



Advancing STRATEGIC, DISTRICT SCALE

GOLD AND COPPER CAMPS
in the **Dominican Republic**

TSX.V: PRG OTCQB: PREIF

Corporate Presentation
September | 2025



Forward Looking Statements



TSX.V: PRG OTCQB: PREIF

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- **C\$4.0M Working Capital. No warrants**
- **100% Owned Dominican Republic Projects, Drill Ready**
- **2025 Exploration Focused on Epithermal Gold and Copper VMS Targets**
- **Juan de Herrera adjacent to 3.5M oz Au eq Romero Deposit**
- **Ginger Ridge Zone DDH 5: 13.4 g/t Au over 5.0m**
- **Highlight CN Zone Trench: 32 g/t Au over 5.1m**
- **2025 Ongoing JDH Exploration Expanding Known Targets & Identifying New Compelling Targets for near term Drill Testing.**



| | |
|---|------------------------|
| Trading Symbols | PRG.V PREIF |
| Issued and Outstanding Shares | 130.3M |
| Fully Diluted Shares | 140.8M |
| Warrants | Nil |
| Options (\$0.065 to \$0.28) | 10.4M |
| Market Capitalization at \$0.13 | 16.9M |
| Working Capital (approx. at May, 2025) | \$4.0M |
| Barrick Gold Corp. | 9.2% |
| Strategic Metals Ltd. | 15.9% |
| Management, Founders, Insiders | 6% |

12 Month Trading Chart - PRG.V





Directors & Management

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Jeffrey Wilson

President & CEO, Director

25 years experience in mining sector. Background in IR and finance.

Welcome Opportunities purchased by **Endeavour Mining 2002**. **Aquiline Resources** bought by **Pan American Silver**. **Silver Quest Res.** bought by **New Gold in 2012 for a value of \$130.0M**. Current Director of multiple resource-focused public companies

Alistair Waddell

Director

Exploration Geologist, President and CEO of **Inflection Resources**.

Formerly **GoldQuest Mining Corp.** and **Kinross Gold Corp.**

Current Director of multiple resource-focused public companies

Lon Shaver

Director

President **Silvercorp Mining (+1 billion market capitalization)**

Former Investment Banker at **Raymond James**

Current Director of multiple resource-focused public companies

Michael Moore

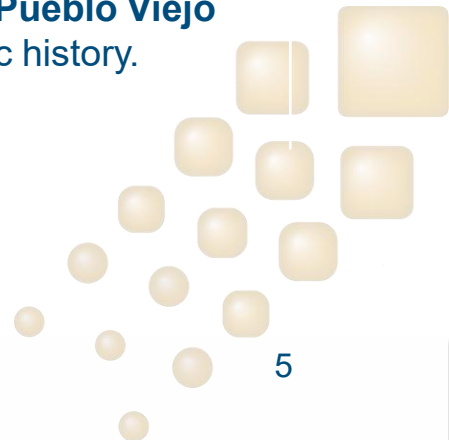
VP Exploration

Exploration Geologist with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America.

Mr. Mejico Angeles-Lithgow

Advisor

Dominican National. Formerly **President and Executive Director of the Barrick-Pueblo Viejo mining operation**, which is the single largest investment in the country's economic history.



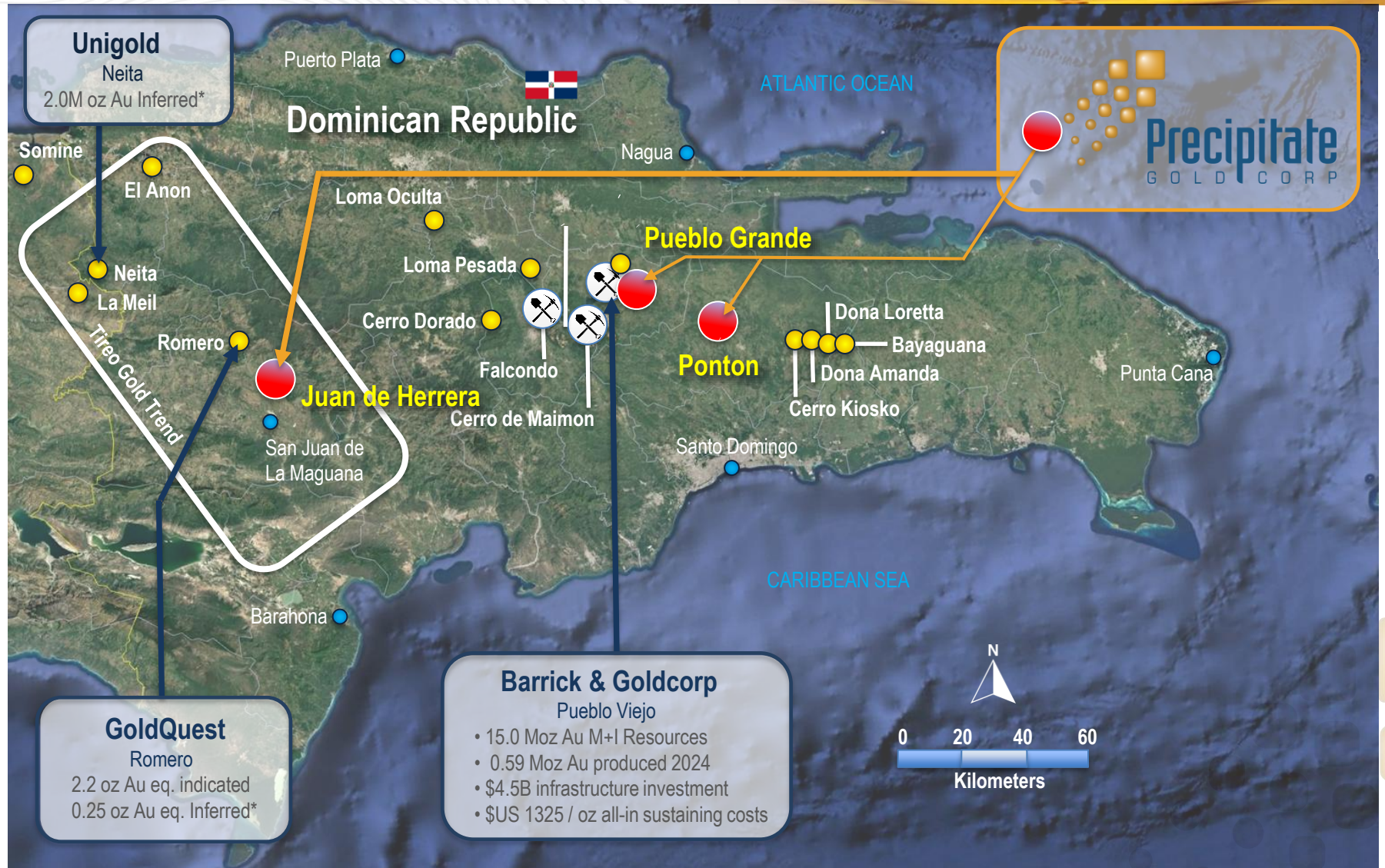


Dominican Republic Assets

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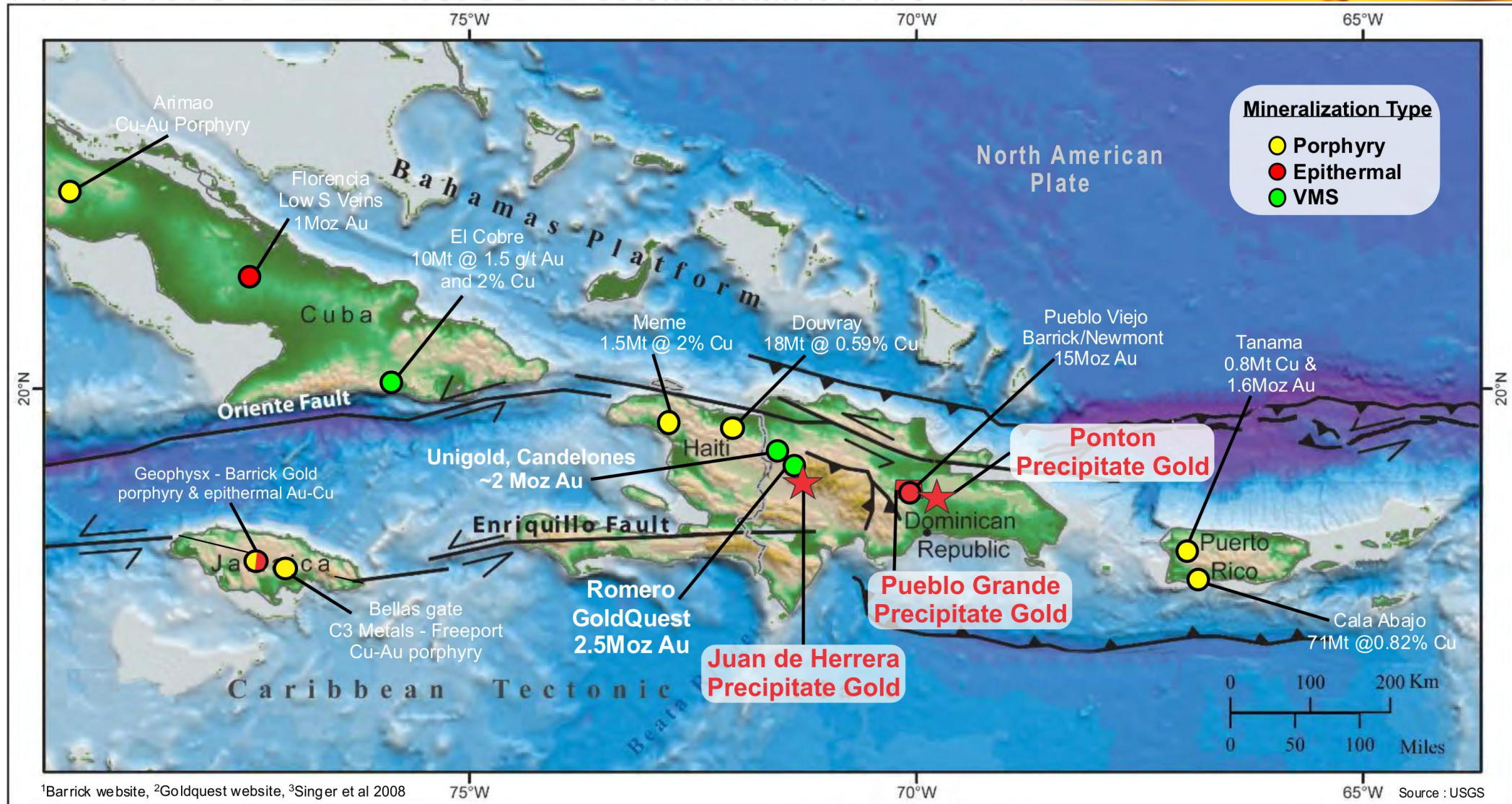
- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately \$1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean





Juan de Herrera Tireo Formation Rocks

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Juan de Herrera Tireo Formation Rocks

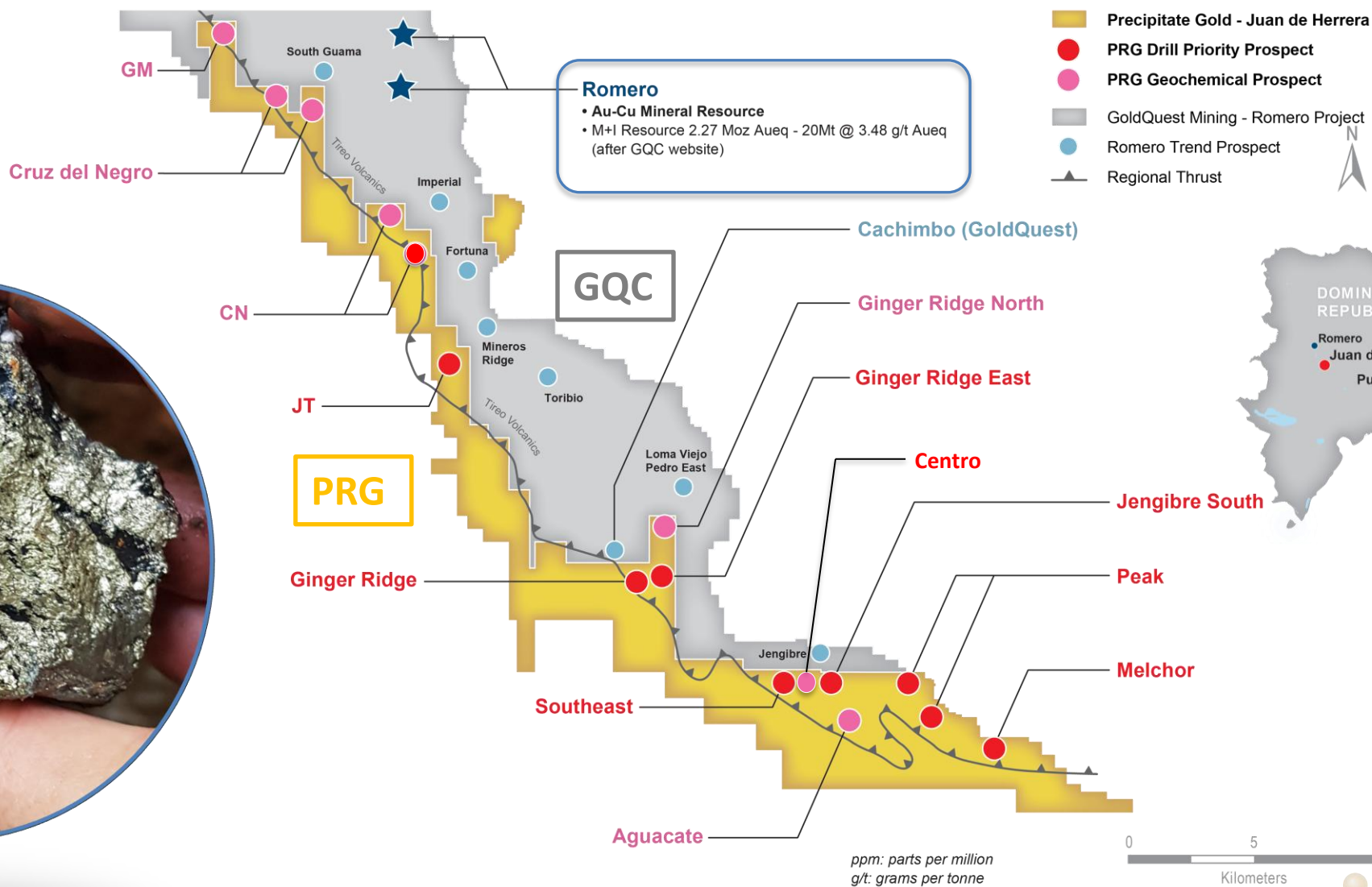
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Juan de Herrera Exploration Targets

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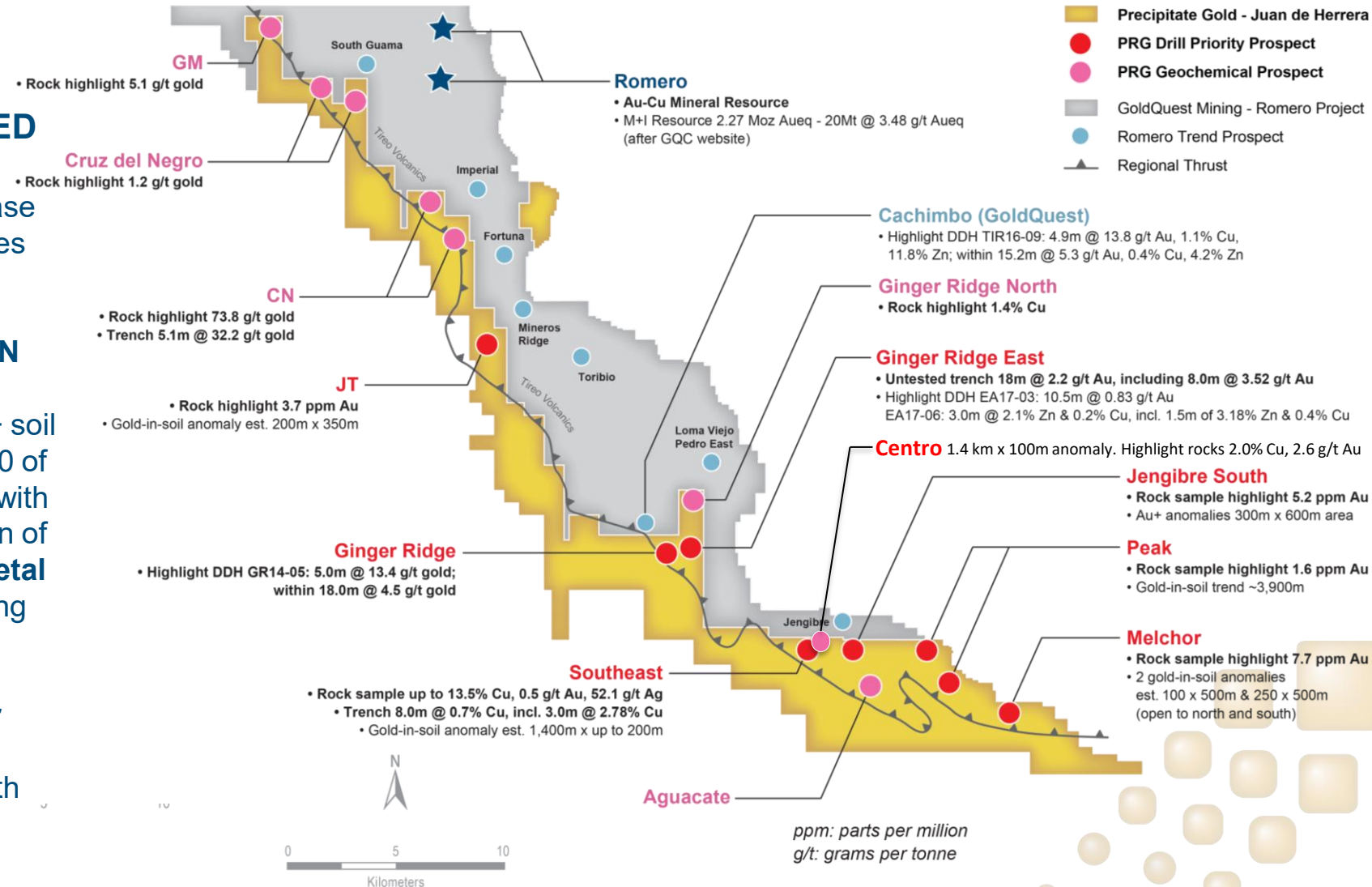


Juan de Herrera Exploration Targets

TSX.V: PRG OTCQB: PREIF

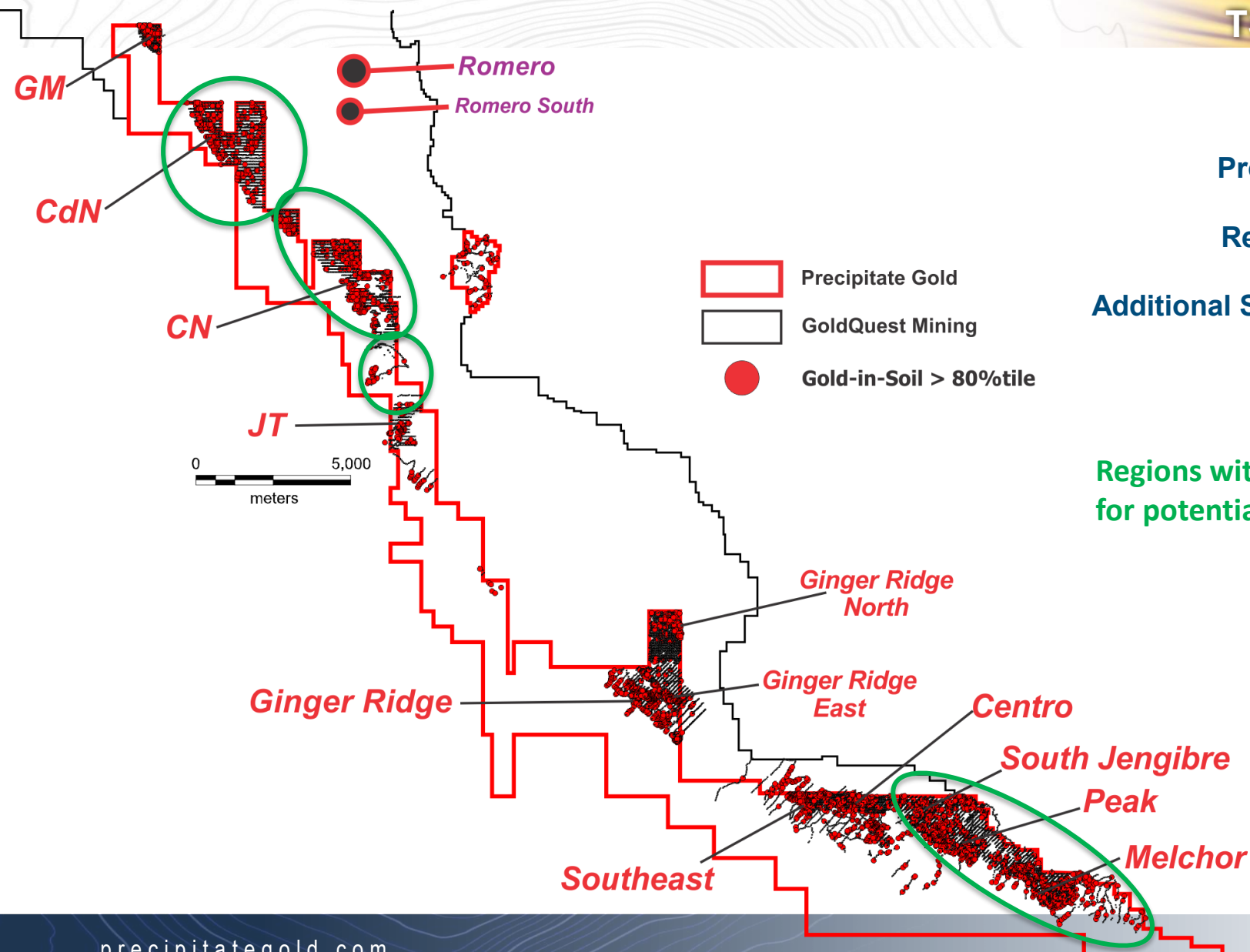
2025 MULTIPLE NEW TARGETS DELINEATED

- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized 4 zones for up exploration, **Southeast, Centro, Jengibre South, and CN**
- Targets identified via the collection of 17,000+ soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of **~ 8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for possible near future laboratory analyses**, collected from various project areas, some with minor exploration history.



Juan de Herrera Regional Gold-in-Soil

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Project wide Gold-in-Soil Samples

Red circles > 80 percentile values

Additional Soil Samples Pending Laboratory Results

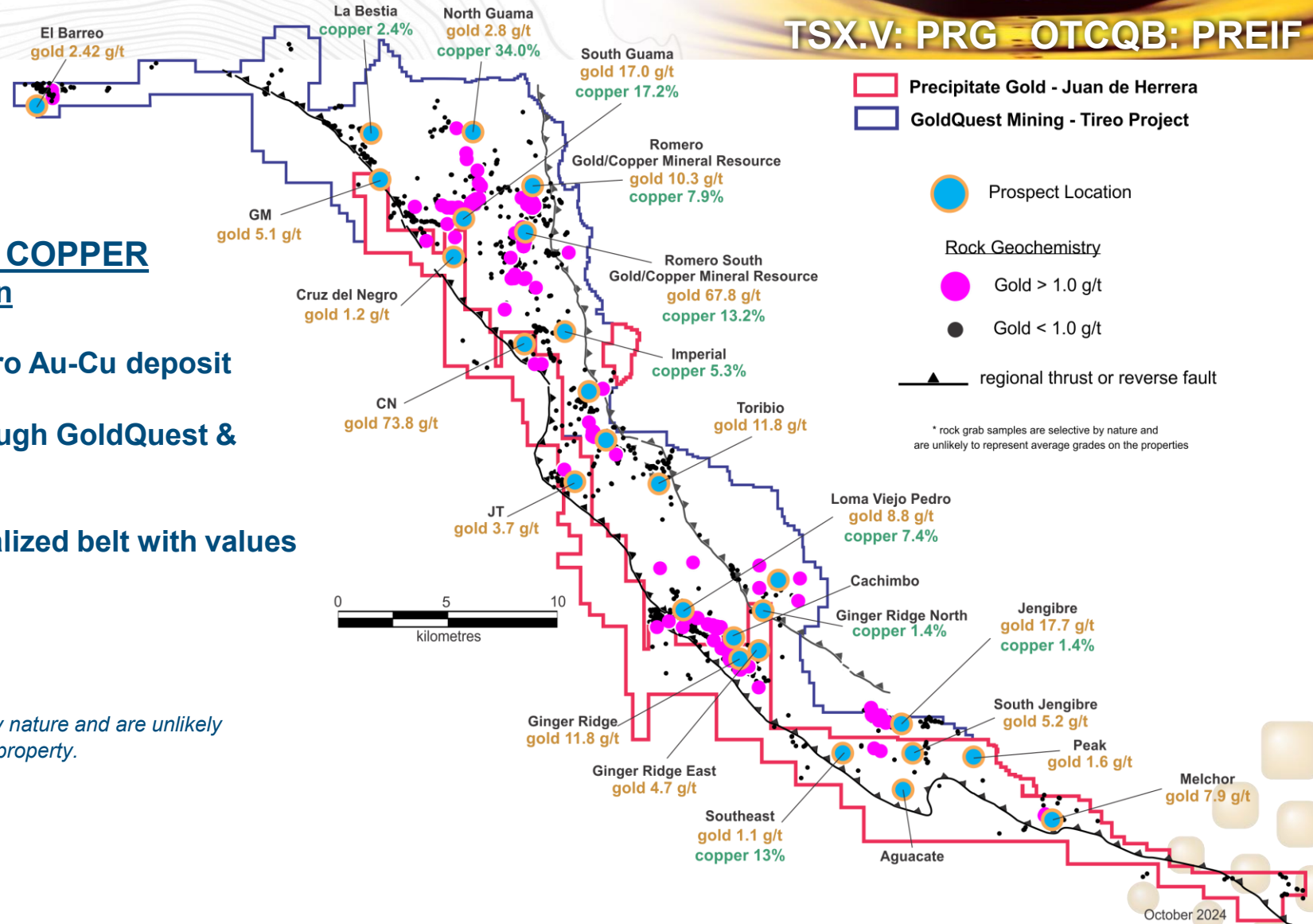
Regions with additional soils in storage for potential future analyses

District Scale Potential

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HIGH GRADE GOLD AND COPPER The Tireo Formation

- Host to the multi-million ounce Romero Au-Cu deposit
- Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects
- Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu*
- Largely underexplored.
 - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*



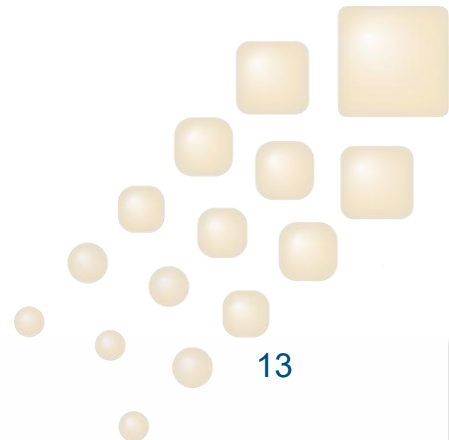
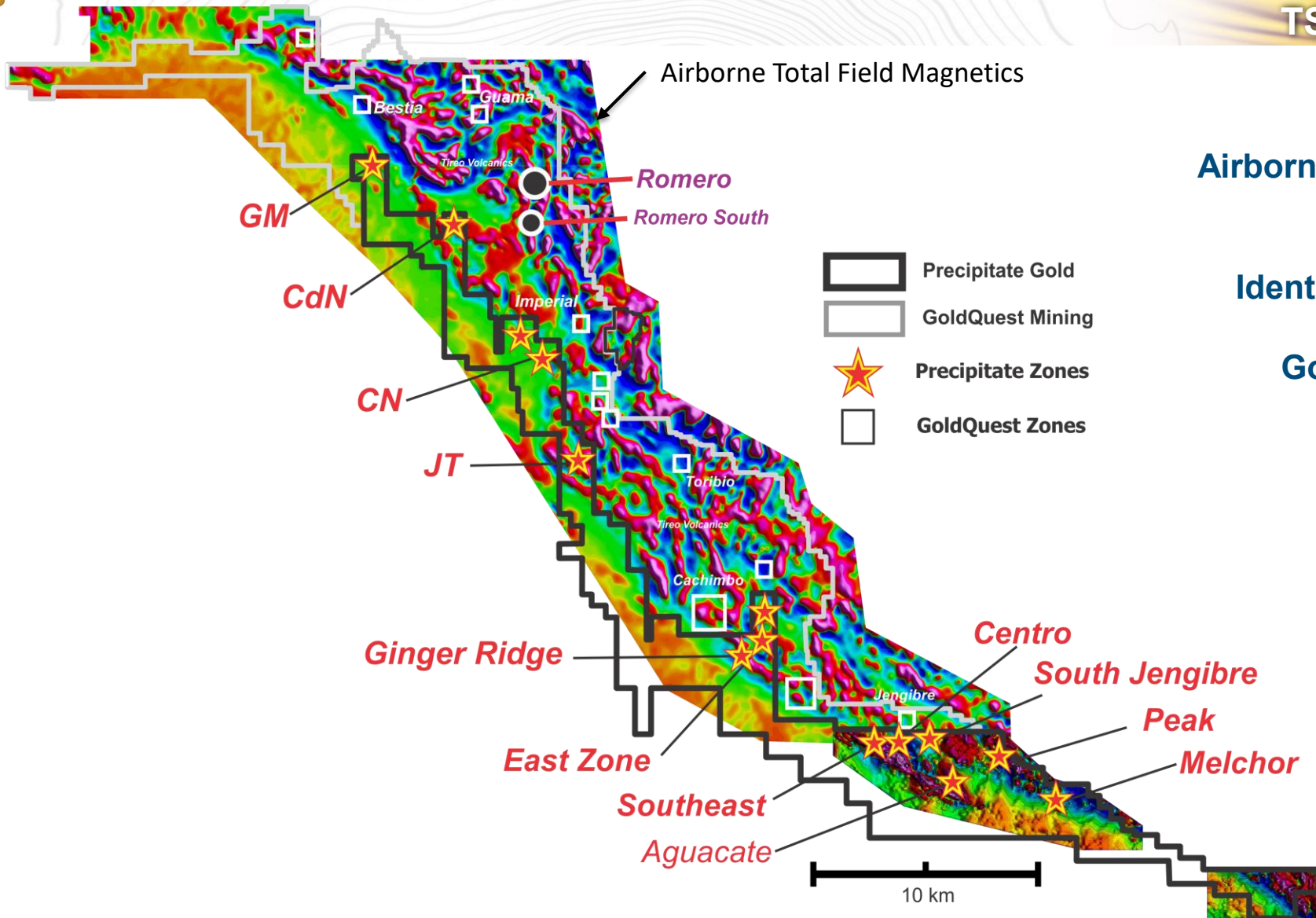


Juan de Herrera Regional Magnetics

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**Exceptional Project-wide
Airborne Magnetics Geophysical Coverage**

**Identifying Tiroo Formation Volcanics,
the preferred host rocks for
Gold and Copper mineralization.**

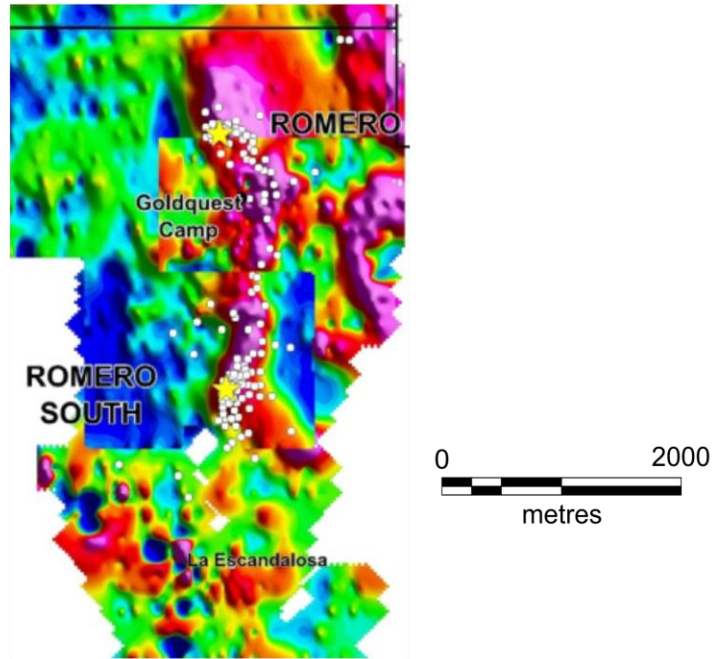




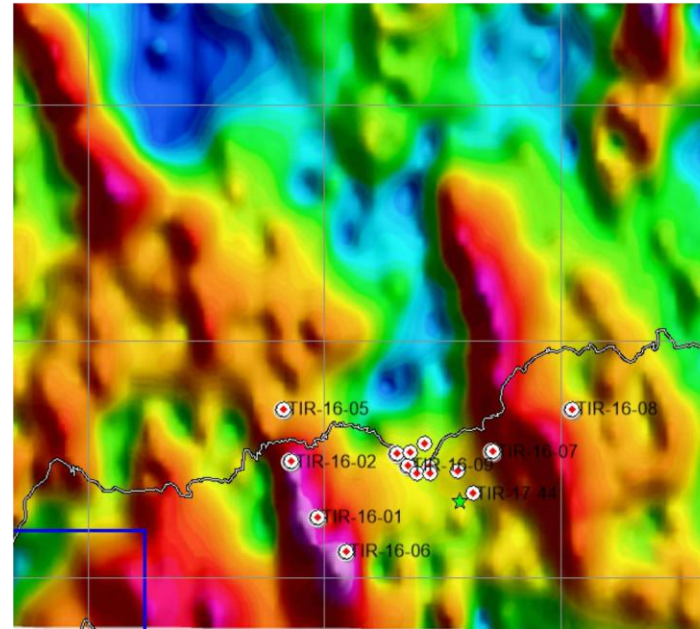
IP Chargeability Tيرةo Camp Comparison



Romero, GoldQuest



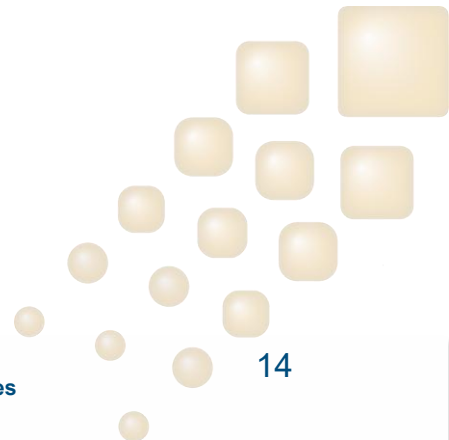
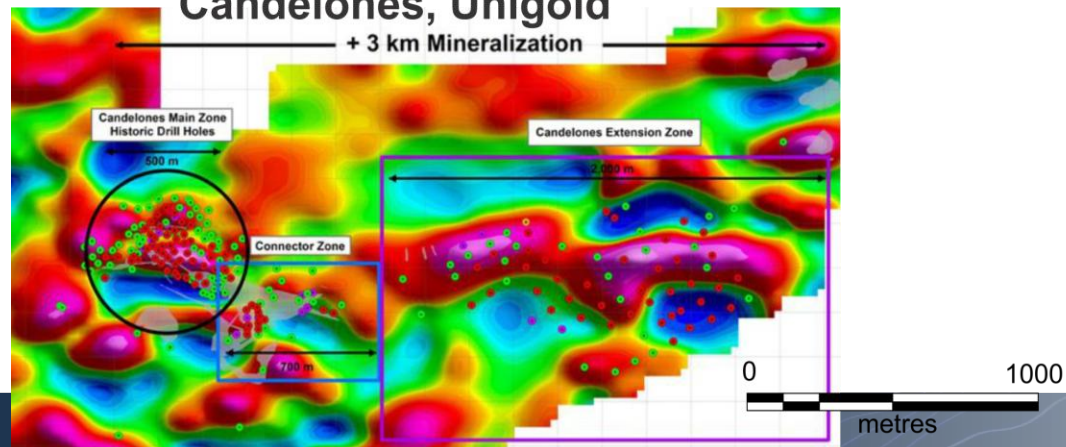
Cachimbo, GoldQuest



**Induce Polarization (IP) Geophysics
A Critical Tool of Drill Targeting**

**Important Correlation between
Chargeability Highs and
Mineral Discovery Success**

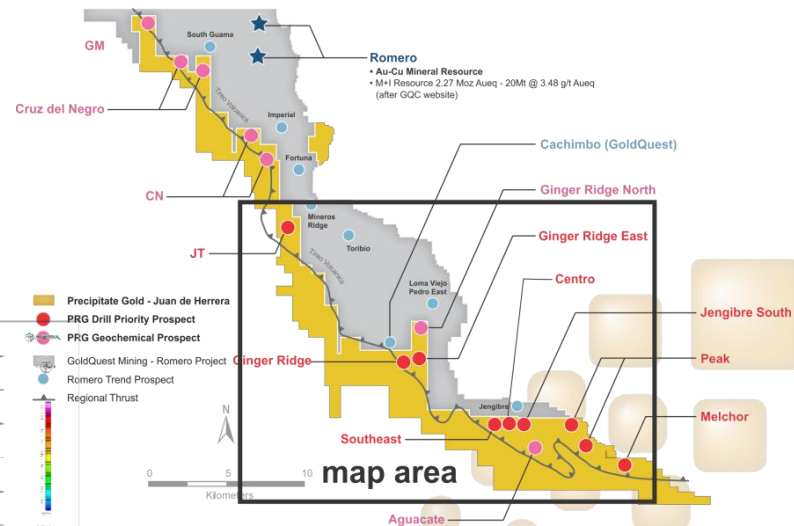
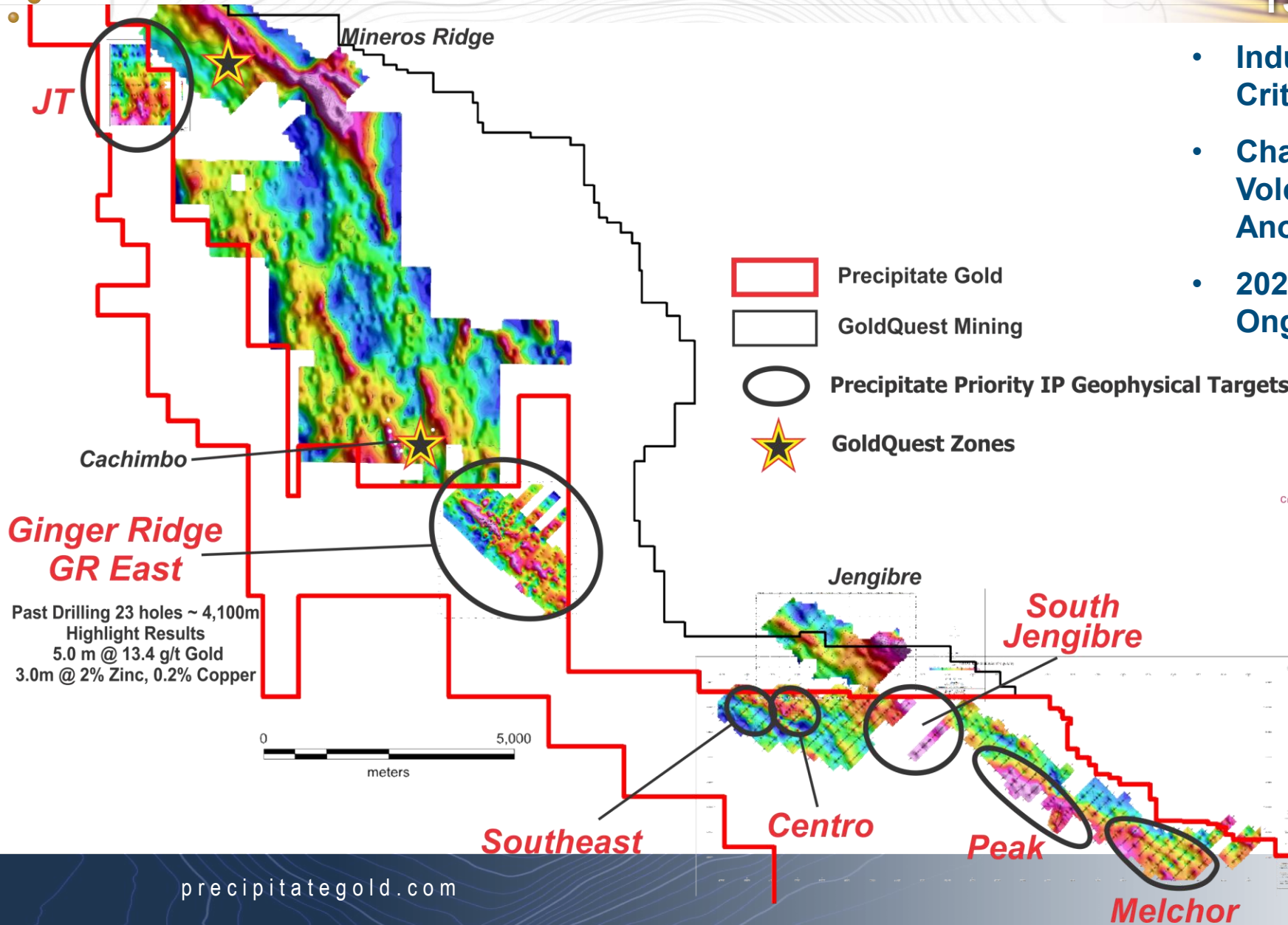
Candelones, Unigold



Juan de Herrera IP Chargeability

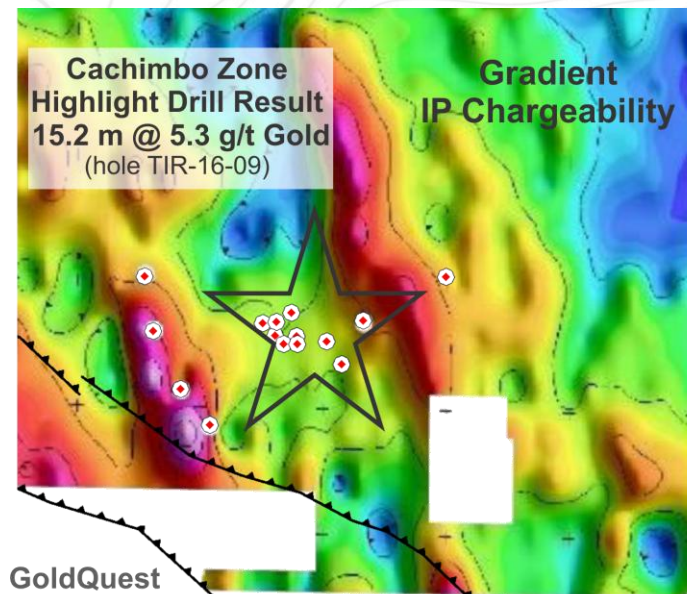
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- Induce Polarization Geophysics - A Critical Tool of Drill Targeting
- Chargeability Anomalies in Tireo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets
- 2025 Infill & Expansion IP Surveying is Ongoing



Juan de Herrera Ginger Ridge IP

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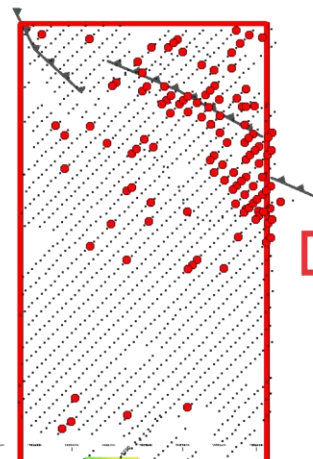


GoldQuest
Precipitate

0 1,000
meters

Ginger Ridge
15 Drill holes - 3,273m
Highlight Result
5.0 m @ 13.4 g/t Gold

thrust fault



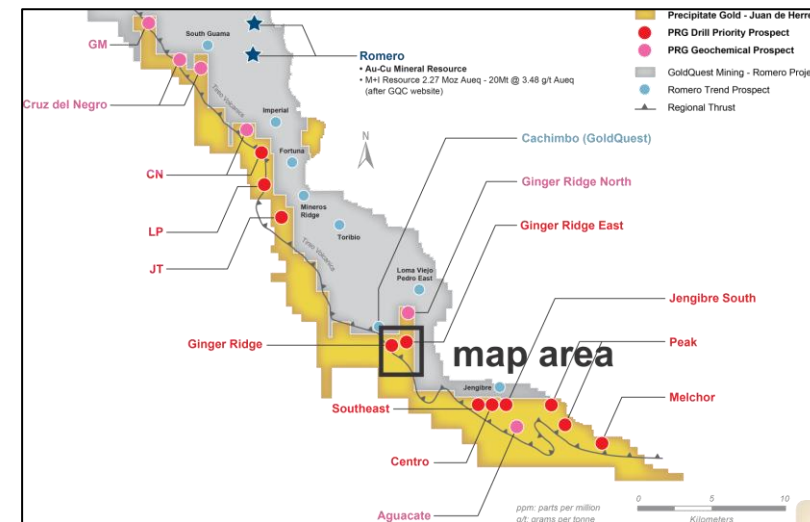
- Precipitate Gold
- Drill Hole Collar
- Gold-in-Soil > 80%tile

Ginger Ridge East

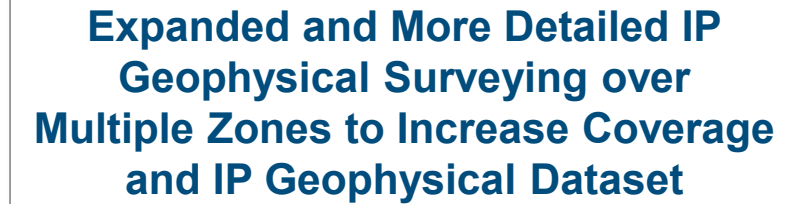
8 Drill holes - 812m
Highlight Result
3m @ 2% zinc, 0.2% copper

Precipitate IP Chargeability Geophysics

Multiple Drill Ready Targets

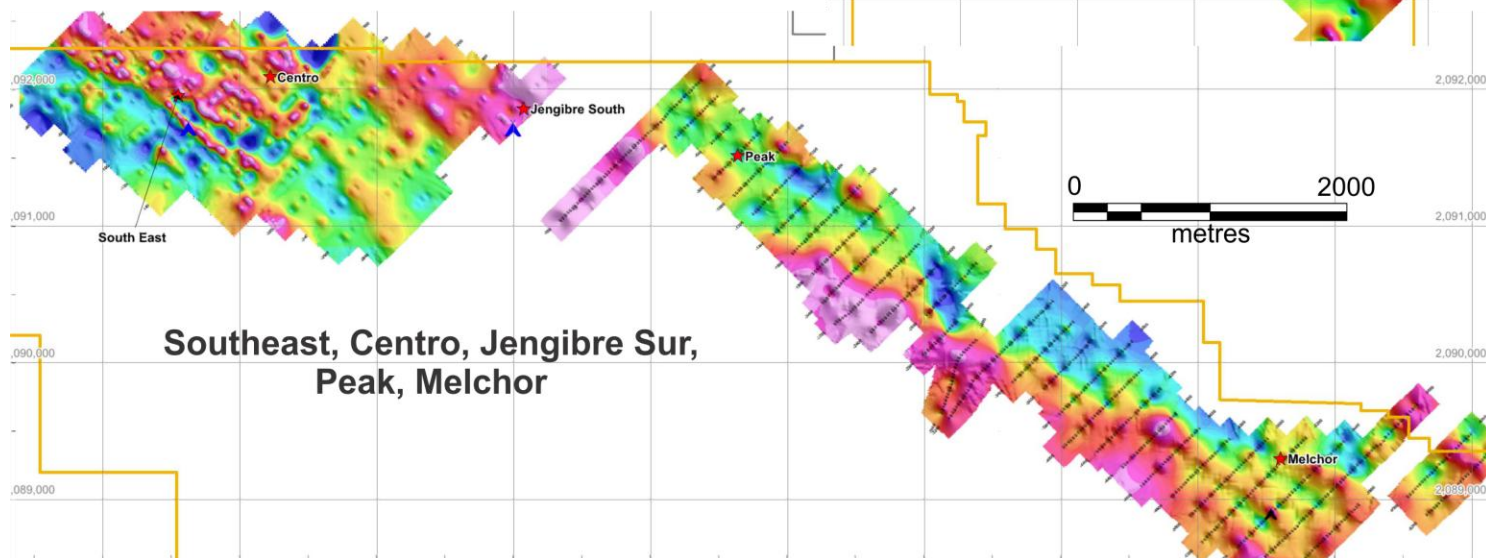
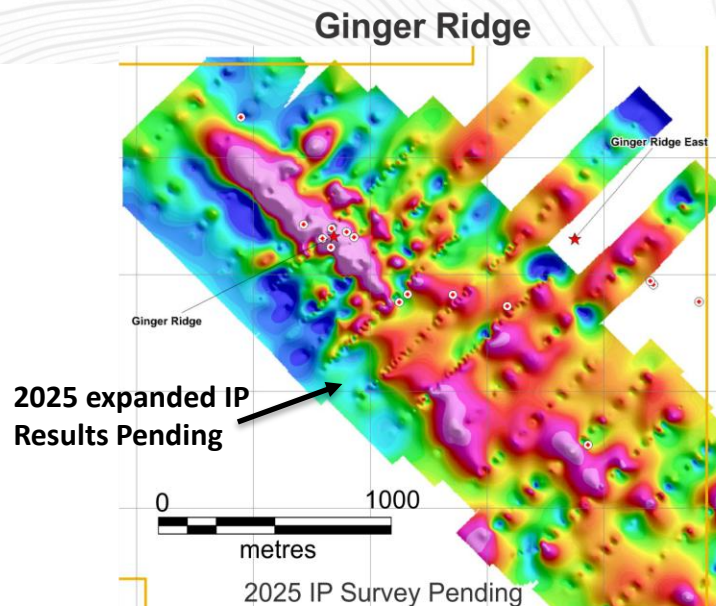
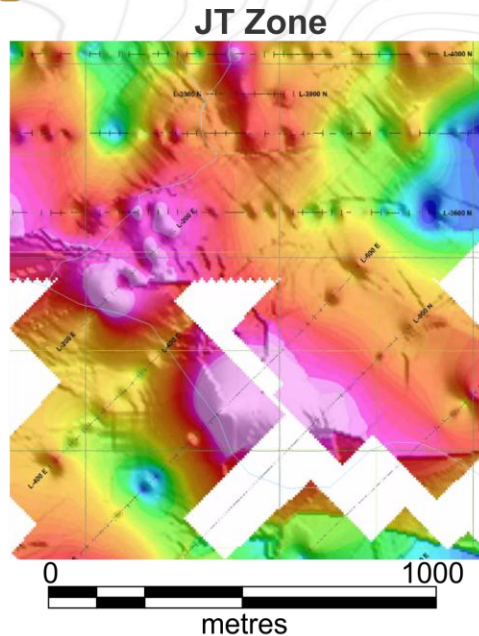


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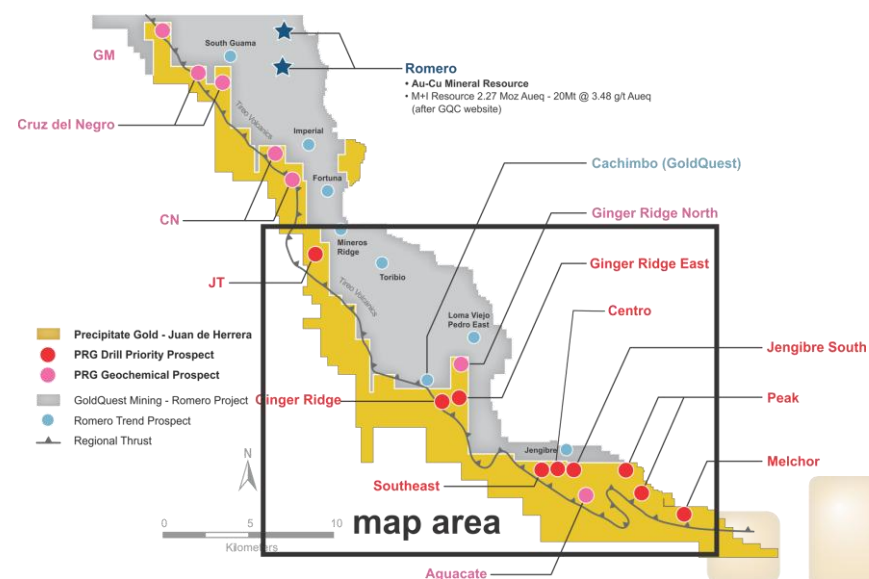
Juan de Herrera IP Chargeability Maps

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Precipitate IP Chargeability Geophysics

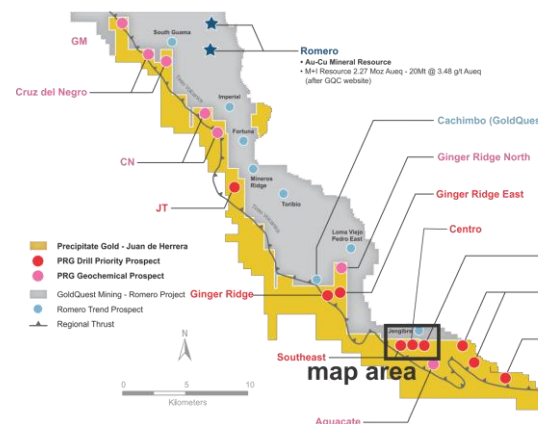
Multiple Drill Ready Targets





Juan de Herrera South Area Priority Targets

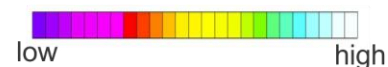
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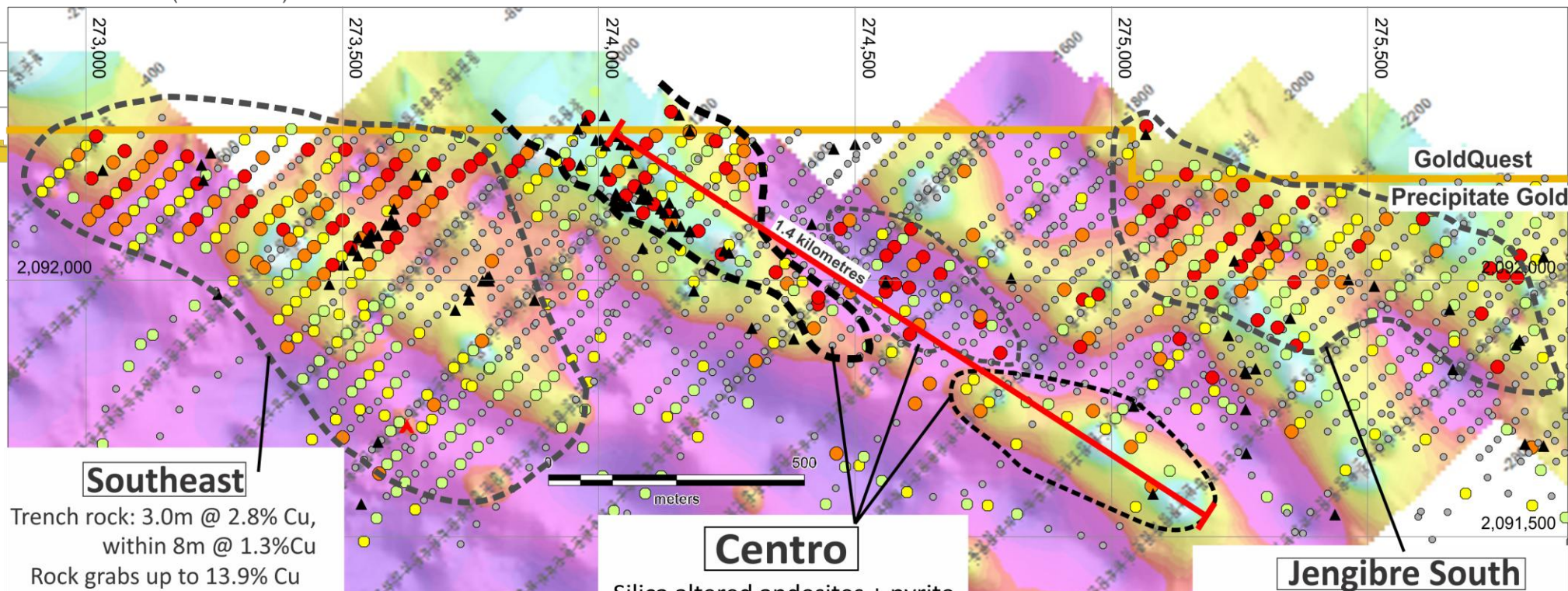
Gold Soil Geochemistry (ppb)

- 16.9 to 4,303 (>95th percentile)
- 9.2 to 16.9 (90-95th %tile)
- 5.1 to 9.2 (80-90th %tile)
- 3.5 to 5.1 (70-80th %tile)
- < 3.5 (< 70th %tile)

IP Resistivity Gradient Geophysics



Rock Sample Location



Southeast

Trench rock: 3.0m @ 2.8% Cu,
within 8m @ 1.3%Cu
Rock grabs up to 13.9% Cu
up to 0.9 g/t Au

NAD83Z19

Centro

Silica altered andesites + pyrite
+ 600m long by ~ 100m wide

Rock grabs: up to 2.6 g/t Au

Trench: 1.8m @ 4.4% Cu, 0.3 g/t Au, within 5.3m @ 1.6% Cu, 0.2 g/t Au

Jengibre South

Rock grabs to 5.2 g/t Au, 970ppm Cu
Soils to 230 ppb Au



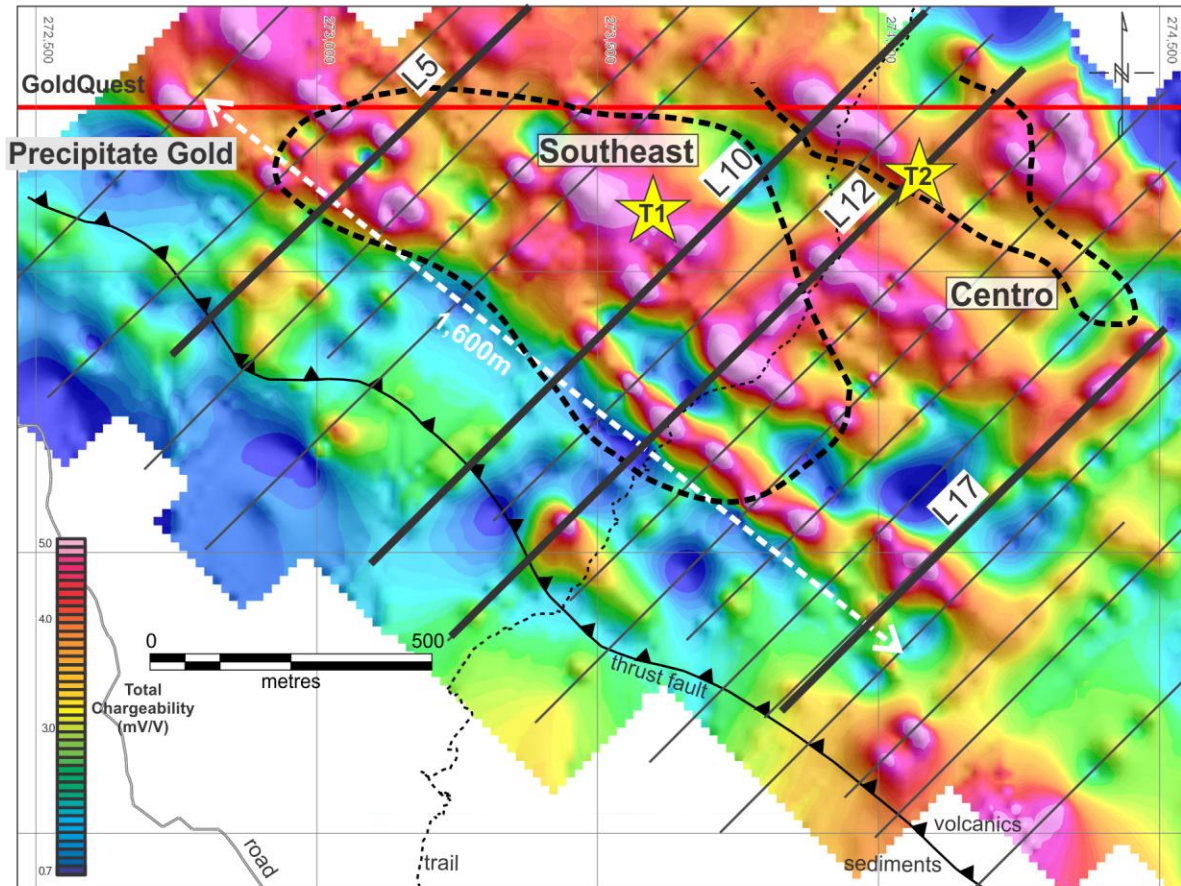
semi massive
chalcopryite



Juan de Herrera Southeast & Centro IP

Looking Northwest

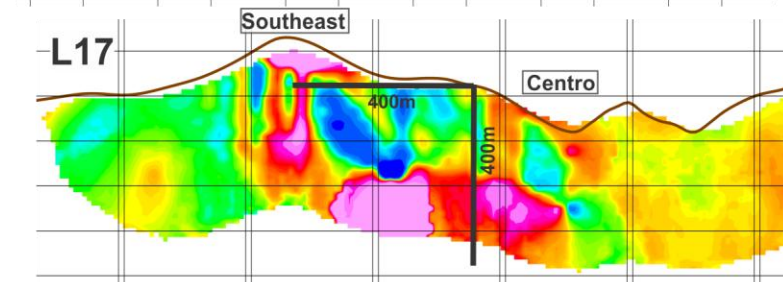
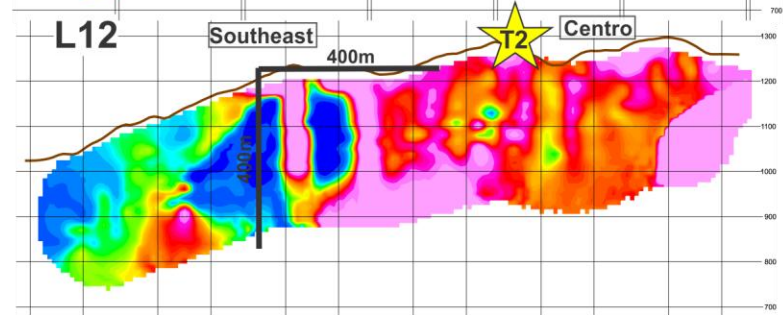
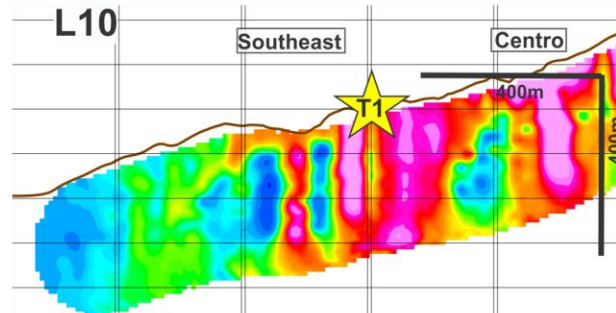
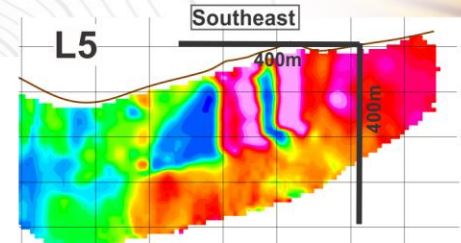
New 2025 IP Chargeability Anomalies Southeast & Centro Zones



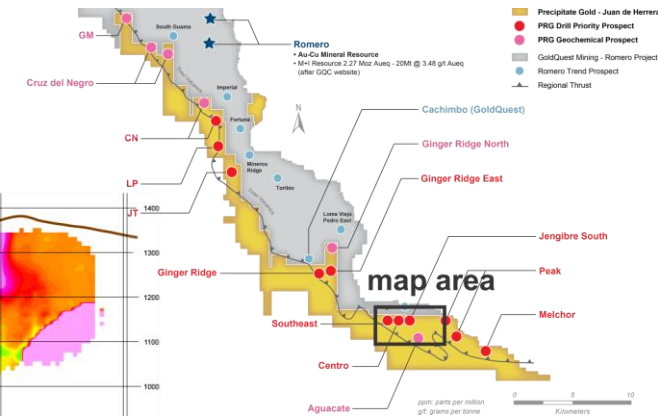
★ Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu
Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

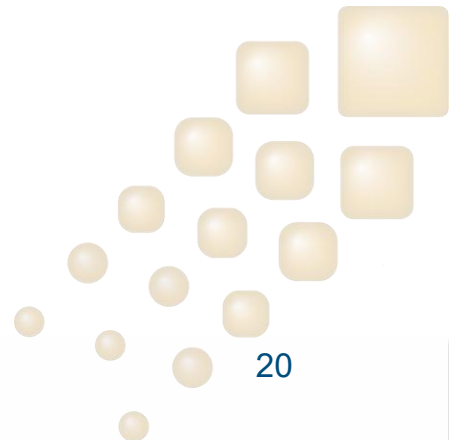
precipitategold.com



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September 2025





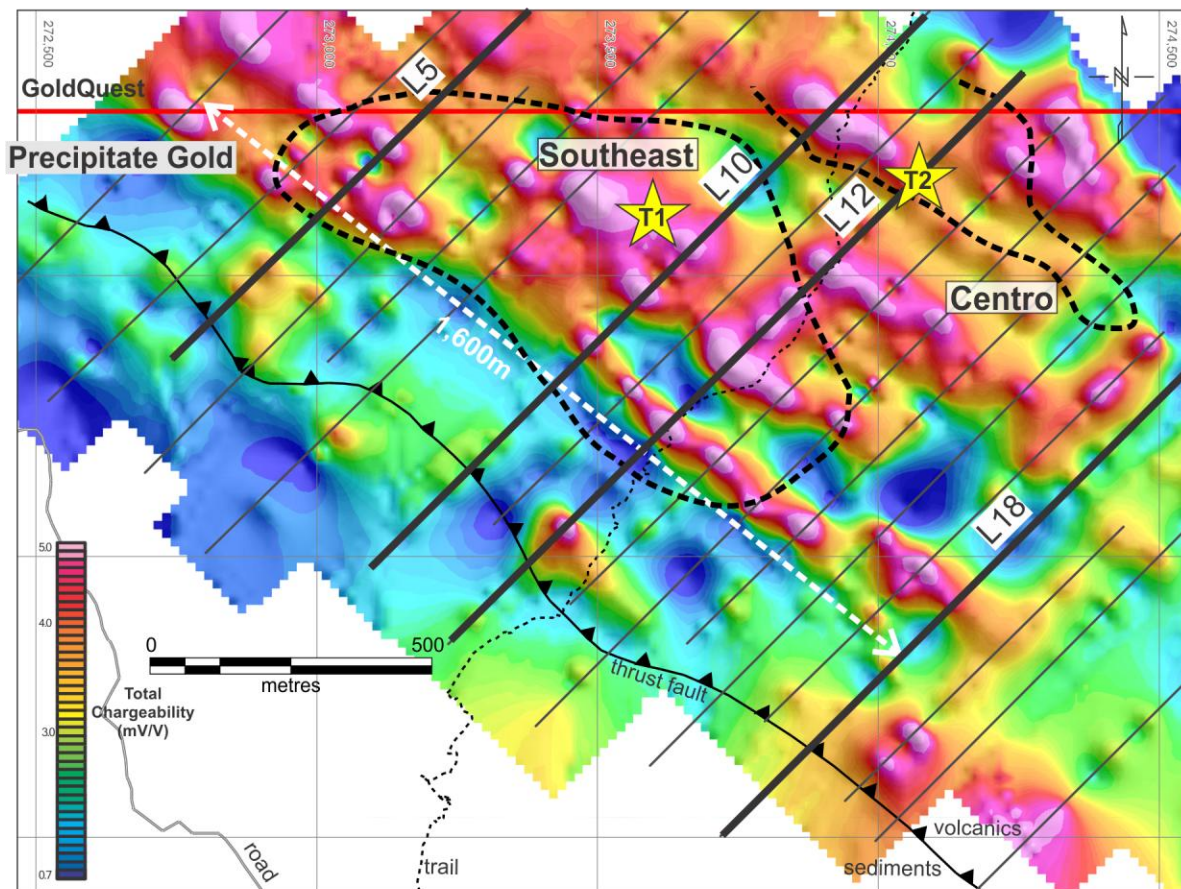
Juan de Herrera Southeast-Centro IP

Looking Northwest

New 2025 IP Chargeability Anomalies

Quantitative Sections

Southeast – Centro Zones



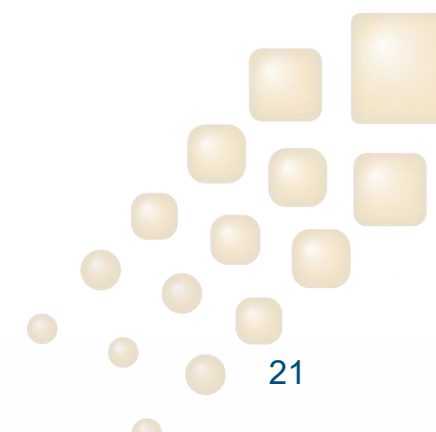
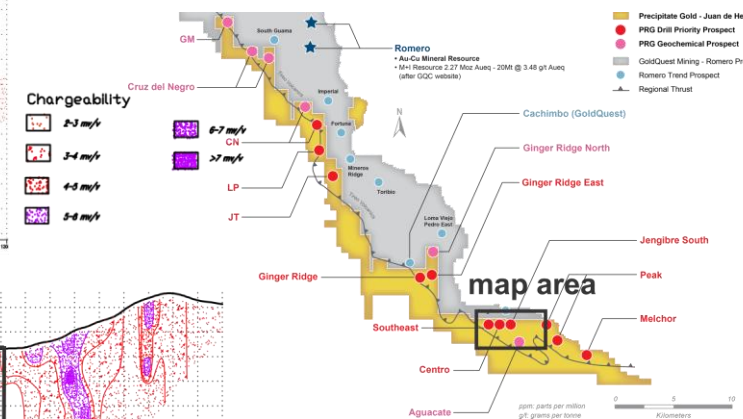
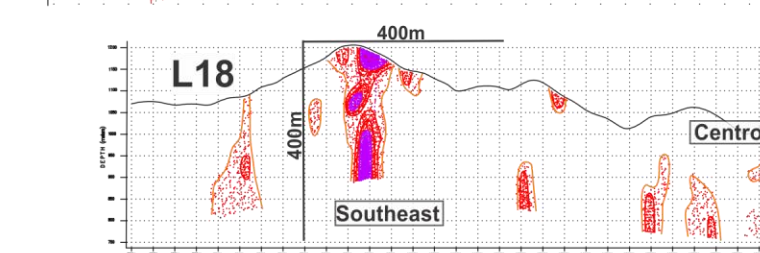
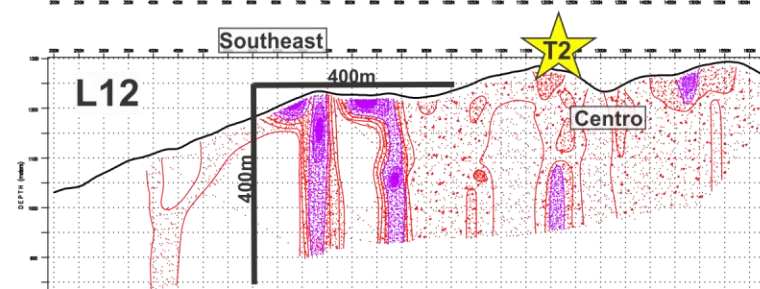
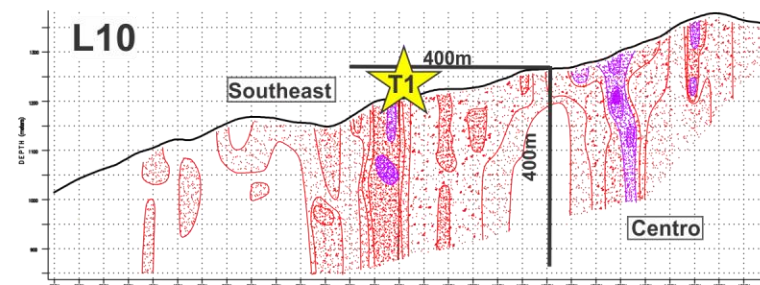
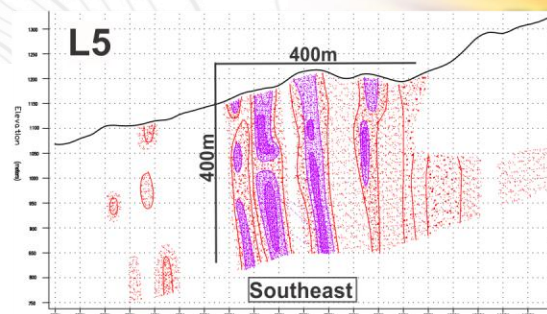
Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu

Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

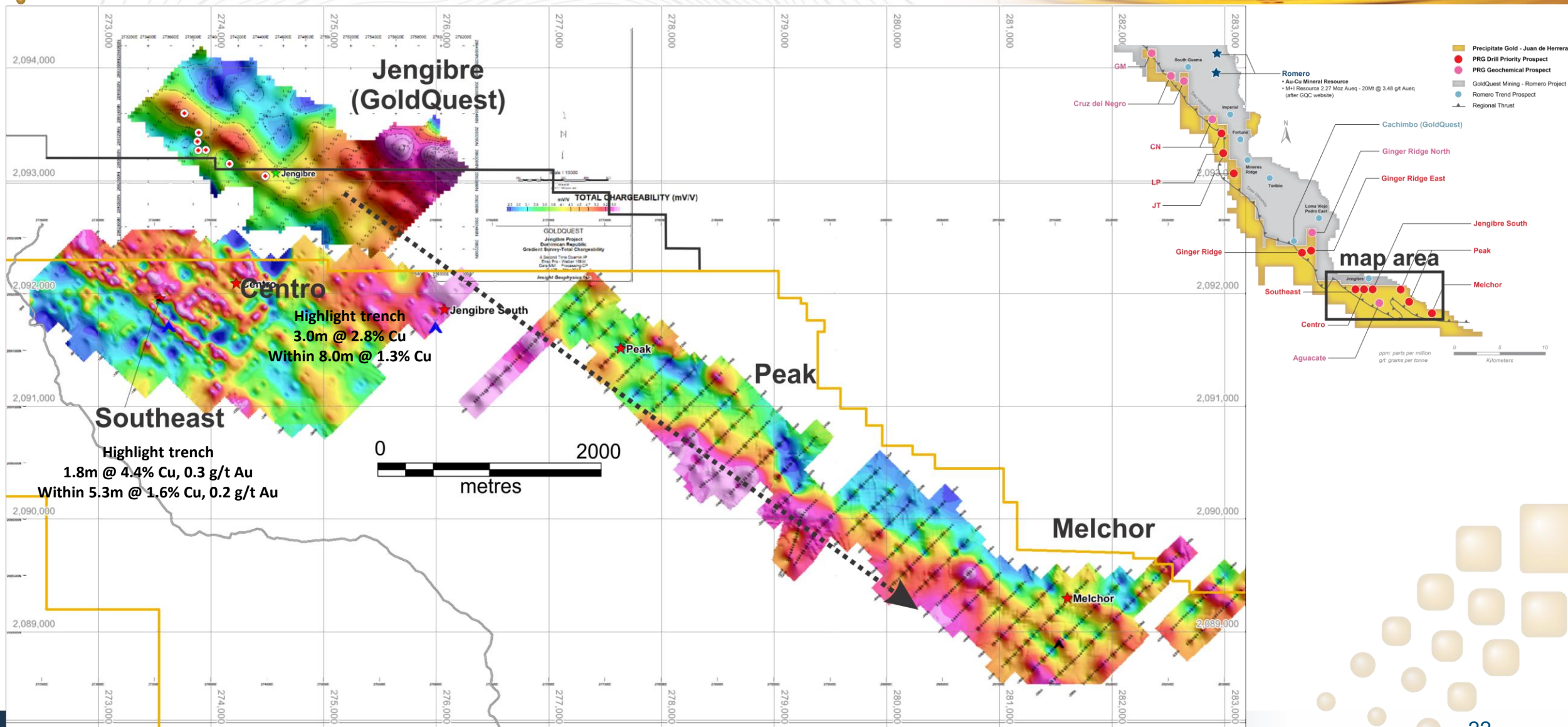
precipitategold.com

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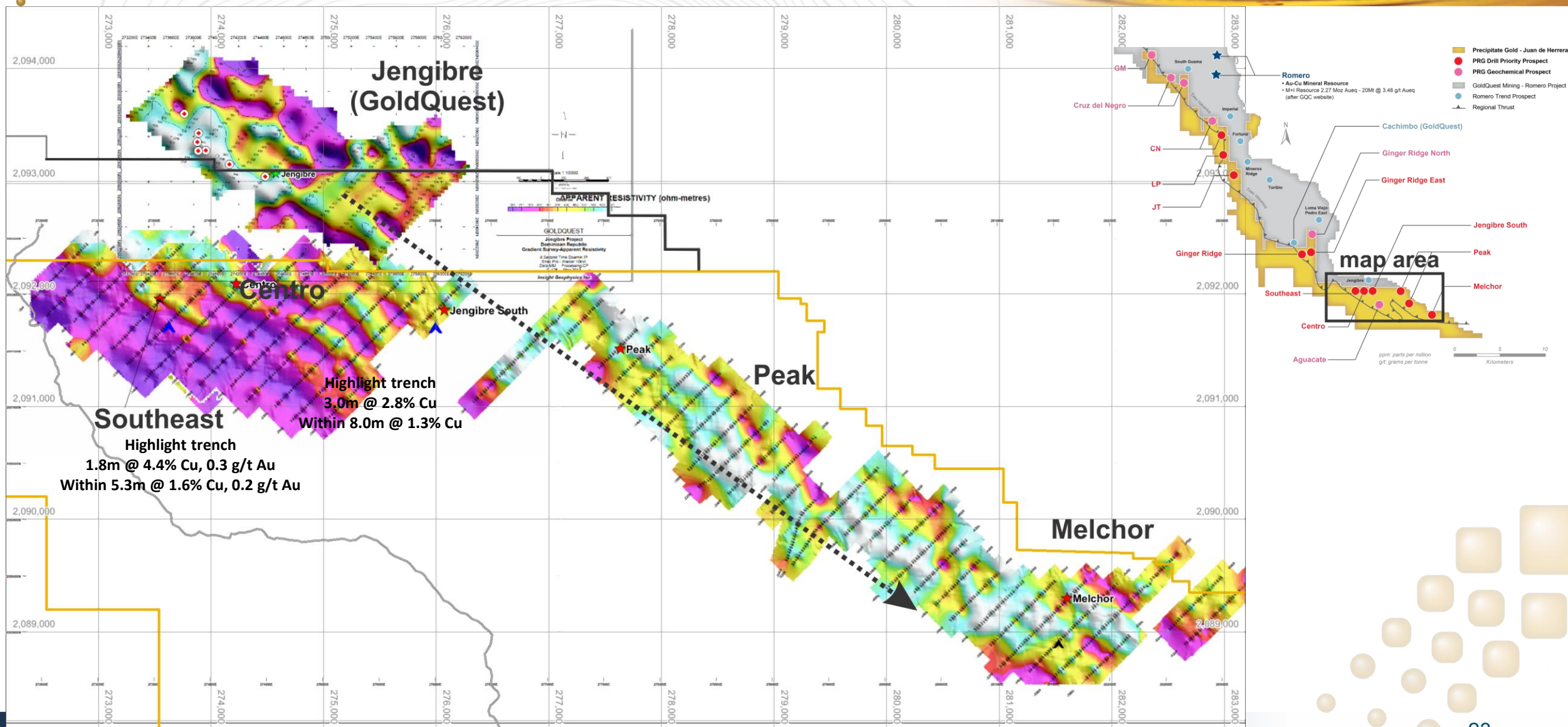
Southeast to Melchor IP Chargeability

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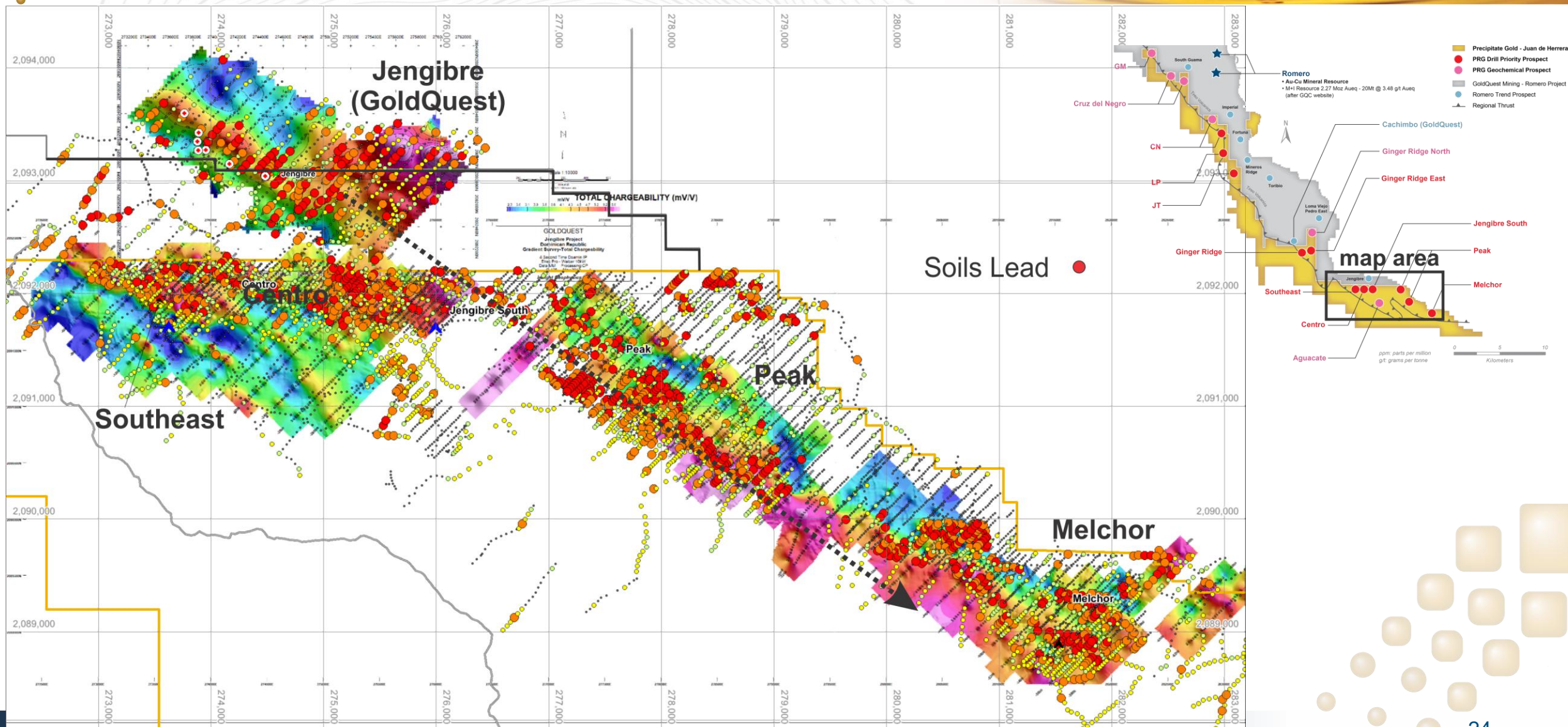
Southeast to Melchor IP Resistivity

TSX.V: PRG OTCQB: PREIF



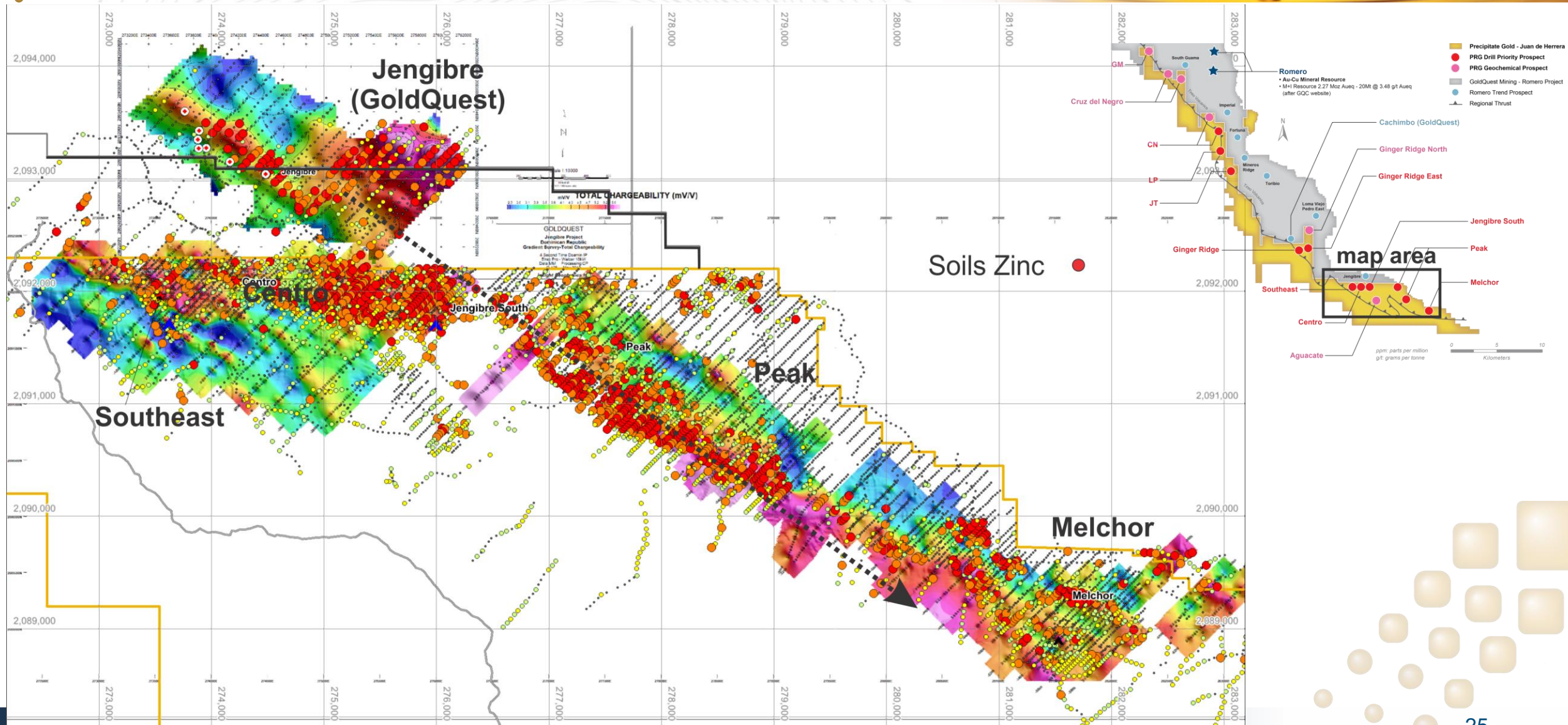
Southeast to Melchor IP + Soil Lead

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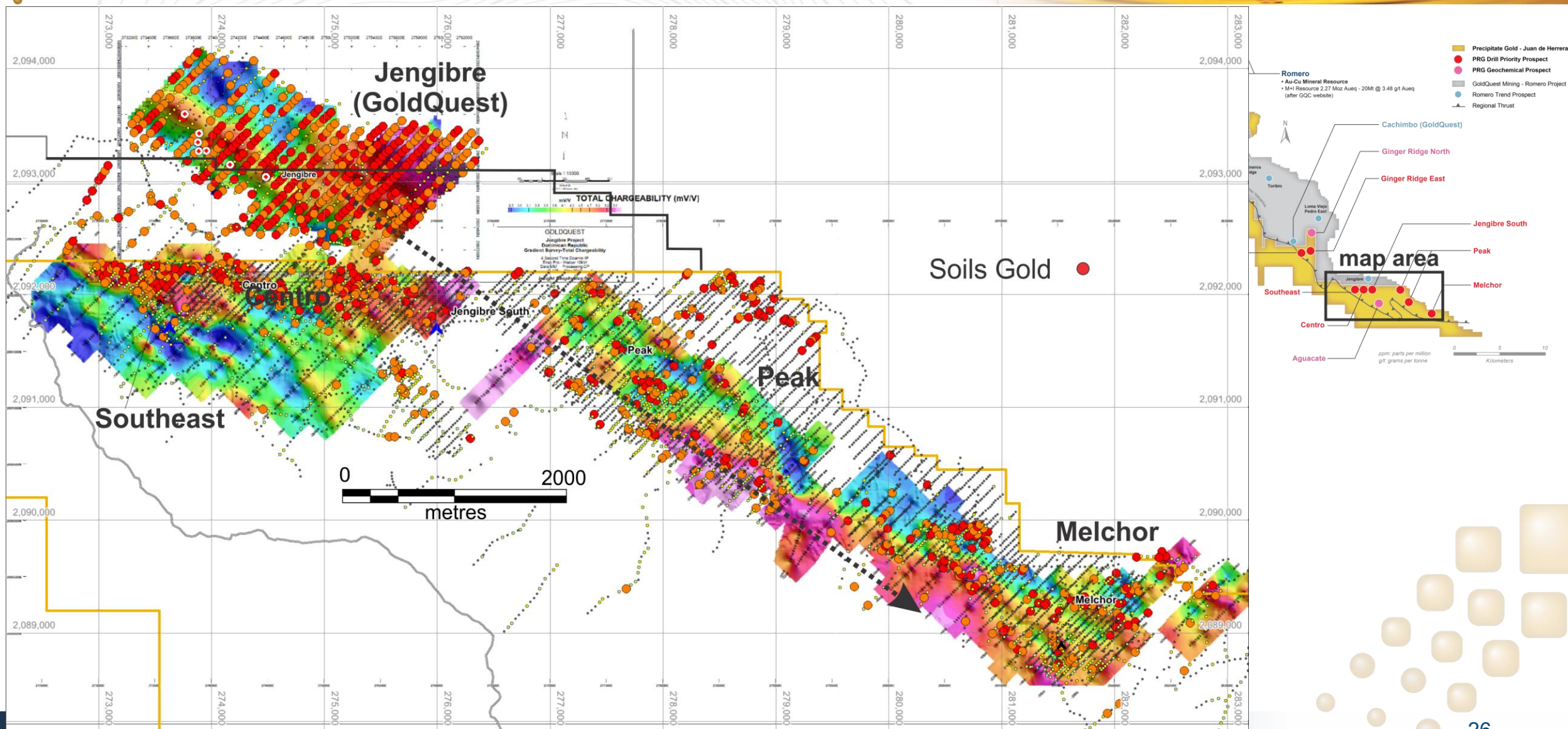
Southeast to Melchor IP + Soil Zinc

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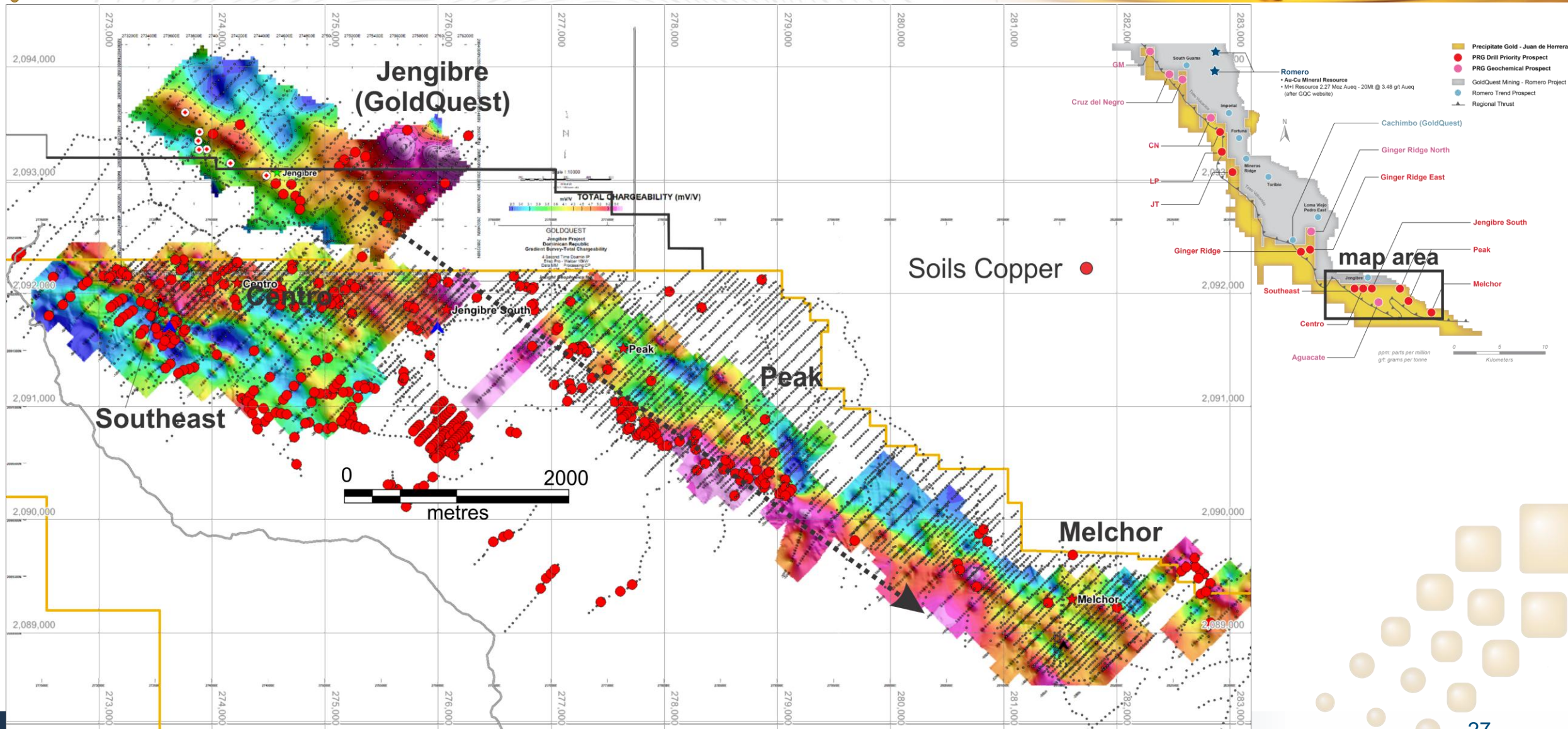
Southeast to Melchor IP + Soil Gold

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Southeast to Melchor IP + Soil Copper

TSX.V: PRG OTCQB: PREIF



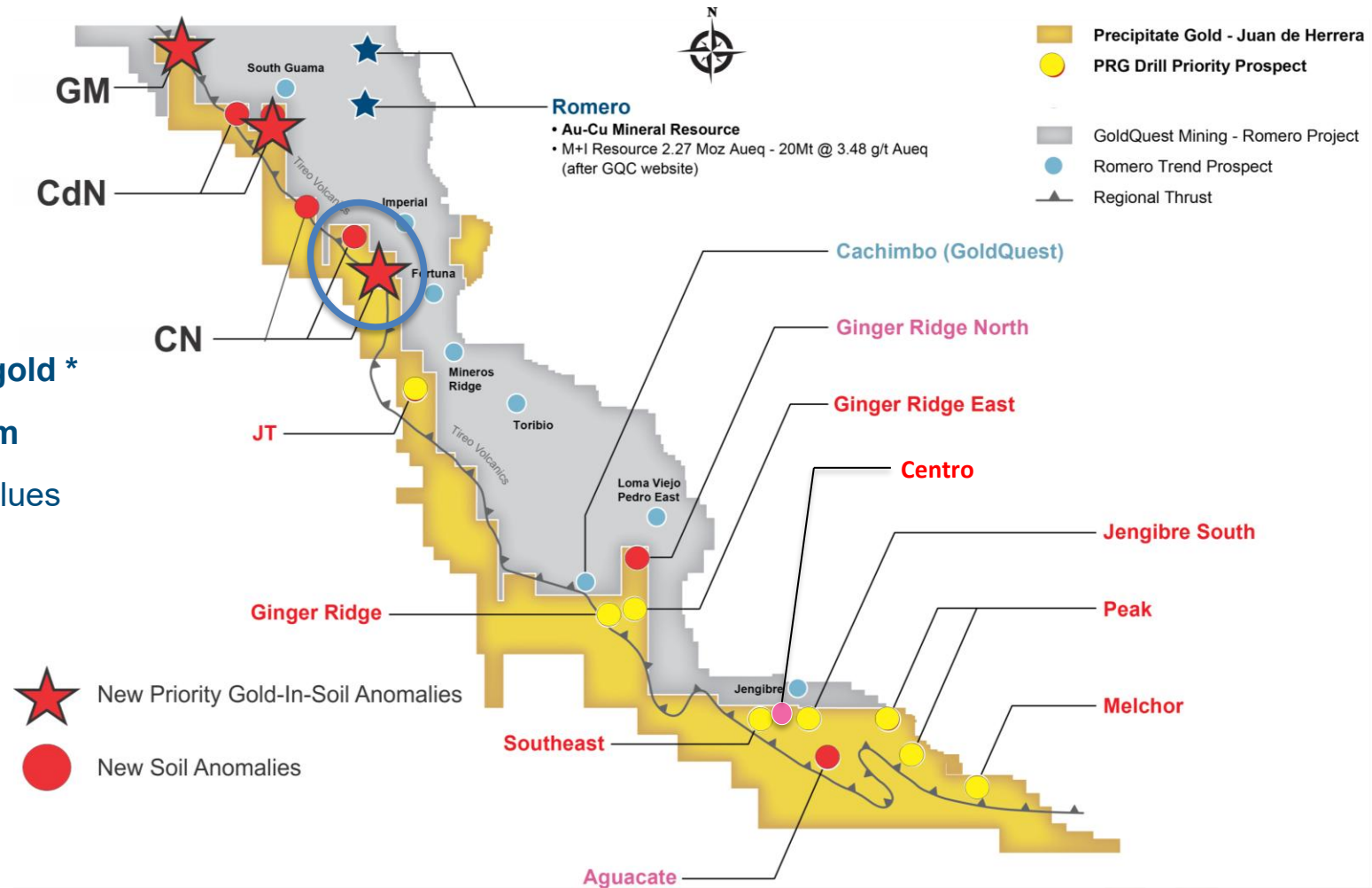


Juan de Herrera CN Zone Highlights

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CN ZONE SAMPLE HIGHLIGHTS

- High grade rock grab samples yielded values of:
73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold *
Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m
- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold
- Sampling has demarked an area measuring 700m (north-south) by up to 300m (east-west).



* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.



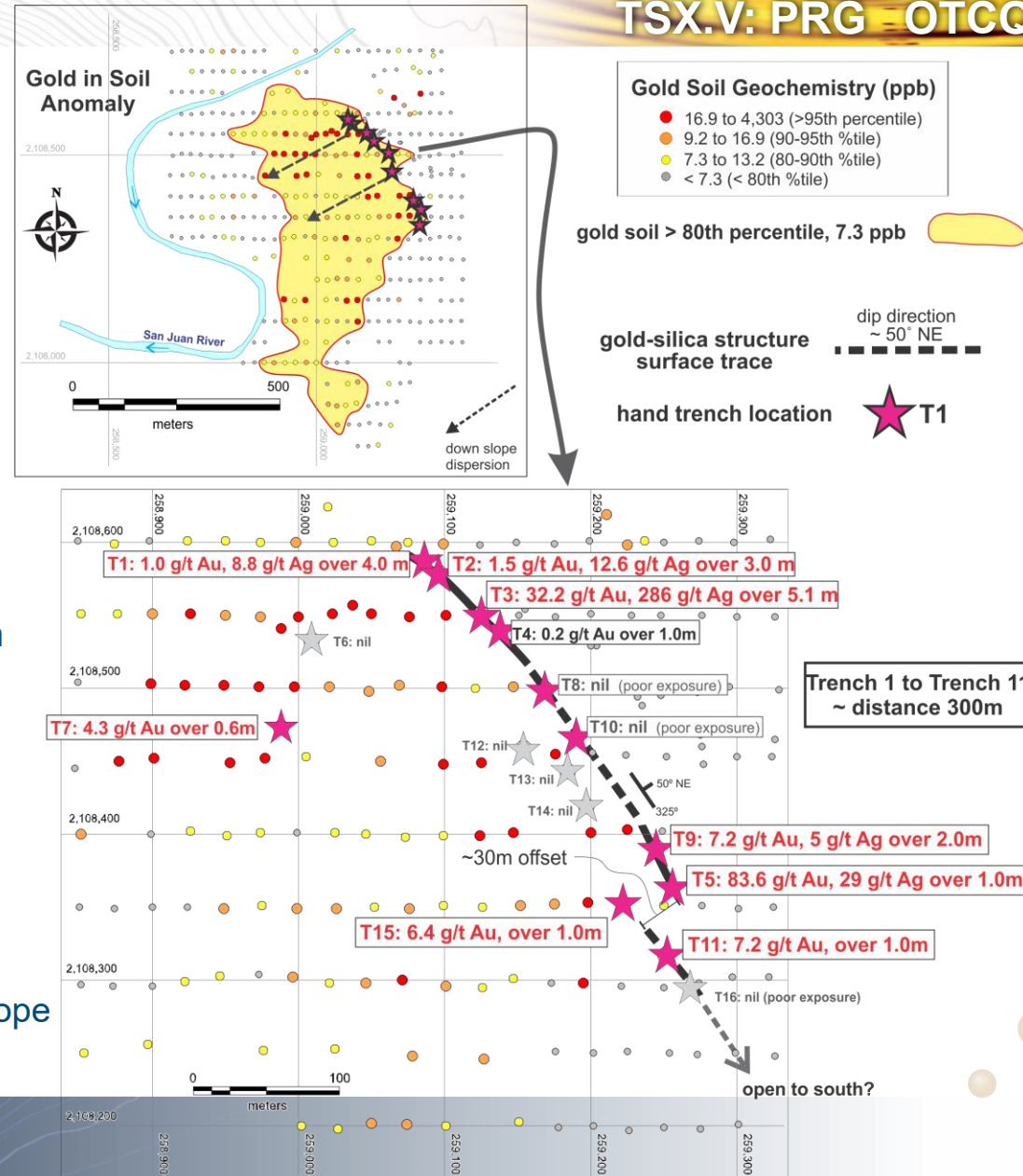
Juan de Herrera CN Zone Trenching

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CN ZONE TRENCH SAMPLING HIGHLIGHTS

Hand trenches returning highlight results:

- **Trench 15:** 6.4 g/t gold, 6.5 g/t silver over 1.0m
- **Trench 11:** 4.6 g/t gold, 6.1 g/t silver over 0.6m
- **Trench 10:** nil Au. Poorly exposed structure zone
- **Trench 9:** 7.2 g/t gold, 5.0 g/t silver over 2.0m, within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
- **Trench 8:** nil Au. Poorly exposed structure zone
- **Trench 7:** 4.3 g/t gold over 0.6m (off-trend and down slope from main structure)
- **Trench 5:** 83.6 g/t gold, 29.0 g/t silver over 1.0m
- **Trench 4:** 0.2 g/t gold, 2.1 g/t silver over 1.0m
- **Trench 3:** 32.2 g/t gold, 286.0 g/t silver over 5.1m
- **Trench 2:** 1.5 g/t gold, 12.6 g/t silver over 3.0m
- **Trench 1:** 1.0 g/t gold, 8.8 g/t silver over 4.0m
- The structure has a current **strike length of over 285 metres** and is open to the south at an offset
- The gold-in-soil anomaly is an **estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west)**. Soils are affected by down slope dispersion to the southwest.





Pueblo Grande, General Map

STRATEGIC LAND POSITION – owned 100%

Land package surrounds Barrick's Tier 1 Pueblo Viejo mining operation.

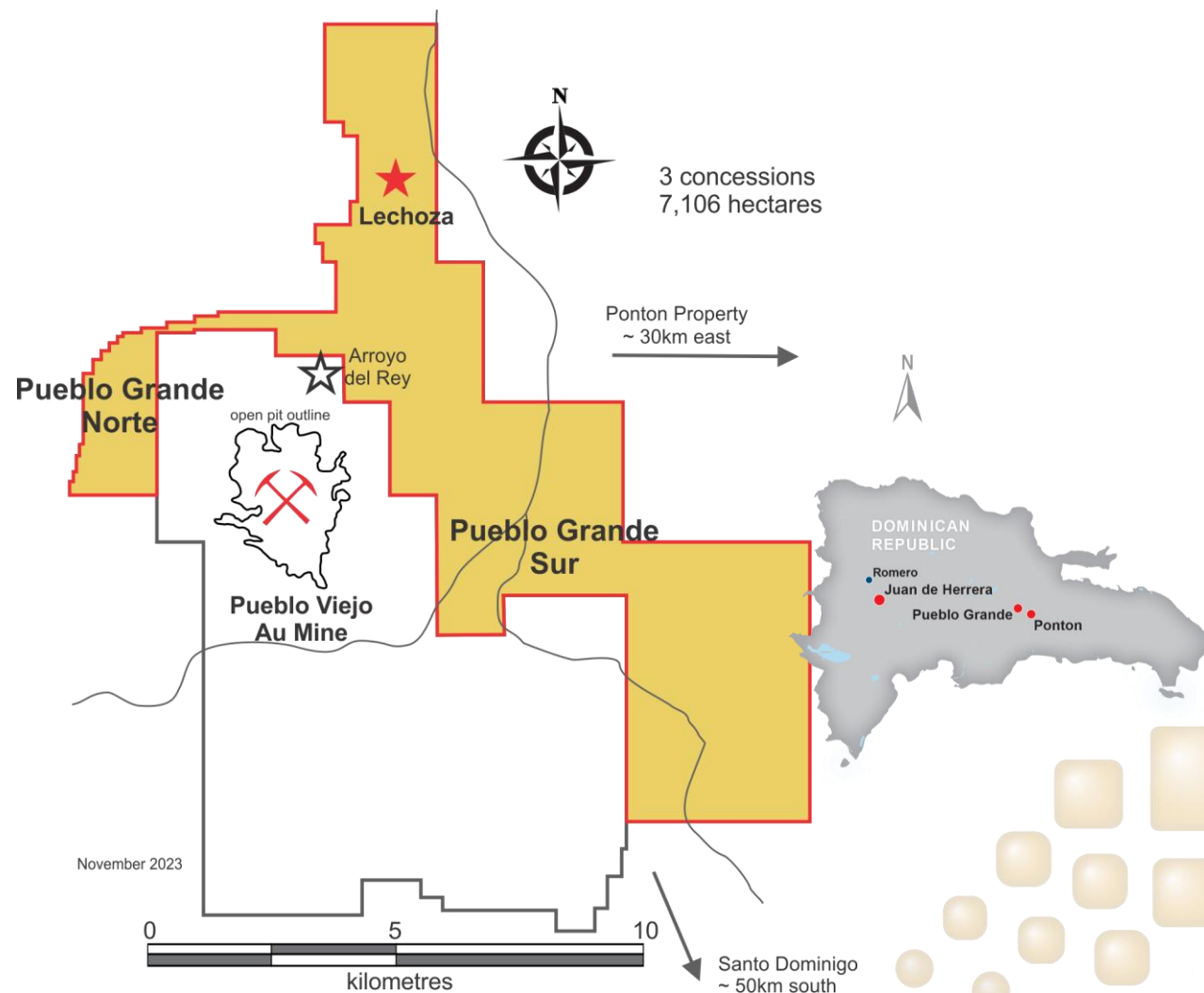
Pueblo Grande Project acquired in 2019 for C\$25,000 and some shares of Precipitate, and after spending less than C\$380,000 in exploration work, attracted Barrick to invest C1.3 million in private placement, spend US\$7.0 million in exploration, pay US\$5.0 million in a cash payment as part of an agreement amendment, and grant a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold exploration included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes ~6,000 metres) within the two major target areas.

Data compilation and assessment ongoing for future exploration.

Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.

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Dominican Republic Assets Provide Strategic Optionality

Juan de Herrera Project (owned 100%)

Strategically located adjacent to Goldquest Mining's Romero Project
Multiple new geochemical Anomalies Identified late 2024, early 2025
Multiple Advanced and Highly Prospective Drill Targets; Many with Drill Permits.
Expanded and more detailed IP geophysical surveying July and August 2025

Ponton Project (owned 100%)

Coincidental Geochemical and Geophysical anomalies
Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted

Pueblo Grande Project (owned 100%)

Recent 5-year exploration program completed by Barrick Gold with expenditures exceeding US\$7.0 million, including surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes, ~6,000 metres) within the two major target areas. Data compilation and assessment ongoing for future exploration.





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Michael Moore

Vice President, Exploration

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