



Advancing STRATEGIC, DISTRICT SCALE

**GOLD AND COPPER CAMPS**  
in the **Dominican Republic**

TSX.V: PRG OTCQB: PREIF

Corporate Presentation  
January | 2026



# Forward Looking Statements



TSX.V: PRG OTCQB: PREIF

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- **C\$9.5M Current Working Capital.**
- **Recent C\$6.5M Placement with Strategic Dominican Institutional Investors closed Jan 9, 2026**
- **100% Owned Dominican Republic Projects, Drill Ready**
- **Exploration Focused on Epithermal Gold and Copper VMS Targets**
- **Juan de Herrera adjacent to 3.5M oz Au eq Romero Deposit**
- **Ginger Ridge Zone DDH 5: 13.4 g/t Au over 5.0m**
- **Highlight CN Zone Trench: 32 g/t Au over 5.1m**
- **Ongoing JdH Exploration Expanding Known Targets & Identifying New Targets for near term Drill Testing.**



## Trading Symbols

## Issued and Outstanding Shares

## Fully Diluted Shares

**Warrants** (\$0.17 exp July 2027)

**Options** (\$0.095 to \$0.28)

**Market Capitalization** (at \$0.30)

**Working Capital** (approx. at Jan, 2026)

**Barrick Gold Corp.**

**Strategic Metals Ltd.**

**Management, Founders, Insiders**

**Dominican Institutions and HNW**

PRG.V  
PREIF

189.3M

230.3M

29.4M

10.4M

56.0M

\$9.5M

6.5%

6.5%

3%

20%

## 12 Month Trading Chart - PRG.V







# Directors & Management

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## Jeffrey Wilson

President & CEO, Director

30 years experience in mining sector. Background in IR and finance.

**Welcome Opportunities** purchased by **Endeavour Mining 2002**. **Aquiline Resources** bought by **Pan American Silver**. **Silver Quest Res.** bought by **New Gold in 2012 for a value of \$130.0M**. Current Director of multiple resource-focused public companies

## Alistair Waddell

Director

Exploration Geologist, Partner at the **NewQuest Capital Group** and President and CEO of **Inflection Resources**.

A founder of **GoldQuest Mining Corp.** and former VP Greenfields Exploration at **Kinross**. Current Director of multiple resource-focused public companies.

## Jose Acebal

Director

**Dominican national**. Extensive experience across industrial operations, infrastructure development, and extractive industries in the DR. **Expertise in permitting, logistics, operational execution, and regulatory engagement**. Previously with **Goldman Sachs** in the Debt Capital Markets group covering Latin America. Serves on the boards of several diversified and infrastructure-oriented businesses.

## Michael Moore

VP Exploration

**Exploration Geologist** with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America. Current Director of multiple resource-focused public companies

## Mr. Mejico Angeles-Lithgow

Advisor

Dominican national. Formerly **President and Executive Director of the Barrick-Pueblo Viejo mining operation**, which is the single largest investment in the country's economic history.



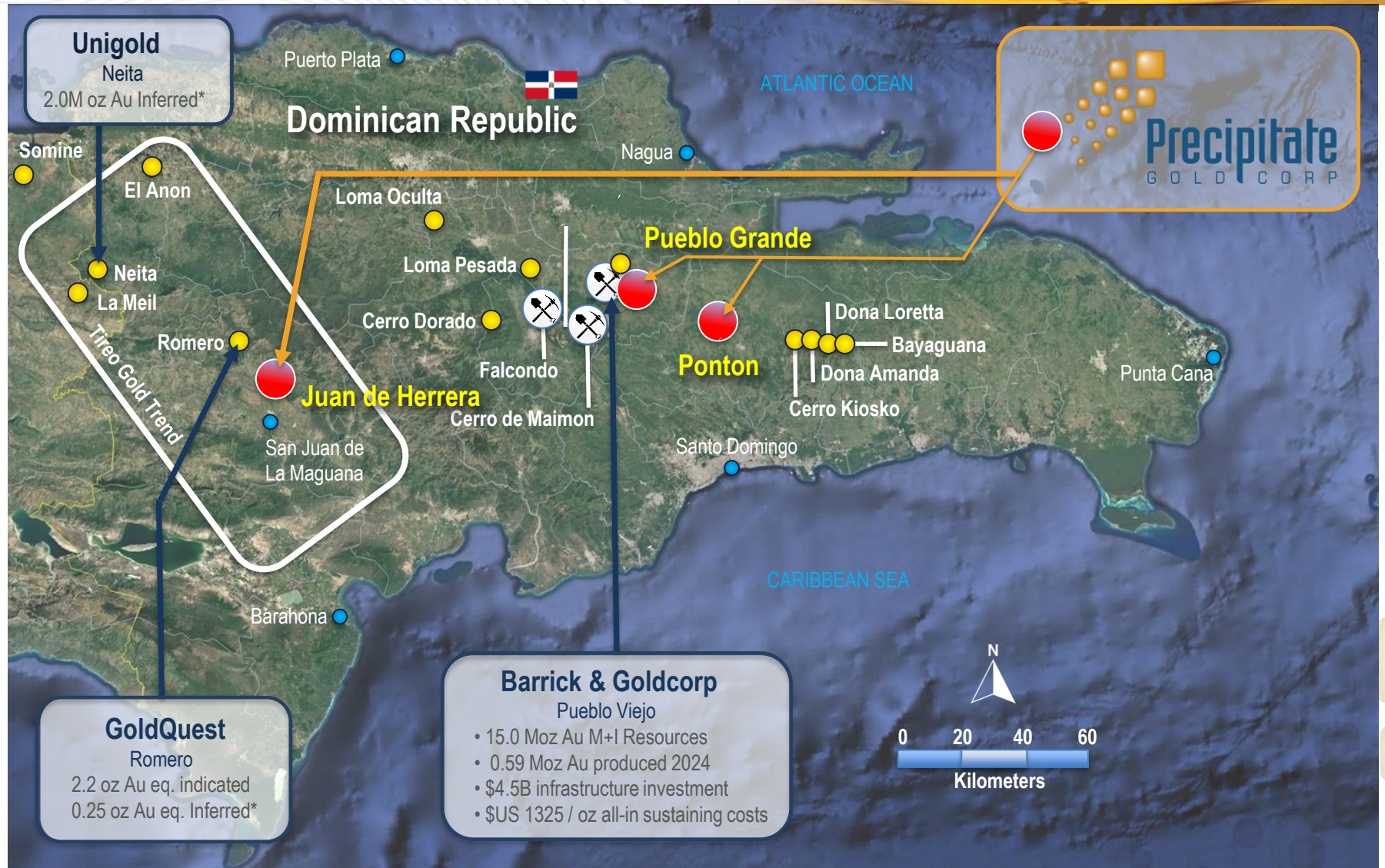


# Dominican Republic Assets

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- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately \$1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean

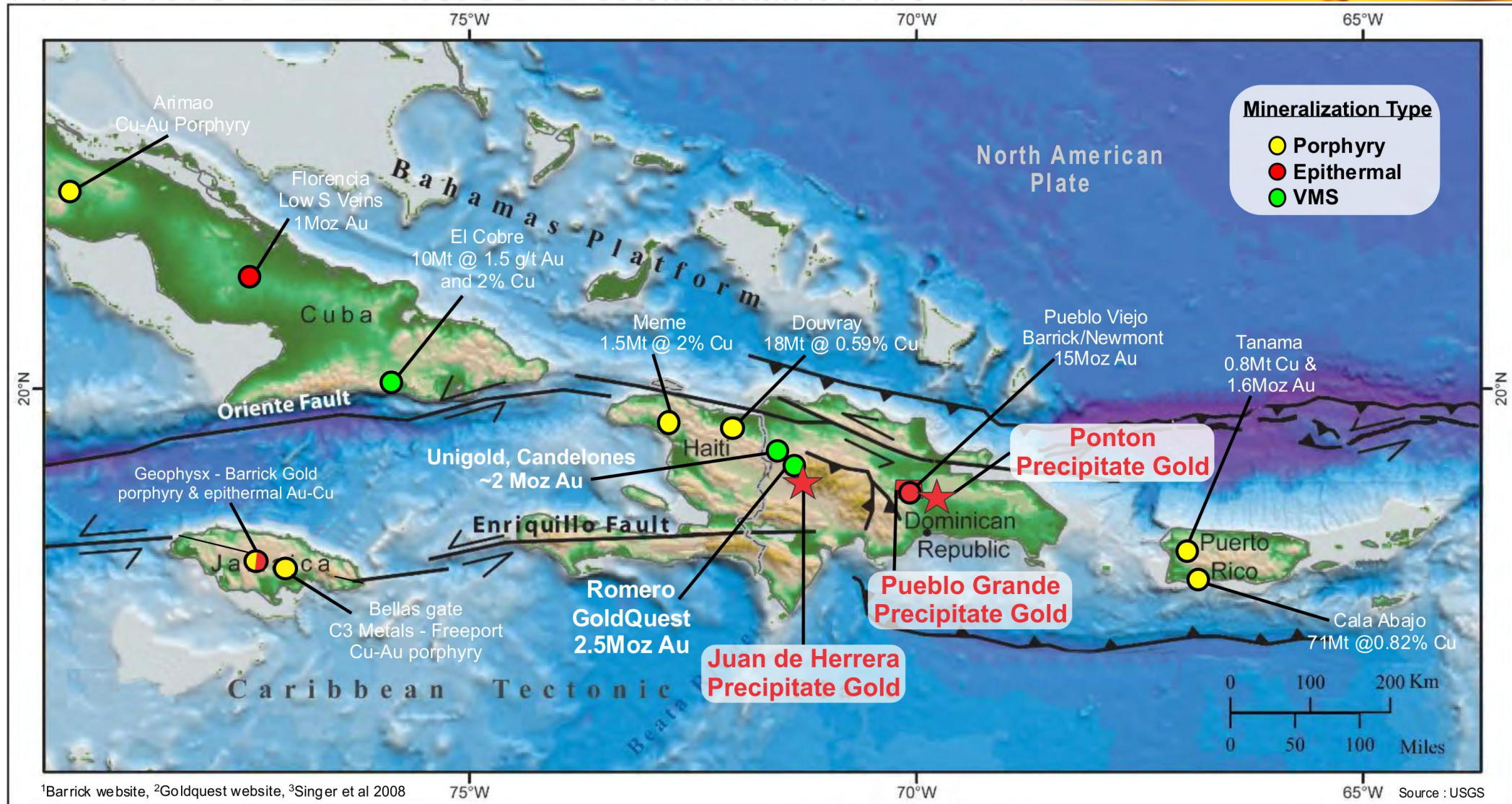






# Juan de Herrera Tireo Formation Rocks

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# Juan de Herrera Tireo Formation Rocks

TSX.V: PRG OTCQB: PREIF

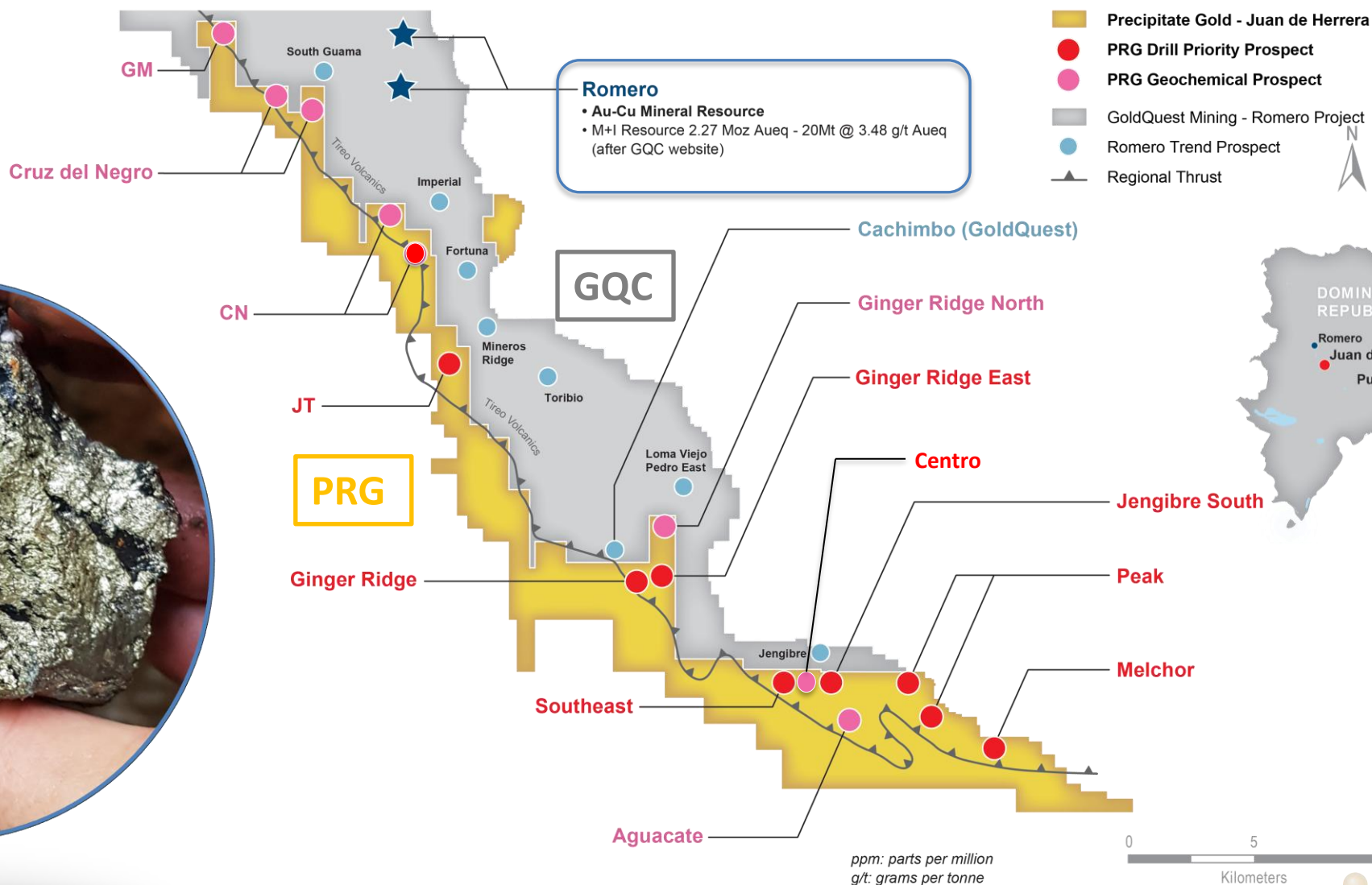






# Juan de Herrera Exploration Targets

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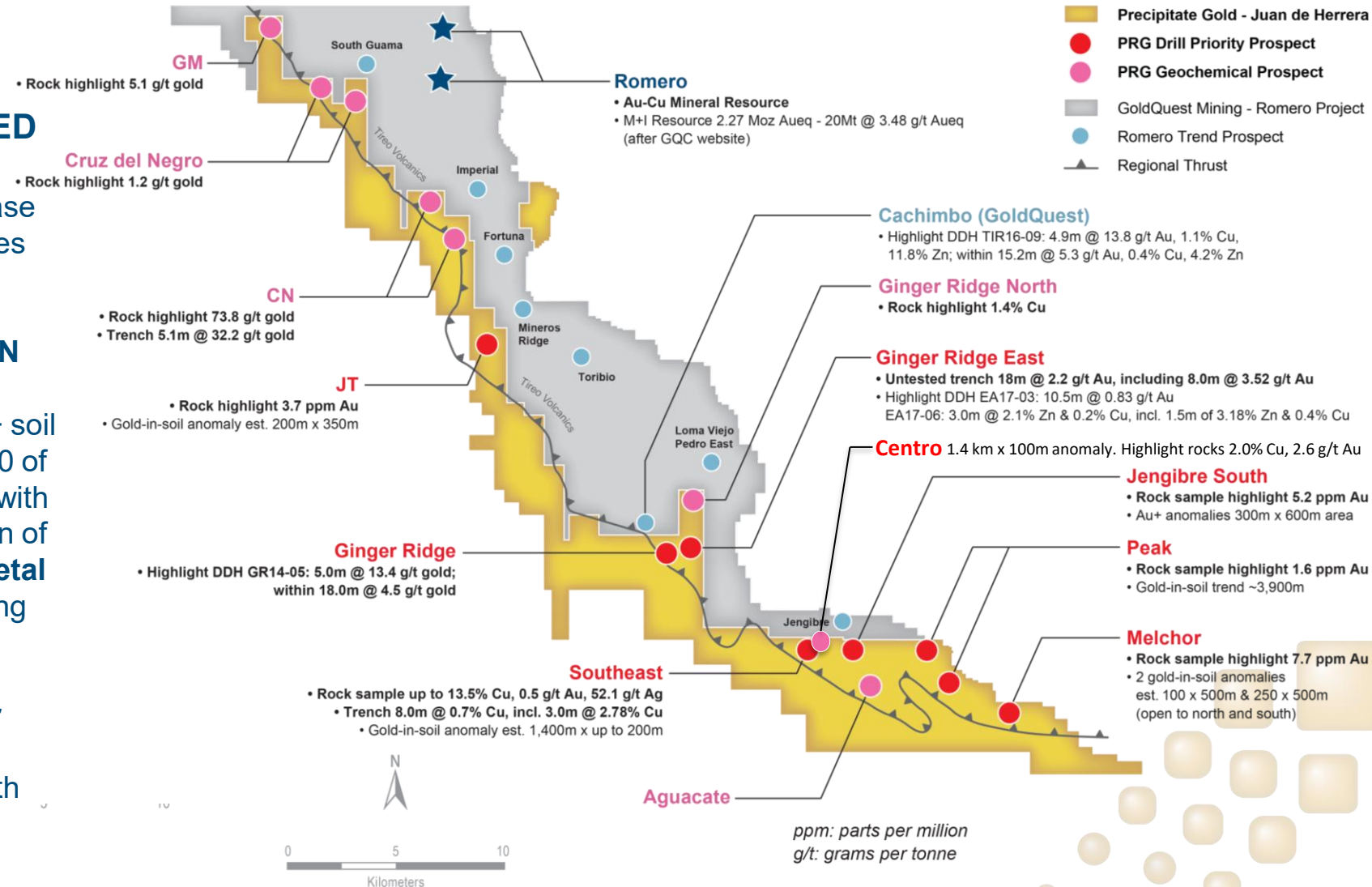


# Juan de Herrera Exploration Targets

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## 2025 MULTIPLE NEW TARGETS DELINEATED

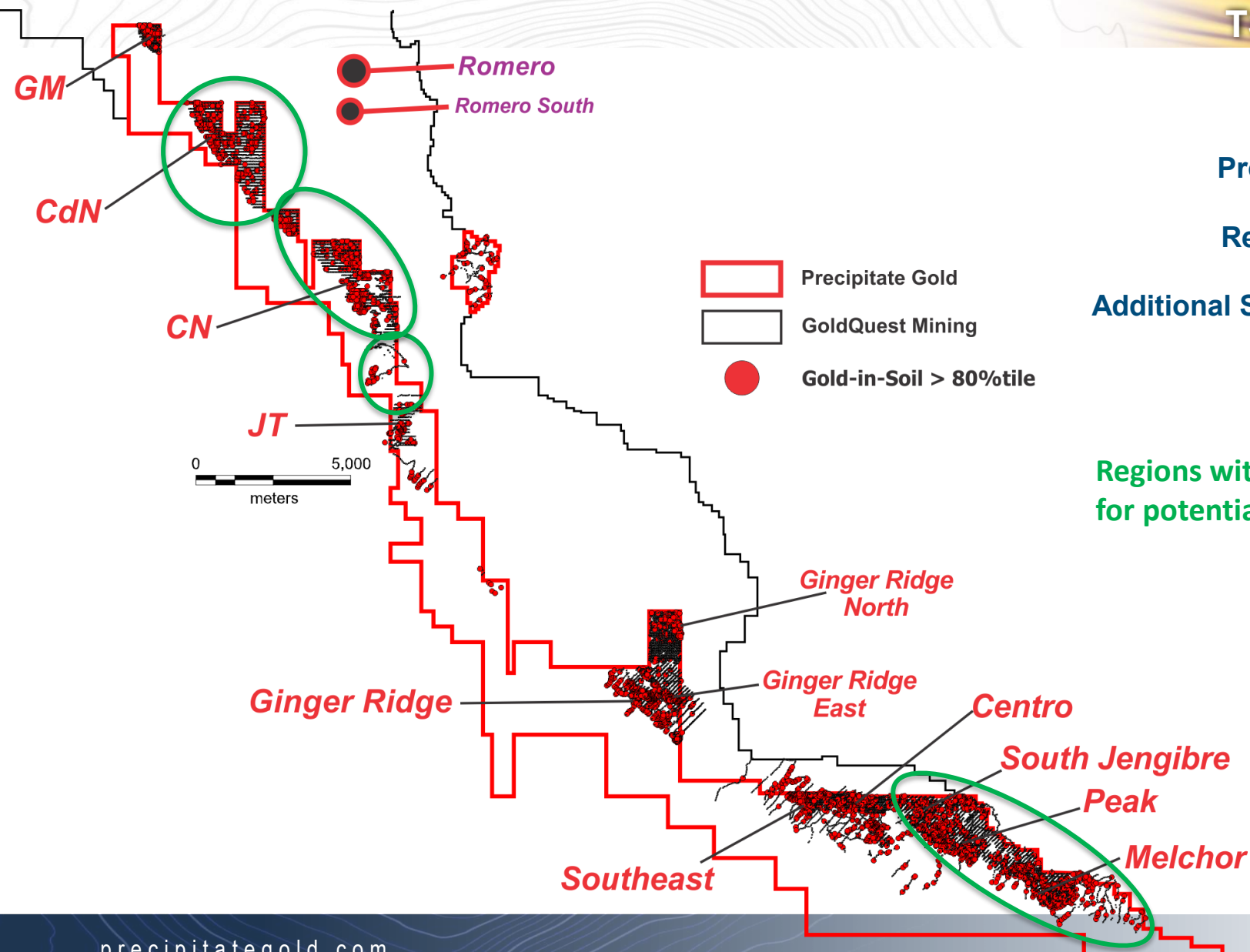
- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized 4 zones for up exploration, **Southeast, Centro, Jengibre South, and CN**
- Targets identified via the collection of 17,000+ soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of **~ 8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for possible near future laboratory analyses**, collected from various project areas, some with minor exploration history.





# Juan de Herrera Regional Gold-in-Soil

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Project wide Gold-in-Soil Samples

Red circles > 80 percentile values

Additional Soil Samples Pending Laboratory Results

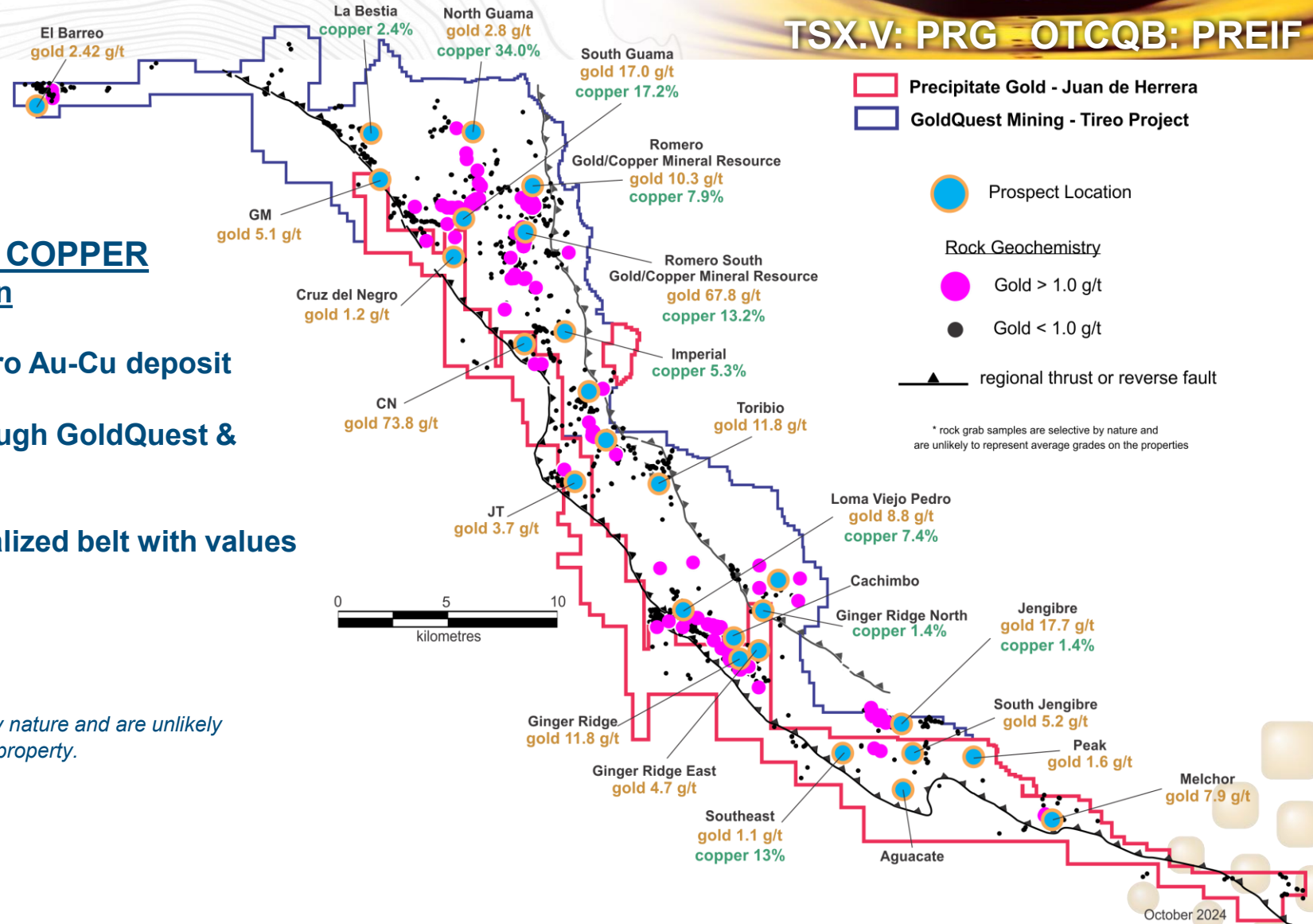
Regions with additional soils in storage for potential future analyses

# District Scale Potential

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## HIGH GRADE GOLD AND COPPER The Tireo Formation

- Host to the multi-million ounce Romero Au-Cu deposit
- Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects
- Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu\*
- Largely underexplored.
  - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*





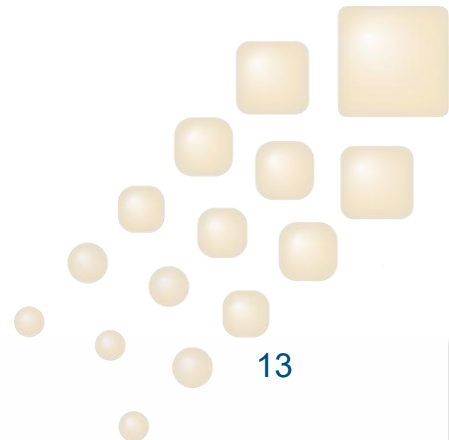
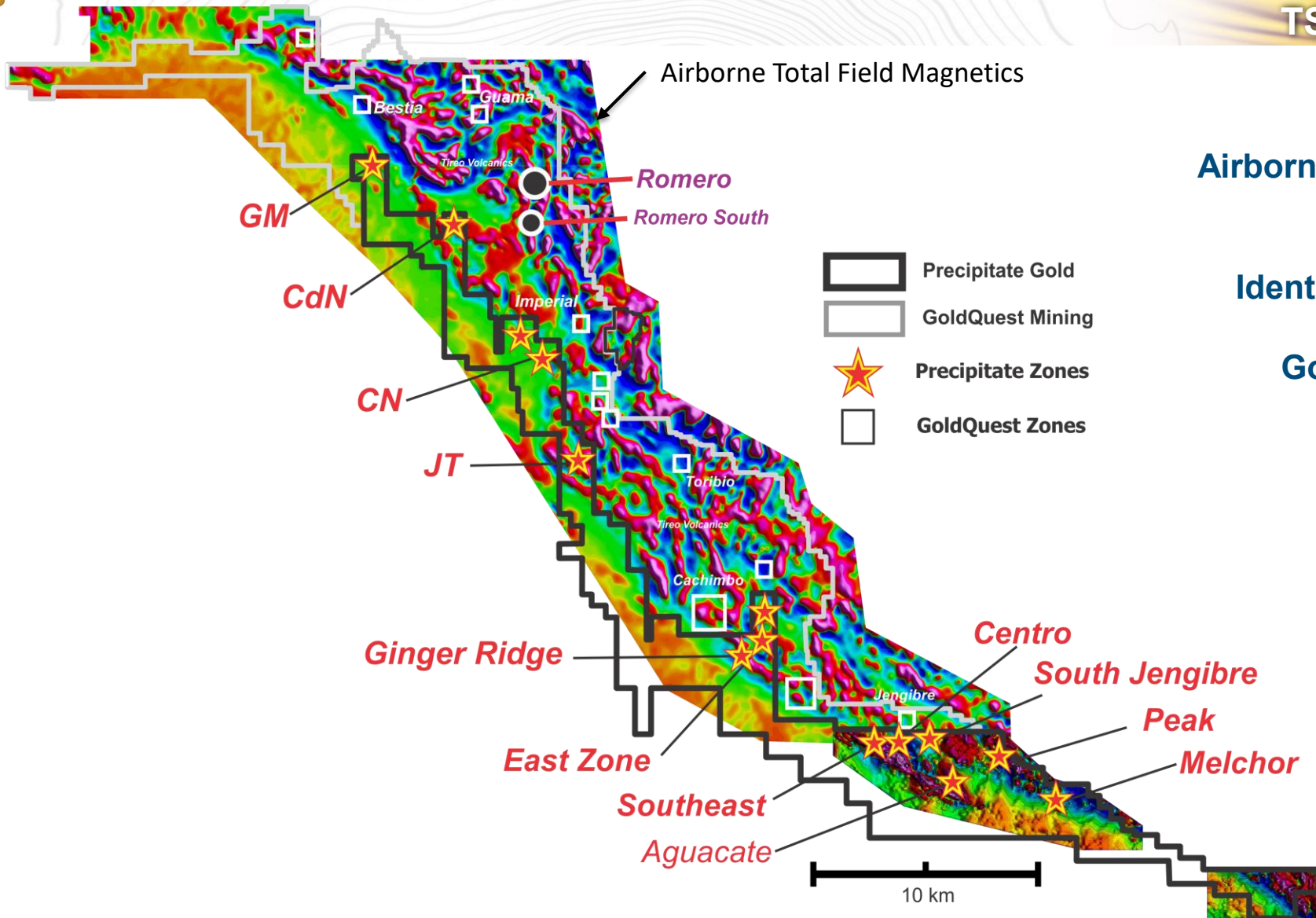


# Juan de Herrera Regional Magnetics

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Exceptional Project-wide  
Airborne Magnetics Geophysical Coverage

Identifying Tiroo Formation Volcanics,  
the preferred host rocks for  
Gold and Copper mineralization.

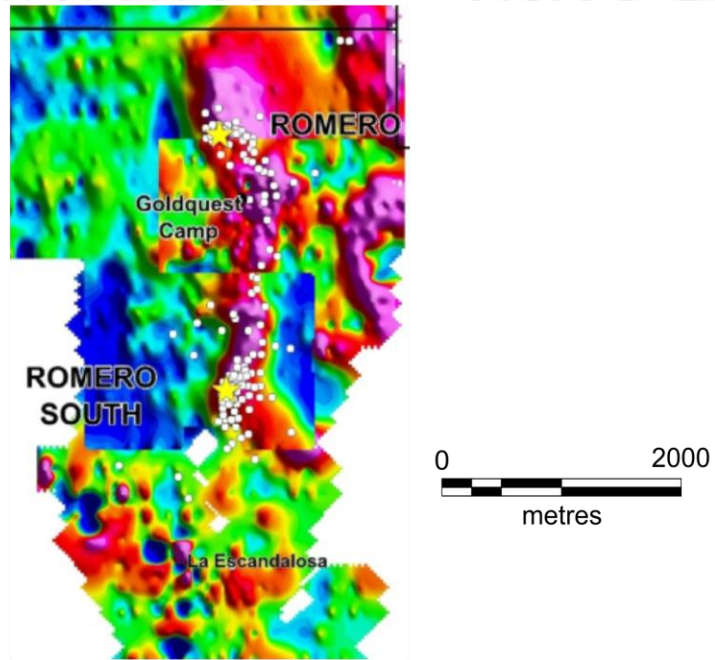




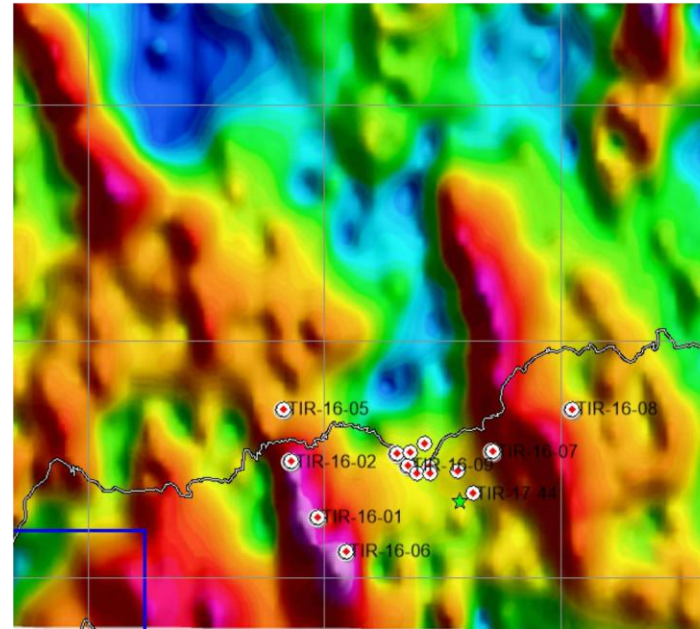
# IP Chargeability Tيرةo Camp Comparison



Romero, GoldQuest



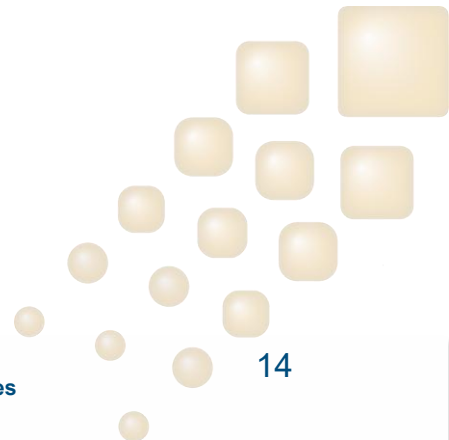
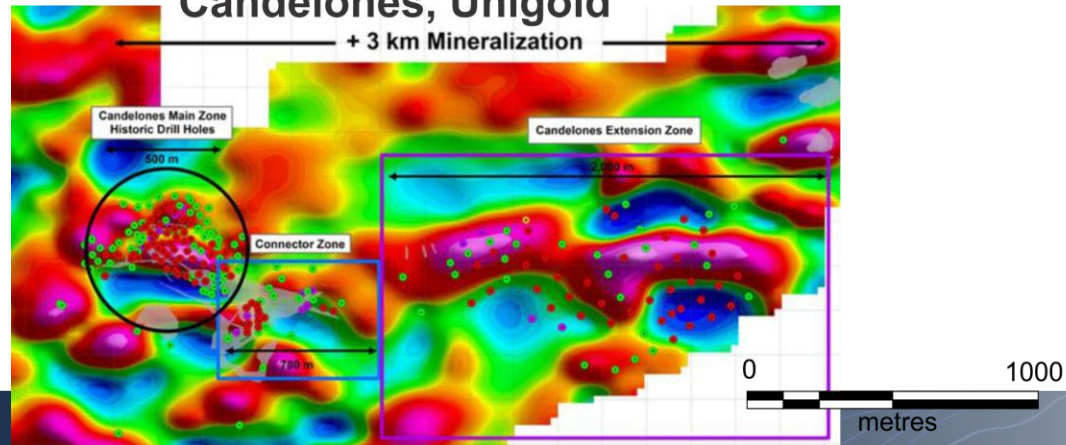
Cachimbo, GoldQuest



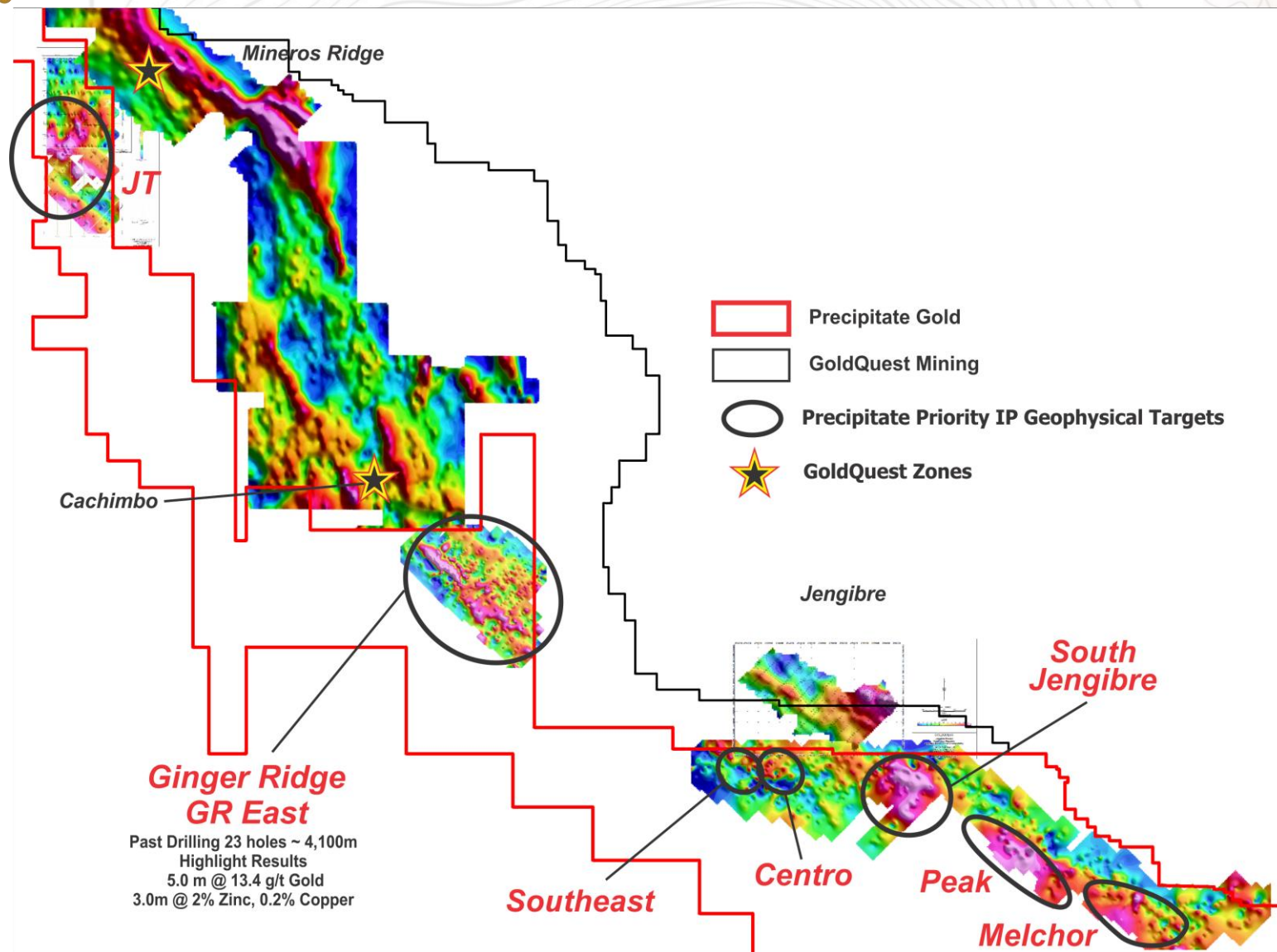
**Induce Polarization (IP) Geophysics  
A Critical Tool of Drill Targeting**

**Important Correlation between  
Chargeability Highs and  
Mineral Discovery Success**

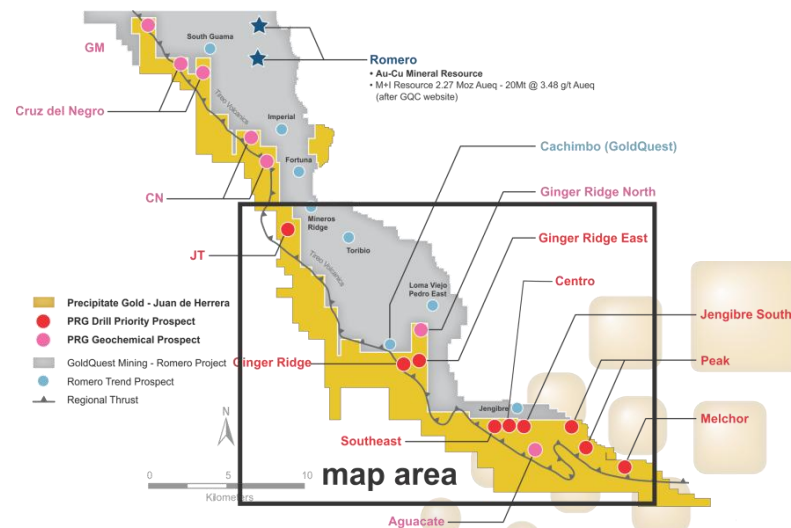
Candelones, Unigold



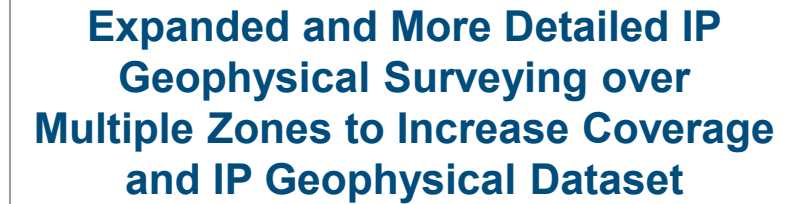




- Induce Polarization Geophysics - A Critical Tool of Drill Targeting
- Chargeability Anomalies in Tiroo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets
- 2025 - 2026 Infill & Expansion IP Surveying Completed



## TSX.V: PRG OTCQB: PREIF

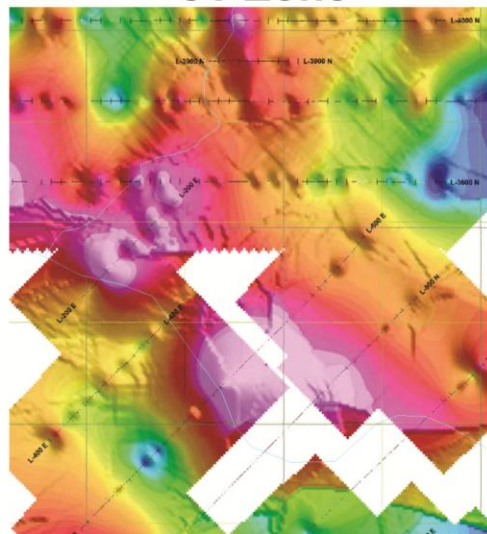




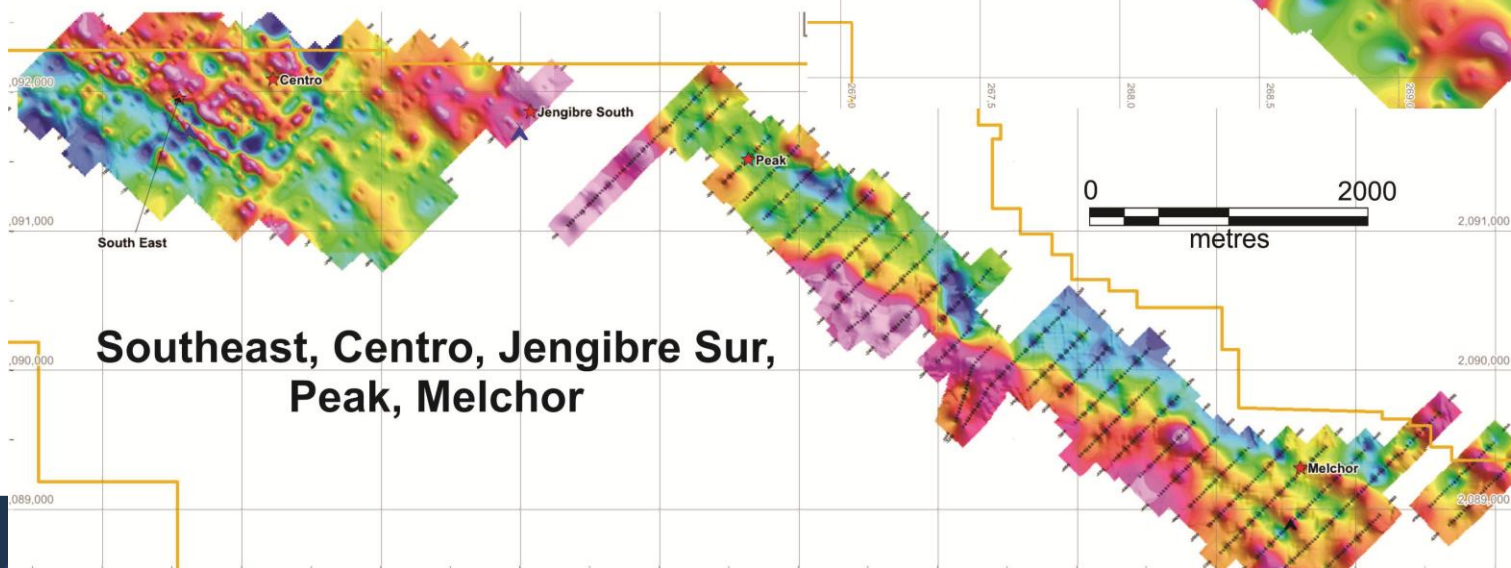
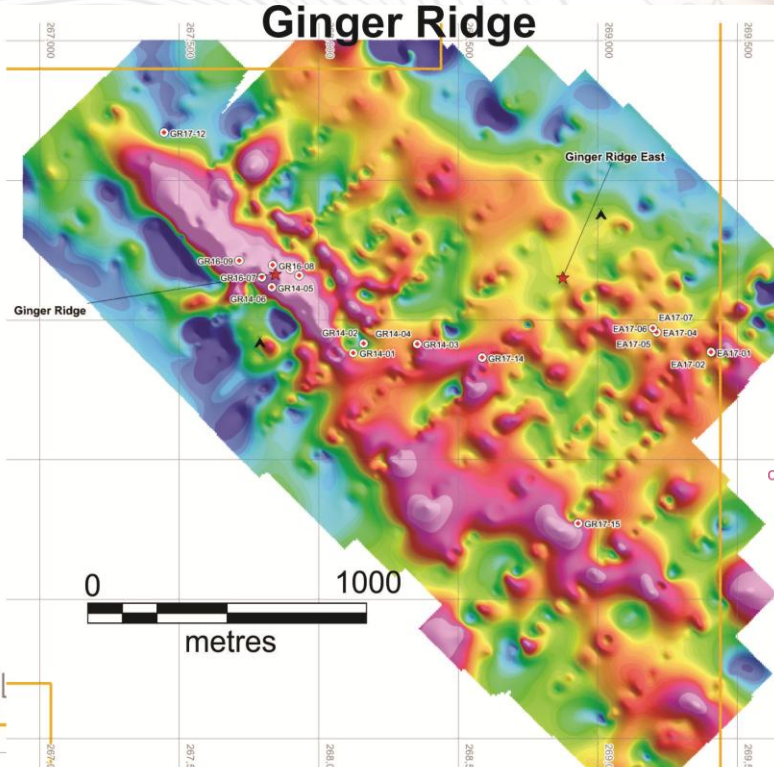
# Juan de Herrera IP Chargeability Maps

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JT Zone

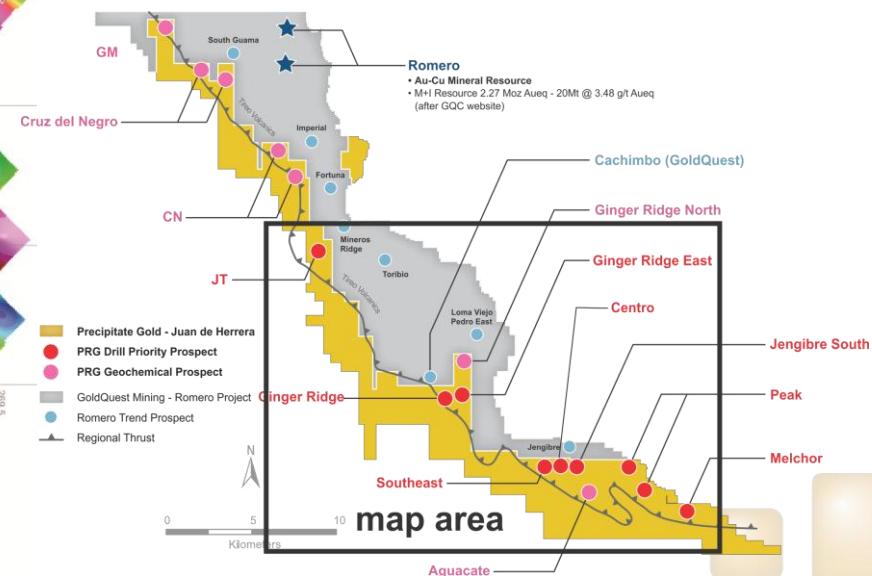


Ginger Ridge



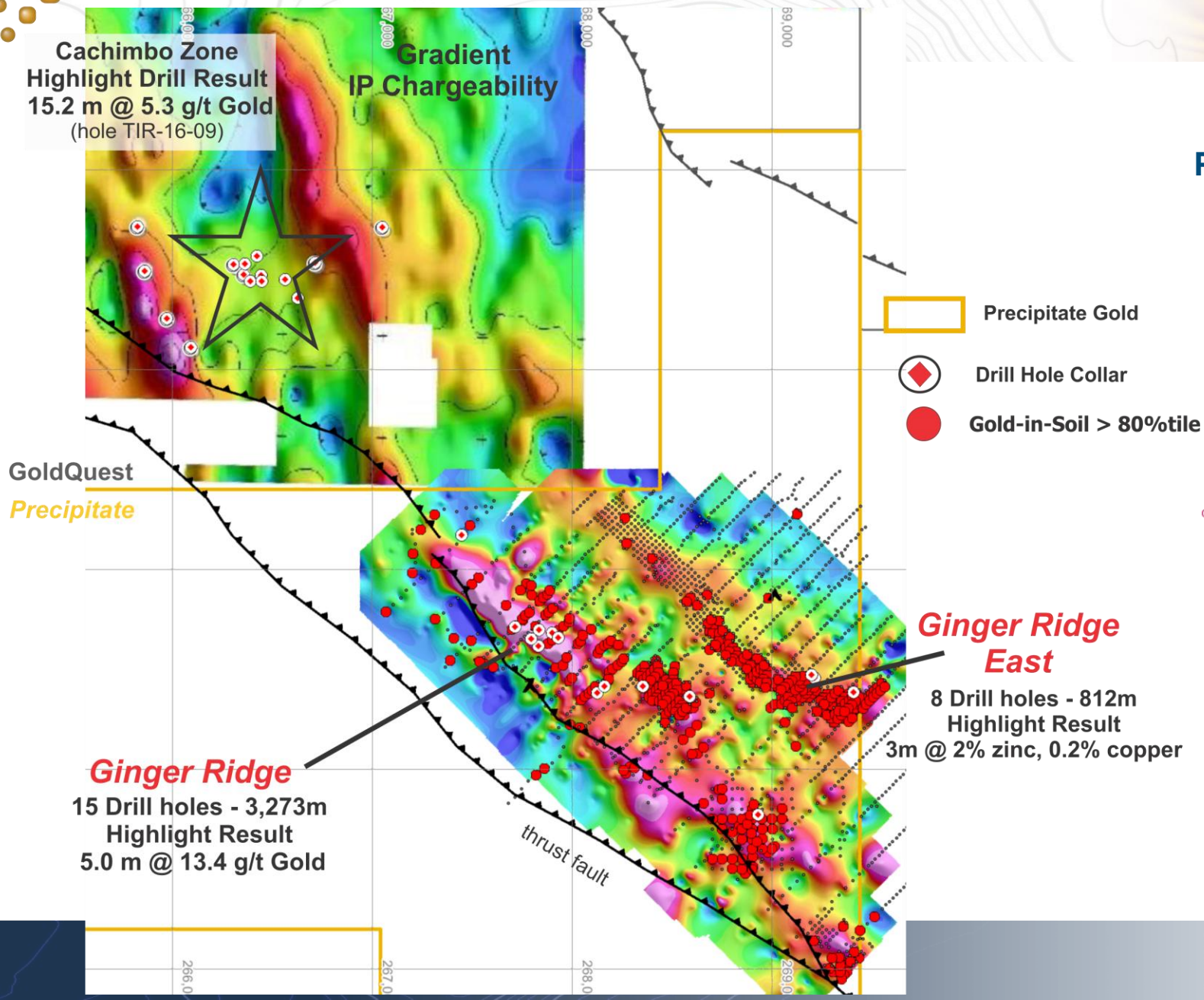
Precipitate  
IP Chargeability Geophysics

Multiple Drill Ready Targets





# Ginger Ridge 2025 IP + Gold in Soils

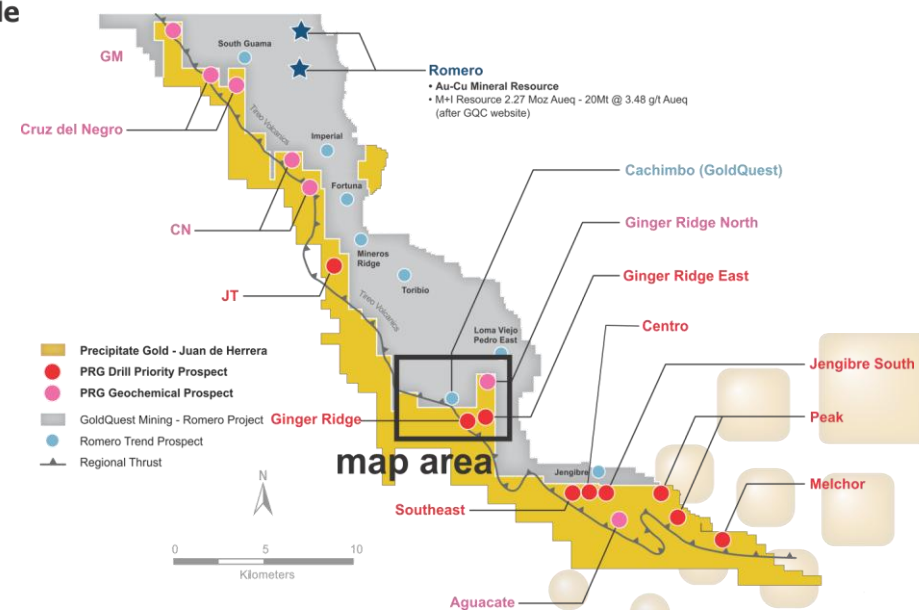


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## Ginger Ridge East Zone

Possible Cachimbo Type Mineralization??  
On strike to the northwest  
Large Untested Region

## NEW 2025 IP Geophysics

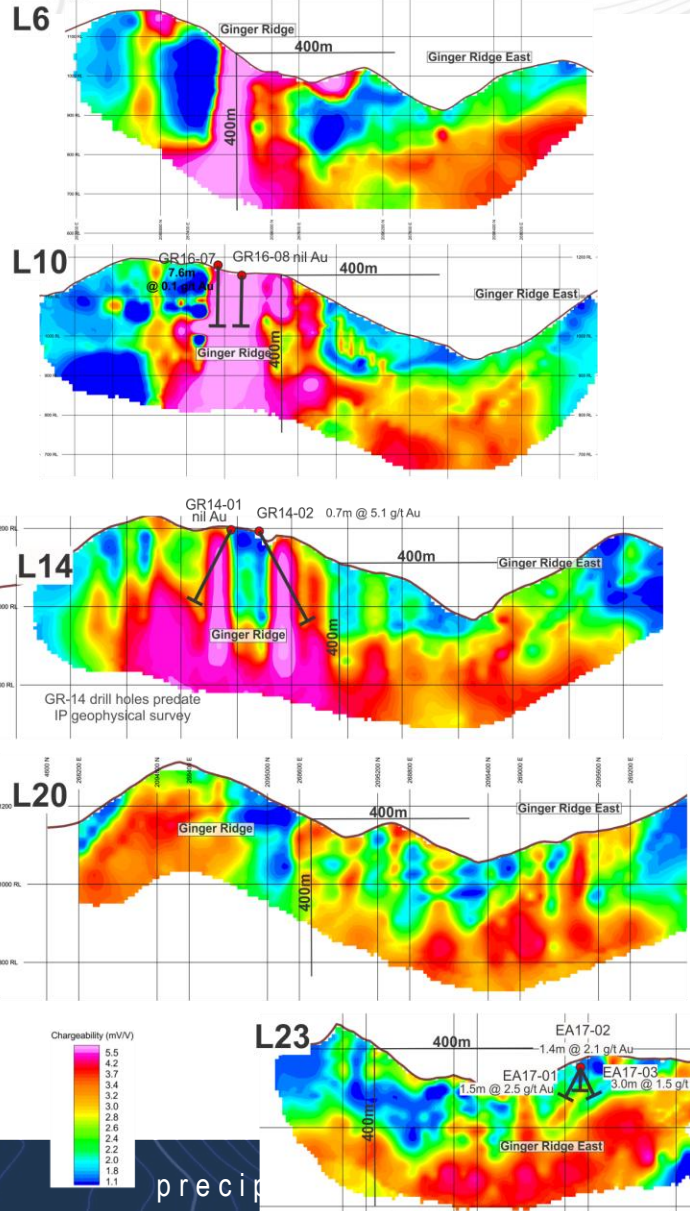




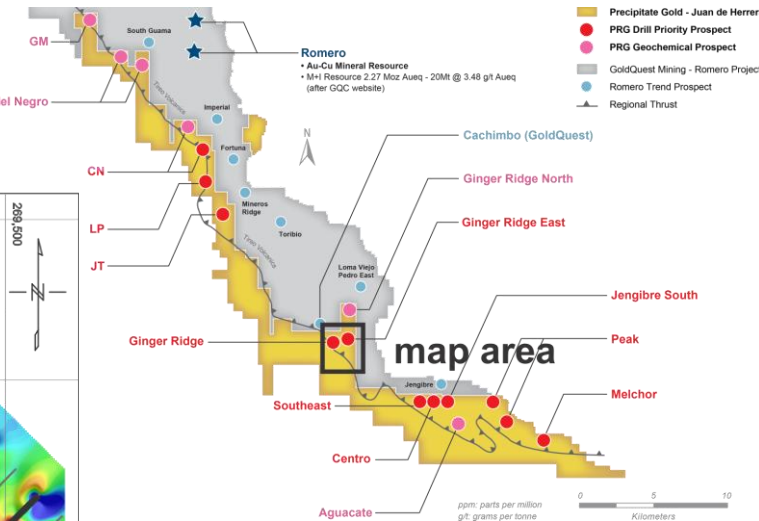
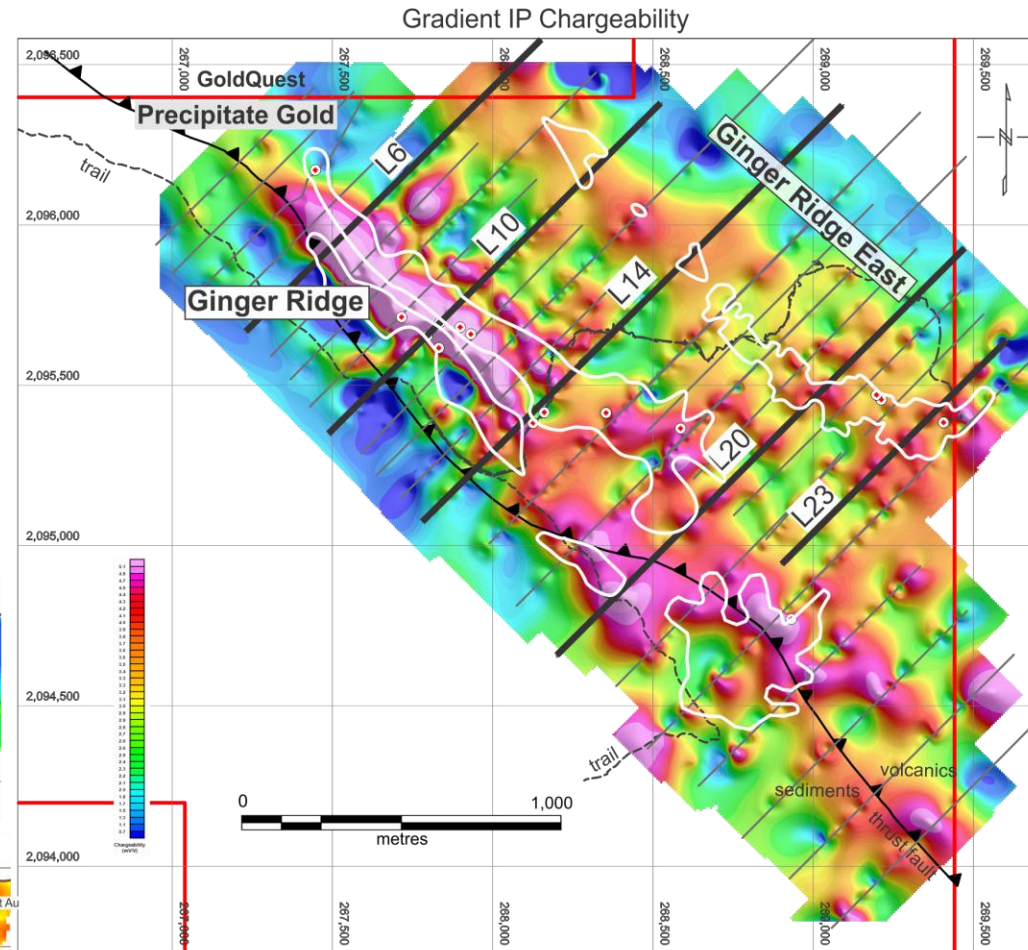
# Juan de Herrera Ginger Ridge IP

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## Vertical Chargeability Sections Looking Northwest



## New 2025 IP Chargeability Anomalies Ginger Ridge Zones

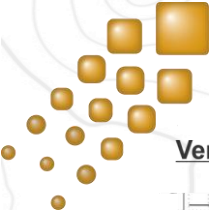


Gold-in-Soil Geochemical Anomaly > 70<sup>th</sup> percentile (5.2 ppb)

2014-17 diamond drillholes

September 2025



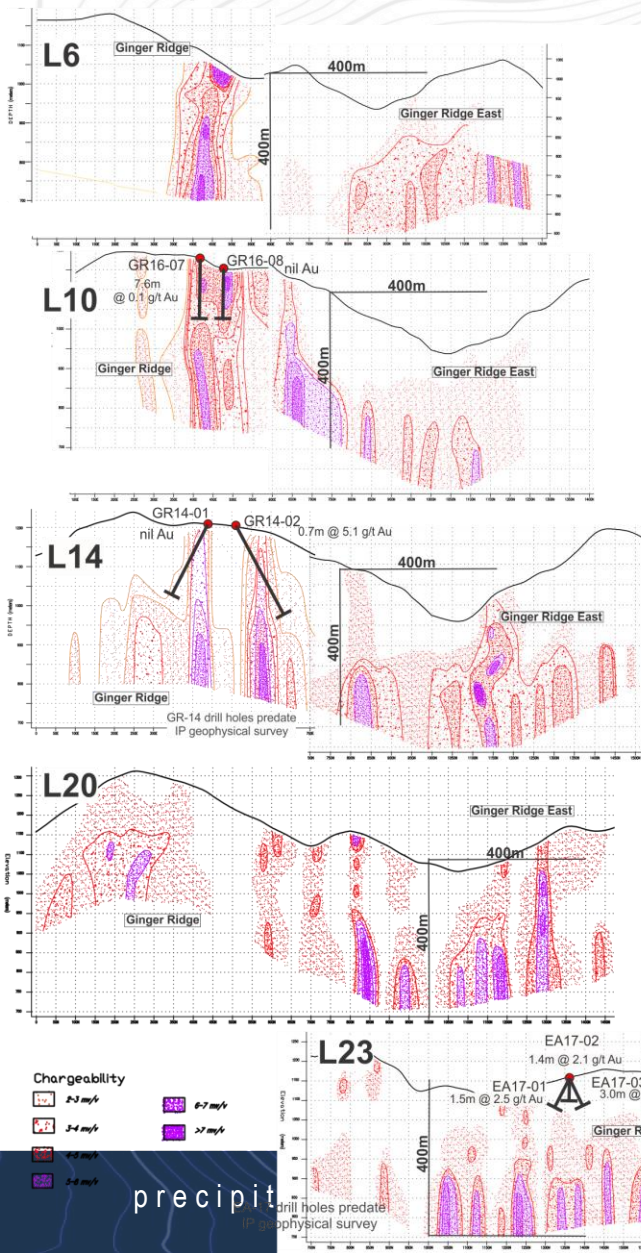


# Juan de Herrera Ginger Ridge IP

TSX.V: PRG OTCQB: PREIF

## Vertical Chargeability Sections

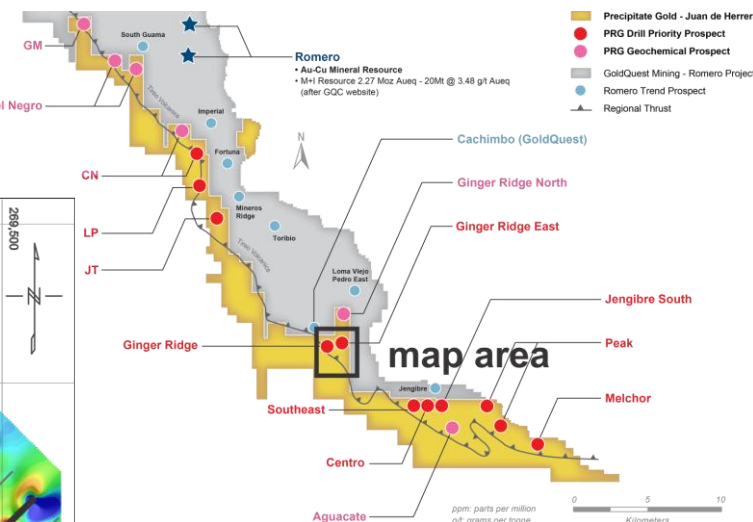
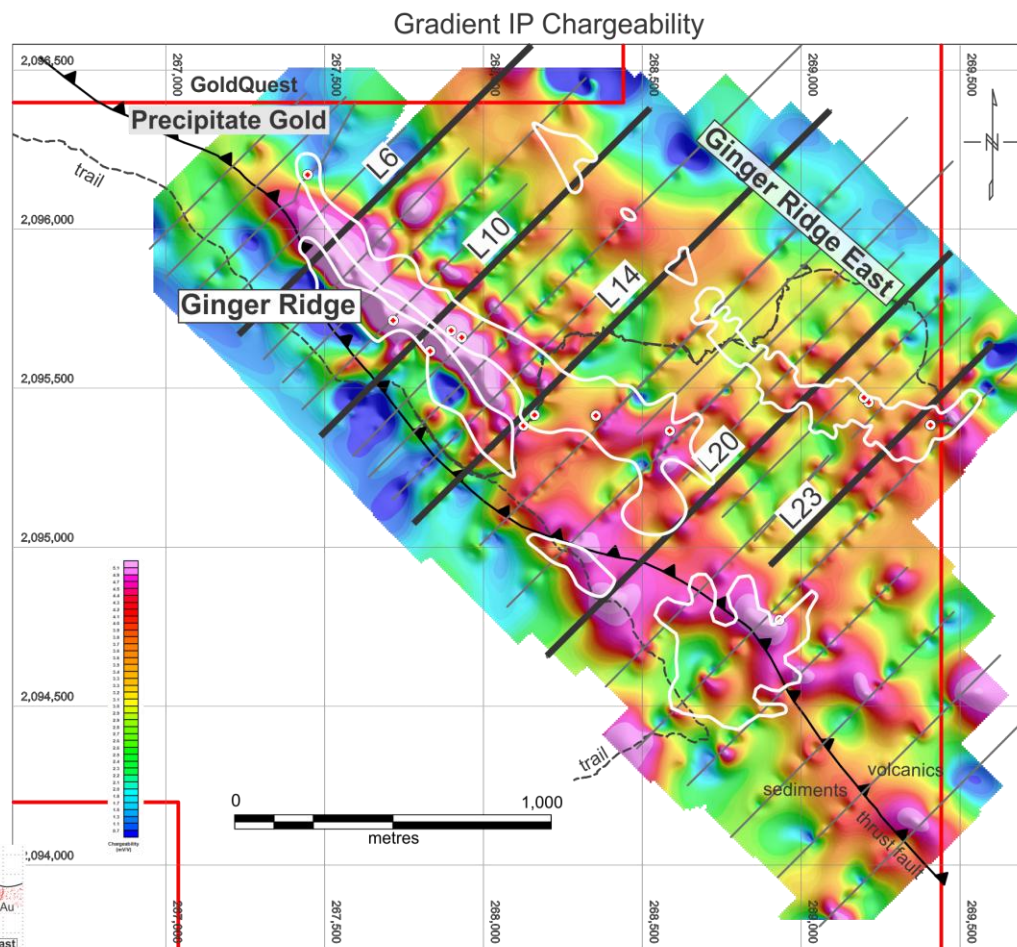
Looking Northwest



## New 2025 IP Chargeability Anomalies

### Quantitative Sections

### Ginger Ridge Zones



Gold-in-Soil Geochemical Anomaly > 70<sup>th</sup> percentile (5.2 ppb)

2014-17 diamond drillholes

September 2025



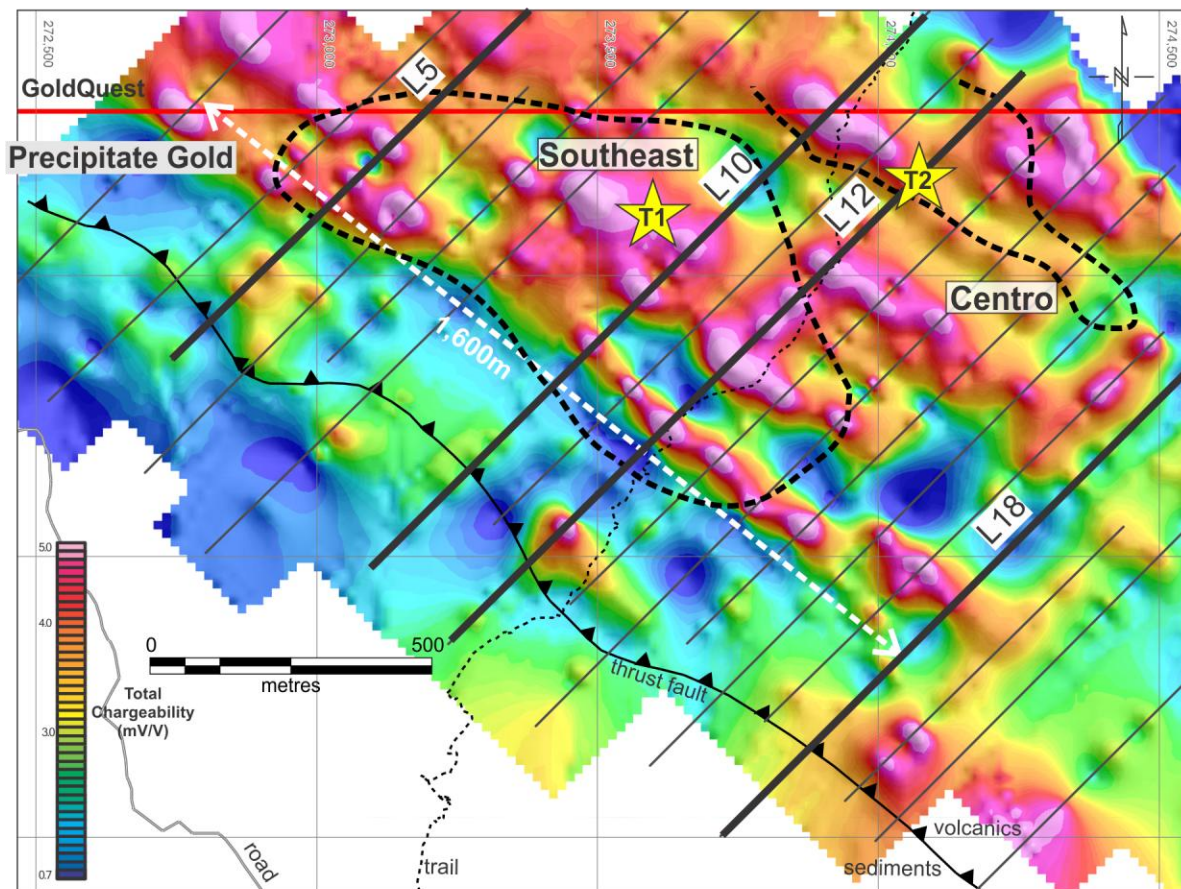


# Juan de Herrera Southeast-Centro IP

## New 2025 IP Chargeability Anomalies

### Quantitative Sections

### Southeast – Centro Zones



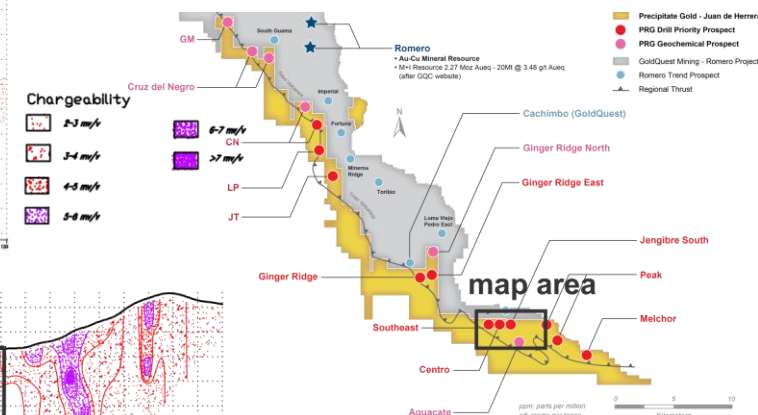
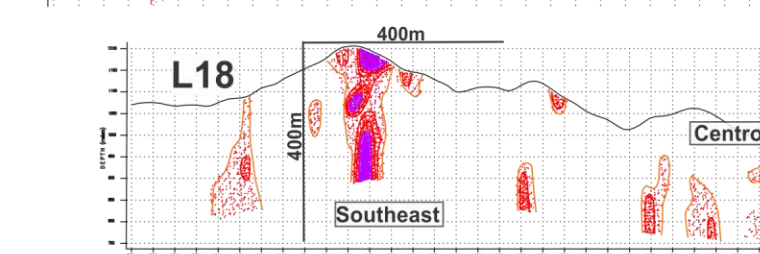
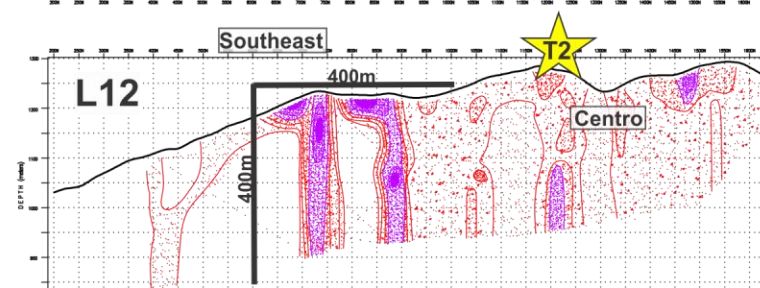
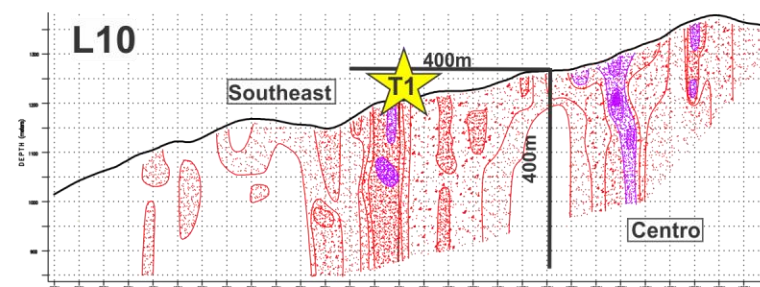
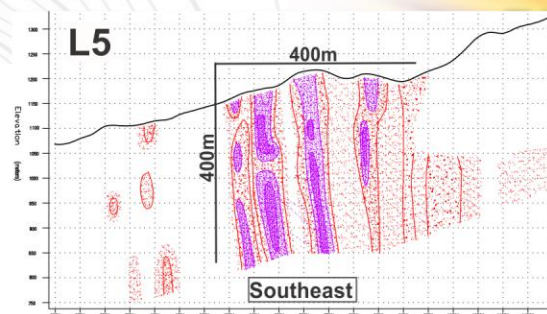
★ Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu  
Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

[precipitategold.com](http://precipitategold.com)

Looking Northwest

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September 2025

21

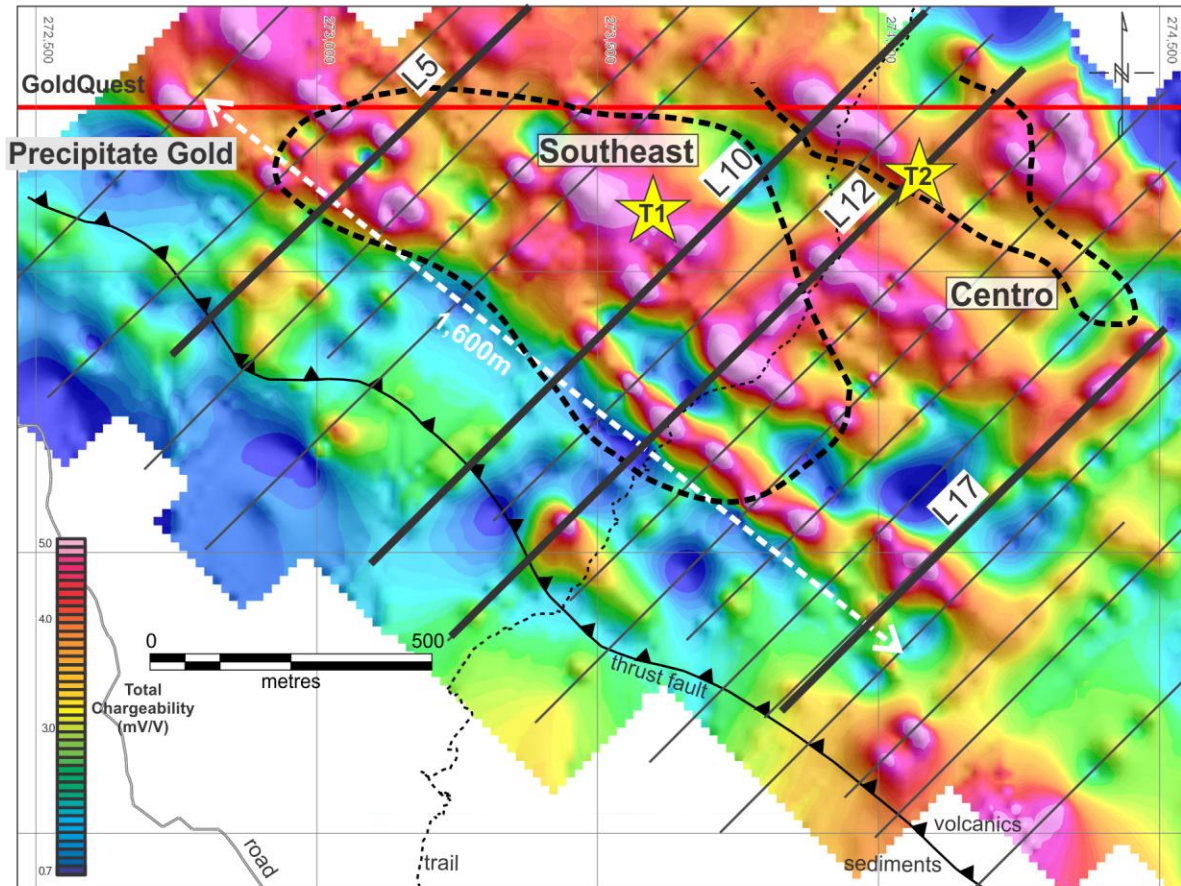




# Juan de Herrera Southeast & Centro IP

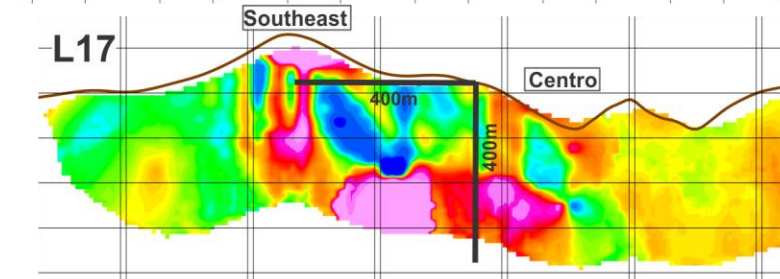
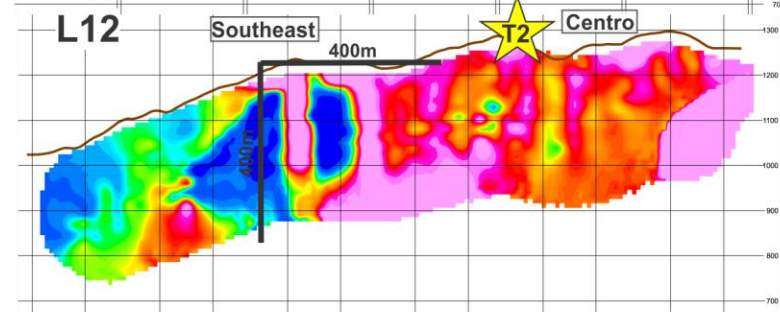
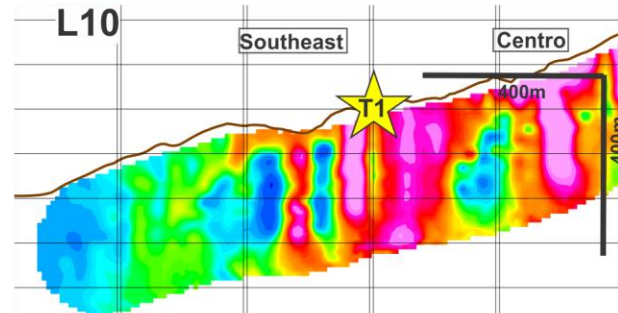
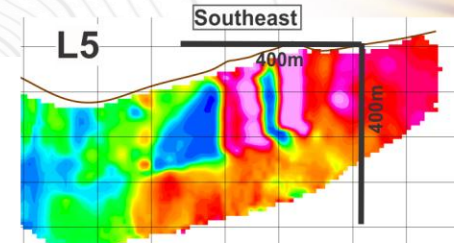
Looking Northwest

## New 2025 IP Chargeability Anomalies Southeast & Centro Zones

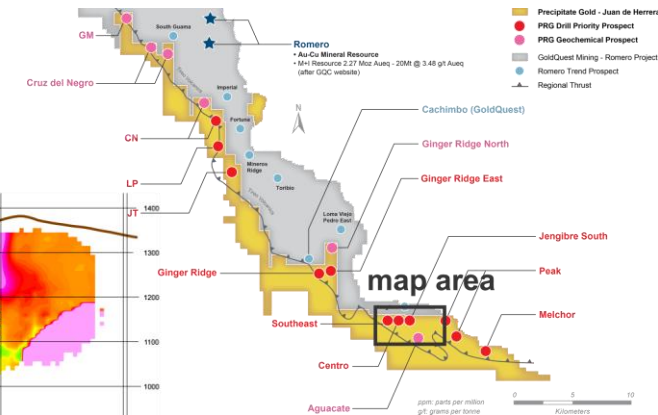


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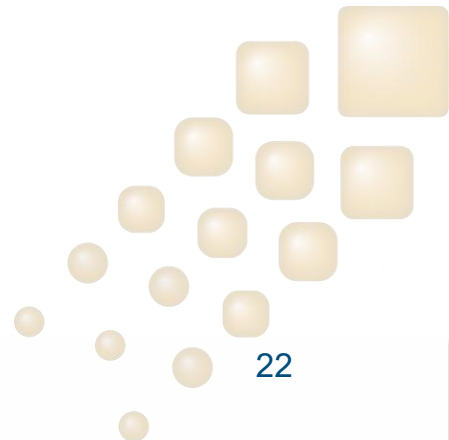
Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)  
precipitategold.com



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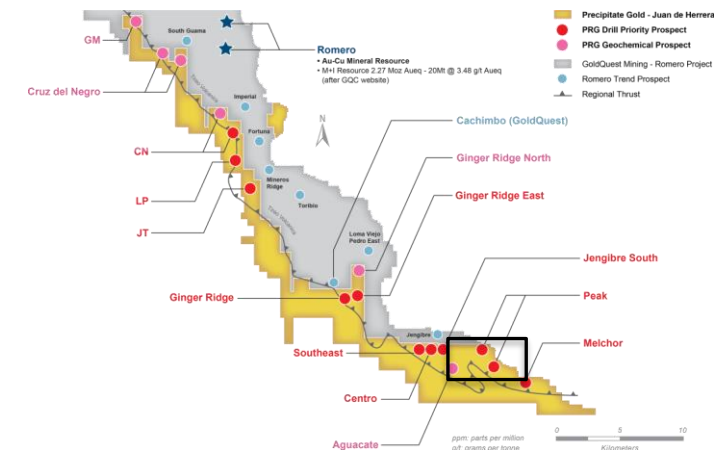
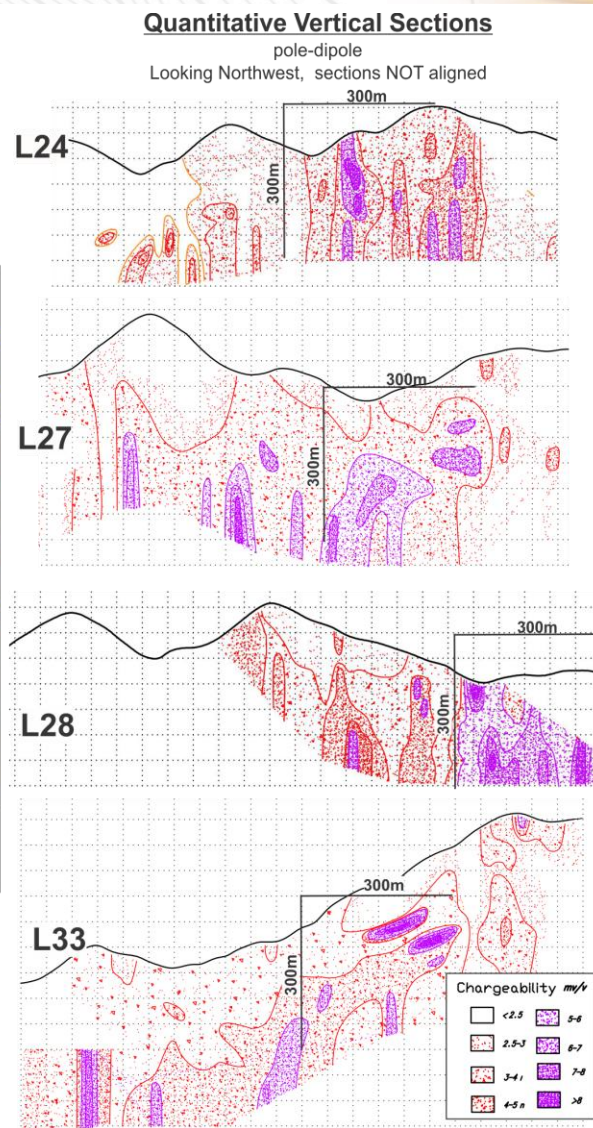
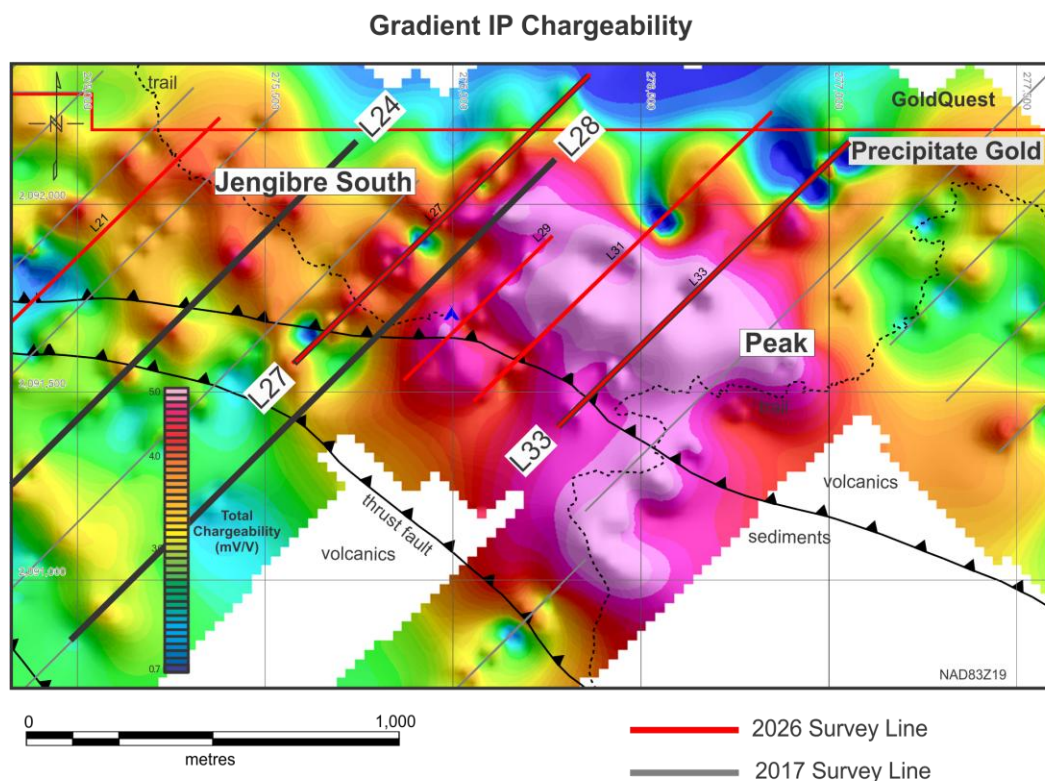






# Juan de Herrera Jengibre South IP

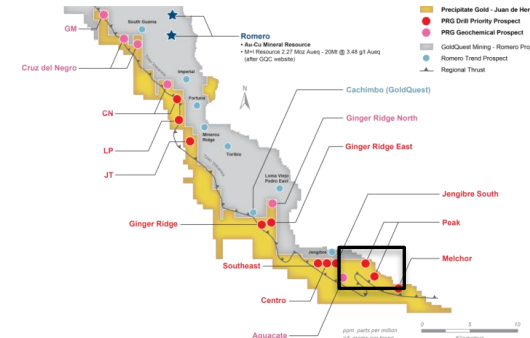
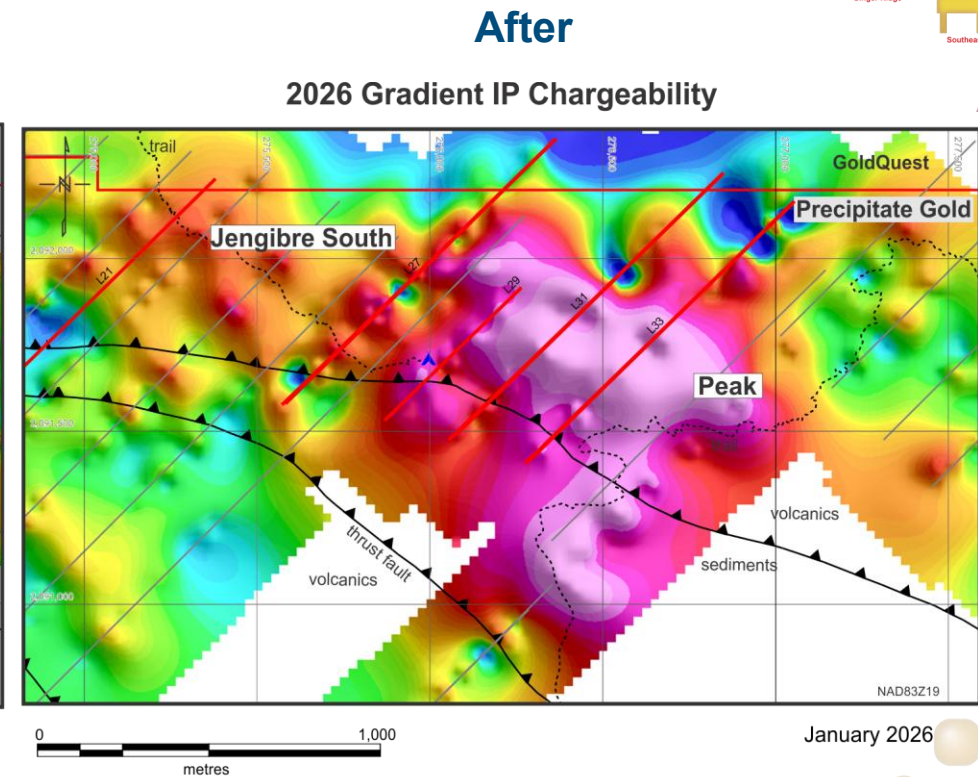
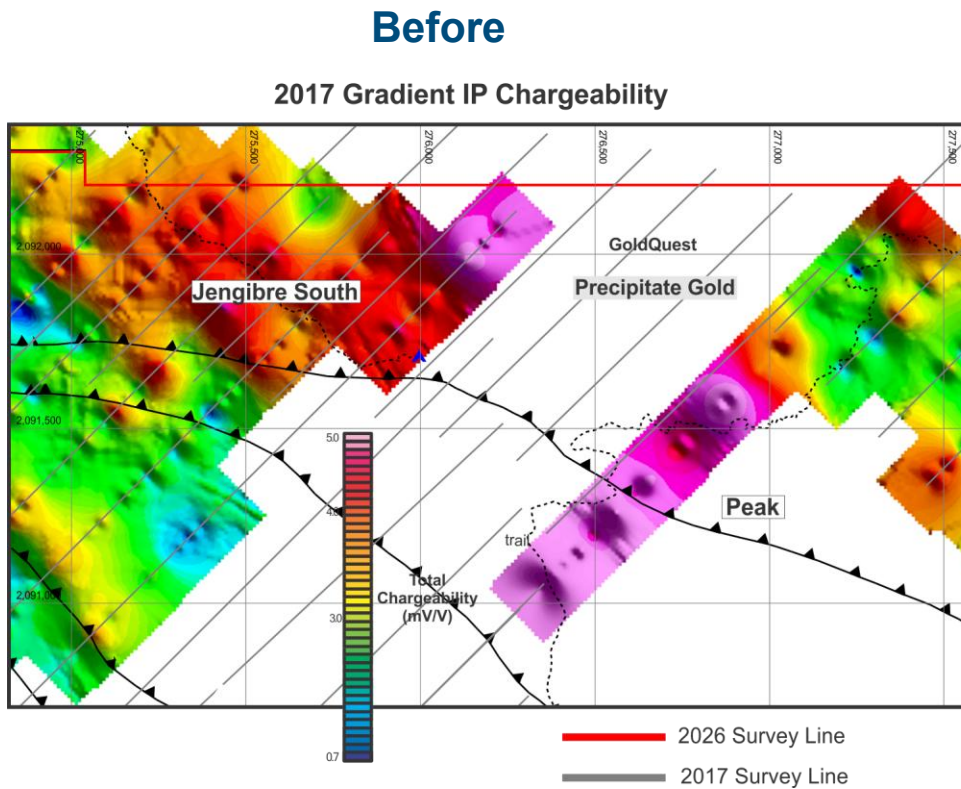
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## Extended IP Survey Connects Jengibre South zone with Peak zone with Contiguous Chargeability High Corridor

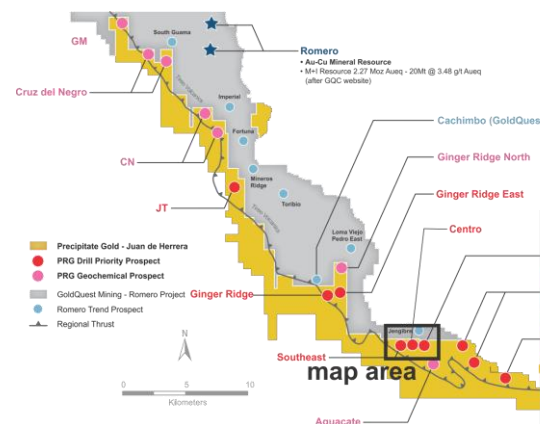






# Juan de Herrera South Area Priority Targets

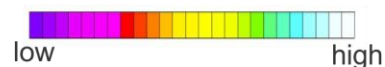
TSX.V: PRG OTCQB: PREIF



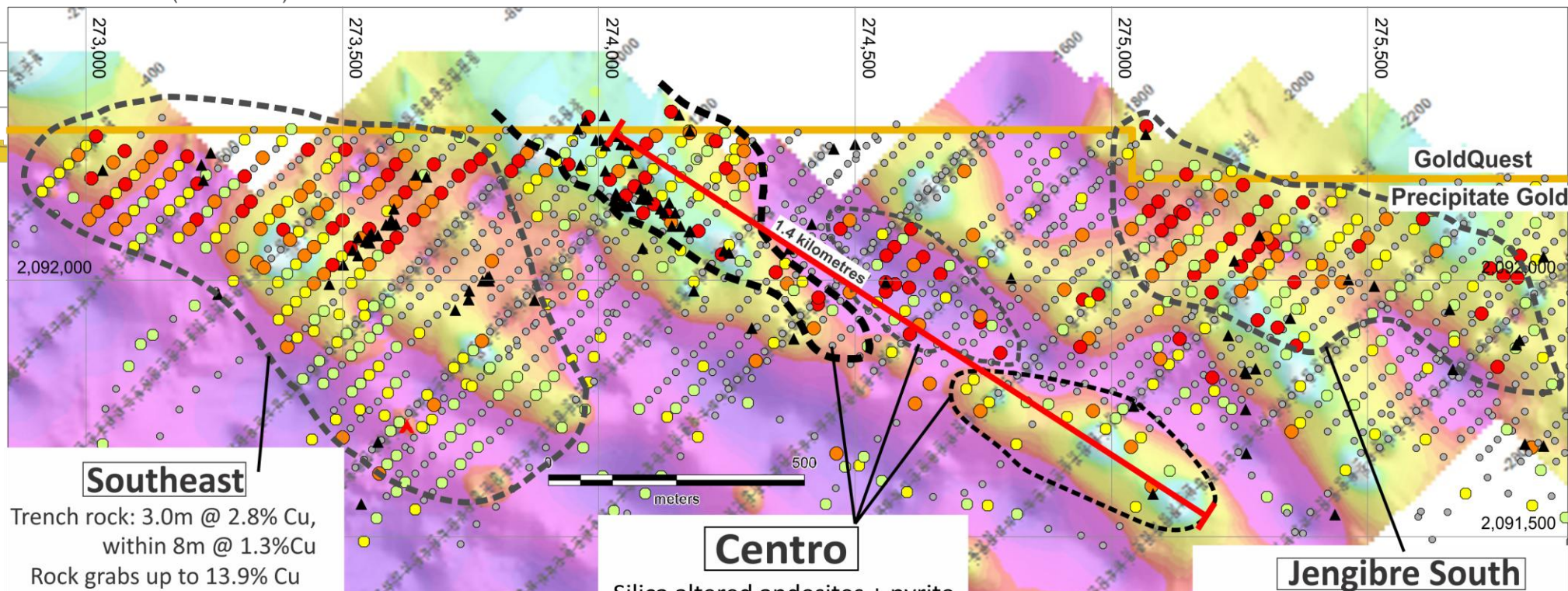
## Gold Soil Geochemistry (ppb)

- 16.9 to 4,303 (>95th percentile)
- 9.2 to 16.9 (90-95th %tile)
- 5.1 to 9.2 (80-90th %tile)
- 3.5 to 5.1 (70-80th %tile)
- < 3.5 (< 70th %tile)

## IP Resistivity Gradient Geophysics



## Rock Sample Location



### Southeast

Trench rock: 3.0m @ 2.8% Cu,  
within 8m @ 1.3%Cu  
Rock grabs up to 13.9% Cu  
up to 0.9 g/t Au

### Centro

Silica altered andesites + pyrite  
+ 600m long by ~ 100m wide

Rock grabs: up to 2.6 g/t Au

### Jengibre South

Rock grabs to 5.2 g/t Au, 970ppm Cu  
Soils to 230 ppb Au

NAD83Z19

Trench: 1.8m @ 4.4% Cu, 0.3 g/t Au, within 5.3m @ 1.6% Cu, 0.2 g/t Au

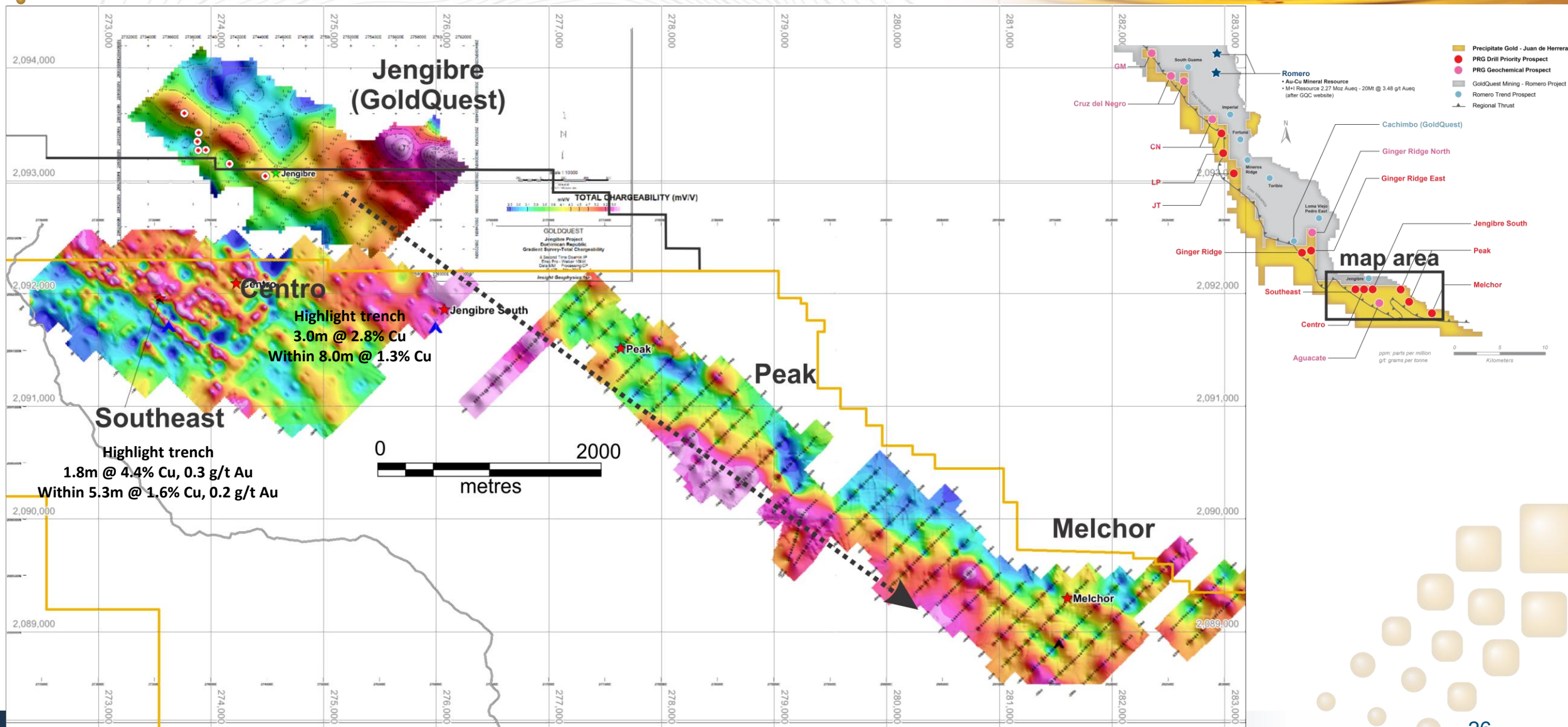


semi massive  
chalcopryite



# Southeast to Melchor IP Chargeability

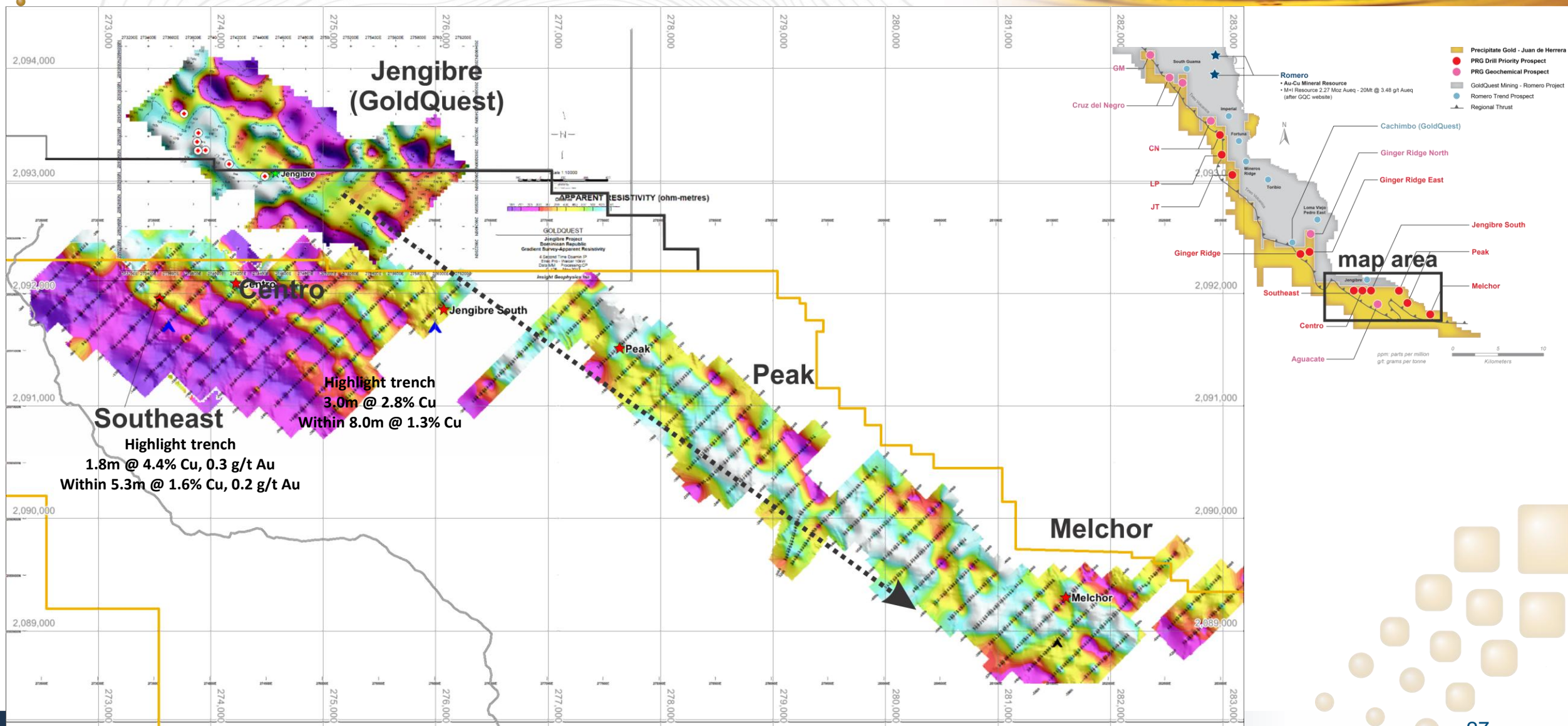
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# Southeast to Melchor IP Resistivity

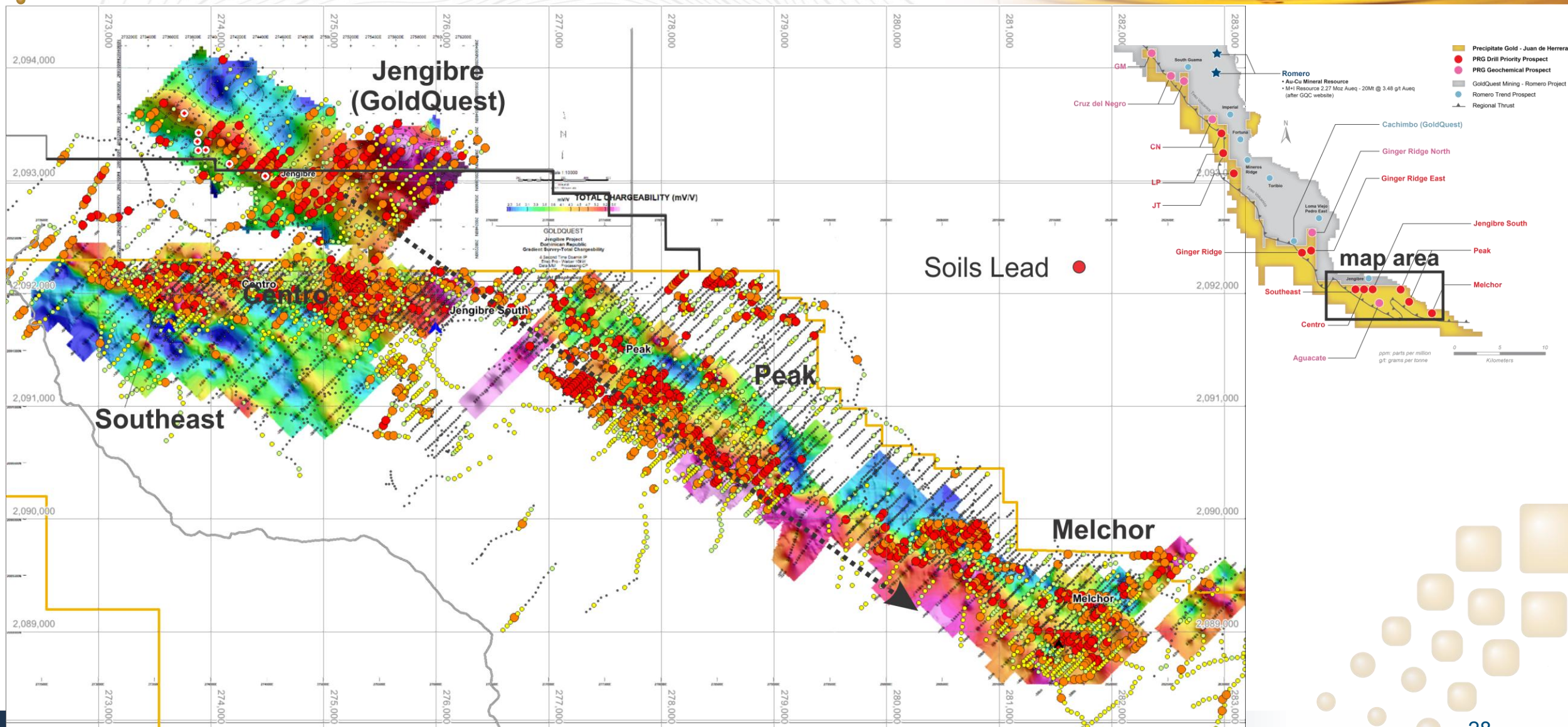
TSX.V: PRG OTCQB: PREIF





# Southeast to Melchor IP + Soil Lead

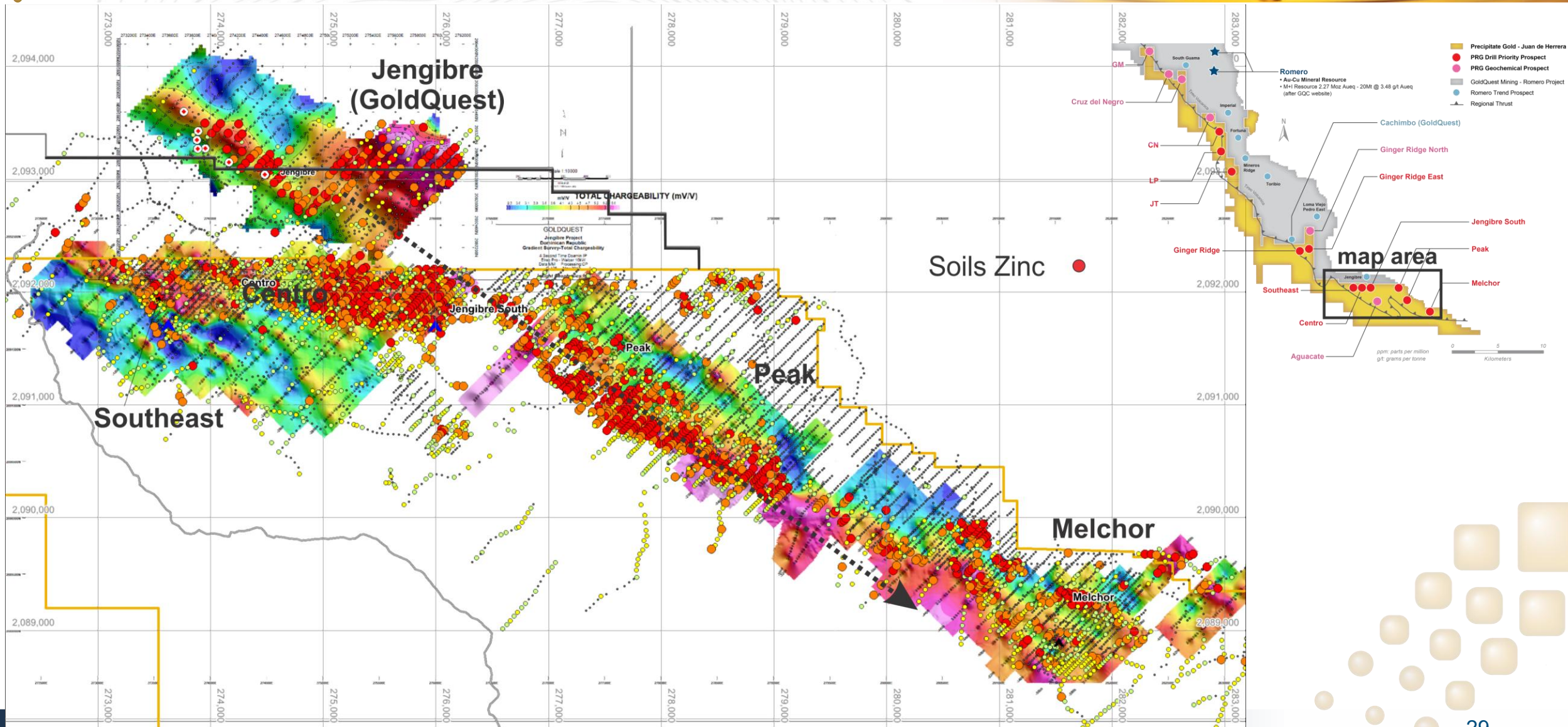
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# Southeast to Melchor IP + Soil Zinc

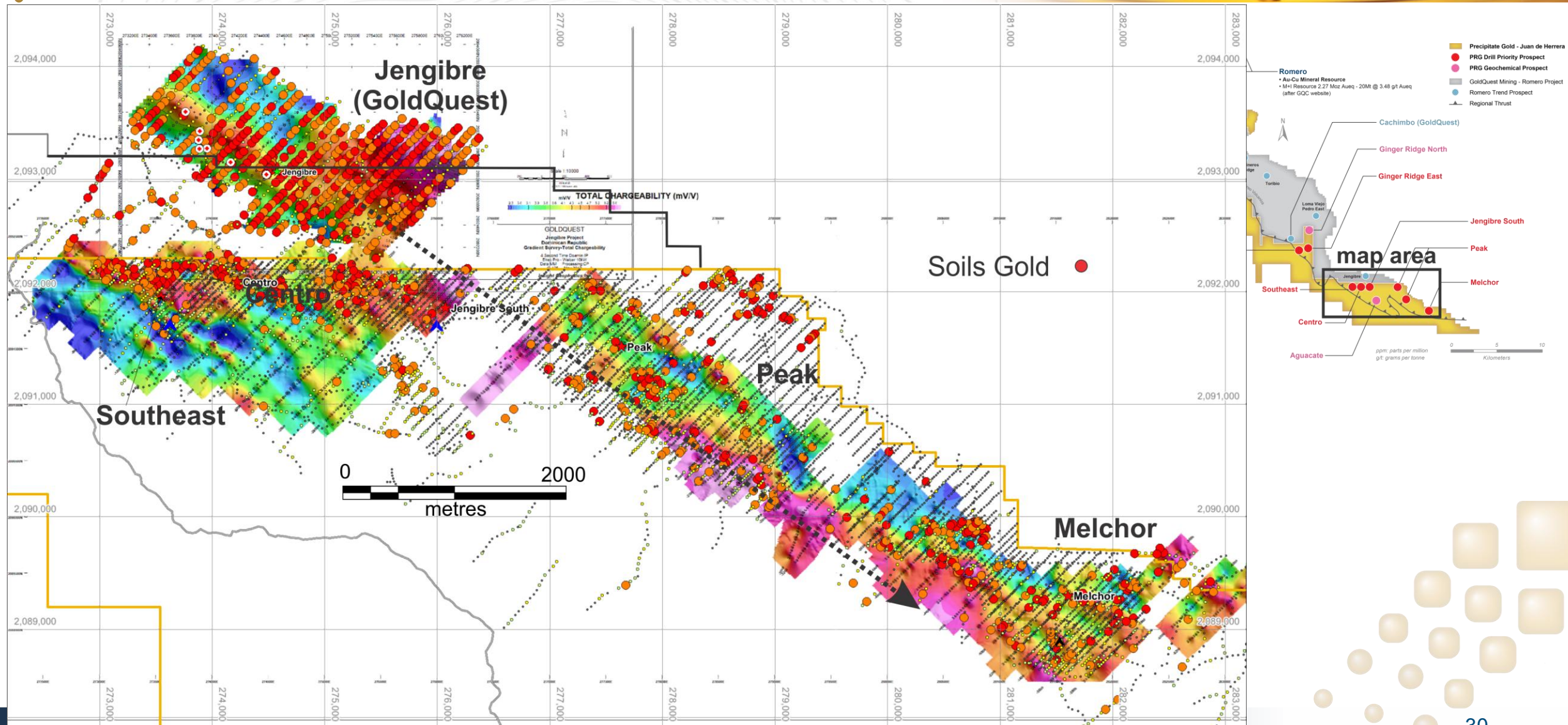
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# Southeast to Melchor IP + Soil Gold

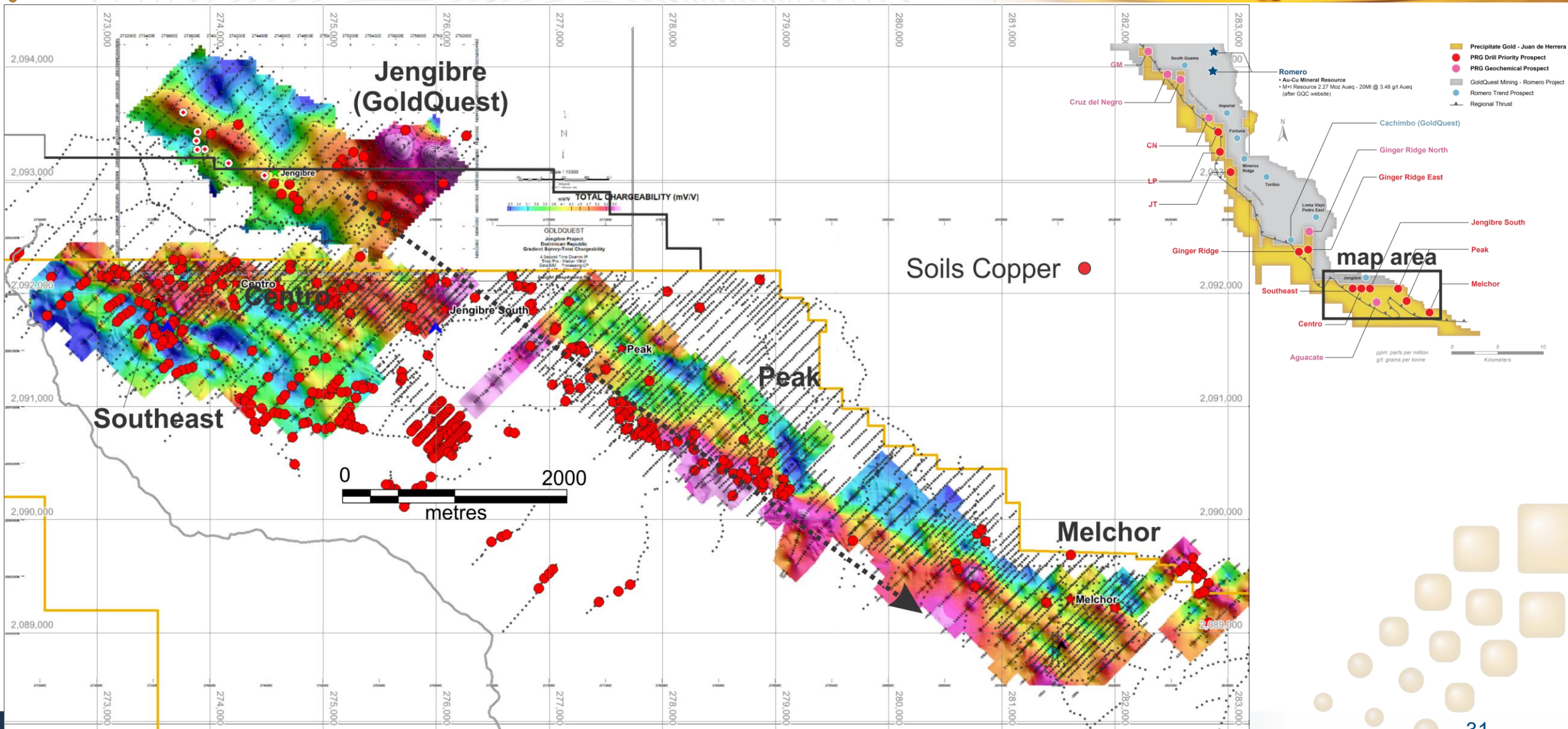
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# Southeast to Melchor IP + Soil Copper

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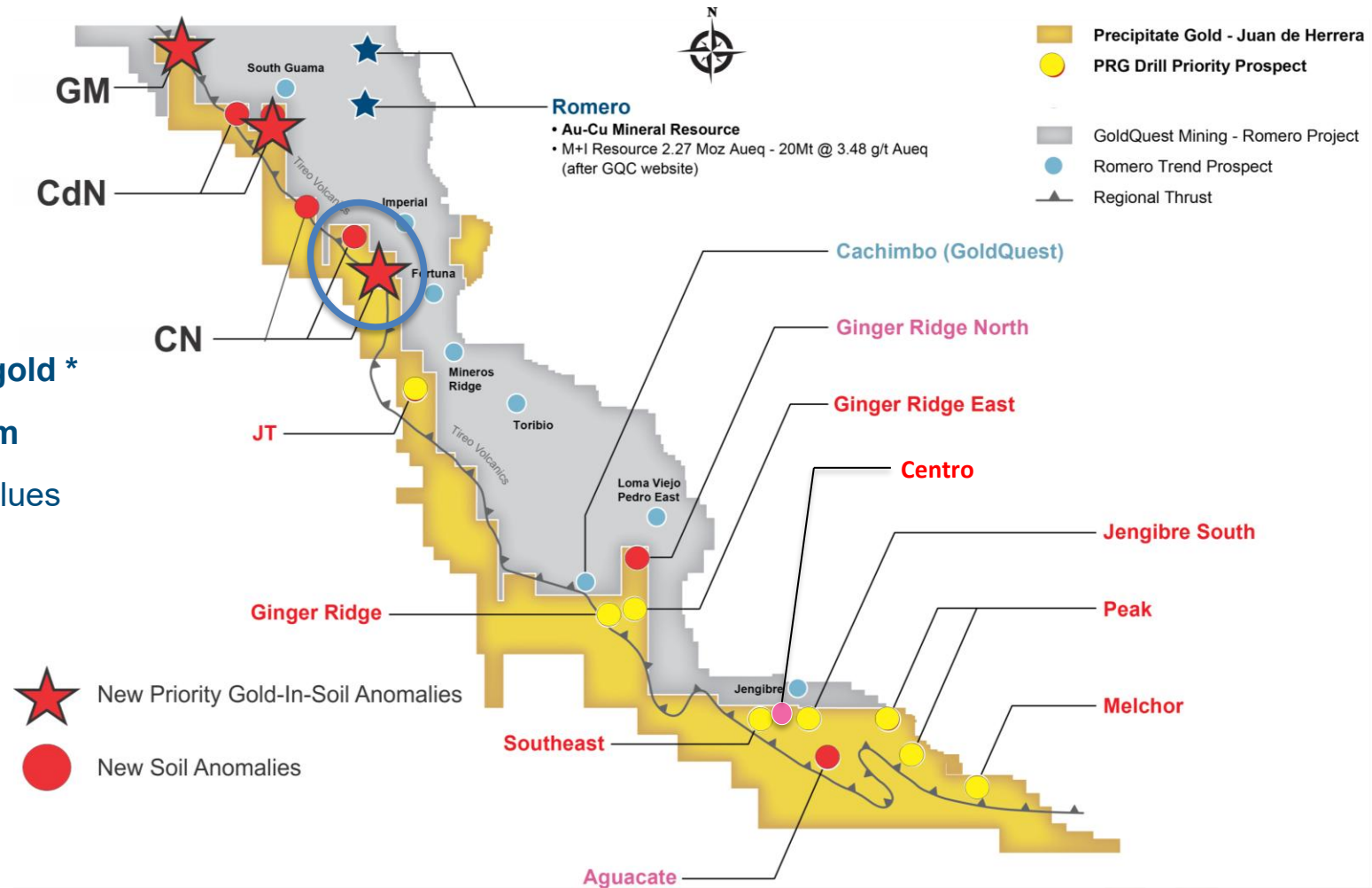


# Juan de Herrera CN Zone Highlights

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## CN ZONE SAMPLE HIGHLIGHTS

- High grade rock grab samples yielded values of:  
**73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold \***  
**Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m**
- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold
- Sampling has demarked an area measuring 700m (north-south) by up to 300m (east-west).



\* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.





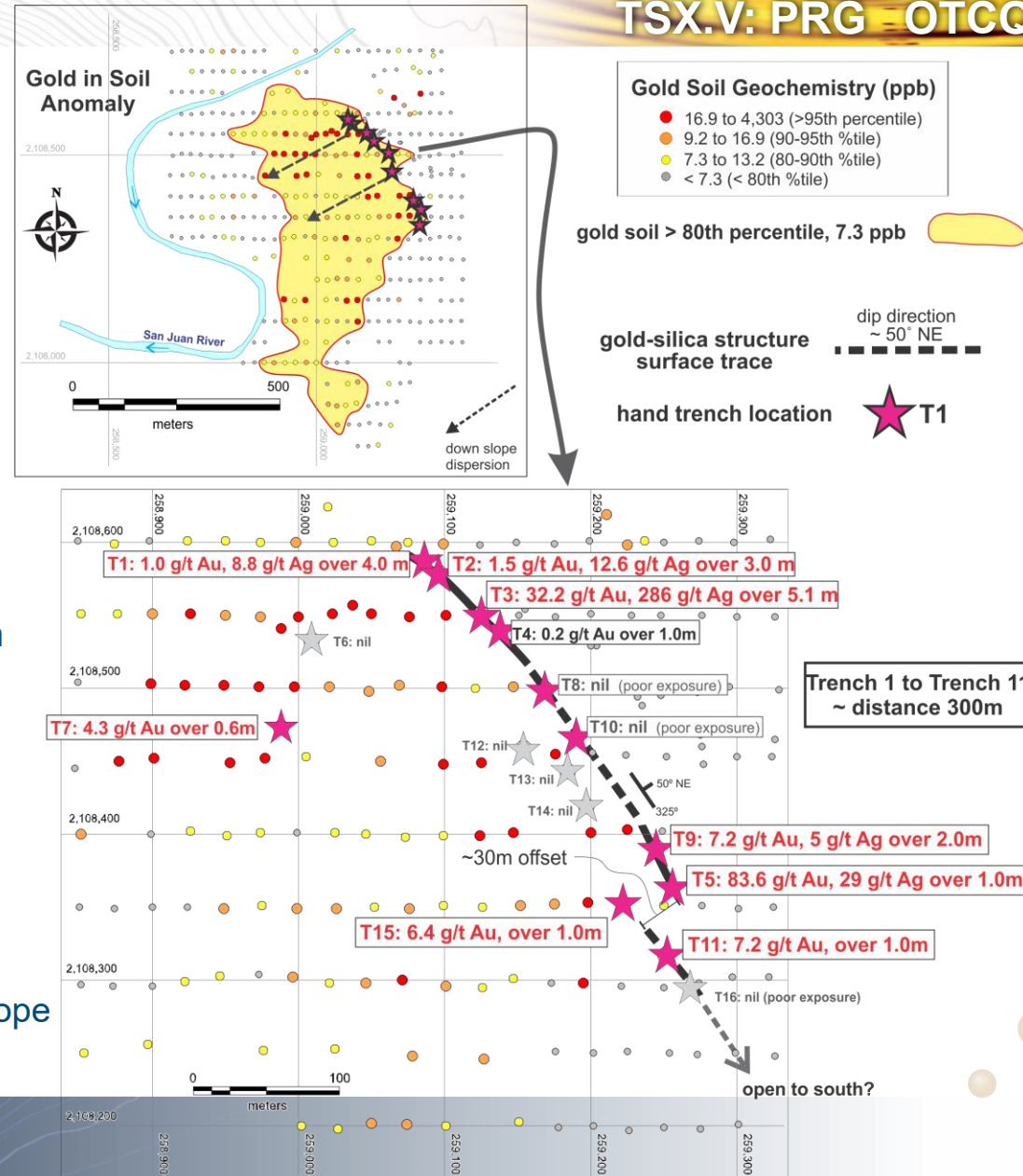
# Juan de Herrera CN Zone Trenching

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## CN ZONE TRENCH SAMPLING HIGHLIGHTS

Hand trenches returning highlight results:

- **Trench 15:** 6.4 g/t gold, 6.5 g/t silver over 1.0m
- **Trench 11:** 4.6 g/t gold, 6.1 g/t silver over 0.6m
- **Trench 10:** nil Au. Poorly exposed structure zone
- **Trench 9:** 7.2 g/t gold, 5.0 g/t silver over 2.0m, within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
- **Trench 8:** nil Au. Poorly exposed structure zone
- **Trench 7:** 4.3 g/t gold over 0.6m (off-trend and down slope from main structure)
- **Trench 5:** 83.6 g/t gold, 29.0 g/t silver over 1.0m
- **Trench 4:** 0.2 g/t gold, 2.1 g/t silver over 1.0m
- **Trench 3:** 32.2 g/t gold, 286.0 g/t silver over 5.1m
- **Trench 2:** 1.5 g/t gold, 12.6 g/t silver over 3.0m
- **Trench 1:** 1.0 g/t gold, 8.8 g/t silver over 4.0m
- The structure has a current **strike length of over 285 metres** and is open to the south at an offset
- The gold-in-soil anomaly is an **estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west)**. Soils are affected by down slope dispersion to the southwest.





# Pueblo Grande, General Map

TSX.V: PRG OTCQB: PREIF

## STRATEGIC LAND POSITION – owned 100%

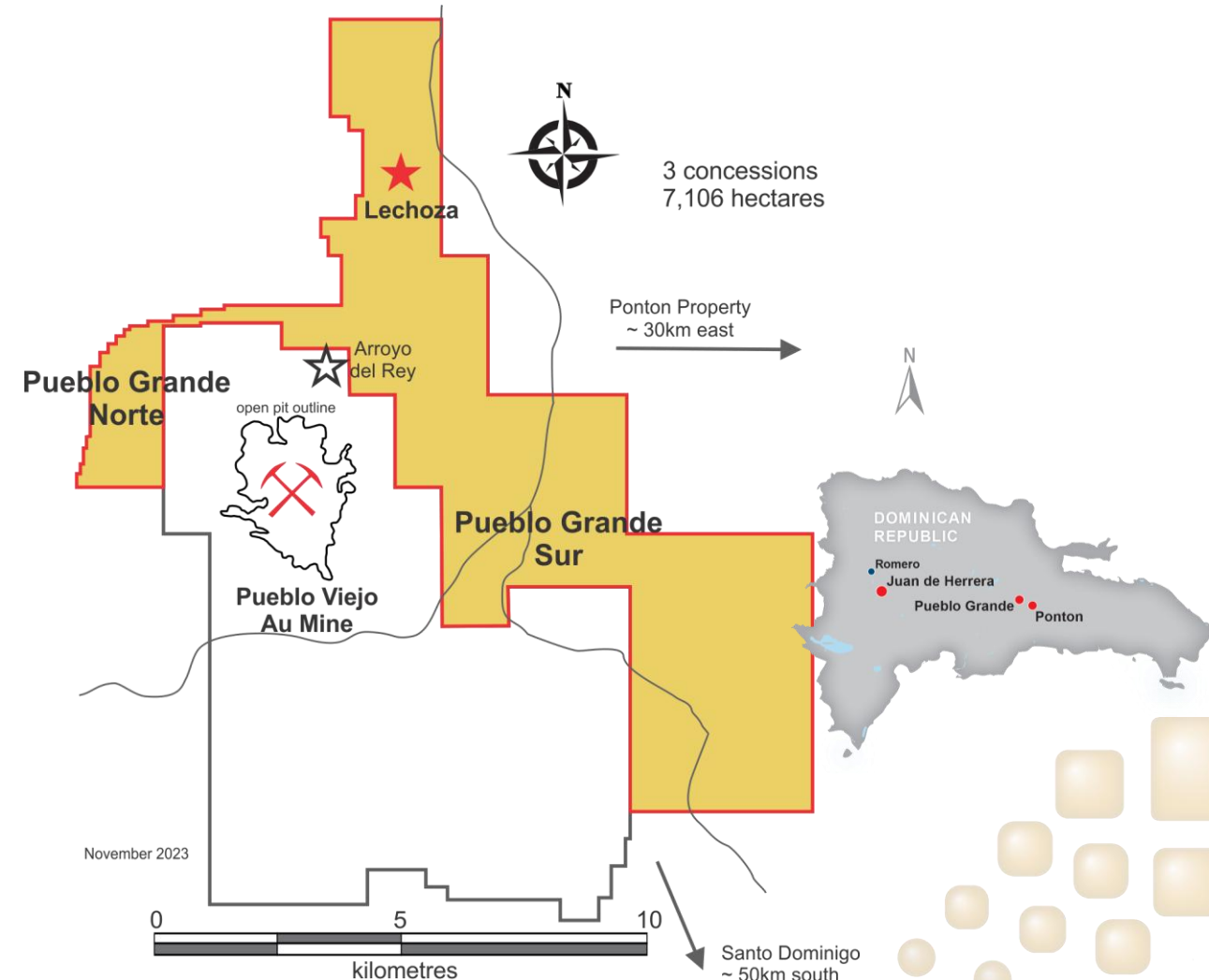
Land package surrounds Barrick's Tier 1 Pueblo Viejo mining operation.

Barrick spent US\$7.0 million in exploration, paid US\$5.0 million in a cash payment as part of an agreement amendment, and granted a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold exploration included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (totalling 22 holes ~6,000 metres) within the two major target areas.

Data compilation and assessment conducted late 2025.

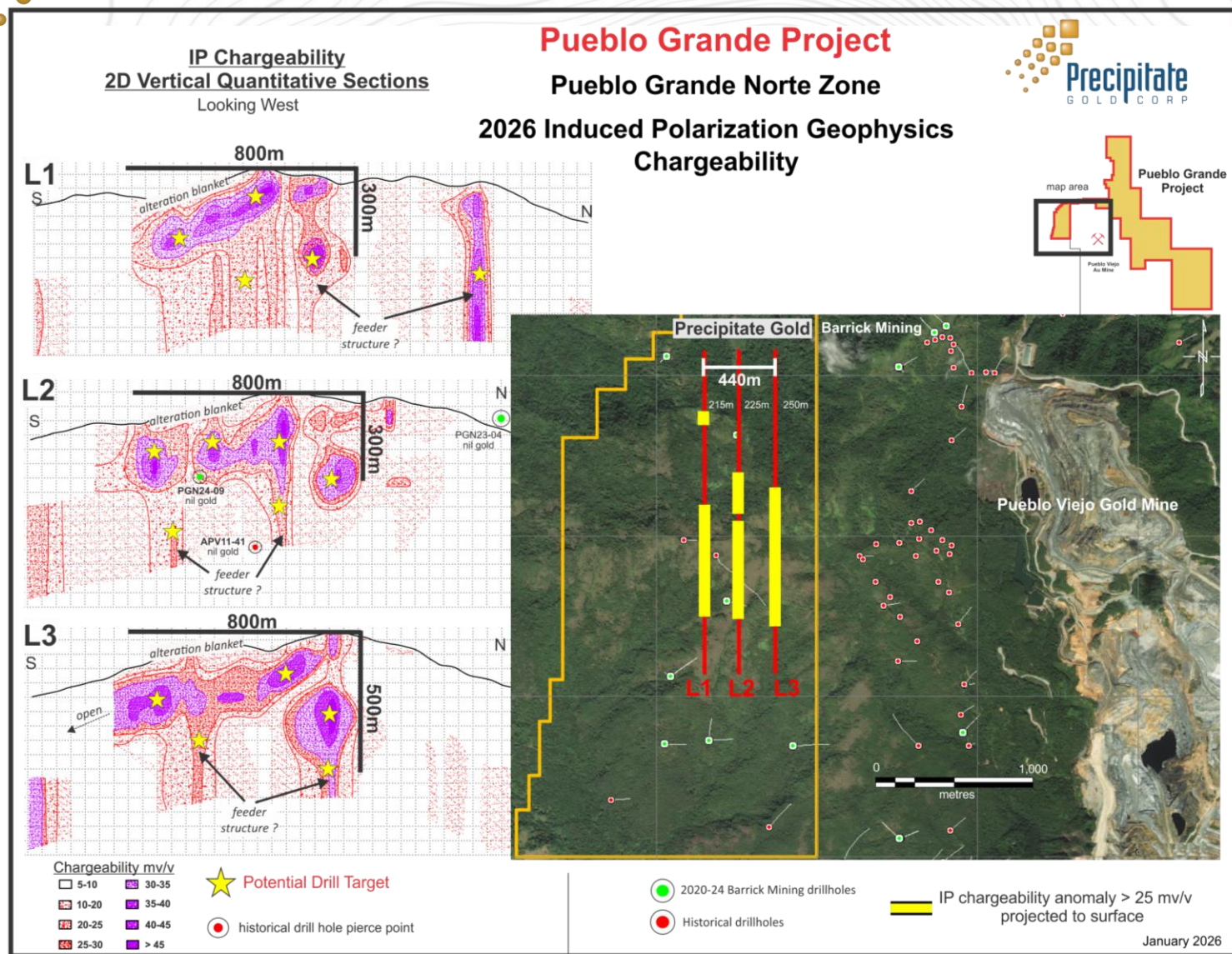
Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.





# Pueblo Grande, IP Chargeability Anomalies

TSX.V: PRG OTCQB: PREIF



## New Untested IP Chargeability Feature

Completed extensive data review of prior work, including 5 years and US\$7.2 million in exploration expenditures by Barrick

Identified possible untested IP chargeability features within the Project's Pueblo Grande Norte zone

Conducted a 3-line deep-penetrating 2D IP survey at the Pueblo Grande Norte zone

Confirmed a large cluster of IP chargeability high anomalies collectively measuring 800m north-south by 450m east-west, at depths from 100m to 330m, and is open to the east and west

**no historical or recent drill holes have tested the newly identified priority chargeability high anomalies**





# Pueblo Grande, IP Chargeability Anomalies

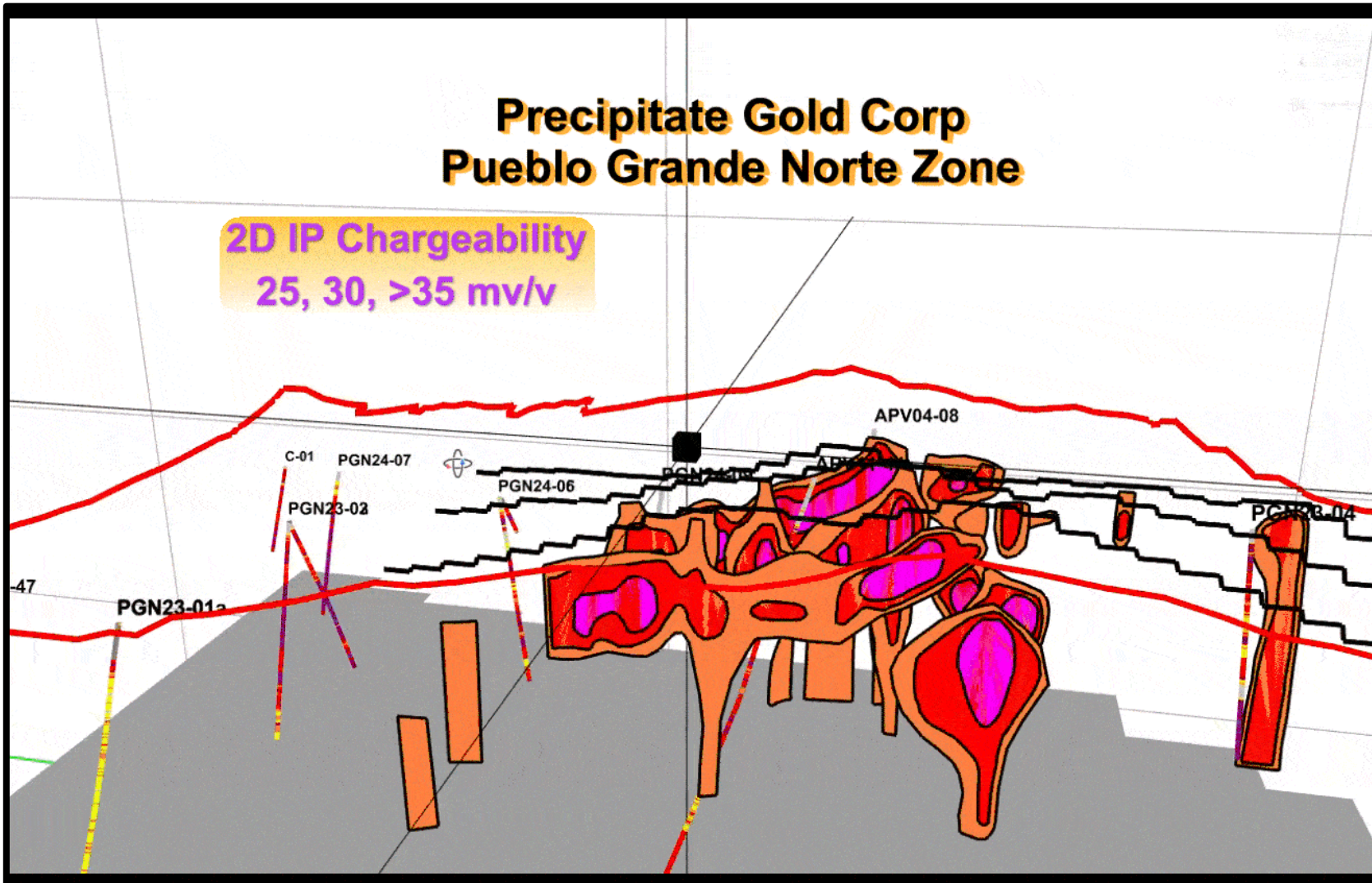
TSX.V: PRG OTCQB: PREIF

## IP Chargeability & Geology

The chargeability anomalies likely reflect an epithermal alteration system with shallow south dipping 'alteration blanket' or 'lithocap' (> 25 mv/v threshold)

Possibly up to three semi-discrete strong internal east-west trending sub horizontal lobes (> 30 mv/v readings, up to 50 mv/v locally) and possible underlying vertical 'feeder structures', as delineated by both moderate to strong chargeability and resistivity readings

Newly delineated geophysical features are overlain at surface by favourable rock types often displaying alteration styles commonly associated with high-sulphidation epithermal style gold mineralization, including strong silica with advance argillic alteration.





### Dominican Republic Assets Provide Strategic Optionality

#### Juan de Herrera Project (owned 100%)

- Strategically located adjacent to Goldquest Mining's Romero Project
- Multiple new geochemical Anomalies Identified late 2024, early 2025
- Expanded and more detailed IP geophysical surveying July and August 2025
- Multiple Advanced and Highly Prospective Drill Targets; Many with Drill Permits.

#### Pueblo Grande Project (owned 100%)

- Extensive data review of Barrick's 5-year/US\$7.2M exploration data reveals previously unidentified and untested chargeability feature adjacent to Barrick's Pueblo Viejo mine
- Newly conducted 2D IP survey confirms and refines IP chargeability anomalies collectively measuring 800m x 450m and at depths from 100m to 330m
- Potential for near-term drilling to test multiple untested IP chargeability targets

#### Ponton Project (owned 100%)

- Coincidental Geochemical and Geophysical anomalies
- Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted





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