



Precipitate
GOLD CORP

Advancing STRATEGIC, DISTRICT SCALE
GOLD AND COPPER CAMPS
in the **Dominican Republic**

TSX.V: PRG OTCQB: PREIF

Corporate Presentation
January | 2026



Forward Looking Statements

TSX.V: PRG - OTCQB: PREIF

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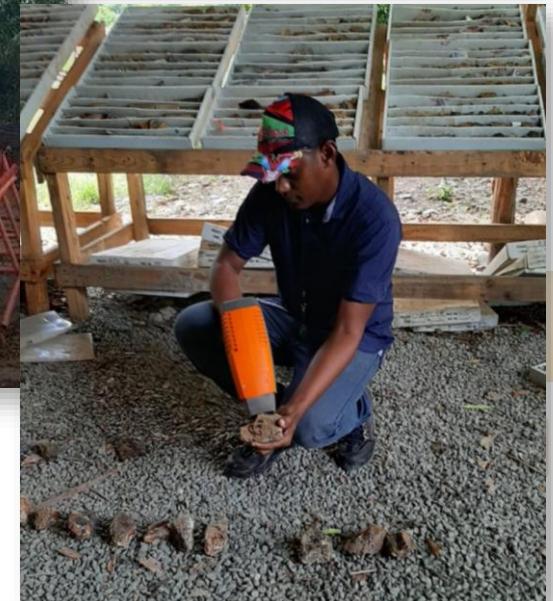
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Corporate Highlights

TSX.V: PRG - OTCQB: PREIF

- **C\$9.5M Current Working Capital.**
- **Recent C\$6.5M Placement with Strategic Dominican Institutional Investors closed Jan 9, 2026**
- **100% Owned Dominican Republic Projects, Drill Ready**
- **Exploration Focused on Epithermal Gold and Copper VMS Targets**
- **Juan de Herrera adjacent to 3.5M oz Au eq Romero Deposit**
- **Ginger Ridge Zone DDH 5: 13.4 g/t Au over 5.0m**
- **Highlight CN Zone Trench: 32 g/t Au over 5.1m**
- **Ongoing JdH Exploration Expanding Known Targets & Identifying New Targets for near term Drill Testing.**





Share Structure

TSX.V: PRG - OTCQB: PREIF

Trading Symbols

Issued and Outstanding Shares

Fully Diluted Shares

Warrants (\$0.17 exp July 2027)

Options (\$0.095 to \$0.28)

Market Capitalization (at \$0.23)

Working Capital (approx. at Jan, 2026)

Barrick Gold Corp.

Strategic Metals Ltd.

Management, Founders, Insiders

Dominican Institutions and HNW

PRG.V
PREIF

189.3M

230.3M

29.4M

10.4M

30.0M

\$9.5M

6.5%

6.5%

3%

20%

12 Month Trading Chart - PRG.V

Historic Chart for Cdn:PRG by Stockwatch.com 604.687.1500 - (c) 2026
Thu Jan 8 2026 Op=0.24 Hi=0.255 Lo=0.24 Cl=0.24 Vol=526,230 Year hi=0.27 lo=0.065





Directors & Management

TSX.V: PRG - OTCQB: PREIF

Jeffrey Wilson

President & CEO, Director

30 years experience in mining sector. Background in IR and finance.

Welcome Opportunities purchased by **Endeavour Mining 2002**. **Aquiline Resources** bought by **Pan American Silver**. **Silver Quest Res.** bought by **New Gold in 2012 for a value of \$130.0M**. Current Director of multiple resource-focused public companies

Alistair Waddell

Director

Exploration Geologist, Partner at the **NewQuest Capital Group** and President and CEO of **Inflection Resources**.

A founder of **GoldQuest Mining Corp.** and former VP Greenfields Exploration at **Kinross**. Current Director of multiple resource-focused public companies.

Michael Moore

VP Exploration

Exploration Geologist with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America. Current Director of multiple resource-focused public companies

Mr. Mejico Angeles- Lithgow

Advisor

Dominican National. Formerly **President and Executive Director of the Barrick-Pueblo Viejo mining operation**, which is the single largest investment in the country's economic history.

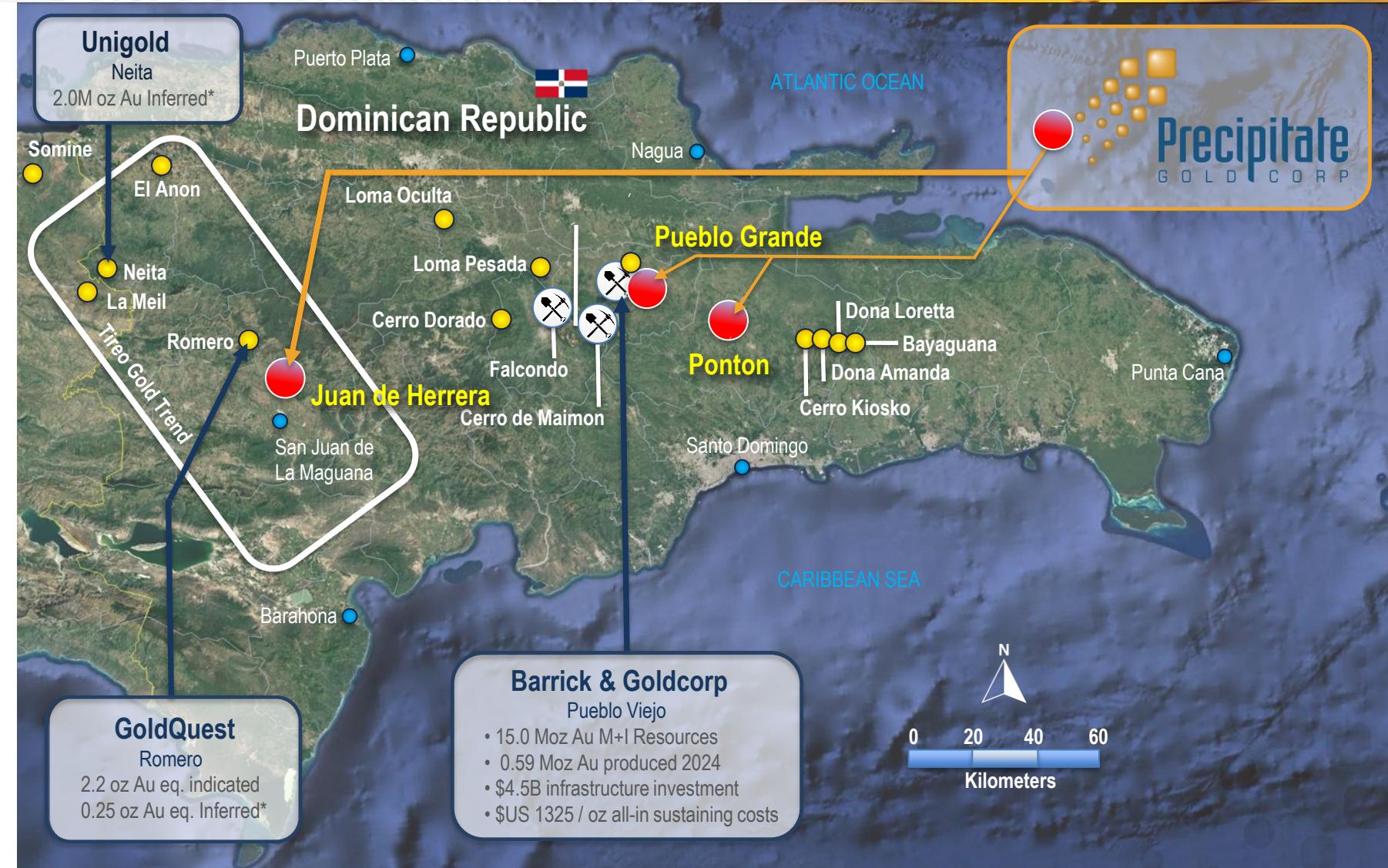


Dominican Republic Assets

TSX.V: PRG - OTCQB: PREIF



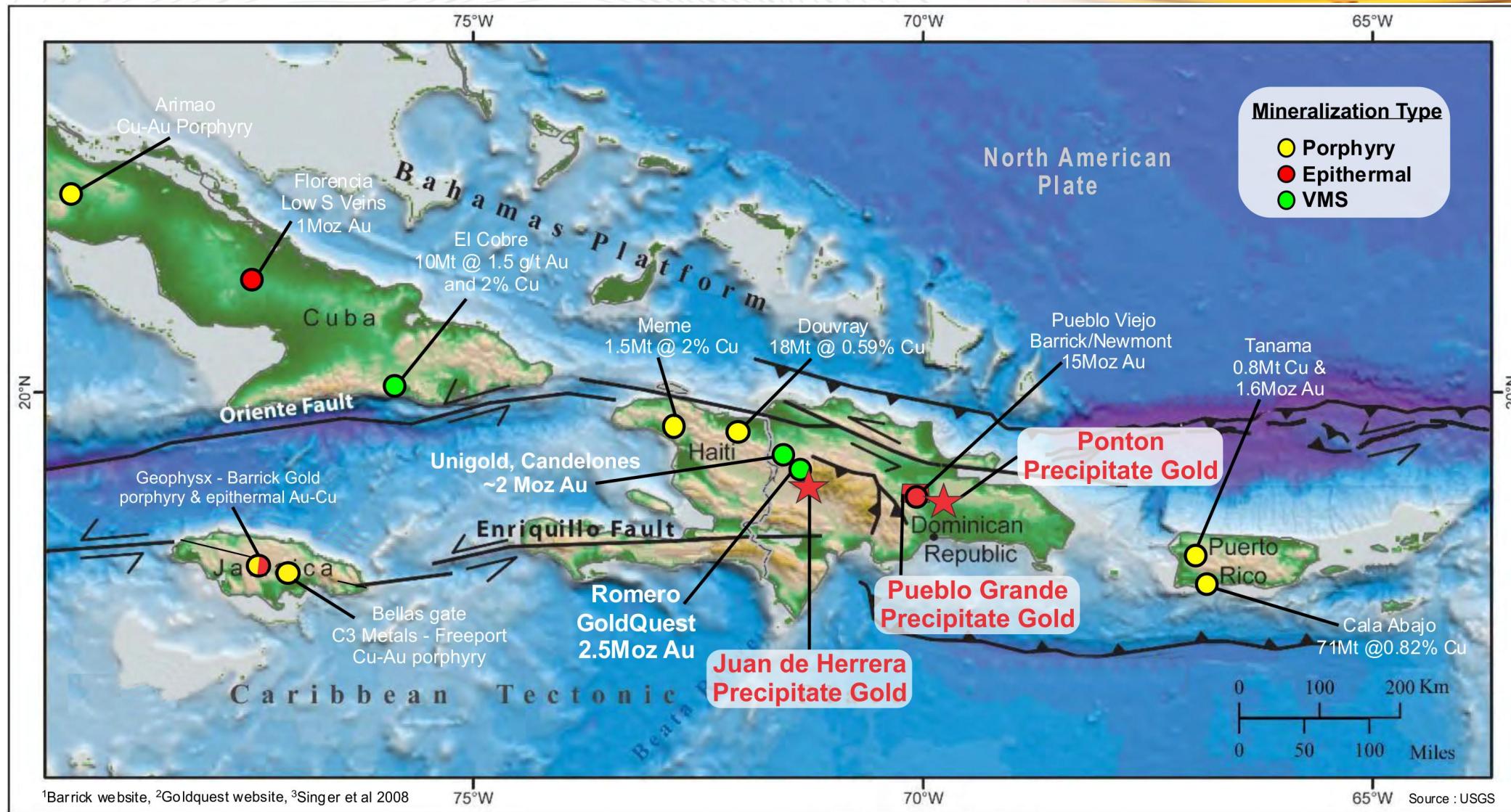
- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately \$1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean





Juan de Herrera Tireo Formation Rocks

TSX.V: PRG - OTCQB: PREIF





Juan de Herrera Tireo Formation Rocks

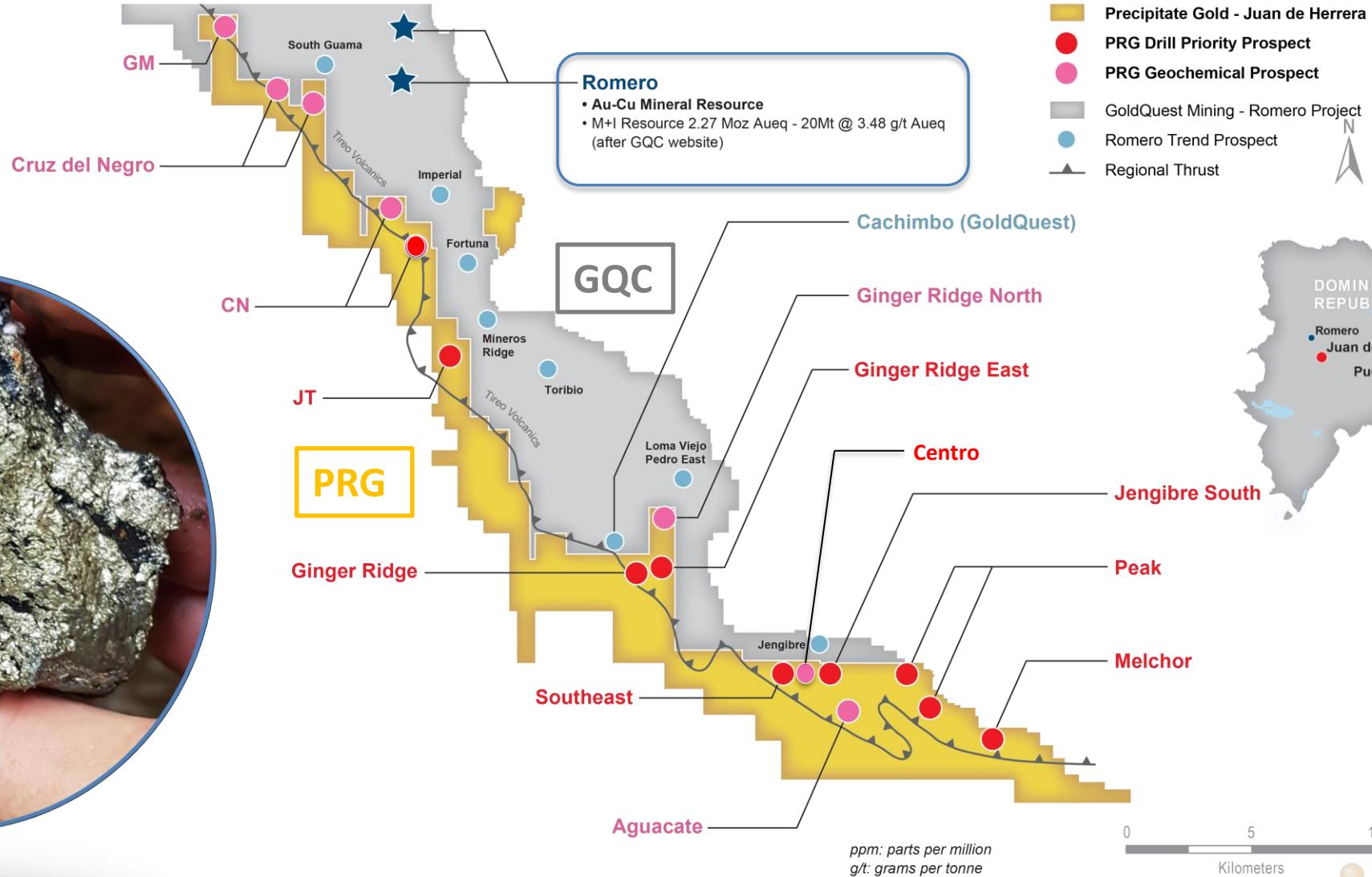
TSX.V: PRG - OTCQB: PREIF





Juan de Herrera Exploration Targets

TSX.V: PRG - OTCQB: PREIF





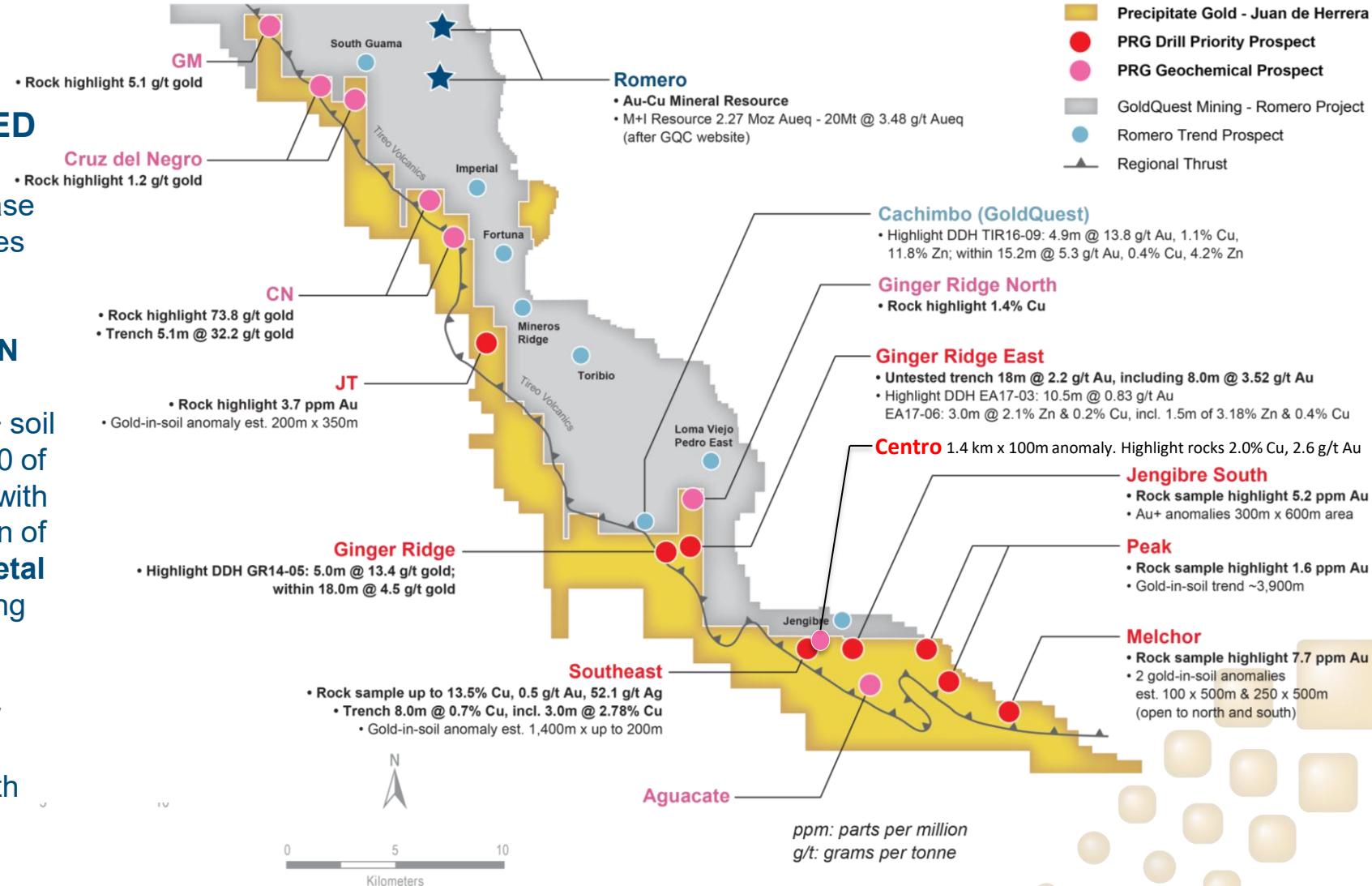
Juan de Herrera Exploration Targets

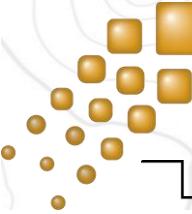
TSX.V: PRG - OTCQB: PREIF

2025

MULTIPLE NEW TARGETS DELINEATED

- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized 4 zones for up exploration, **Southeast, Centro, Jengibre South, and CN**
- Targets identified via the collection of 17,000+ soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of **~ 8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for possible near future laboratory analyses**, collected from various project areas, some with minor exploration history.

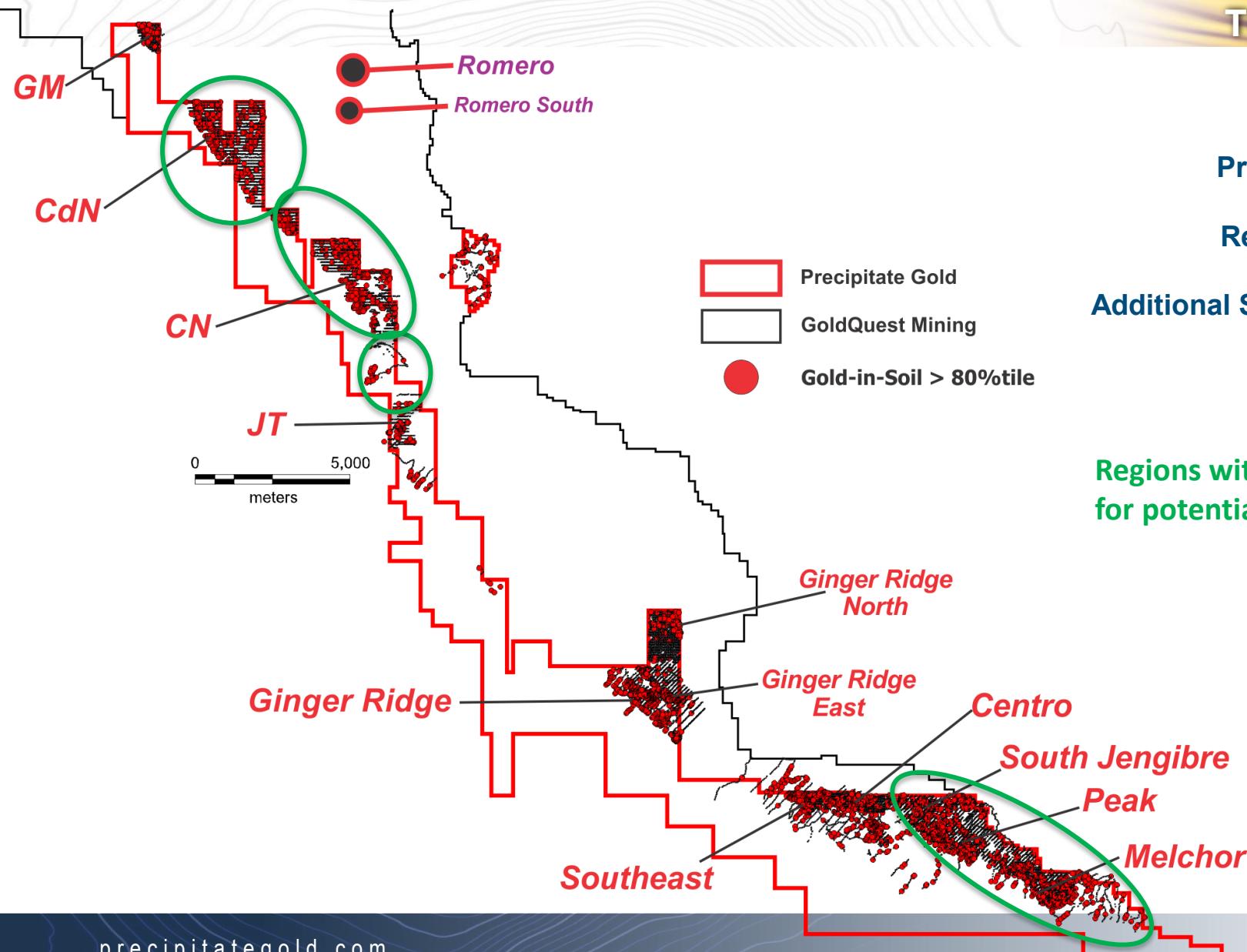




Juan de Herrera

Regional Gold-in-Soil

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Project wide Gold-in-Soil Samples

Red circles > 80 percentile values

Additional Soil Samples Pending Laboratory Results

Regions with additional soils in storage
for potential future analyses

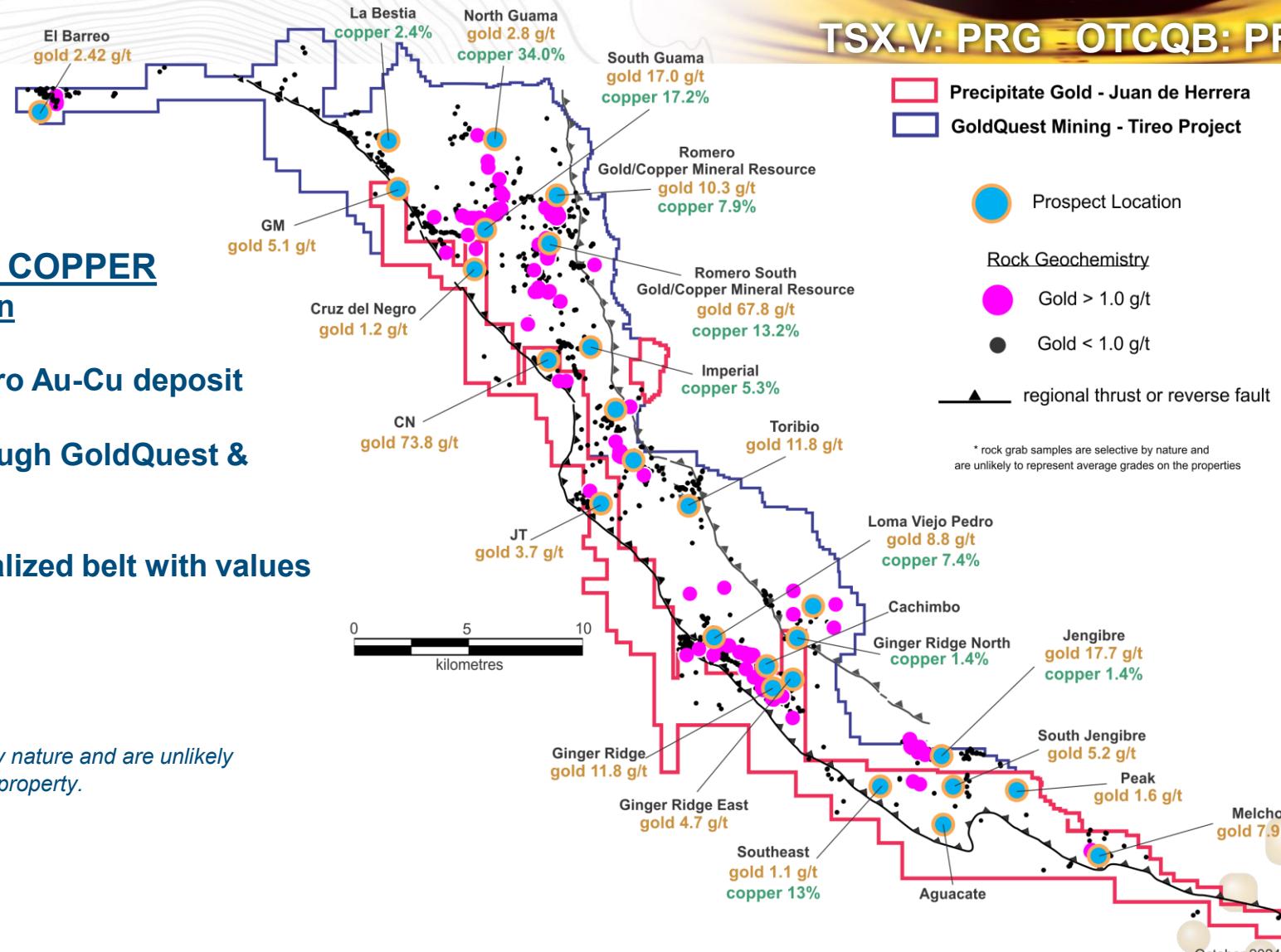


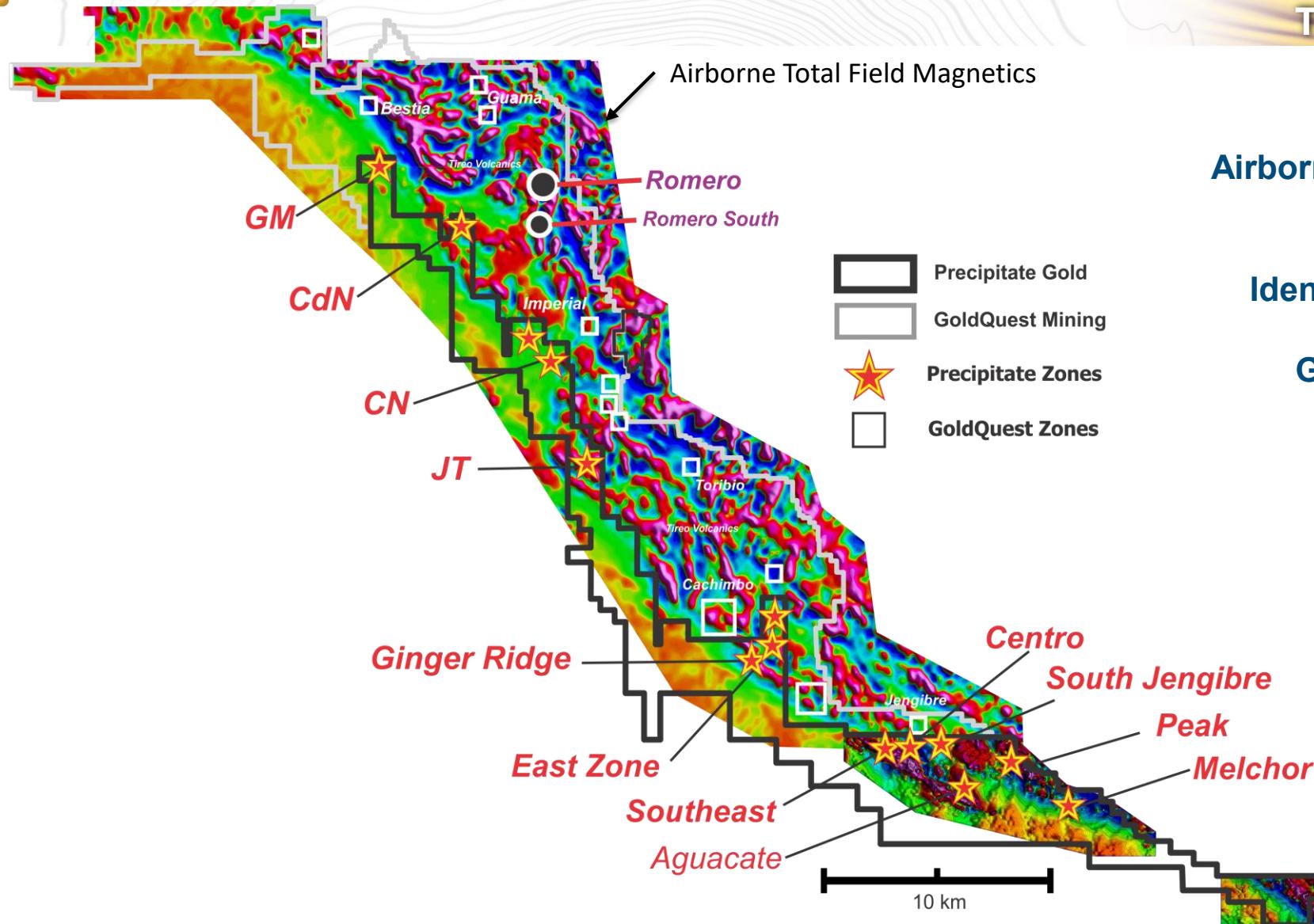


District Scale Potential

HIGH GRADE GOLD AND COPPER The Tireo Formation

- Host to the multi-million ounce Romero Au-Cu deposit
- Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects
- Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu*
- Largely underexplored.
 - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*





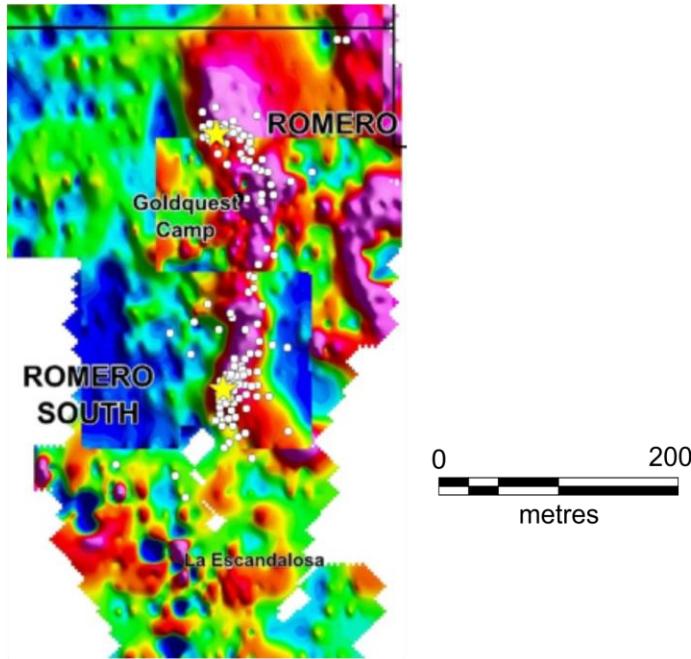
Exceptional Project-wide
Airborne Magnetics Geophysical Coverage

Identifying Tireo Formation Volcanics,
the preferred host rocks for
Gold and Copper mineralization.

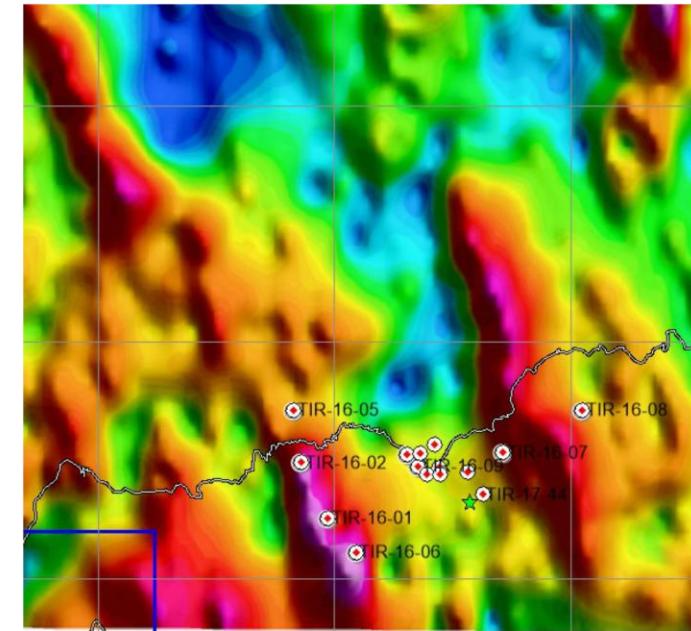


IP Chargeability Tireo Camp Comparison

Romero, GoldQuest



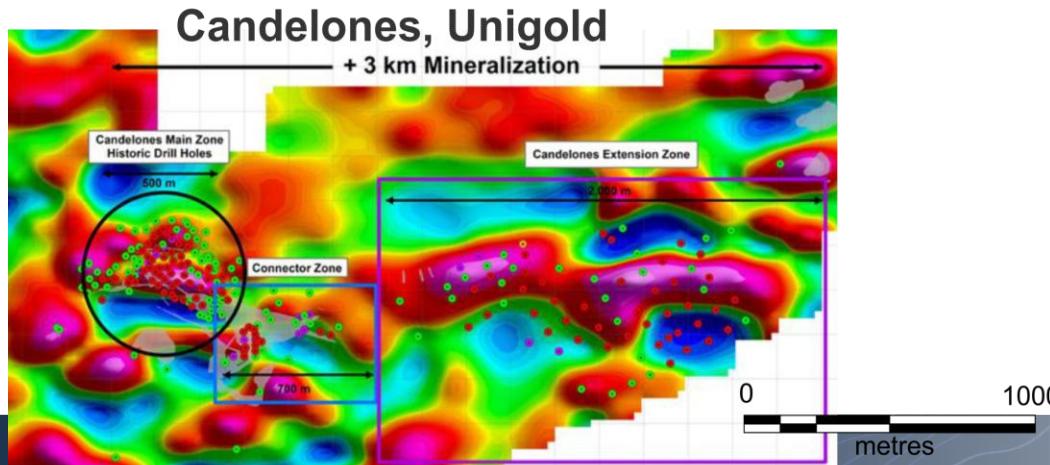
Cachimbo, GoldQuest



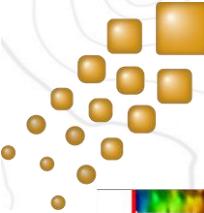
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Induce Polarization (IP) Geophysics
A Critical Tool of Drill Targeting

Important Correlation between
Chargeability Highs and
Mineral Discovery Success

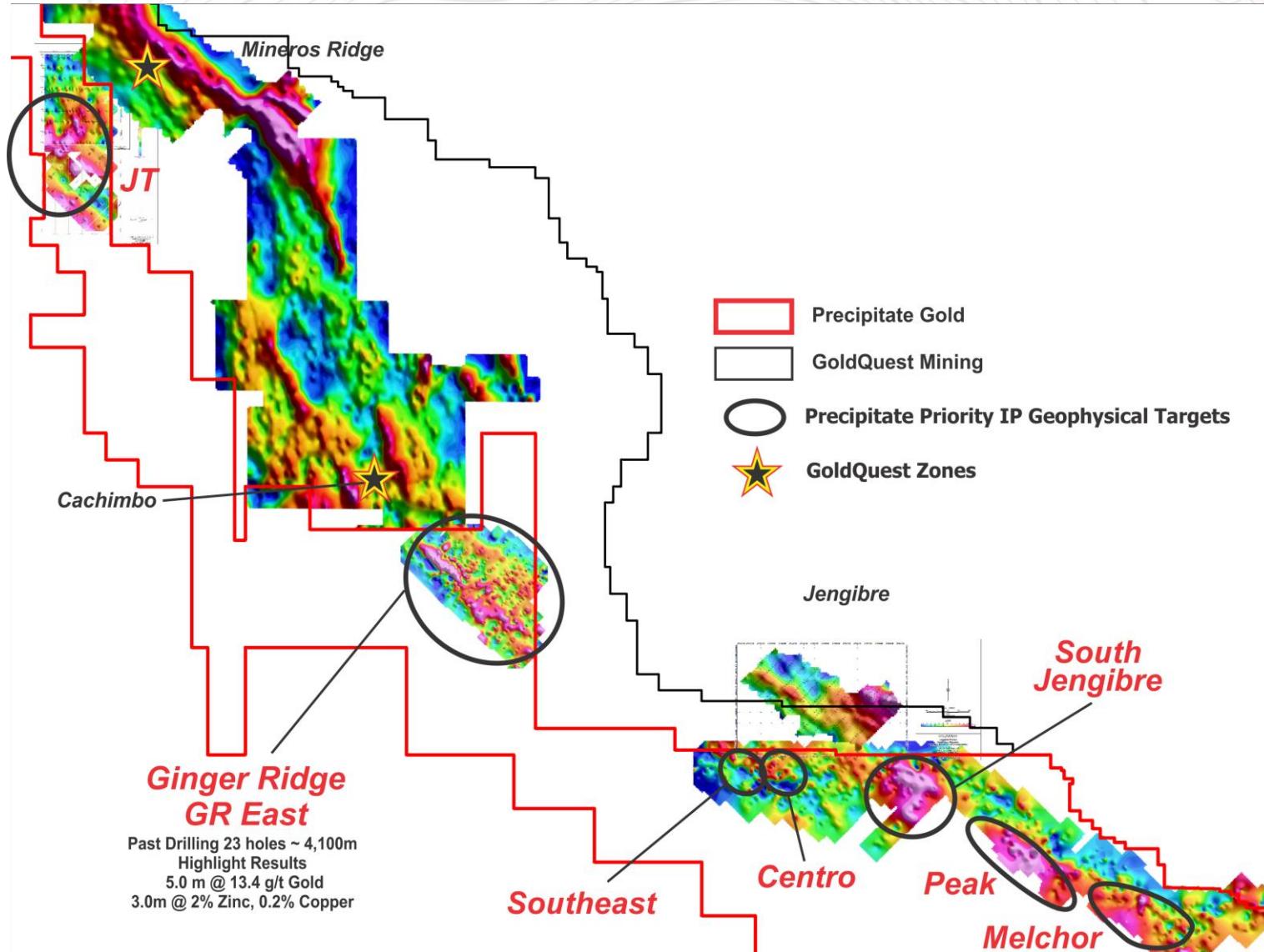


IP figures after GoldQuest Mining and Unigold Resources company websites

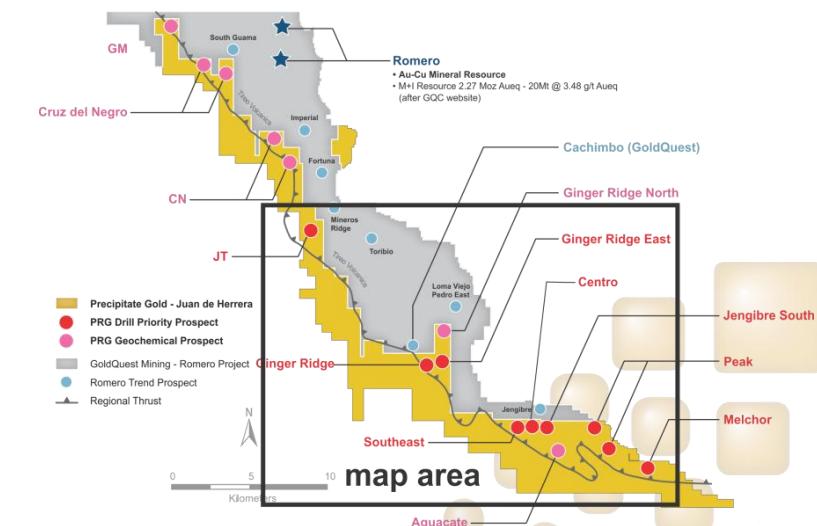


Juan de Herrera IP Chargeability

TSX.V: PRG - OTCQB: PREIF



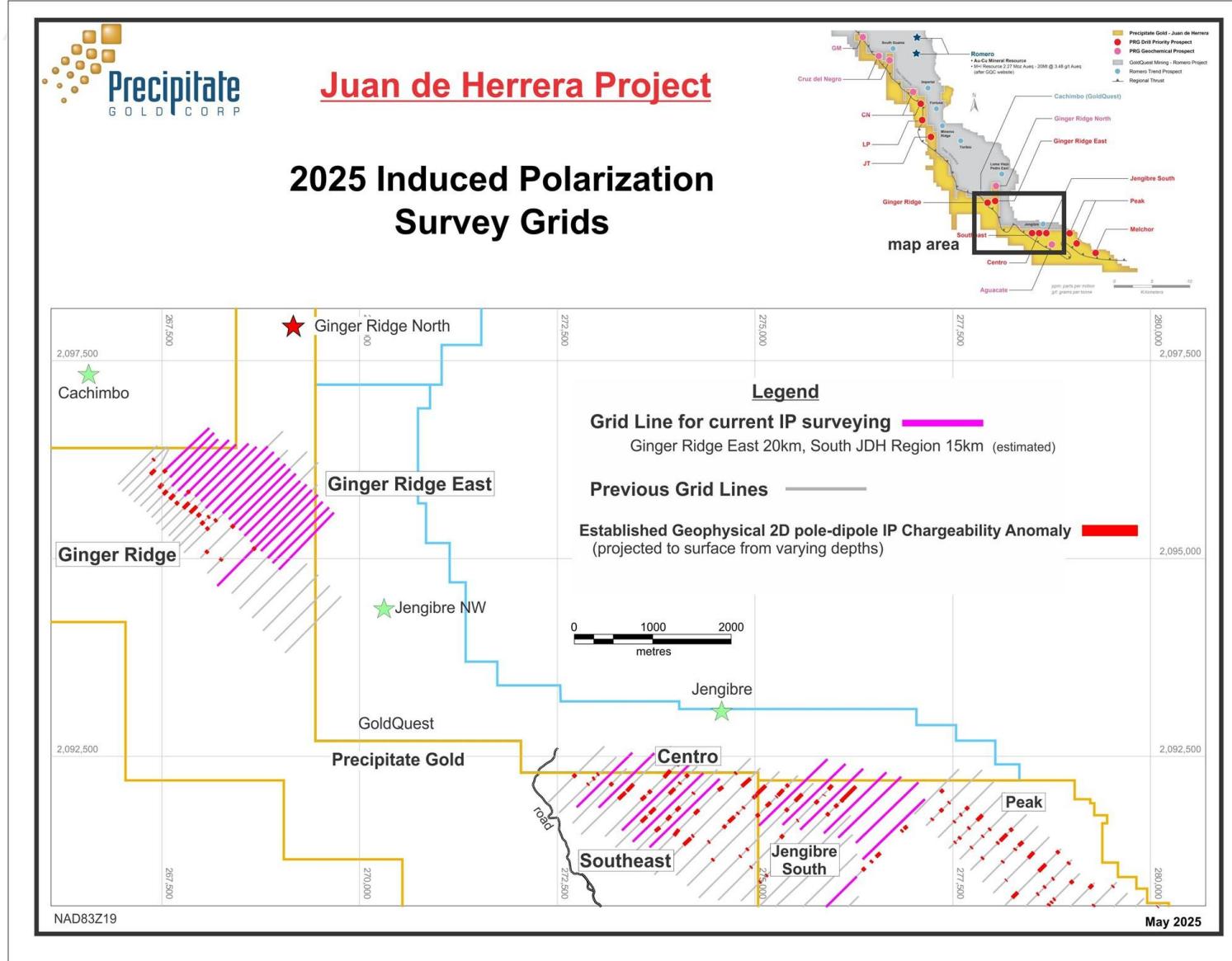
- **Induce Polarization Geophysics - A Critical Tool of Drill Targeting**
- **Chargeability Anomalies in Tireo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets**
- **2025 - 2026 Infill & Expansion IP Surveying Completed**





IP Geophysical Surveying 2025

A close-up, high-contrast image of a water droplet hitting a surface, creating concentric ripples. The image is used as a background for the company's contact information.

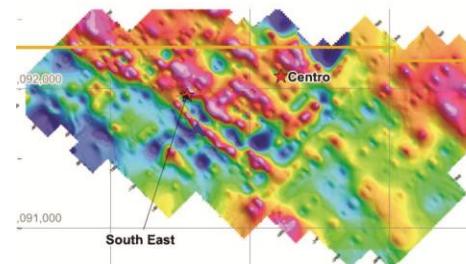
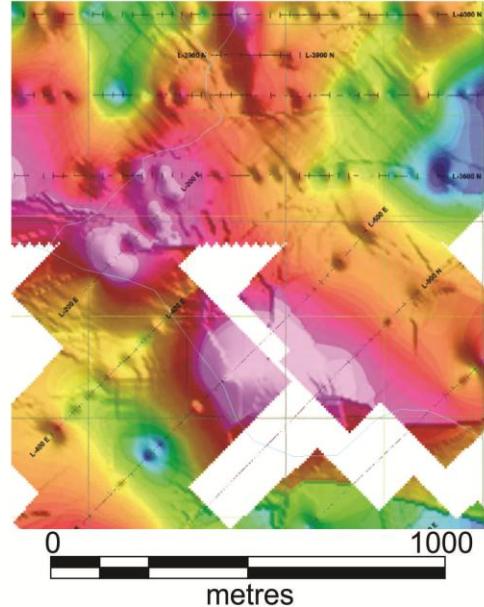


Expanded and More Detailed IP Geophysical Surveying over Multiple Zones to Increase Coverage and IP Geophysical Dataset

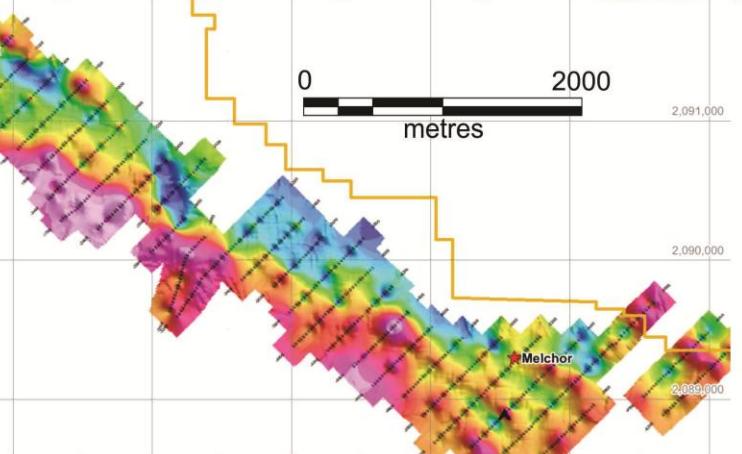
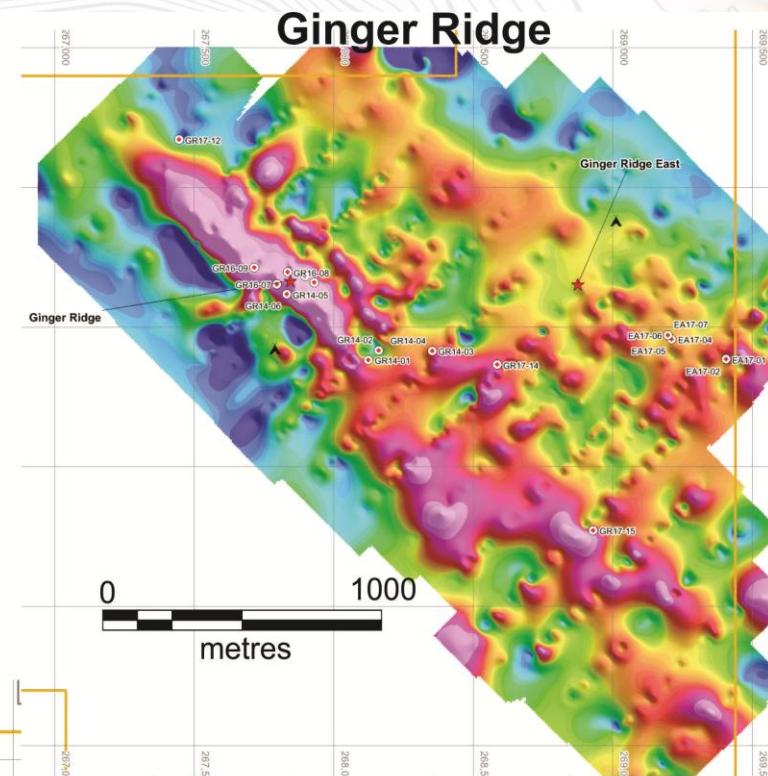


Juan de Herrera IP Chargeability Maps

JT Zone



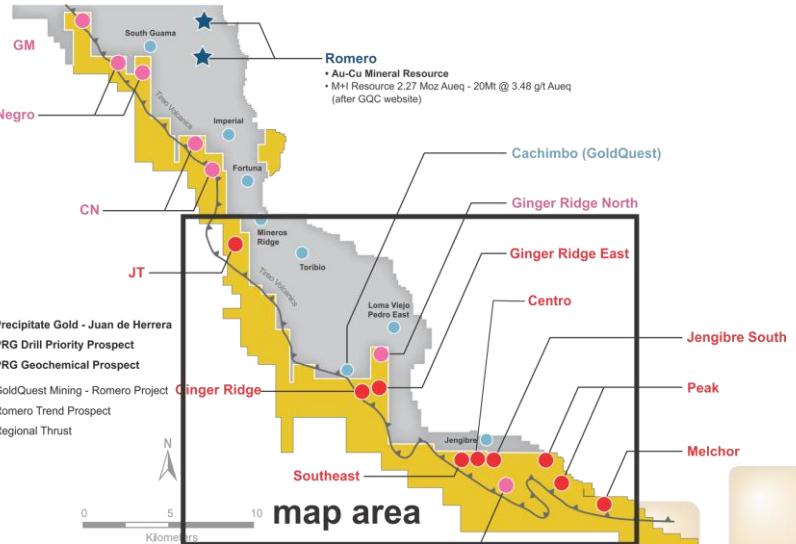
Southeast, Centro, Jengibre Sur, Peak, Melchor



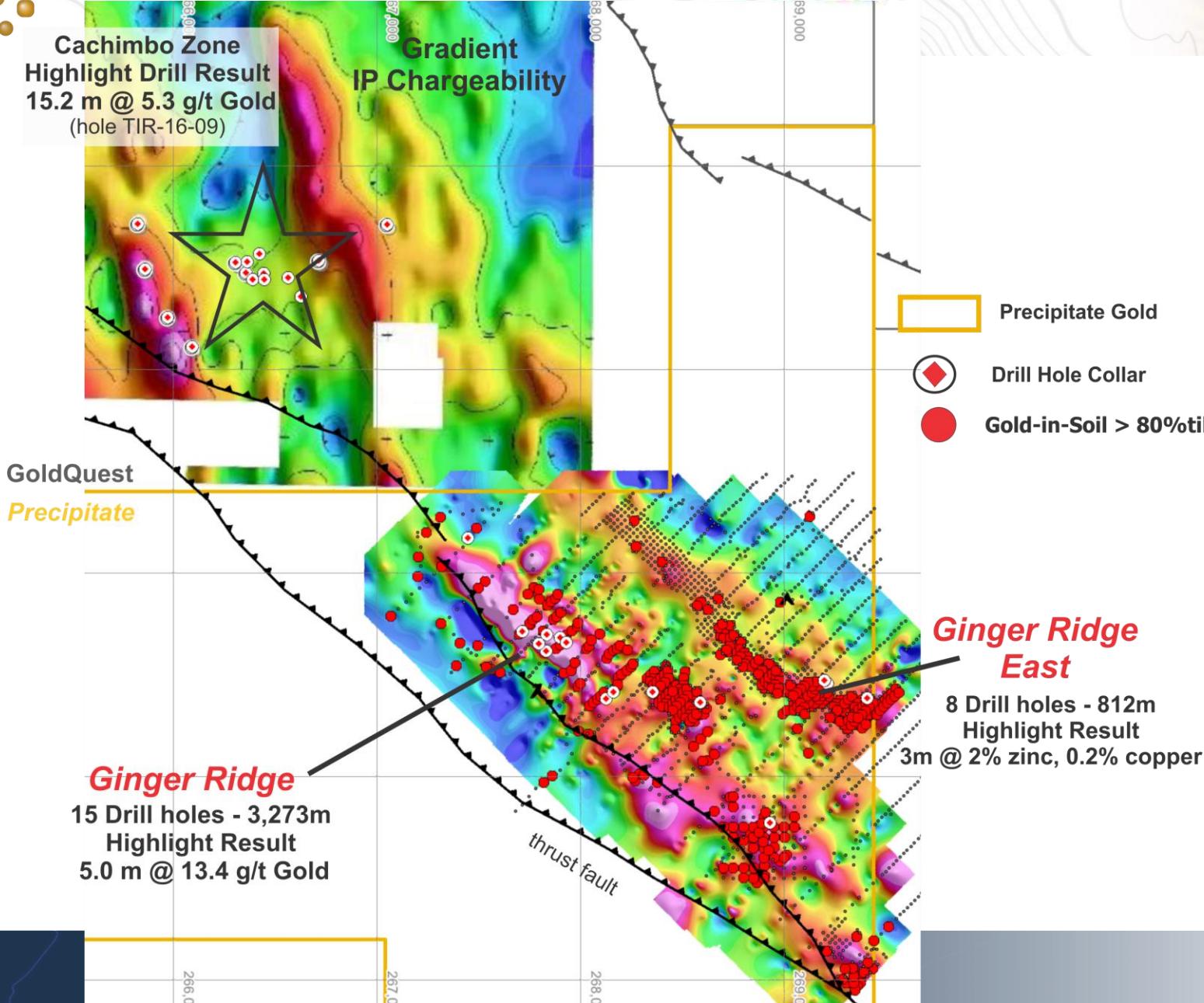
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Precipitate
IP Chargeability Geophysics

Multiple Drill Ready Targets



Ginger Ridge 2025 IP + Gold in Soils

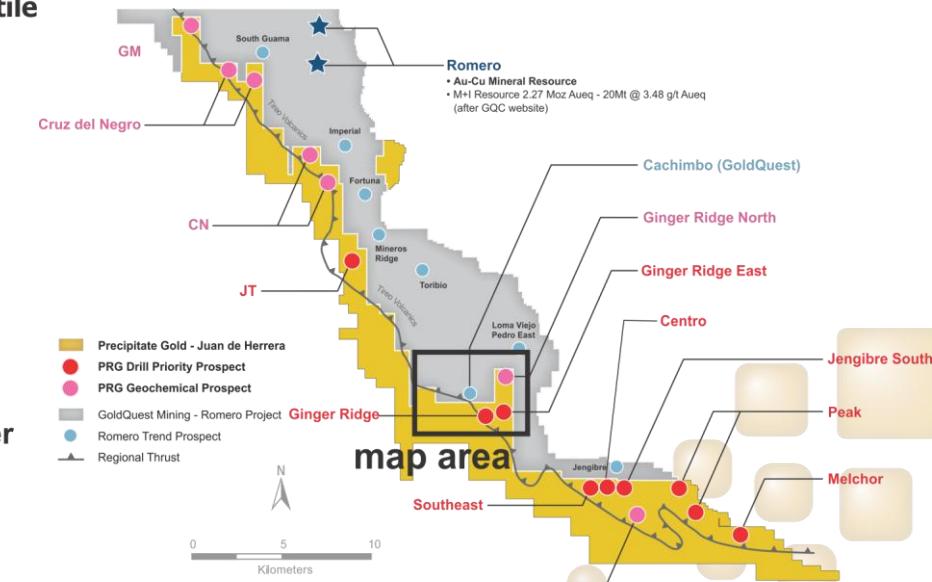


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Ginger Ridge East Zone

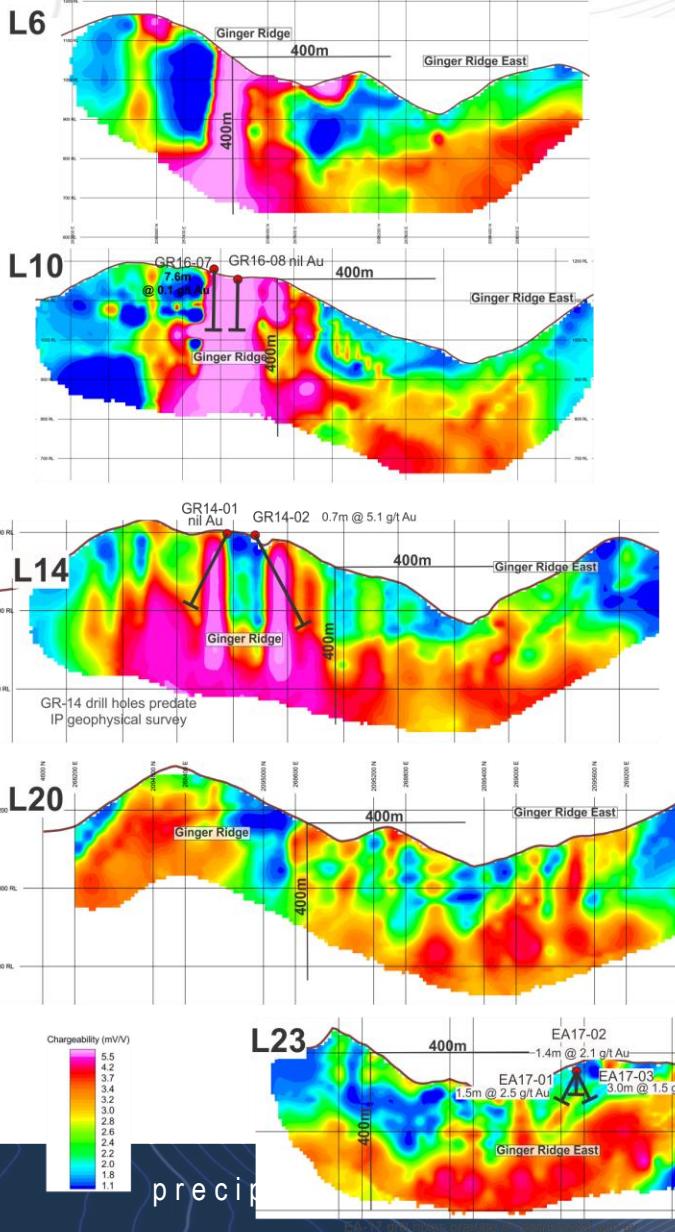
Possible Cachimbo Type Mineralization??
On strike to the northwest
Large Untested Region

NEW 2025 IP Geophysics

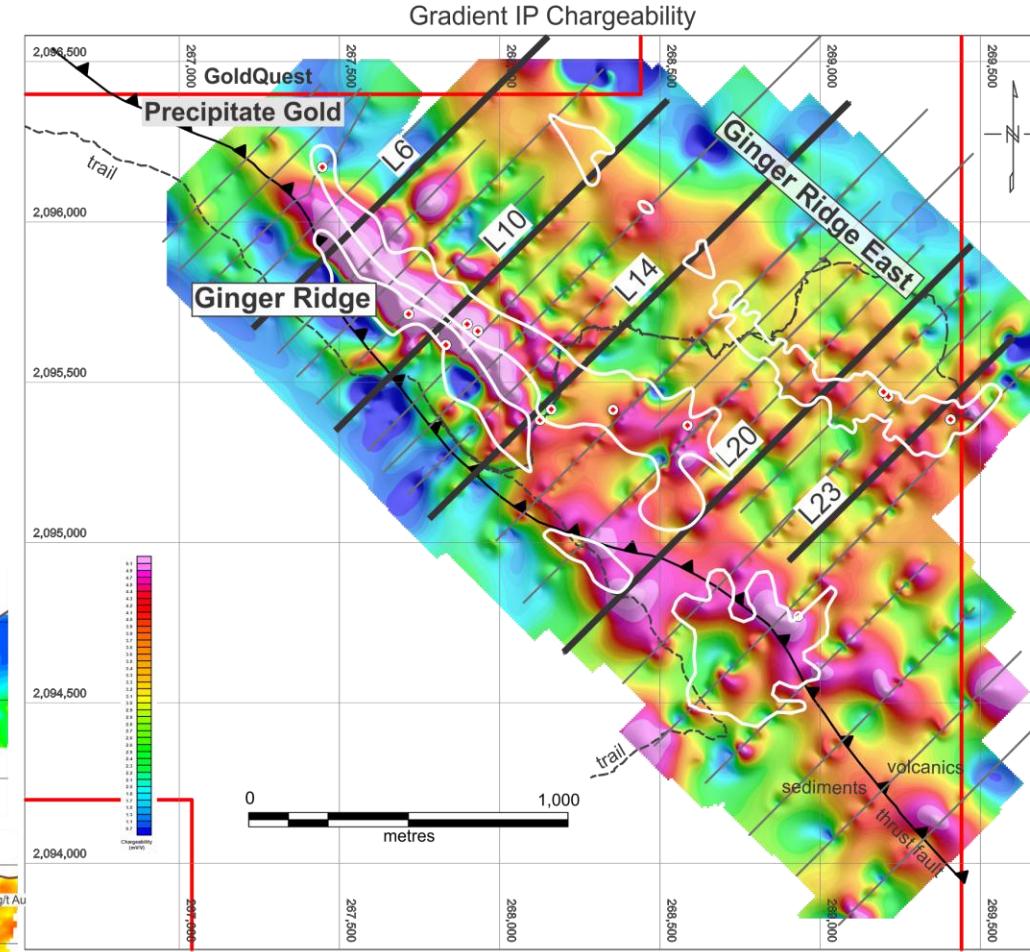




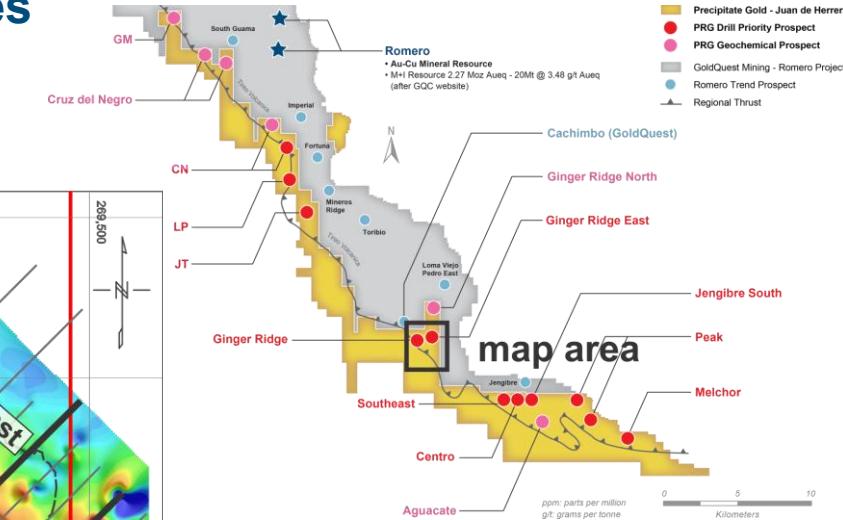
Vertical Chargeability Sections Looking Northwest



New 2025 IP Chargeability Anomalies Ginger Ridge Zones



TSX.V: PRG - OTCQB: PREIF



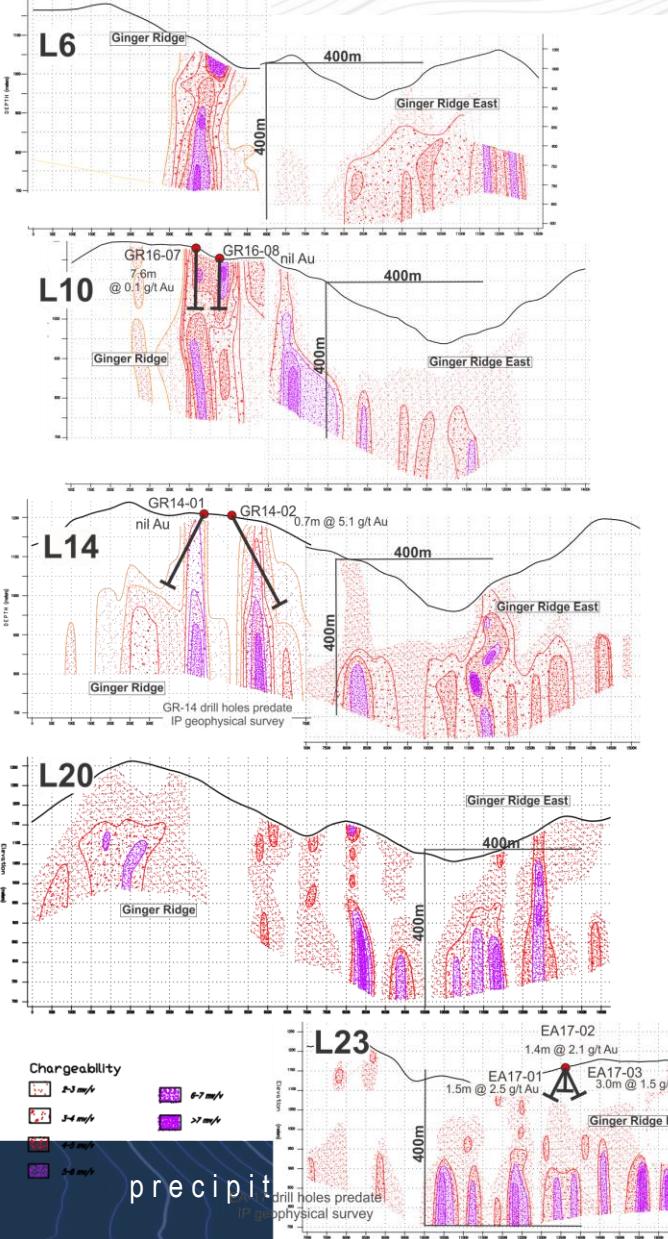


Juan de Herrera

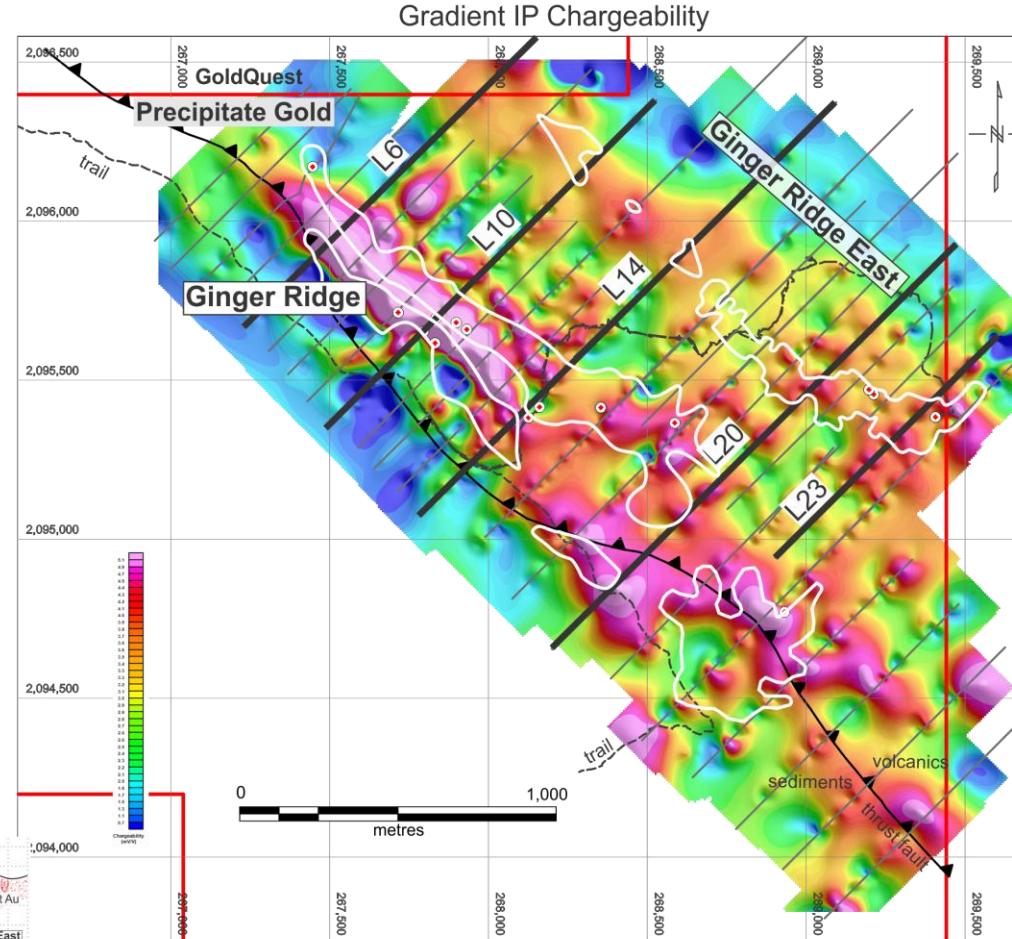
Ginger Ridge IP

TSX.V: PRG - OTCQB: PREIF

Vertical Chargeability Sections Looking Northwest



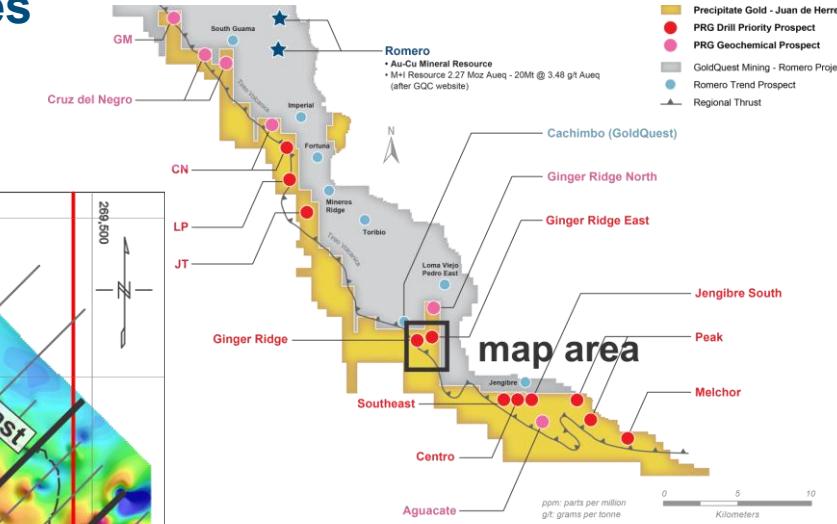
New 2025 IP Chargeability Anomalies Quantitative Sections Ginger Ridge Zones



Gold-in-Soil Geochemical Anomaly > 70th percentile (5.2 ppb)

● 2014-17 diamond drillholes

September 2025





Juan de Herrera Southeast-Centro IP

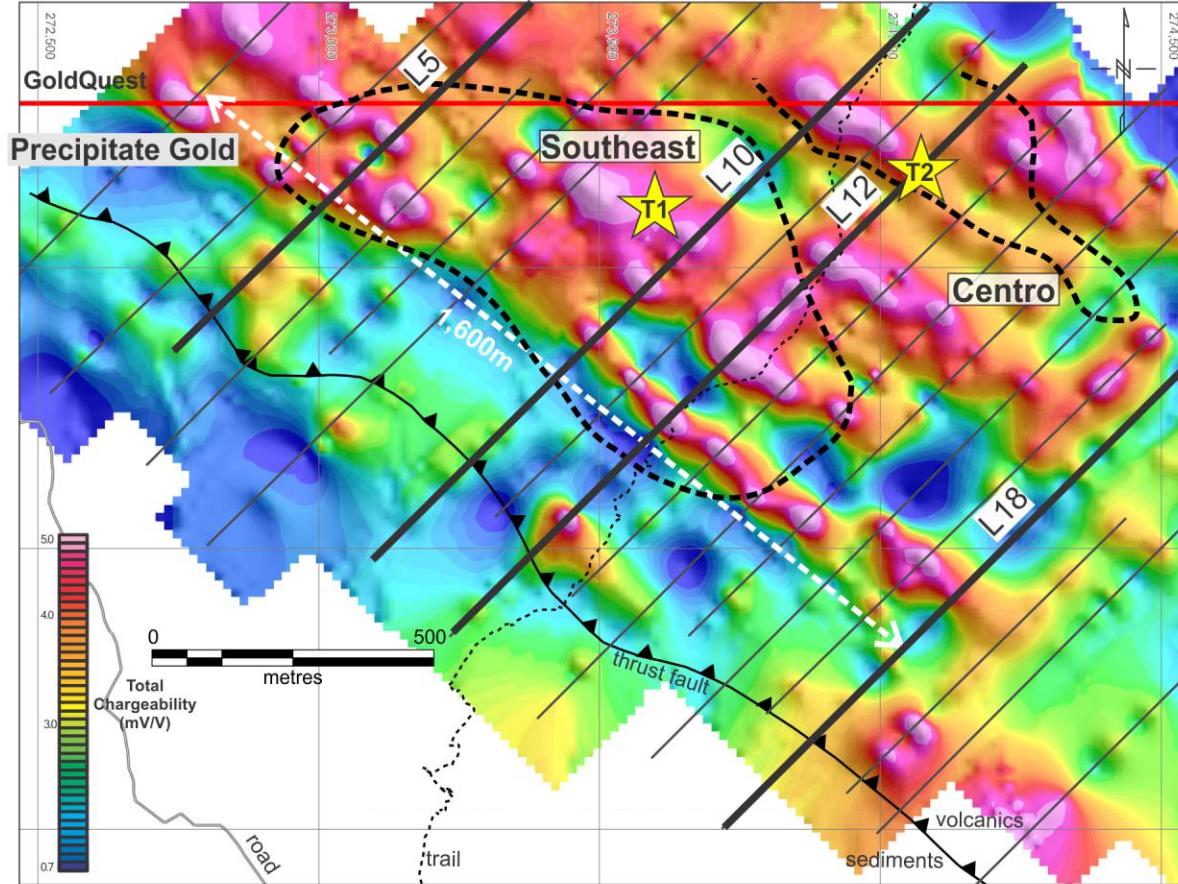
Looking Northwest

A close-up photograph of a single water droplet hitting a surface, creating concentric ripples. The droplet is at the center, and the ripples spread outwards in a circular pattern. The lighting is bright, highlighting the clarity and purity of the water.

New 2025 IP Chargeability Anomalies

Quantitative Sections

Southeast – Centro Zones

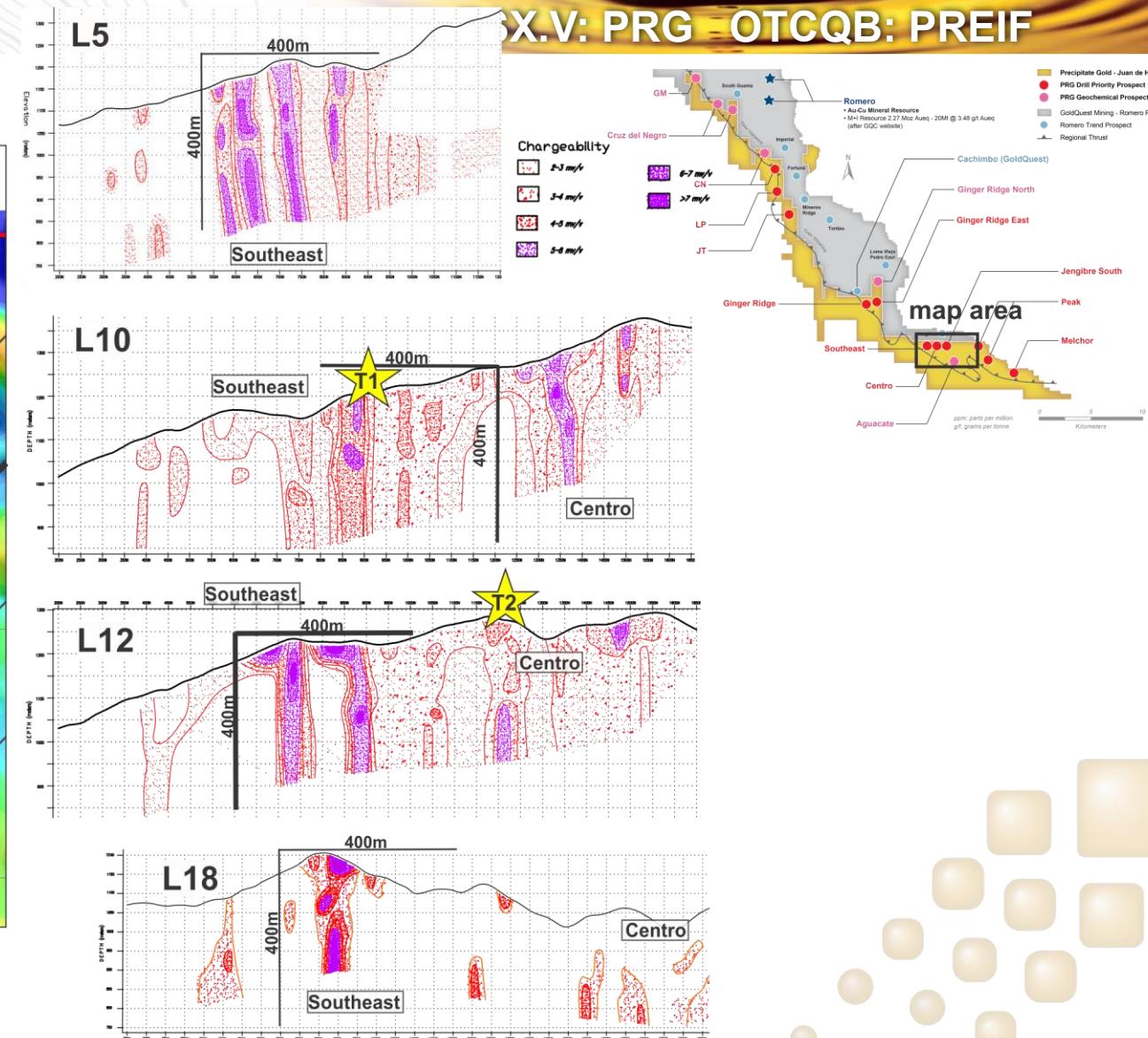


Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu

Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

precipitategold.com



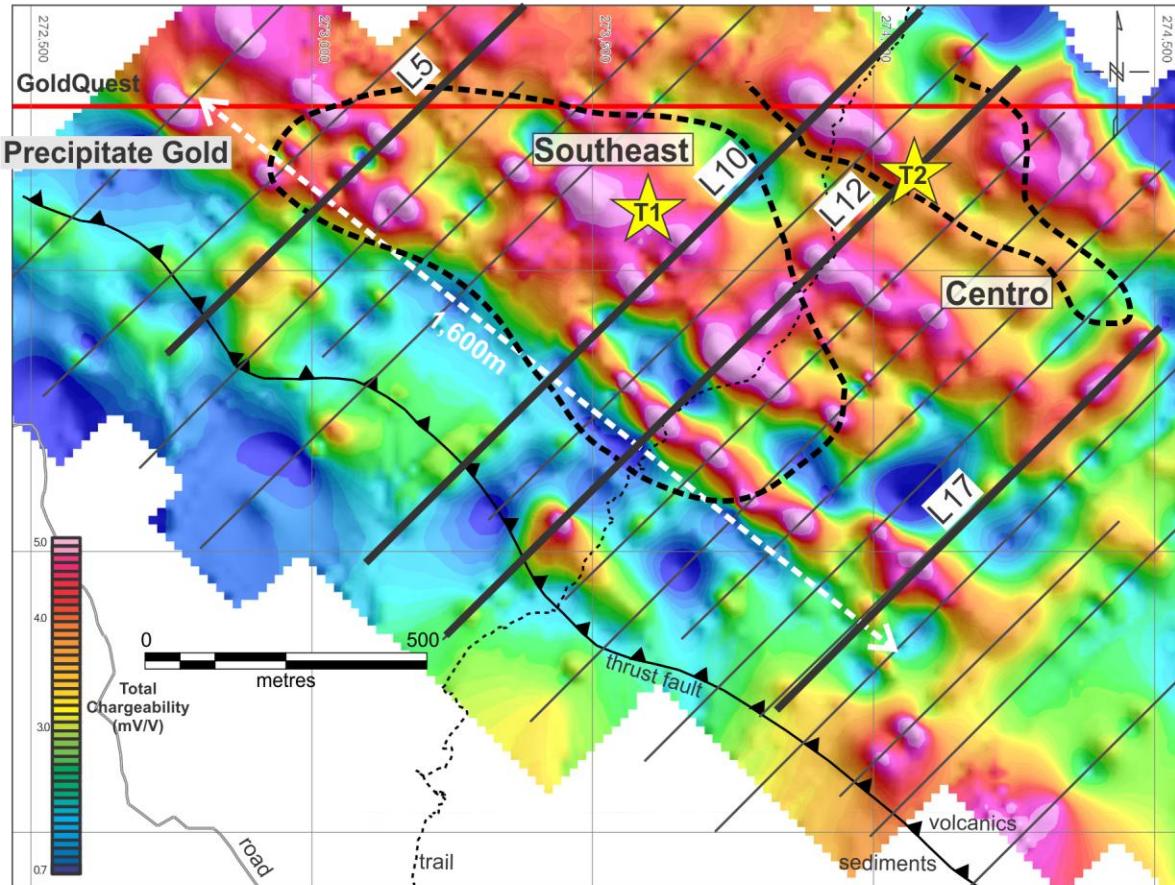
September 2025



Juan de Herrera Southeast & Centro IP

Looking Northwest

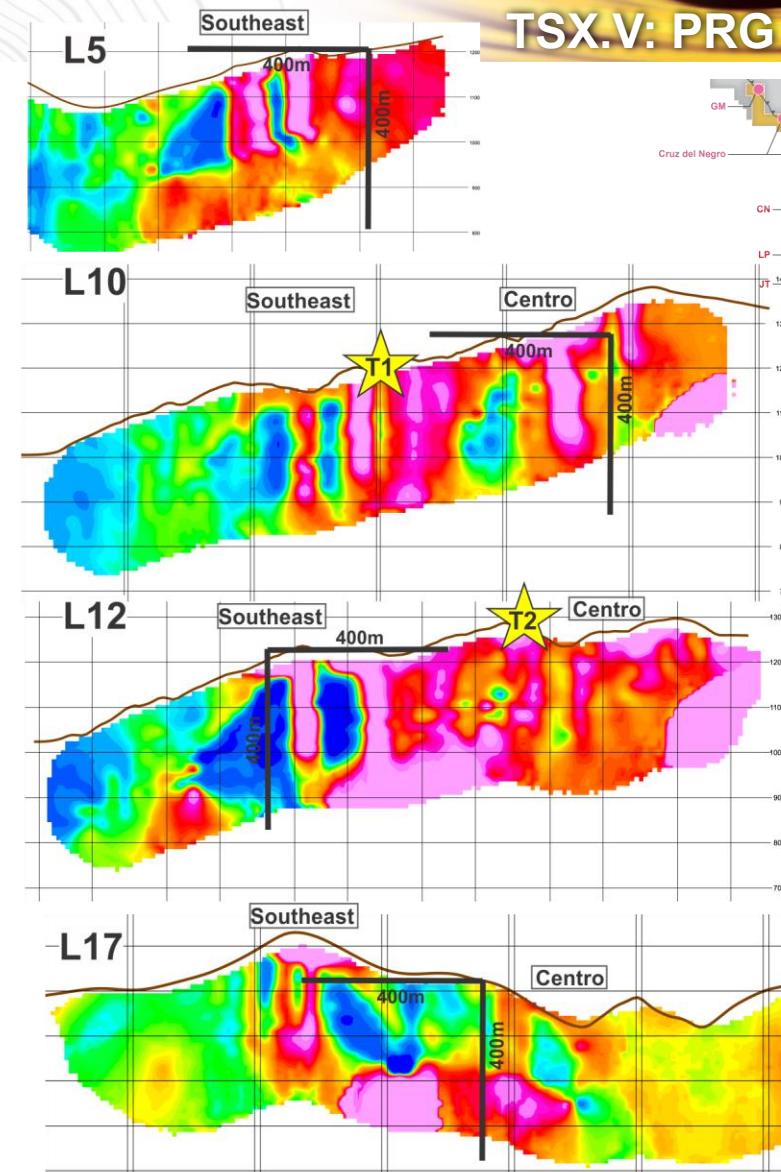
New 2025 IP Chargeability Anomalies Southeast & Centro Zones



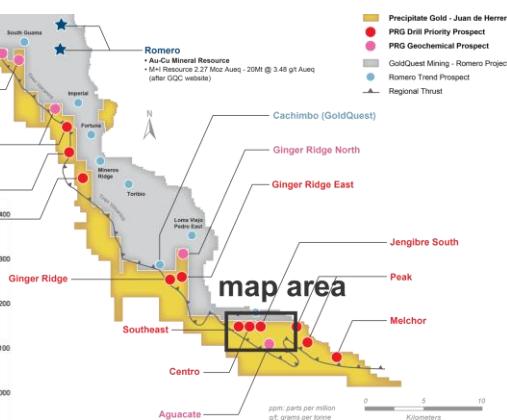
★ Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu
 Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

precipitategold.com



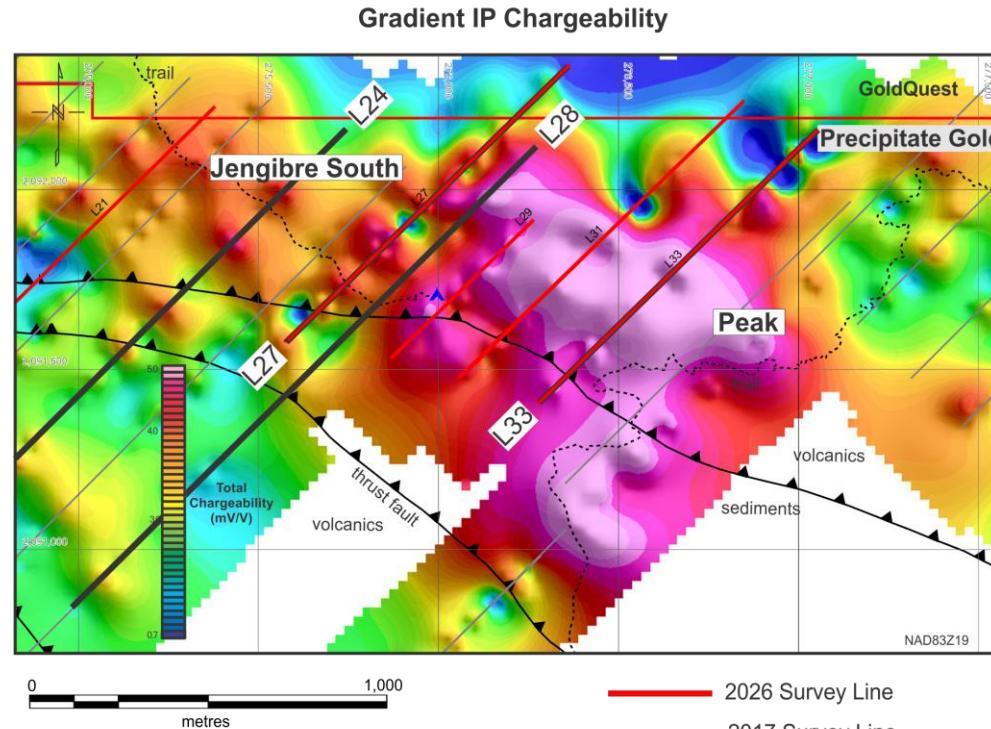
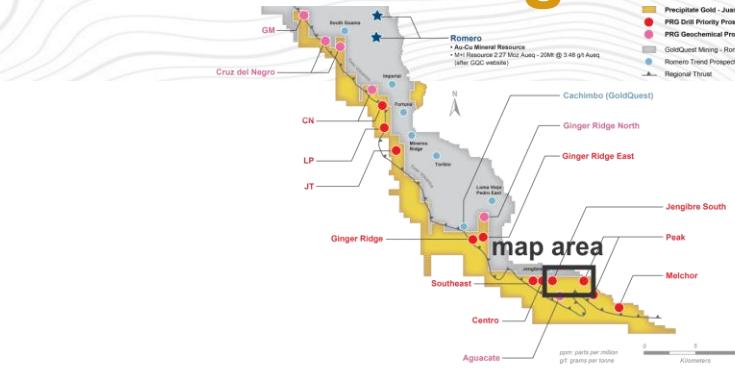
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September 2025

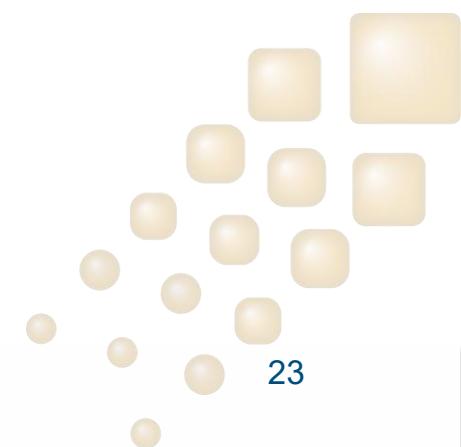
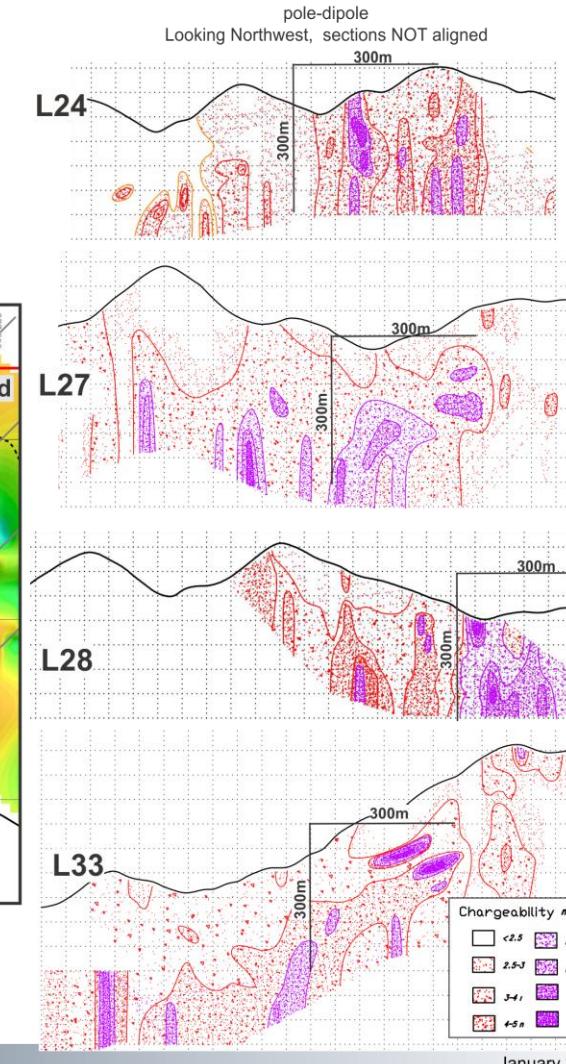


Juan de Herrera Jengibre South IP



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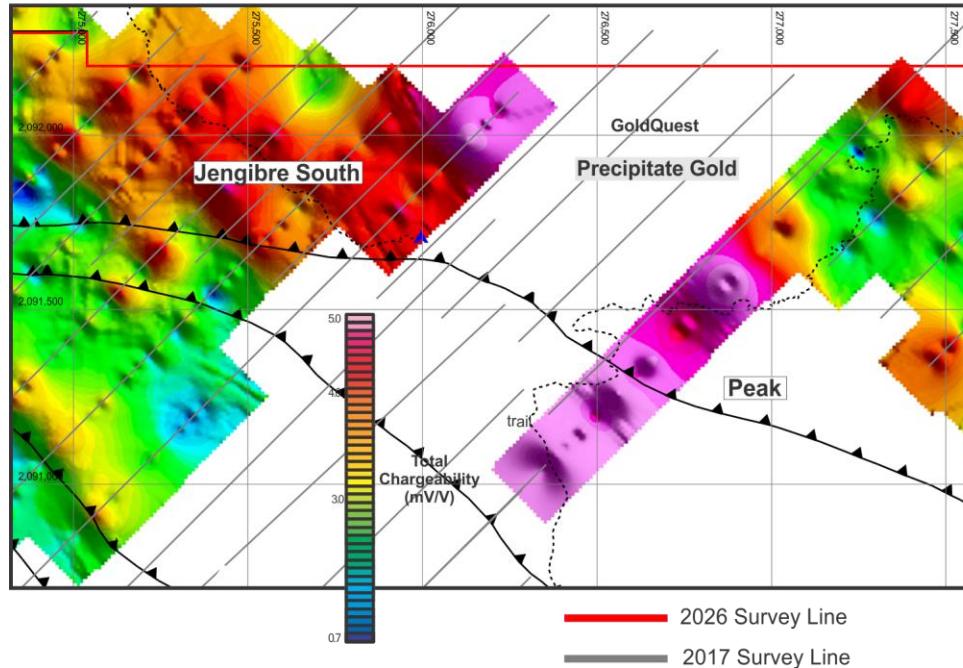
Quantitative Vertical Sections



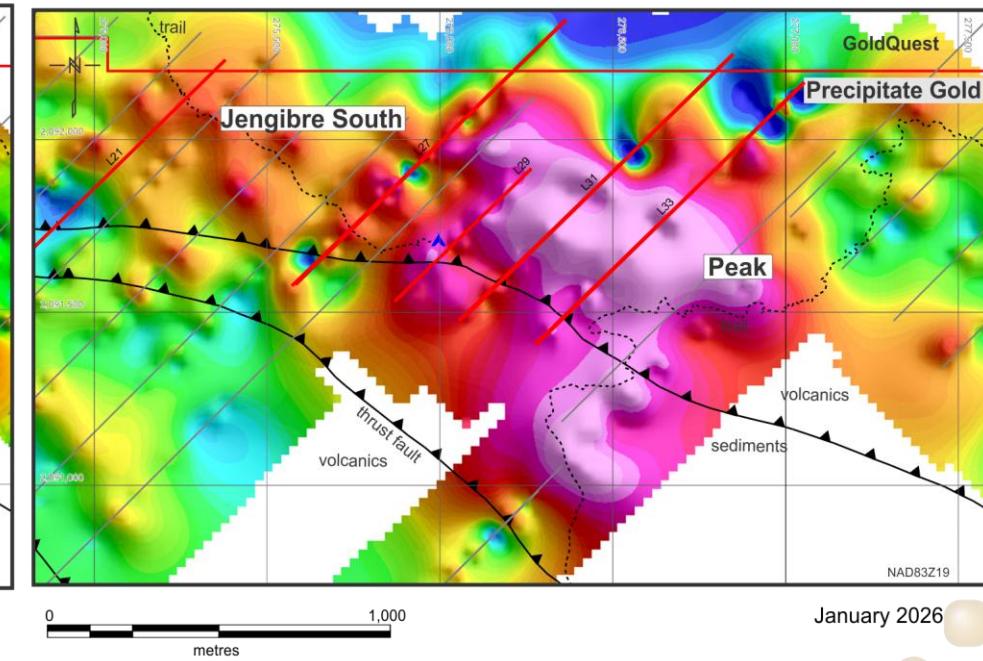


Extended IP Survey Connects Jengibre South zone with Peak zone with Contiguous Chargeability High Corridor

2017 Gradient IP Chargeability



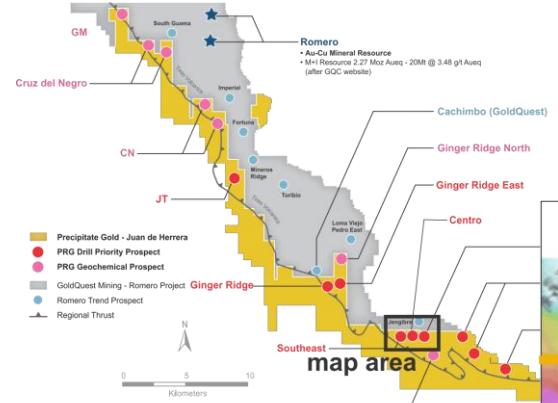
2026 Gradient IP Chargeability





Juan de Herrera South Area Priority Targets

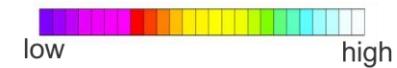
TSX.V: PRG - OTCQB: PREIF



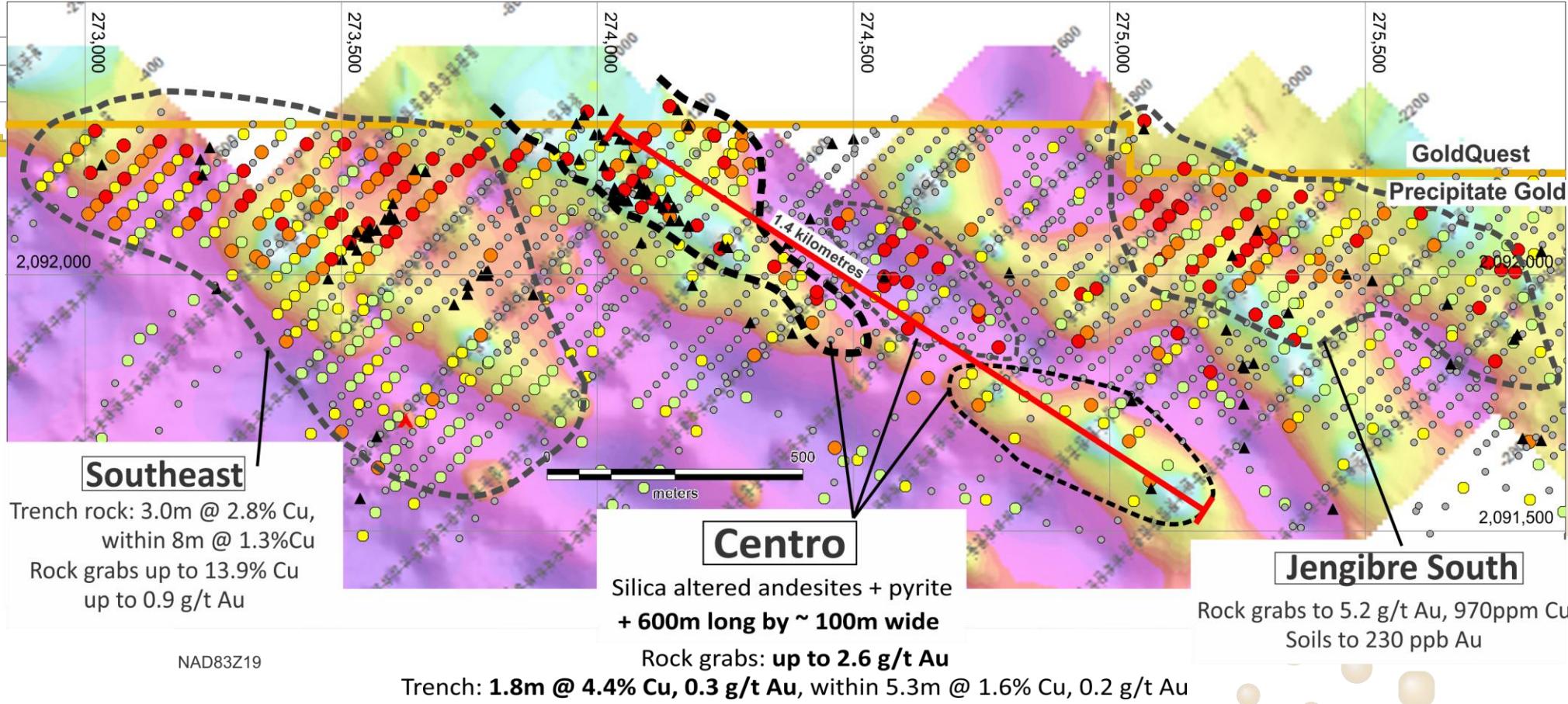
Gold Soil Geochemistry (ppb)

- 16.9 to 4,303 (>95th percentile)
- 9.2 to 16.9 (90-95th %tile)
- 5.1 to 9.2 (80-90th %tile)
- 3.5 to 5.1 (70-80th %tile)
- < 3.5 (< 70th %tile)

IP Resistivity Gradient Geophysics



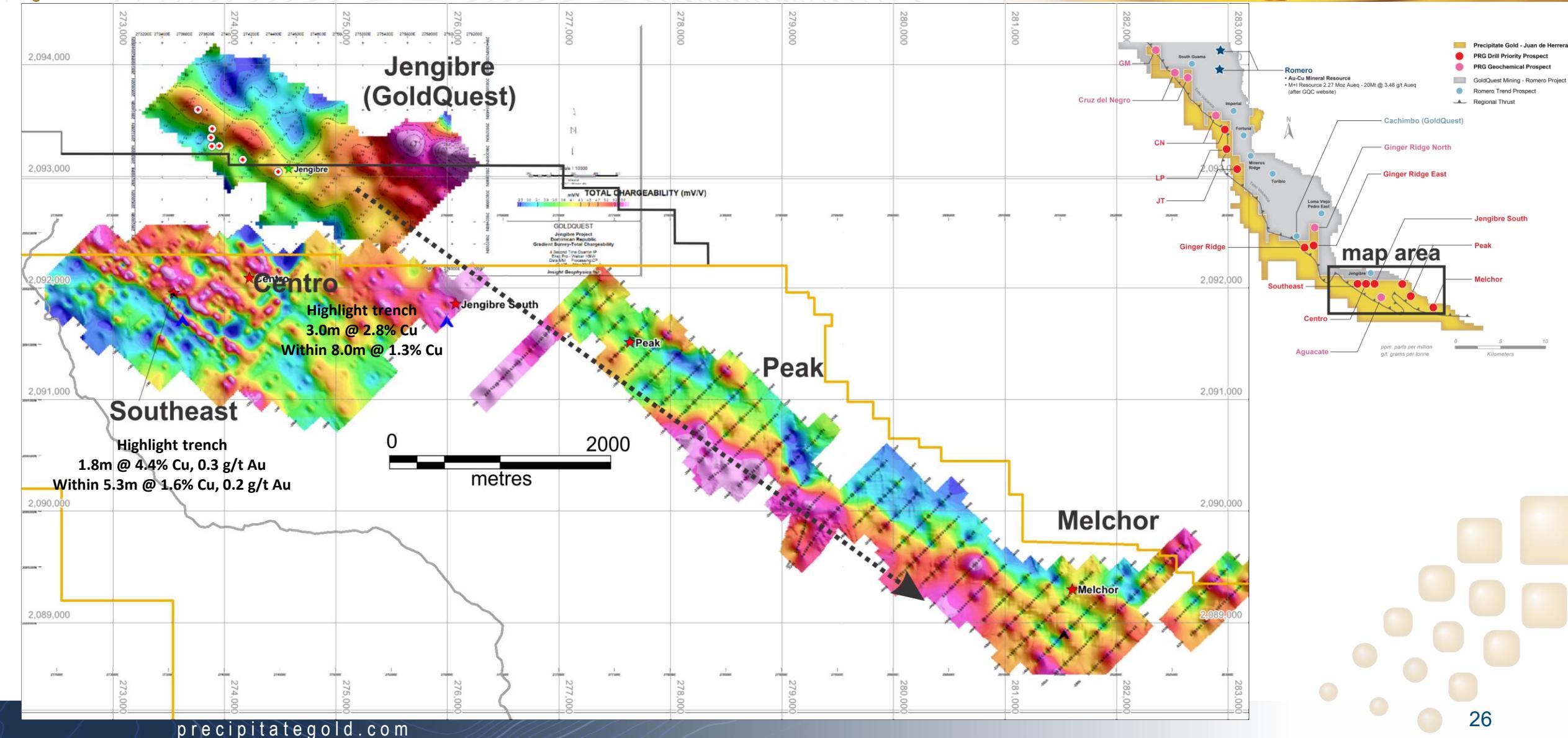
Rock Sample Location





Southeast to Melchor IP Chargeability

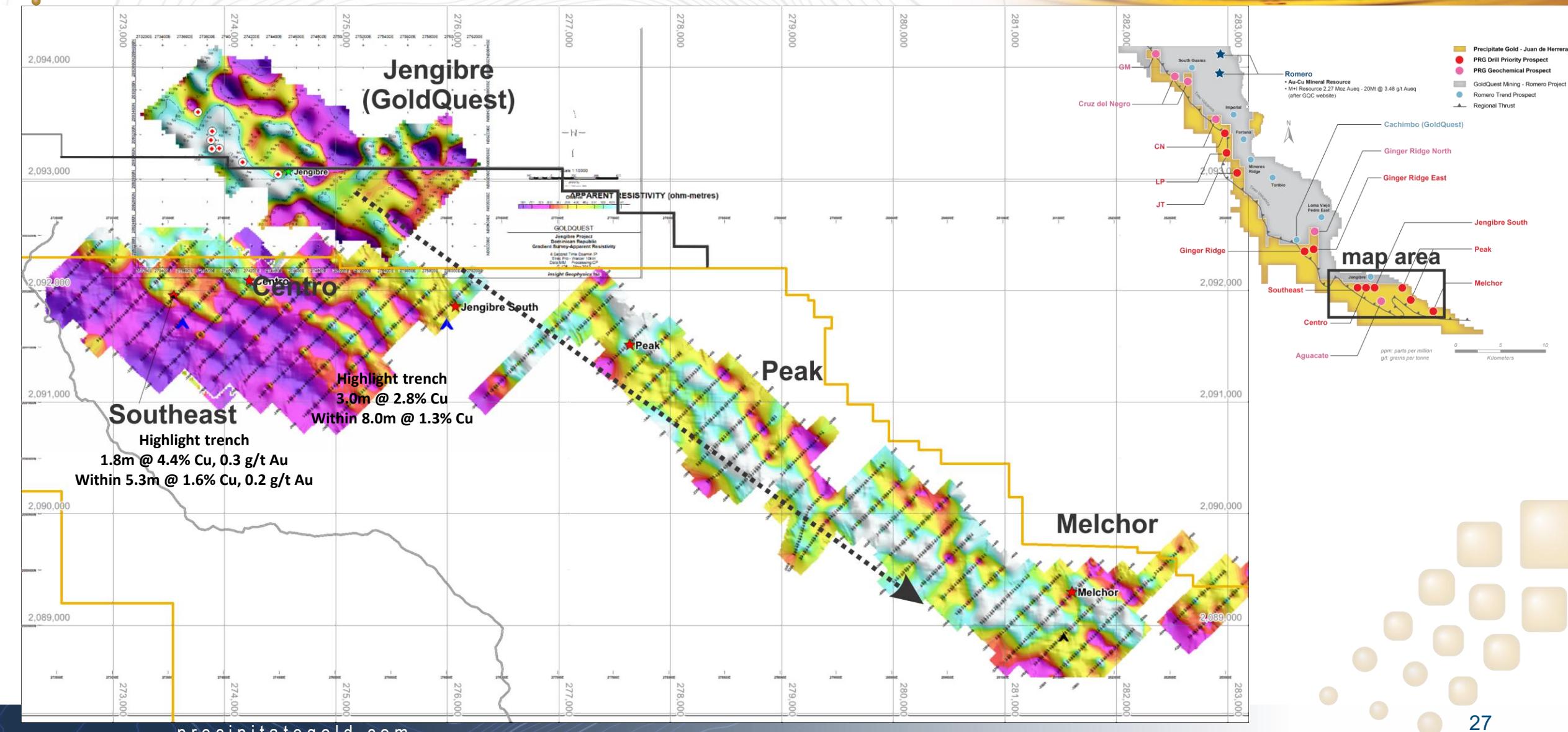
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Southeast to Melchor IP Resistivity

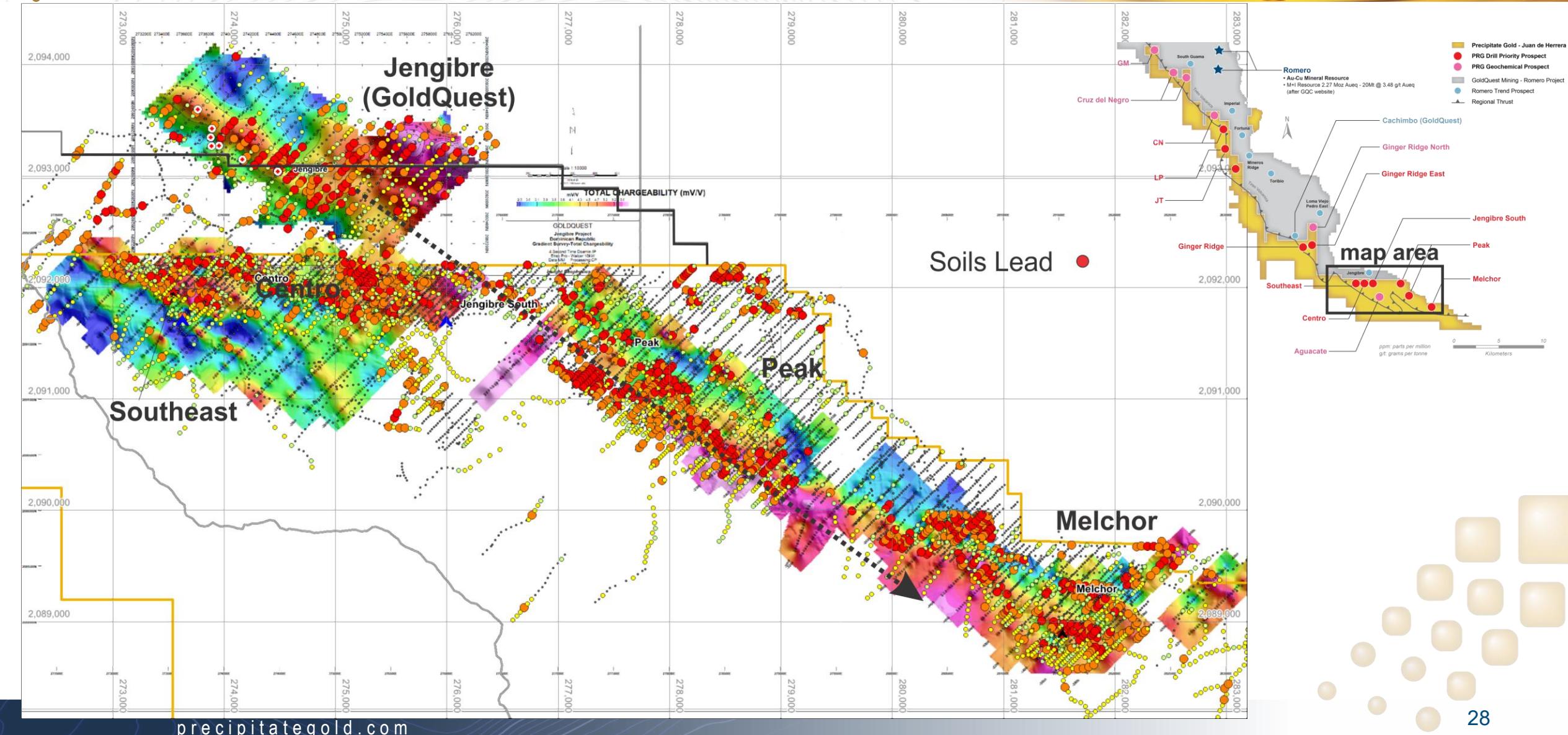
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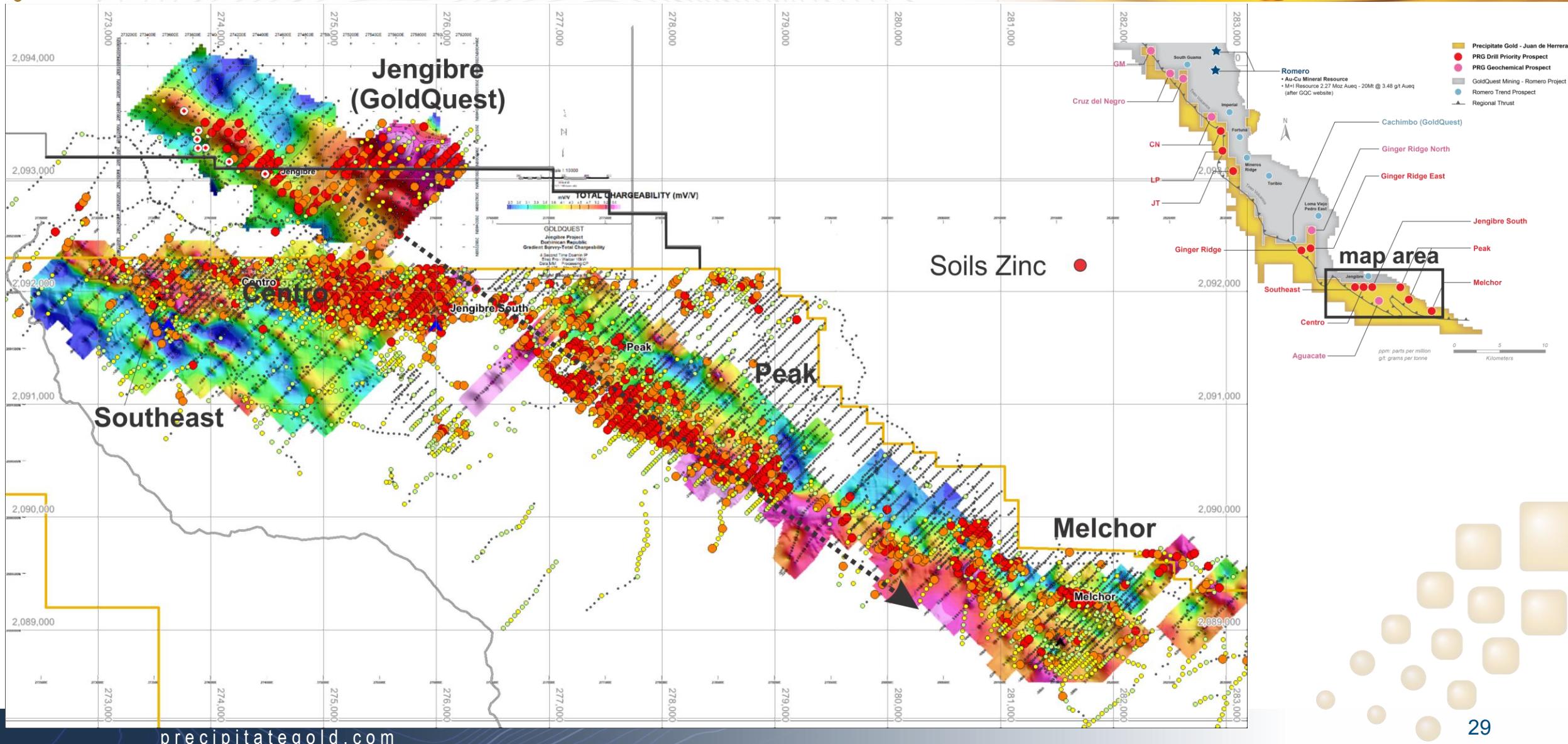
Southeast to Melchor IP + Soil Lead

TSX.V: PRG - OTCQB: PREIF



Southeast to Melchor IP + Soil Zinc

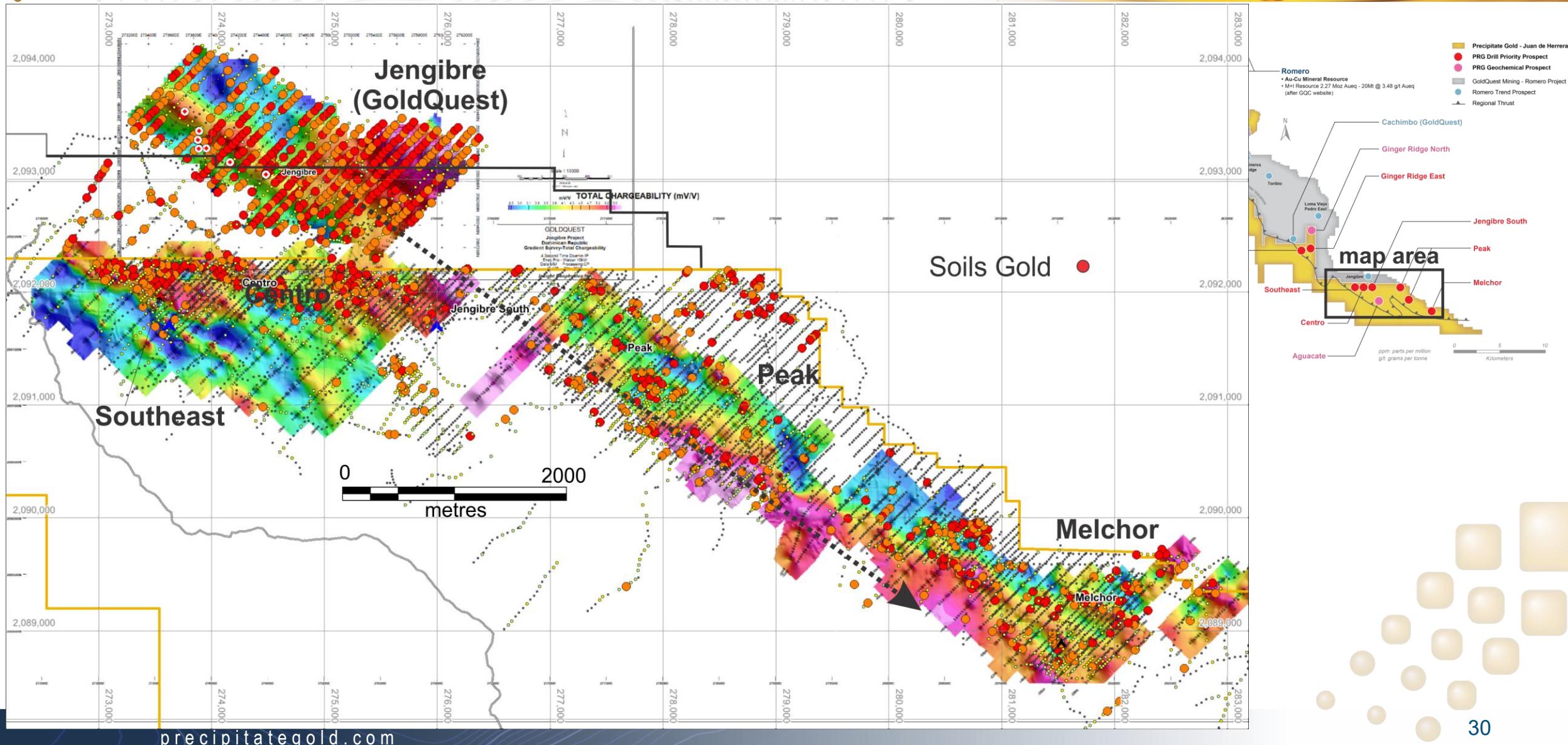
TSX.V: PRG - OTCQB: PREIF





Southeast to Melchor IP + Soil Gold

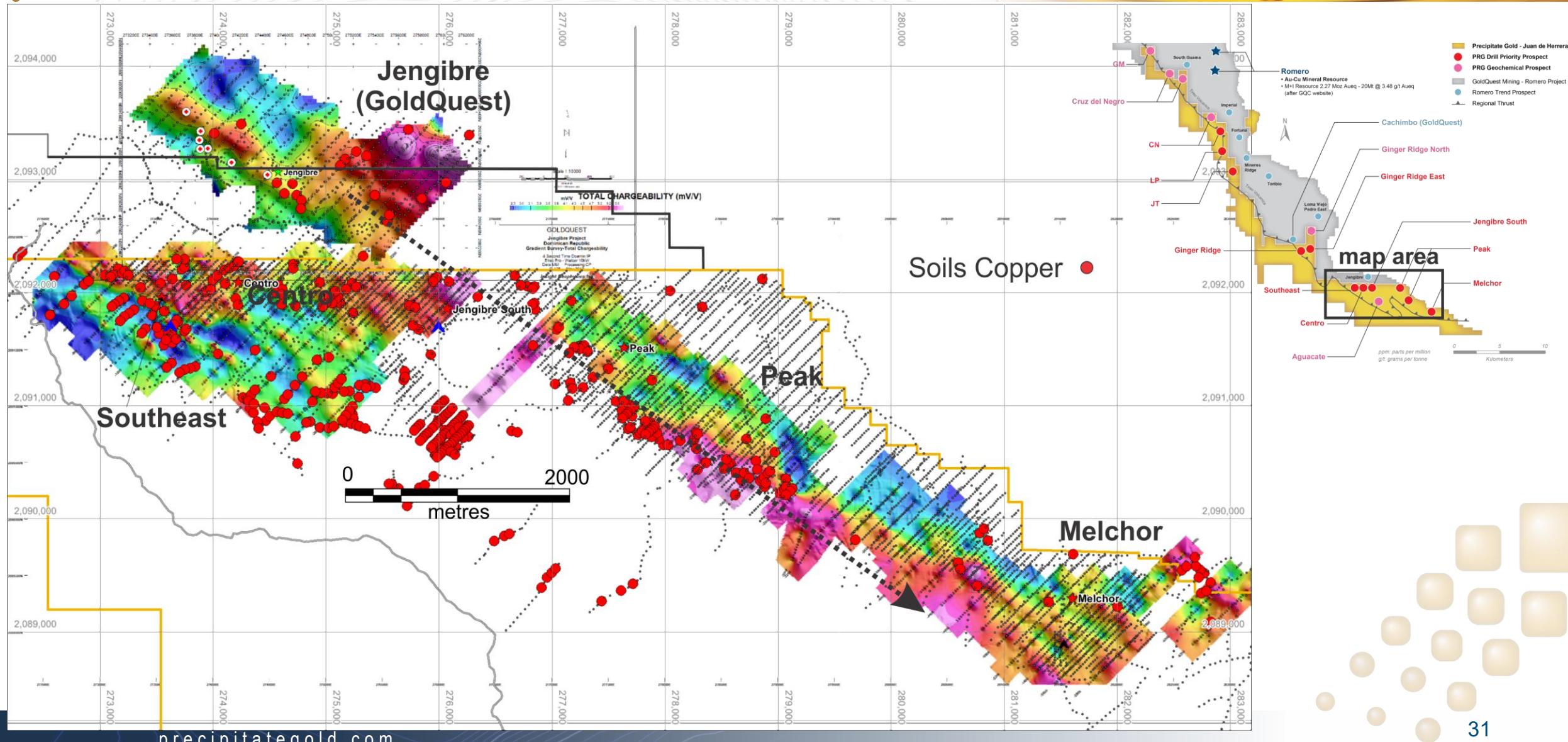
TSX.V: PRG - OTCQB: PREIF





Southeast to Melchor IP + Soil Copper

TSX.V: PRG - OTCQB: PREIF



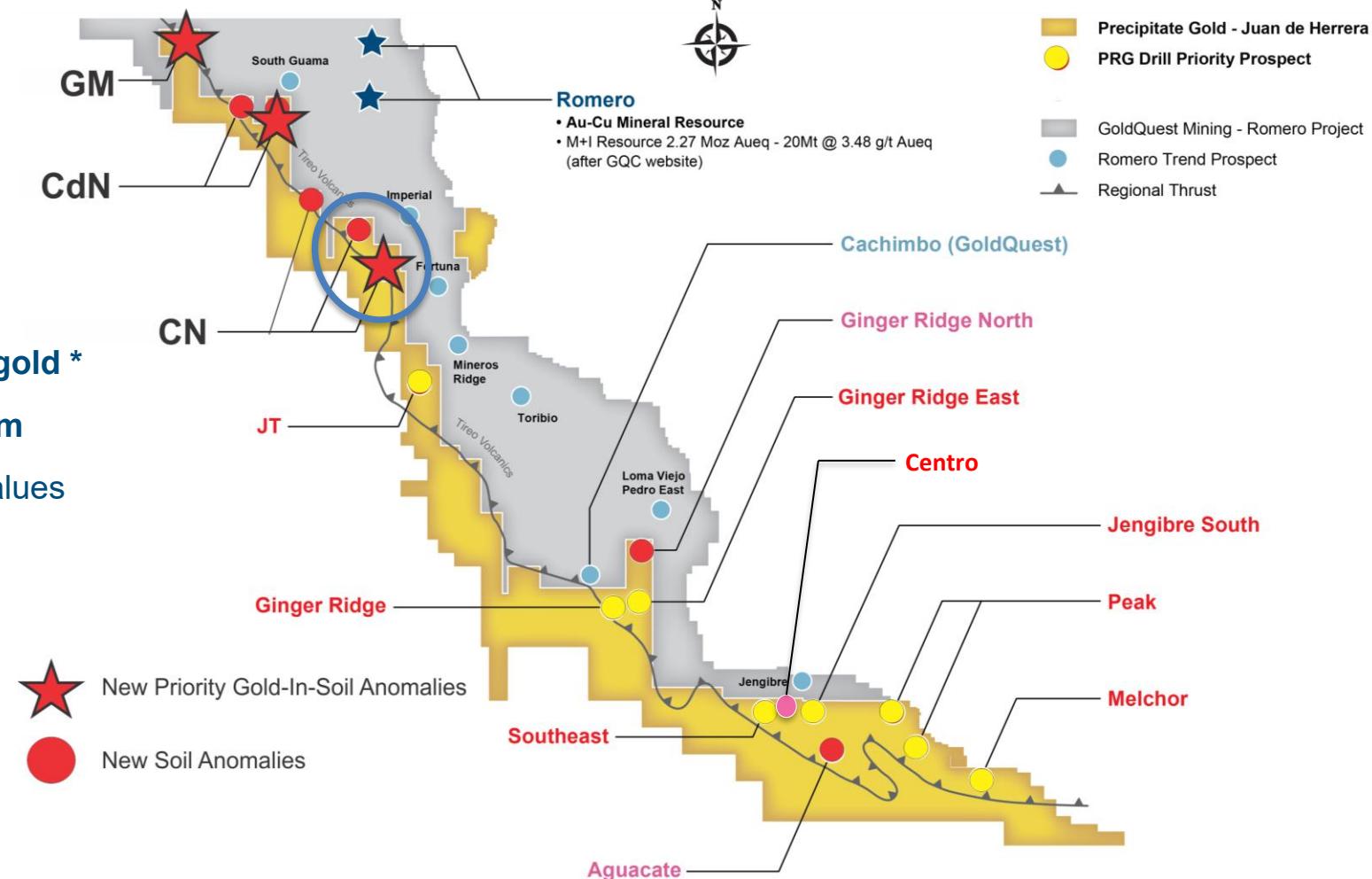


Juan de Herrera CN Zone Highlights

TSX.V: PRG - OTCQB: PREIF

CN ZONE SAMPLE HIGHLIGHTS

- High grade rock grab samples yielded values of:
73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold *
Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m
- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold
- Sampling has demarcated an area measuring 700m (north-south) by up to 300m (east-west).

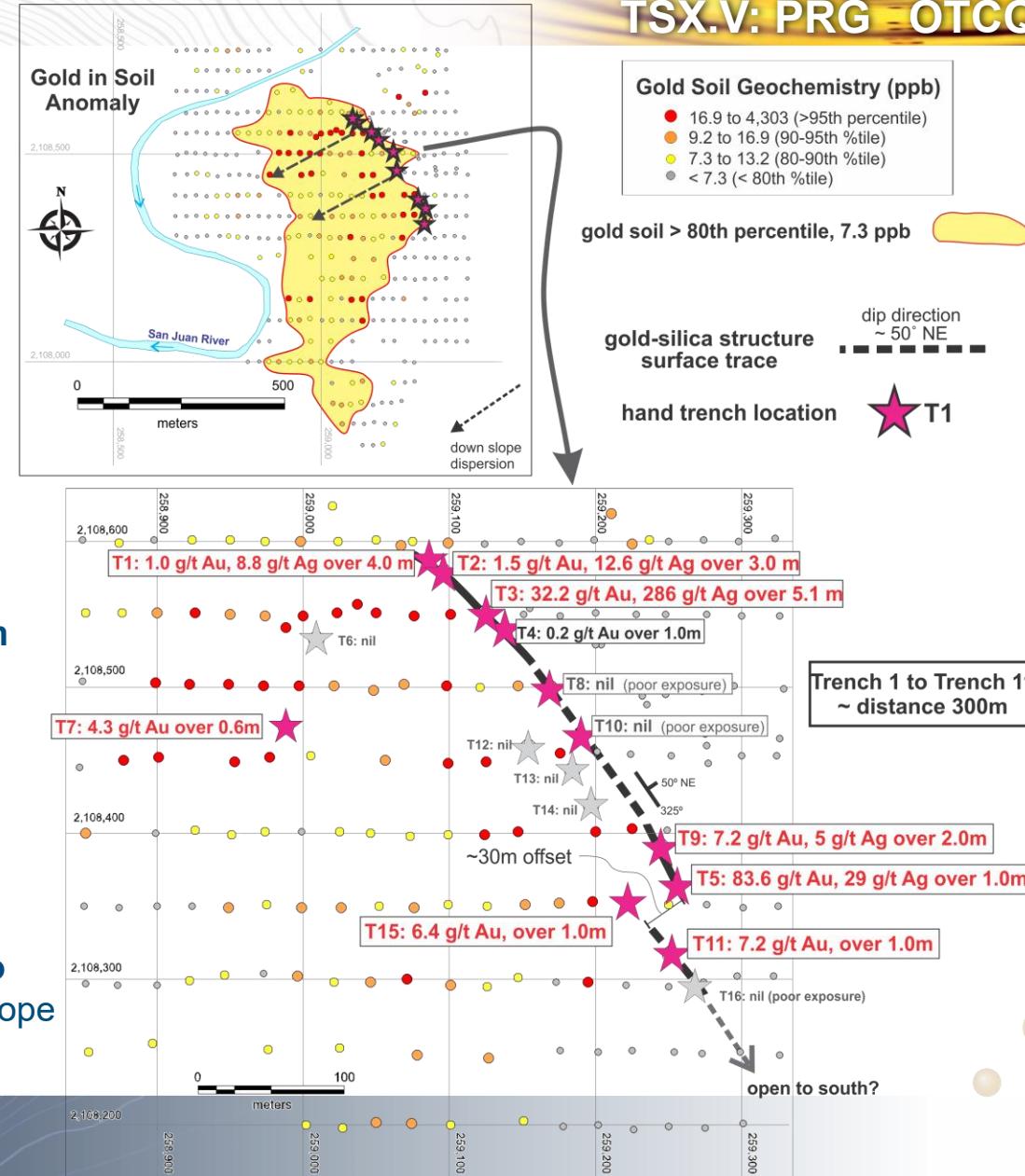


* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.



Hand trenches returning highlight results

- **Trench 15:** **6.4 g/t gold, 6.5 g/t silver over 1.0m**
- **Trench 11:** **4.6 g/t gold, 6.1 g/t silver over 0.6m**
- **Trench 10:** **nil Au. Poorly exposed structure zone**
- **Trench 9:** **7.2 g/t gold, 5.0 g/t silver over 2.0m,**
within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
- **Trench 8:** **nil Au. Poorly exposed structure zone**
- **Trench 7:** **4.3 g/t gold over 0.6m (off-trend and**
down slope from main structure)
- **Trench 5:** **83.6 g/t gold, 29.0 g/t silver over 1.0m**
- **Trench 4:** **0.2 g/t gold, 2.1 g/t silver over 1.0m**
- **Trench 3:** **32.2 g/t gold, 286.0 g/t silver over 5.1m**
- **Trench 2:** **1.5 g/t gold, 12.6 g/t silver over 3.0m**
- **Trench 1:** **1.0 g/t gold, 8.8 g/t silver over 4.0m**
- The structure has a current **strike length of over 285 metres** and is open to the south at an offset
- The gold-in-soil anomaly is **an estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west)**. Soils are affected by down slope dispersion to the southwest.





Pueblo Grande, General Map

TSX.V: PRG - OTCQB: PREIF

STRATEGIC LAND POSITION – owned 100%

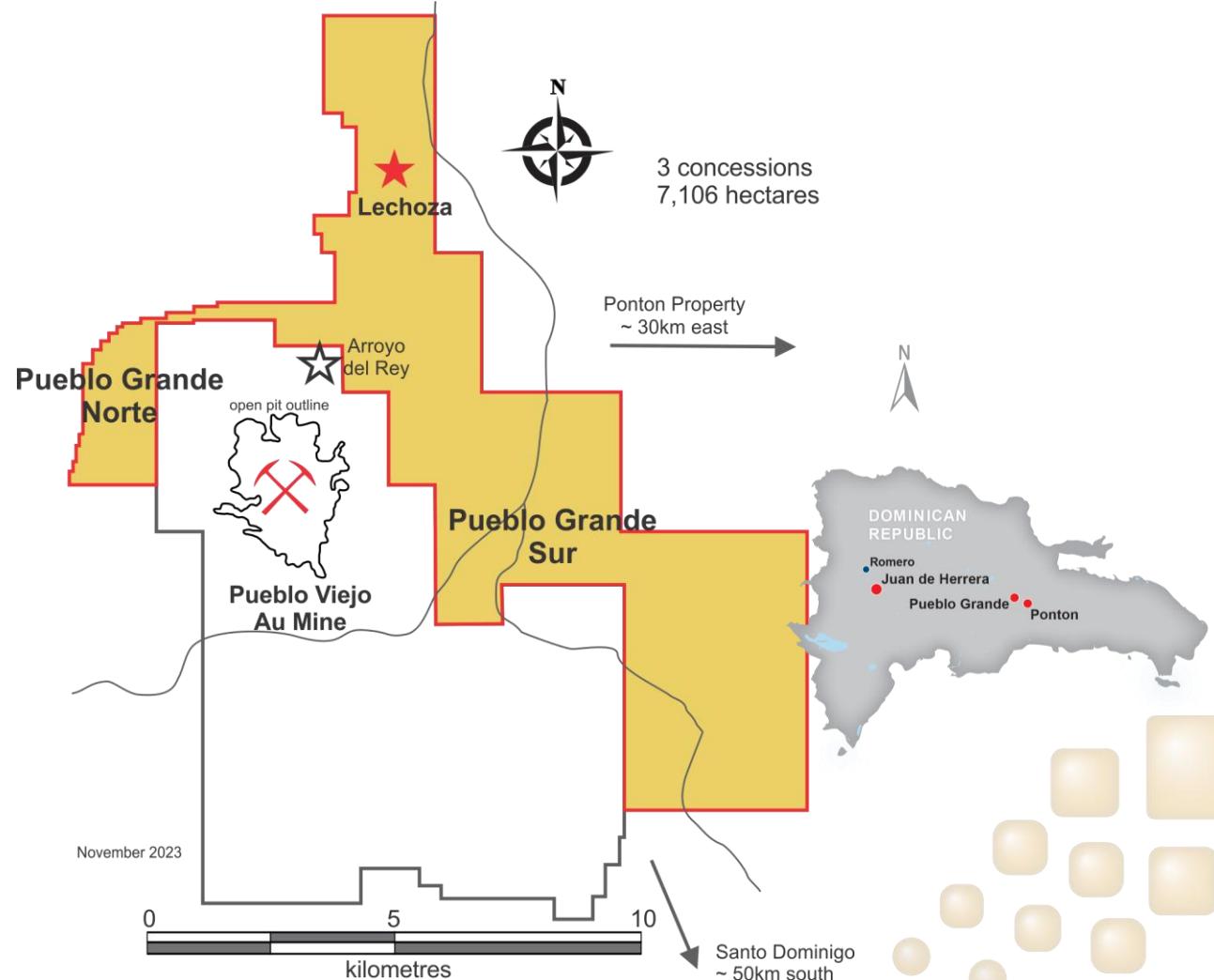
Land package surrounds Barrick's Tier 1 Pueblo Viejo mining operation.

Barrick spent US\$7.0 million in exploration, paid US\$5.0 million in a cash payment as part of an agreement amendment, and granted a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold exploration included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes ~6,000 metres) within the two major target areas.

Data compilation and assessment ongoing for future exploration.

Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.





Summary

Strategic Land Positions Poised for Activation and Drilling

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Dominican Republic Assets Provide Strategic Optionality

Juan de Herrera Project (owned 100%)

- Strategically located adjacent to Goldquest Mining's Romero Project
- Multiple new geochemical Anomalies Identified late 2024, early 2025
- Expanded and more detailed IP geophysical surveying July and August 2025
- Multiple Advanced and Highly Prospective Drill Targets; Many with Drill Permits.

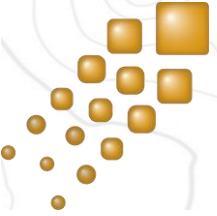
Ponton Project (owned 100%)

- Coincidental Geochemical and Geophysical anomalies
- Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted

Pueblo Grande Project (owned 100%)

- Recent 5-year exploration program completed by Barrick Gold
- Expenditures exceeding US\$7.0 million
- Surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes, ~6,000 metres) within the two major target areas
- Data compilation and assessment ongoing for future exploration.





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Jeffrey Wilson

CEO & President

jwilson@precipitategold.com

Michael Moore

Vice President, Exploration

mmoore@precipitategold.com

Precipitate Gold Corp.

625 Howe Street, Suite 580

Vancouver, BC V6C 2T6

Canada

Telephone: **604-558-0335**

Toll Free: **855-558-0335**