



Advancing STRATEGIC, DISTRICT SCALE

GOLD AND COPPER CAMPS
in the **Dominican Republic**

TSX.V: PRG OTCQB: PREIF

Corporate Presentation
February/March | 2026

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Corporate Highlights

TSX.V: PRG OTCQB: PREIF

- **C\$9.5M** Current Working Capital.
- **Recent C\$6.5M Placement with Strategic Dominican Institutional Investors** closed Jan 9, 2026
- 100% Owned Dominican Republic Projects, Drill Ready
- **Juan de Herrera** adjacent to 3.5M oz Au eq **Romero Deposit**
- **Pueblo Grande** adjacent to **Barrick's world class Pueblo Viejo Mine**
- Multiple advanced **Geochem/Geophysical zones** targeted for drill testing
- **Ginger Ridge Zone Drilling: 13.4 g/t Au over 5.0m**
- Highlight **CN Zone Trench: 32 g/t Au over 5.1m**
- **Extensive 2026 Drilling Planned for Multiple Targets across two Dominican Republic Projects**



Trading Symbols

Issued and Outstanding Shares

Fully Diluted Shares

Warrants (\$0.17 exp July 2027)

Options (\$0.095 to \$0.28)

Market Capitalization (at \$0.40)

Working Capital (approx. at Jan, 2026)

Barrick Mining Corp.

Strategic Metals Ltd.

Management, Founders, Insiders

Dominican Institutions and HNW

PRG.V
PREIF

12 Month Trading Chart - PRG.V





Jeffrey Wilson

President & CEO, Director

30 years experience in mining sector. Background in IR and finance.

Welcome Opportunities purchased by **Endeavour Mining 2002**. **Aquiline Resources** bought by **Pan American Silver**. **Silver Quest Res.** bought by **New Gold in 2012 for a value of \$130.0M**. Current Director of multiple resource-focused public companies

Alistair Waddell

Director

Exploration Geologist, Partner at the **NewQuest Capital Group** and President and CEO of **Inflection Resources**.

A founder of **GoldQuest Mining Corp.** and former VP Greenfields Exploration at **Kinross**. Current Director of multiple resource-focused public companies.

Jose Acebal

Director

Dominican national. Extensive experience across industrial operations, infrastructure development, and extractive industries in the DR. **Expertise in permitting, logistics, operational execution, and regulatory engagement**. Previously with **Goldman Sachs** in the Debt Capital Markets group covering Latin America. Serves on the boards of several diversified and infrastructure-oriented businesses.

Michael Moore

VP Exploration

Exploration Geologist with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America. Current Director of multiple resource-focused public companies

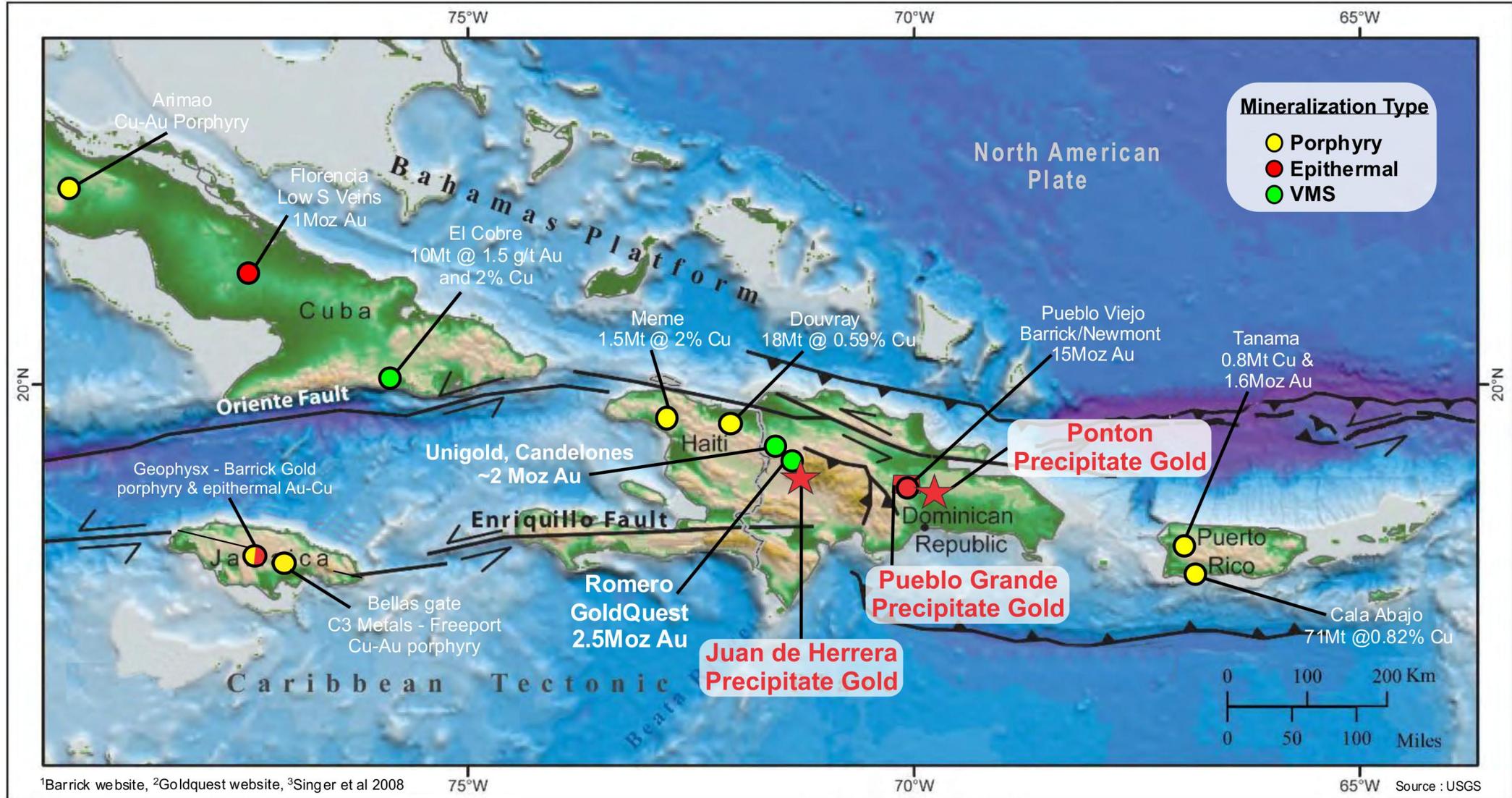
Mr. Mejico Angeles-Lithgow

Advisor

Dominican national. Formerly **President and Executive Director of the Barrick-Pueblo Viejo mining operation**, which is the single largest investment in the country's economic history.

Juan de Herrera Tireo Formation Rocks

TSX.V: PRG OTCQB: PREIF

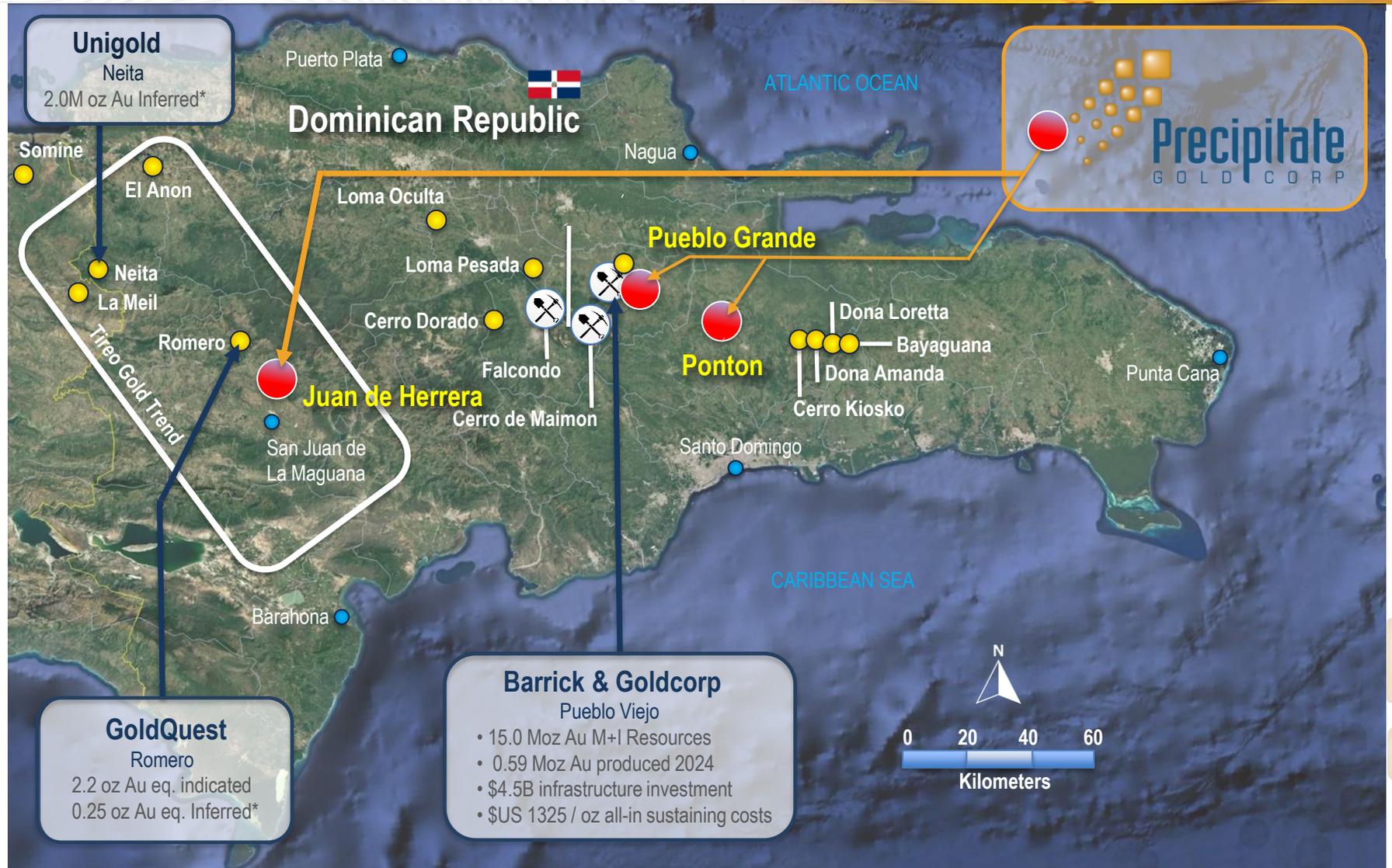


Dominican Republic Assets

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- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately \$1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean





Juan de Herrera Tireo Formation Rocks

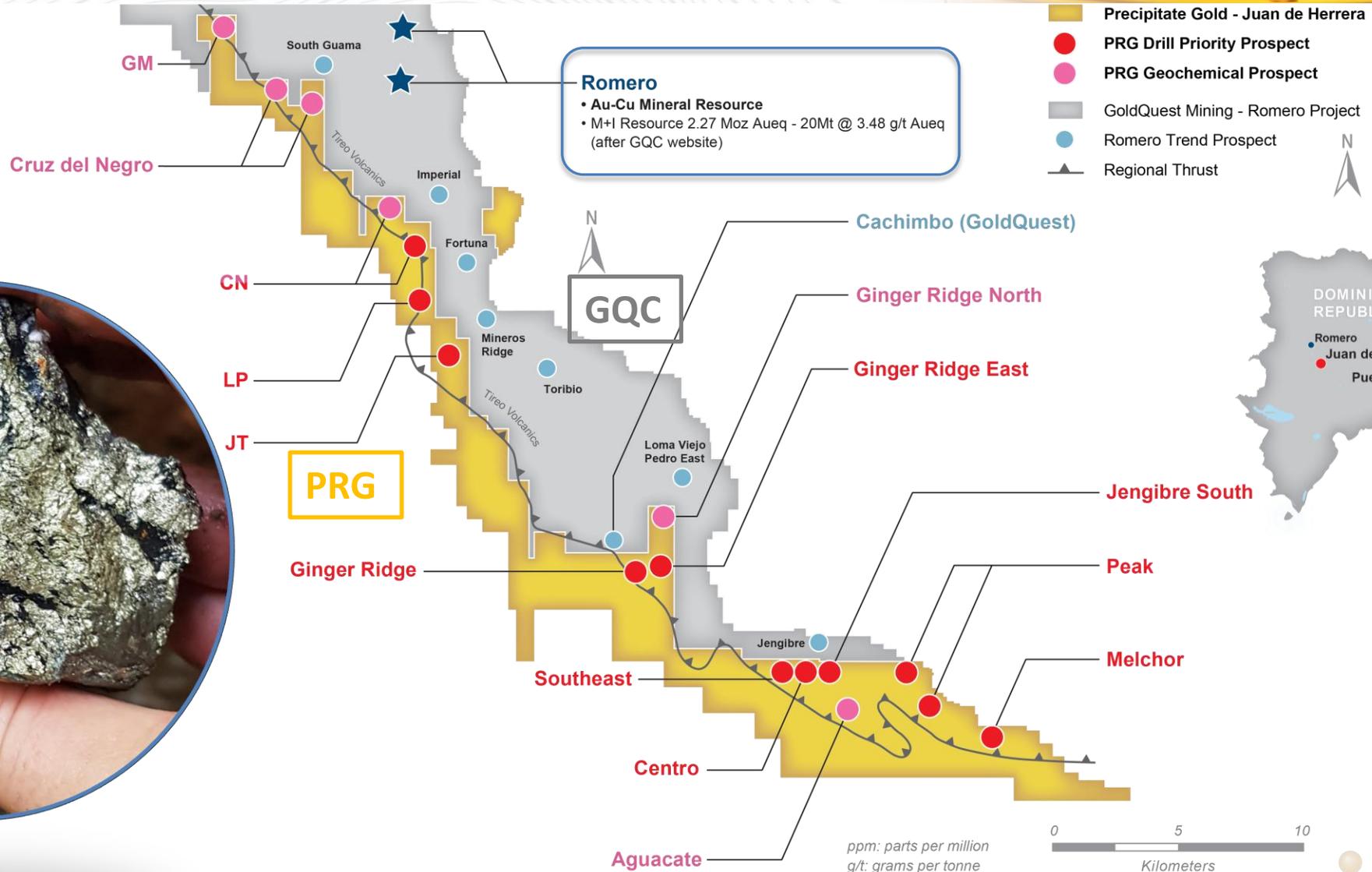
TSX.V: PRG OTCQB: PREIF





Juan de Herrera Exploration Targets

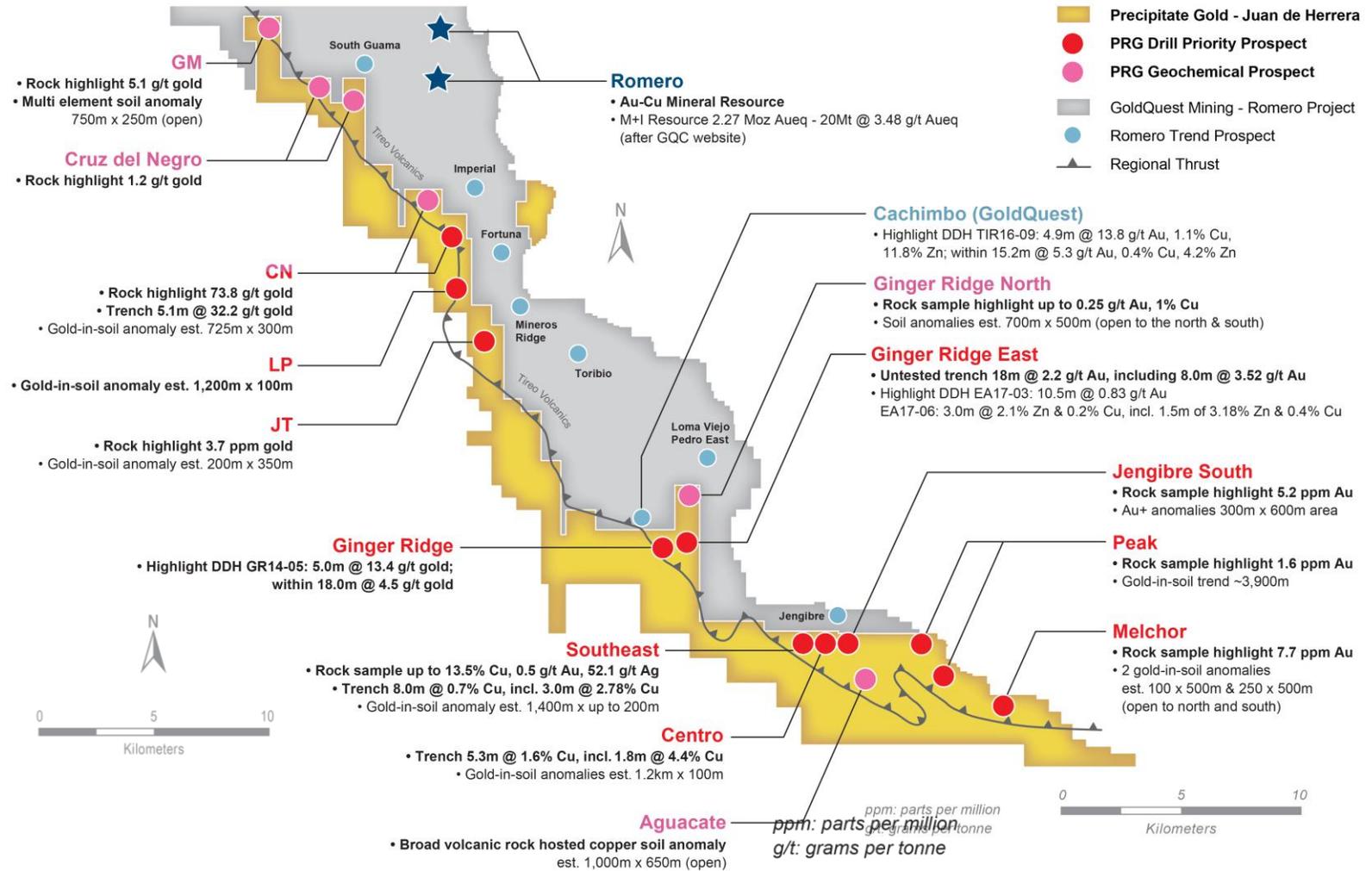
TSX.V: PRG OTCQB: PREIF



2025

MULTIPLE NEW GEOCHEMICAL TARGETS DELINEATED

- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized four zones for follow up exploration, **Southeast, Centro, Jengibre South and CN**
- Targets identified via the collection of 17,000+ soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of **~ 8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for likely near future laboratory analyses.**



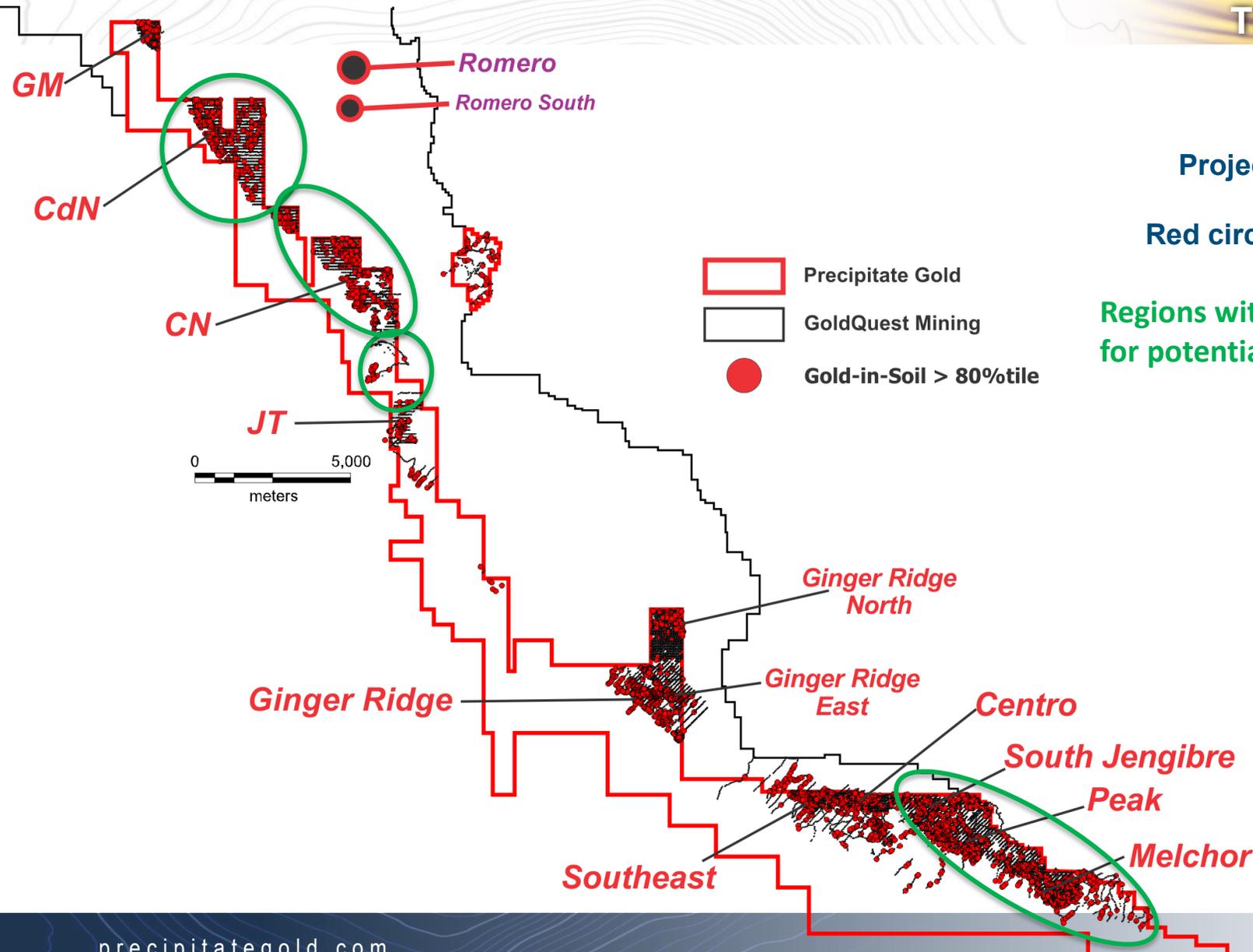
Juan de Herrera Regional Gold-in-Soil

TSX.V: PRG OTCQB: PREIF

Project wide Gold-in-Soil Samples

Red circles > 80 percentile Gold values

Regions with additional soils in storage for potential future analyses

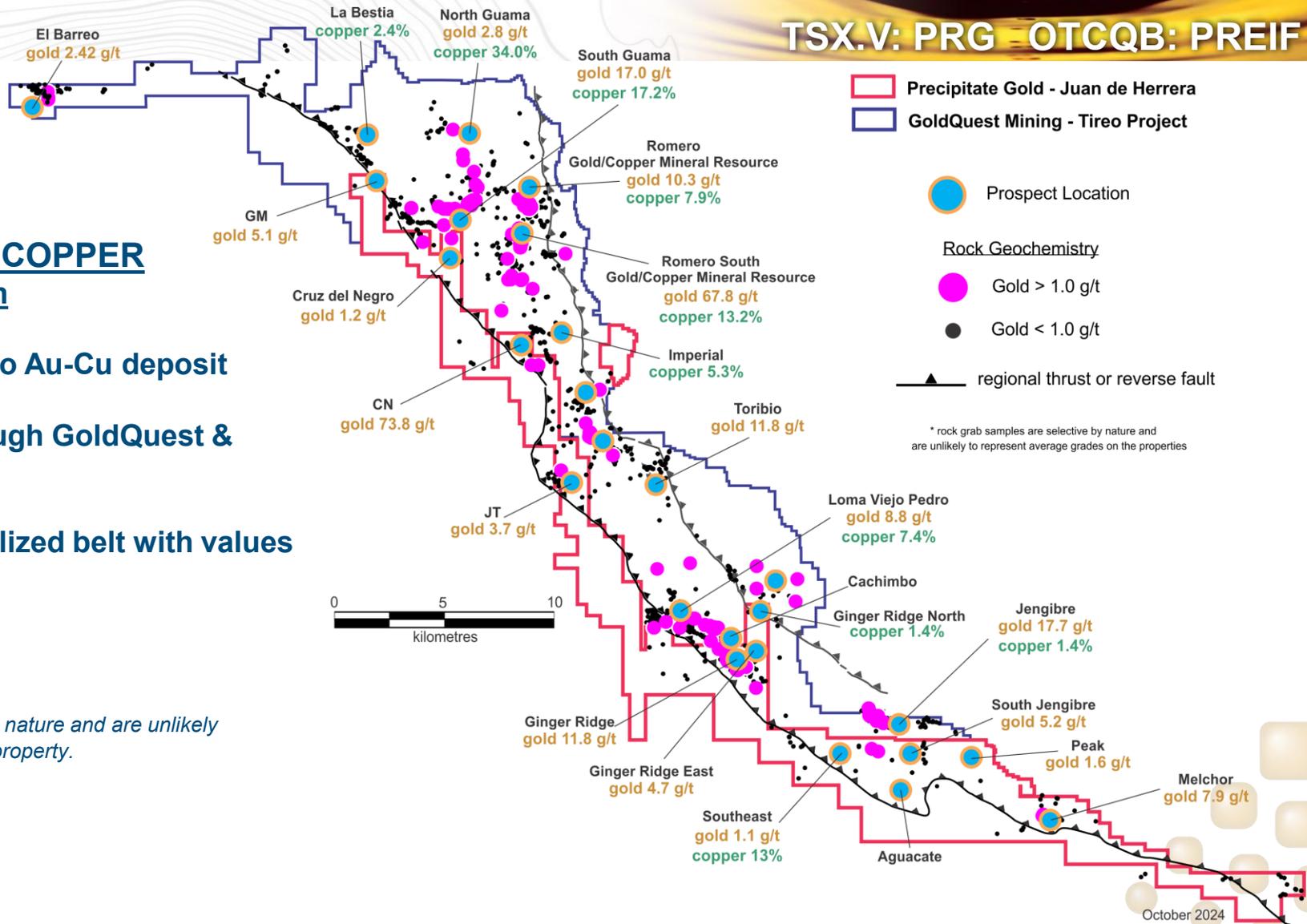


District Scale Potential

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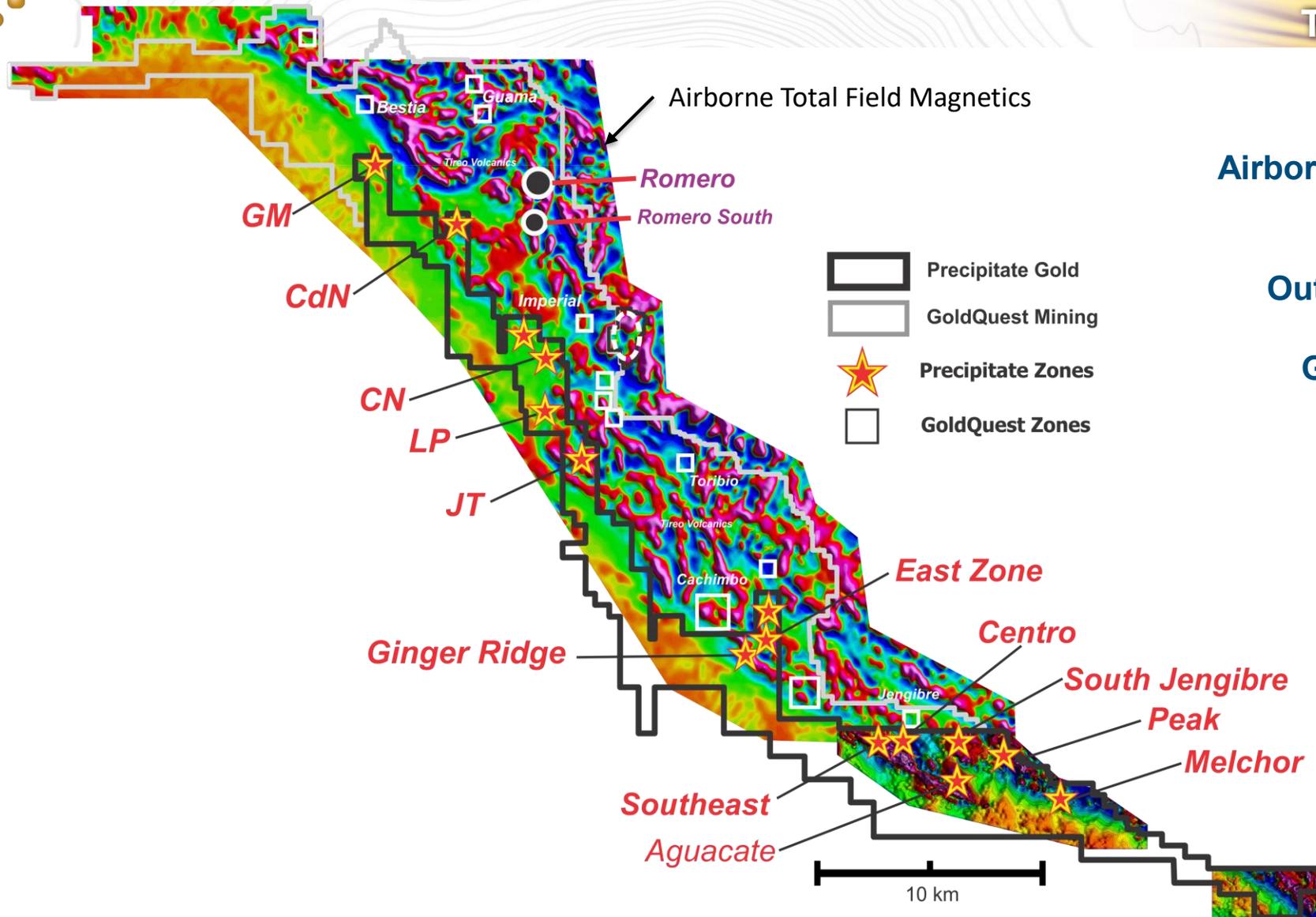
HIGH GRADE GOLD AND COPPER The Tireo Formation

- Host to the multi-million ounce Romero Au-Cu deposit
- Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects
- Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu*
- Largely underexplored.
 - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*



Juan de Herrera Regional Magnetics

TSX.V: PRG OTCQB: PREIF



**Comprehensive Project-wide
Airborne Magnetics Geophysical Coverage**

**Outlining Tiroo Formation Volcanics,
the preferred host rocks for
Gold and Copper mineralization.**

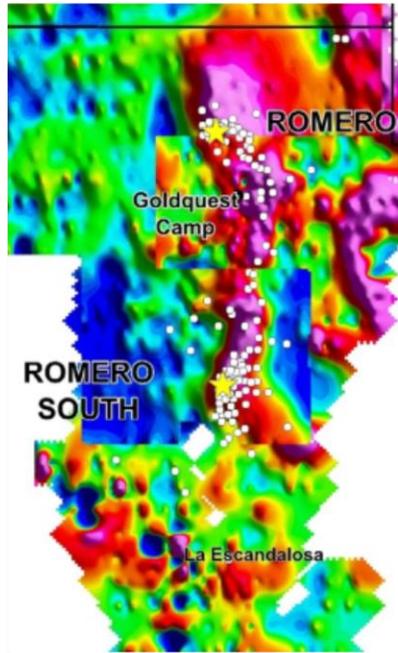


IP Chargeability Tيرةo Camp Comparison

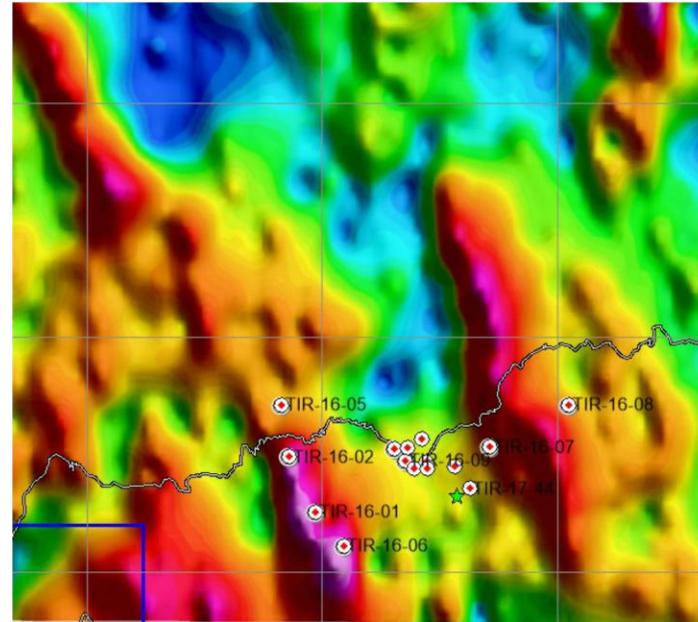


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Romero, GoldQuest



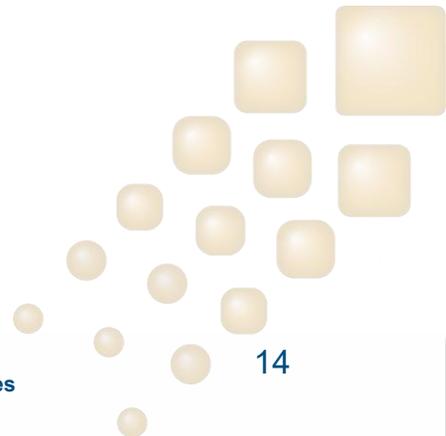
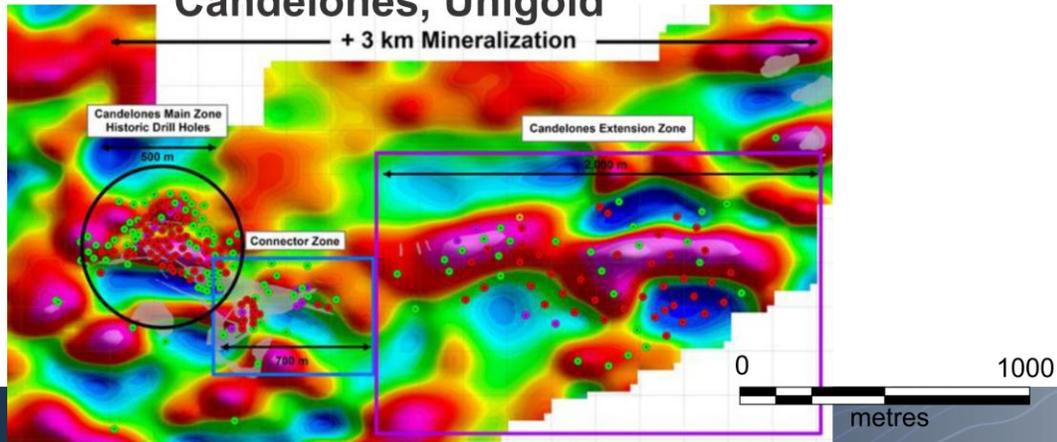
Cachimbo, GoldQuest



**Induce Polarization (IP) Geophysics
A Critical Tool of Drill Targeting**

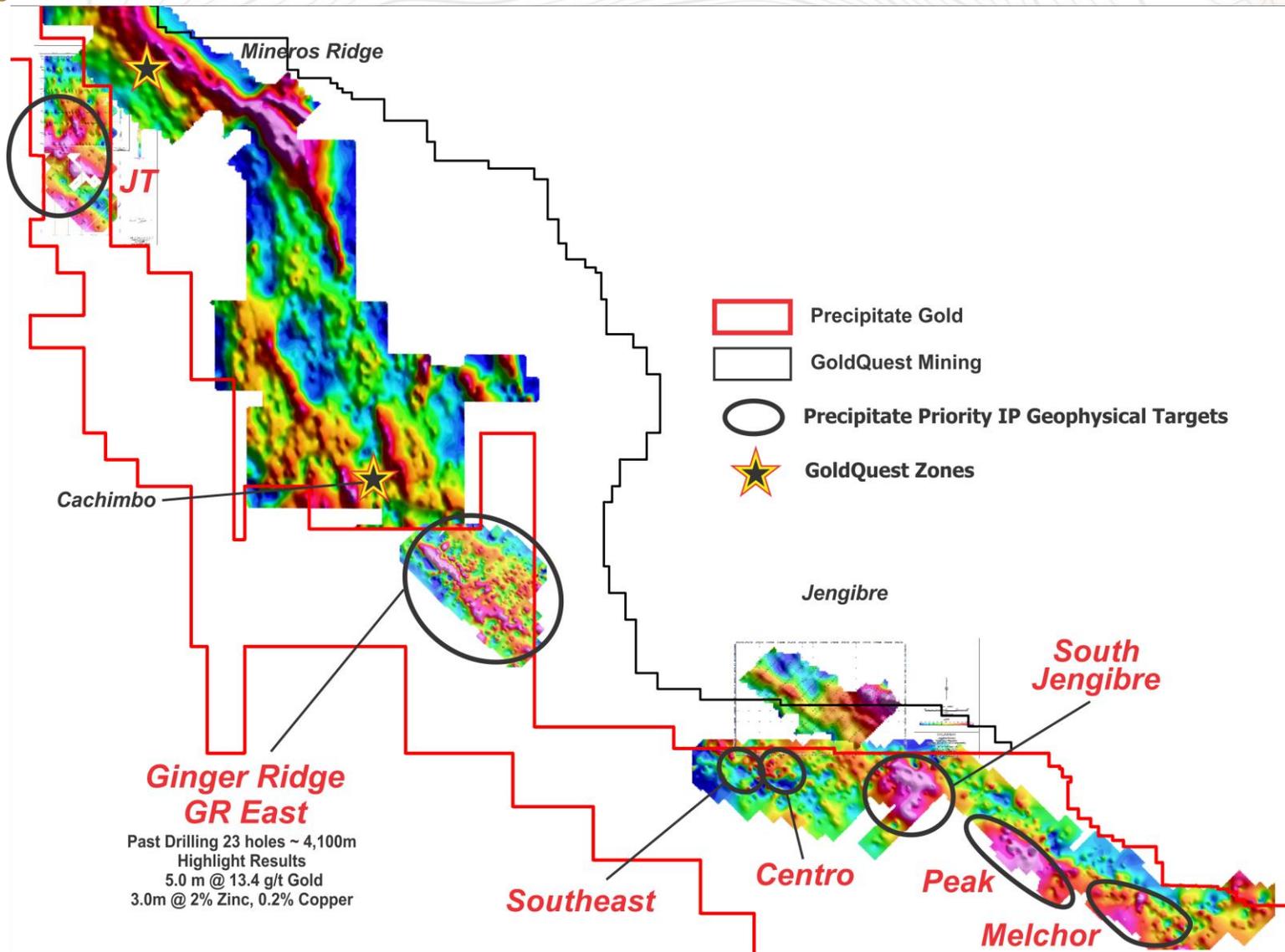
**Important Correlation between
Chargeability Highs and
Mineral Discovery Success**

Candelones, Unigold



Juan de Herrera IP Chargeability

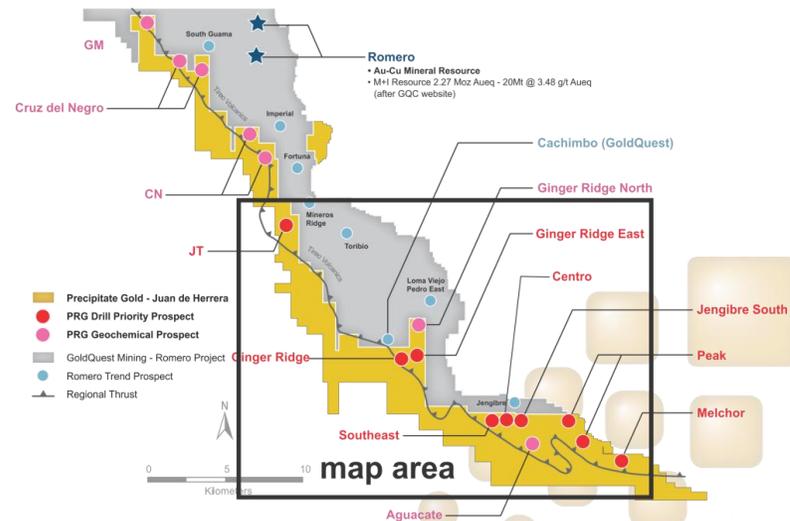
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Ginger Ridge GR East

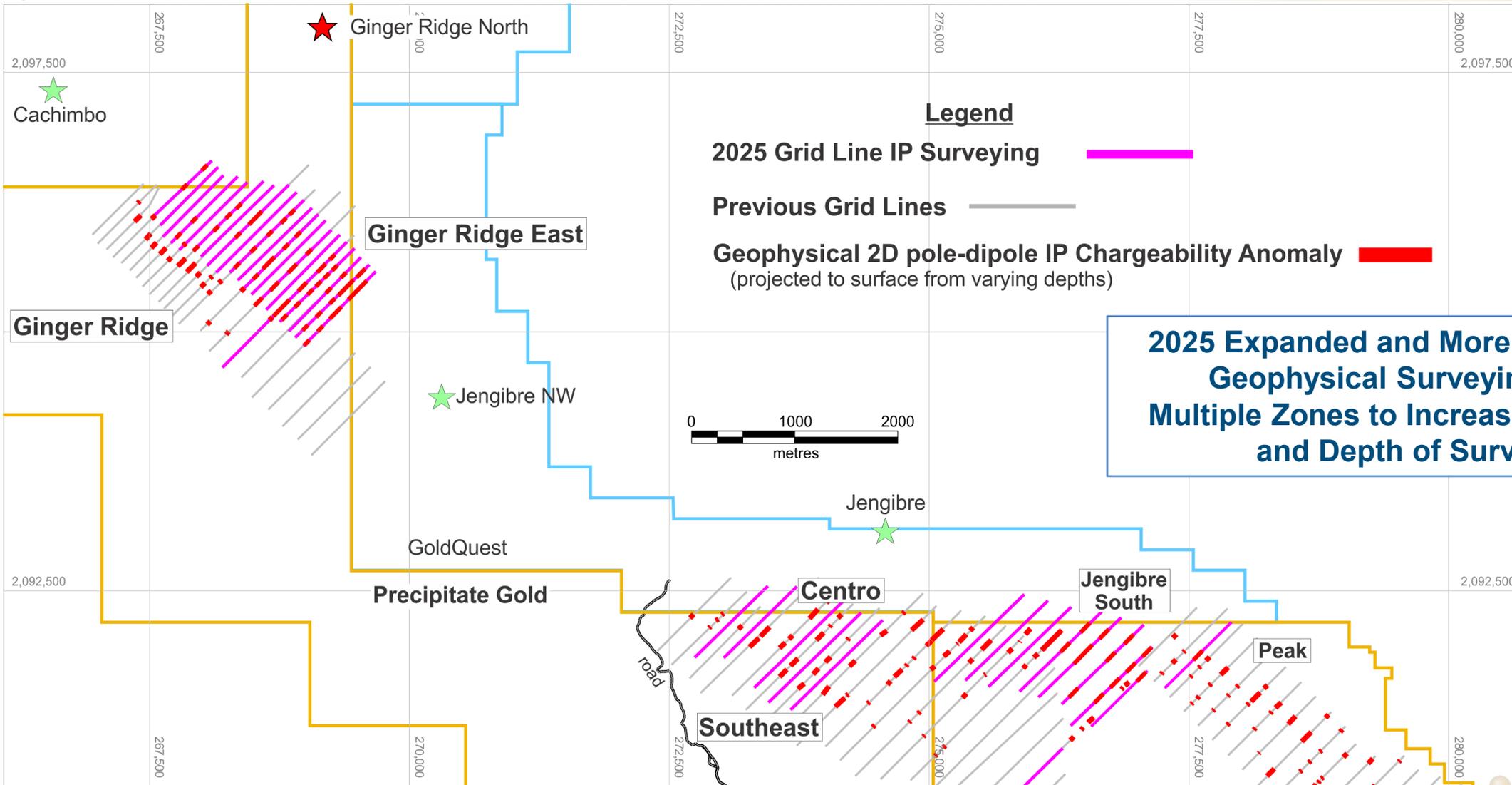
Past Drilling 23 holes ~ 4,100m
 Highlight Results
 5.0 m @ 13.4 g/t Gold
 3.0m @ 2% Zinc, 0.2% Copper

- Induce Polarization Geophysics - A Critical Tool of Drill Targeting
- Chargeability Anomalies in Tiroo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets
- 2025 - 2026 Infill & Expansion IP Surveying Completed



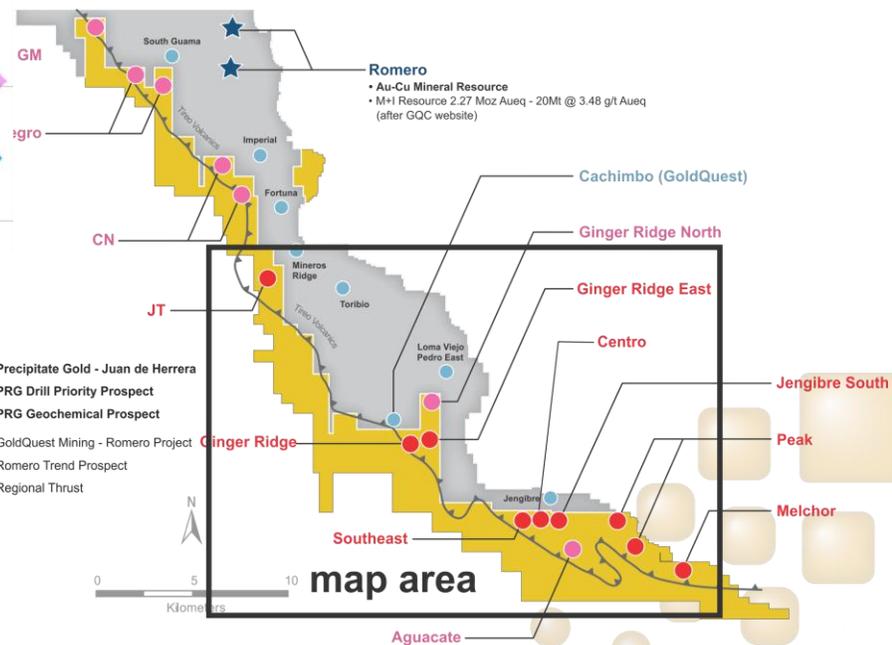
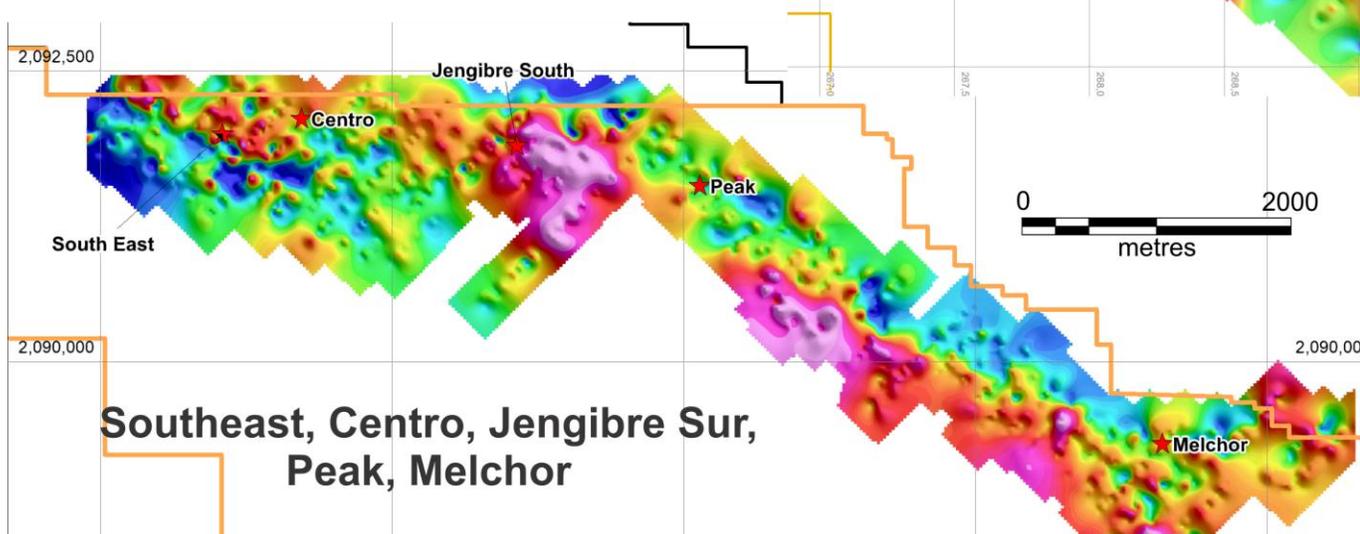
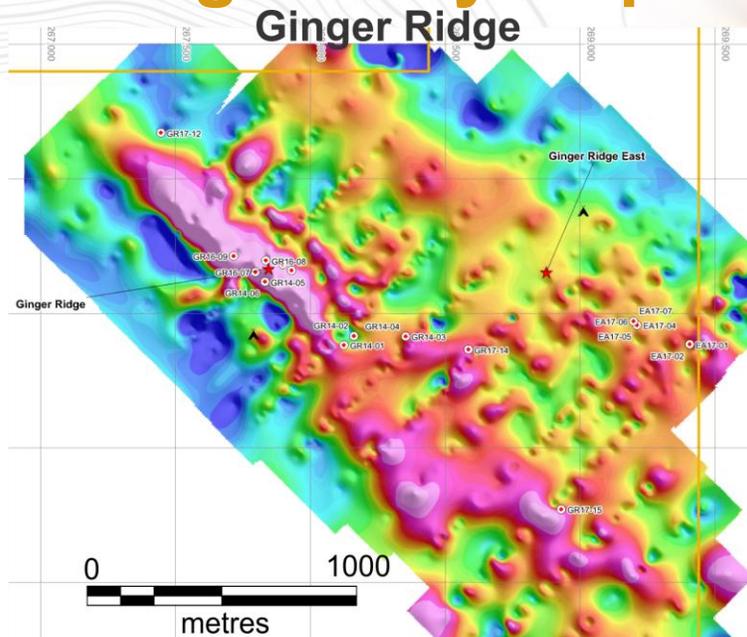
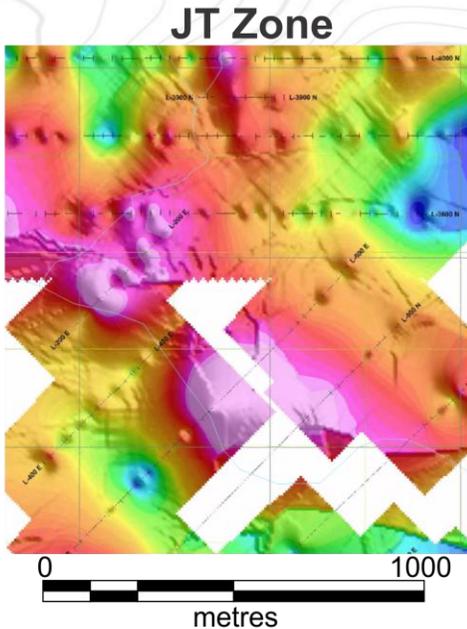
IP Geophysical Surveying 2025

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Juan de Herrera IP Chargeability Maps

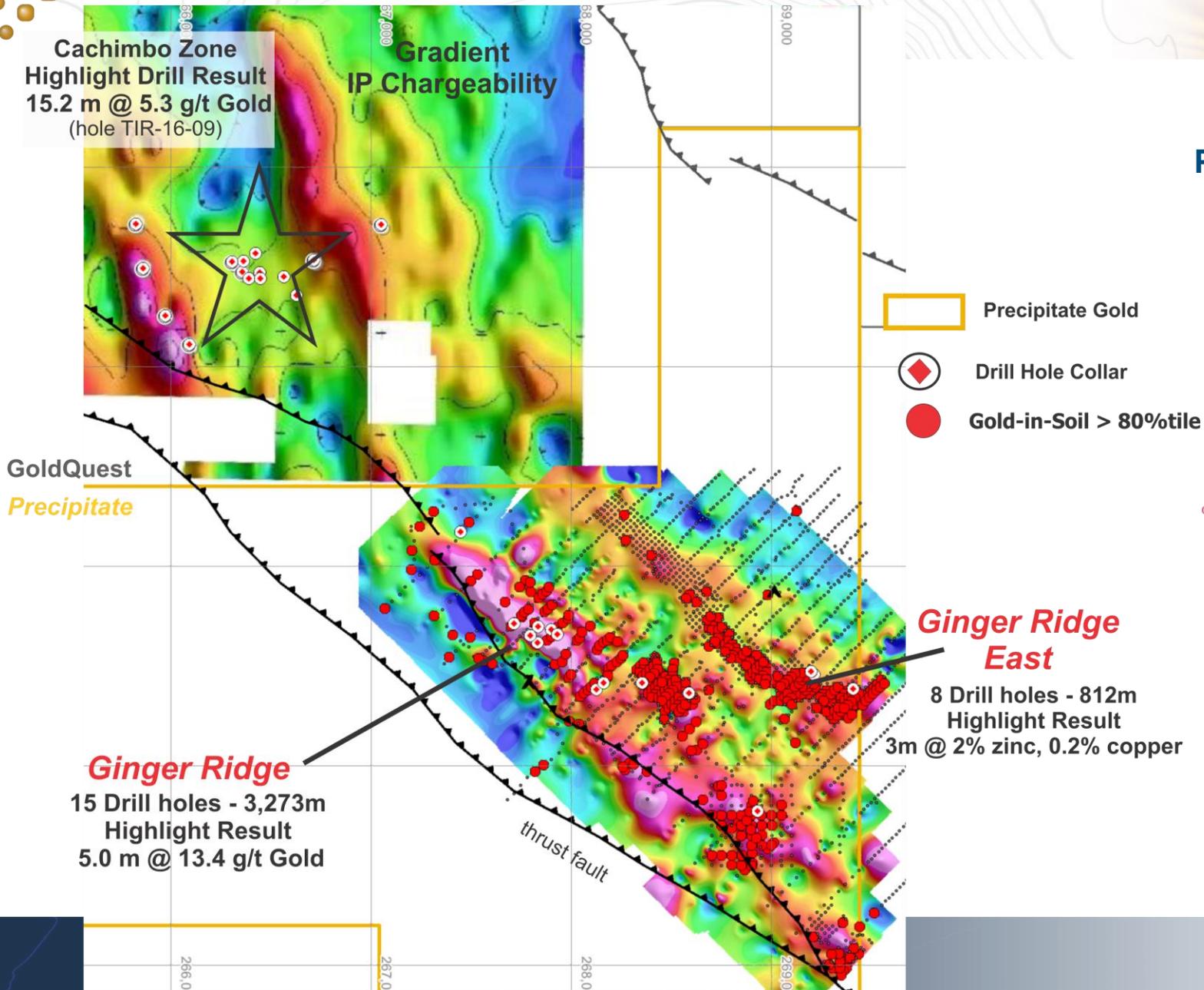
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**Precipitate
IP Chargeability Geophysics
Multiple Drill Ready Targets**

Ginger Ridge 2025 IP + Gold in Soils

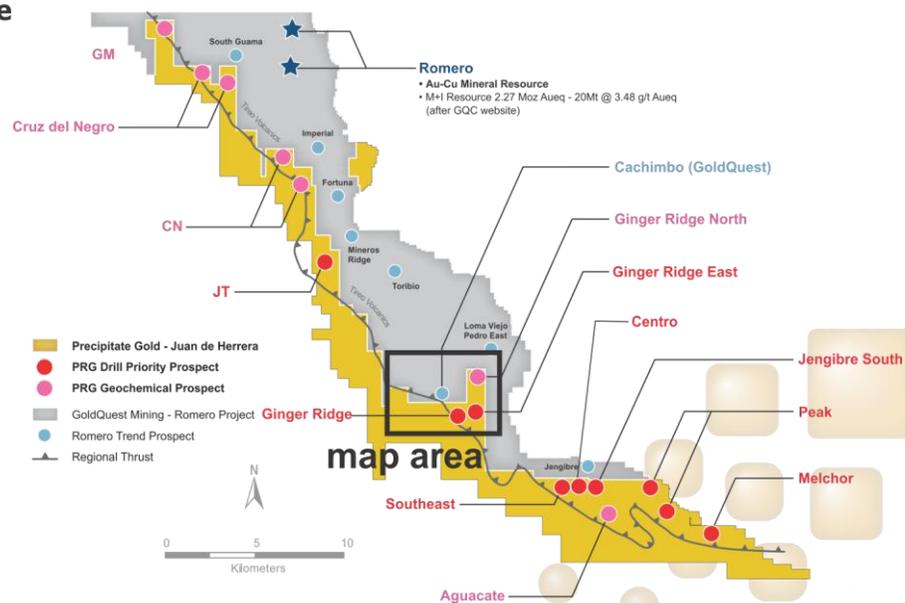
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Ginger Ridge East Zone

Possible Cachimbo Type Mineralization??
On strike to the northwest
Large Untested Region

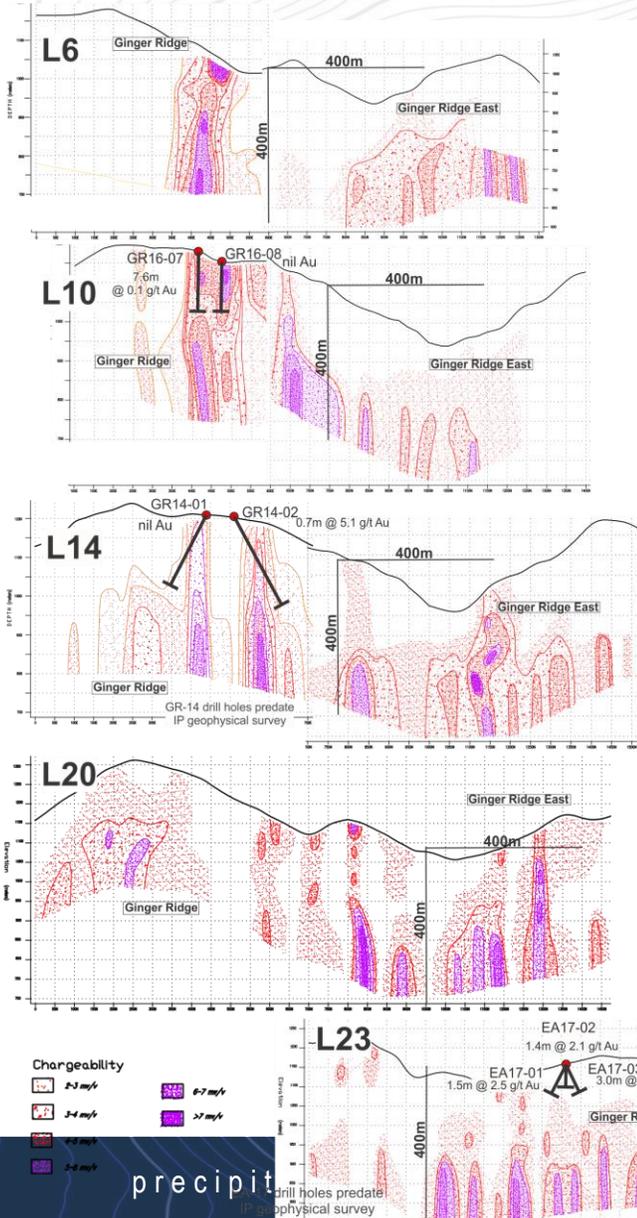
NEW 2025 IP Geophysics



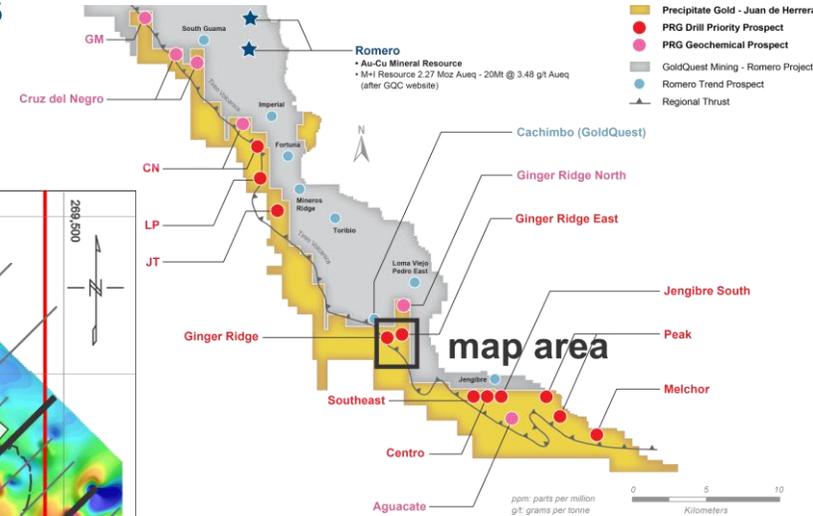
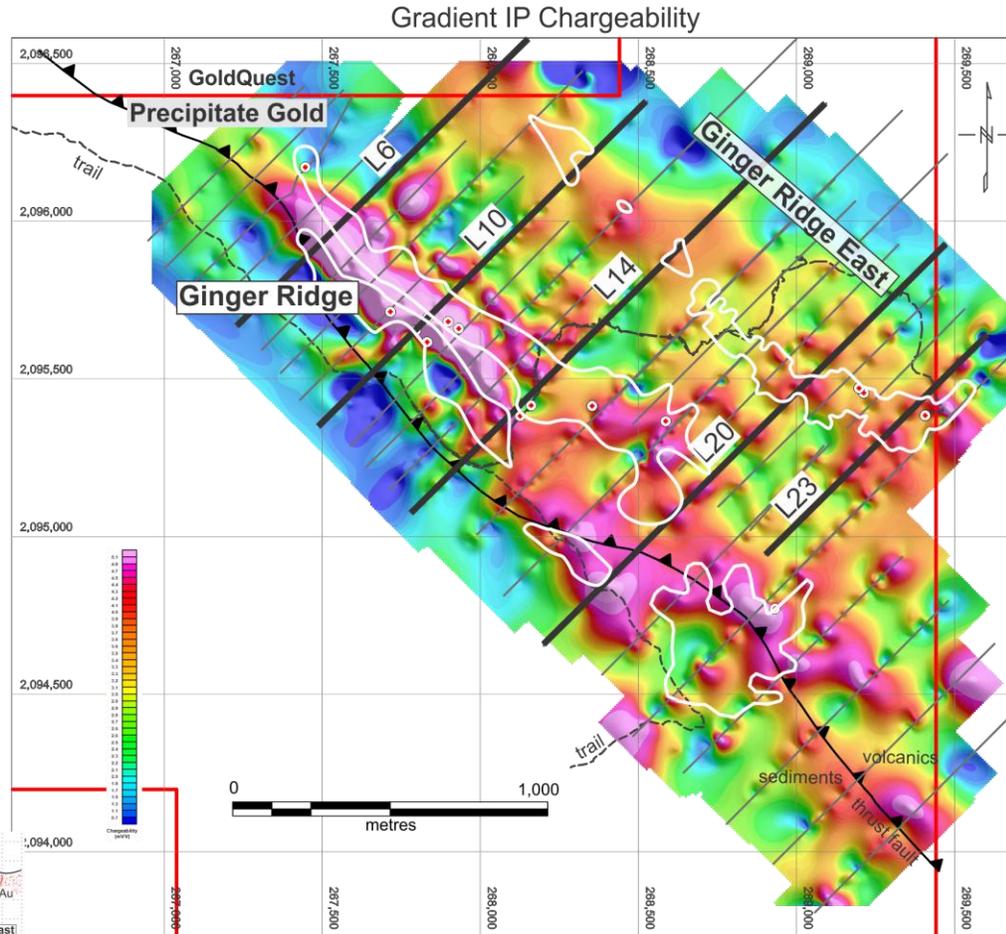
Juan de Herrera Ginger Ridge IP

TSX.V: PRG OTCQB: PREIF

Vertical Chargeability Sections Looking Northwest



New 2025 IP Chargeability Anomalies Quantitative Sections Ginger Ridge Zones



Gold-in-Soil Geochemical Anomaly > 70th percentile (5.2 ppb)

2014-17 diamond drillholes

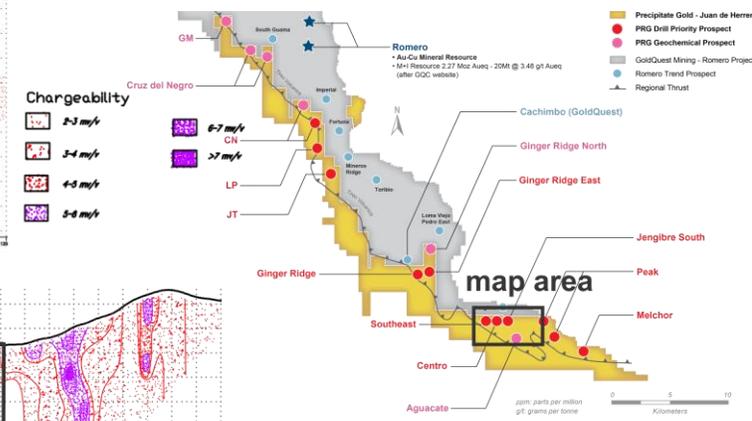
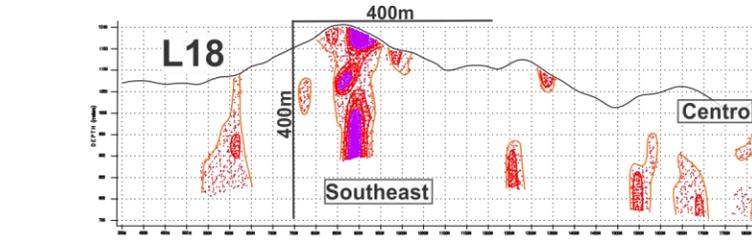
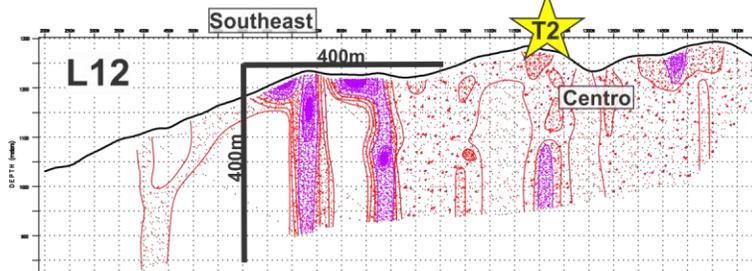
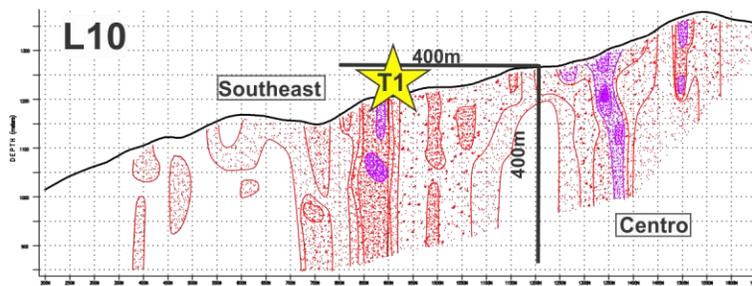
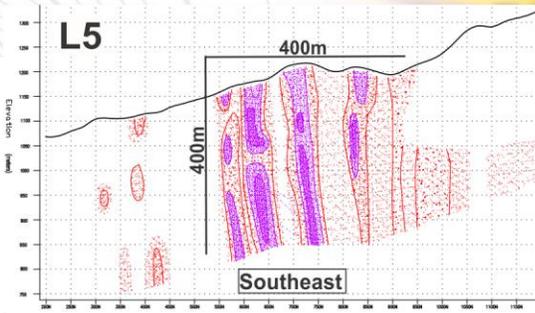
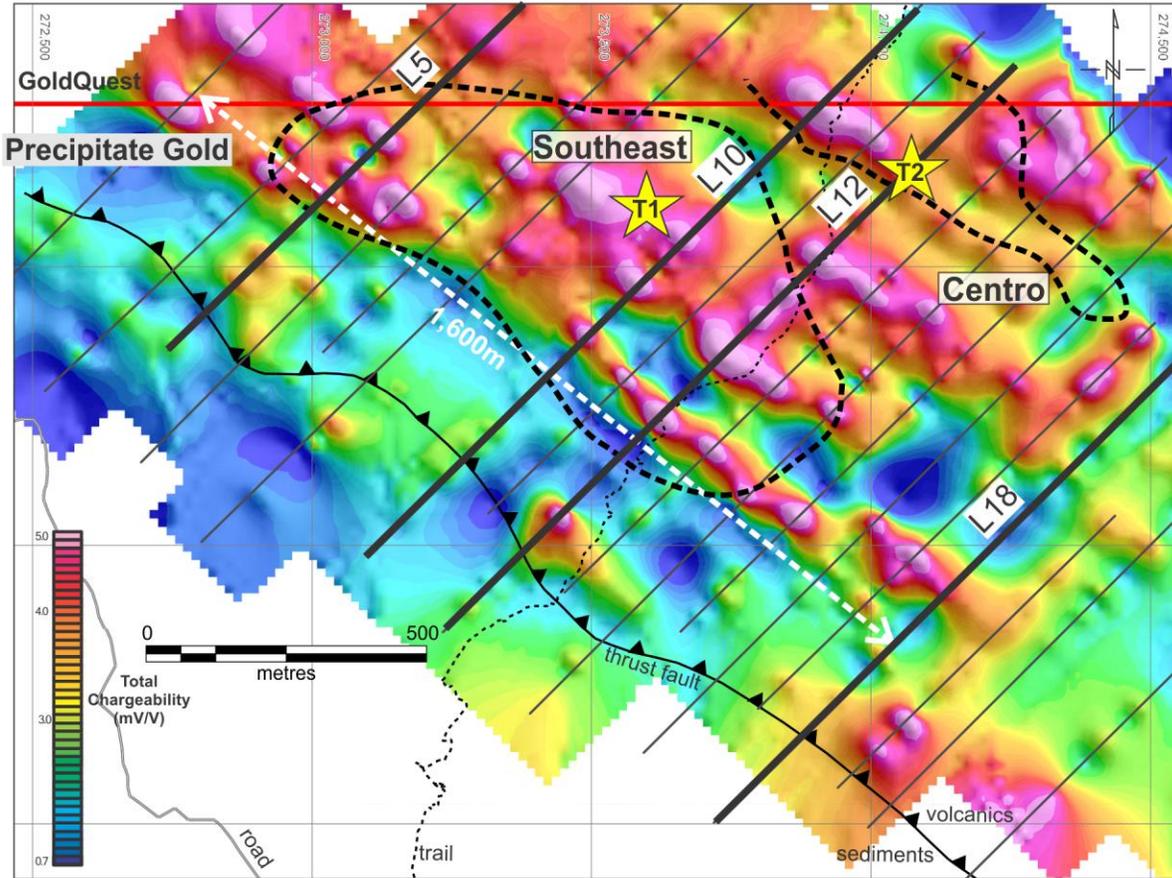
September 2025

Juan de Herrera Southeast-Centro IP

New 2025 IP Chargeability Anomalies Quantitative Sections Southeast – Centro Zones

Looking Northwest

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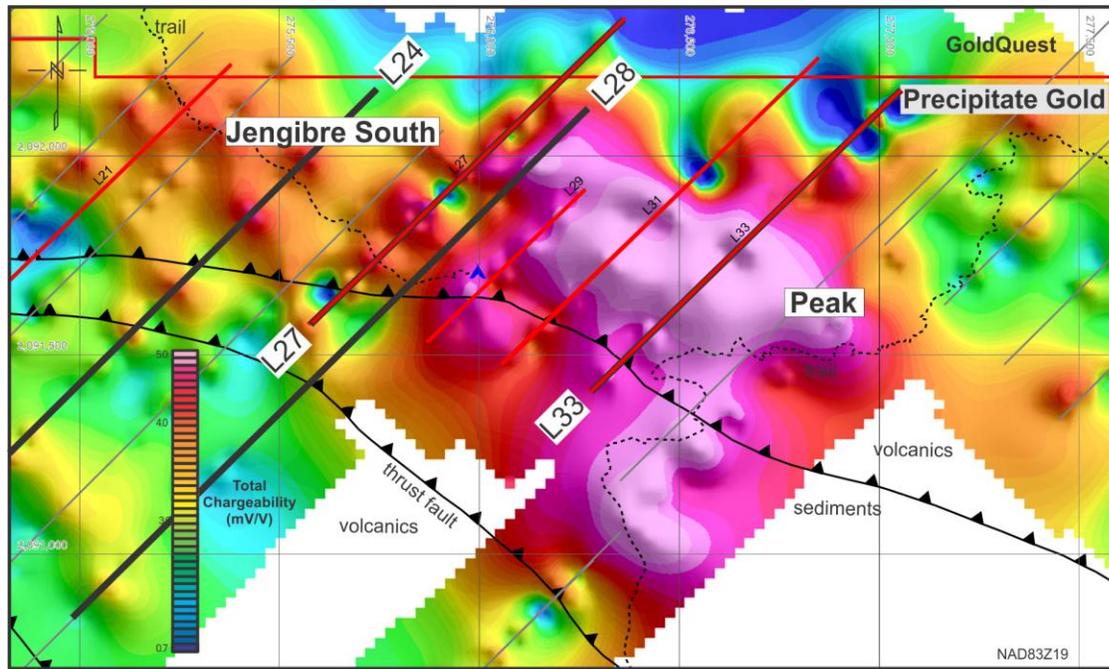


★ Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu
 ★ Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)
precipitategold.com

IP Chargeability Anomalies 2D Quantitive Sections Jengibre South and Peak Zones

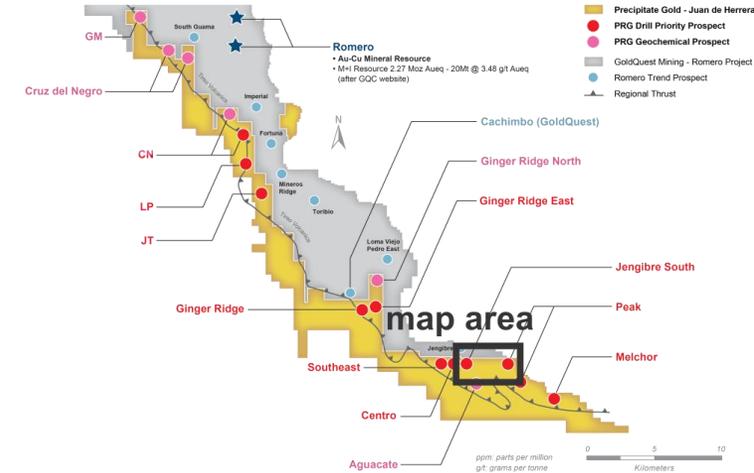
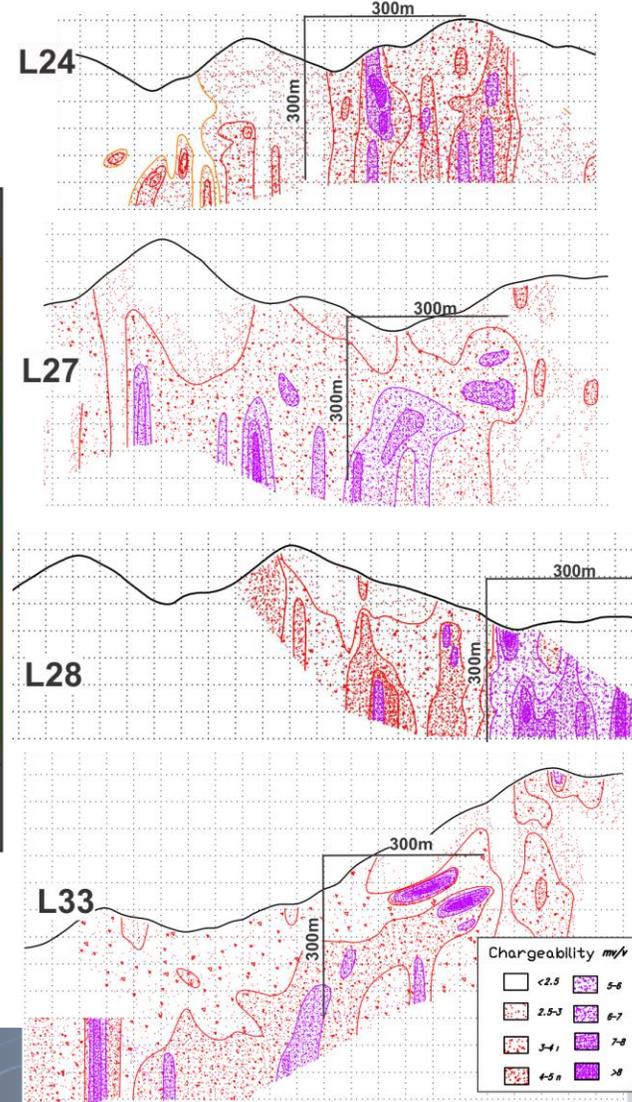
Gradient IP Chargeability



— 2026 Survey Line
— 2017 Survey Line

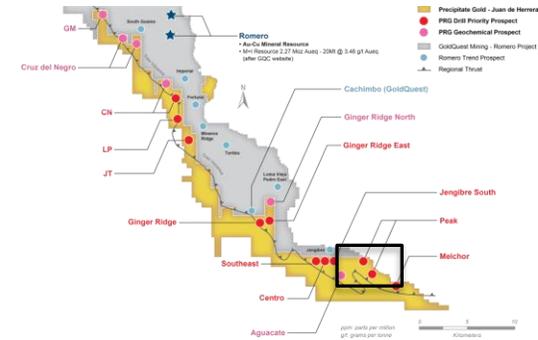
Quantitative Vertical Sections

pole-dipole
Looking Northwest, sections NOT aligned



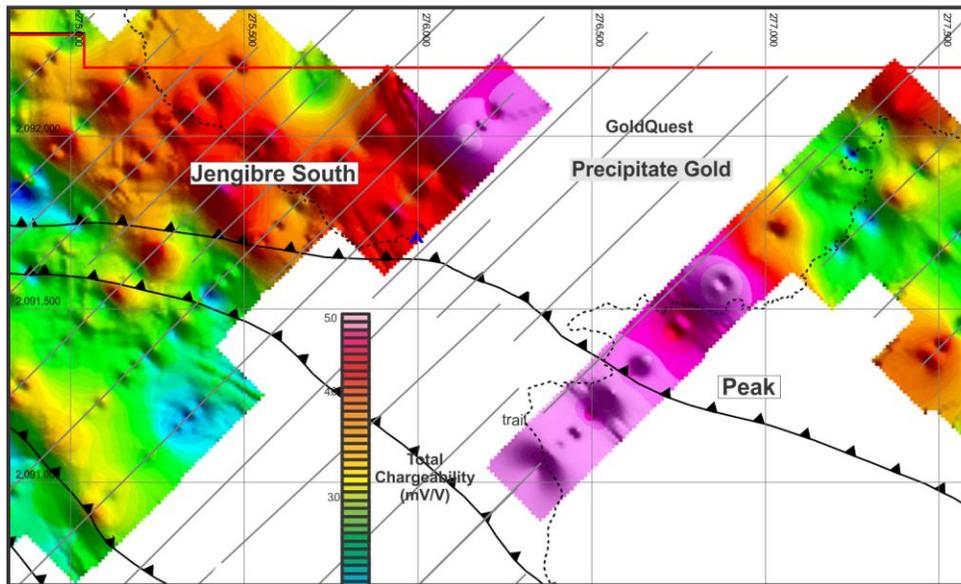


Extended IP Survey Connects Jengibre South zone with Peak zone with Contiguous Chargeability High Corridor



Before

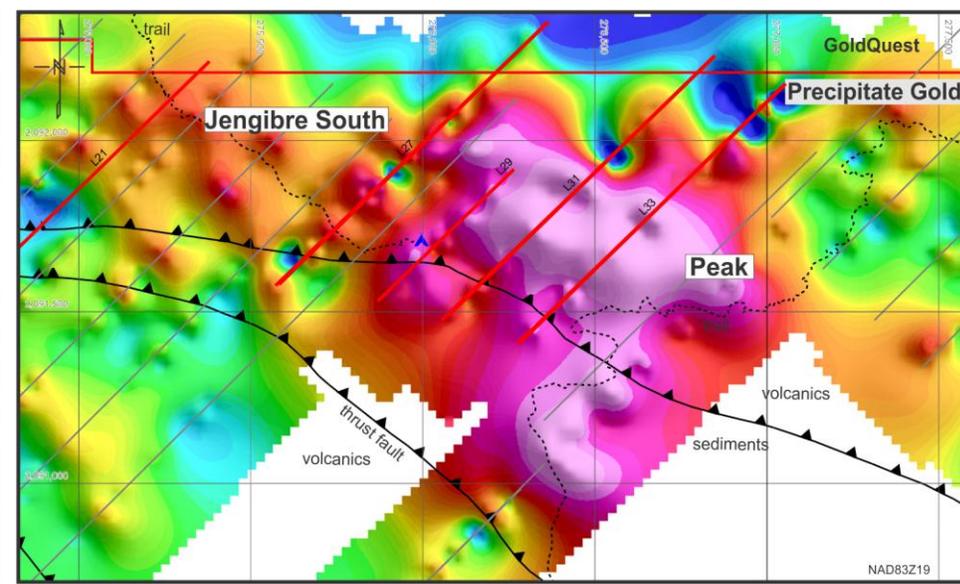
2017 Gradient IP Chargeability



— 2026 Survey Line
— 2017 Survey Line

After

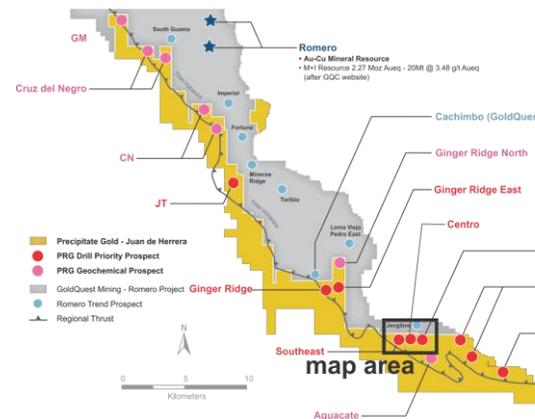
2026 Gradient IP Chargeability



January 2026

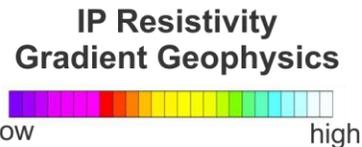
Juan de Herrera South Area Priority Targets

TSX.V: PRG OTCQB: PREIF

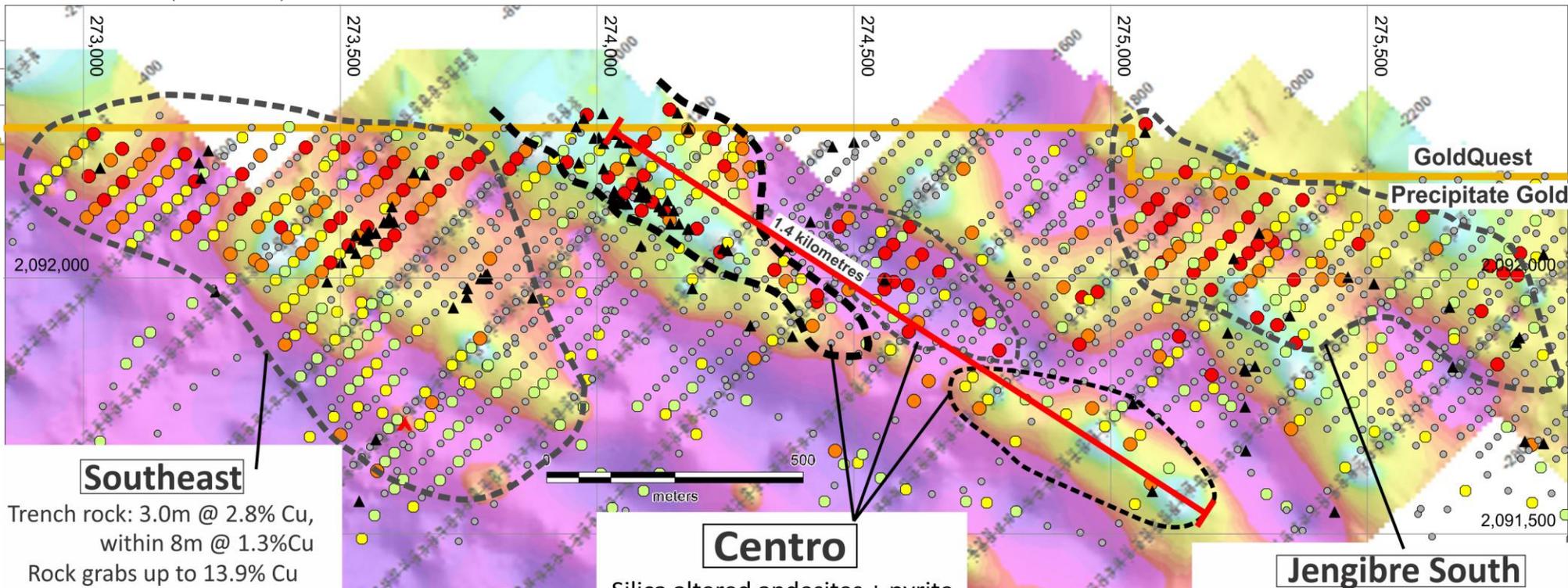


Gold Soil Geochemistry (ppb)

- 16.9 to 4,303 (>95th percentile)
- 9.2 to 16.9 (90-95th %tile)
- 5.1 to 9.2 (80-90th %tile)
- 3.5 to 5.1 (70-80th %tile)
- < 3.5 (< 70th %tile)



Rock Sample Location ▲



Southeast

Trench rock: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu
Rock grabs up to 13.9% Cu up to 0.9 g/t Au

Centro

Silica altered andesites + pyrite
+ 600m long by ~ 100m wide

Rock grabs: up to 2.6 g/t Au

Jengibre South

Rock grabs to 5.2 g/t Au, 970ppm Cu
Soils to 230 ppb Au

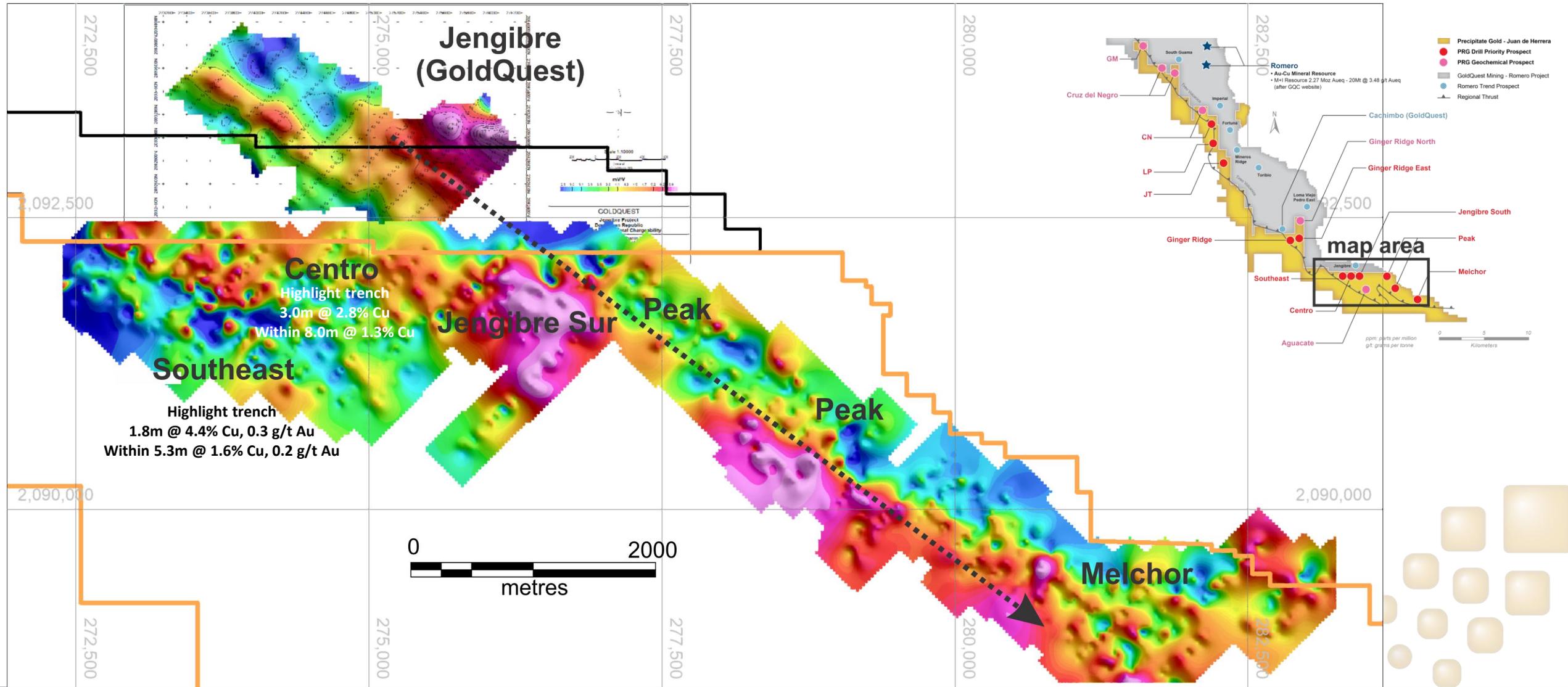
NAD83Z19

Trench: 1.8m @ 4.4% Cu, 0.3 g/t Au, within 5.3m @ 1.6% Cu, 0.2 g/t Au



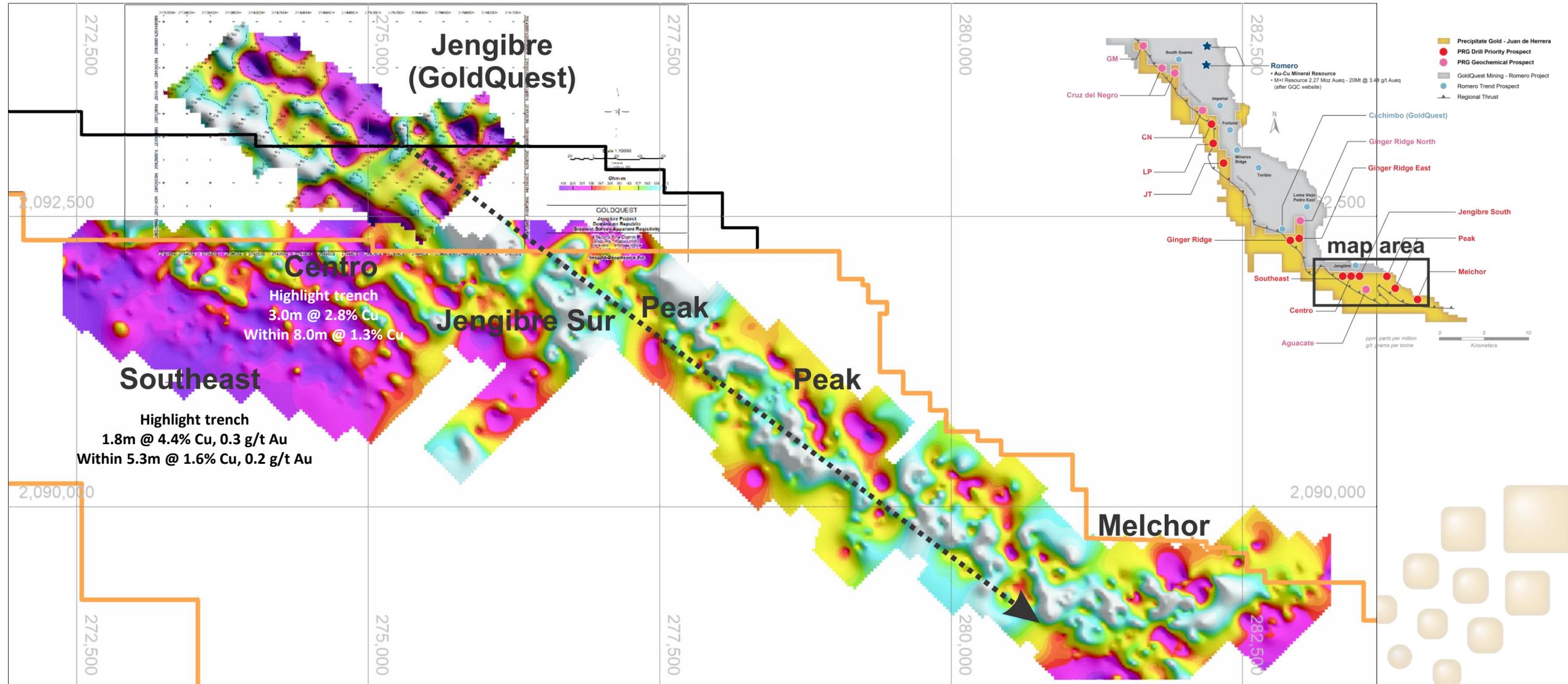
Southeast to Melchor IP Chargeability

TSX.V: PRG OTCQB: PREIF



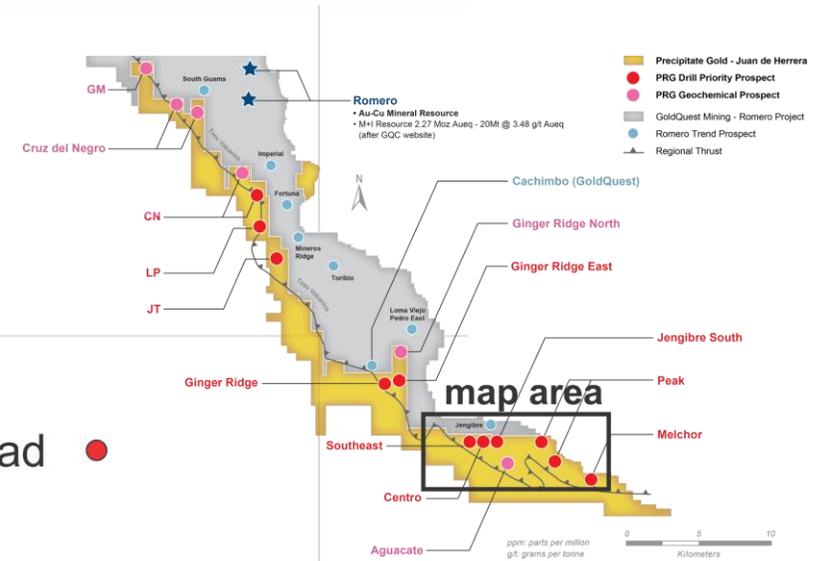
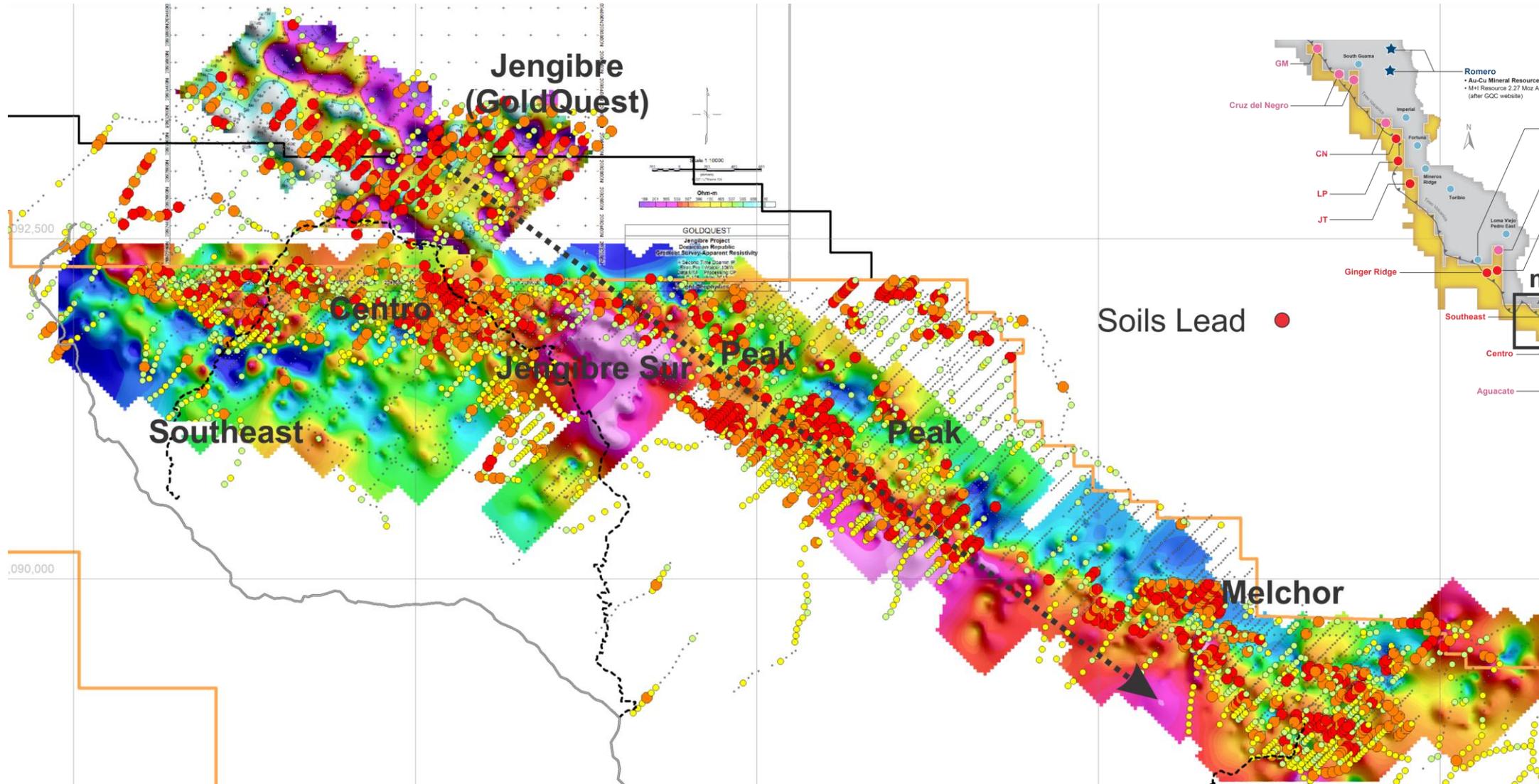
Southeast to Melchor IP Resistivity

TSX.V: PRG OTCQB: PREIF



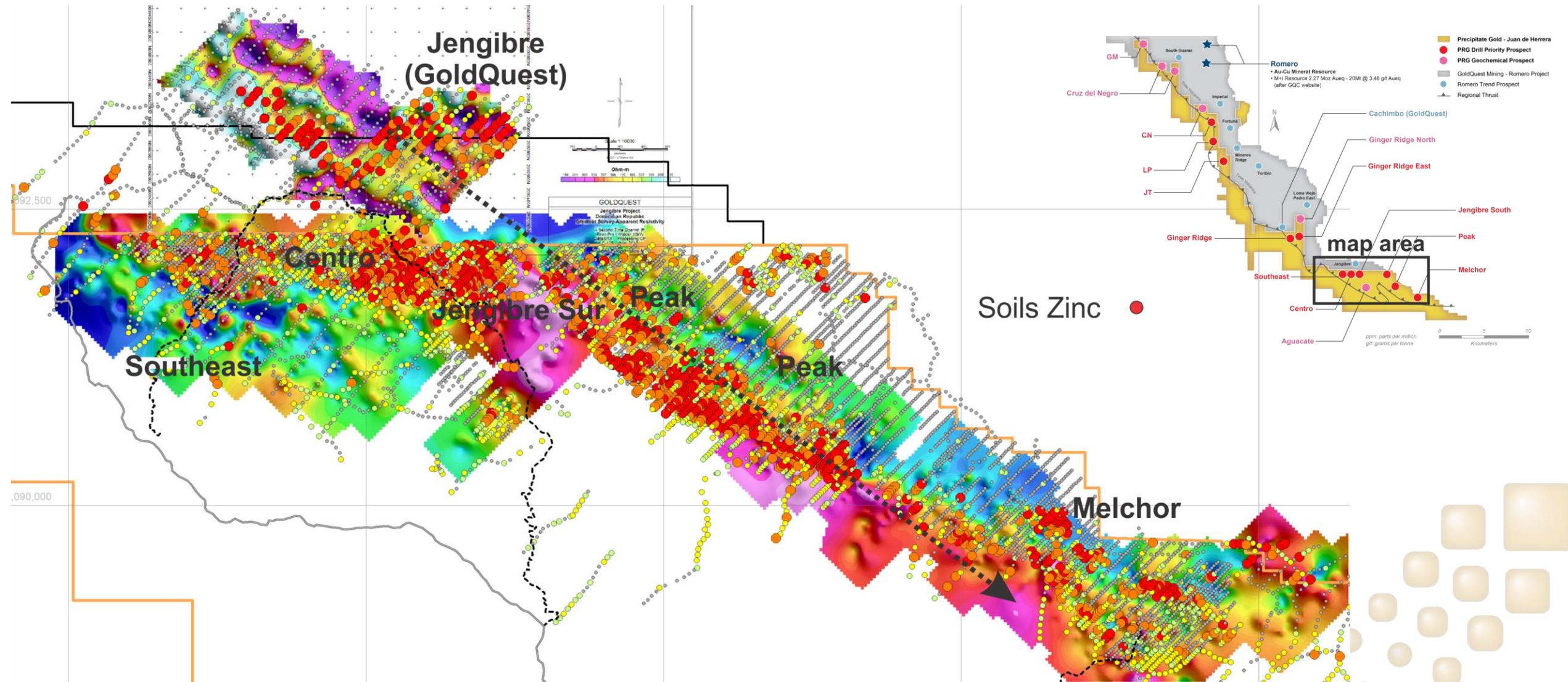
Southeast to Melchor IP + Soil Lead

TSX.V: PRG OTCQB: PREIF



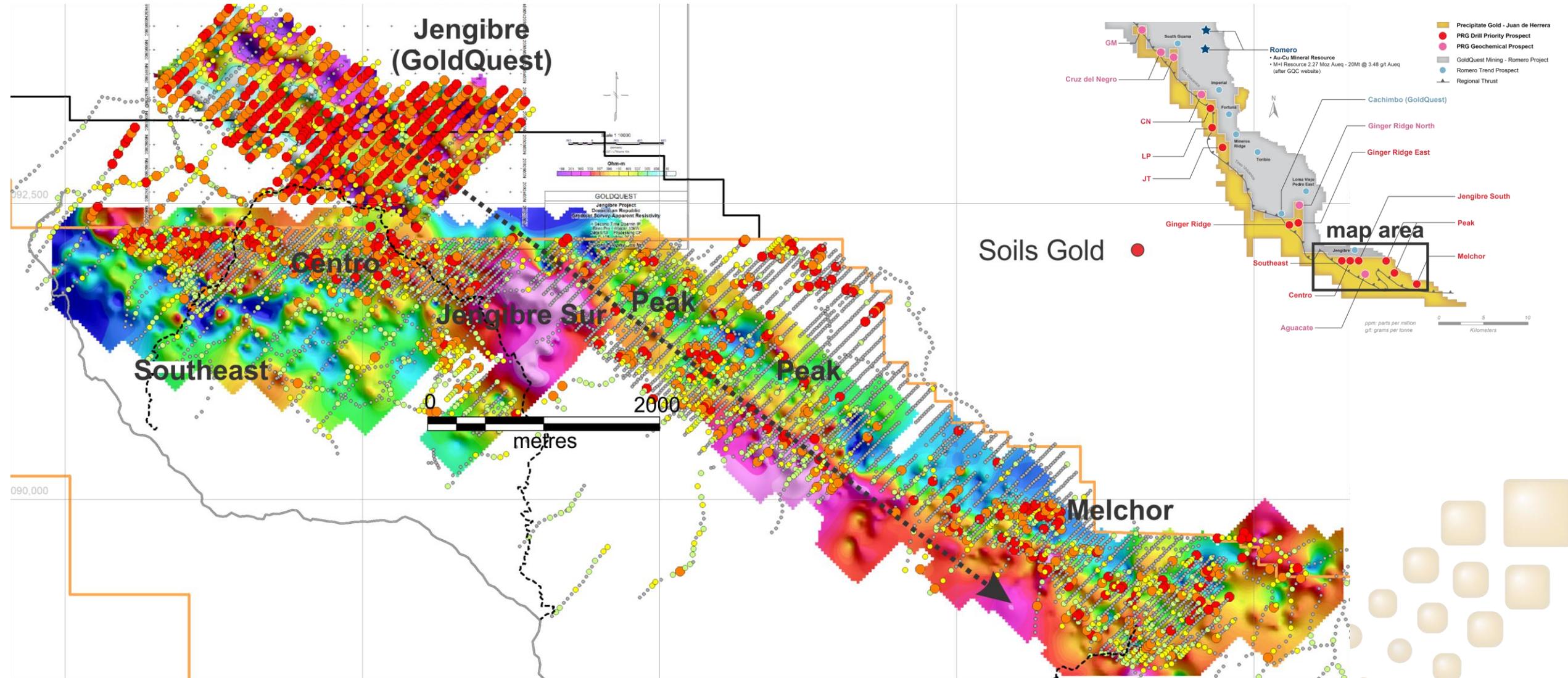
Southeast to Melchor IP + Soil Zinc

TSX.V: PRG OTCQB: PREIF



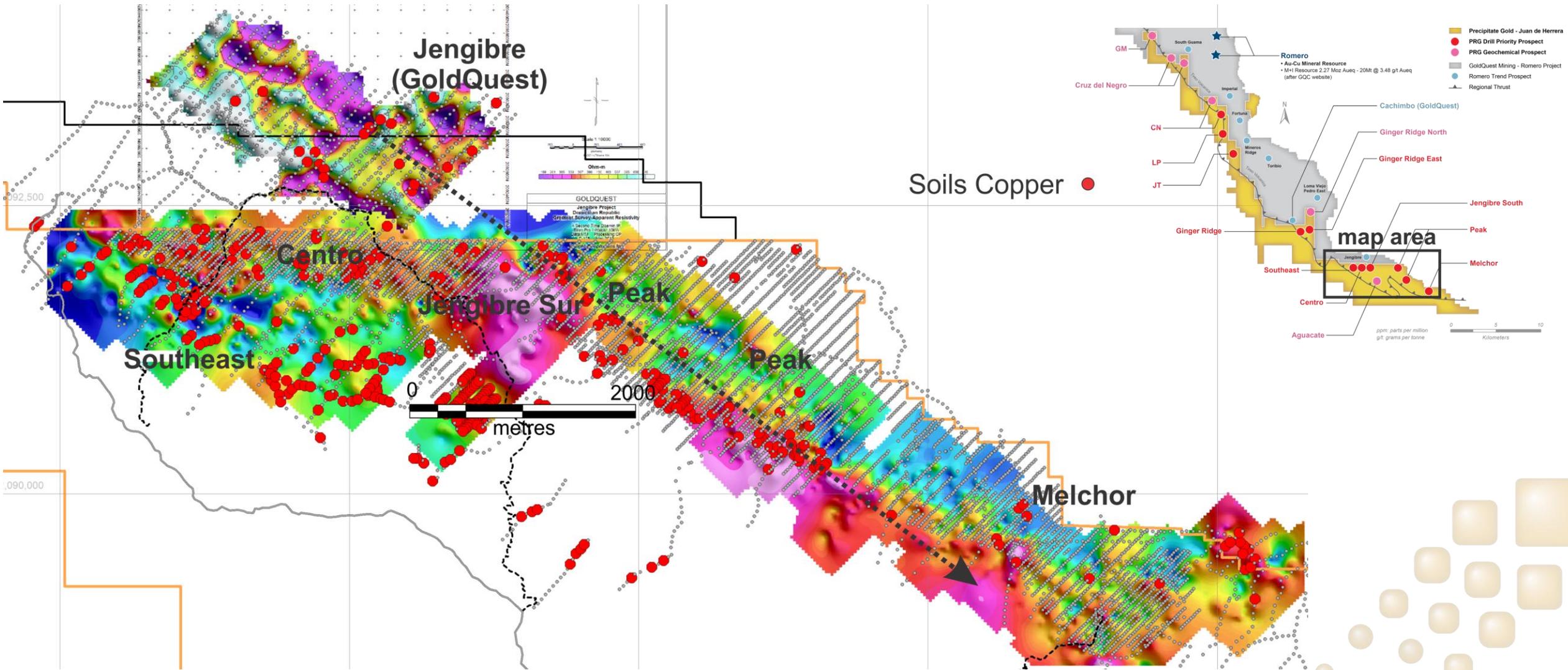
Southeast to Melchor IP + Soil Gold

TSX.V: PRG OTCQB: PREIF



Southeast to Melchor IP + Soil Copper

TSX.V: PRG OTCQB: PREIF





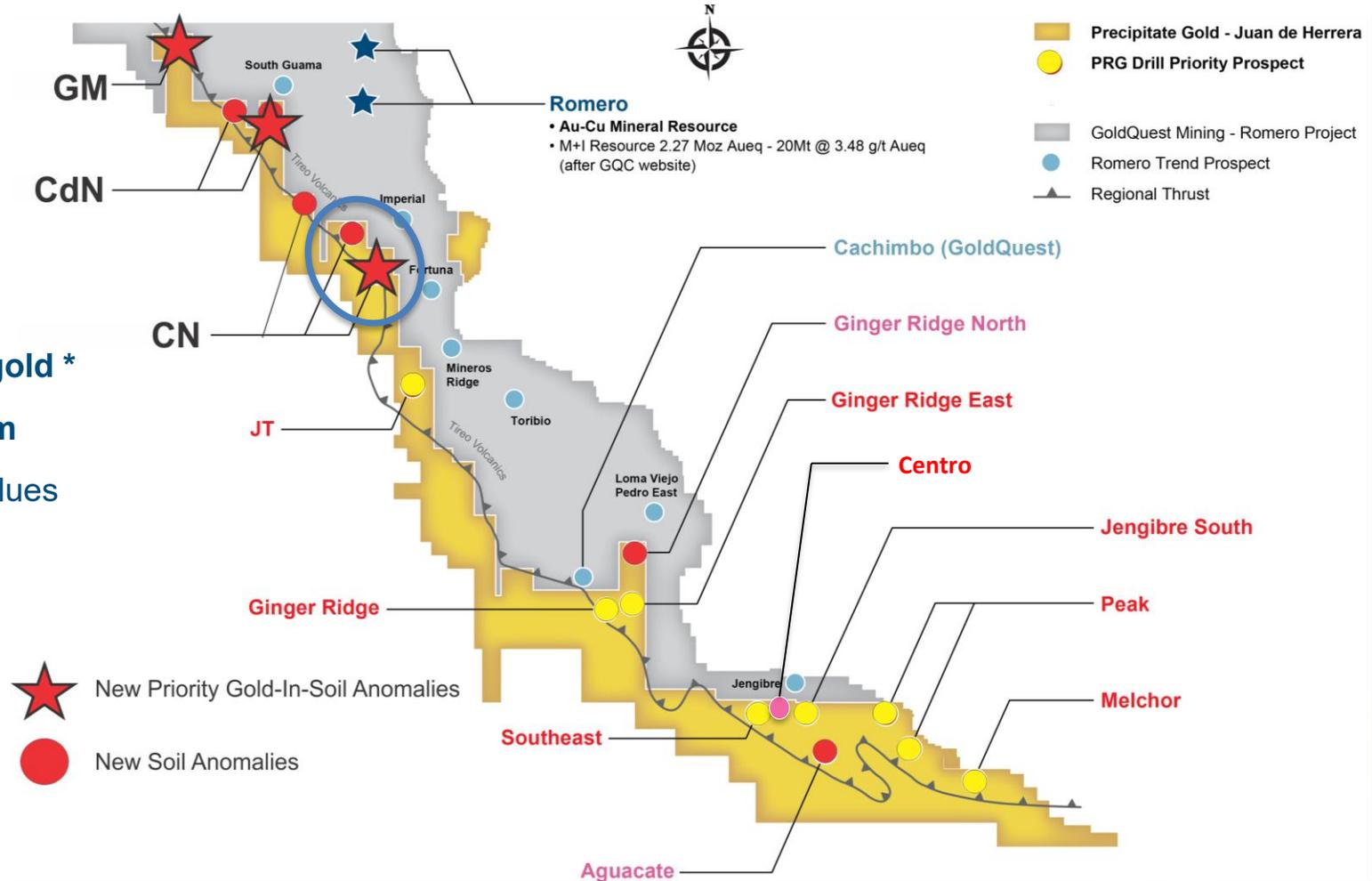
Juan de Herrera CN Zone Highlights

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CN ZONE SAMPLE HIGHLIGHTS

- High grade rock grab samples yielded values of:
73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold *
Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m
- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold
- Sampling has demarked an area measuring 700m (north-south) by up to 300m (east-west).



* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.



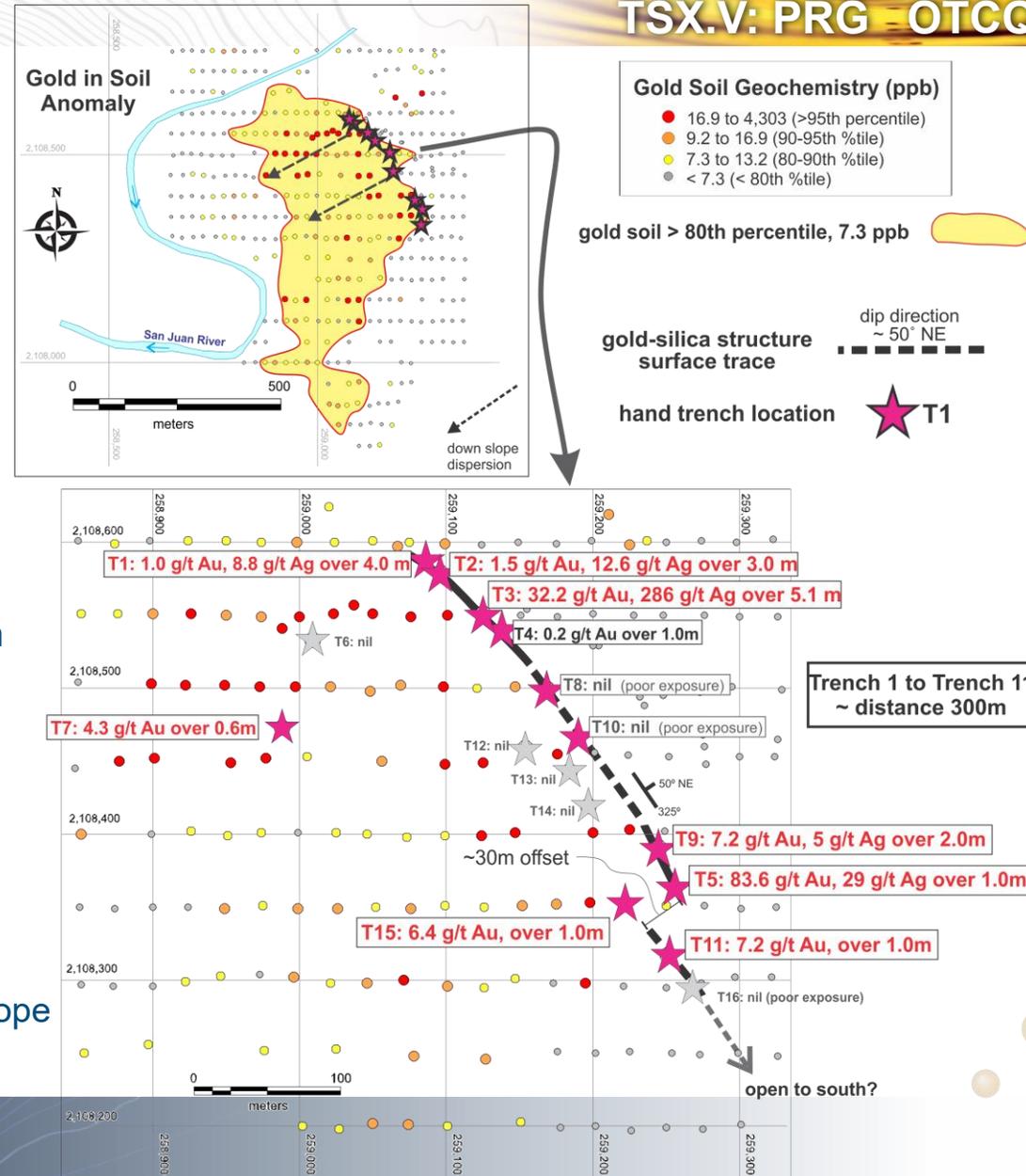
Juan de Herrera CN Zone Trenching

TSX.V: PRG OTCQB: PREIF

CN ZONE TRENCH SAMPLING HIGHLIGHTS

Hand trenches returning highlight results:

- **Trench 15:** 6.4 g/t gold, 6.5 g/t silver over 1.0m
 - **Trench 11:** 4.6 g/t gold, 6.1 g/t silver over 0.6m
 - **Trench 10:** nil Au. Poorly exposed structure zone
 - **Trench 9:** 7.2 g/t gold, 5.0 g/t silver over 2.0m, within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
 - **Trench 8:** nil Au. Poorly exposed structure zone
 - **Trench 7:** 4.3 g/t gold over 0.6m (off-trend and down slope from main structure)
 - **Trench 5:** 83.6 g/t gold, 29.0 g/t silver over 1.0m
 - **Trench 4:** 0.2 g/t gold, 2.1 g/t silver over 1.0m
 - **Trench 3:** 32.2 g/t gold, 286.0 g/t silver over 5.1m
 - **Trench 2:** 1.5 g/t gold, 12.6 g/t silver over 3.0m
 - **Trench 1:** 1.0 g/t gold, 8.8 g/t silver over 4.0m
- The structure has a current **strike length of over 285 metres** and is open to the south at an offset
 - The gold-in-soil anomaly is an **estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west)**. Soils are affected by down slope dispersion to the southwest.





Pueblo Grande, General Map

TSX.V: PRG - OTCQB: PREIF

STRATEGIC LAND POSITION – owned 100%

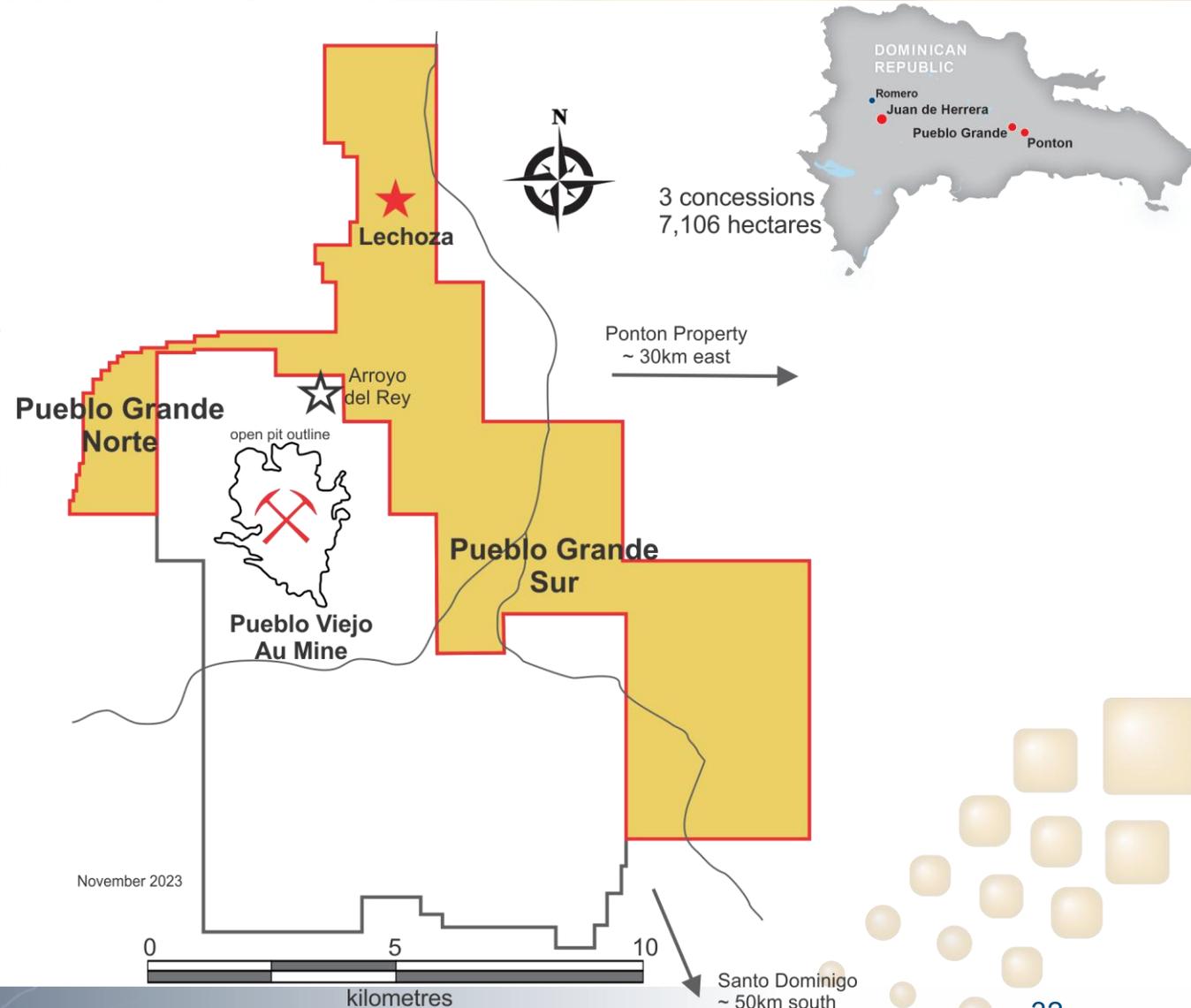
Land package surrounds Barrick’s Tier 1 Pueblo Viejo mining operation - estimated 600k oz gold production in 2025.

Barrick entered Earn-In and spent US\$7.0 million in exploration, paid US\$5.0 million in a cash payment as part of an agreement amendment, and granted a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (22 holes ~6,000 metres) within two target areas.

Data compilation and assessment conducted by PRG late 2025.

Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.





Pueblo Grande Norte Zone Drill Ready

TSX.V: PRG OTCQB: PREIF

New Untested IP Chargeability Feature

Conducted a 3-line deep-penetrating 2D IP survey at the Pueblo Grande Norte zone

Confirmed a large cluster of IP chargeability high anomalies collectively measuring 800m north-south by 450m east-west, at depths from 100m to 330m, and is open to the east and west

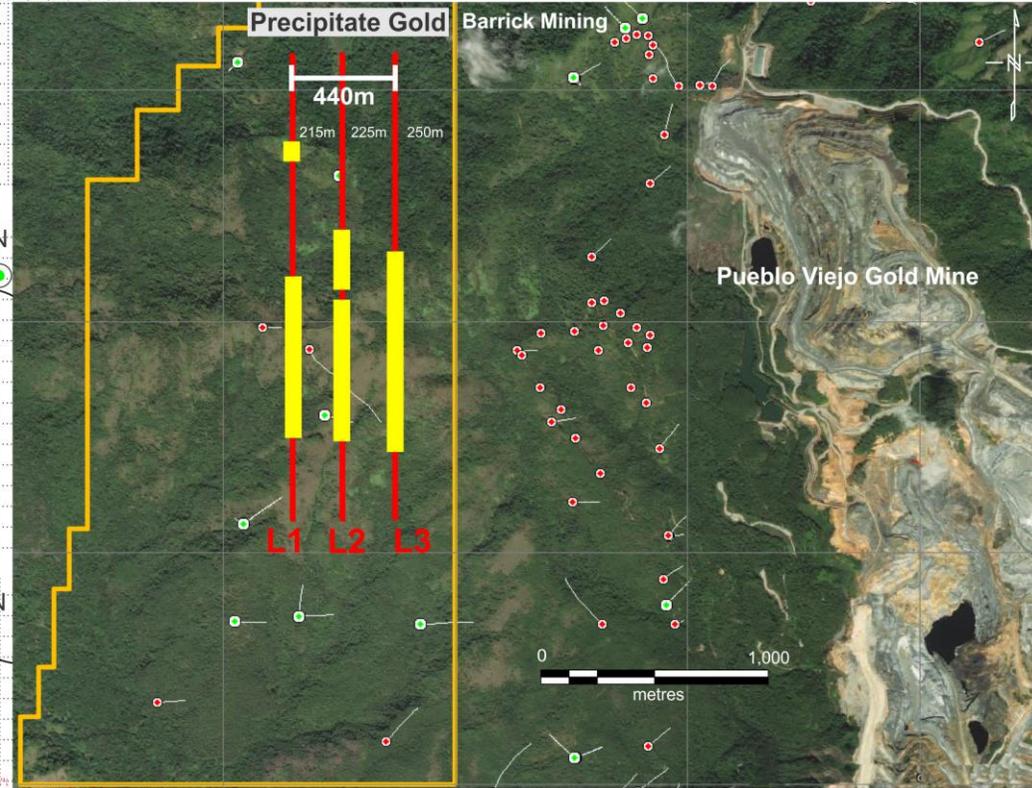
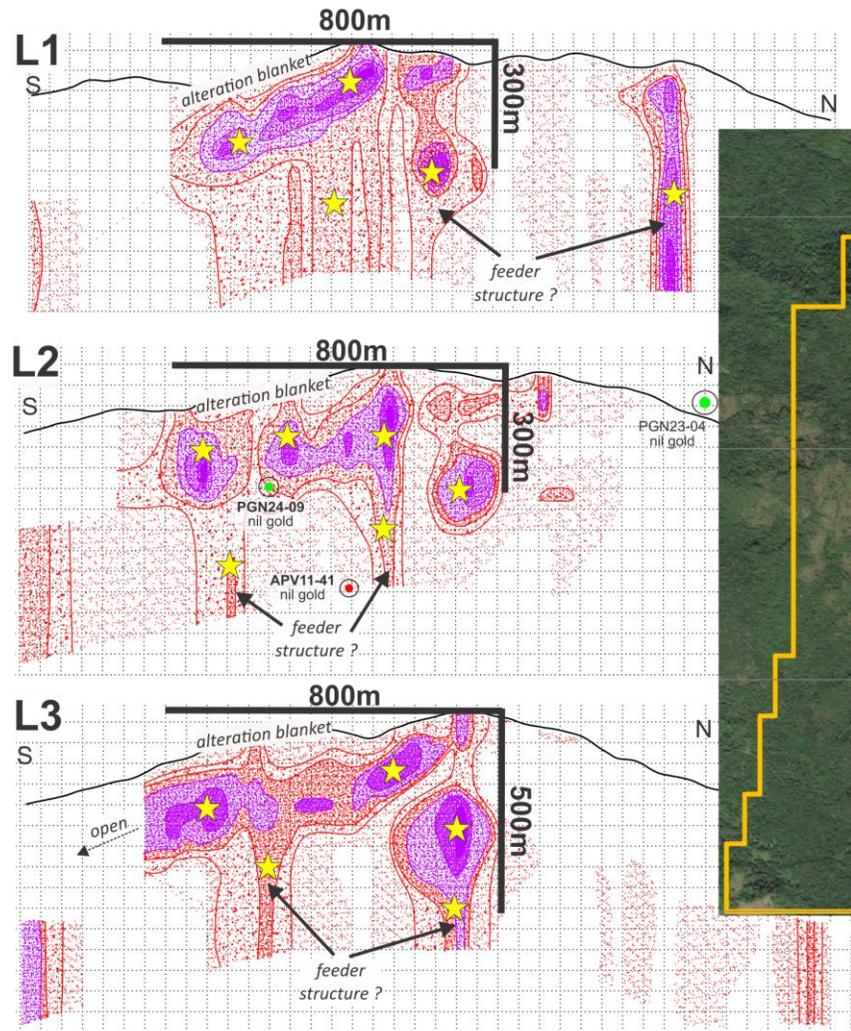
IP anomalies likely reflect an epithermal alteration system with a shallow south dipping 'alteration blanket' (> 25 mv/v), with up to three semi-discrete strong internal east-west trending sub horizontal lobes (> 30 mv/v readings, up to 50 mv/v locally) and possible underlying vertical 'feeder structures', as delineated by both moderate to strong chargeability and resistivity readings.

no historical or recent drill holes have tested the newly identified priority chargeability high anomalies

Diamond Drill Program planned for Q1-2026

IP Chargeability 2D Vertical Quantitative Sections

Looking West



Dominican Republic Assets Provide Strategic Optionality

Juan de Herrera Project (owned 100%)

- Strategically located adjacent to Goldquest Mining's Romero Project
- Multiple new geochemical Anomalies Identified late 2024, early 2025
- Expanded and more detailed IP geophysical surveying July and August 2025
- Multiple Advanced and Highly Prospective Drill Targets; Many with Drill Permits.

Pueblo Grande Project (owned 100%)

- Extensive data review of Barrick's 5-year/US\$7.2M exploration data reveals previously unidentified and untested chargeability feature adjacent to Barrick's Pueblo Viejo mine
- Newly conducted 2D IP survey confirms and refines IP chargeability anomalies collectively measuring 800m x 450m and at depths from 100m to 330m
- Potential for near-term drilling to test multiple untested IP chargeability targets

Ponton Project (owned 100%)

- Coincidental Geochemical and Geophysical anomalies
- Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted





Value Comparison

13 Year Chart Comparison Between PRG.V and GQC.V

TSX.V: PRG - OTCQB: PREIF

Over-bought or Still Catching Up?





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