



Advancing STRATEGIC, DISTRICT SCALE

GOLD AND COPPER CAMPS
in the **Dominican Republic**

TSX.V: PRG OTCQB: PREIF

Corporate Presentation
October | 2025

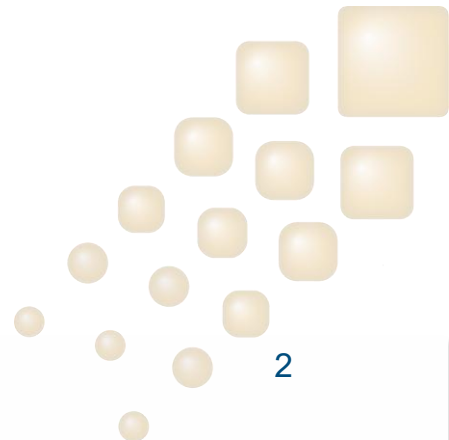


Forward Looking Statements

TSX.V: PRG OTCQB: PREIF

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially and materially from what the Company currently foresees.

This presentation does not constitute or form part of any offer for sale or solicitation of any offer to buy or subscribe for any securities in Precipitate Gold Corp., nor shall it or any part of it form the basis of or be relied on in connection with or act as any inducement to enter into any contract or commitment whatsoever. No reliance may be placed for any purpose whatsoever on the information or opinions contained in this presentation or on any other document or oral statement or on the completeness accuracy or fairness of any such information and/or opinions. No undertaking, representation, warranty or other assurance express or implied is made or given by or on behalf of Precipitate Gold Corp. or any of its directors, employees or advisors, as to the accuracy or completeness of the information or opinions contained in this presentation and, save in the case of fraud, no responsibility or liability is accepted by any of them for any such information or opinions or for any errors, omissions, misstatements, negligence or otherwise contained or referred to in this presentation. The contents of this presentation have not been approved by an authorized person.



- **C\$4.0M Working Capital. No warrants**
- **100% Owned Dominican Republic Projects, Drill Ready**
- **2025 Exploration Focused on Epithermal Gold and Copper VMS Targets**
- **Juan de Herrera adjacent to 3.5M oz Au eq Romero Deposit**
- **Ginger Ridge Zone DDH 5: 13.4 g/t Au over 5.0m**
- **Highlight CN Zone Trench: 32 g/t Au over 5.1m**
- **2025 Ongoing JDH Exploration Expanding Known Targets & Identifying New Compelling Targets for near term Drill Testing.**



Trading Symbols

PRG.V
PREIF

Issued and Outstanding Shares

130.3M

Fully Diluted Shares

140.8M

Warrants **Nil**
Options (\$0.065 to \$0.28) **10.4M**

Market Capitalization at \$0.10

13.0M

Working Capital (approx. at May, 2025) **\$4.0M**

Barrick Gold Corp.

9.2%

Strategic Metals Ltd.

15.9%

Management, Founders, Insiders

6%

12 Month Trading Chart - PRG.V



Jeffrey Wilson

President & CEO, Director

25 years experience in mining sector. Background in IR and finance.

Welcome Opportunities purchased by **Endeavour Mining 2002**. **Aquiline Resources** bought by **Pan American Silver**. **Silver Quest Res.** bought by **New Gold** in 2012 for a value of **\$130.0M**. Current Director of multiple resource-focused public companies

Alistair Waddell

Director

Exploration Geologist, President and CEO of **Inflection Resources**.

Formerly **GoldQuest Mining Corp.** and **Kinross Gold Corp.**

Current Director of multiple resource-focused public companies

Lon Shaver

Director

President **Silvercorp Mining (+1 billion market capitalization)**

Former Investment Banker at **Raymond James**

Current Director of multiple resource-focused public companies

Michael Moore

VP Exploration

Exploration Geologist with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America.

Mr. Mejico Angeles-Lithgow

Advisor

Dominican National. Formerly **President and Executive Director of the Barrick-Pueblo Viejo mining operation**, which is the single largest investment in the country's economic history.

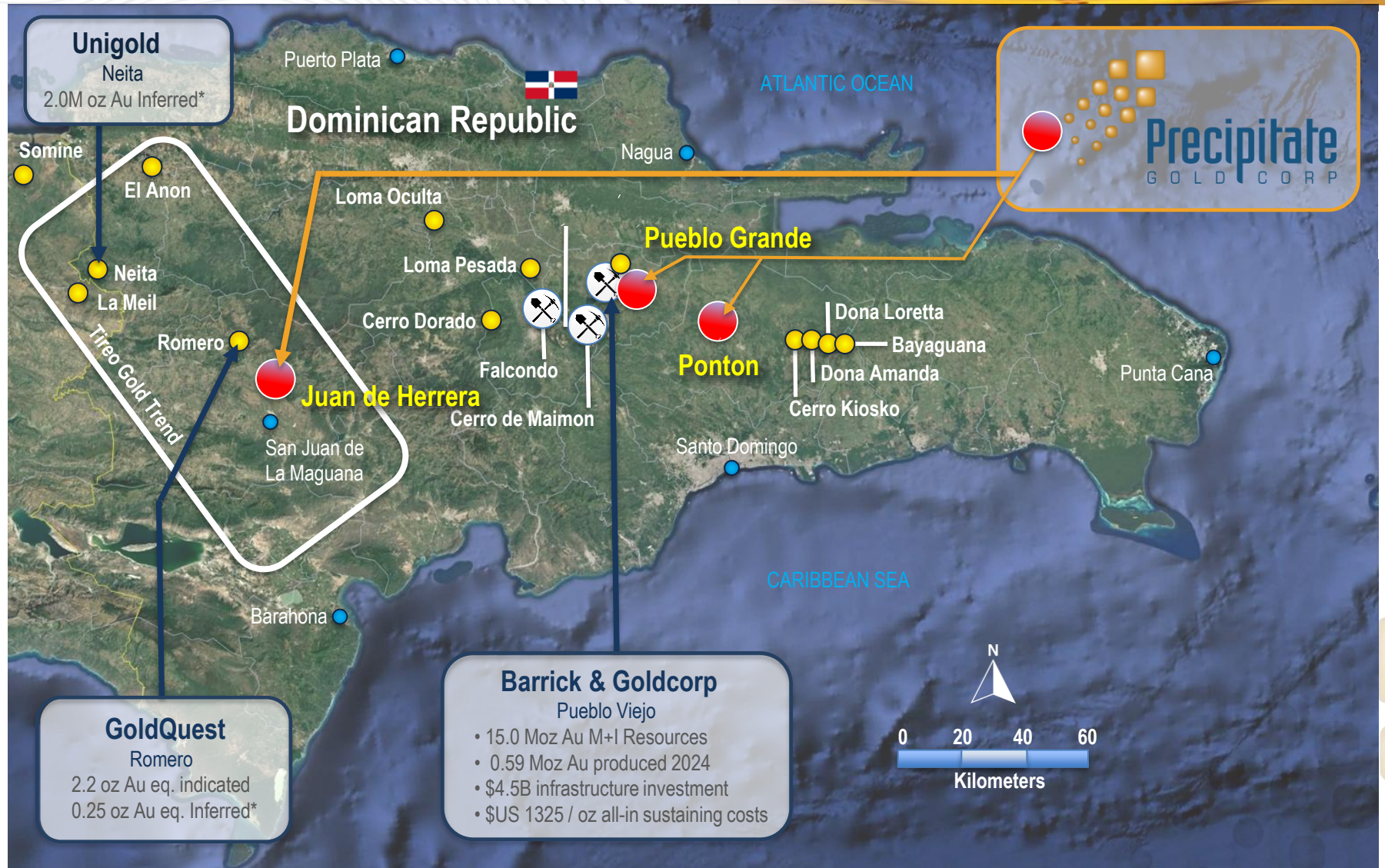


Dominican Republic Assets

TSX.V: PRG OTCQB: PREIF



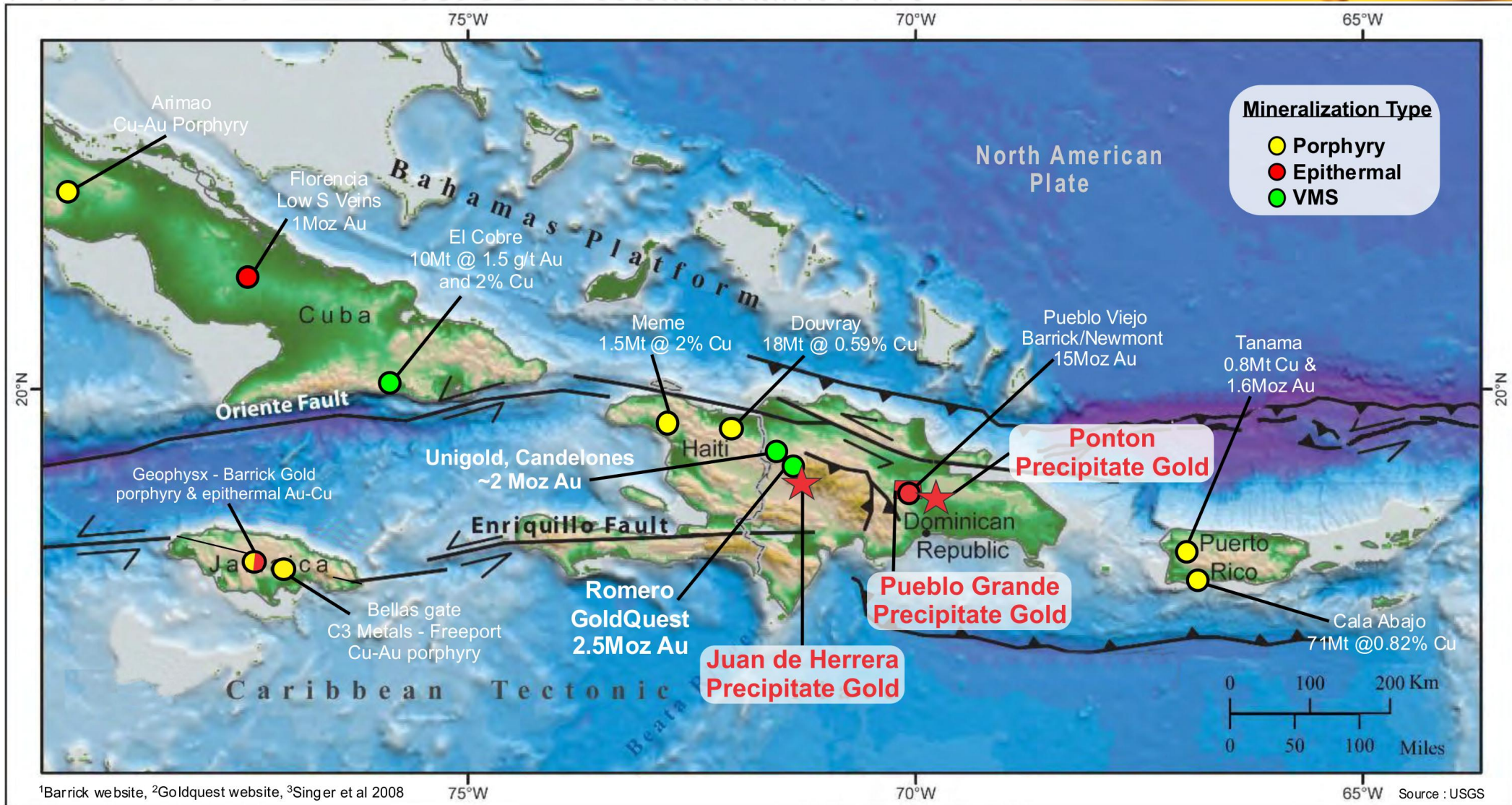
- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately \$1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean





Juan de Herrera Tireo Formation Rocks

TSX.V: PRG OTCQB: PREIF





Juan de Herrera Tireo Formation Rocks

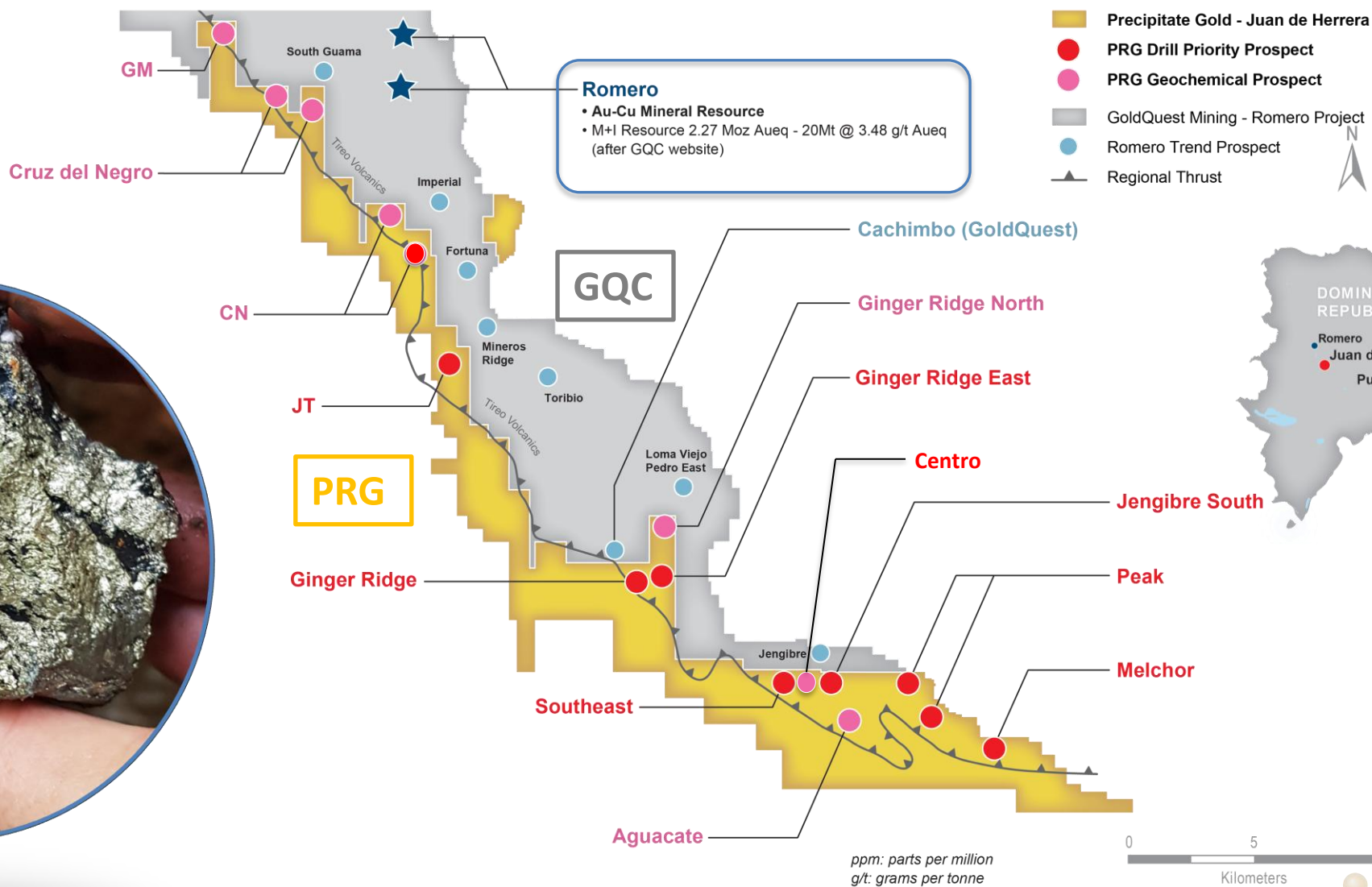
TSX.V: PRG OTCQB: PREIF





Juan de Herrera Exploration Targets

TSX.V: PRG OTCQB: PREIF



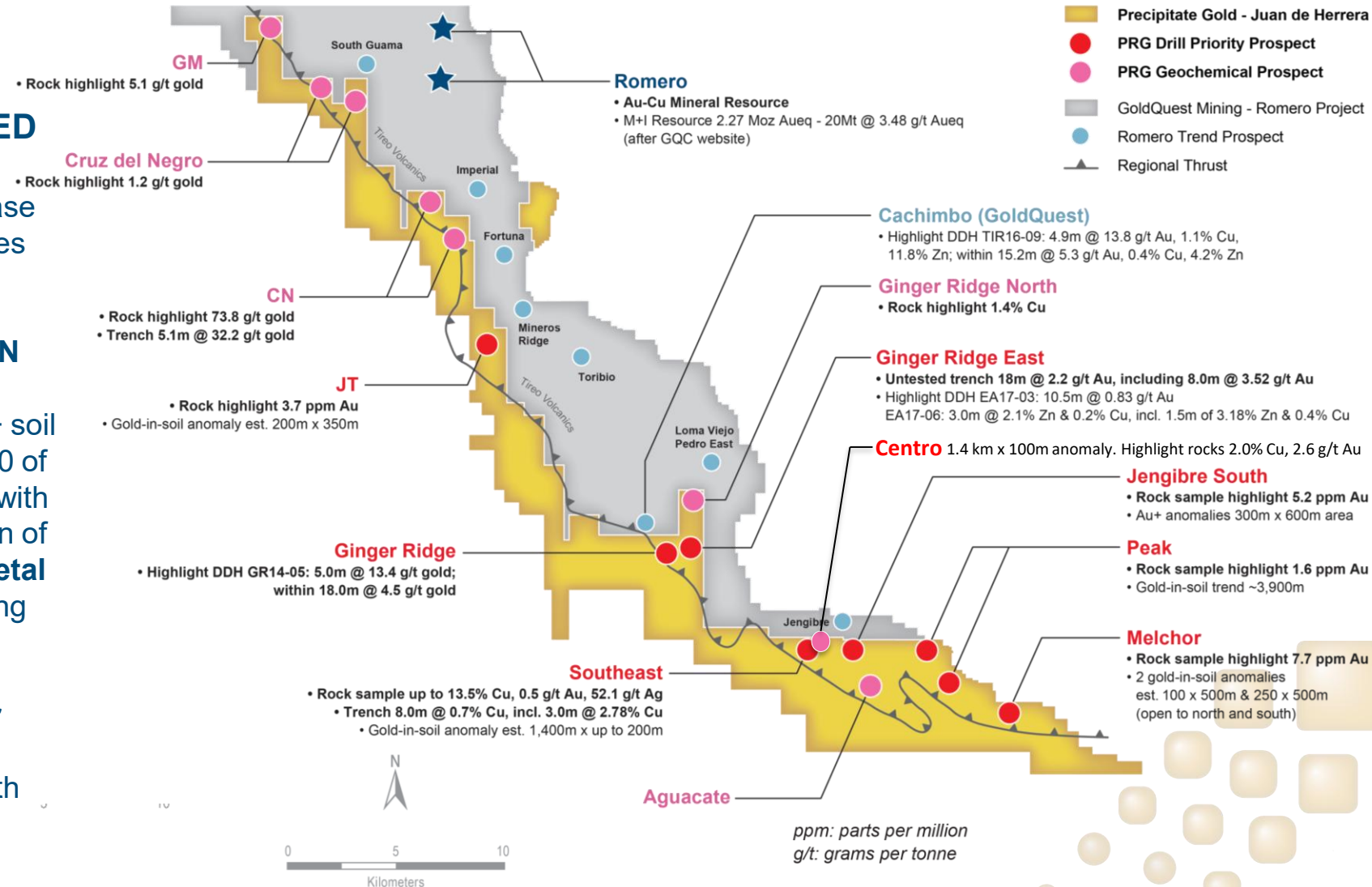


Juan de Herrera Exploration Targets

TSX.V: PRG OTCQB: PREIF

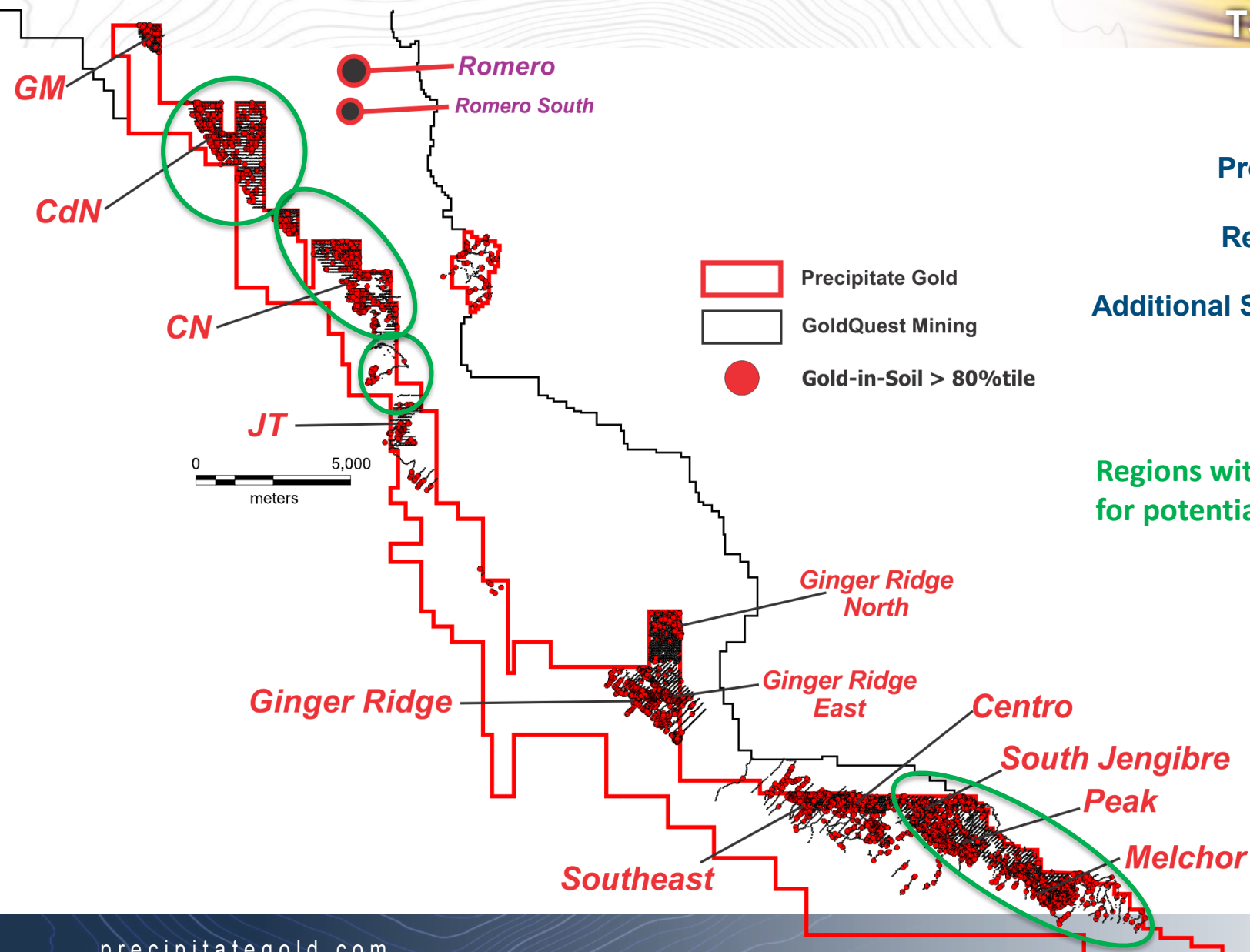
2025 MULTIPLE NEW TARGETS DELINEATED

- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized 4 zones for up exploration, **Southeast, Centro, Jengibre South, and CN**
- Targets identified via the collection of 17,000+ soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of **~ 8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for possible near future laboratory analyses**, collected from various project areas, some with minor exploration history.



Juan de Herrera Regional Gold-in-Soil

TSX.V: PRG OTCQB: PREIF



Project wide Gold-in-Soil Samples

Red circles > 80 percentile values

Additional Soil Samples Pending Laboratory Results

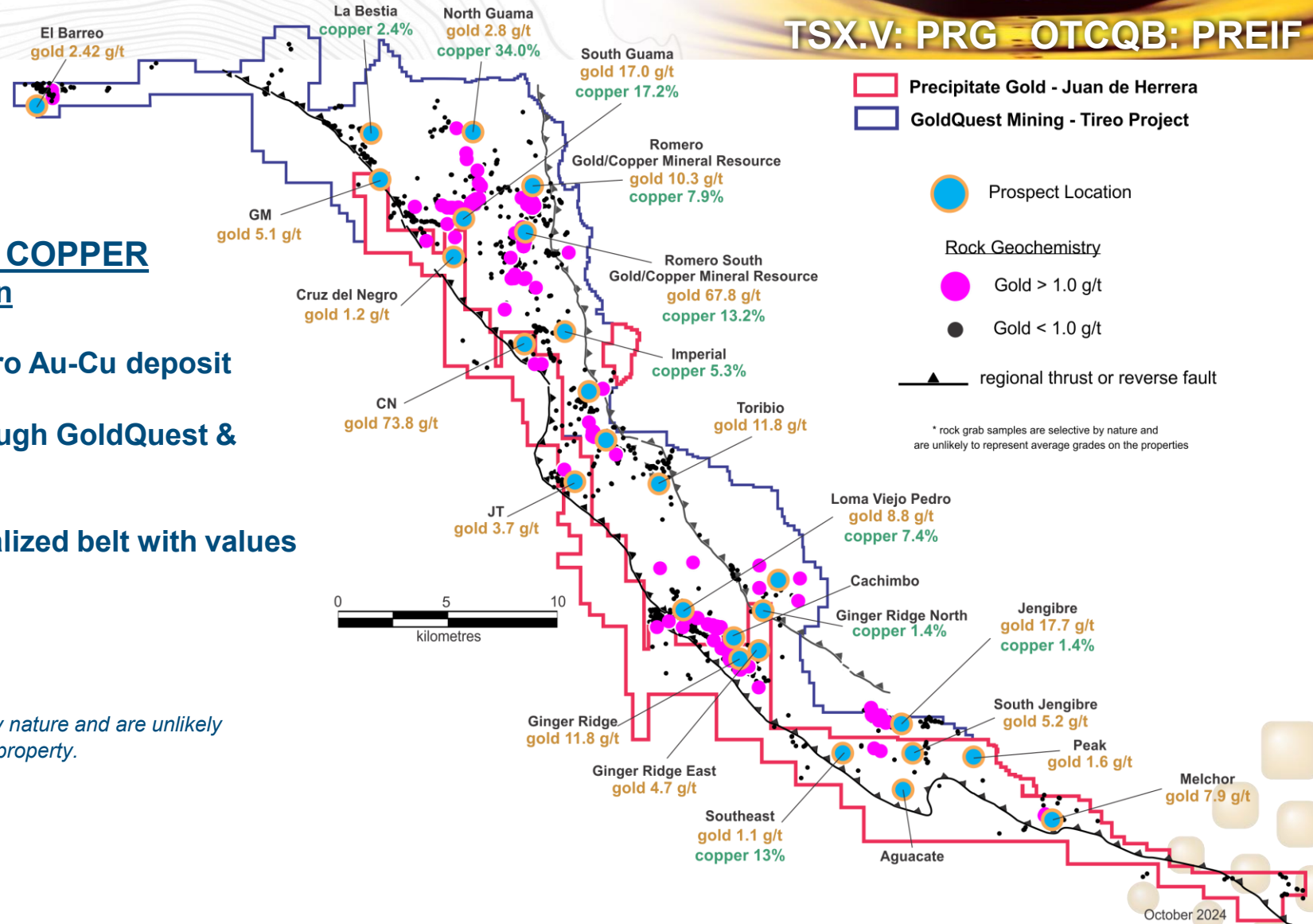
Regions with additional soils in storage for potential future analyses

District Scale Potential

TSX.V: PRG OTCQB: PREIF

HIGH GRADE GOLD AND COPPER The Tireo Formation

- Host to the multi-million ounce Romero Au-Cu deposit
- Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects
- Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu*
- Largely underexplored.
 - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*



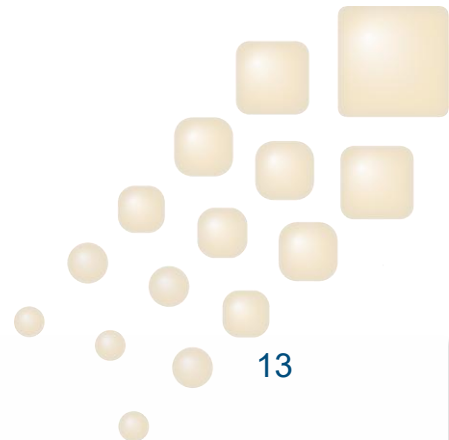
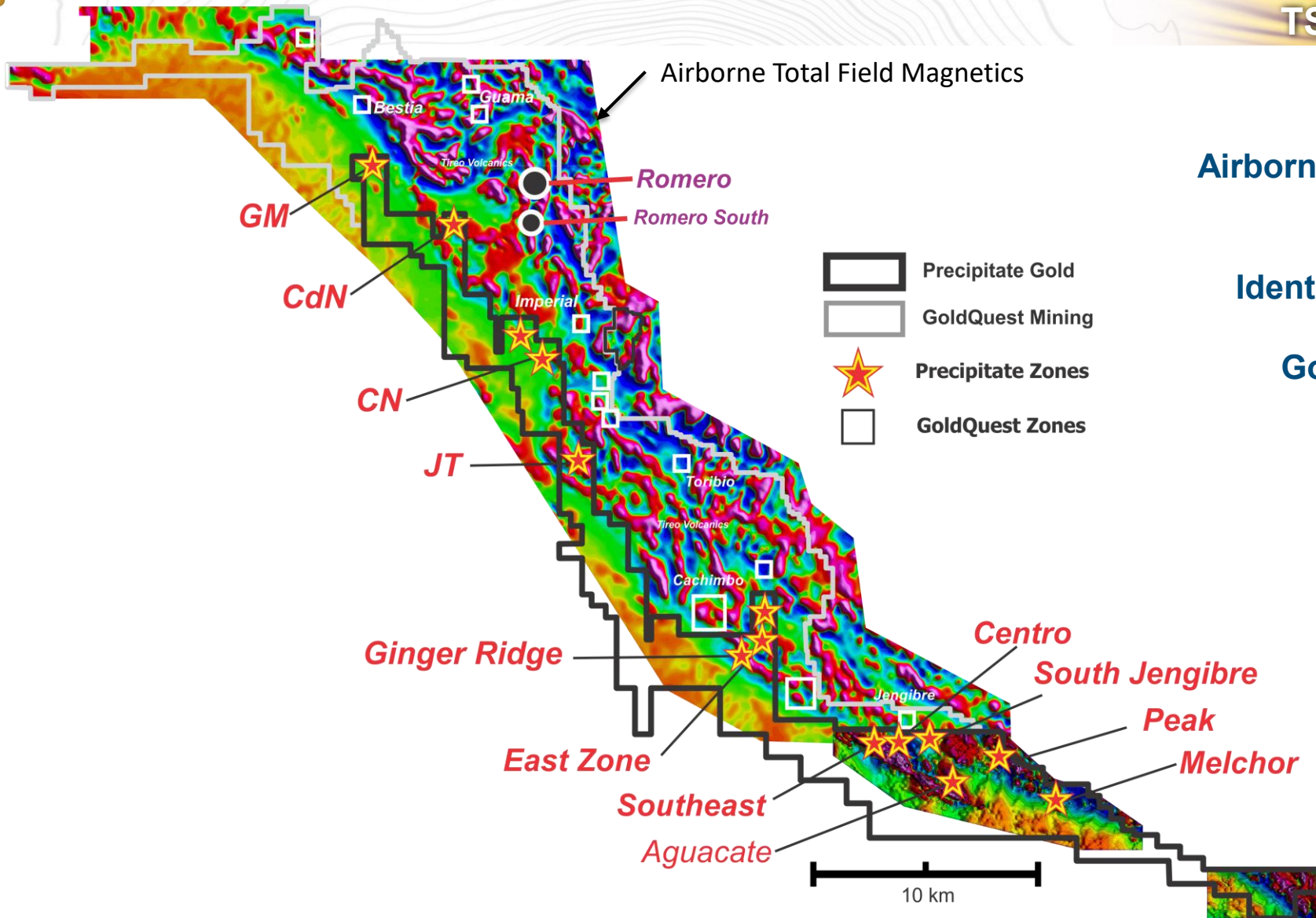


Juan de Herrera Regional Magnetics

TSX.V: PRG OTCQB: PREIF

**Exceptional Project-wide
Airborne Magnetics Geophysical Coverage**

**Identifying Tiroo Formation Volcanics,
the preferred host rocks for
Gold and Copper mineralization.**

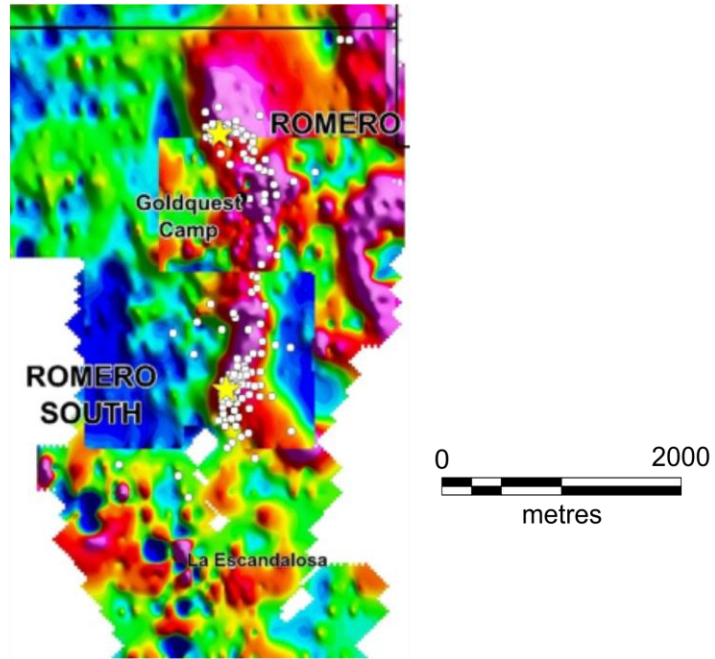




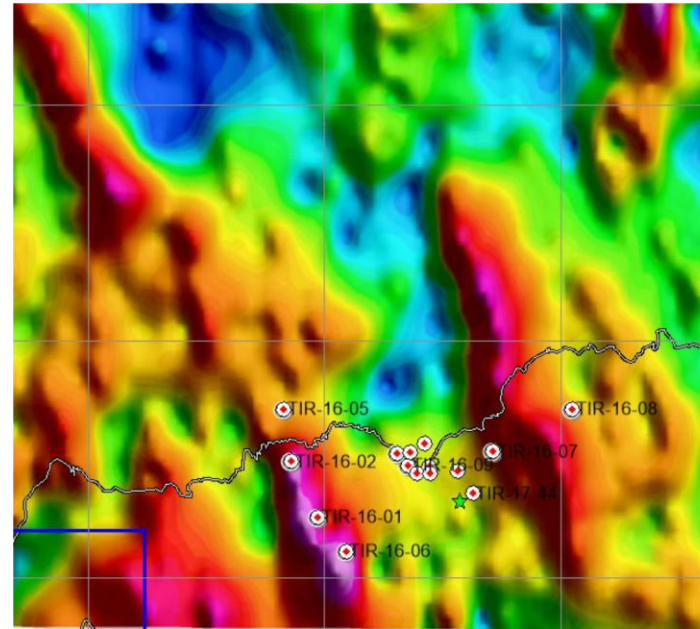
IP Chargeability Tيرةo Camp Comparison



Romero, GoldQuest



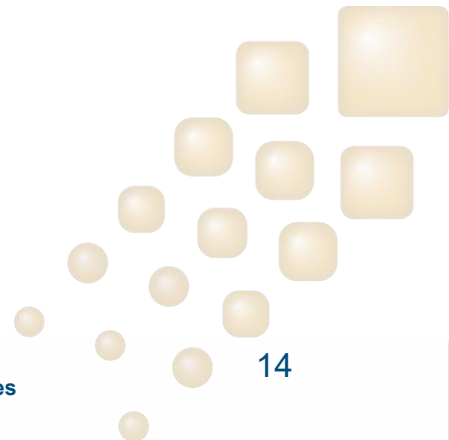
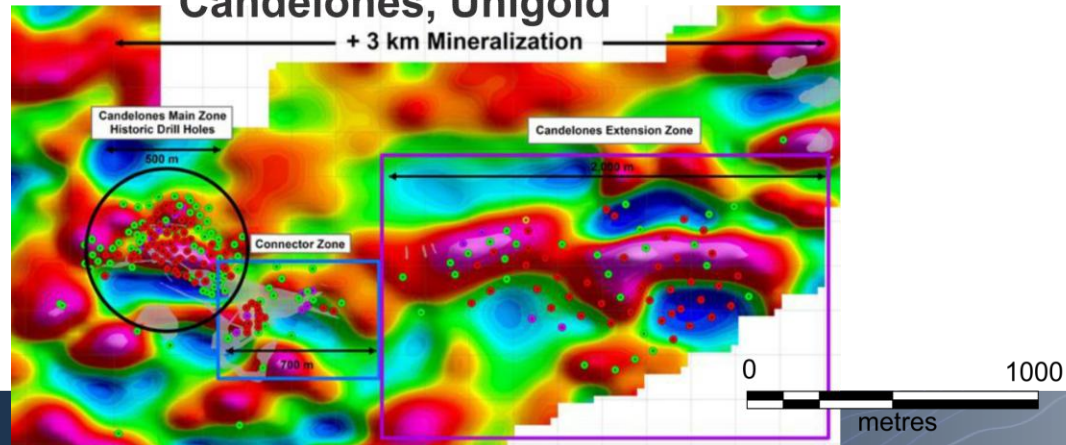
Cachimbo, GoldQuest



**Induce Polarization (IP) Geophysics
A Critical Tool of Drill Targeting**

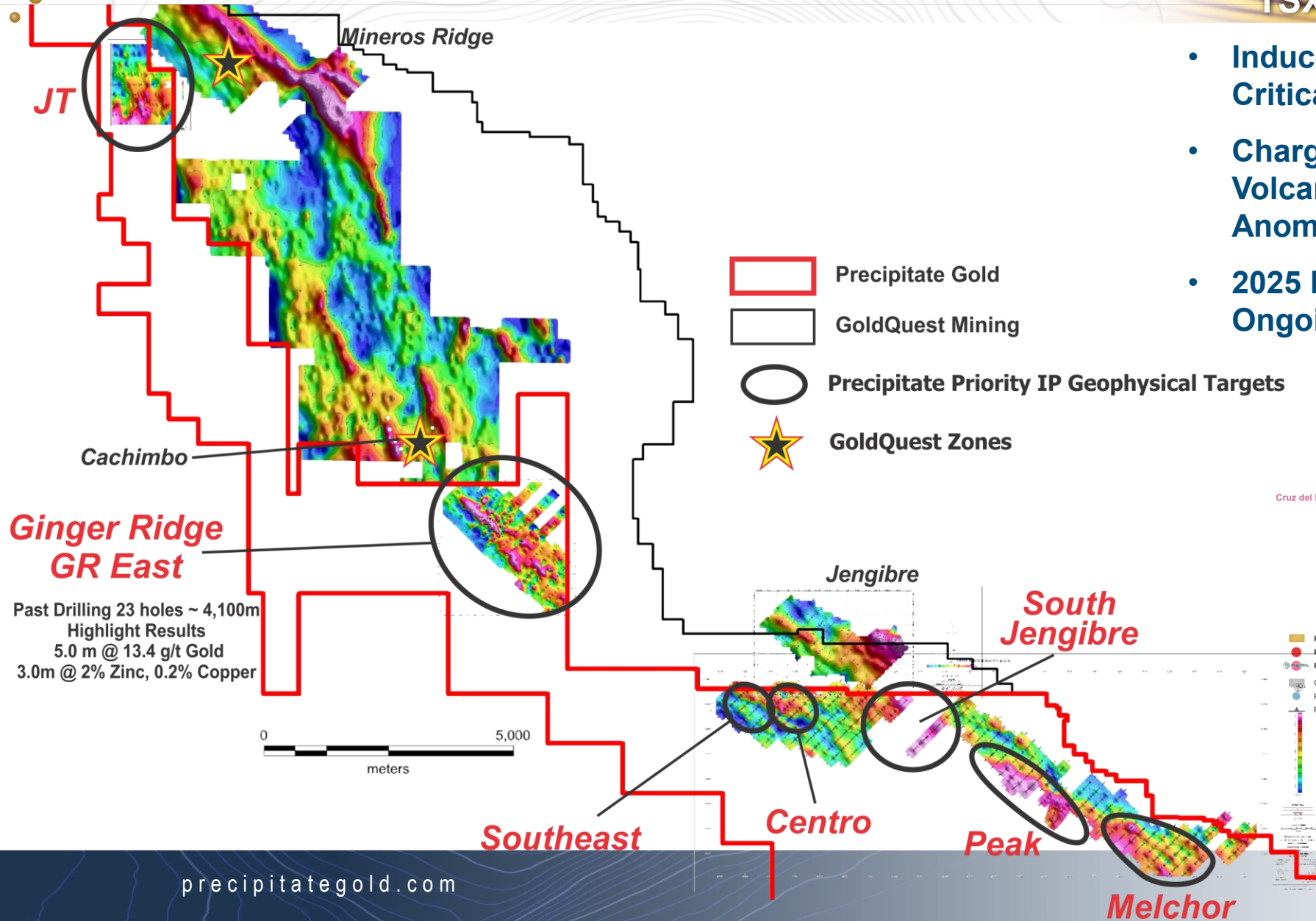
**Important Correlation between
Chargeability Highs and
Mineral Discovery Success**

Candelones, Unigold

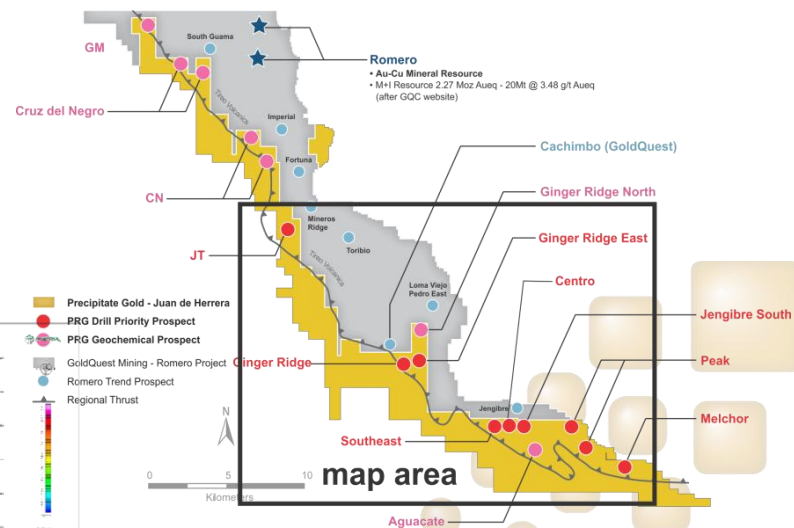


Juan de Herrera IP Chargeability

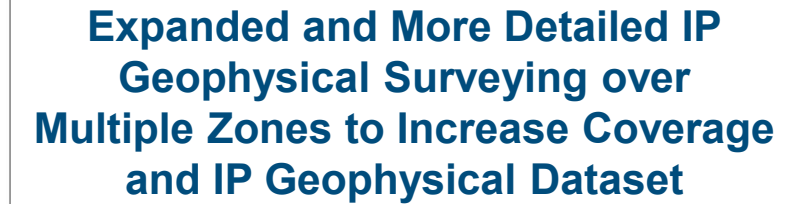
TSX.V: PRG OTCQB: PREIF



- Induce Polarization Geophysics - A Critical Tool of Drill Targeting
- Chargeability Anomalies in Tiroo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets
- 2025 Infill & Expansion IP Surveying is Ongoing



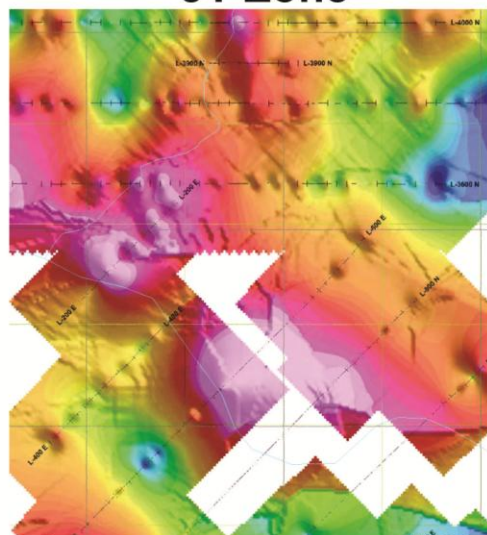
TSX.V: PRG OTCQB: PREIF



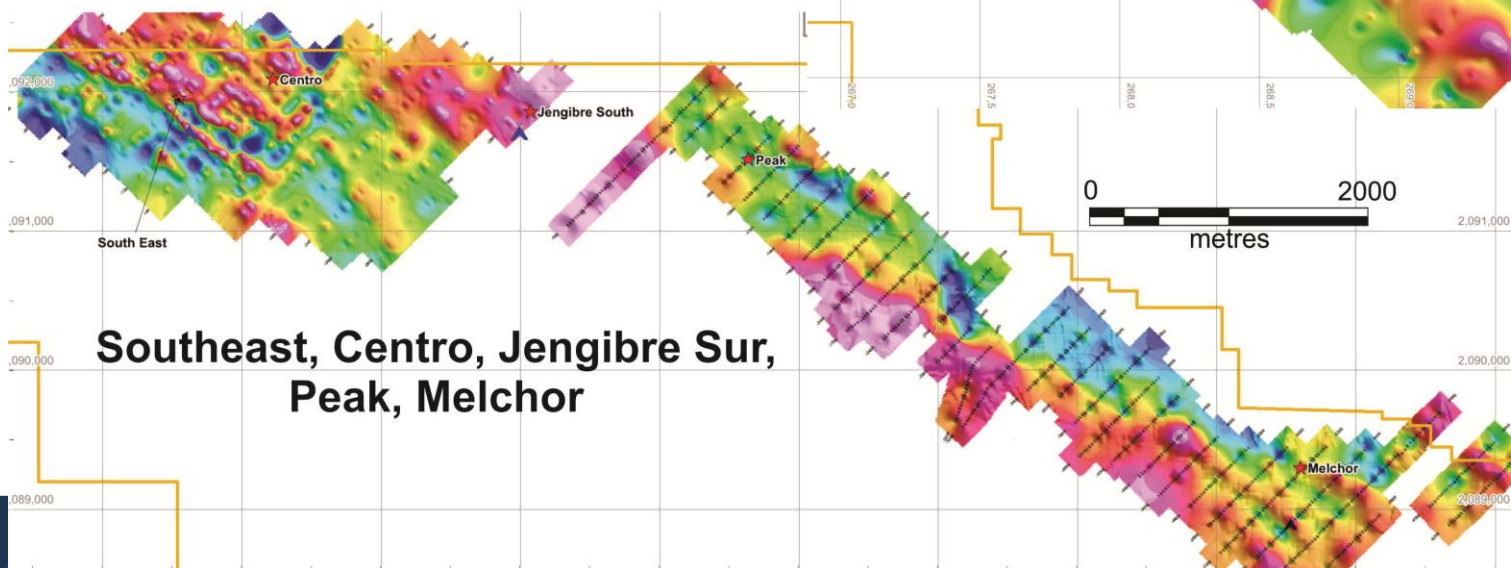
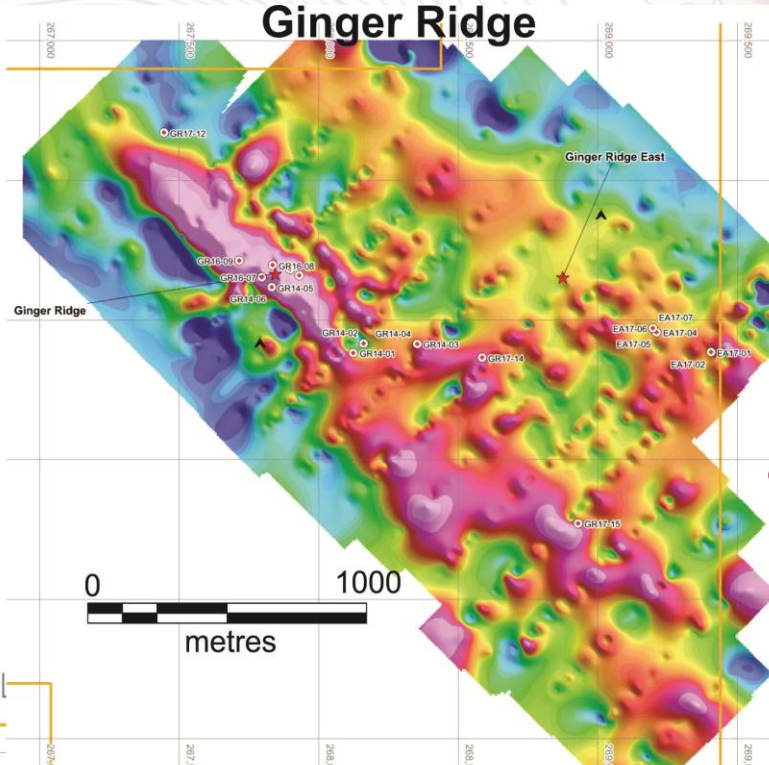
Juan de Herrera IP Chargeability Maps

TSX.V: PRG OTCQB: PREIF

JT Zone

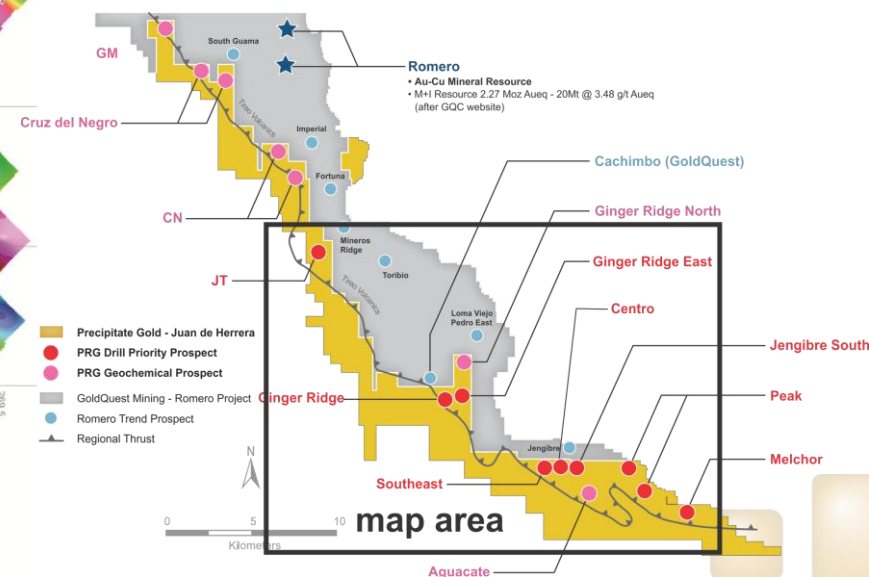


Ginger Ridge

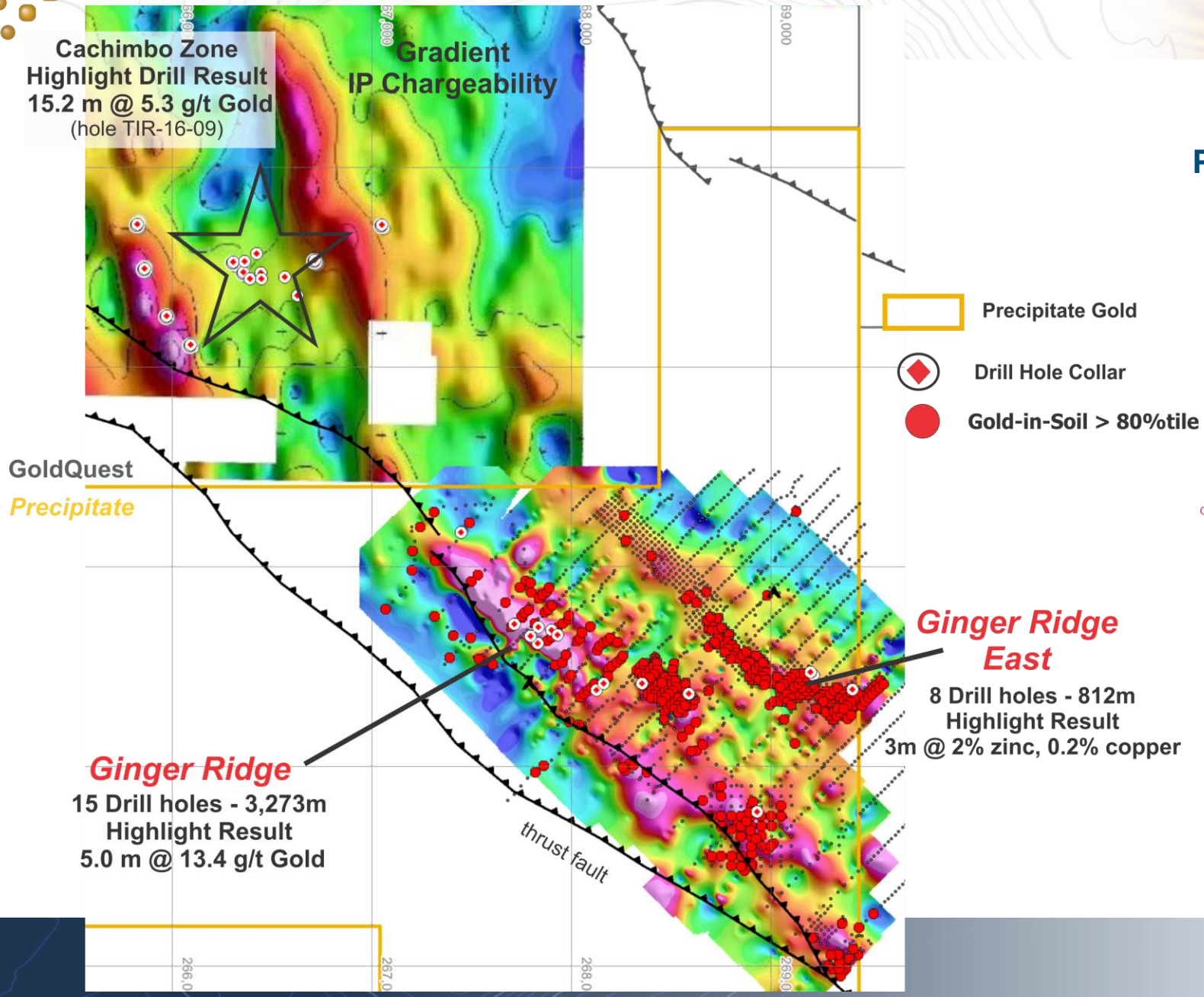


Precipitate
IP Chargeability Geophysics

Multiple Drill Ready Targets



Ginger Ridge 2025 IP + Gold in Soils

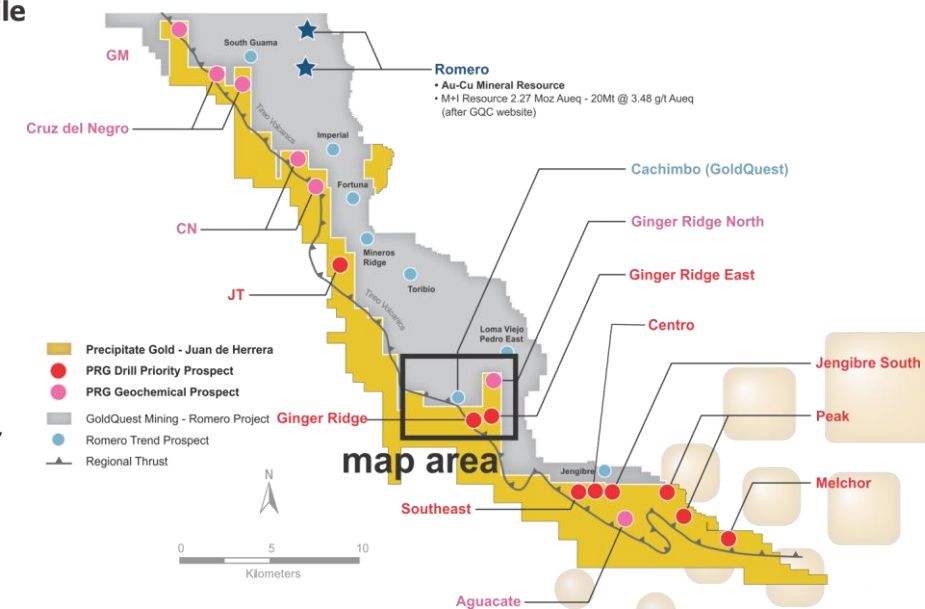


TSX.V: PRG OTCQB: PREIF

Ginger Ridge East Zone

Possible Cachimbo Type Mineralization??
On strike to the northwest
Large Untested Region

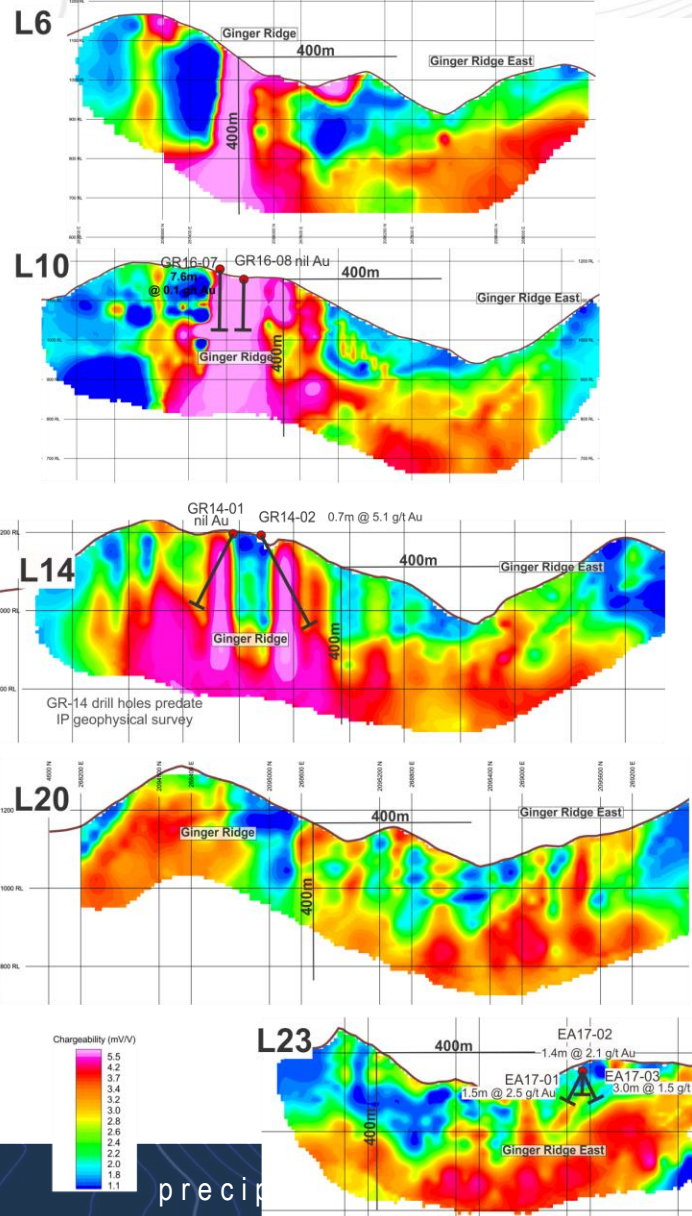
NEW 2025 IP Geophysics



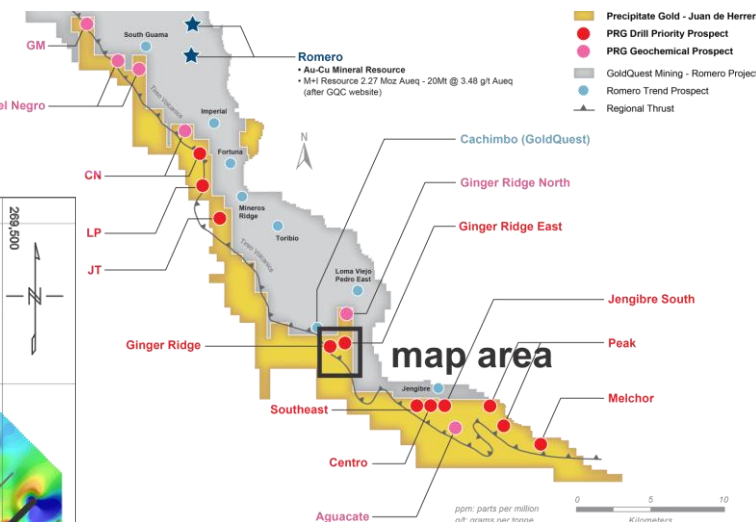
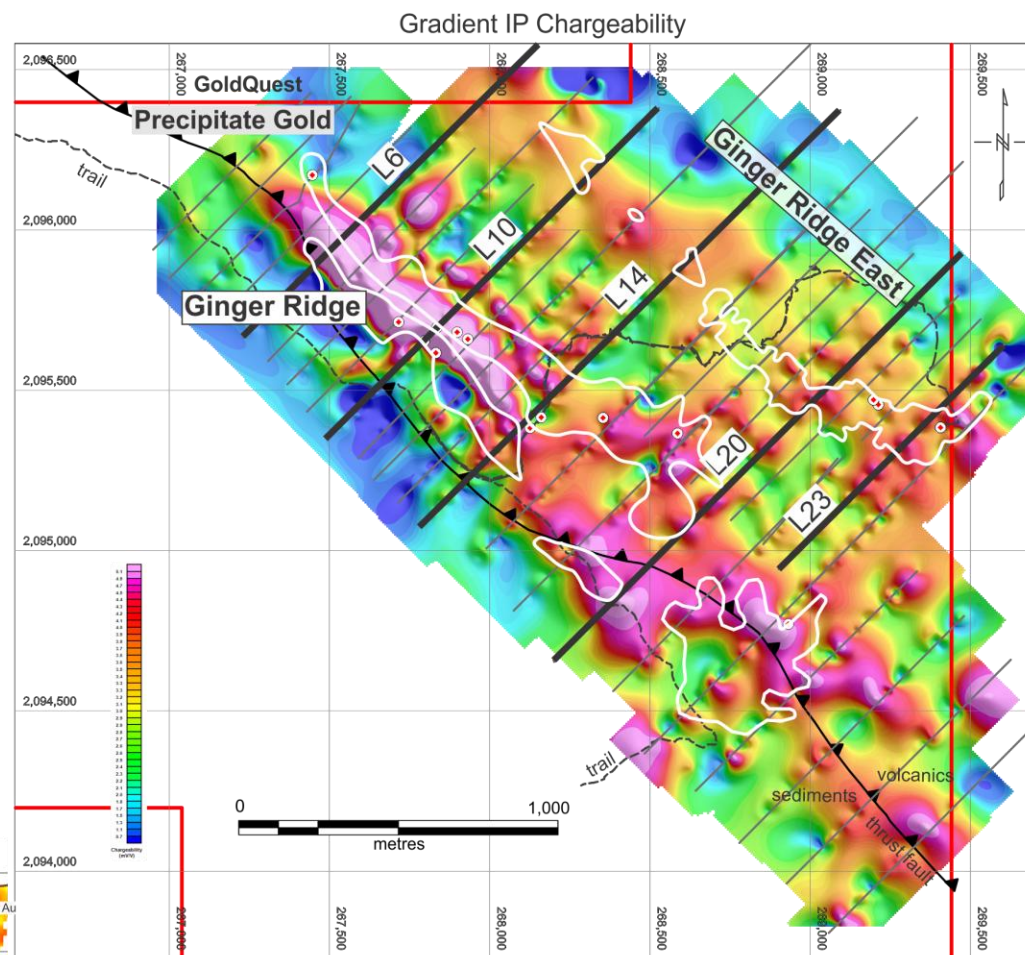
Juan de Herrera Ginger Ridge IP

TSX.V: PRG OTCQB: PREIF

Vertical Chargeability Sections Looking Northwest



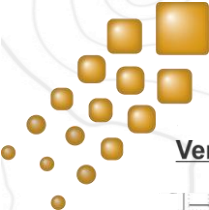
New 2025 IP Chargeability Anomalies Ginger Ridge Zones



Gold-in-Soil Geochemical Anomaly > 70th percentile (5.2 ppb)

2014-17 diamond drillholes

September 2025

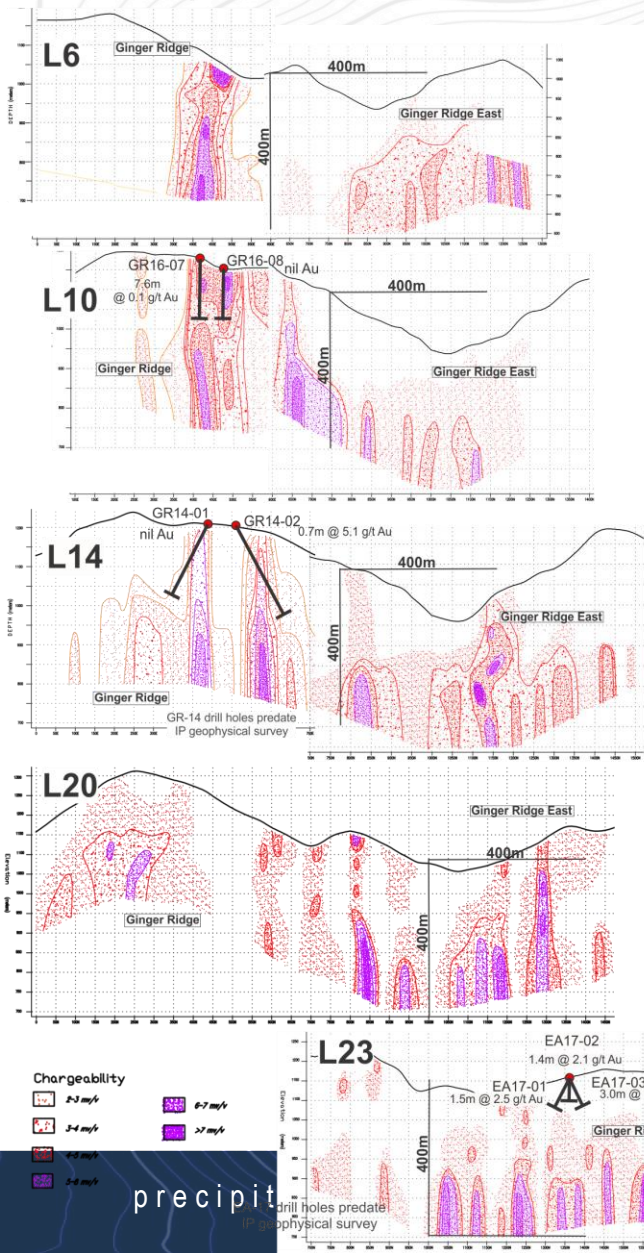


Juan de Herrera Ginger Ridge IP

TSX.V: PRG OTCQB: PREIF

Vertical Chargeability Sections

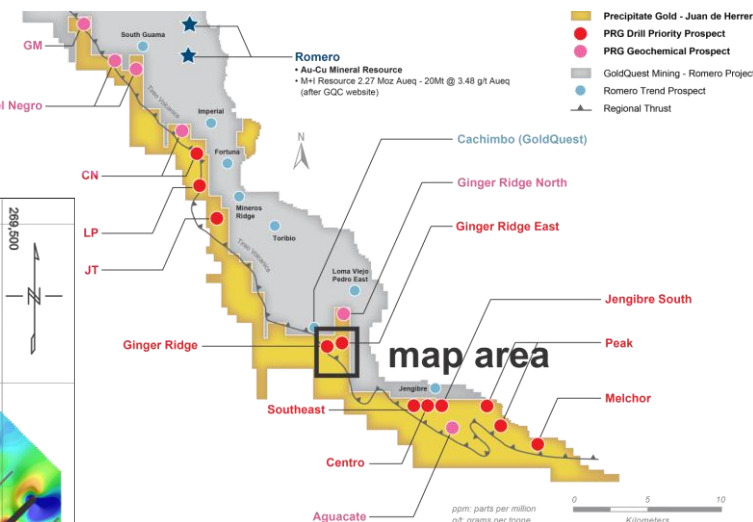
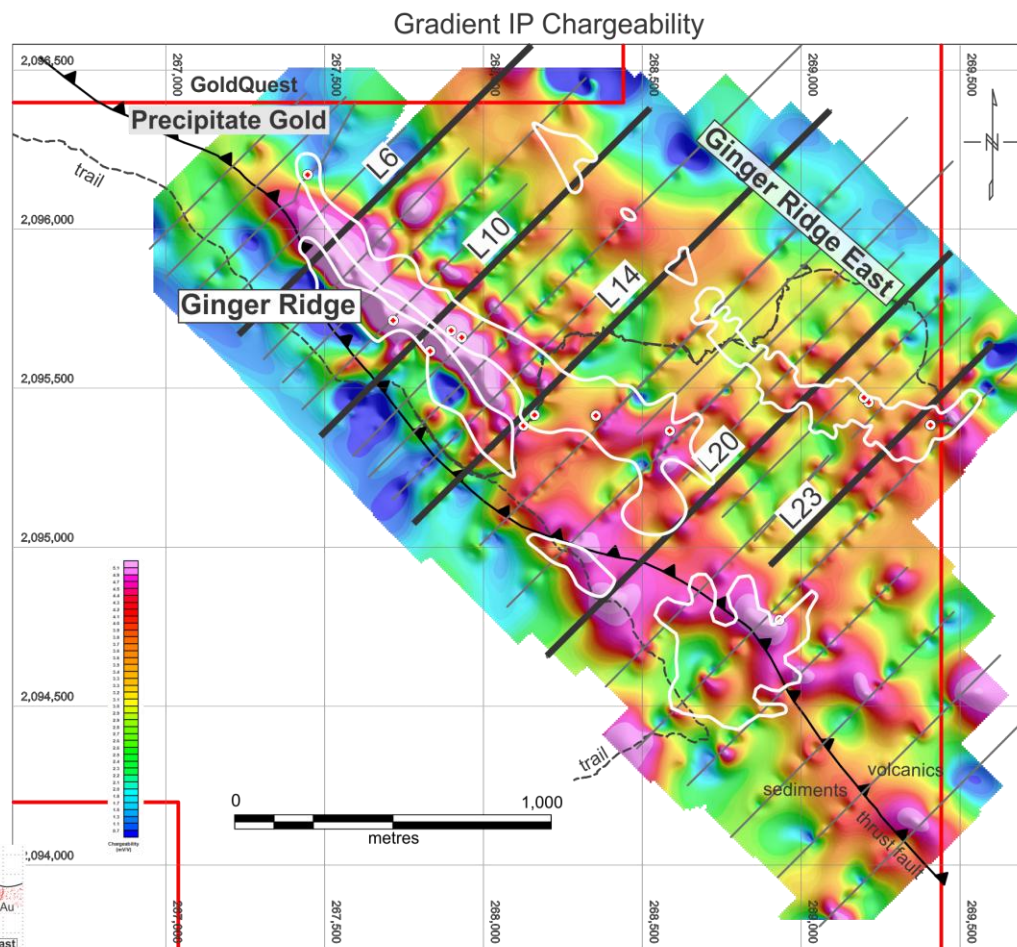
Looking Northwest



New 2025 IP Chargeability Anomalies

Quantitative Sections

Ginger Ridge Zones



Gold-in-Soil Geochemical Anomaly > 70th percentile (5.2 ppb)

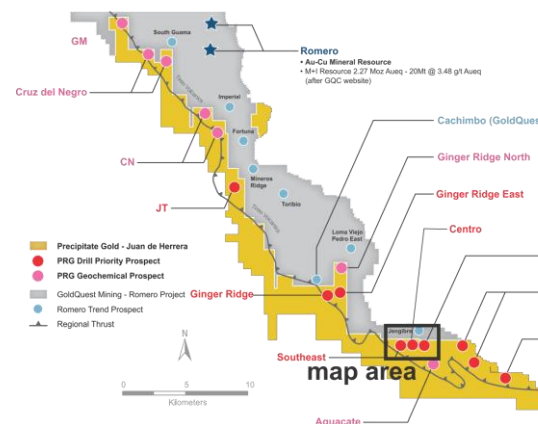
2014-17 diamond drillholes

September 2025



Juan de Herrera South Area Priority Targets

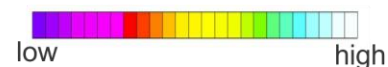
TSX.V: PRG OTCQB: PREIF



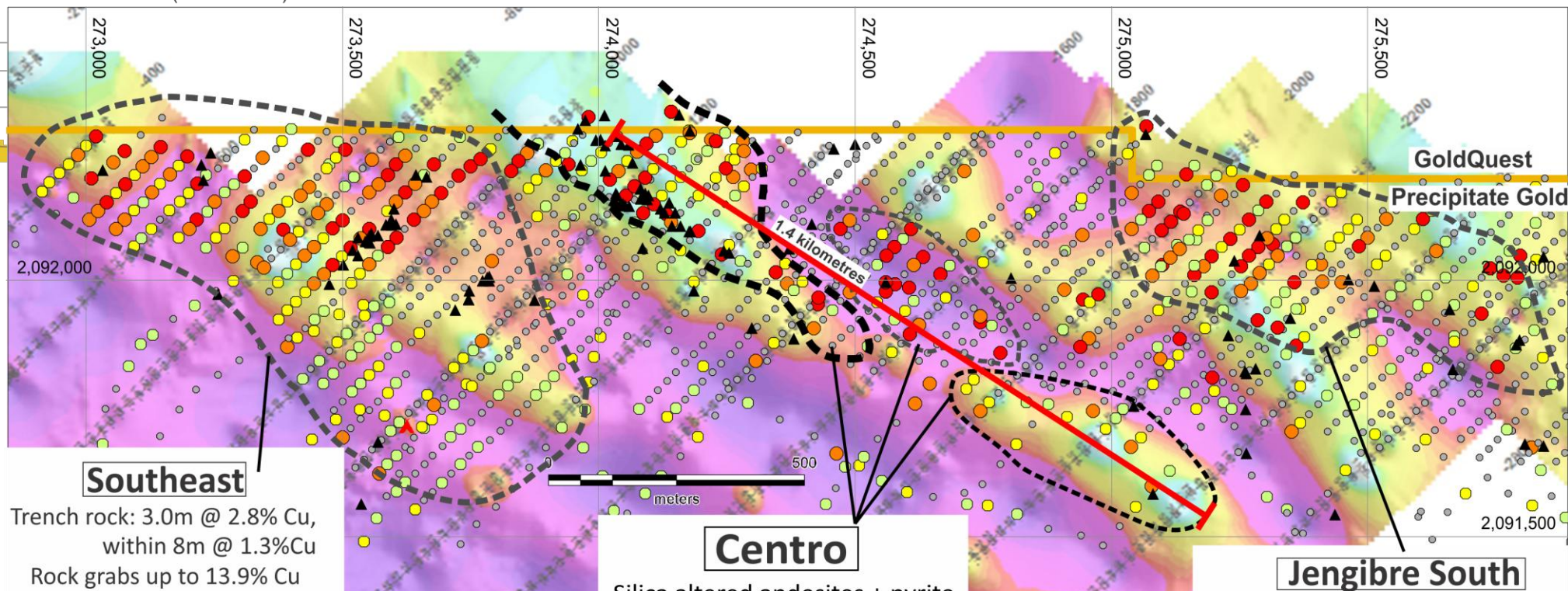
Gold Soil Geochemistry (ppb)

- 16.9 to 4,303 (>95th percentile)
- 9.2 to 16.9 (90-95th %tile)
- 5.1 to 9.2 (80-90th %tile)
- 3.5 to 5.1 (70-80th %tile)
- < 3.5 (< 70th %tile)

IP Resistivity Gradient Geophysics



Rock Sample Location



Southeast

Trench rock: 3.0m @ 2.8% Cu,
within 8m @ 1.3%Cu
Rock grabs up to 13.9% Cu
up to 0.9 g/t Au

Centro

Silica altered andesites + pyrite
+ 600m long by ~ 100m wide

Rock grabs: up to 2.6 g/t Au

Jengibre South

Rock grabs to 5.2 g/t Au, 970ppm Cu
Soils to 230 ppb Au

NAD83Z19

Trench: 1.8m @ 4.4% Cu, 0.3 g/t Au, within 5.3m @ 1.6% Cu, 0.2 g/t Au



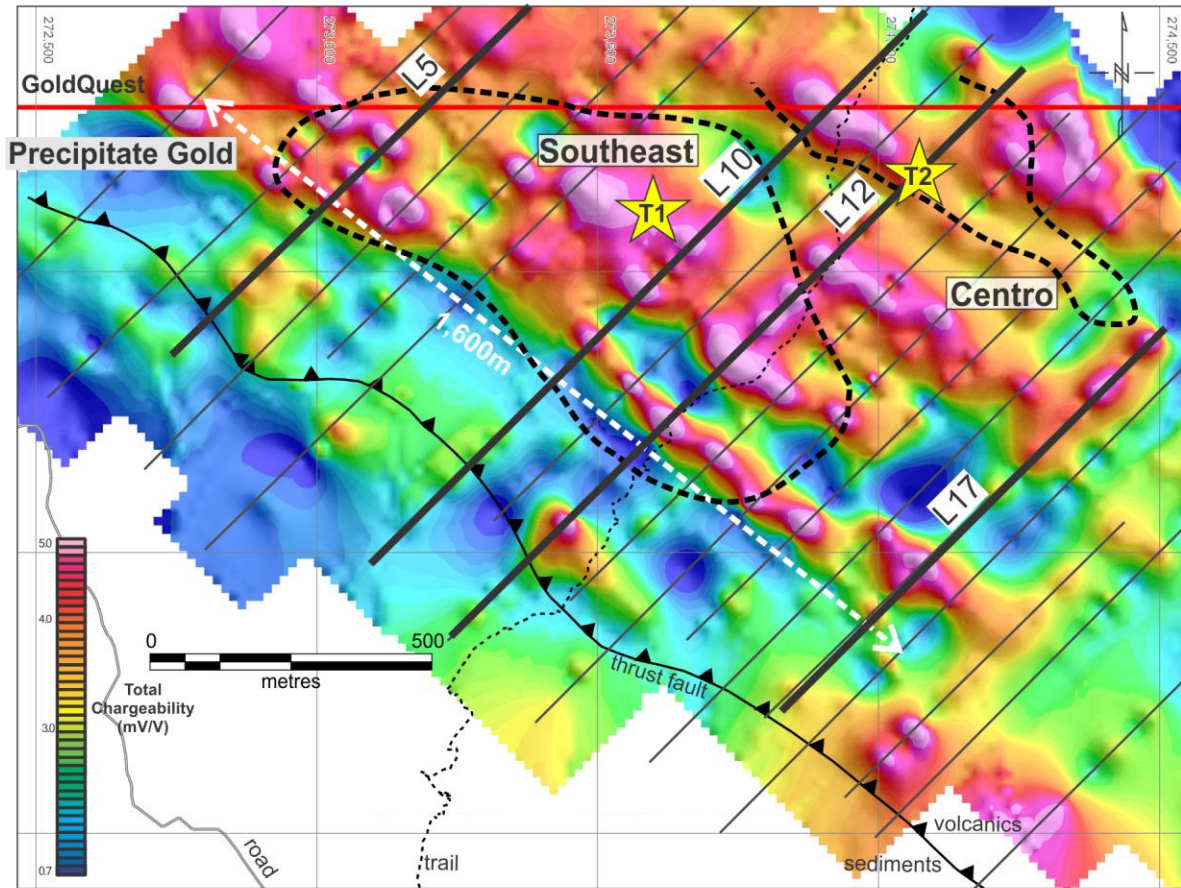
semi massive
chalcopyrite



Juan de Herrera Southeast & Centro IP

Looking Northwest

New 2025 IP Chargeability Anomalies Southeast & Centro Zones

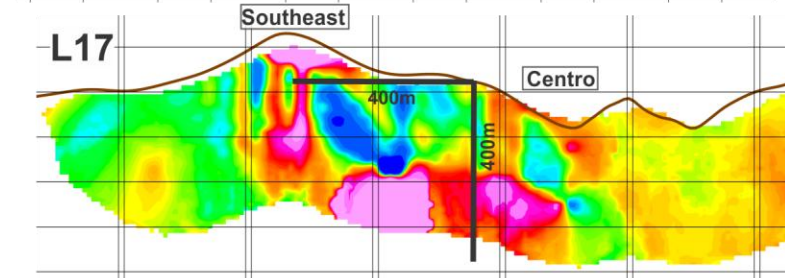
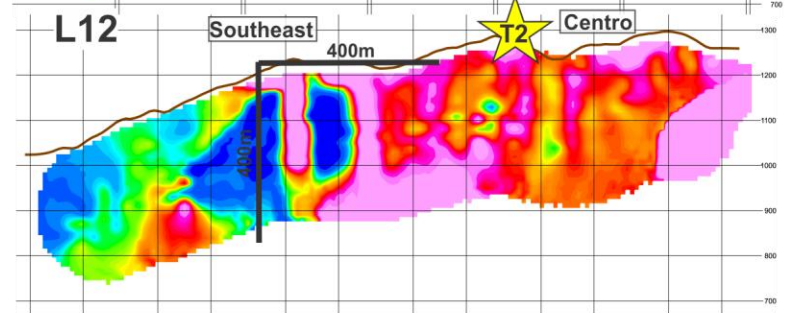
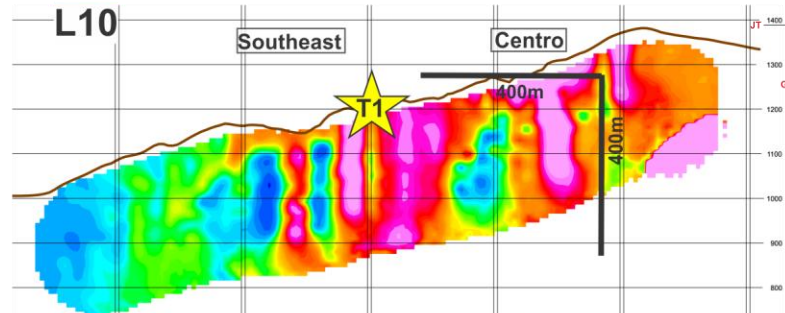
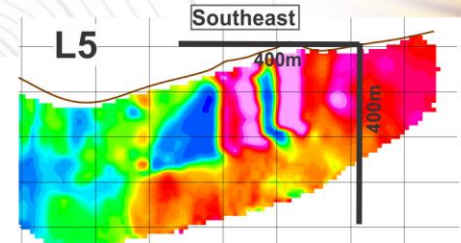


Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu
Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

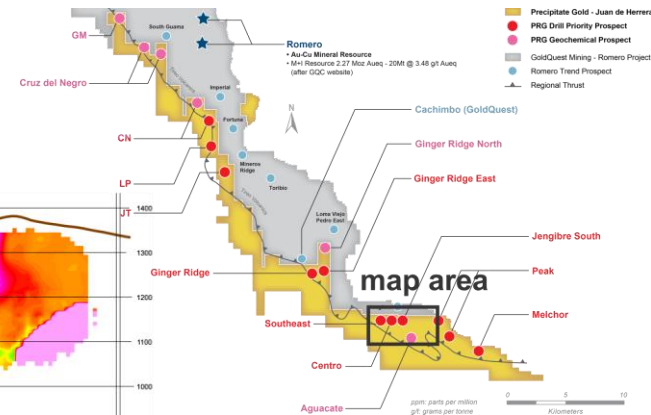


Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

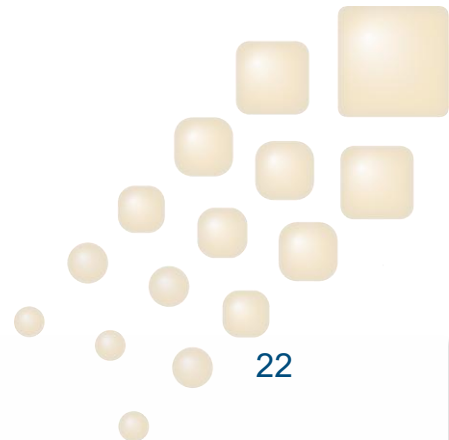
precipitategold.com



TSX.V: PRG OTCQB: PREIF



September 2025





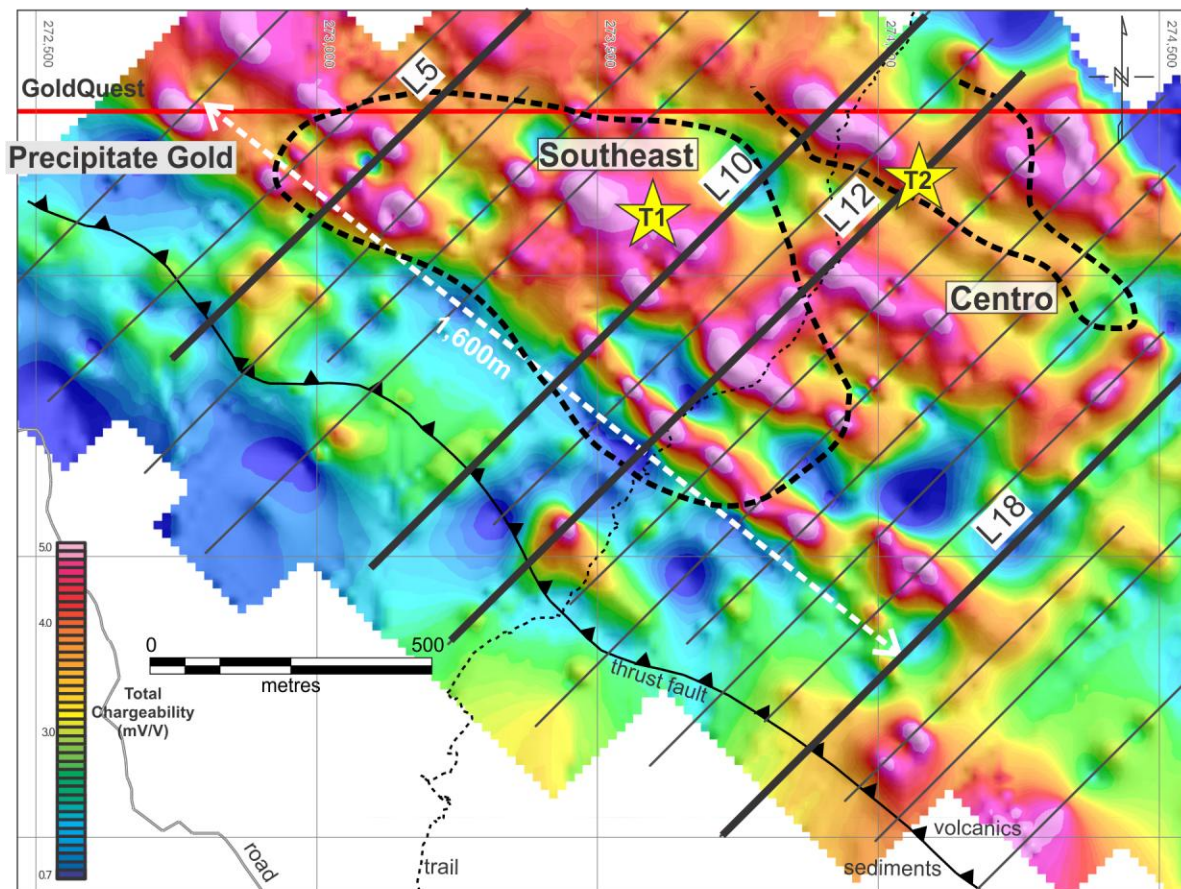
Juan de Herrera Southeast-Centro IP

Looking Northwest

New 2025 IP Chargeability Anomalies

Quantitative Sections

Southeast – Centro Zones



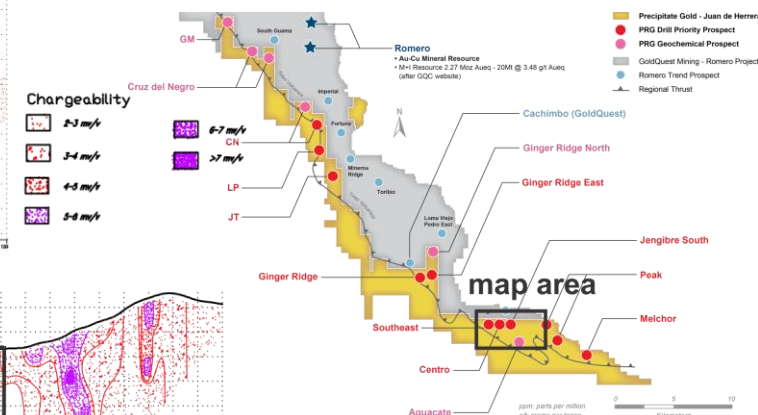
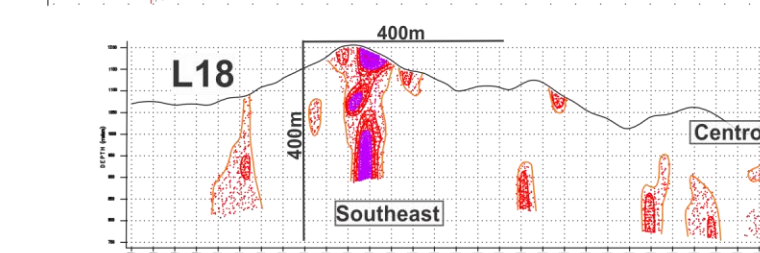
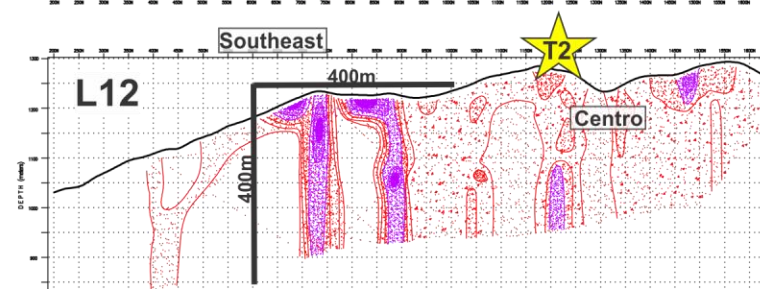
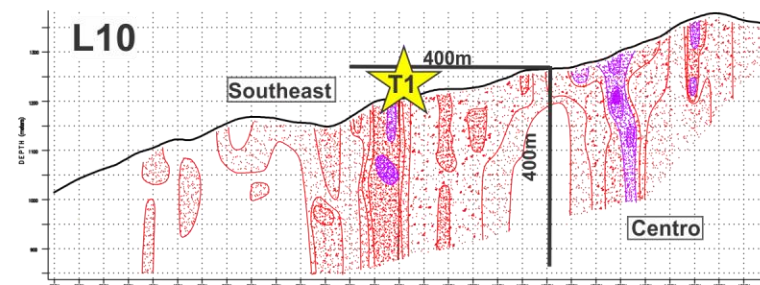
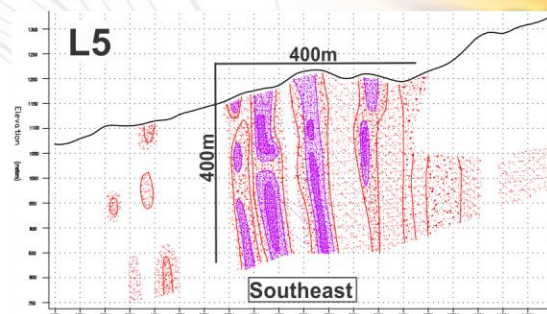
Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu

Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

precipitategold.com

X.V: PRG - OTCQB: PREIF

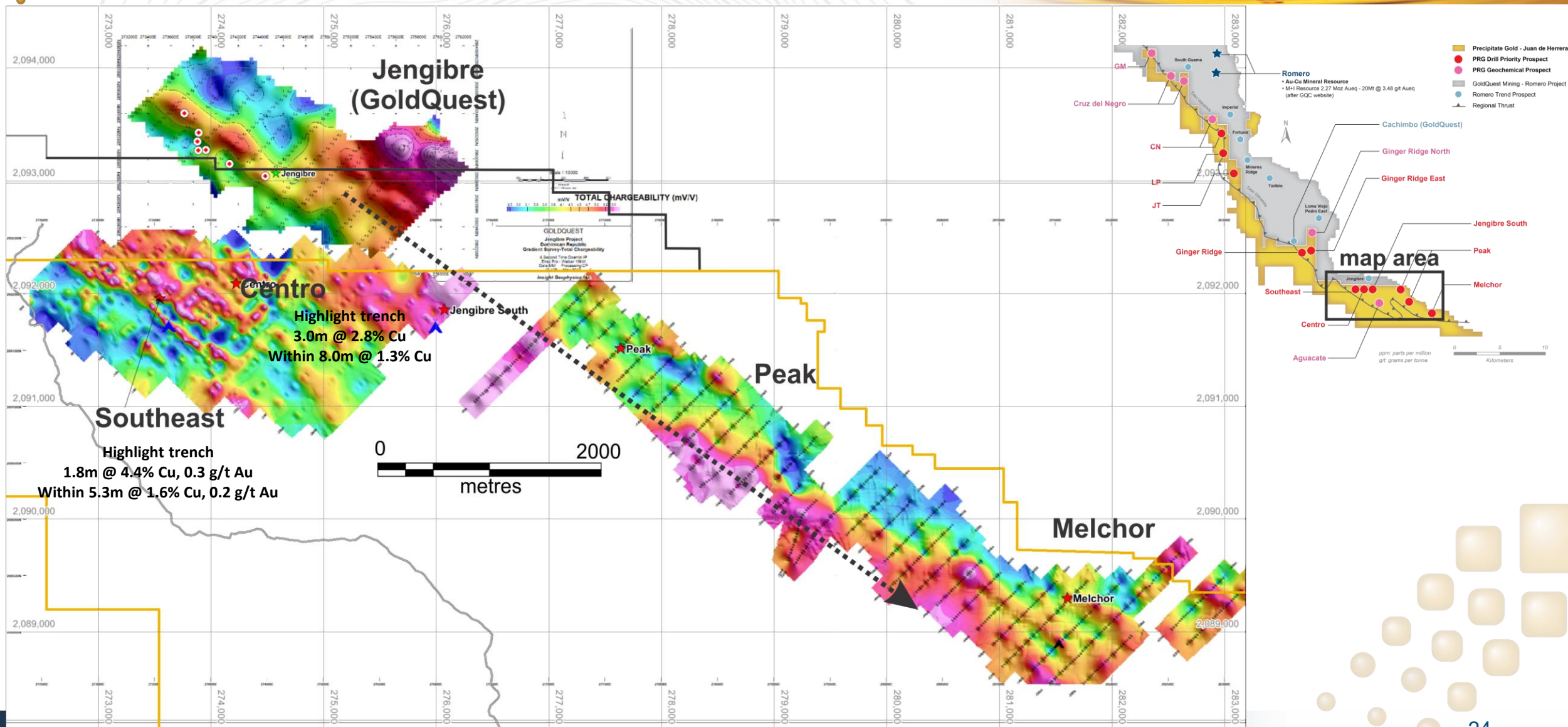


September 2025

23

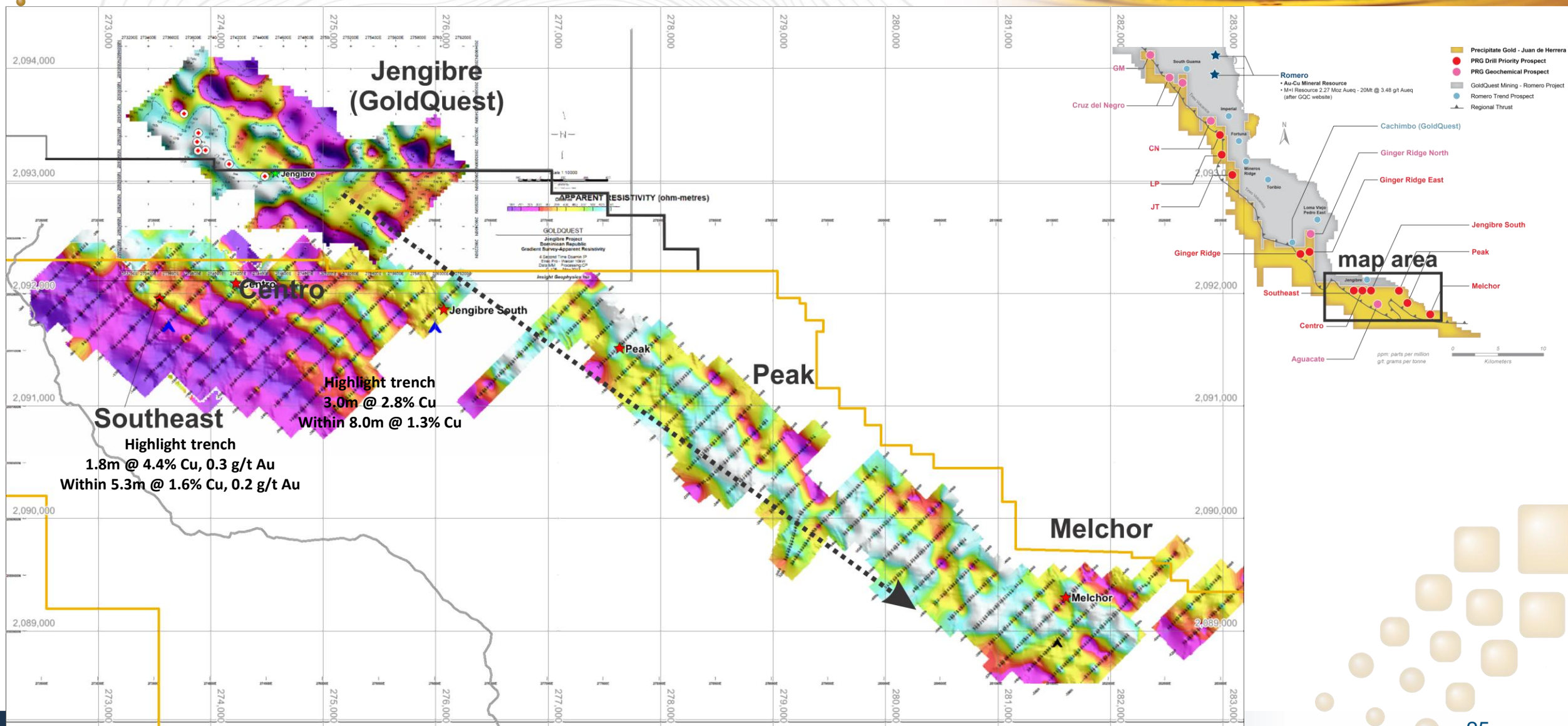
Southeast to Melchor IP Chargeability

TSX.V: PRG OTCQB: PREIF



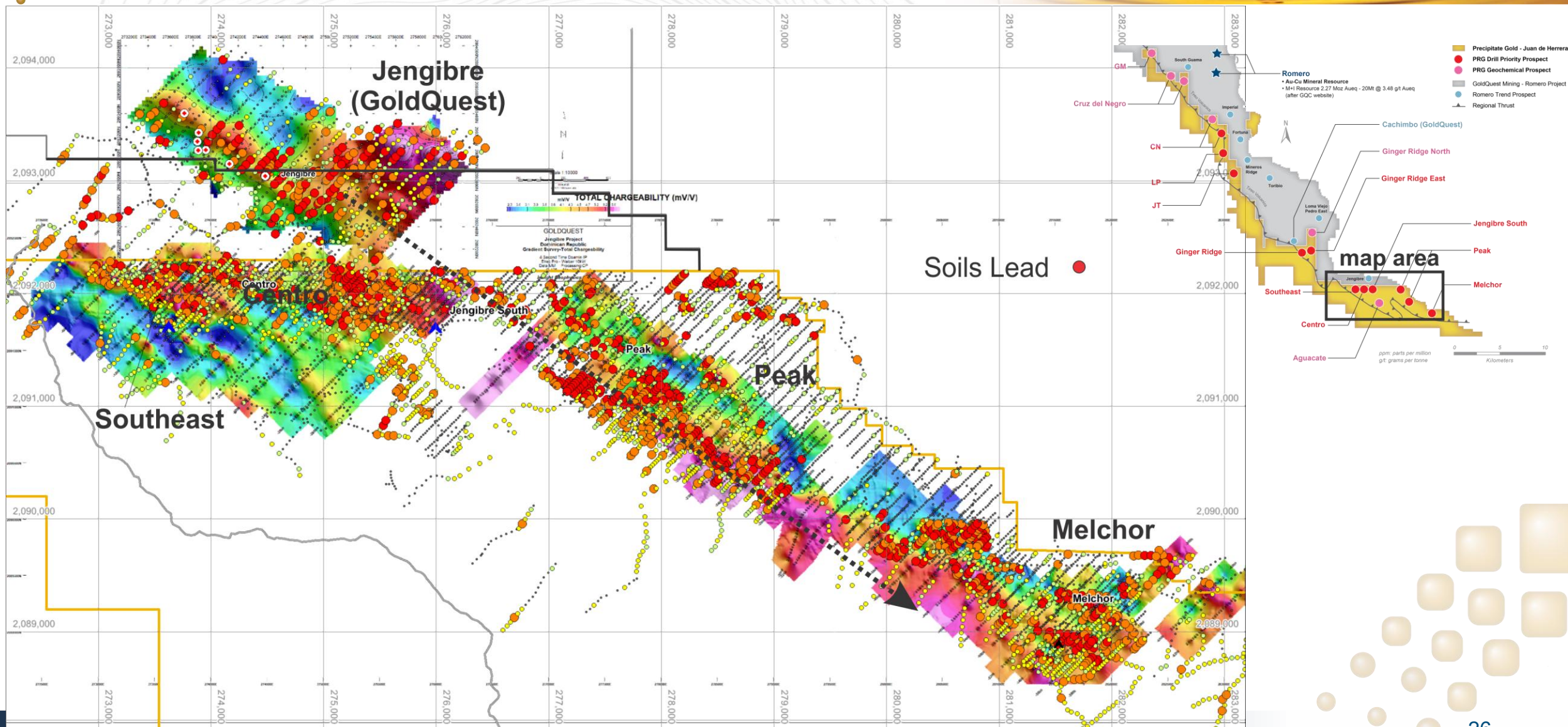
Southeast to Melchor IP Resistivity

TSX.V: PRG OTCQB: PREIF



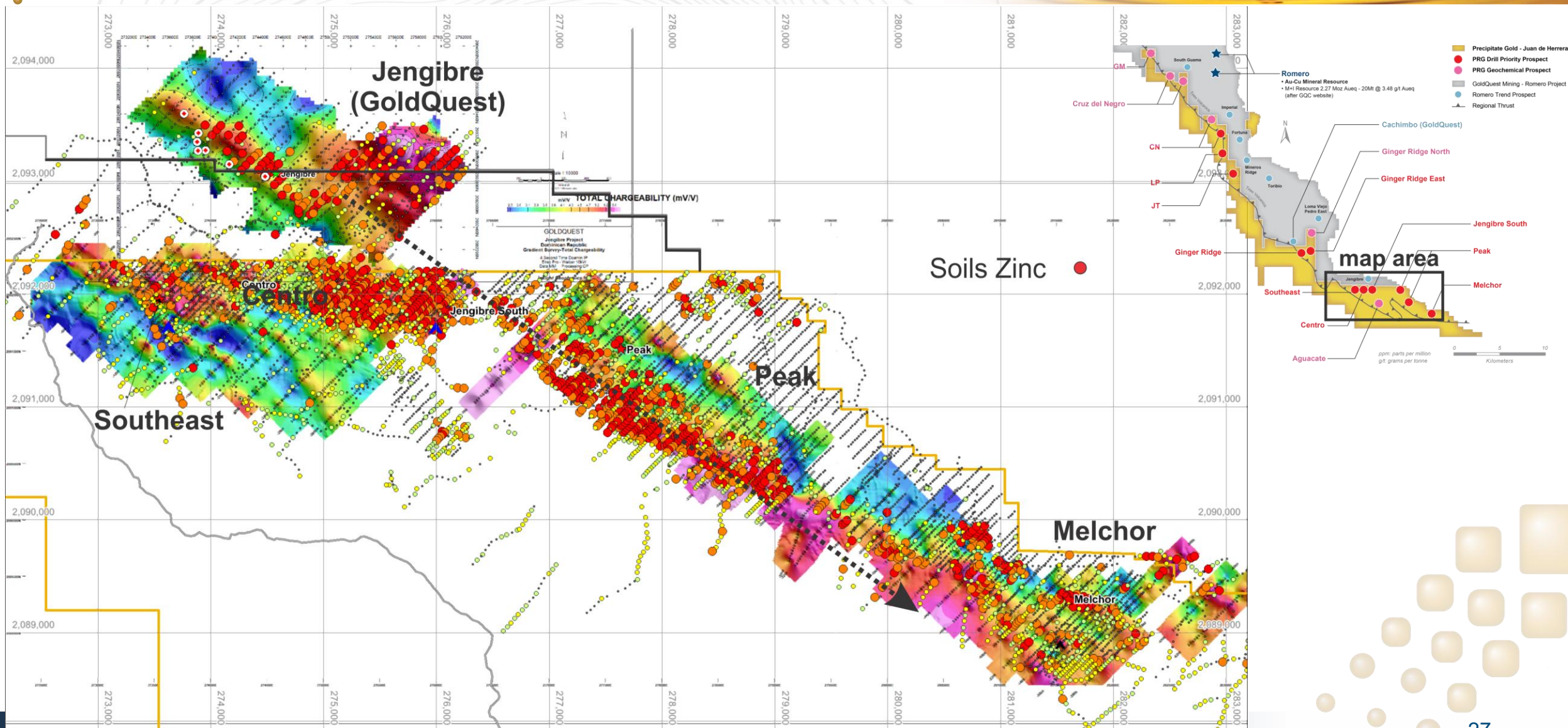
Southeast to Melchor IP + Soil Lead

TSX.V: PRG OTCQB: PREIF



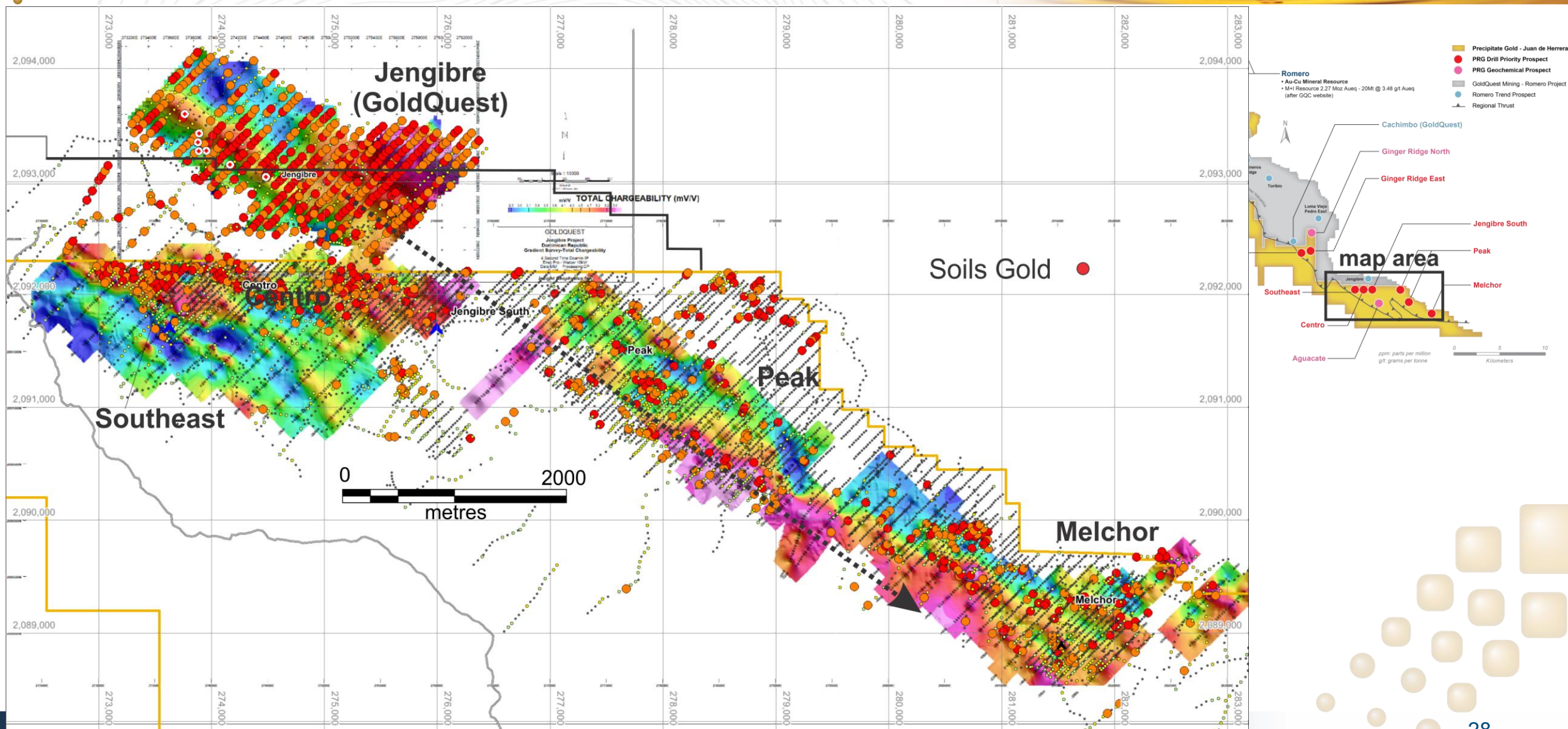
Southeast to Melchor IP + Soil Zinc

TSX.V: PRG OTCQB: PREIF



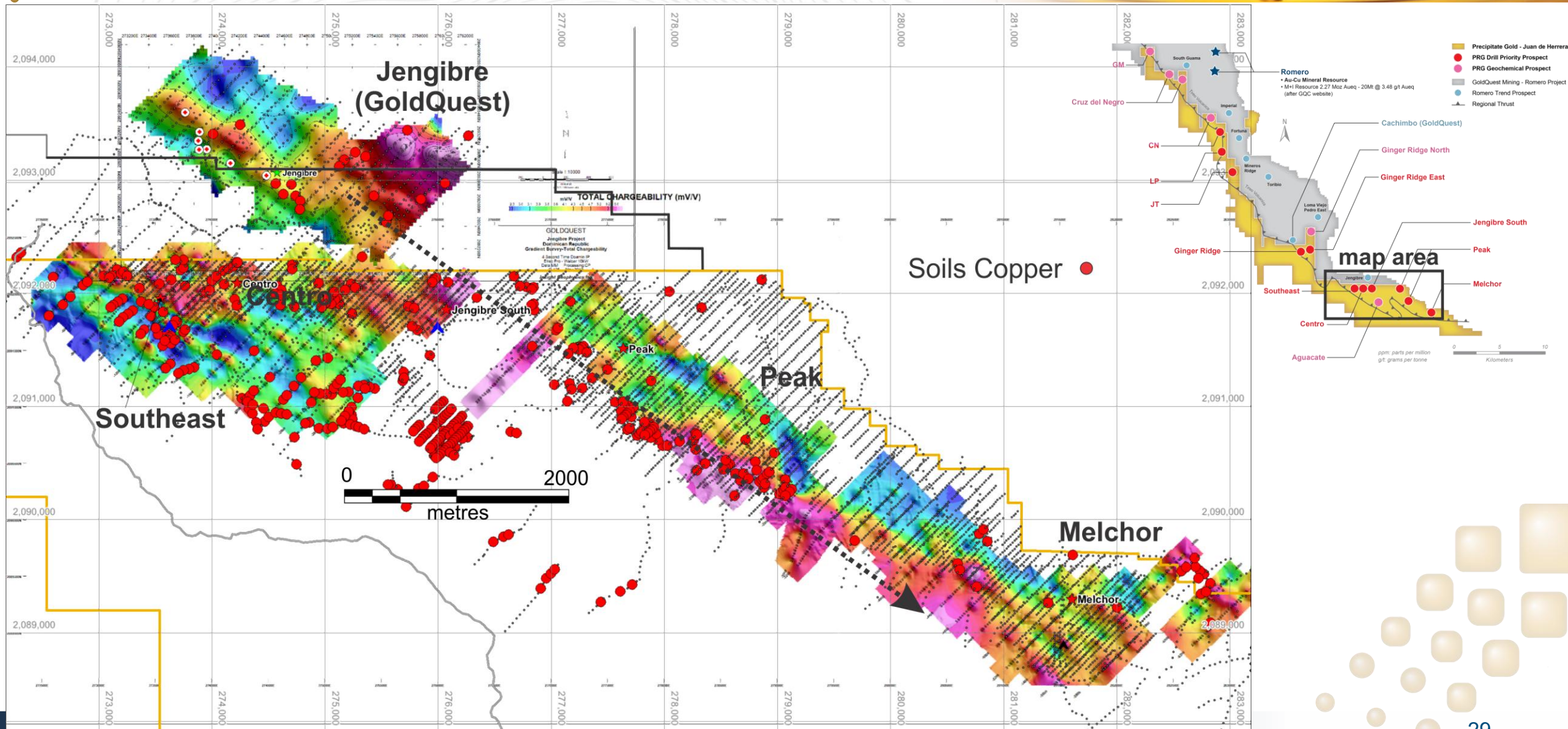
Southeast to Melchor IP + Soil Gold

TSX.V: PRG OTCQB: PREIF



Southeast to Melchor IP + Soil Copper

TSX.V: PRG OTCQB: PREIF



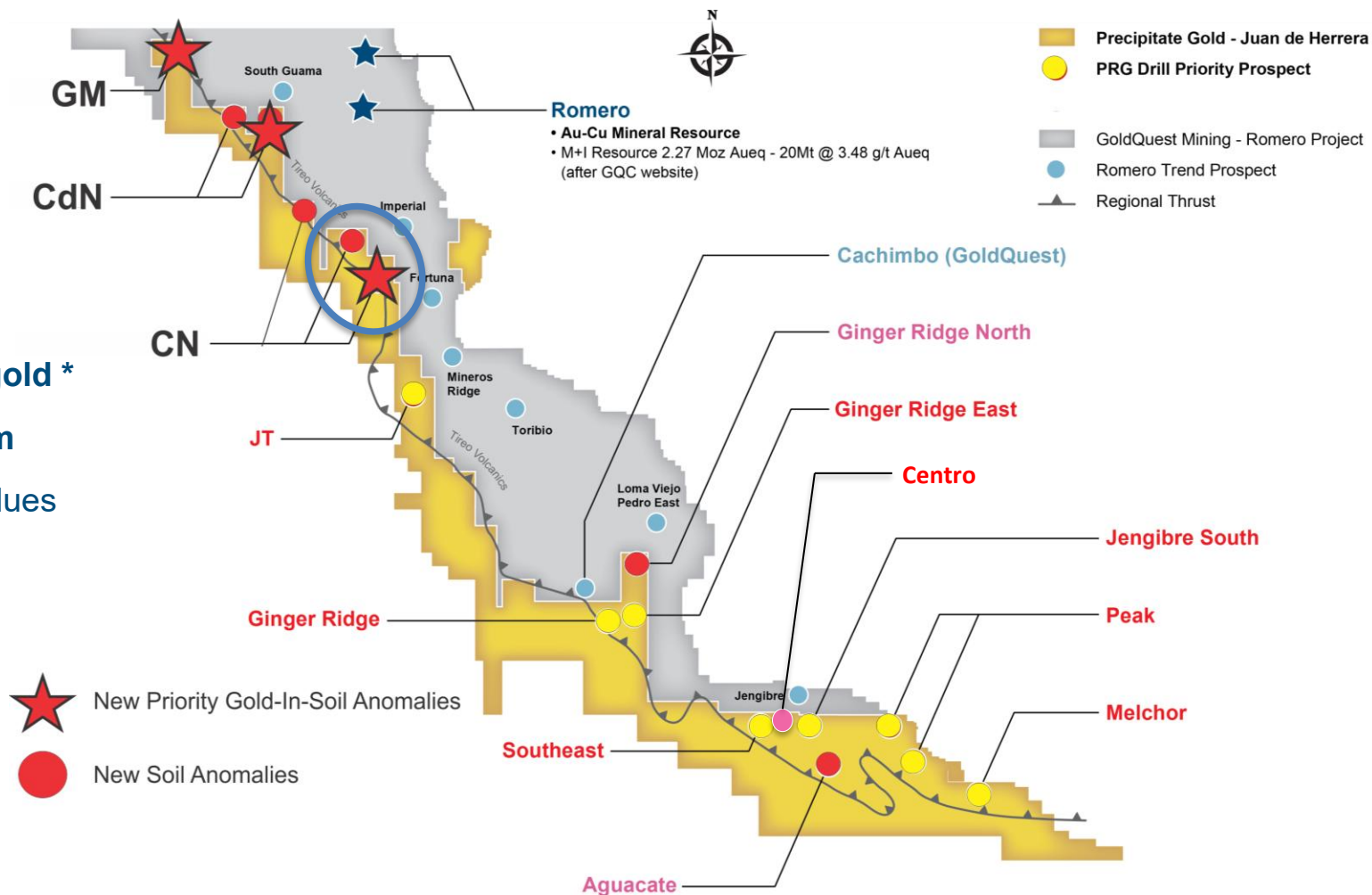


Juan de Herrera CN Zone Highlights

TSX.V: PRG OTCQB: PREIF

CN ZONE SAMPLE HIGHLIGHTS

- High grade rock grab samples yielded values of:
73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold *
Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m
- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold
- Sampling has demarked an area measuring 700m (north-south) by up to 300m (east-west).



* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.



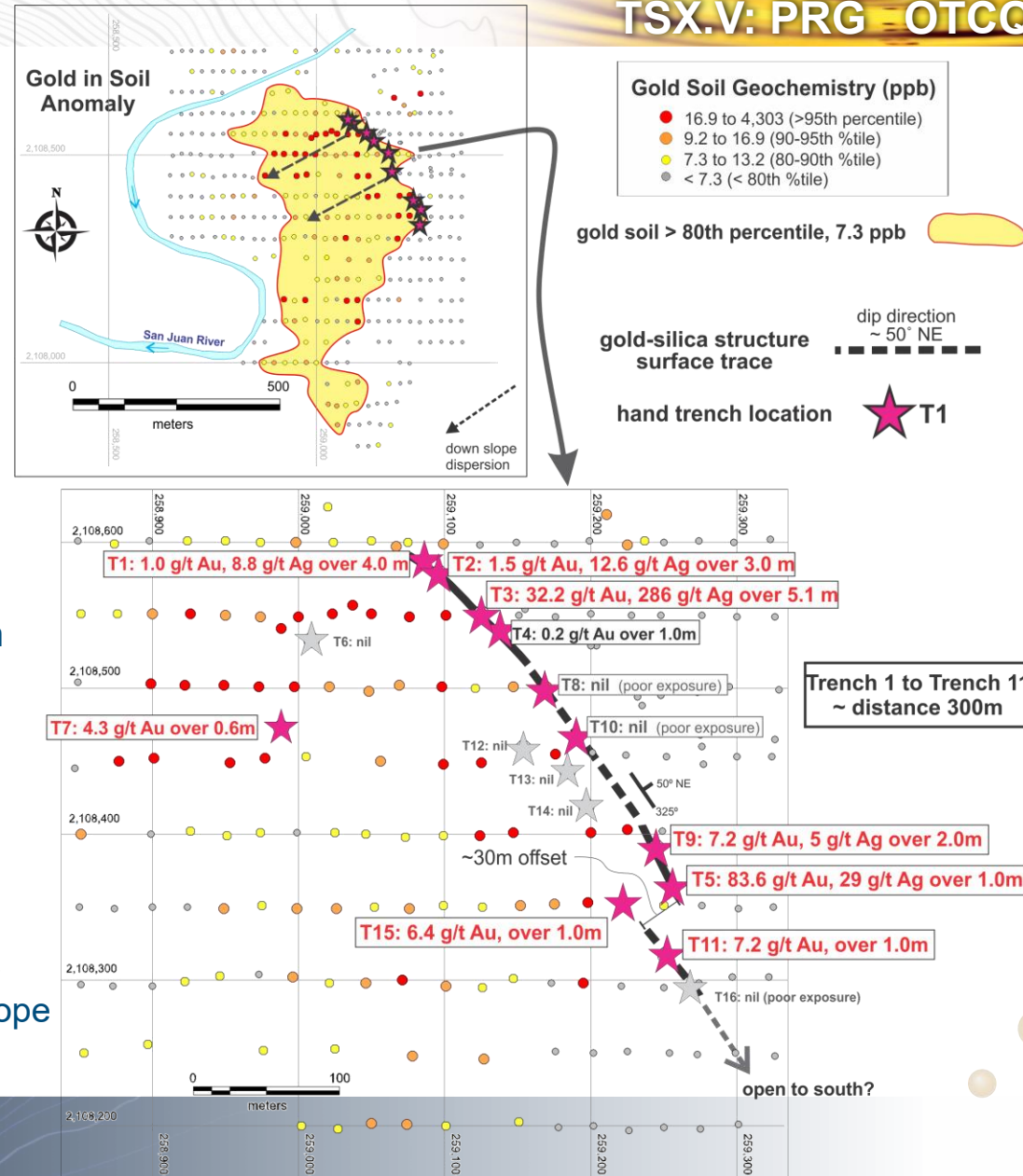
Juan de Herrera CN Zone Trenching

TSX.V: PRG OTCQB: PREIF

CN ZONE TRENCH SAMPLING HIGHLIGHTS

Hand trenches returning highlight results:

- **Trench 15:** 6.4 g/t gold, 6.5 g/t silver over 1.0m
- **Trench 11:** 4.6 g/t gold, 6.1 g/t silver over 0.6m
- **Trench 10:** nil Au. Poorly exposed structure zone
- **Trench 9:** 7.2 g/t gold, 5.0 g/t silver over 2.0m, within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
- **Trench 8:** nil Au. Poorly exposed structure zone
- **Trench 7:** 4.3 g/t gold over 0.6m (off-trend and down slope from main structure)
- **Trench 5:** 83.6 g/t gold, 29.0 g/t silver over 1.0m
- **Trench 4:** 0.2 g/t gold, 2.1 g/t silver over 1.0m
- **Trench 3:** 32.2 g/t gold, 286.0 g/t silver over 5.1m
- **Trench 2:** 1.5 g/t gold, 12.6 g/t silver over 3.0m
- **Trench 1:** 1.0 g/t gold, 8.8 g/t silver over 4.0m
- The structure has a current **strike length of over 285 metres** and is open to the south at an offset
- The gold-in-soil anomaly is an **estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west)**. Soils are affected by down slope dispersion to the southwest.





Pueblo Grande, General Map

STRATEGIC LAND POSITION – owned 100%

Land package surrounds Barrick's Tier 1 Pueblo Viejo mining operation.

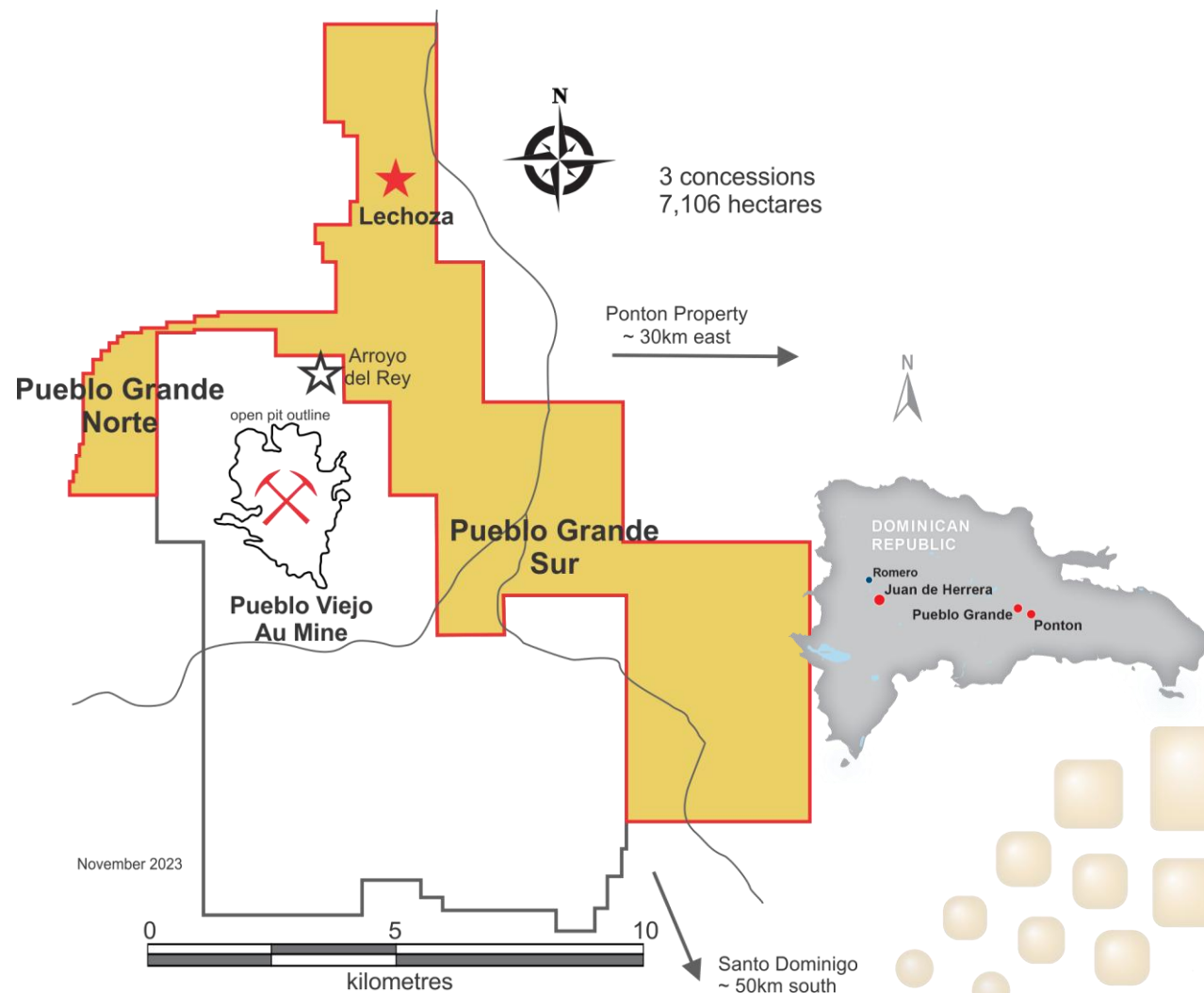
Pueblo Grande Project acquired in 2019 for C\$25,000 and some shares of Precipitate, and after spending less than C\$380,000 in exploration work, attracted Barrick to invest C1.3 million in private placement, spend US\$7.0 million in exploration, pay US\$5.0 million in a cash payment as part of an agreement amendment, and grant a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold exploration included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes ~6,000 metres) within the two major target areas.

Data compilation and assessment ongoing for future exploration.

Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.

TSX.V: PRG OTCQB: PREIF



Dominican Republic Assets Provide Strategic Optionality

Juan de Herrera Project (owned 100%)

Strategically located adjacent to Goldquest Mining's Romero Project
Multiple new geochemical Anomalies Identified late 2024, early 2025
Multiple Advanced and Highly Prospective Drill Targets; Many with Drill Permits.
Expanded and more detailed IP geophysical surveying July and August 2025

Ponton Project (owned 100%)

Coincidental Geochemical and Geophysical anomalies
Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted

Pueblo Grande Project (owned 100%)

Recent 5-year exploration program completed by Barrick Gold with expenditures exceeding US\$7.0 million, including surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes, ~6,000 metres) within the two major target areas. Data compilation and assessment ongoing for future exploration.





Jeffrey Wilson

CEO & President

jwilson@precipitategold.com

Michael Moore

Vice President, Exploration

mmoore@precipitategold.com

Precipitate Gold Corp.

625 Howe Street, Suite 580

Vancouver, BC V6C 2T6

Canada

Telephone: **604-558-0335**

Toll Free: **855-558-0335**