



Advancing STRATEGIC, DISTRICT SCALE

GOLD AND COPPER CAMPS
in the **Dominican Republic**

TSX.V: PRG OTCQB: PREIF

Corporate Presentation
January | 2026

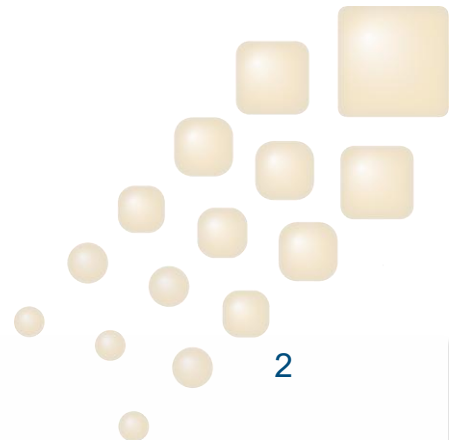


Forward Looking Statements

TSX.V: PRG OTCQB: PREIF

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- **C\$9.5M Current Working Capital.**
- **Recent C\$6.5M Placement with Strategic Dominican Institutional Investors closed Jan 9, 2026**
- **100% Owned Dominican Republic Projects, Drill Ready**
- **Exploration Focused on Epithermal Gold and Copper VMS Targets**
- **Juan de Herrera adjacent to 3.5M oz Au eq Romero Deposit**
- **Ginger Ridge Zone DDH 5: 13.4 g/t Au over 5.0m**
- **Highlight CN Zone Trench: 32 g/t Au over 5.1m**
- **Ongoing JdH Exploration Expanding Known Targets & Identifying New Targets for near term Drill Testing.**



Trading Symbols

Issued and Outstanding Shares

Fully Diluted Shares

Warrants (\$0.17 exp July 2027)

Options (\$0.095 to \$0.28)

Market Capitalization (at \$0.23)

Working Capital (approx. at Jan, 2026)

Barrick Gold Corp.

Strategic Metals Ltd.

Management, Founders, Insiders

Dominican Institutions and HNW

PRG.V
PREIF

189.3M

230.3M

29.4M

10.4M

30.0M

\$9.5M

6.5%

6.5%

3%

20%

12 Month Trading Chart - PRG.V





Directors & Management

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Jeffrey Wilson

President & CEO, Director

30 years experience in mining sector. Background in IR and finance.

Welcome Opportunities purchased by **Endeavour Mining 2002**. **Aquiline Resources** bought by **Pan American Silver**. **Silver Quest Res.** bought by **New Gold in 2012 for a value of \$130.0M**. Current Director of multiple resource-focused public companies

Alistair Waddell

Director

Exploration Geologist, Partner at the **NewQuest Capital Group** and President and CEO of **Inflection Resources**.

A founder of **GoldQuest Mining Corp.** and former VP Greenfields Exploration at **Kinross**. Current Director of multiple resource-focused public companies.

Michael Moore

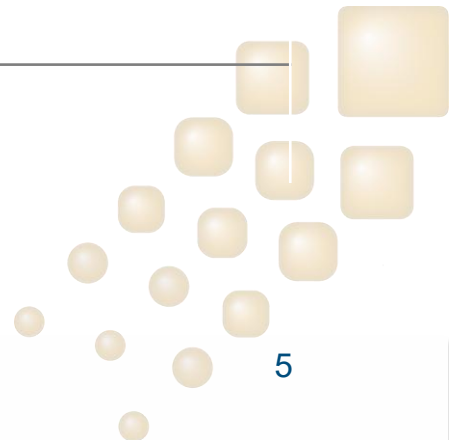
VP Exploration

Exploration Geologist with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America. Current Director of multiple resource-focused public companies

Mr. Mejico Angeles-Lithgow

Advisor

Dominican National. Formerly **President and Executive Director of the Barrick-Pueblo Viejo mining operation**, which is the single largest investment in the country's economic history.

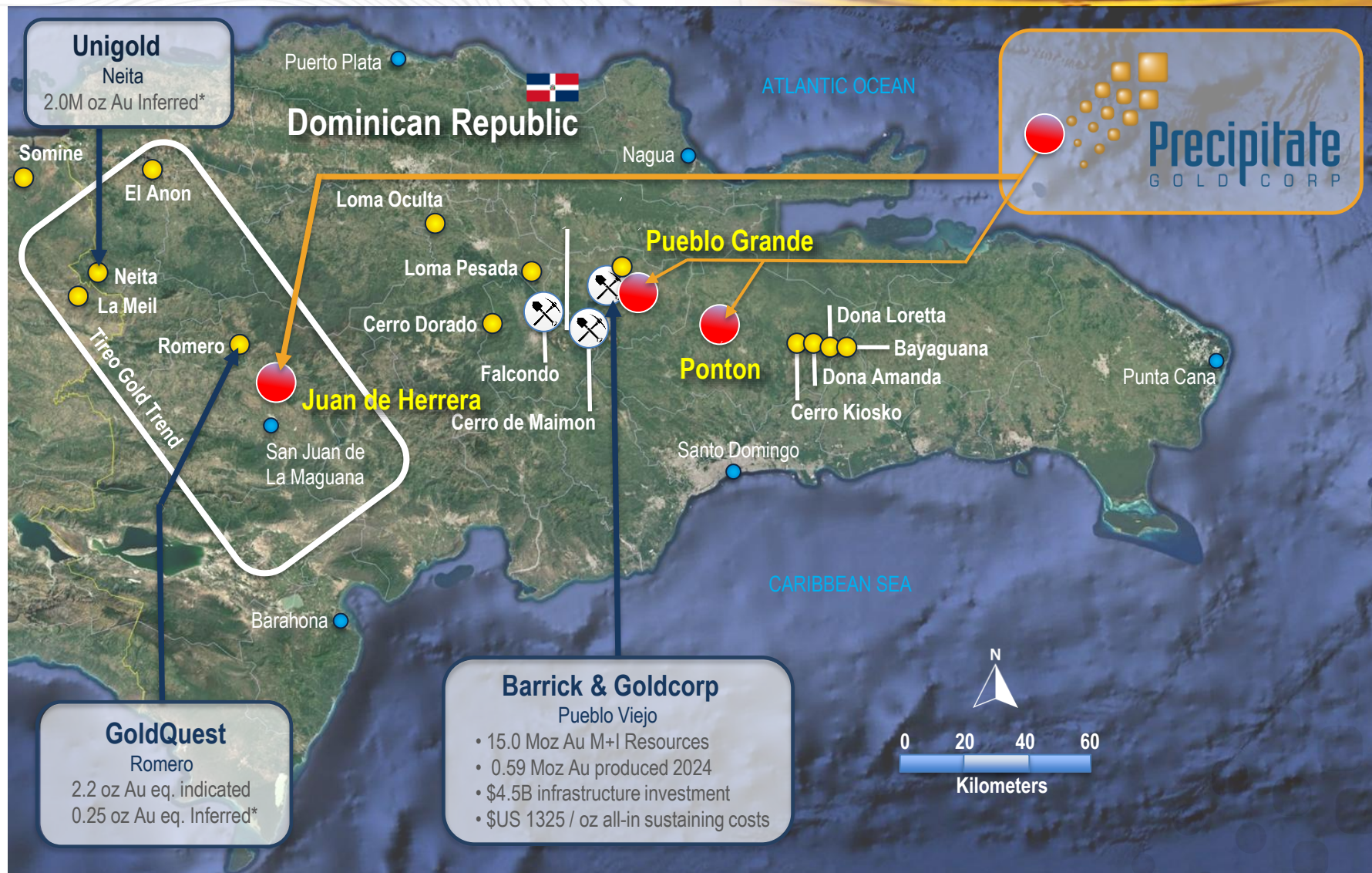


Dominican Republic Assets

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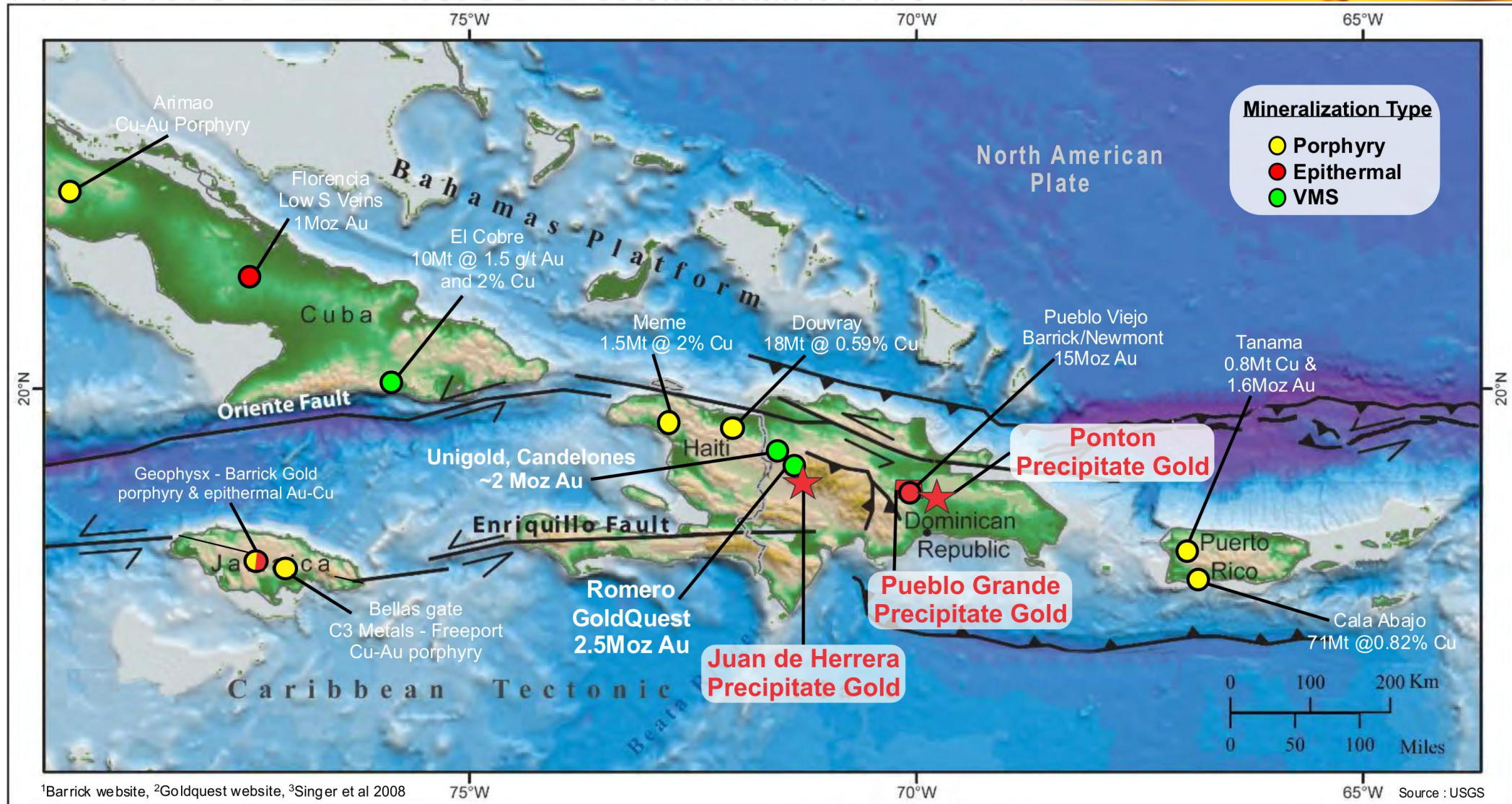
- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately \$1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean





Juan de Herrera Tireo Formation Rocks

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Juan de Herrera Tireo Formation Rocks

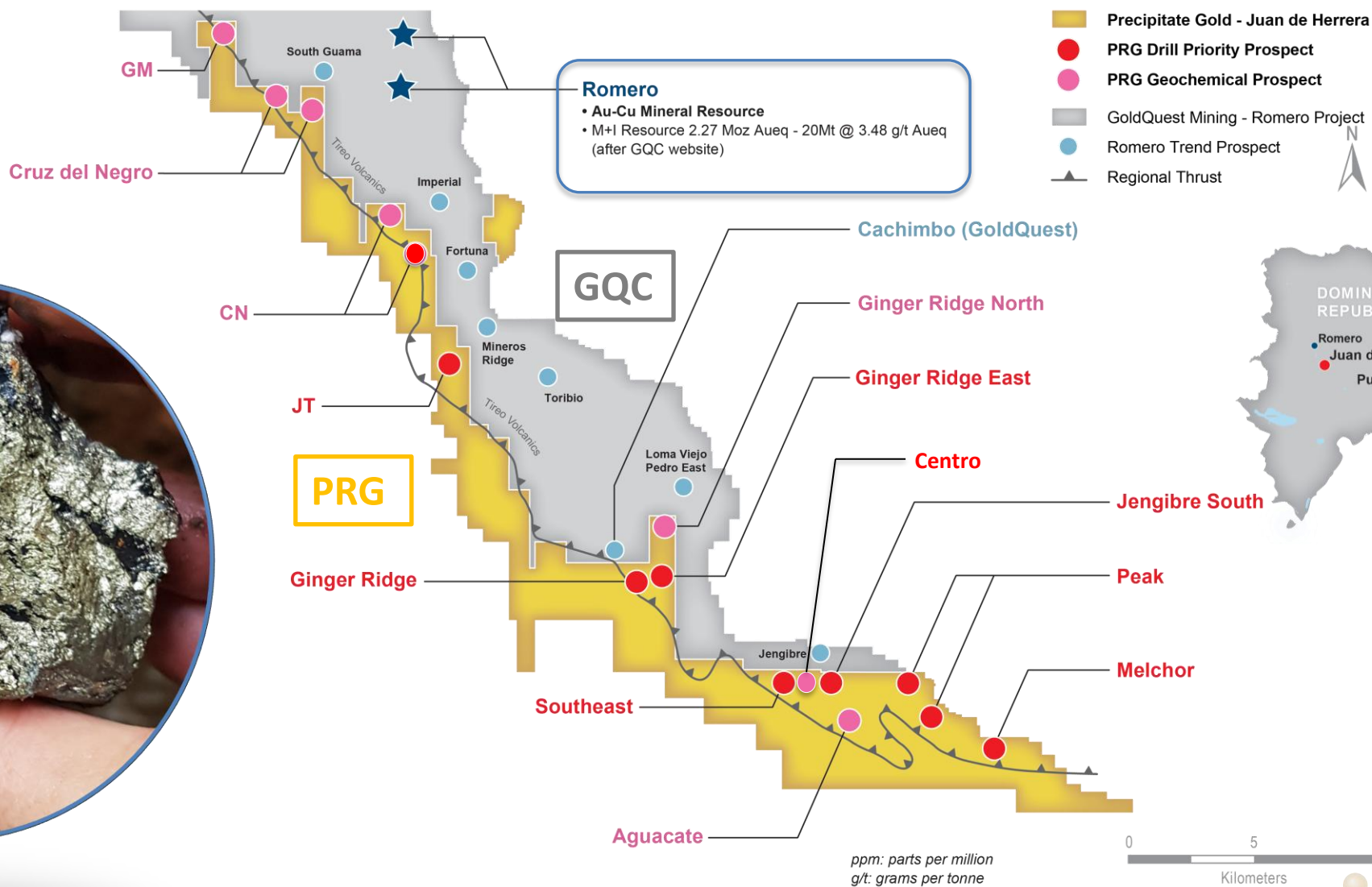
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Juan de Herrera Exploration Targets

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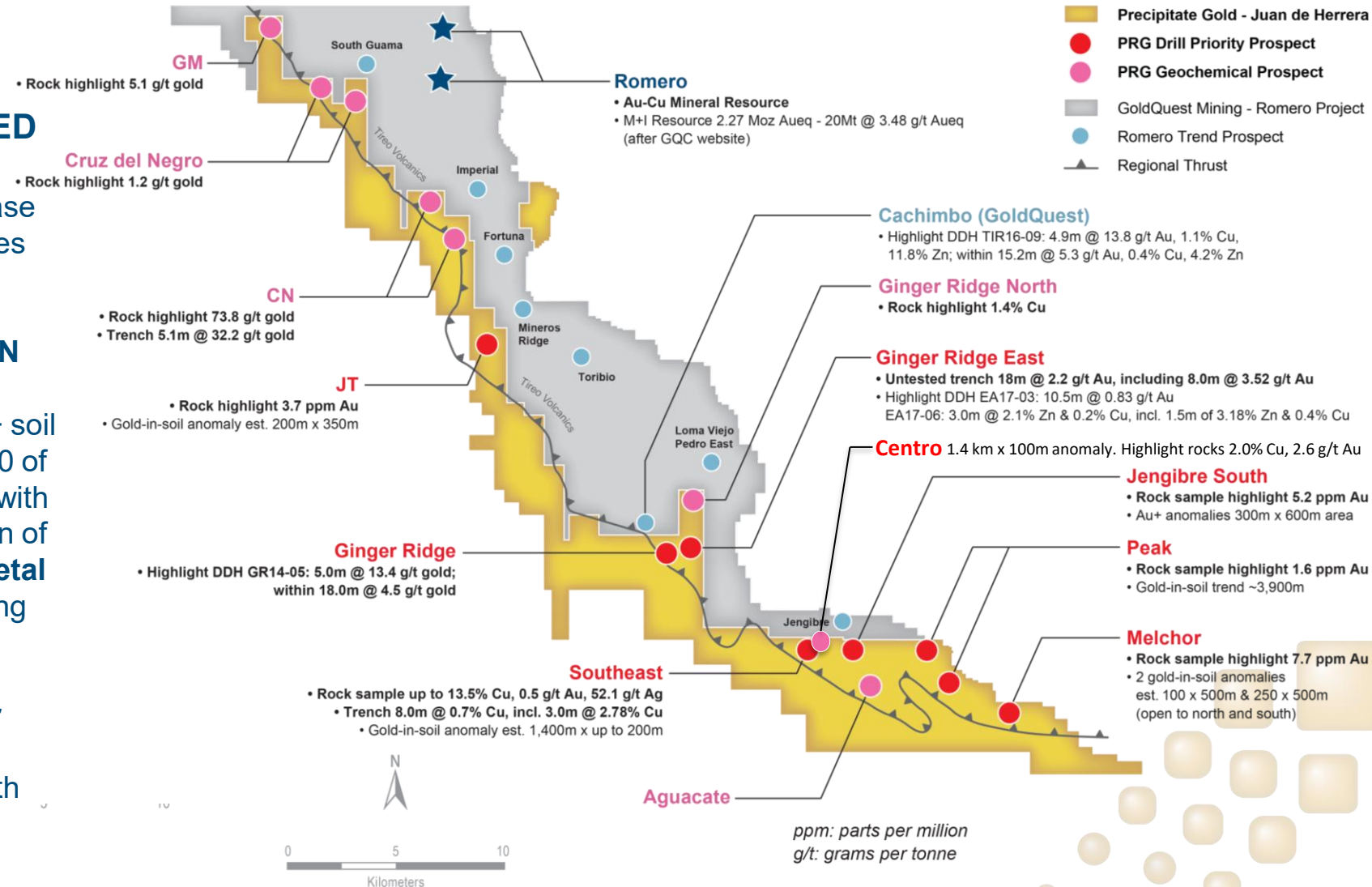


Juan de Herrera Exploration Targets

TSX.V: PRG OTCQB: PREIF

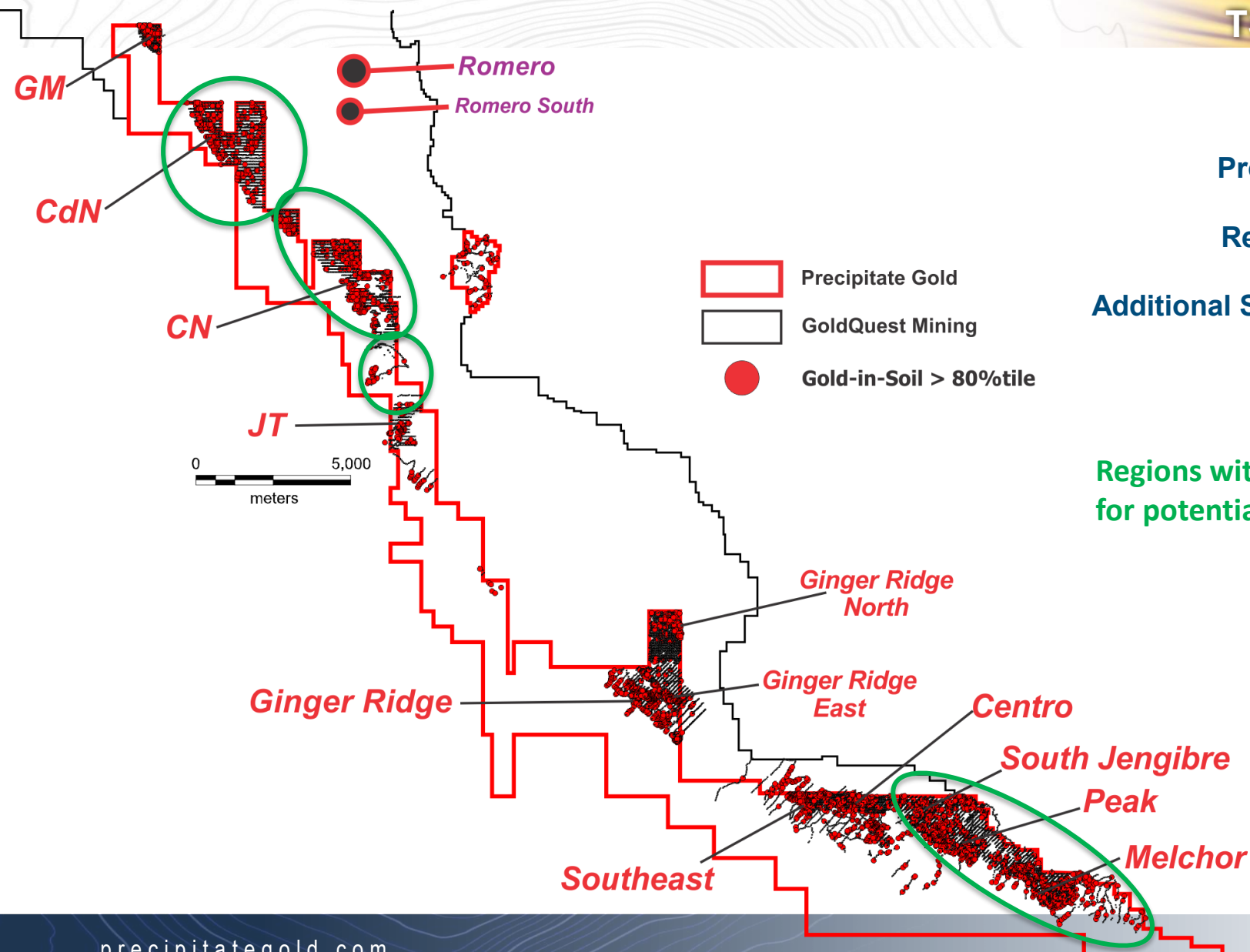
2025 MULTIPLE NEW TARGETS DELINEATED

- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized 4 zones for up exploration, **Southeast, Centro, Jengibre South, and CN**
- Targets identified via the collection of 17,000+ soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of **~ 8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for possible near future laboratory analyses**, collected from various project areas, some with minor exploration history.



Juan de Herrera Regional Gold-in-Soil

TSX.V: PRG OTCQB: PREIF



Project wide Gold-in-Soil Samples

Red circles > 80 percentile values

Additional Soil Samples Pending Laboratory Results

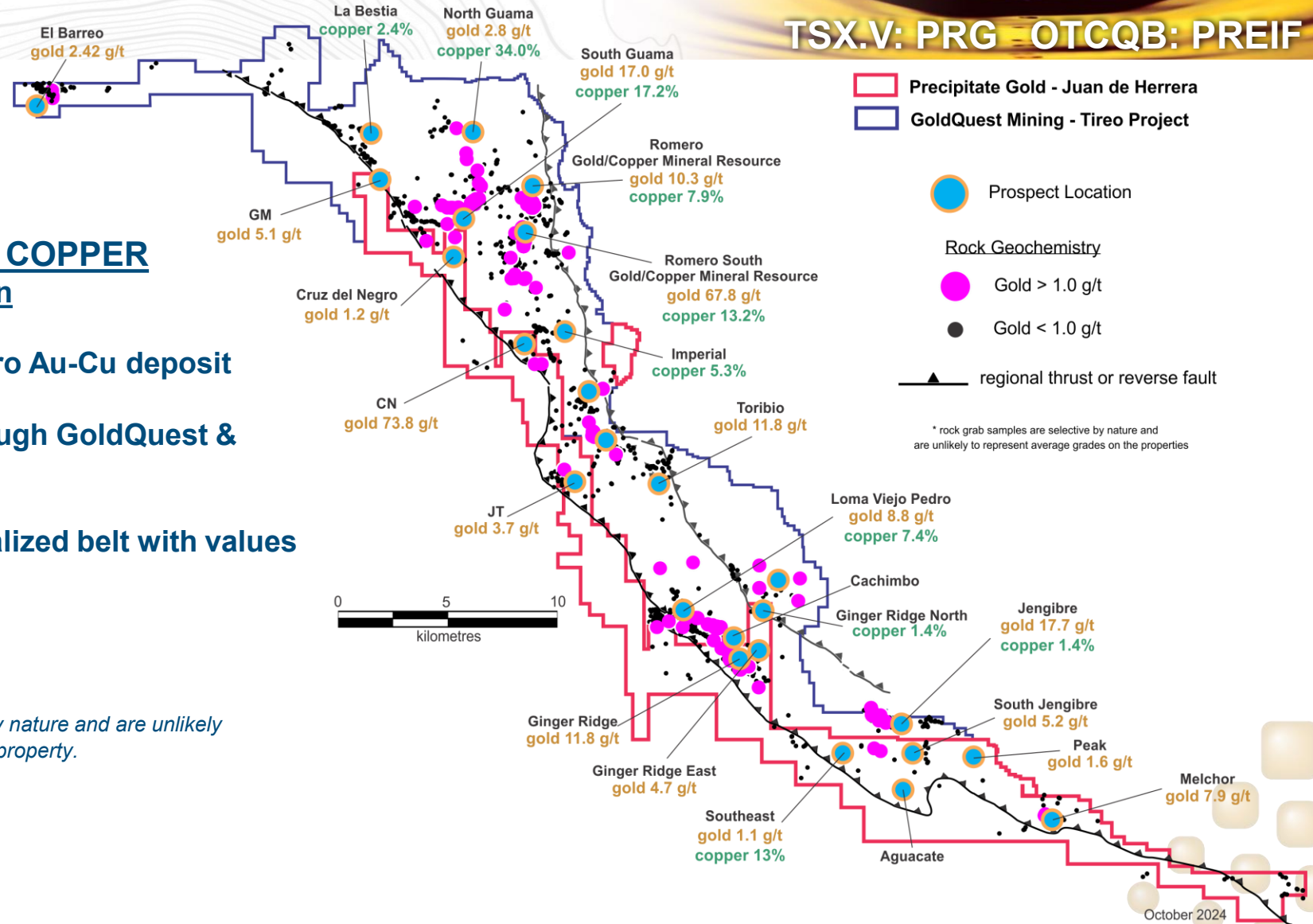
Regions with additional soils in storage for potential future analyses

District Scale Potential

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HIGH GRADE GOLD AND COPPER The Tireo Formation

- Host to the multi-million ounce Romero Au-Cu deposit
- Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects
- Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu*
- Largely underexplored.
 - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*



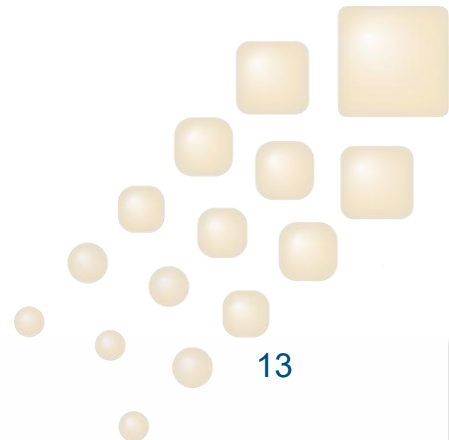
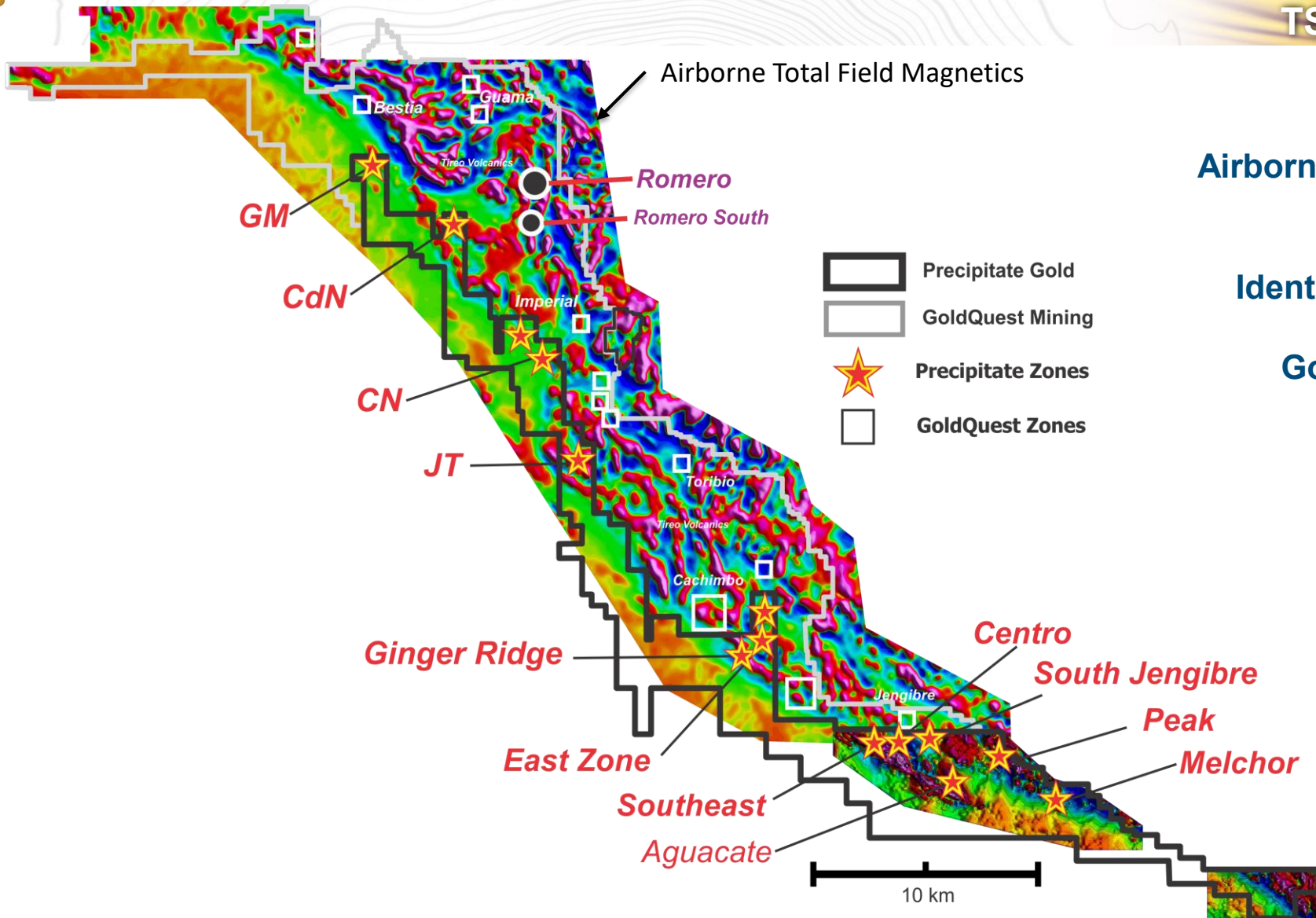


Juan de Herrera Regional Magnetics

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Exceptional Project-wide
Airborne Magnetics Geophysical Coverage

Identifying Tiroo Formation Volcanics,
the preferred host rocks for
Gold and Copper mineralization.

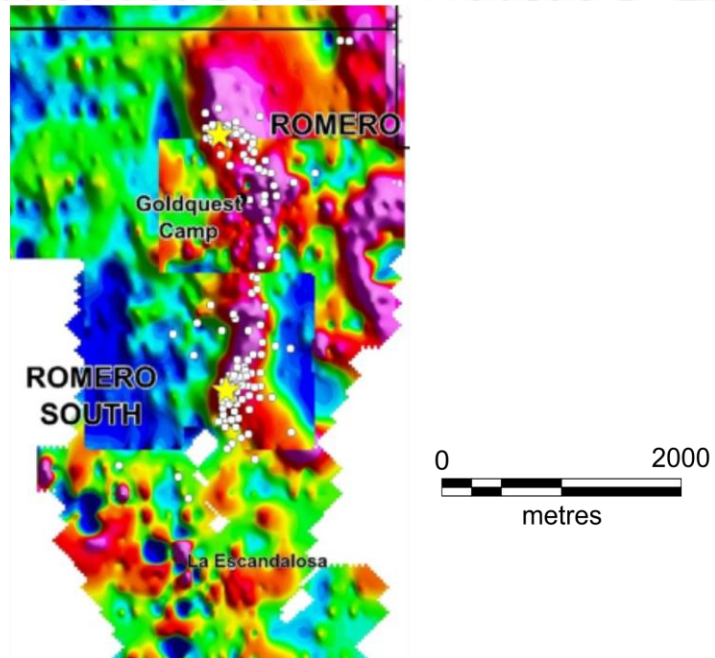




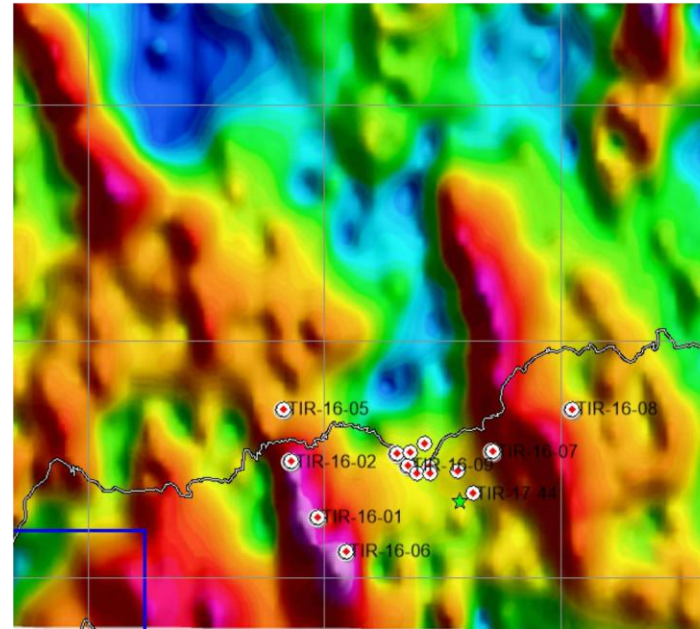
IP Chargeability Tيرةo Camp Comparison



Romero, GoldQuest



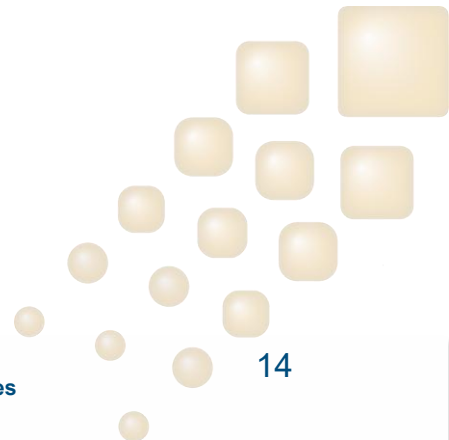
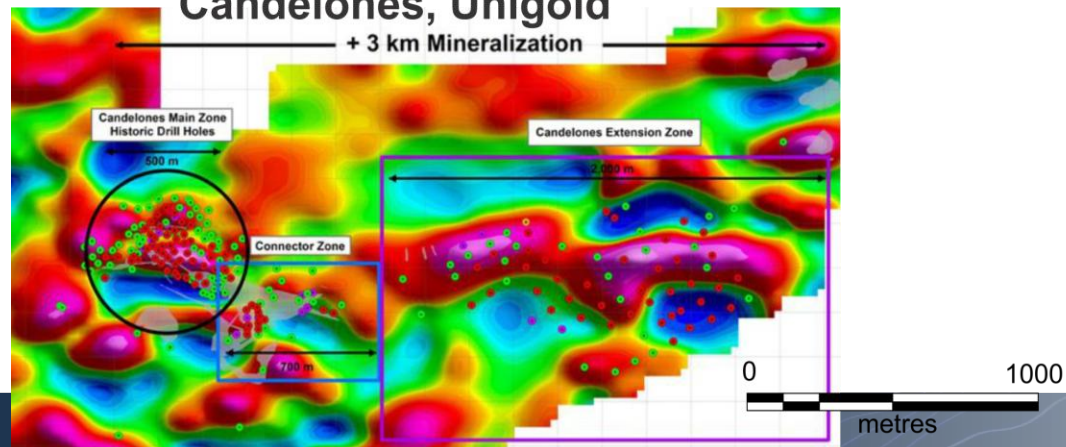
Cachimbo, GoldQuest

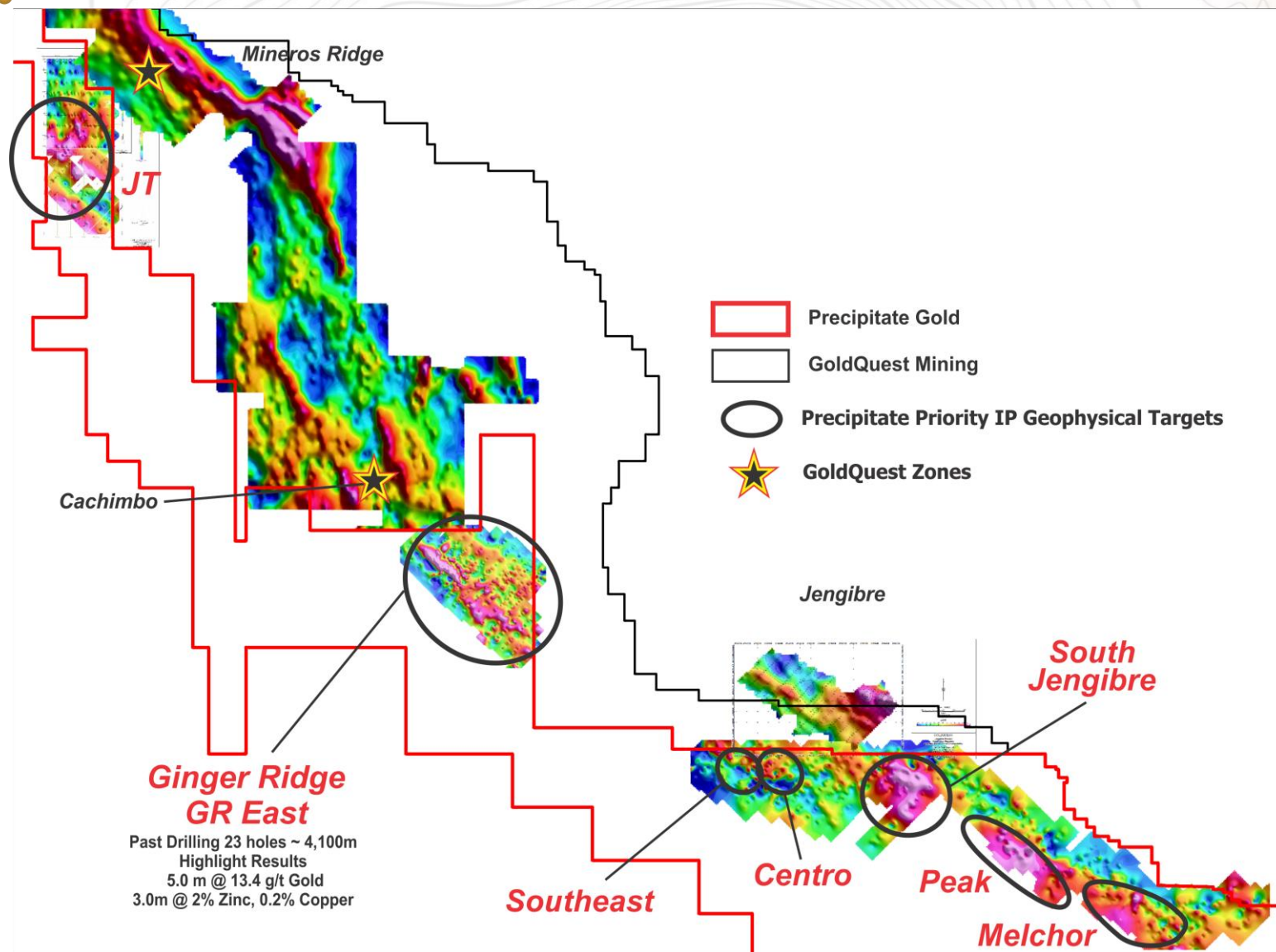


**Induce Polarization (IP) Geophysics
A Critical Tool of Drill Targeting**

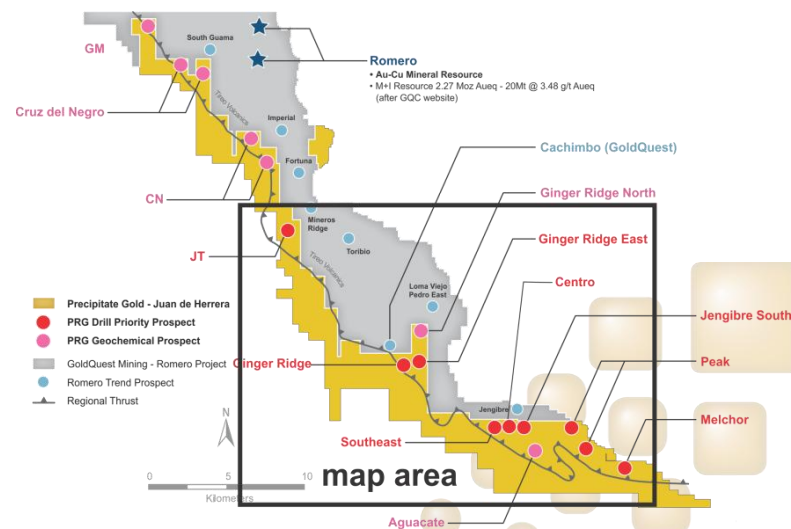
**Important Correlation between
Chargeability Highs and
Mineral Discovery Success**

Candelones, Unigold



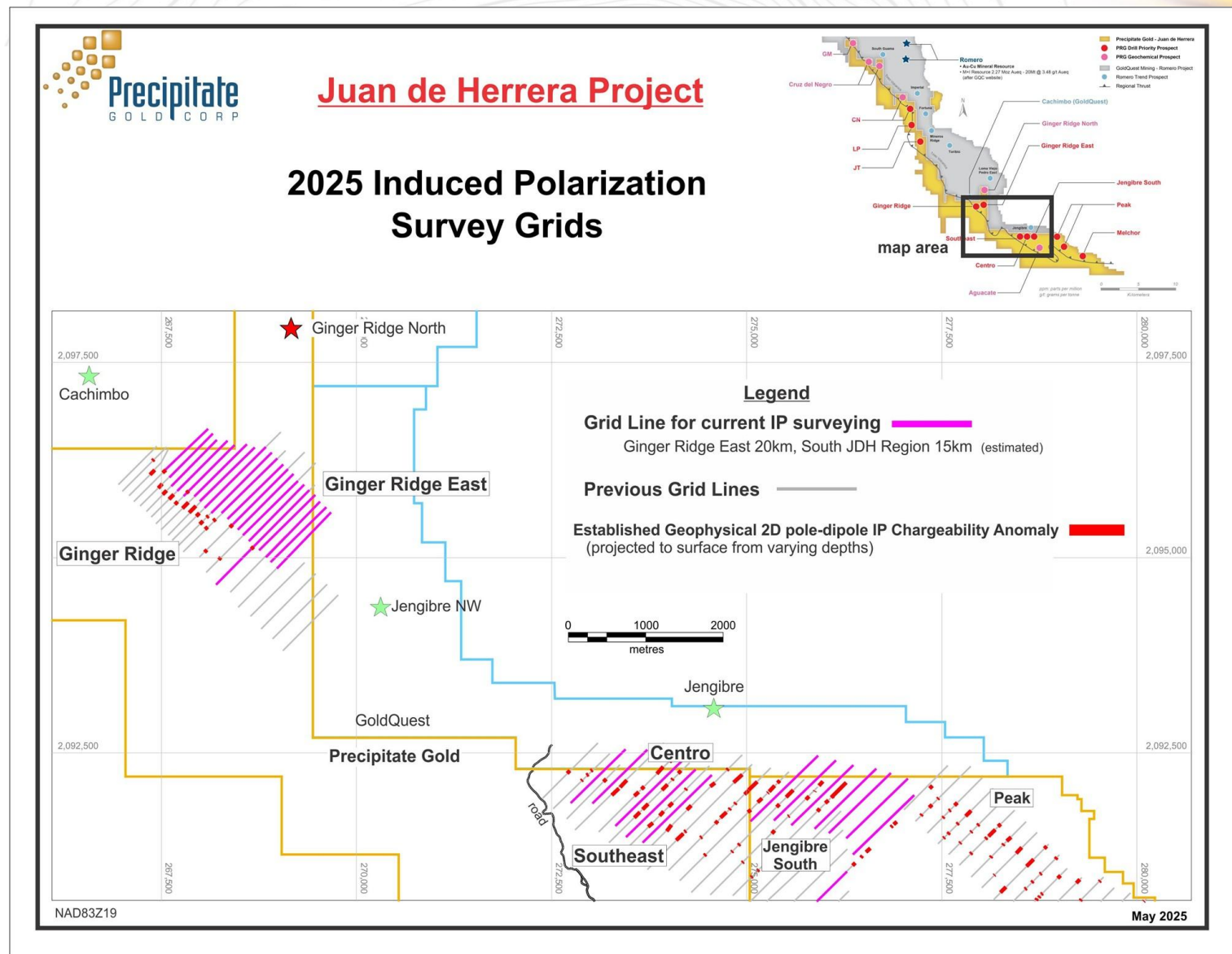


- Induce Polarization Geophysics - A Critical Tool of Drill Targeting
- Chargeability Anomalies in Tiroo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets
- 2025 - 2026 Infill & Expansion IP Surveying Completed



IP Geophysical Surveying 2025

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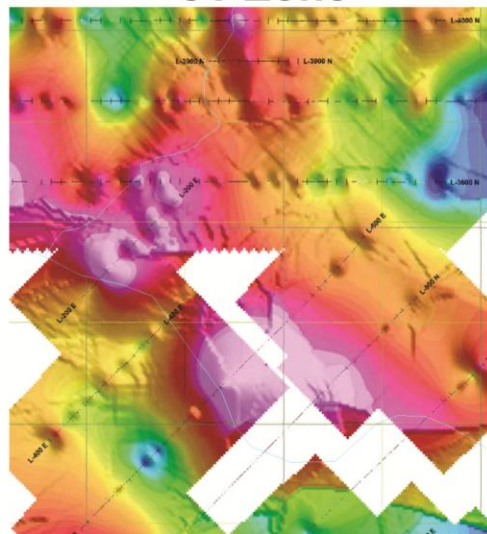


Expanded and More Detailed IP Geophysical Surveying over Multiple Zones to Increase Coverage and IP Geophysical Dataset

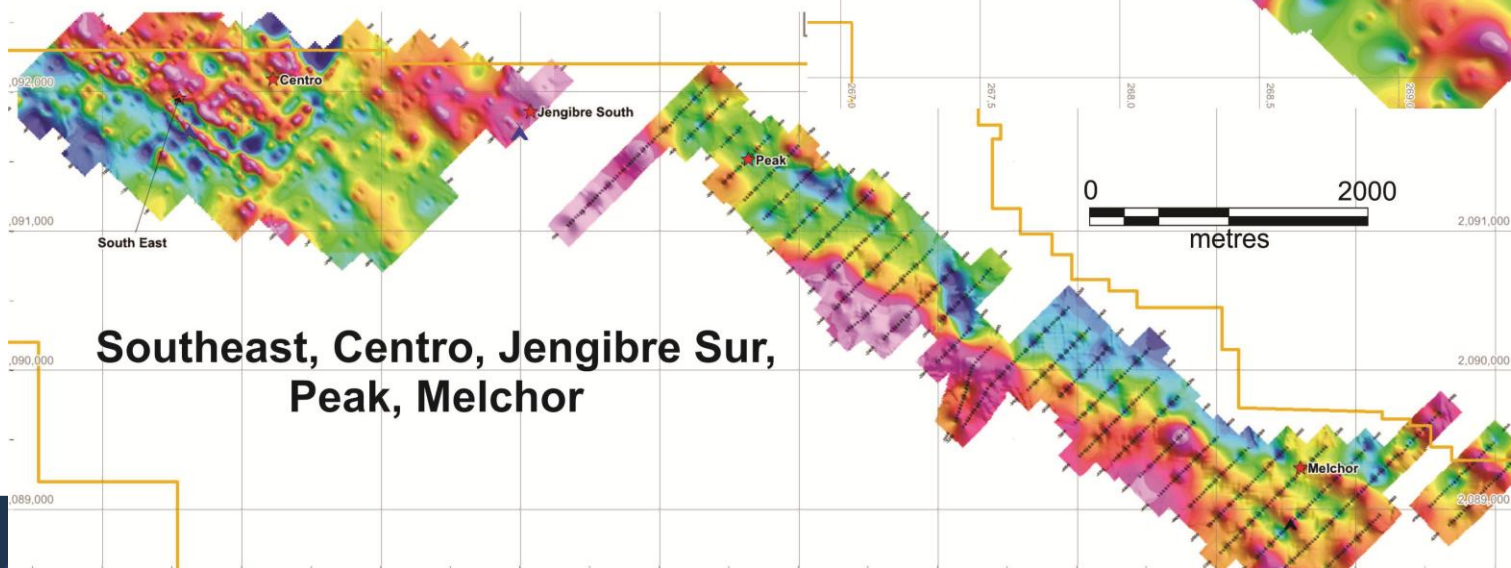
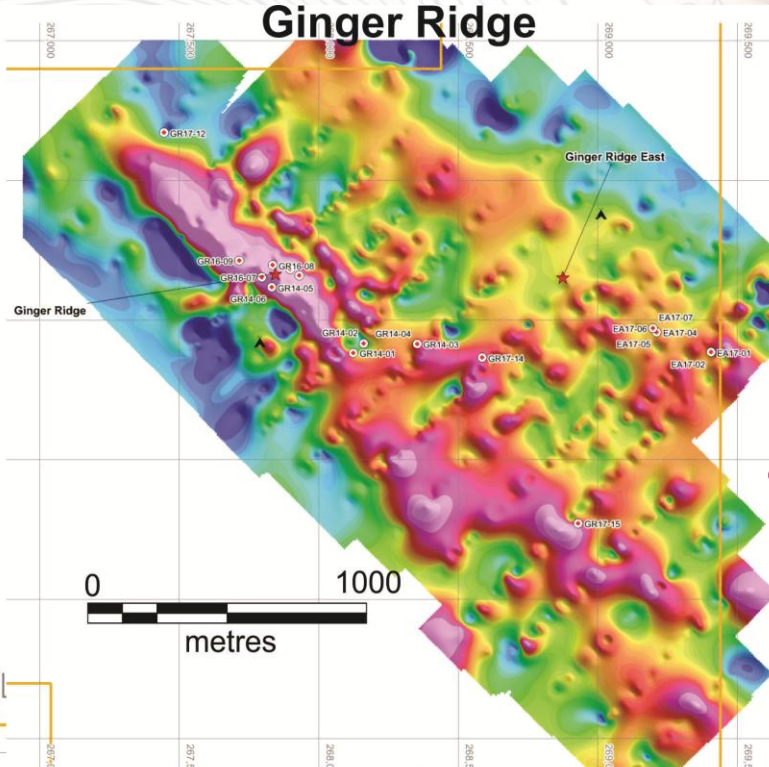
Juan de Herrera IP Chargeability Maps

TSX.V: PRG OTCQB: PREIF

JT Zone

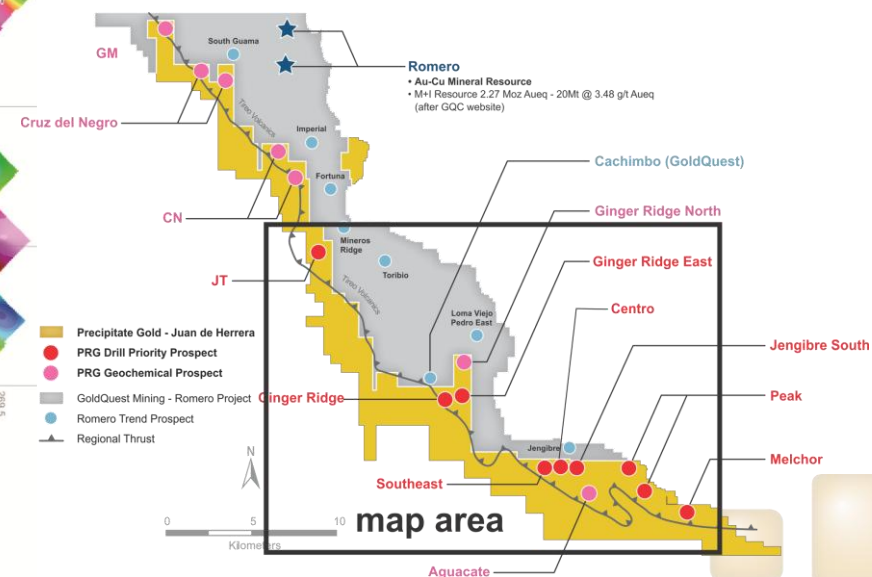


Ginger Ridge

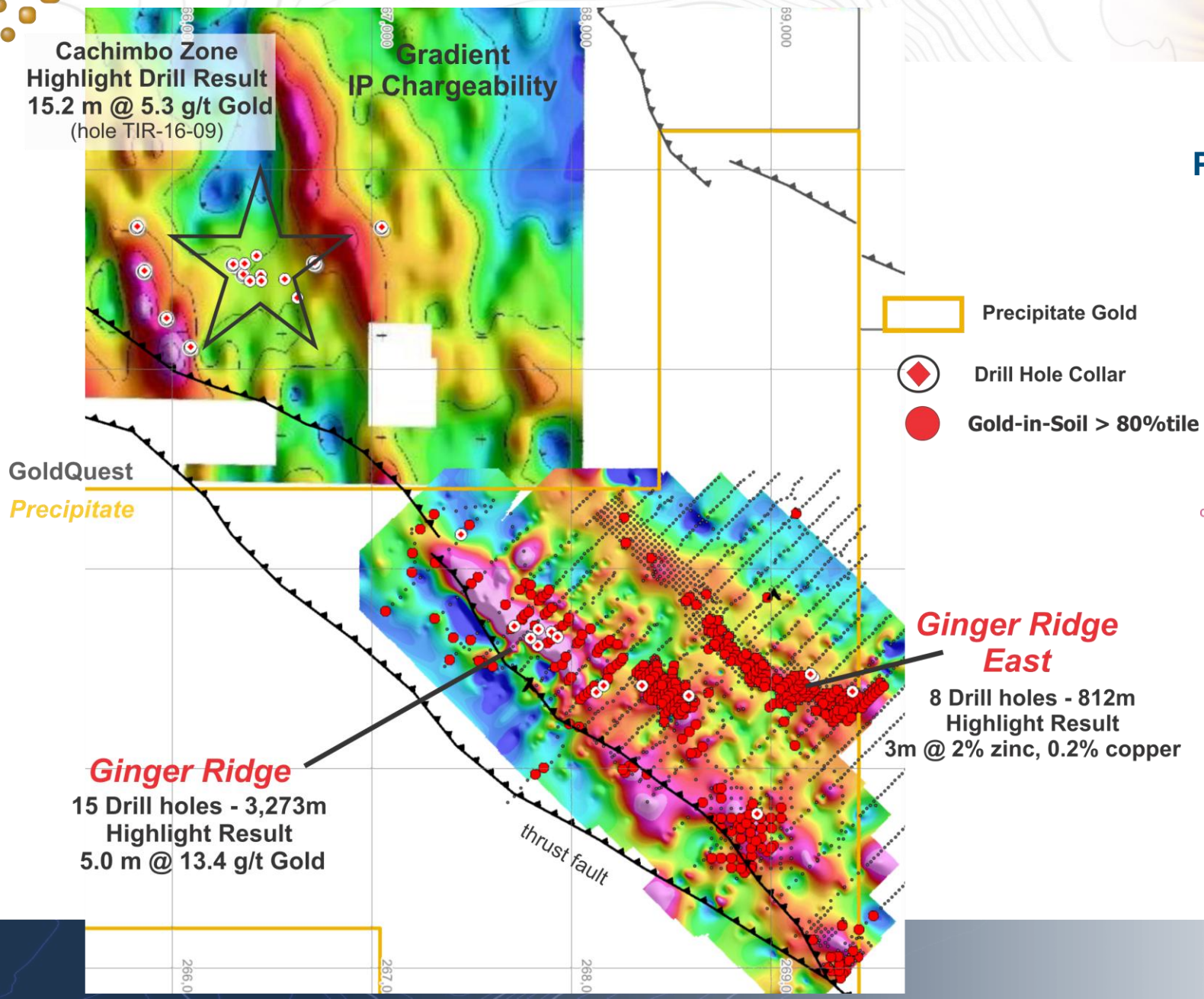


Precipitate IP Chargeability Geophysics

Multiple Drill Ready Targets



Ginger Ridge 2025 IP + Gold in Soils

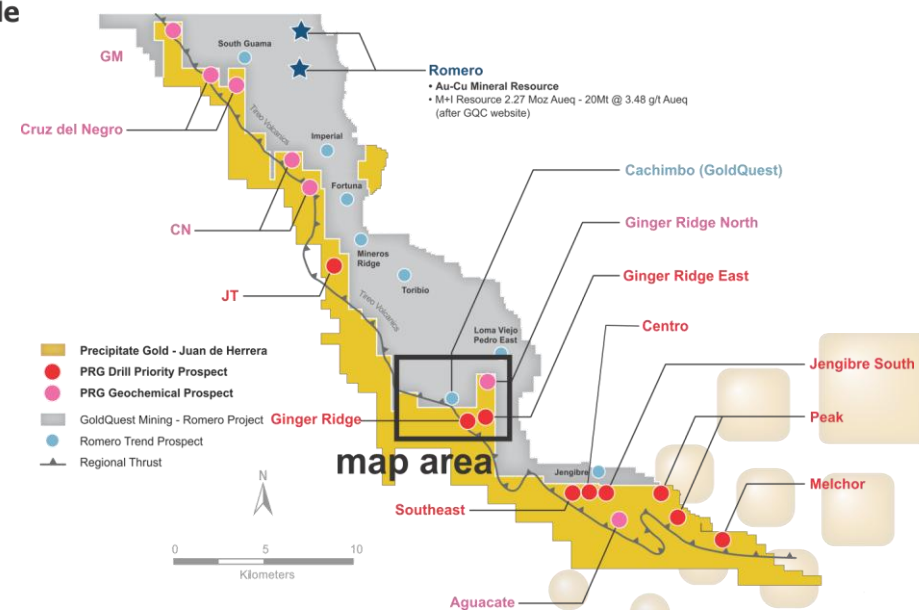


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Ginger Ridge East Zone

Possible Cachimbo Type Mineralization??
On strike to the northwest
Large Untested Region

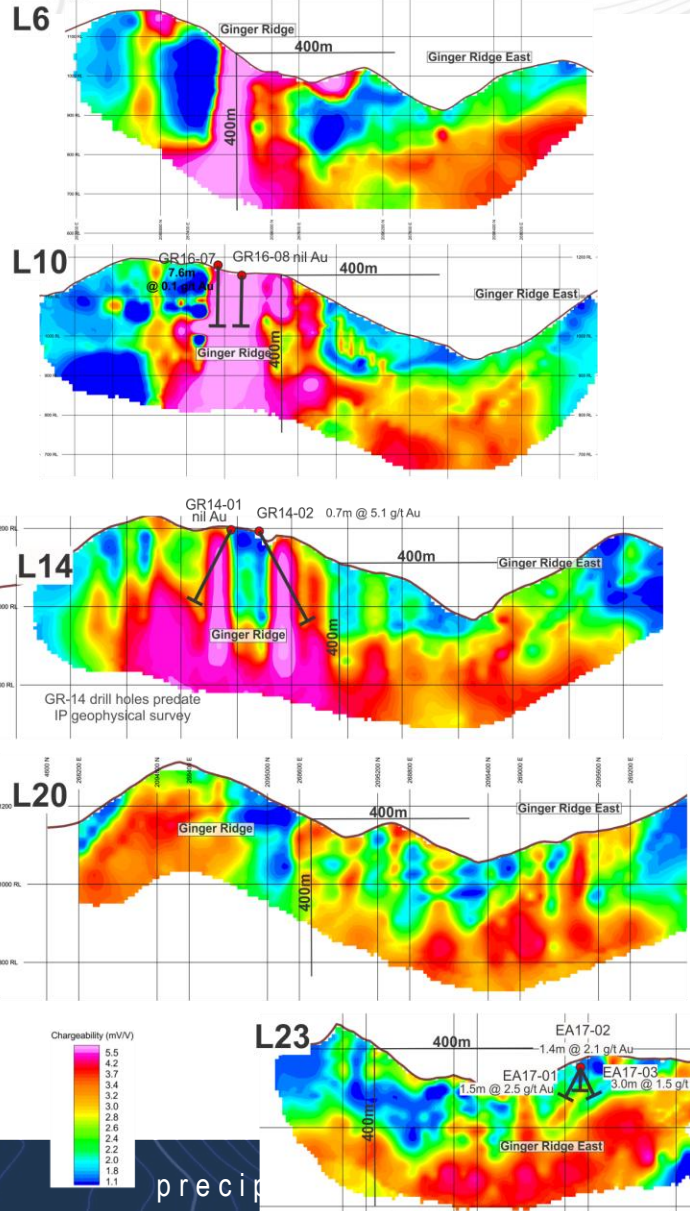
NEW 2025 IP Geophysics



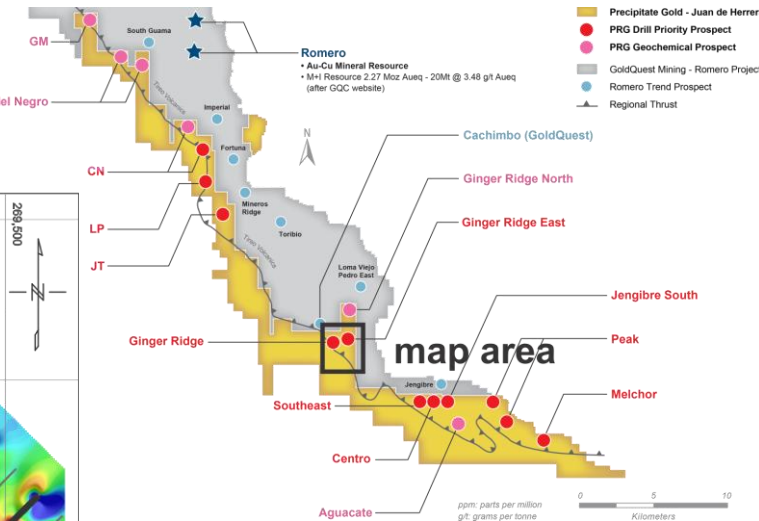
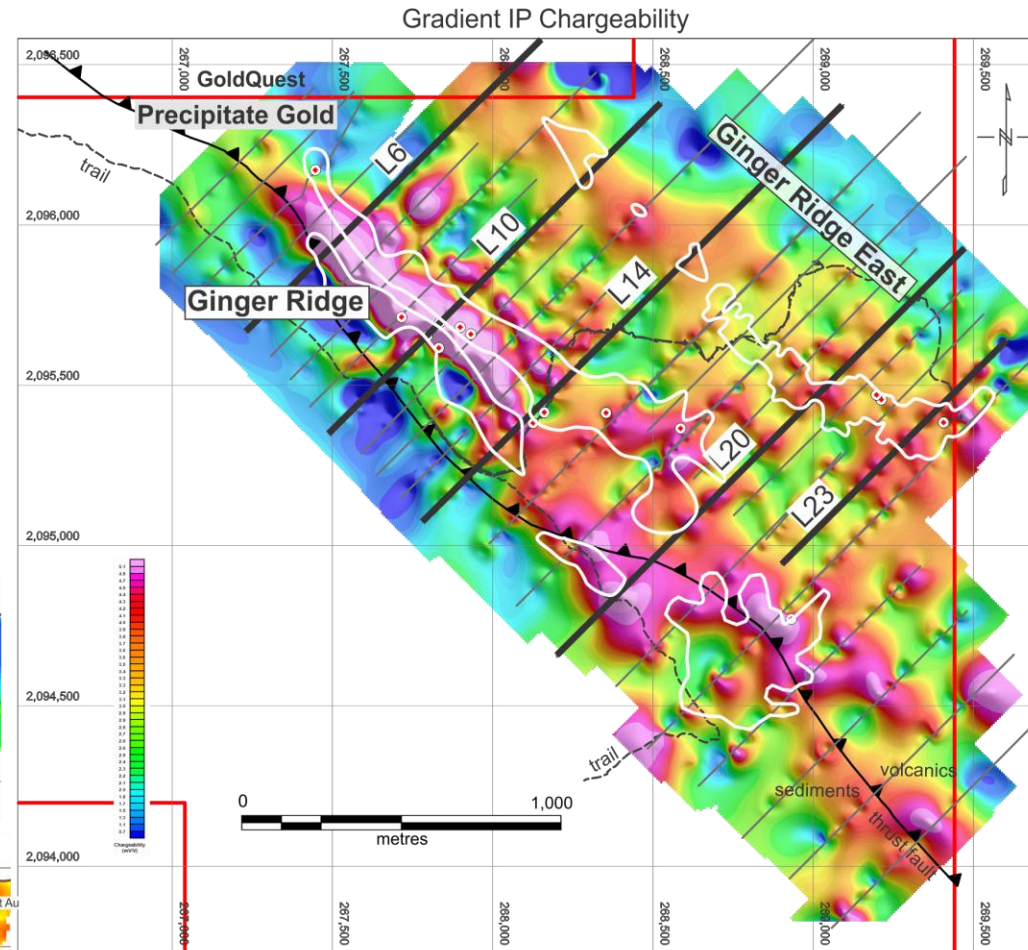
Juan de Herrera Ginger Ridge IP

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Vertical Chargeability Sections Looking Northwest



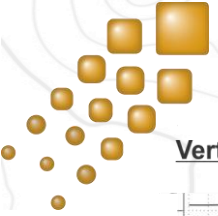
New 2025 IP Chargeability Anomalies Ginger Ridge Zones



Gold-in-Soil Geochemical Anomaly > 70th percentile (5.2 ppb)

2014-17 diamond drillholes

September 2025

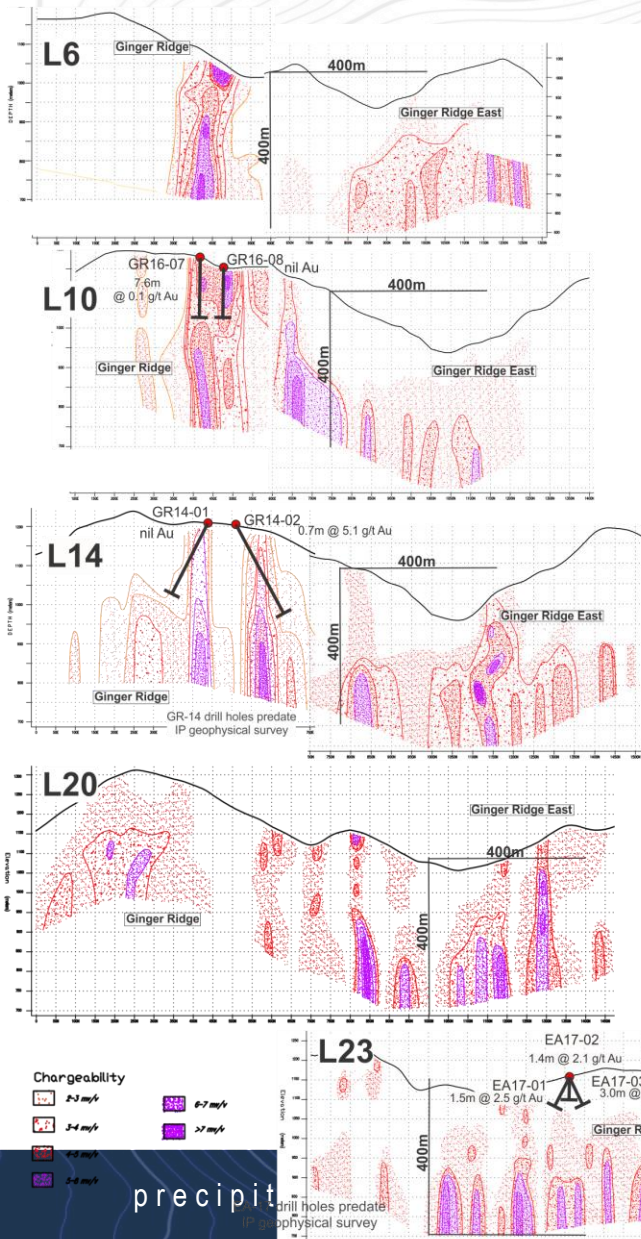


Juan de Herrera Ginger Ridge IP

TSX.V: PRG OTCQB: PREIF

Vertical Chargeability Sections

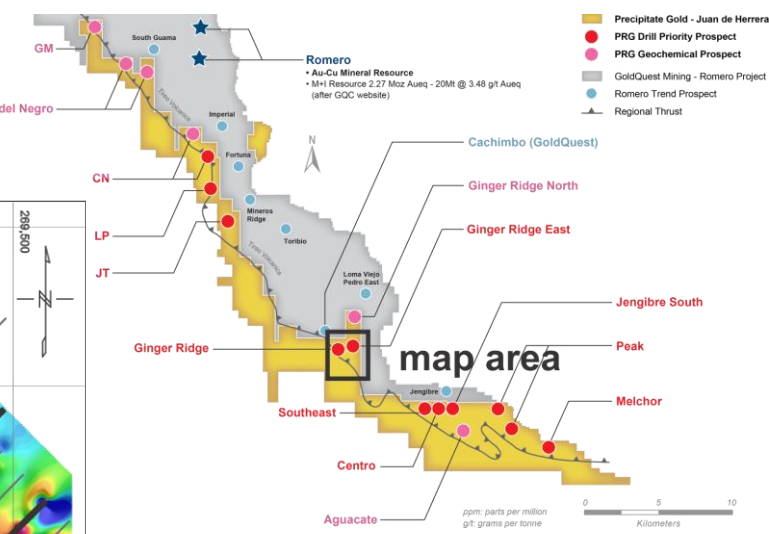
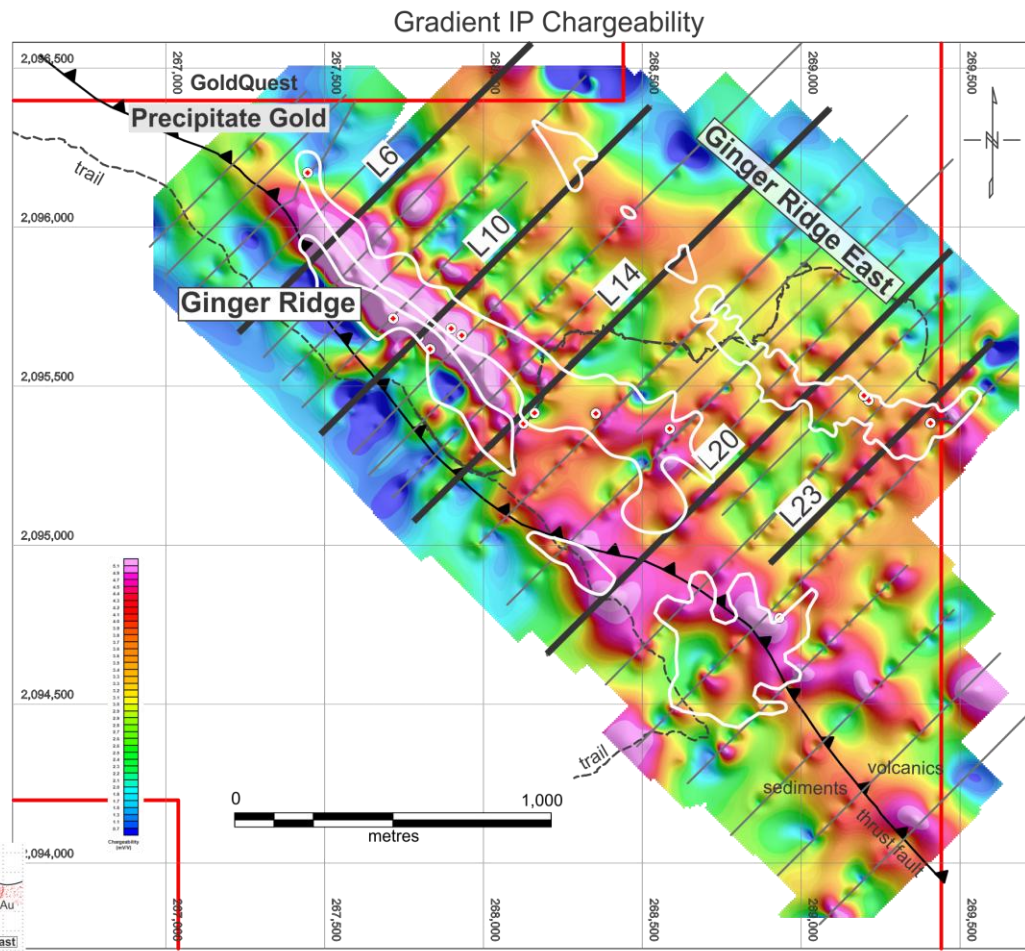
Looking Northwest



New 2025 IP Chargeability Anomalies

Quantitative Sections

Ginger Ridge Zones



Gold-in-Soil Geochemical Anomaly > 70th percentile (5.2 ppb)

2014-17 diamond drillholes

September 2025

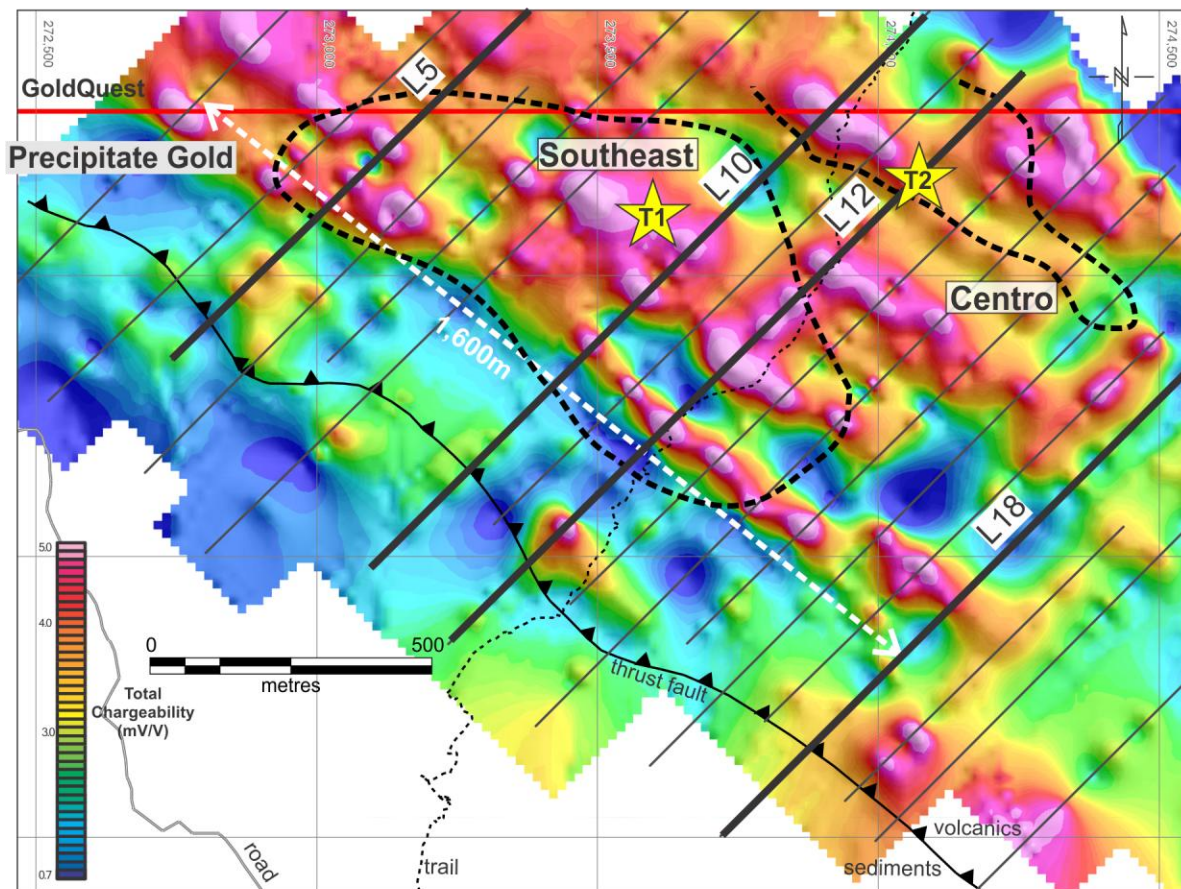


Juan de Herrera Southeast-Centro IP

New 2025 IP Chargeability Anomalies

Quantitative Sections

Southeast – Centro Zones



Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu

Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

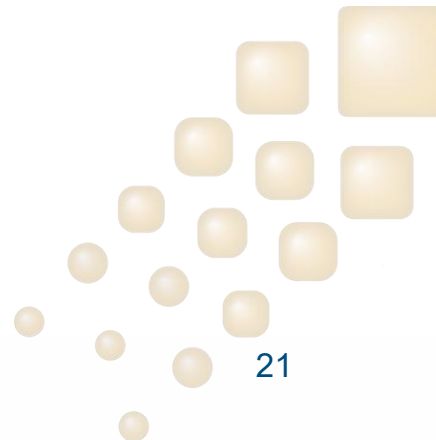
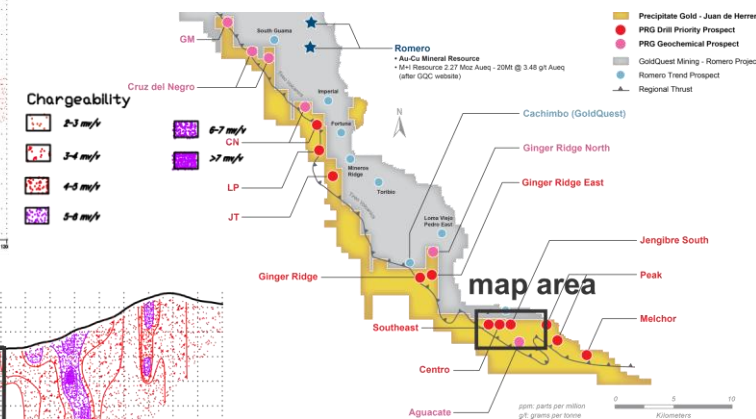
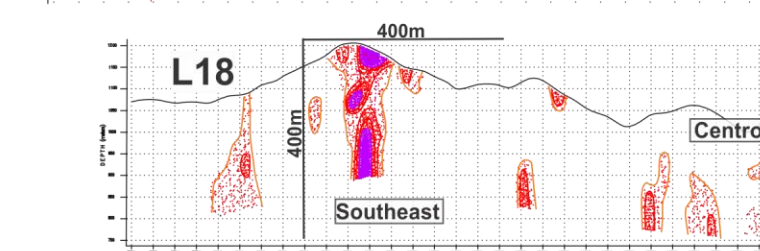
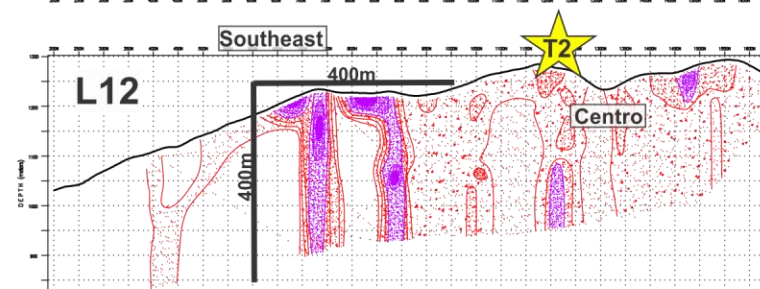
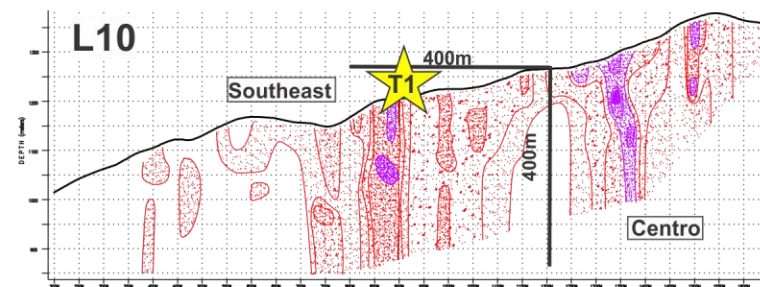
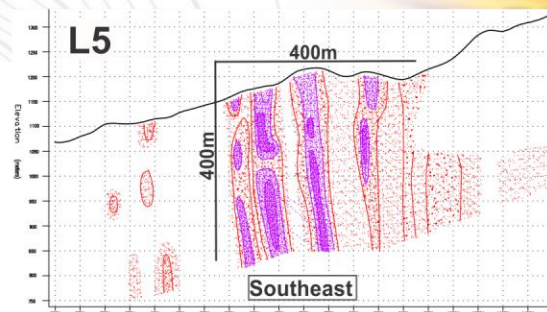


Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

precipitategold.com

Looking Northwest

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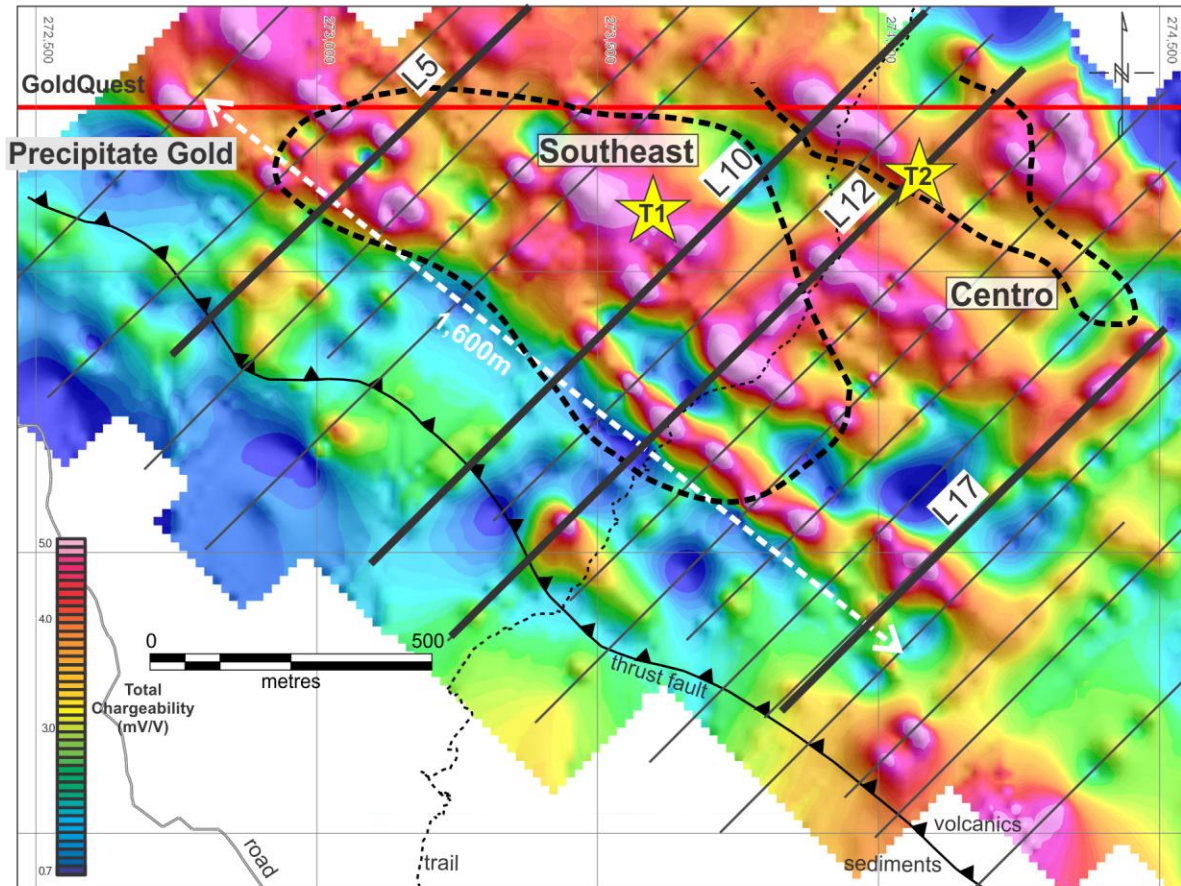




Juan de Herrera Southeast & Centro IP

Looking Northwest

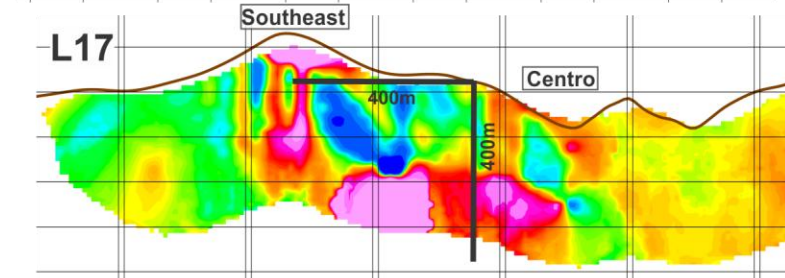
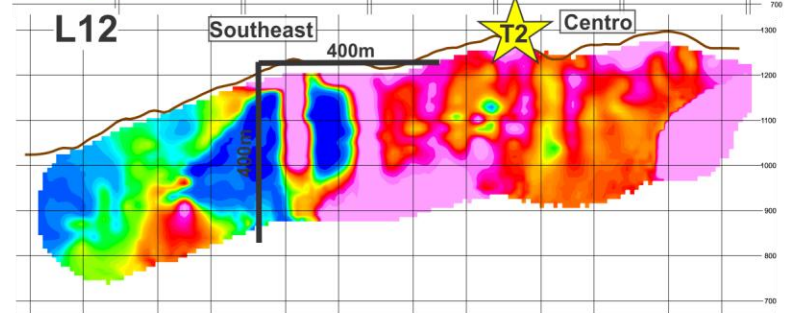
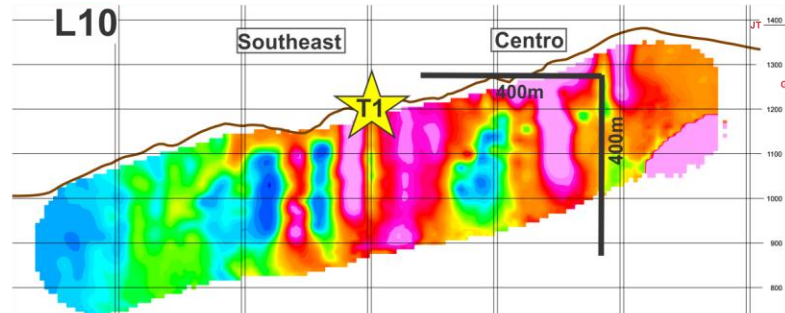
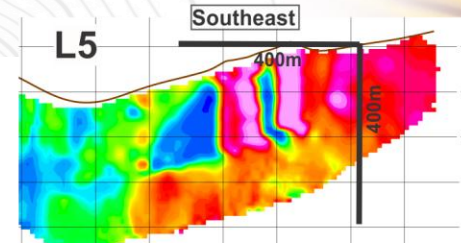
New 2025 IP Chargeability Anomalies Southeast & Centro Zones



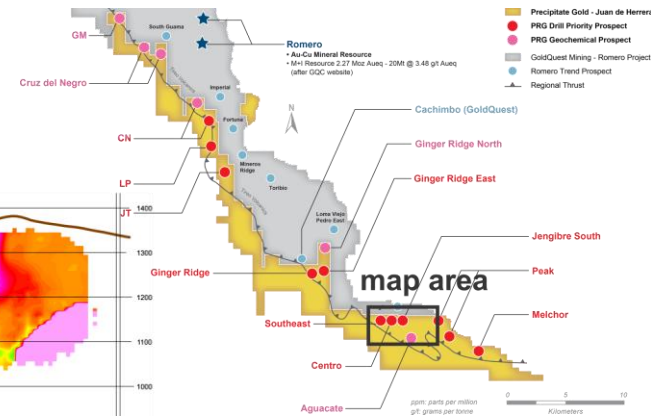
Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu
Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

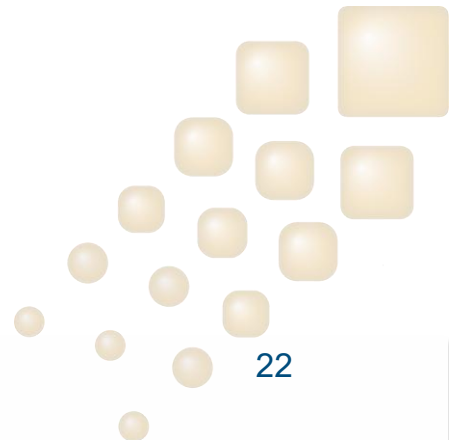
precipitategold.com



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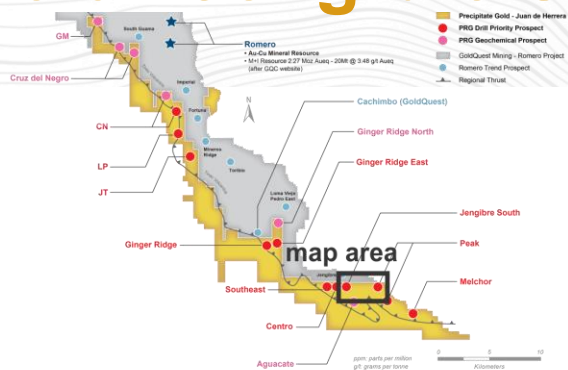
September 2025



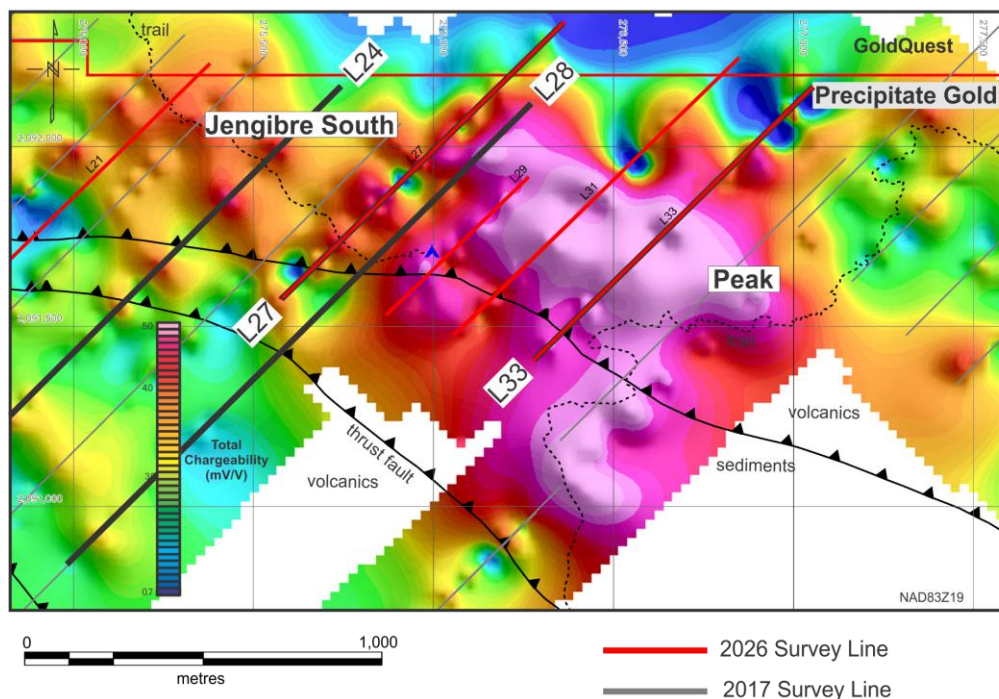


Juan de Herrera Jengibre South IP

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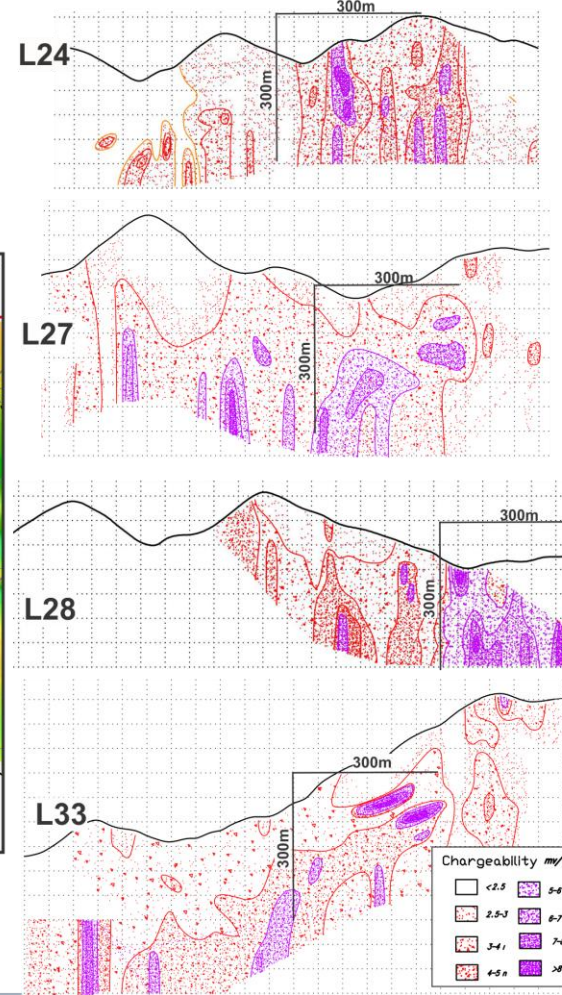
Gradient IP Chargeability



Quantitative Vertical Sections

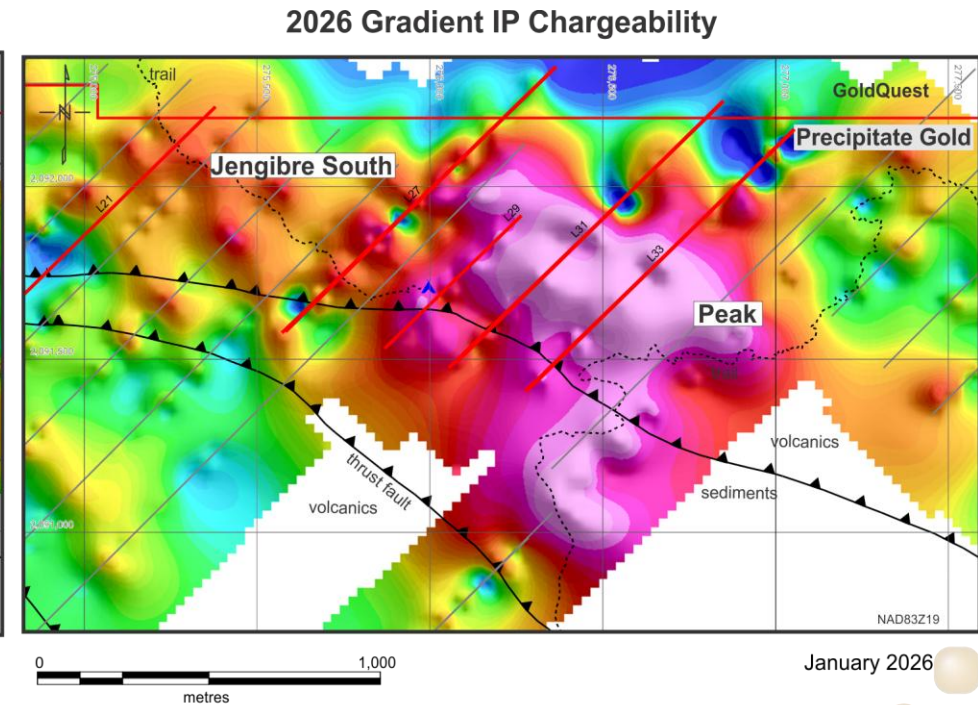
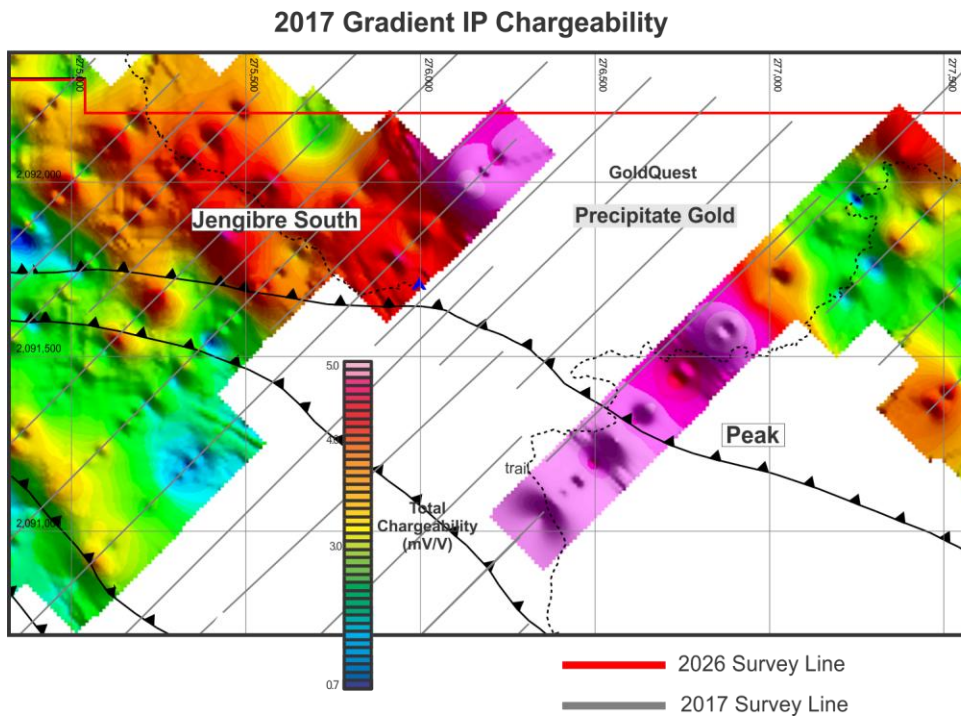
pole-dipole

Looking Northwest, sections NOT aligned





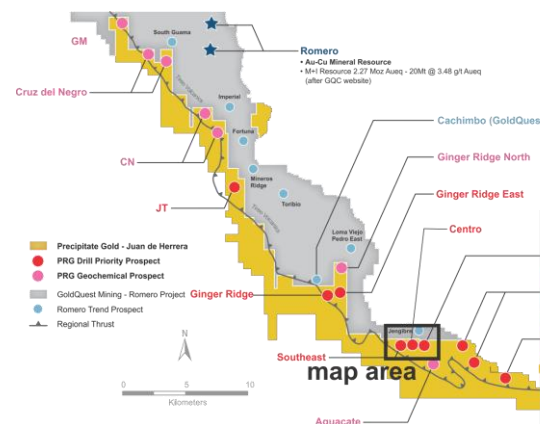
Extended IP Survey Connects Jengibre South zone with Peak zone with Contiguous Chargeability High Corridor





Juan de Herrera South Area Priority Targets

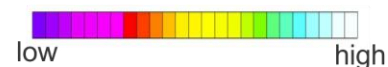
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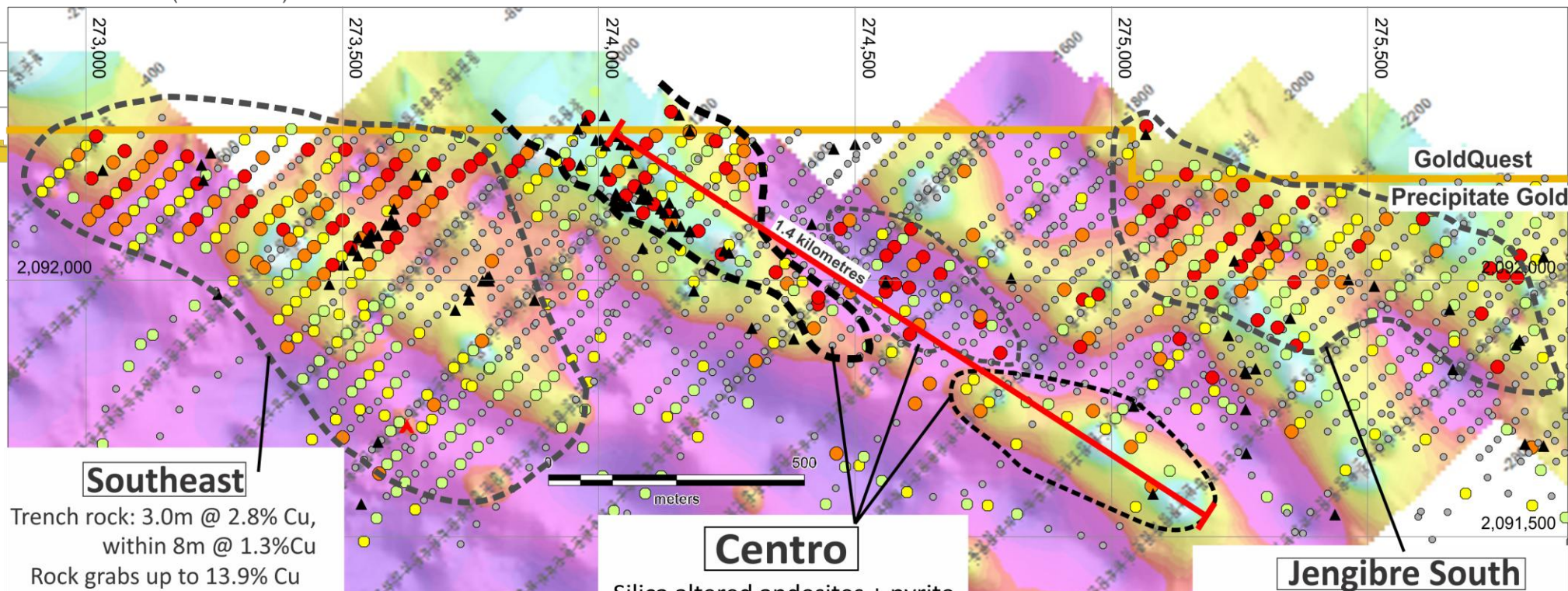
Gold Soil Geochemistry (ppb)

- 16.9 to 4,303 (>95th percentile)
- 9.2 to 16.9 (90-95th %tile)
- 5.1 to 9.2 (80-90th %tile)
- 3.5 to 5.1 (70-80th %tile)
- < 3.5 (< 70th %tile)

IP Resistivity Gradient Geophysics



Rock Sample Location



Southeast

Trench rock: 3.0m @ 2.8% Cu,
within 8m @ 1.3%Cu
Rock grabs up to 13.9% Cu
up to 0.9 g/t Au

NAD83Z19

Centro

Silica altered andesites + pyrite
+ 600m long by ~ 100m wide

Rock grabs: up to 2.6 g/t Au

Trench: 1.8m @ 4.4% Cu, 0.3 g/t Au, within 5.3m @ 1.6% Cu, 0.2 g/t Au

Jengibre South

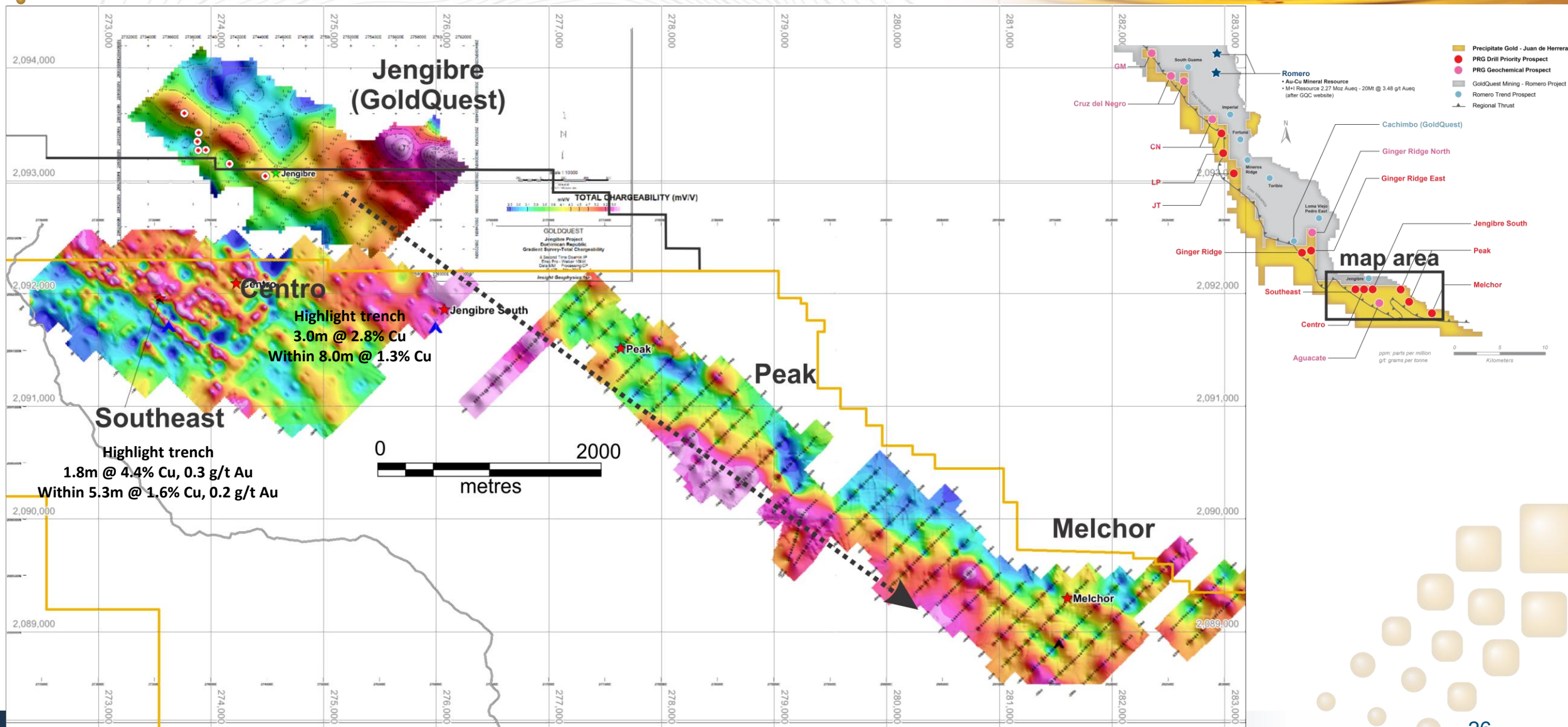
Rock grabs to 5.2 g/t Au, 970ppm Cu
Soils to 230 ppb Au



semi massive
chalcopryite

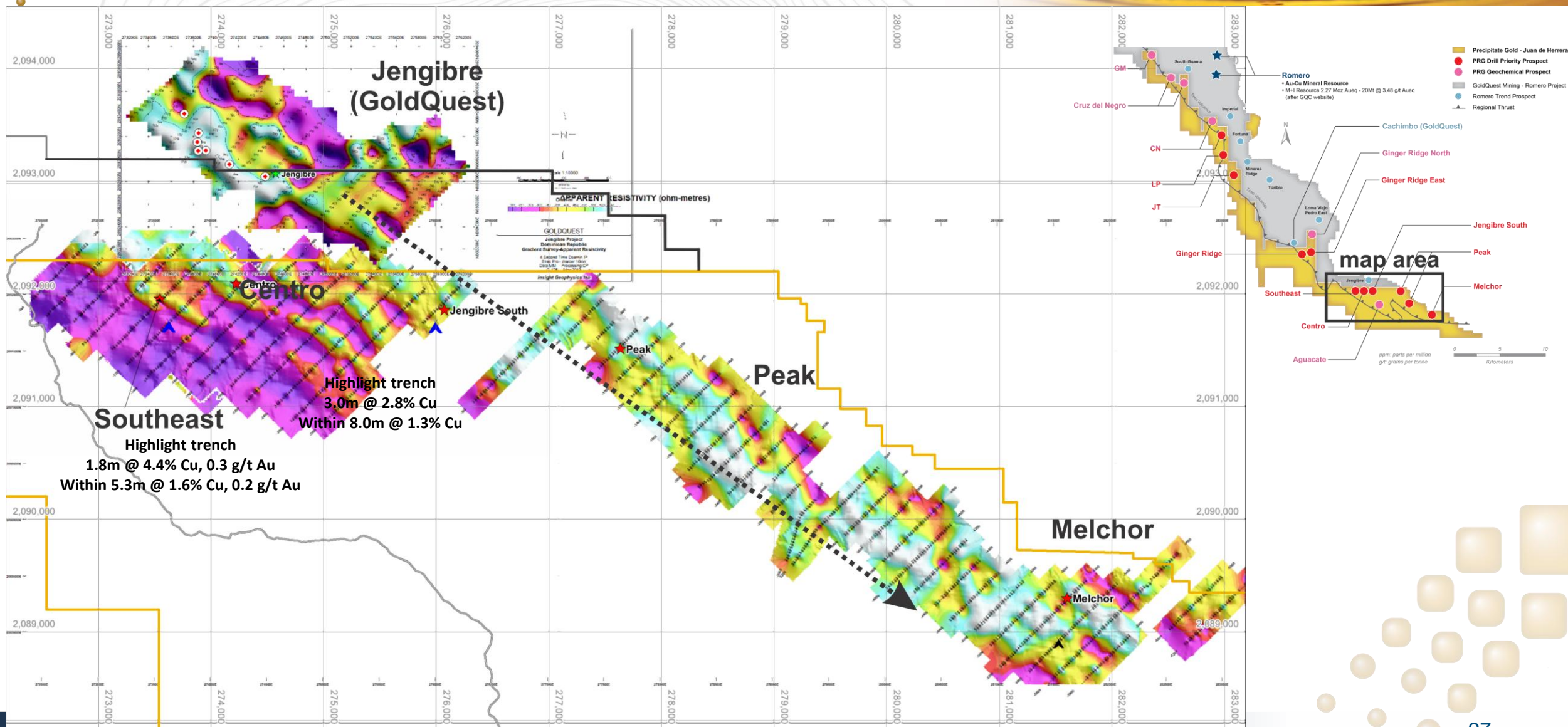
Southeast to Melchor IP Chargeability

TSX.V: PRG OTCQB: PREIF



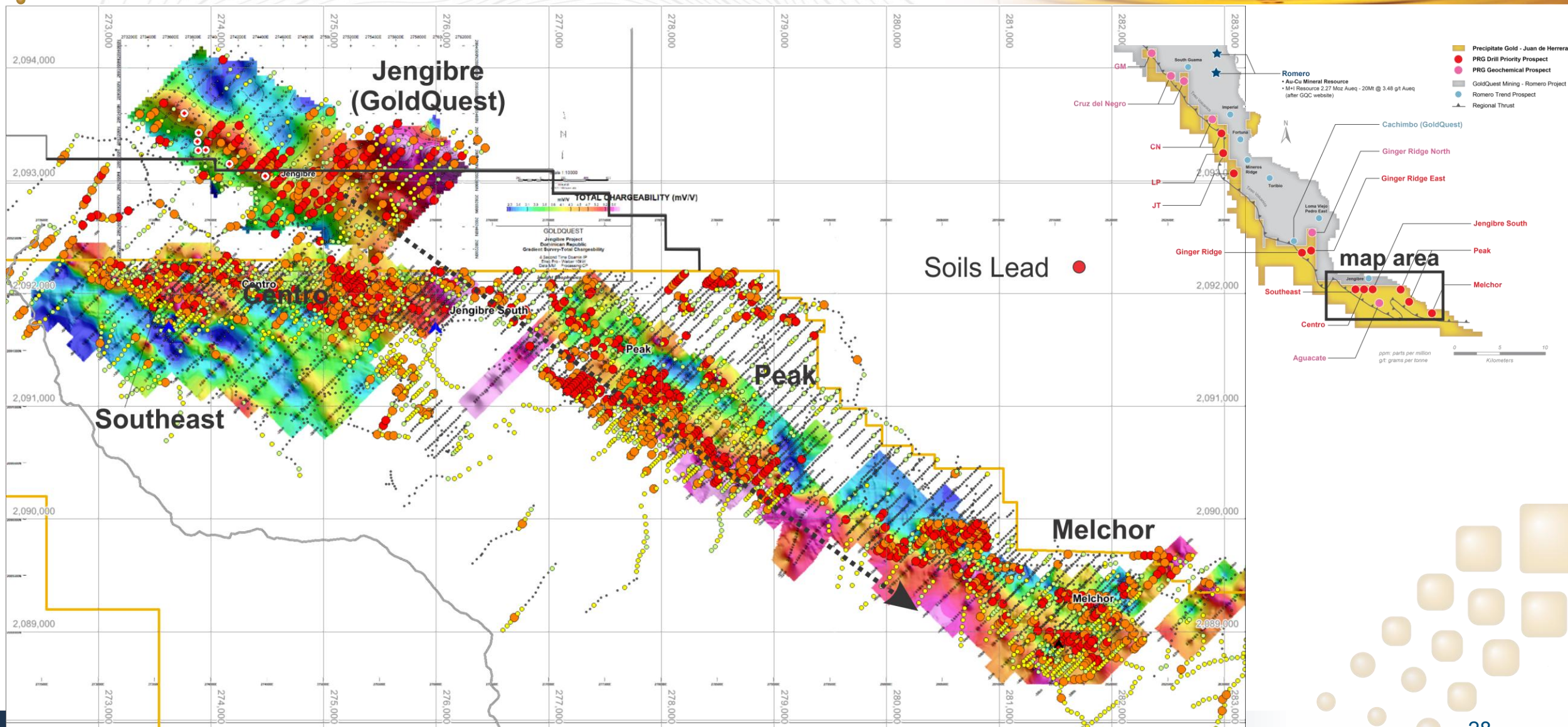
Southeast to Melchor IP Resistivity

TSX.V: PRG OTCQB: PREIF



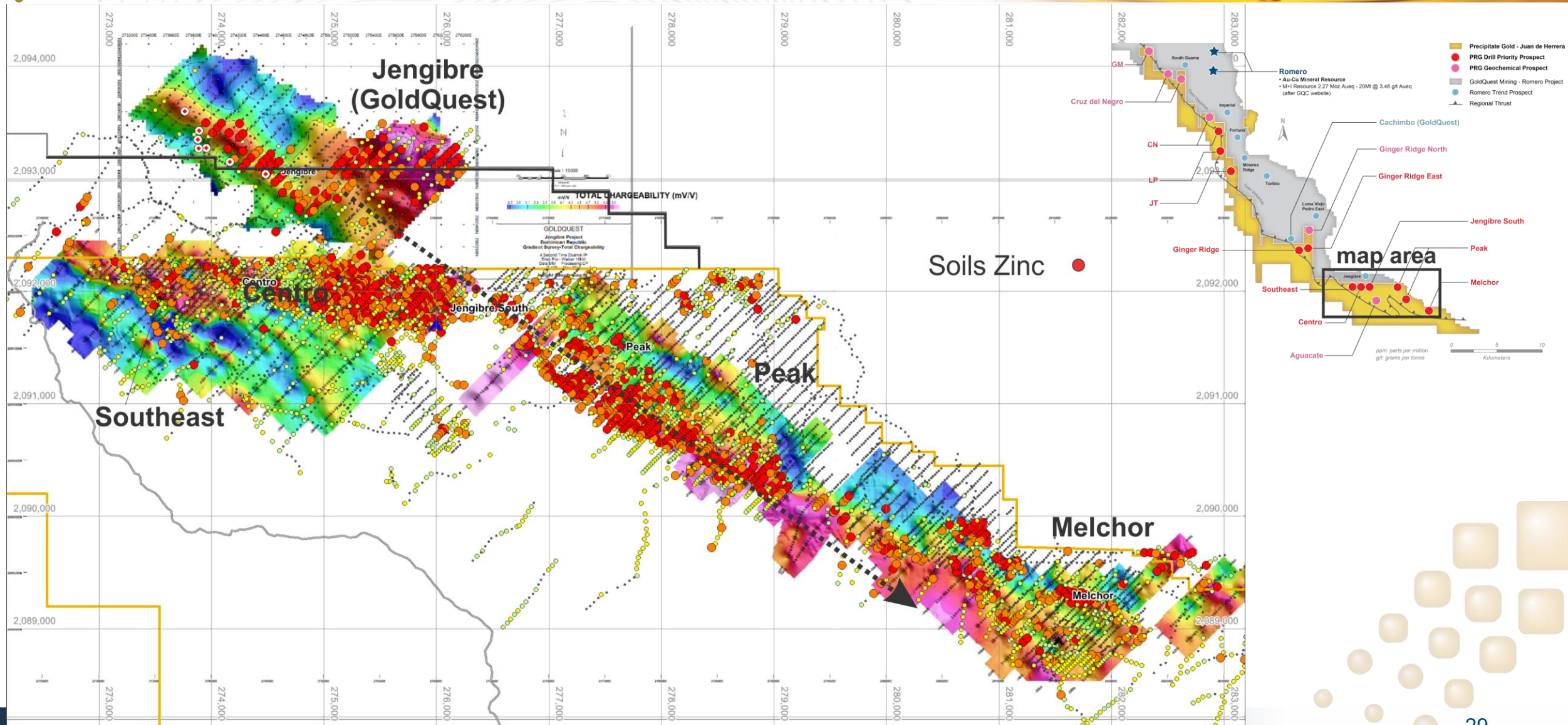
Southeast to Melchor IP + Soil Lead

TSX.V: PRG OTCQB: PREIF



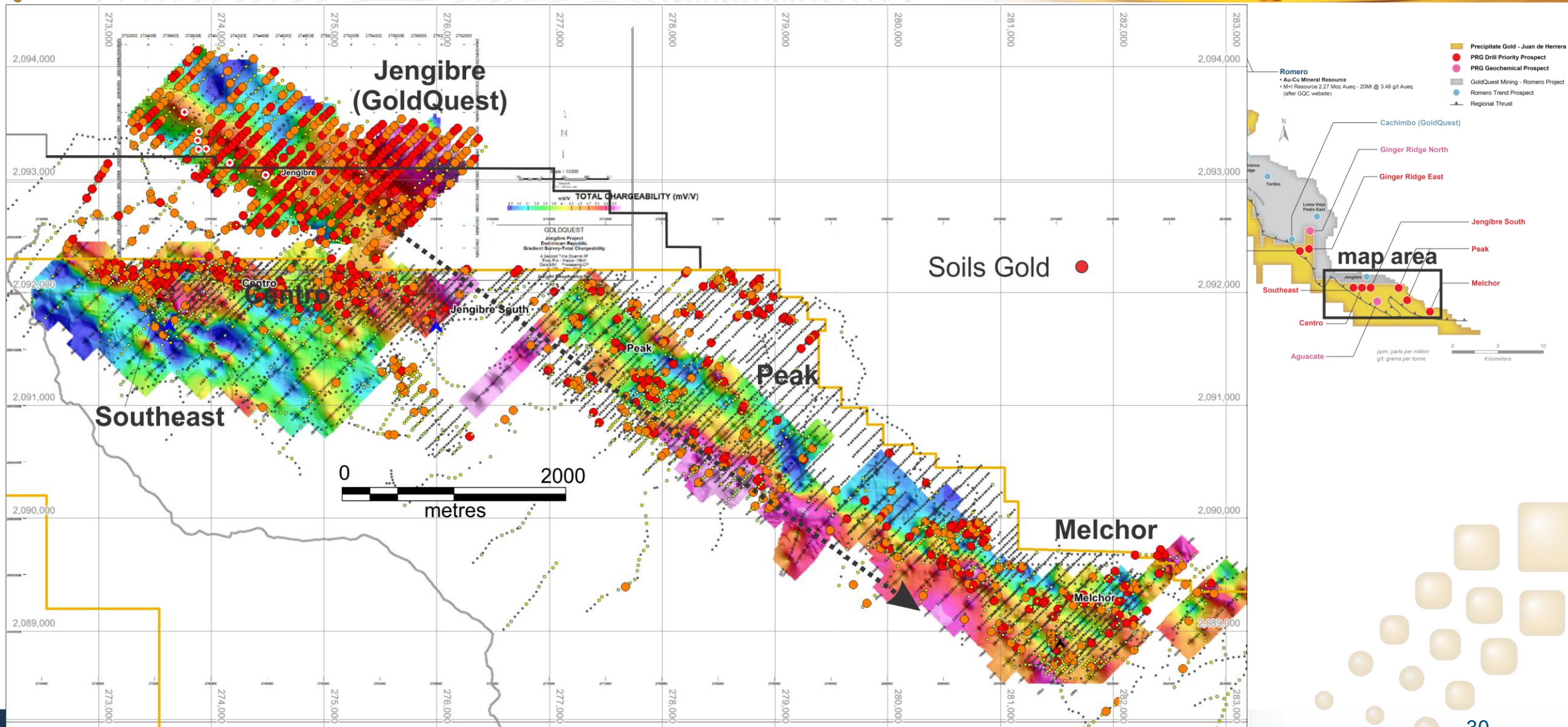
Southeast to Melchor IP + Soil Zinc

TSX.V: PRG OTCQB: PREIF



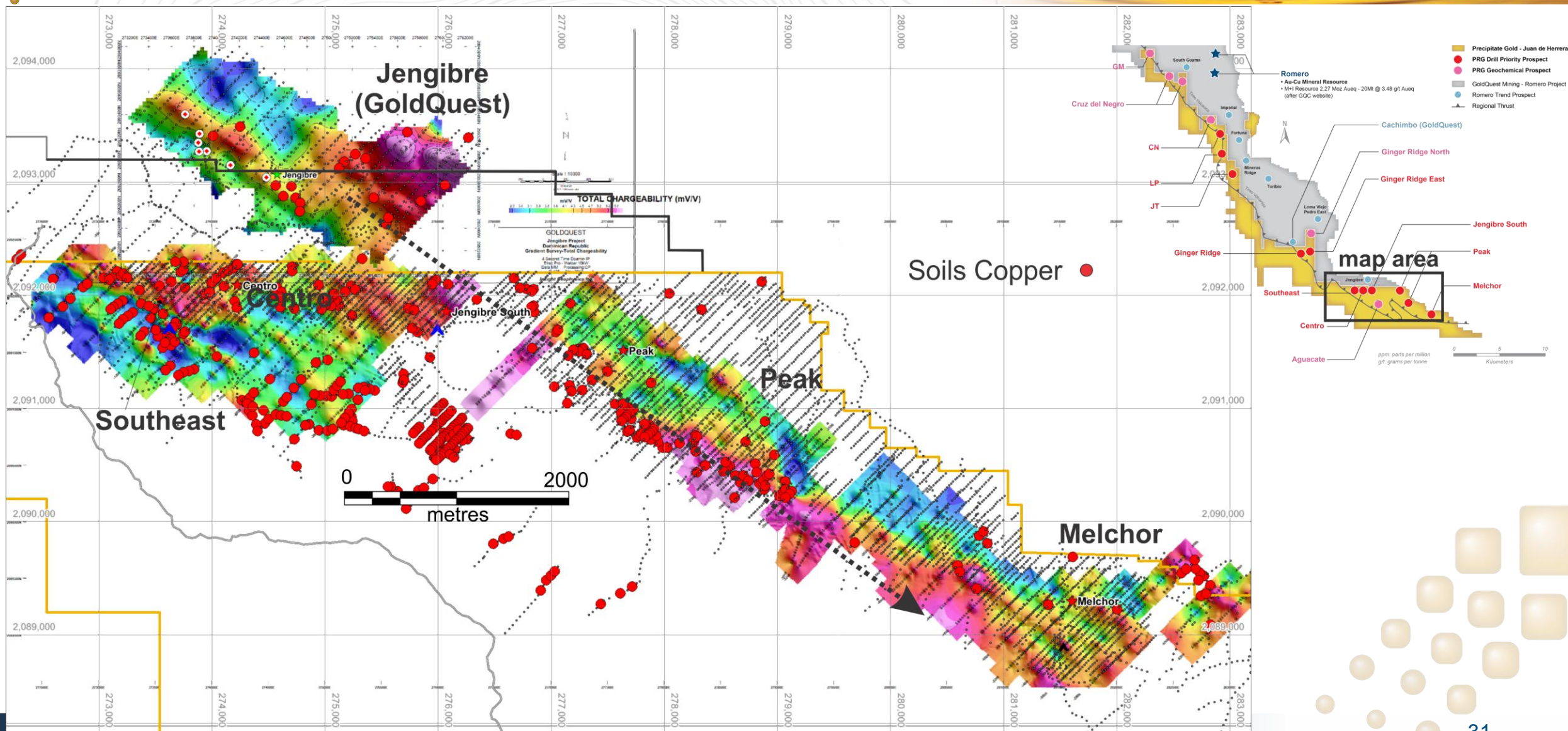
Southeast to Melchor IP + Soil Gold

TSX.V: PRG OTCQB: PREIF



Southeast to Melchor IP + Soil Copper

TSX.V: PRG OTCQB: PREIF



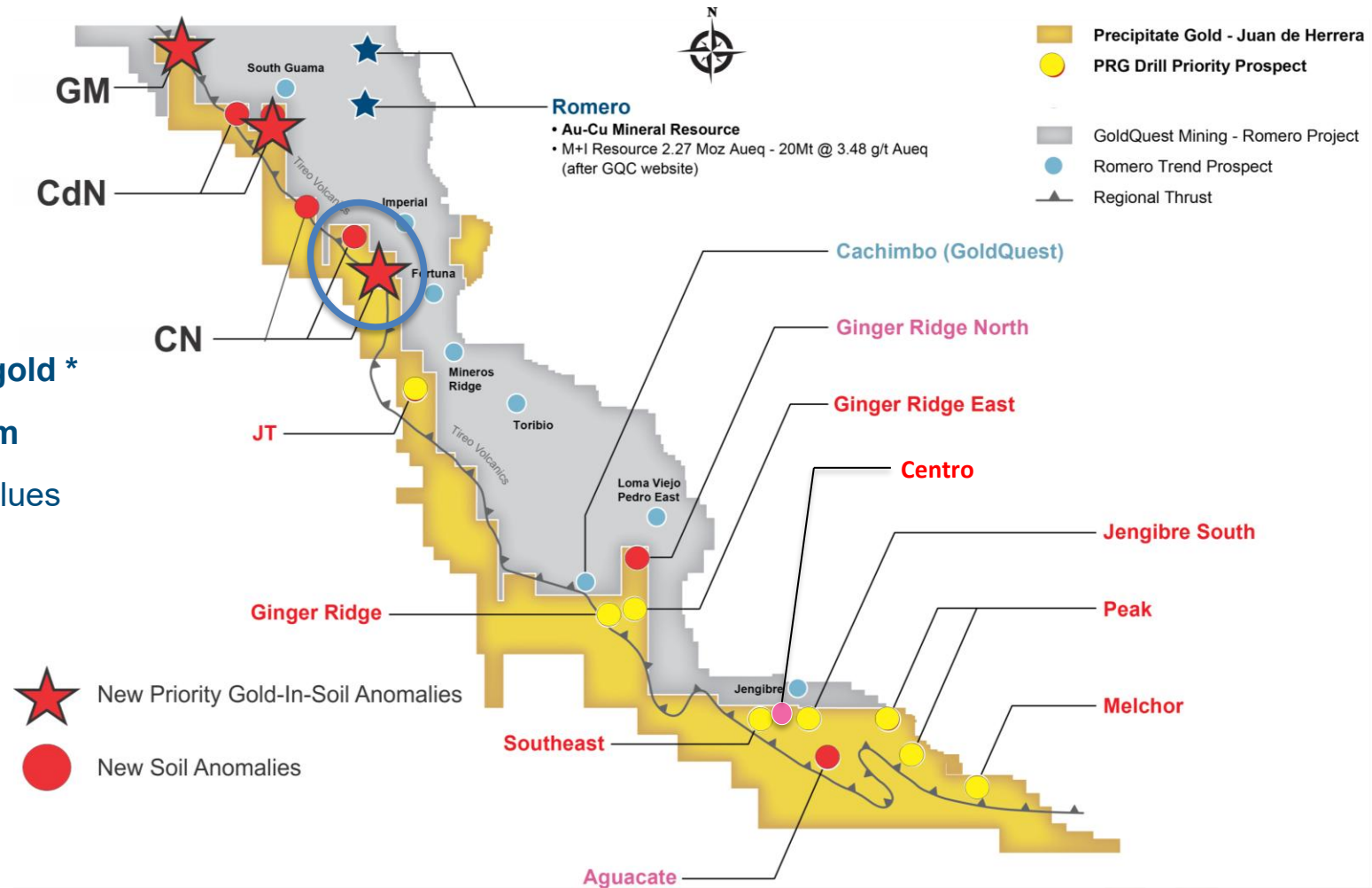


Juan de Herrera CN Zone Highlights

TSX.V: PRG OTCQB: PREIF

CN ZONE SAMPLE HIGHLIGHTS

- High grade rock grab samples yielded values of:
73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold *
Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m
- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold
- Sampling has demarked an area measuring 700m (north-south) by up to 300m (east-west).



* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.



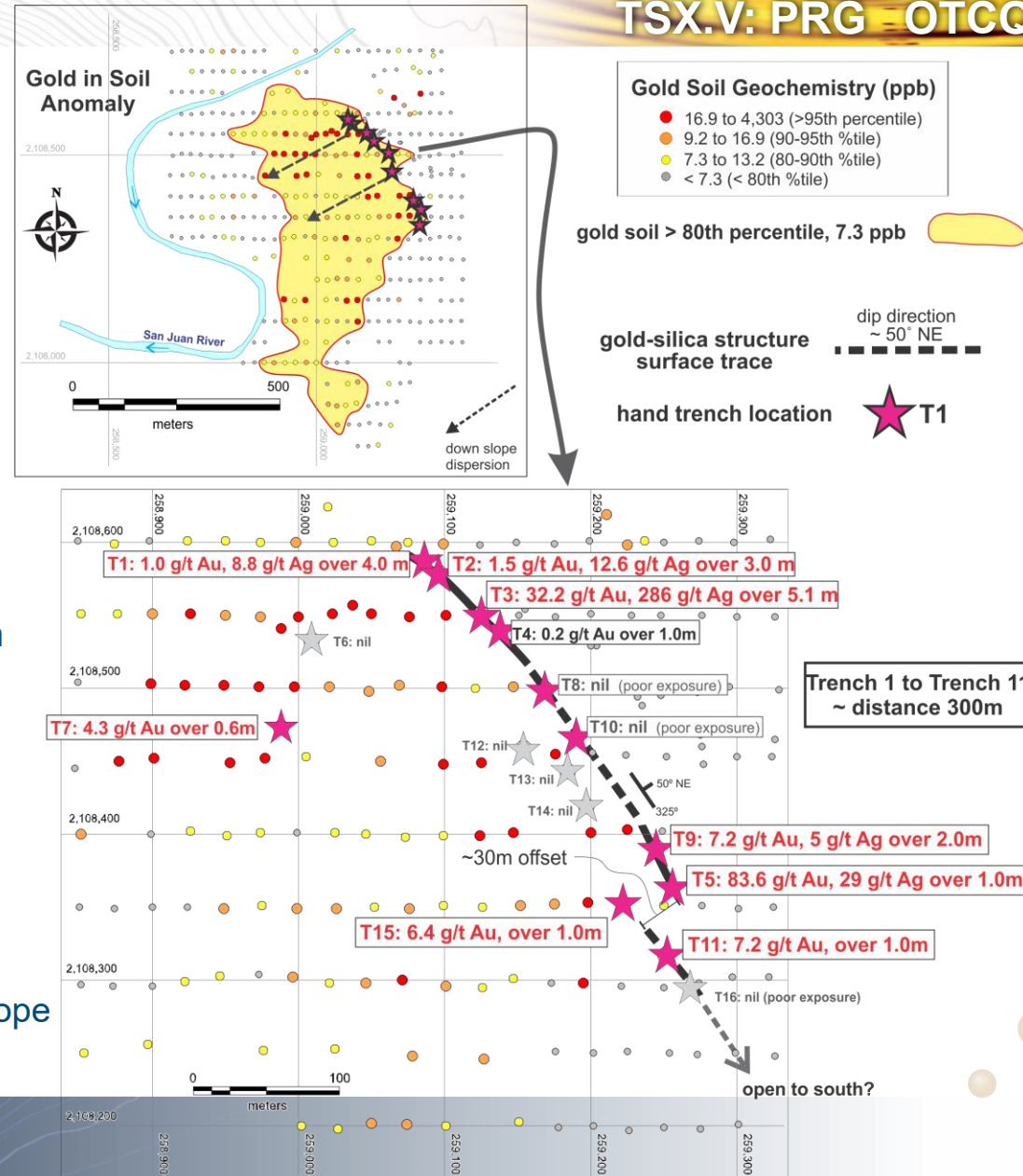
Juan de Herrera CN Zone Trenching

TSX.V: PRG OTCQB: PREIF

CN ZONE TRENCH SAMPLING HIGHLIGHTS

Hand trenches returning highlight results:

- **Trench 15:** 6.4 g/t gold, 6.5 g/t silver over 1.0m
- **Trench 11:** 4.6 g/t gold, 6.1 g/t silver over 0.6m
- **Trench 10:** nil Au. Poorly exposed structure zone
- **Trench 9:** 7.2 g/t gold, 5.0 g/t silver over 2.0m, within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
- **Trench 8:** nil Au. Poorly exposed structure zone
- **Trench 7:** 4.3 g/t gold over 0.6m (off-trend and down slope from main structure)
- **Trench 5:** 83.6 g/t gold, 29.0 g/t silver over 1.0m
- **Trench 4:** 0.2 g/t gold, 2.1 g/t silver over 1.0m
- **Trench 3:** 32.2 g/t gold, 286.0 g/t silver over 5.1m
- **Trench 2:** 1.5 g/t gold, 12.6 g/t silver over 3.0m
- **Trench 1:** 1.0 g/t gold, 8.8 g/t silver over 4.0m
- The structure has a current **strike length of over 285 metres** and is open to the south at an offset
- The gold-in-soil anomaly is an **estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west)**. Soils are affected by down slope dispersion to the southwest.





Pueblo Grande, General Map

TSX.V: PRG OTCQB: PREIF

STRATEGIC LAND POSITION – owned 100%

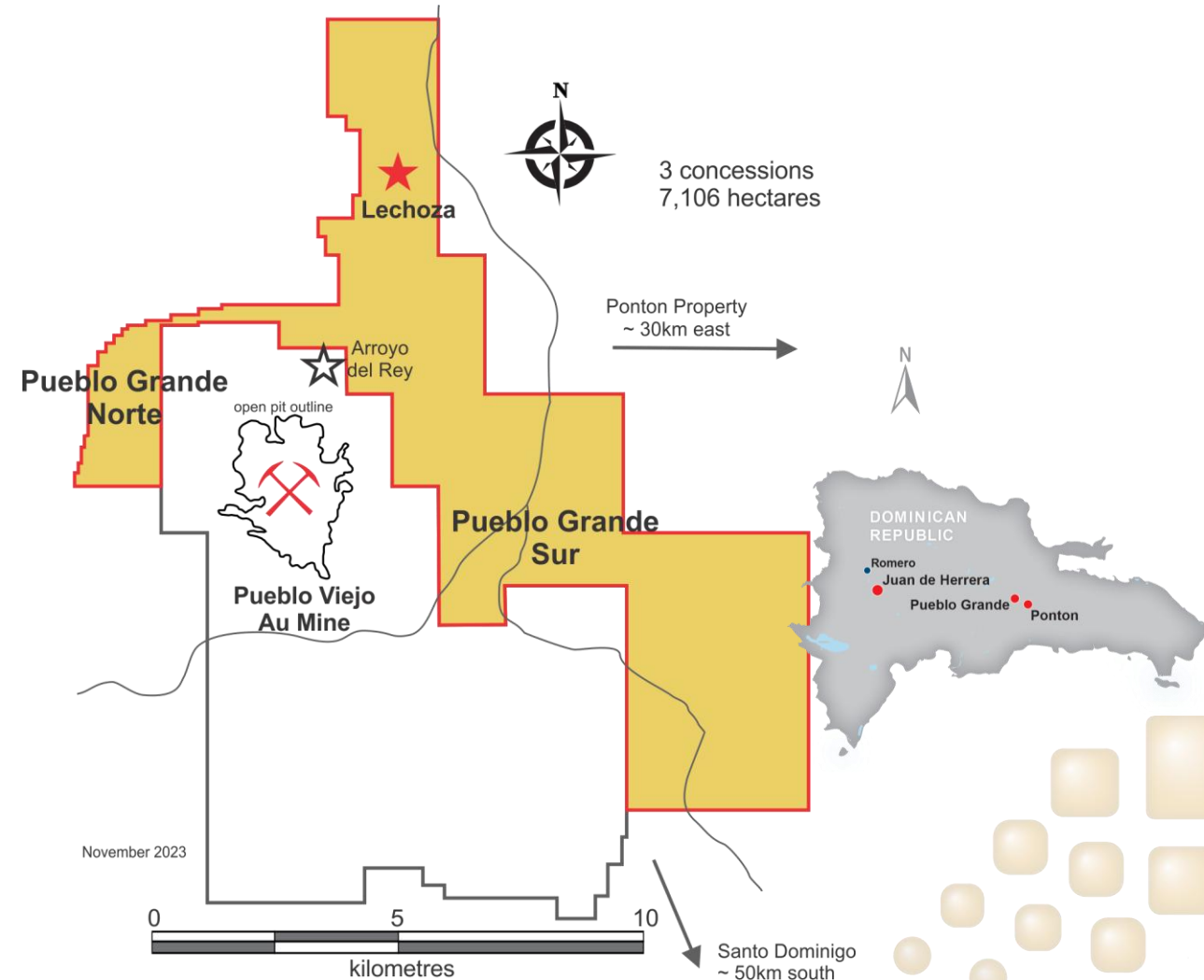
Land package surrounds Barrick's Tier 1 Pueblo Viejo mining operation.

Barrick spent US\$7.0 million in exploration, paid US\$5.0 million in a cash payment as part of an agreement amendment, and granted a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold exploration included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes ~6,000 metres) within the two major target areas.

Data compilation and assessment ongoing for future exploration.

Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.



Dominican Republic Assets Provide Strategic Optionality

Juan de Herrera Project (owned 100%)

- Strategically located adjacent to Goldquest Mining's Romero Project
- Multiple new geochemical Anomalies Identified late 2024, early 2025
- Expanded and more detailed IP geophysical surveying July and August 2025
- Multiple Advanced and Highly Prospective Drill Targets; Many with Drill Permits.

Ponton Project (owned 100%)

- Coincidental Geochemical and Geophysical anomalies
- Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted

Pueblo Grande Project (owned 100%)

- Recent 5-year exploration program completed by Barrick Gold
- Expenditures exceeding US\$7.0 million
- Surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes, ~6,000 metres) within the two major target areas
- Data compilation and assessment ongoing for future exploration.





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