5.1 (70-80th %tile)
- < 3.5 (< 70th %tile)

IP Resistivity
Gradient Geophysics

low high

Rock Sample Location ▲



Southeast

Trench rock: 3.0m @ 2.8% Cu,
within 8m @ 1.3%Cu
Rock grabs up to 13.9% Cu
up to 0.9 g/t Au

Centro

Silica altered andesites + pyrite
+ 600m long by ~ 100m wide
extension to 1,400m long?
Rock grabs: up to 2.6 g/t Au, up to 2% Cu

Jengibre South

Rock grabs to 5.2 g/t Au, 970ppm Cu
Soils to 230 ppb Au



semi massive
chalcopyrite



Pueblo Grande, General Map

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STRATEGIC LAND POSITION – owned 100%

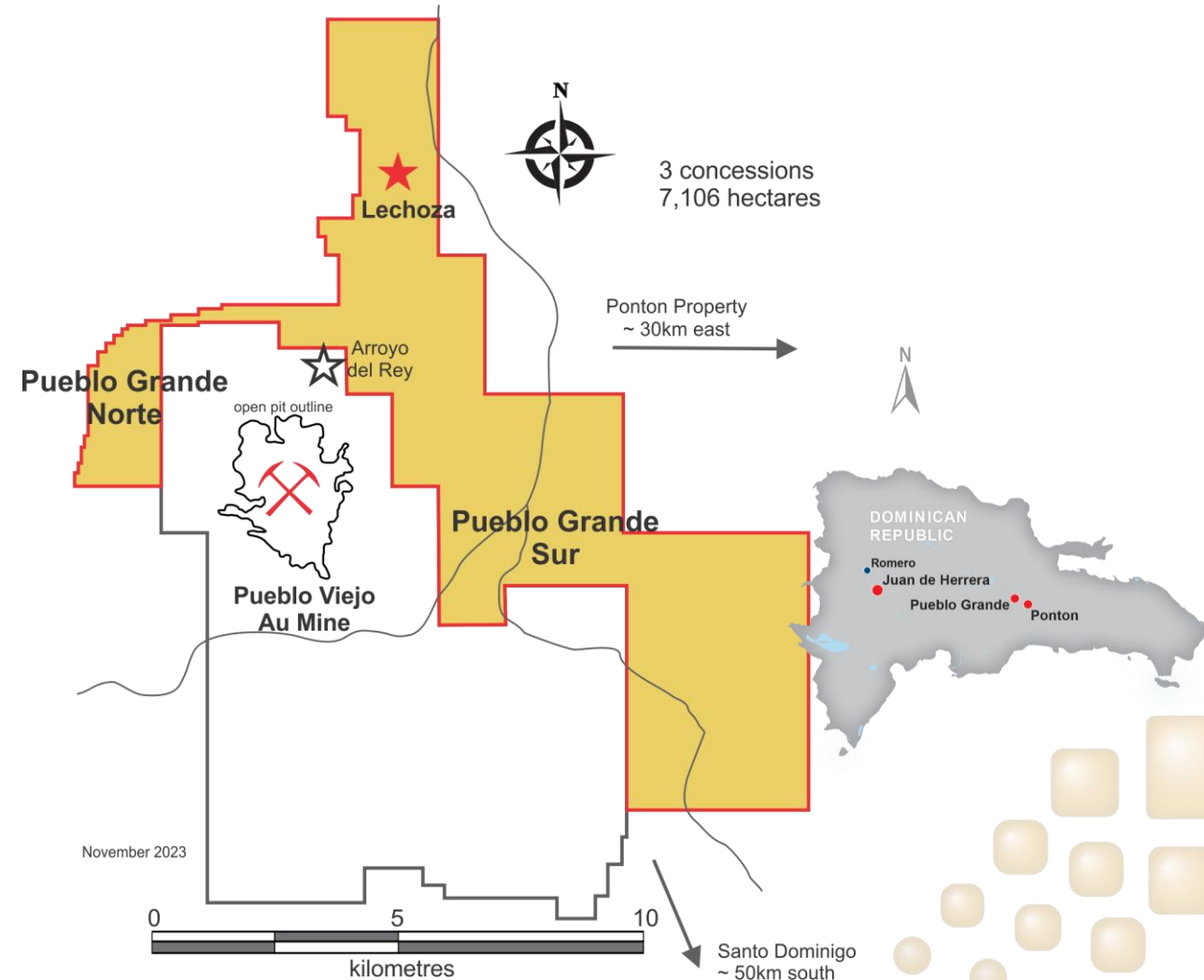
Land package surrounds Barrick's Tier 1 Pueblo Viejo mining operation.

Pueblo Grande Project acquired in 2019 for C\$25,000 and some shares of Precipitate, and after spending less than C\$380,000 in exploration work, attracted Barrick to invest C1.3 million in private placement, spend US\$7.0 million in exploration, pay US\$5.0 million in a cash payment as part of an agreement amendment, and grant a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold exploration included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes ~6,000 metres) within the two major target areas.

Data compilation and assessment ongoing for future exploration.

Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.



Dominican Republic Assets Provide Strategic Optionality

Juan de Herrera Project (owned 100%)

Strategically located adjacent to Goldquest Mining's Romero Project
Multiple new geochemical Anomalies Identified late 2024, early 2025
Multiple Advanced and Highly Prospective Drill Targets; Many with Drill Permits.
Expanded and ore detailed IP geophysical surveying July and August 2025

Ponton Project (owned 100%)

Coincidental Geochemical and Geophysical anomalies
Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted

Pueblo Grande Project (owned 100%)

Recent 5-year exploration program completed by Barrick Gold with expenditures exceeding US\$7.0 million, including surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes, ~6,000 metres) within the two major target areas. Data compilation and assessment ongoing for future exploration.





Jeffrey Wilson

CEO & President

jwilson@precipitategold.com

Michael Moore

Vice President, Exploration

mmoore@precipitategold.com

Precipitate Gold Corp.

625 Howe Street, Suite 580

Vancouver, BC V6C 2T6

Canada

Telephone: **604-558-0335**

Toll Free: **855-558-0335**