Precipitate Gold Corp

Advancing STRATEGIC, DISTRICT SCALE

GOLD AND COPPER CAMPS in the Dominican Republic

TSX.V: **PRG** OTCQB: **PREIF**

Corporate Presentation

August | 2026

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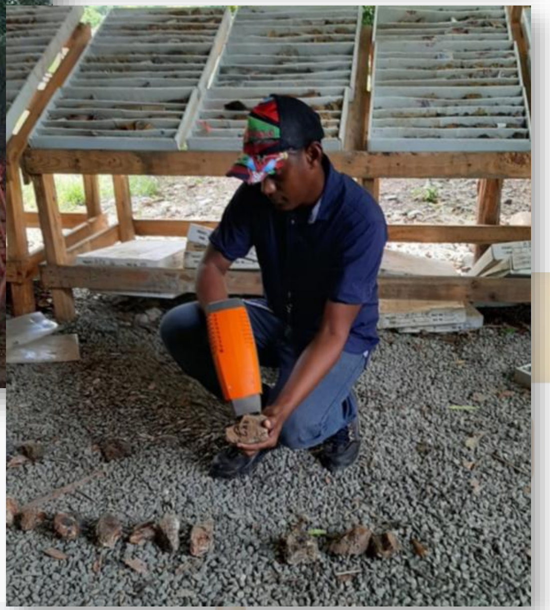
Corporate Highlights

TSX.V: PRG OTCQB: PREIF

- **C$8.0M** Current Working Capital**.**
- **Recent C$6.5M Placement** with **Strategic Dominican Institutional Investors** closed Jan 9, 2026
- 100% Owned Dominican Republic Projects, Drill Ready
- **Juan de Herrera** adjacent to 3.5M oz Au eq **Romero Deposit**
- **Pueblo Grande** adjacent to **Barrick's world class Pueblo Viejo Mine**
- **Multiple advanced Geochem/Geophysical zones targeted for drill testing**
- **Ginger Ridge Zone** Drilling: **13.4 g/t Au over 5.0m**
- Highlight **CN Zone** Trench**: 32 g/t Au over 5.1m**
- **Drilling Planned for Multiple Targets at Juan de Herrera**



Share Structure

Stock Information	
Trading Symbols	TSXV: **PRG** OTCQB: **PREIF**
Issued and Outstanding	**193.0M**
Fully Diluted Shares	**230.3M**
Market Cap (approx.)	**24.0M**
Working Capital (approx.)	**$8.0M**
Significant Shareholders	
Barrick Mining Corp.	**6.5%**
Strategic Metals Ltd.	**3.5%**
Dominican Institutions and High Net Worth	**20%**

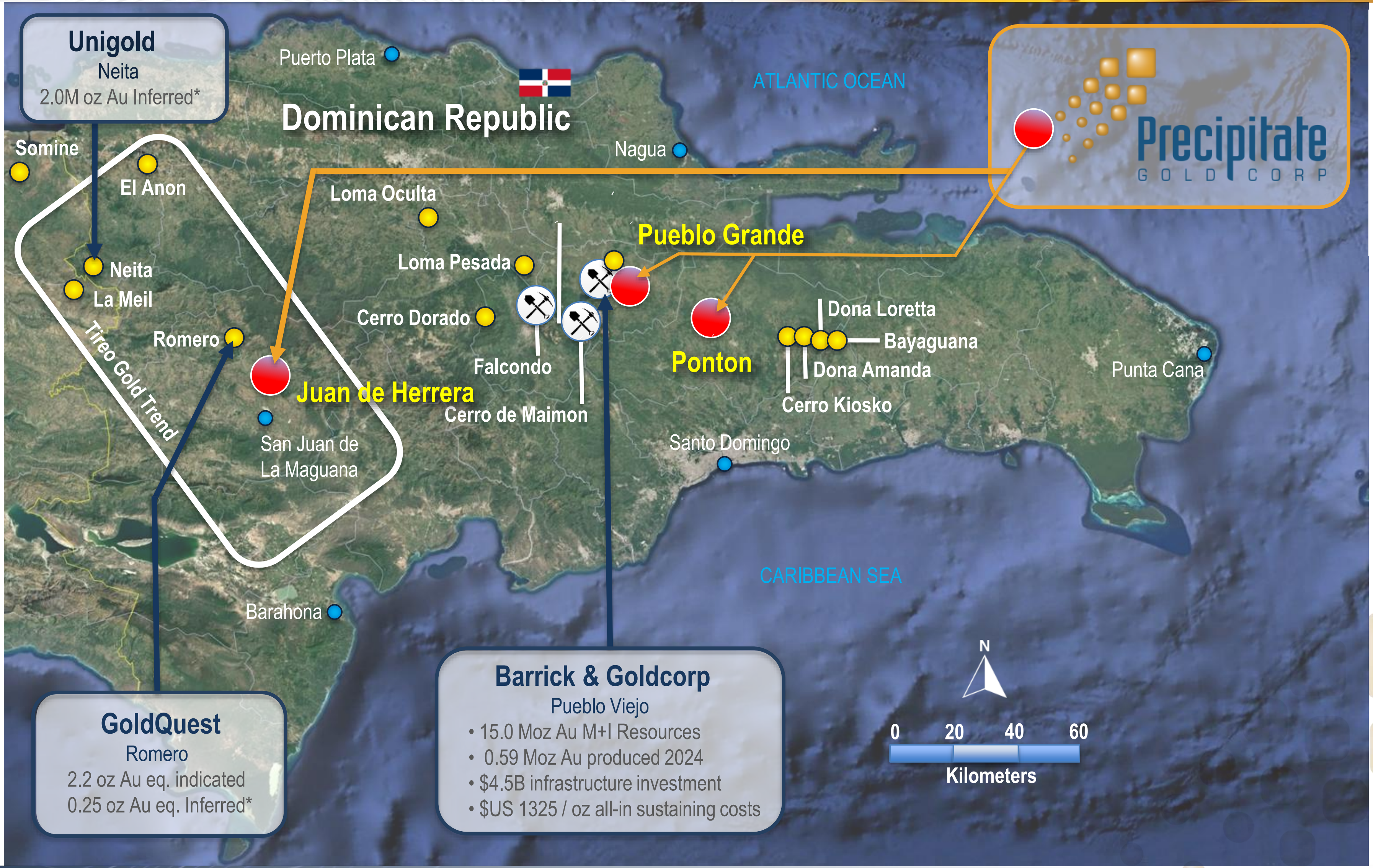
12 Month Trading Chart - PRG.V

Directors & Management

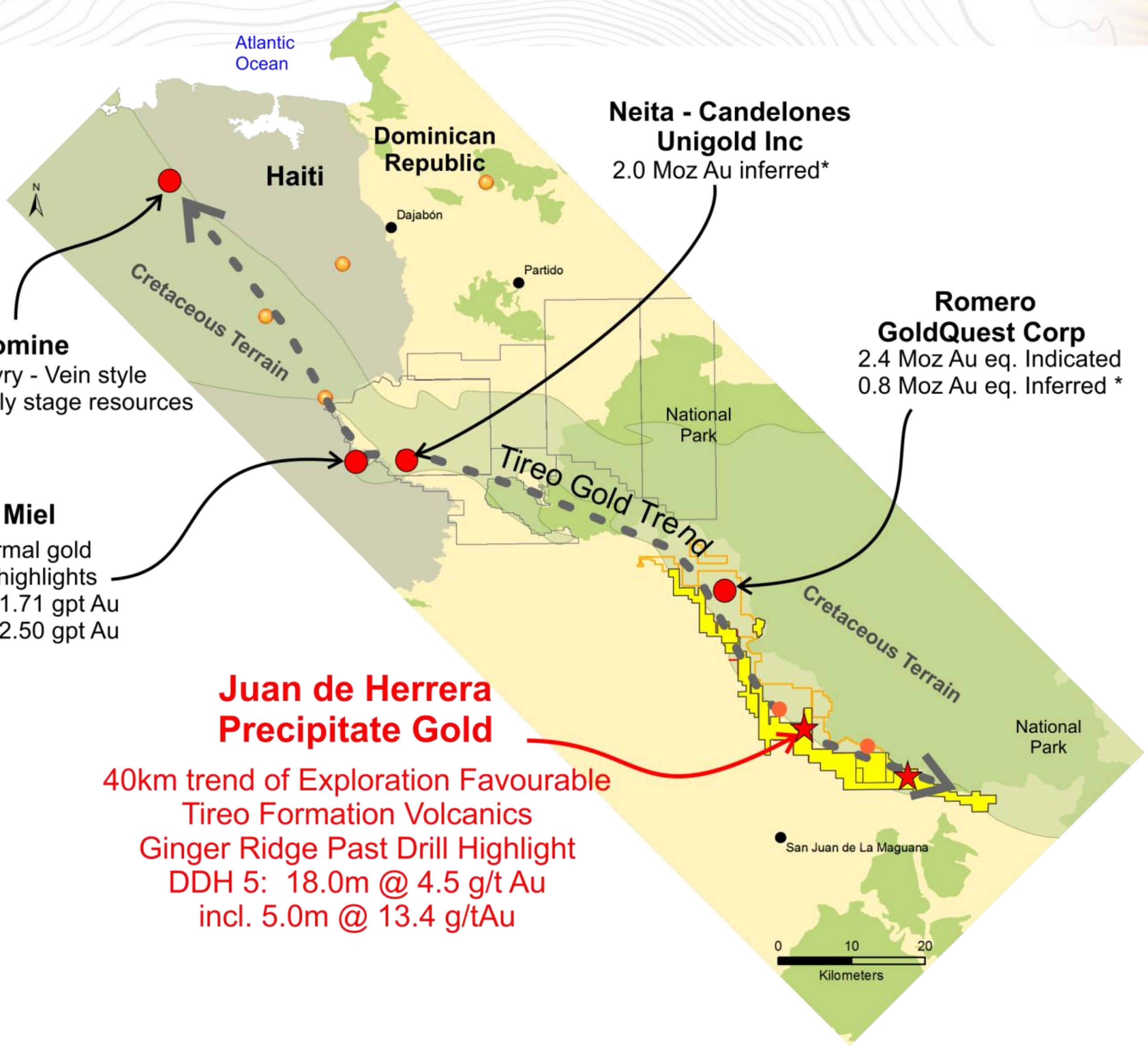
Jeffrey Wilson President & CEO, Director	30 years experience in mining sector. Background in IR and finance. Welcome Opportunities purchased by Endeavour Mining 2002. Aquiline Resources bought by Pan American Silver. Silver Quest Res. bought by New Gold in 2012 for a value of $130.0M. Current Director of multiple resource-focused public companies
Alistair Waddell Director	Exploration Geologist, Partner at the NewQuest Capital Group and President and CEO of Inflection Resources. A founder of GoldQuest Mining Corp. and former VP Greenfields Exploration at Kinross. Current Director of multiple resource-focused public companies.
Jose Acebal Director	Dominican national. Extensive experience across industrial operations, infrastructure development, and extractive industries in the DR. Expertise in permitting, logistics, operational execution, and regulatory engagement. Previously with Goldman Sachs in the Debt Capital Markets group covering Latin America. Serves on the boards of several diversified and infrastructure-oriented businesses.
Pelayo Troncoso Director	Dominican national. Co-Founder and CEO of Gamma International Bank, Gamma Securities and Gamma Asset Management. Extensive financial markets expertise and valuable business relationships throughout the Dominican Republic. Board and Committee member of multiple other companies.
John Wenger Director	John Wenger, CPA is a seasoned mining finance executive with more than 20 years of experience in corporate finance, public company governance and capital markets. He currently serves as Chief Financial Officer of Miata Metals Corp. and has held senior leadership roles with several publicly listed mining companies.
Michael Moore VP Exploration	Exploration Geologist with 30 years experience, Gold, Silver, Base Metal and Green-space Metals Exploration. Canada, USA, Africa and Latin America. Current Director of multiple resource-focused public companies

Dominican Republic Assets

- Located just 1,500km from continental USA
- Mining friendly. DR exported approximately $1.5 billion worth of gold in 2022.
- DR is the largest and most stable economy in Central America & the Caribbean



Juan de Herrera Tireo Formation Rocks



Somine
Au_Cu Porphyry - Vein style
UN drilling early stage resources

Neita - Candelones
Unigold Inc
2.0 Moz Au inferred*

Romero
GoldQuest Corp
2.4 Moz Au eq. Indicated
0.8 Moz Au eq. Inferred *

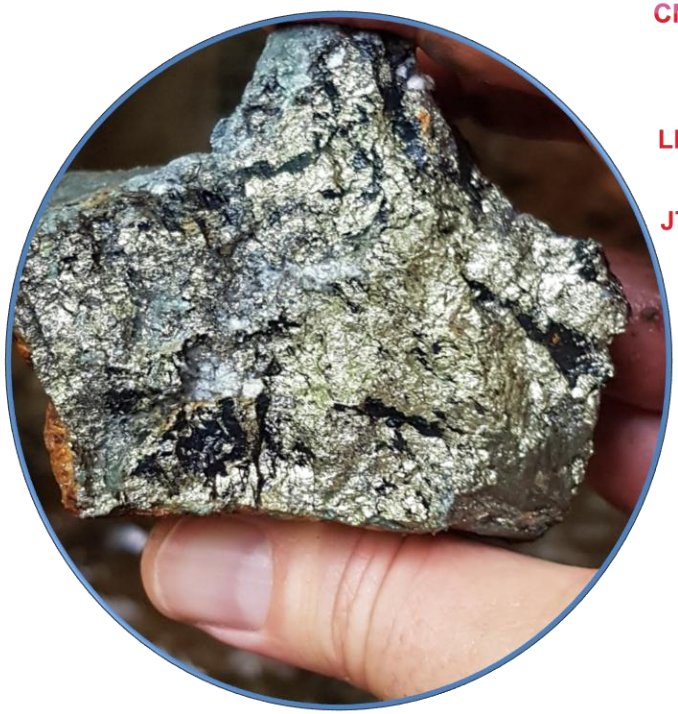
La Miel
epithermal gold
trench highlights
243m @ 1.71 gpt Au
96m @ 2.50 gpt Au

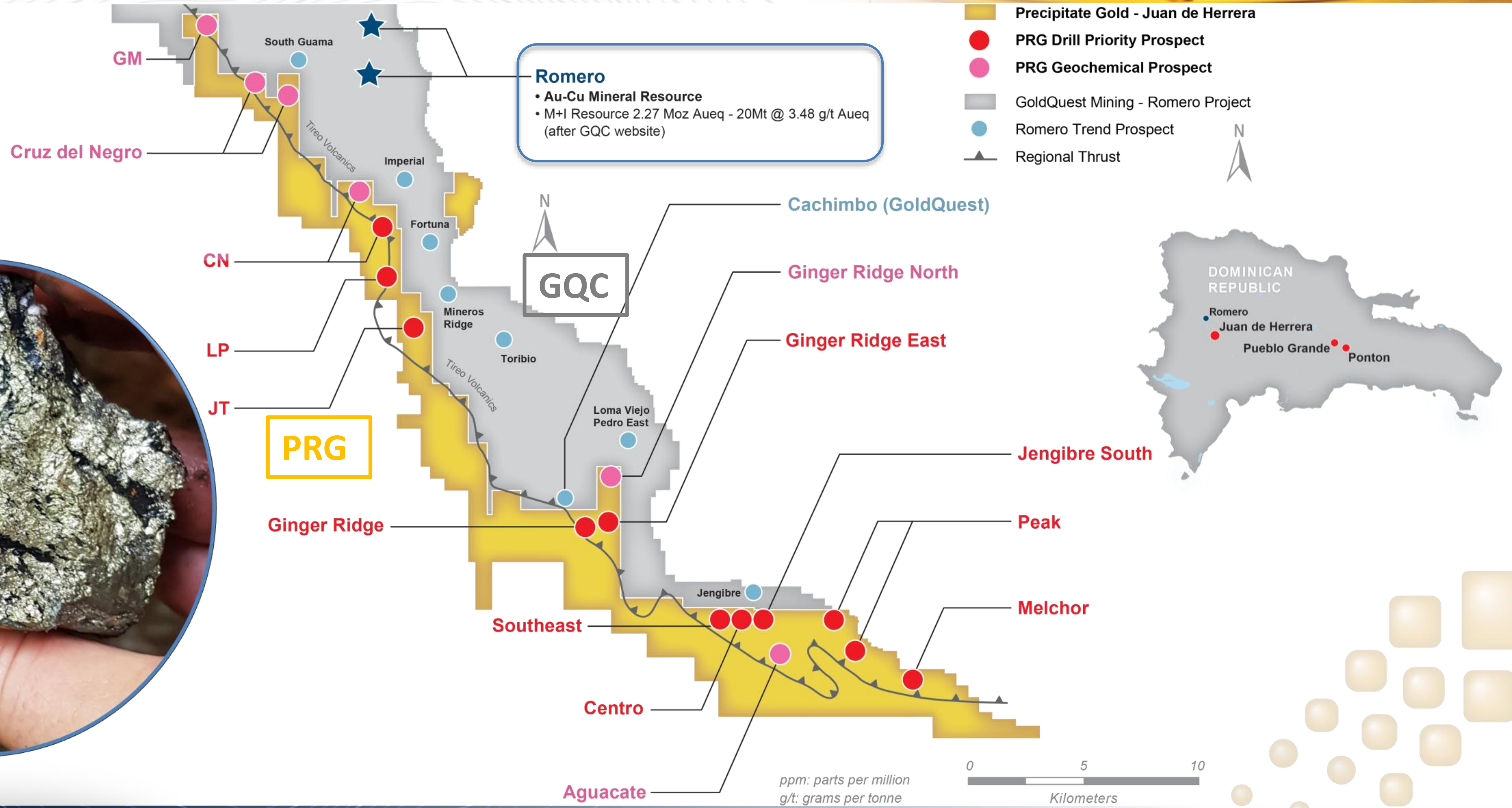
Juan de Herrera
Precipitate Gold

40km trend of Exploration Favourable
Tireo Formation Volcanics
Ginger Ridge Past Drill Highlight
DDH 5: 18.0m @ 4.5 g/t Au
incl. 5.0m @ 13.4 g/tAu

Juan de Herrera **Exploration Targets**

TSX.V: PRG OTCQB: PREIF

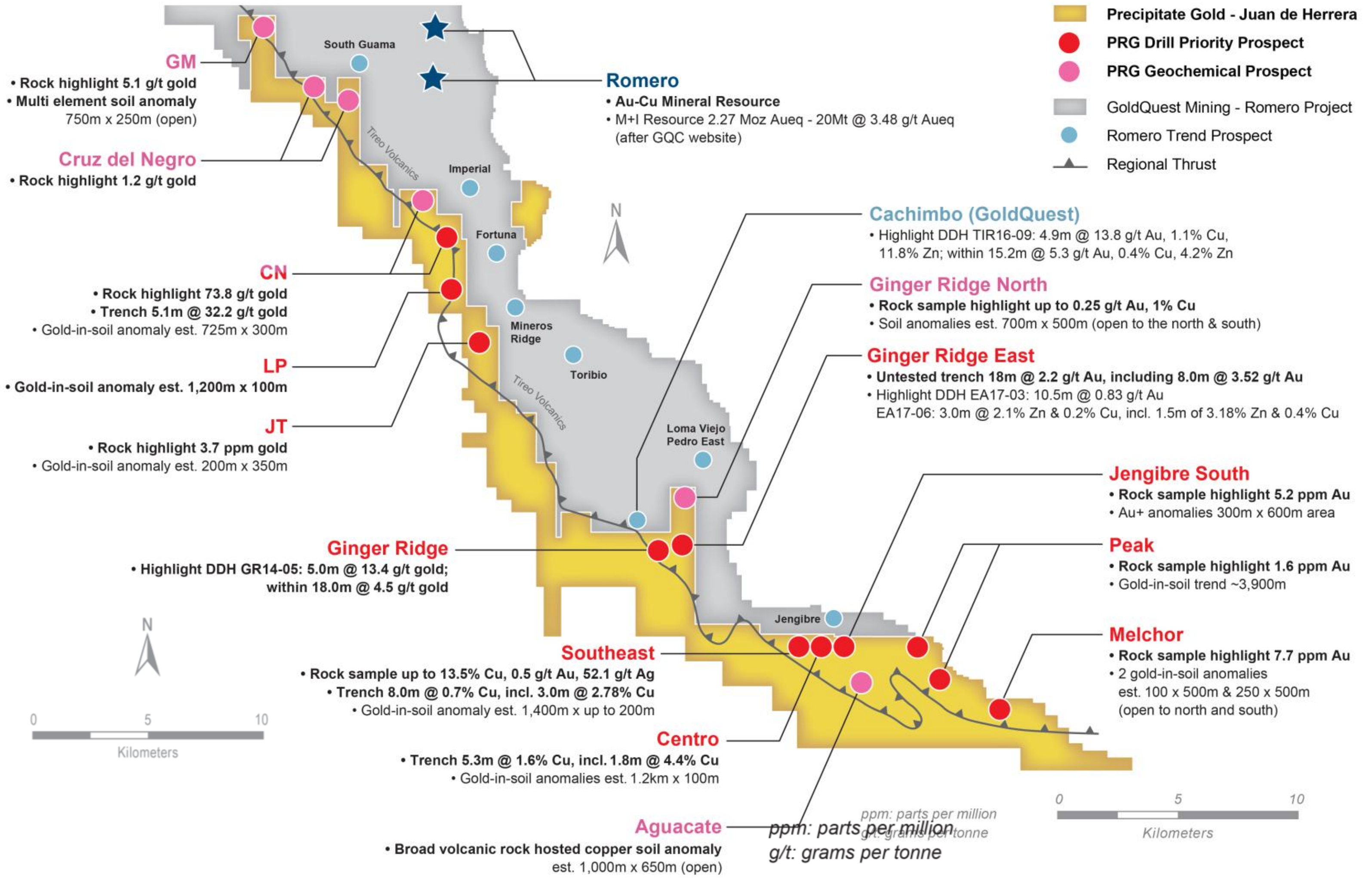




Juan de Herrera **Exploration Targets**

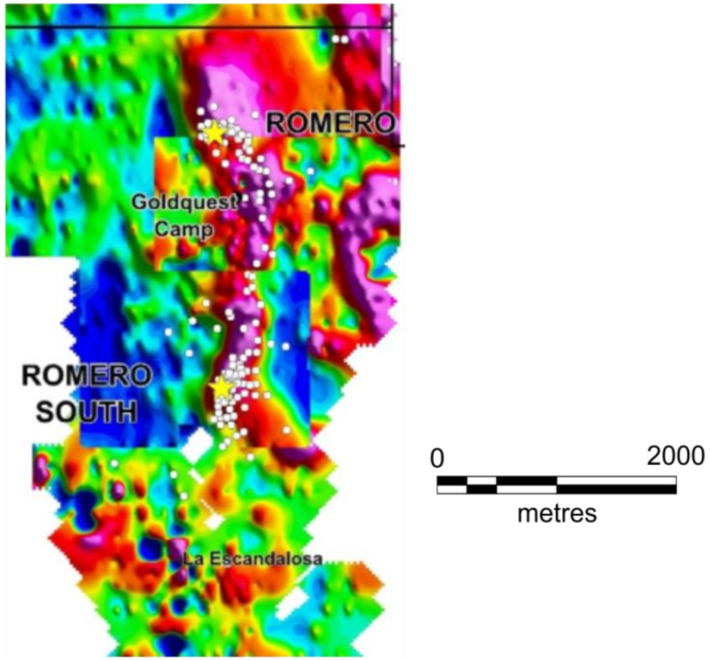
2025
MULTIPLE NEW GEOCHEMICAL TARGETS DELINEATED

- **8 new priority zones** of elevated gold and base metals (copper, lead and zinc) in soil anomalies
- Prioritized four zones for follow up exploration, **Southeast, Centro, Jengibre South and CN**
- Targets identified via the collection of 17,000+ soil samples on 25m x 50m spacings. Over 14,000 of these soil samples were previously analyzed with a hand-held XRF which led to the identification of **~ 8,000 samples showing elevated base metal and pathfinder elements**, therefore warranting full laboratory analysis.
- More than **7,000 soil samples in storage for possible near future laboratory analyses**.

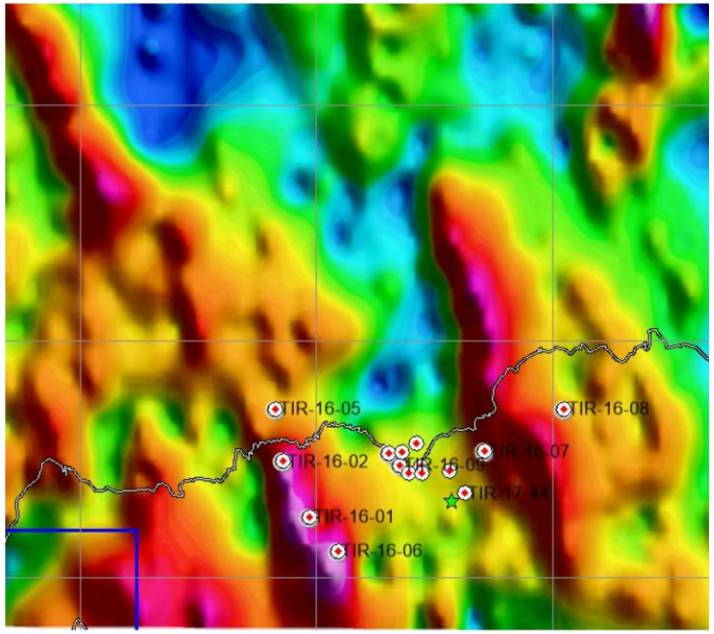


IP Chargeability Tireo Camp Comparison

Romero, GoldQuest



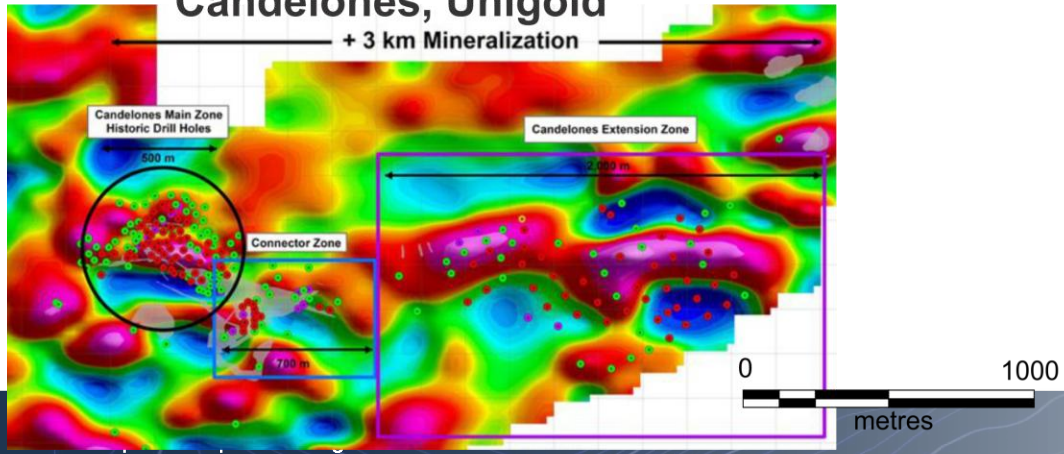
Cachimbo, GoldQuest



Induce Polarization (IP) Geophysics
A Critical Tool of Drill Targeting

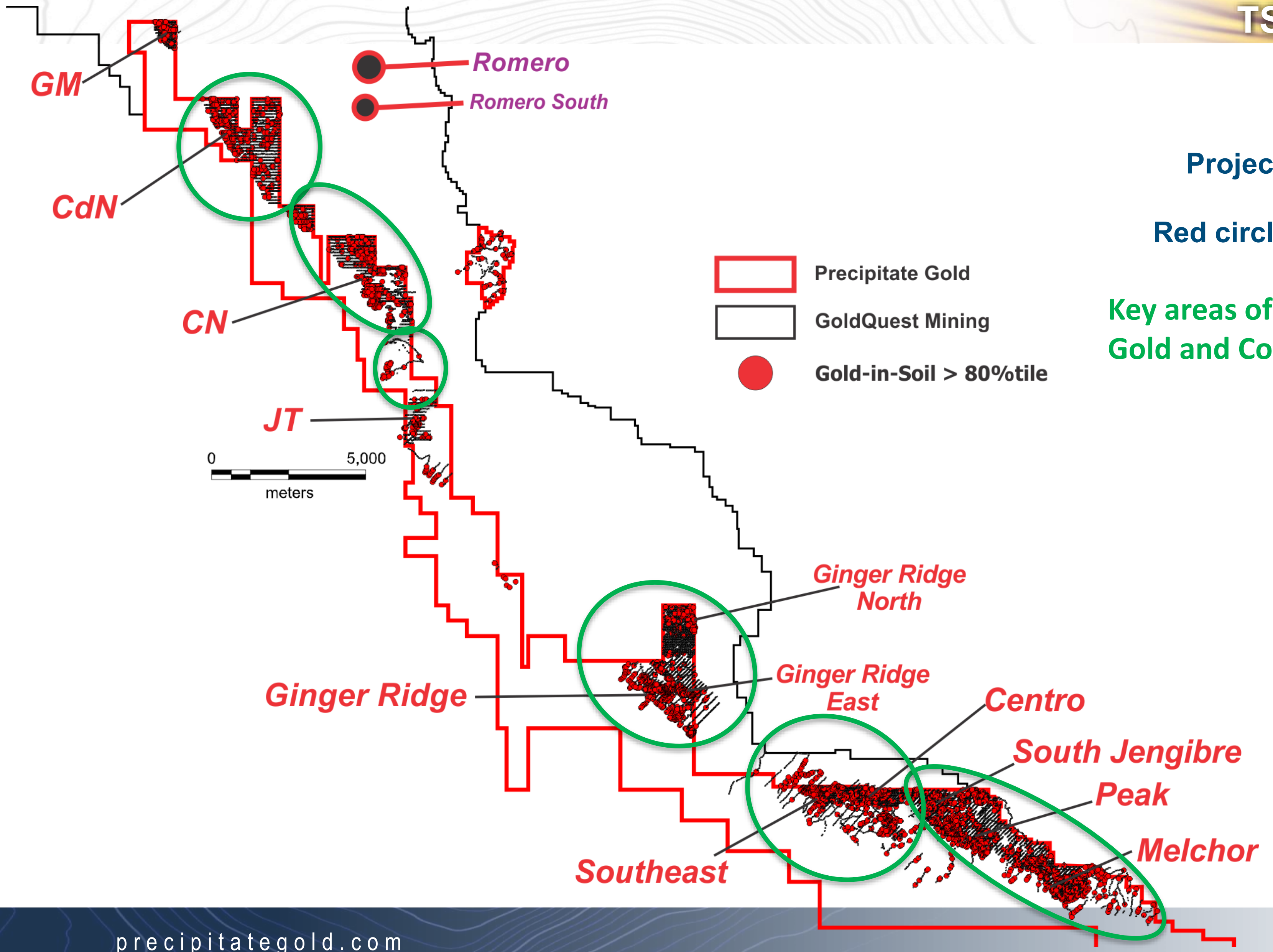
Important Correlation between Chargeability Highs and Mineral Discovery Success

Candelones, Unigold



IP figures after GoldQuest Mining and Unigold Resources company websites

Juan de Herrera **Regional Gold-in-Soil**

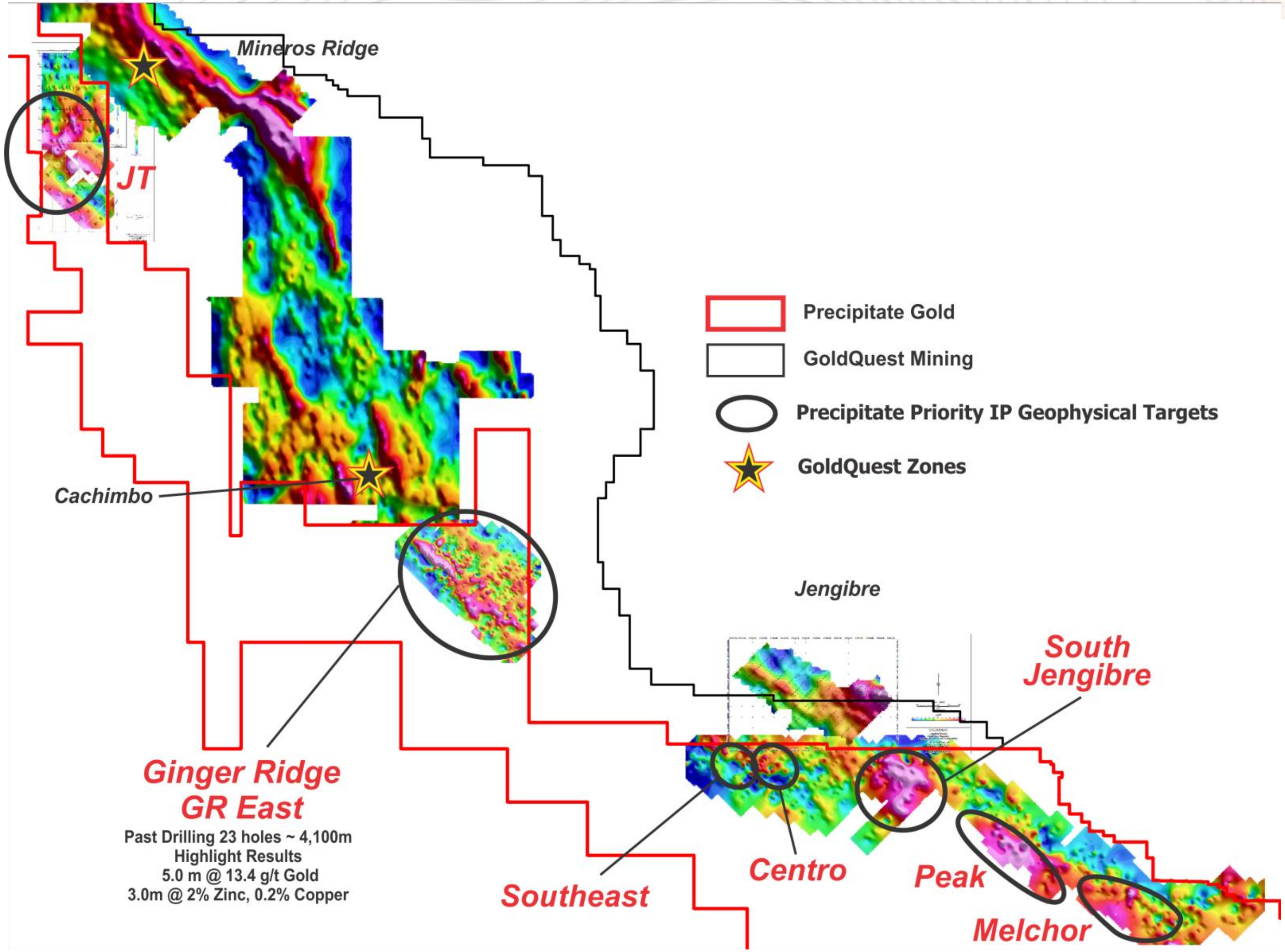


Project wide Gold-in-Soil Samples

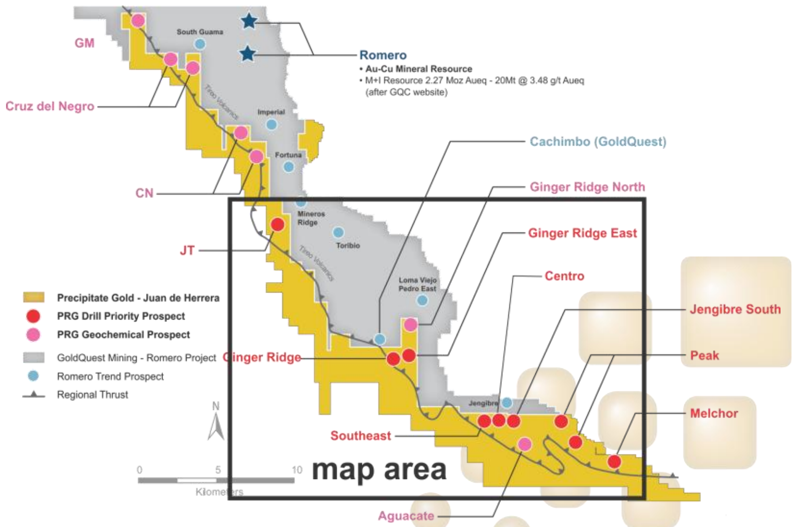
Red circles > 80 percentile Gold values

Key areas of Heightened Gold and Copper at Surface

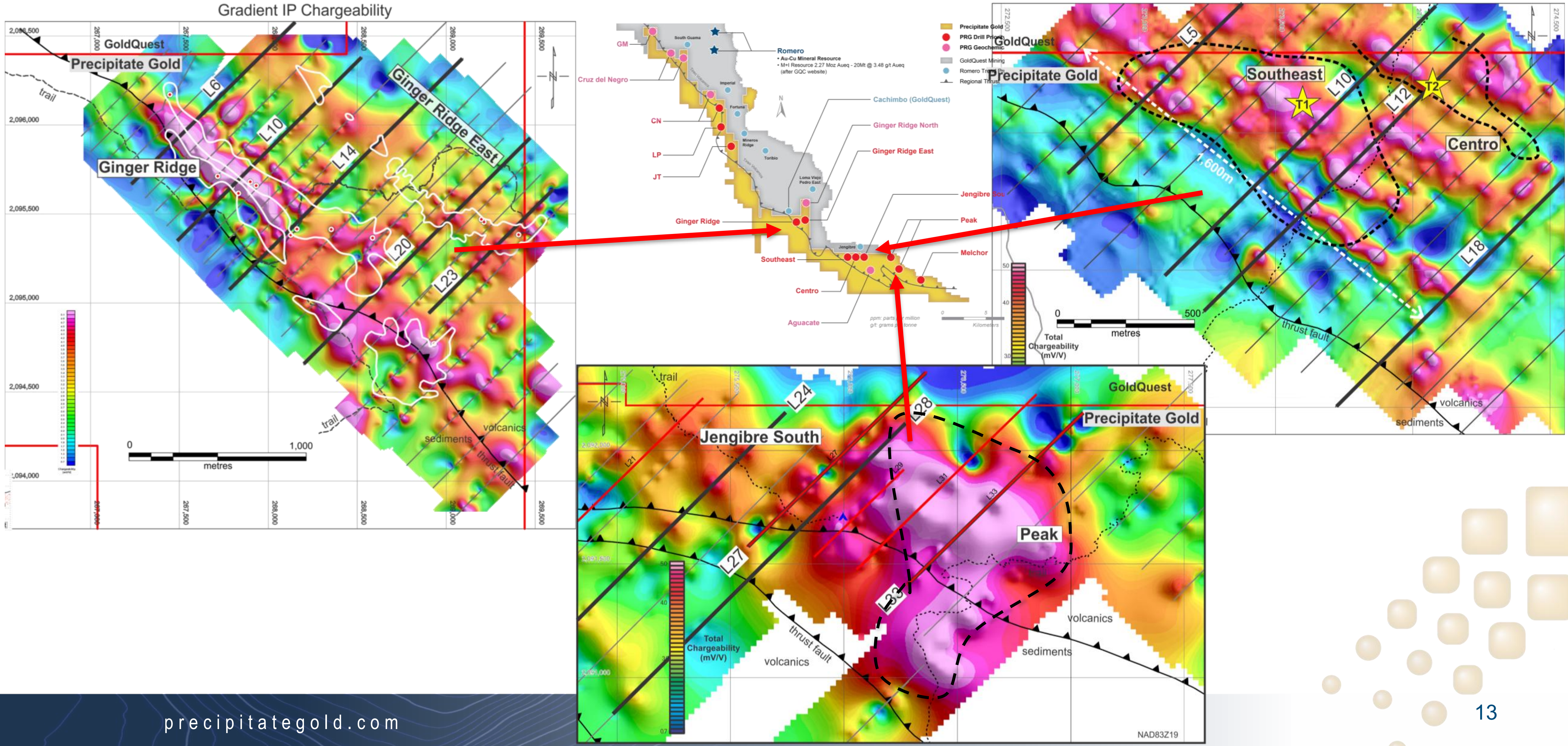
Juan de Herrera **IP Chargeability**



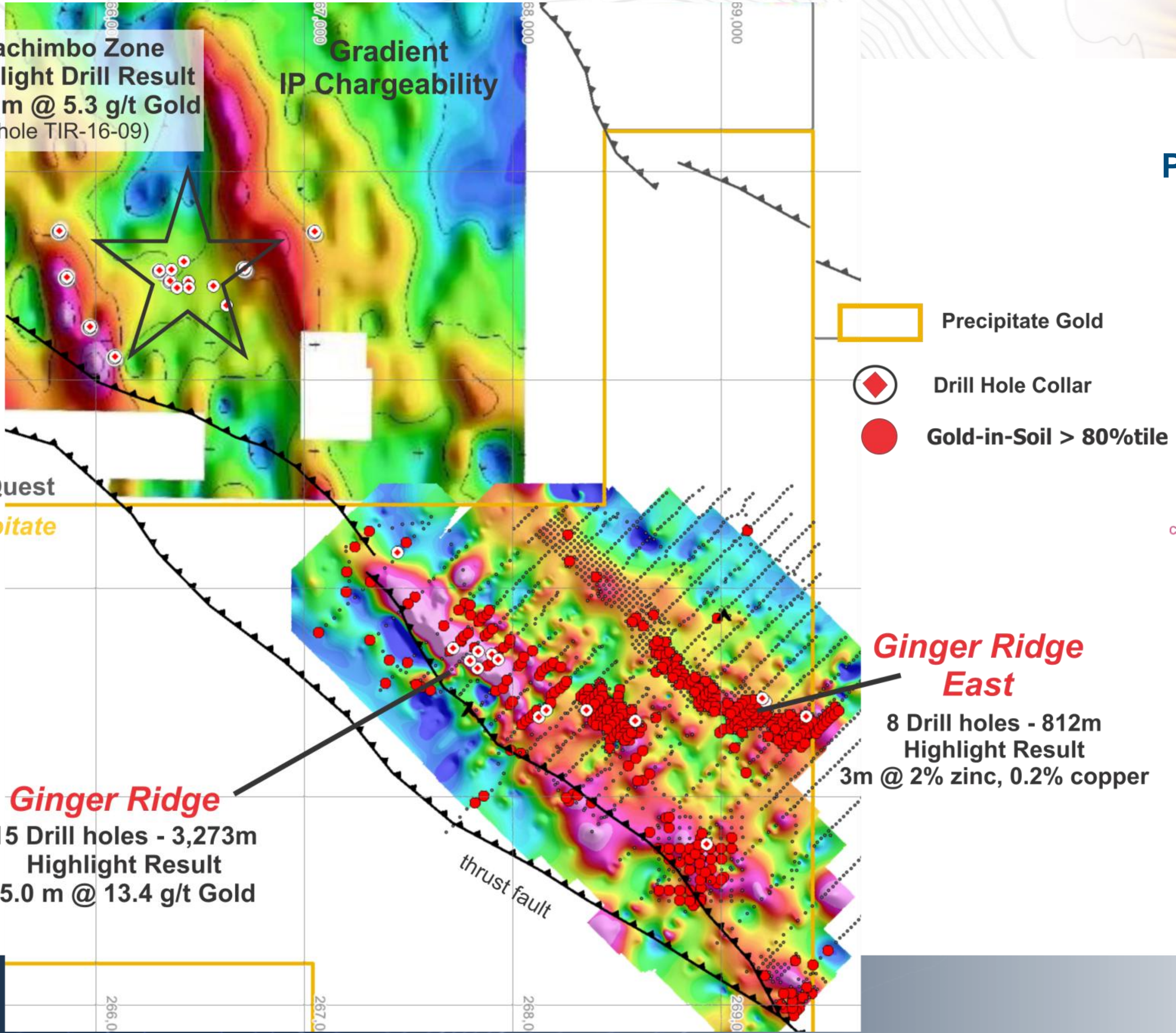
- **Induce Polarization Geophysics - A Critical Tool of Drill Targeting**
- **Chargeability Anomalies in Tireo Volcanics - With Surface Geochemical Anomalies = Priority Drill Targets**
- **2025 - 2026 Infill & Expansion IP Surveying Completed**



Juan de Herrera Ginger Ridge IP



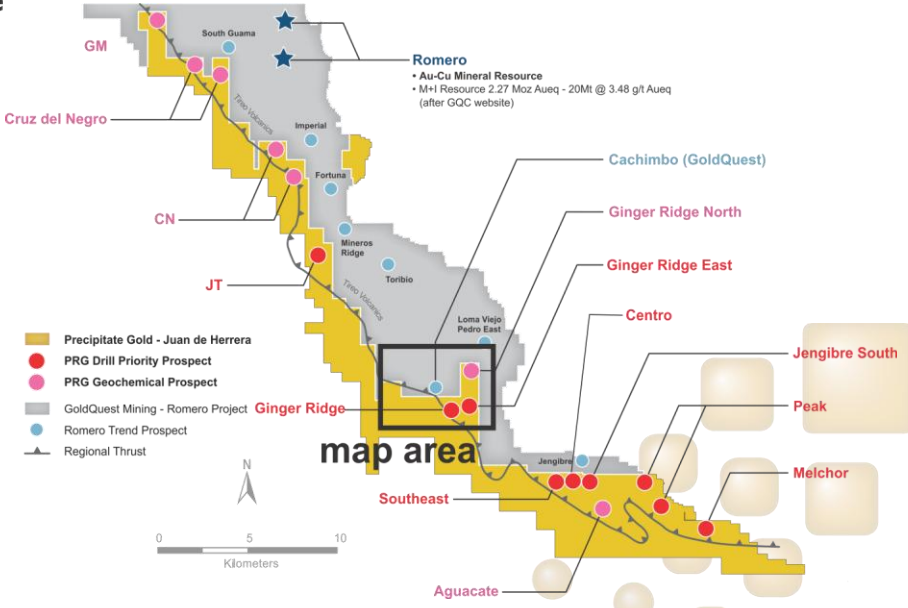
Ginger Ridge 2025 IP + Gold in Soils



Ginger Ridge East Zone

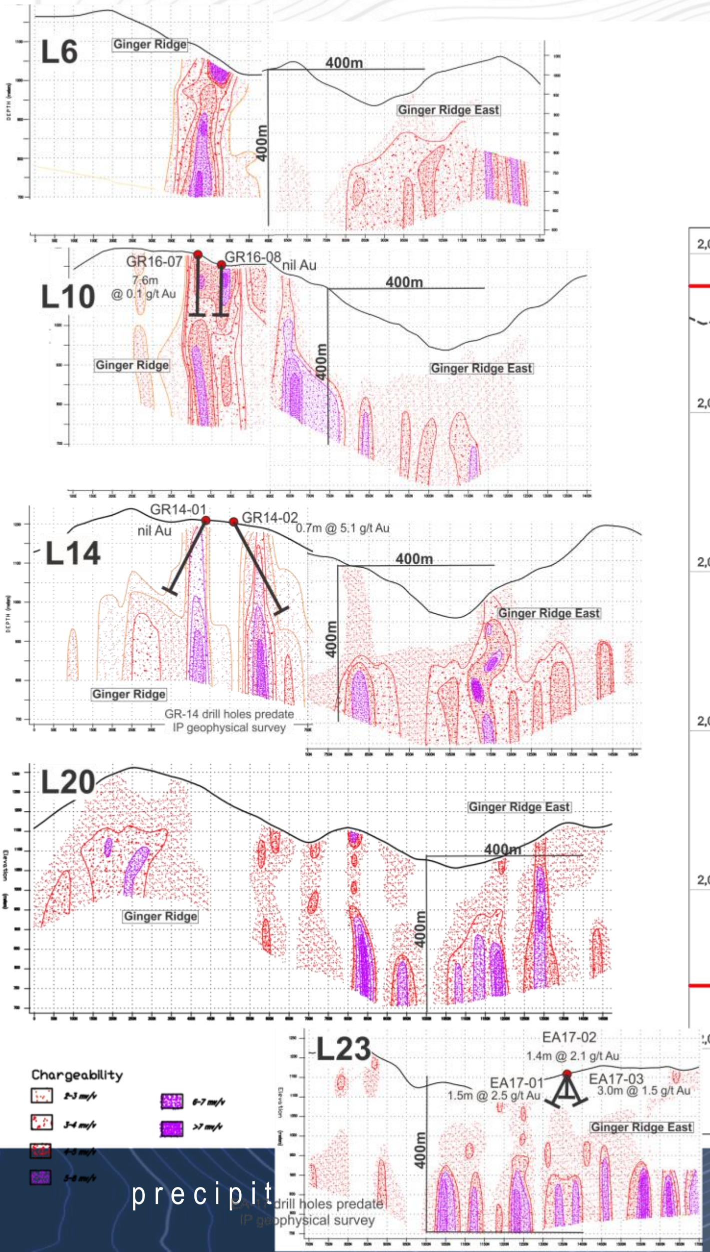
Possible Cachimbo Type Mineralization??
On strike to the northwest
Large Untested Region

NEW 2025 IP Geophysics



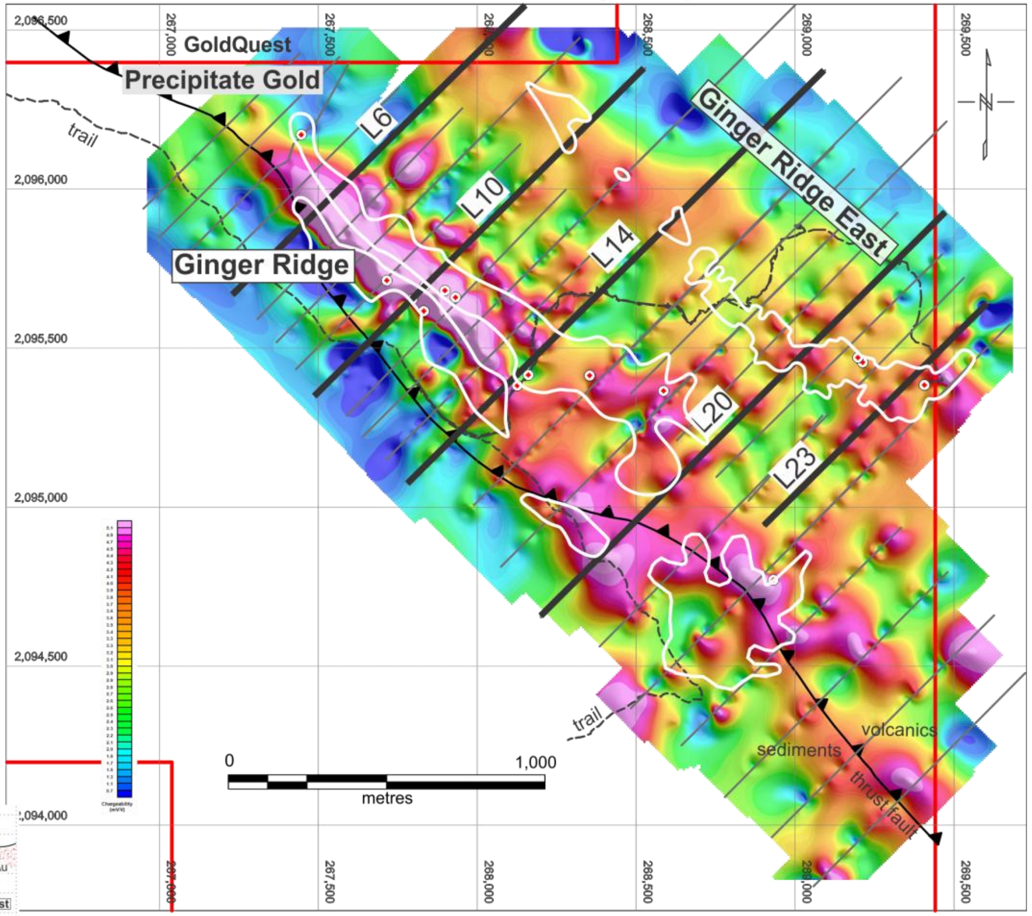
Juan de Herrera Ginger Ridge IP

Vertical Chargeability Sections
Looking Northwest



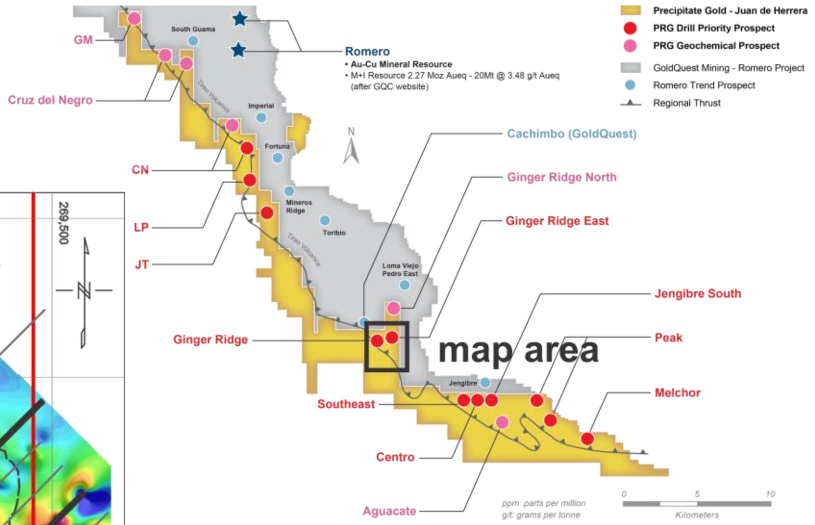
New 2025 IP Chargeability Anomalies
Quantitive Sections
Ginger Ridge Zones

Gradient IP Chargeability



Gold-in-Soil Geochemical Anomaly > 70th percentile (5.2 ppb)

2014-17 diamond drillholes

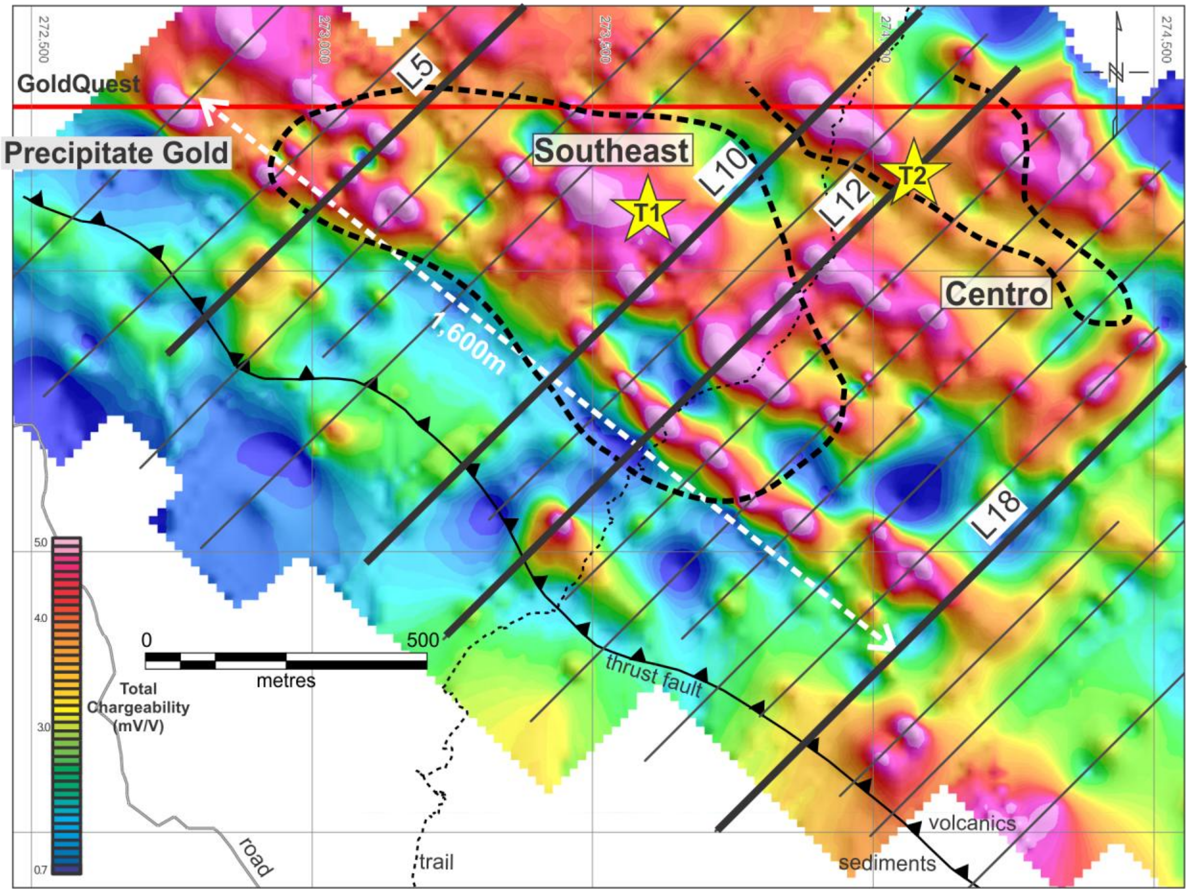


Juan de Herrera Southeast-Centro IP

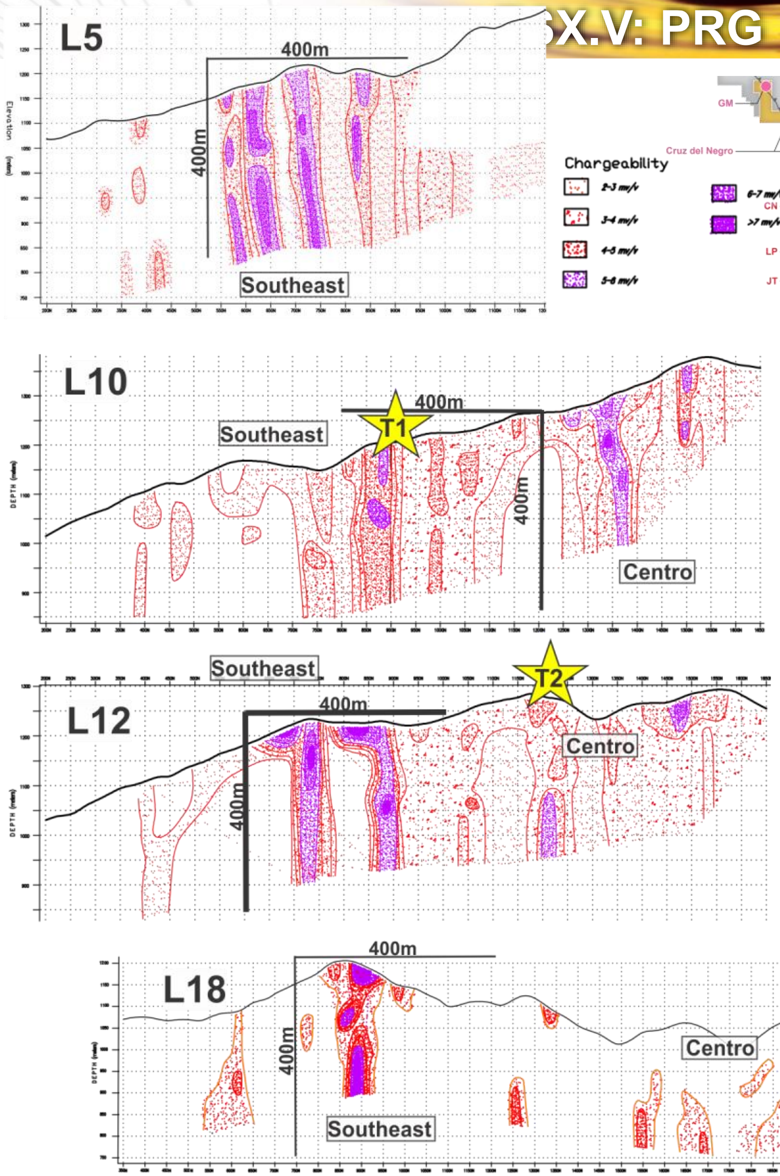
New 2025 IP Chargeability Anomalies

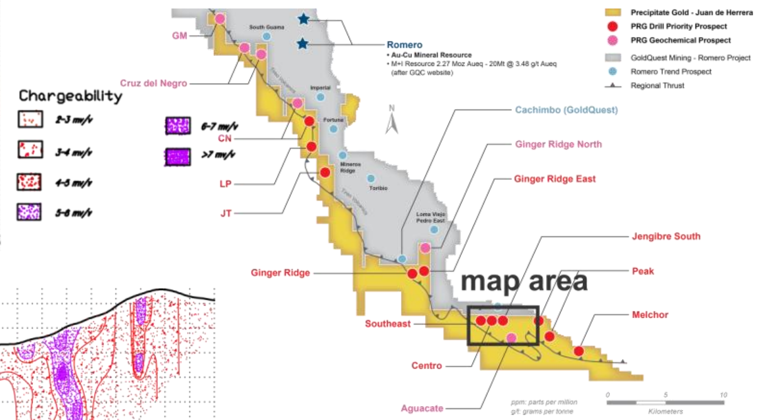
Quantitive Sections

Southeast – Centro Zones



Looking Northwest



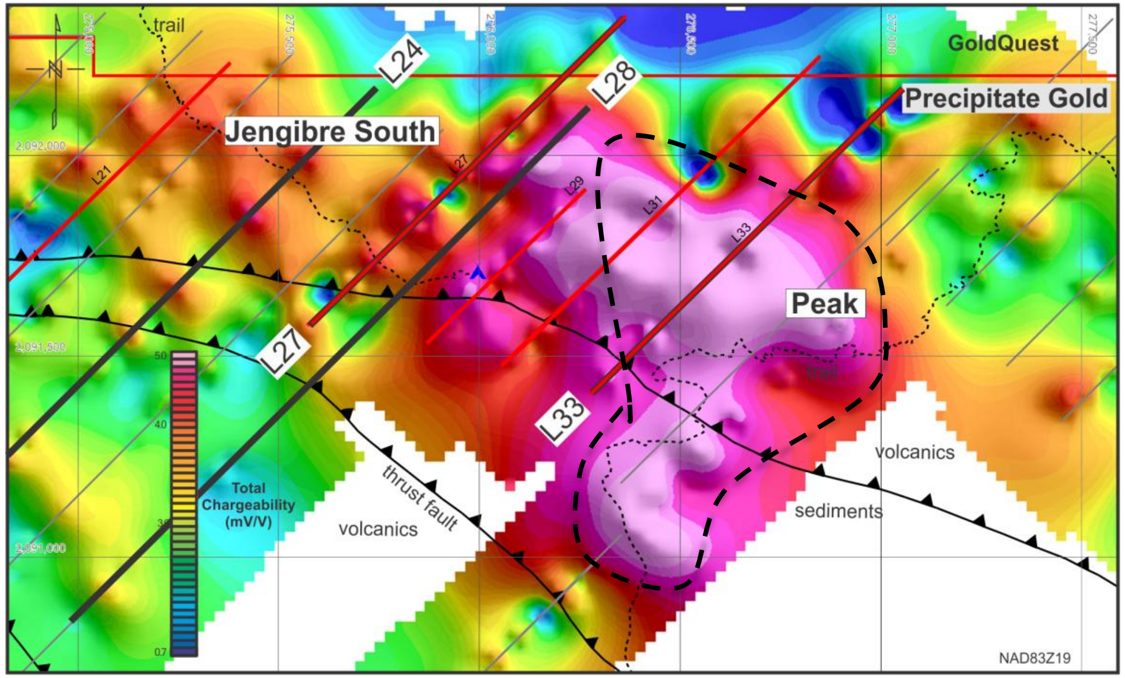


Trench 1: 3.0m @ 2.8% Cu, within 8m @ 1.3%Cu
Trench 2: 1.8m @ 4.4% Cu, 0.3 g/t Au , within 5.3m @ 1.6% Cu, 0.2 g/t Au

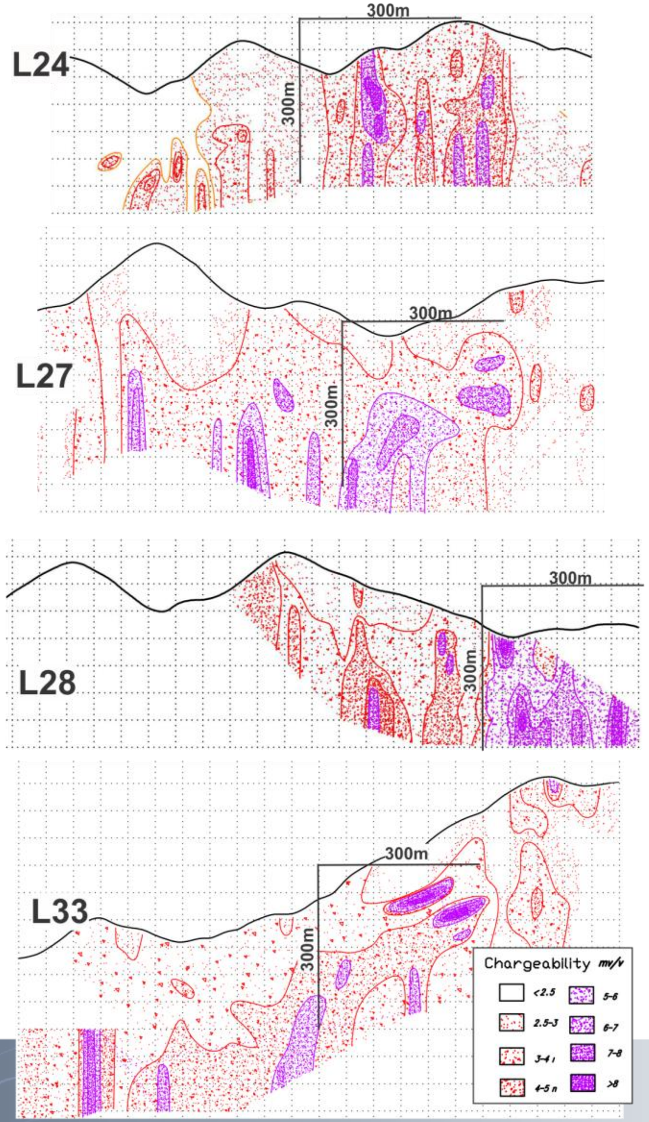
Gold in Soil Geochemical Anomaly >70th percentile (3.5 ppb)

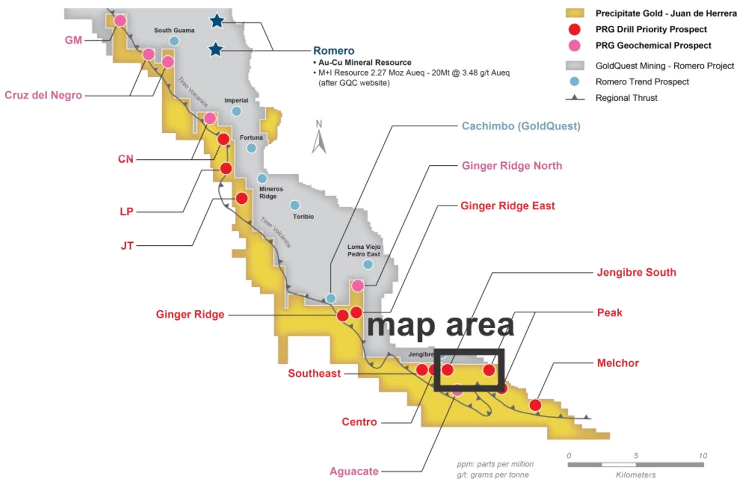
IP Chargeability Anomalies
2D Quantitive Sections
Jengibre South and Peak Zones

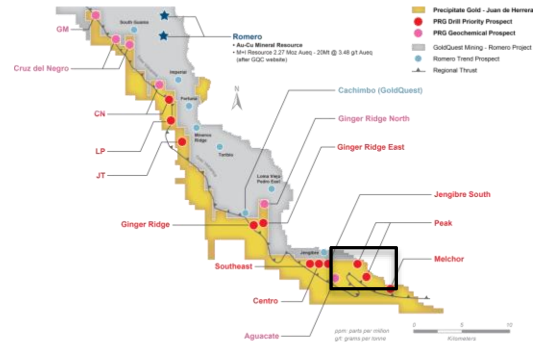
Gradient IP Chargeability



Quantitative Vertical Sections
pole-dipole
Looking Northwest, sections NOT aligned



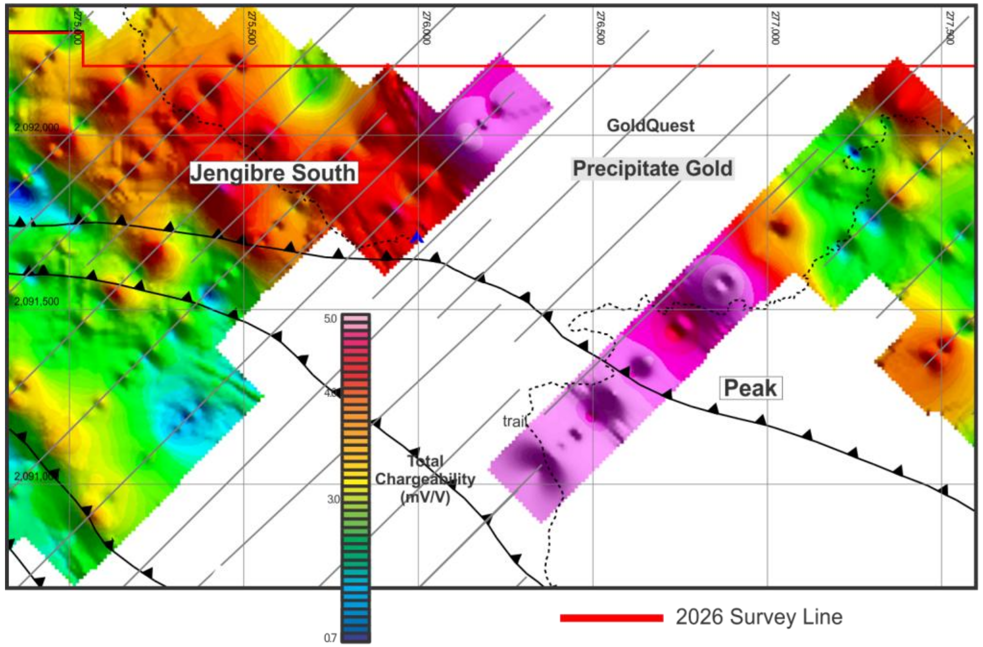




Extended IP Survey
Connects Jengibre South zone with Peak zone with Contiguous Chargeability High Corridor

Before

2017 Gradient IP Chargeability

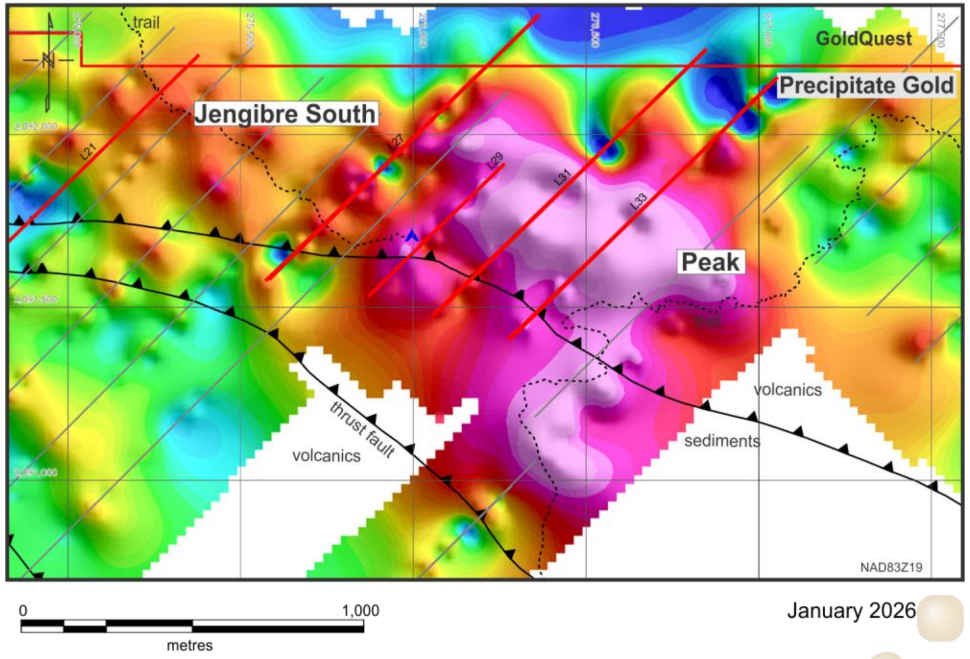


2026 Survey Line

2017 Survey Line

After

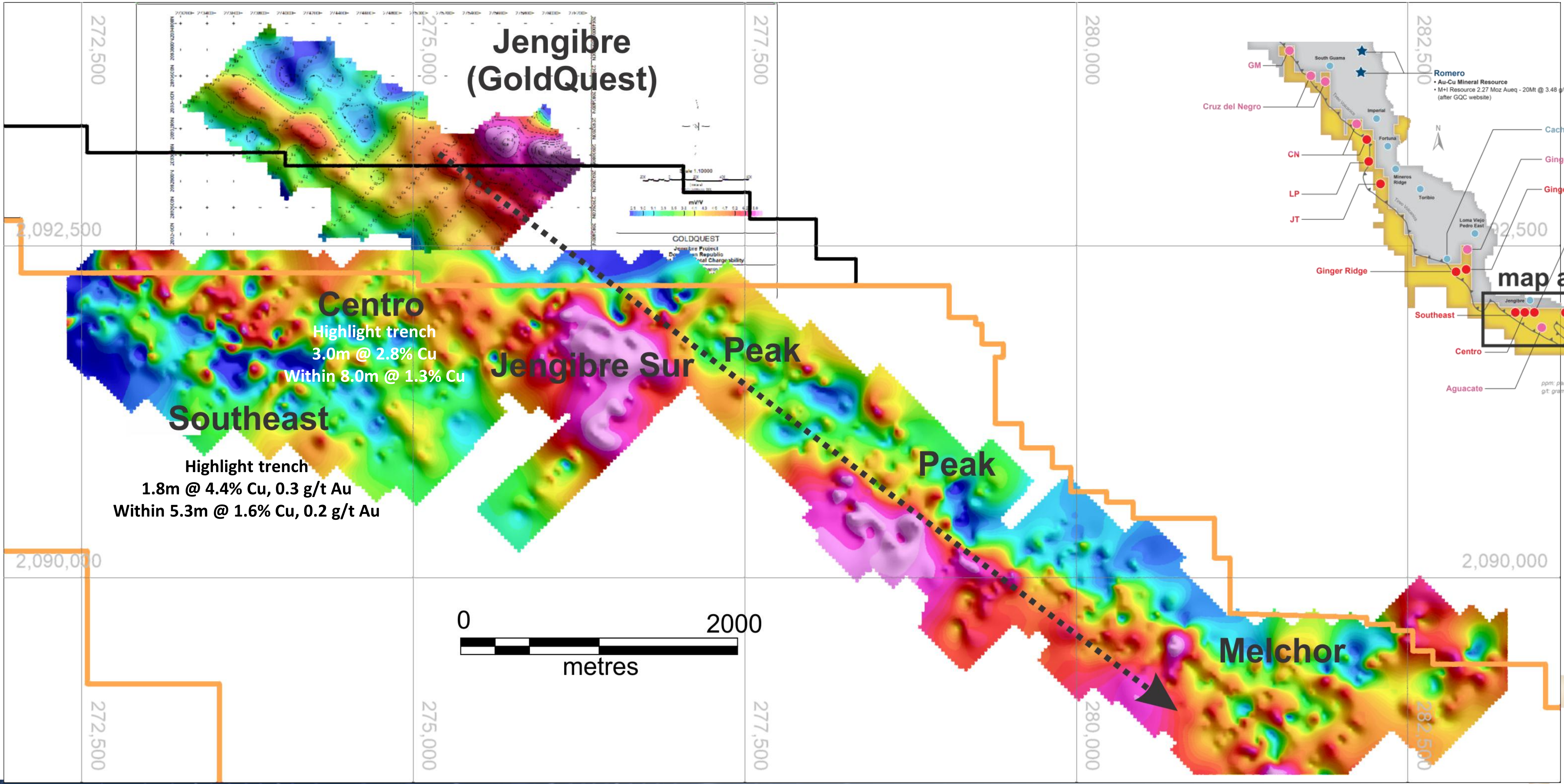
2026 Gradient IP Chargeability



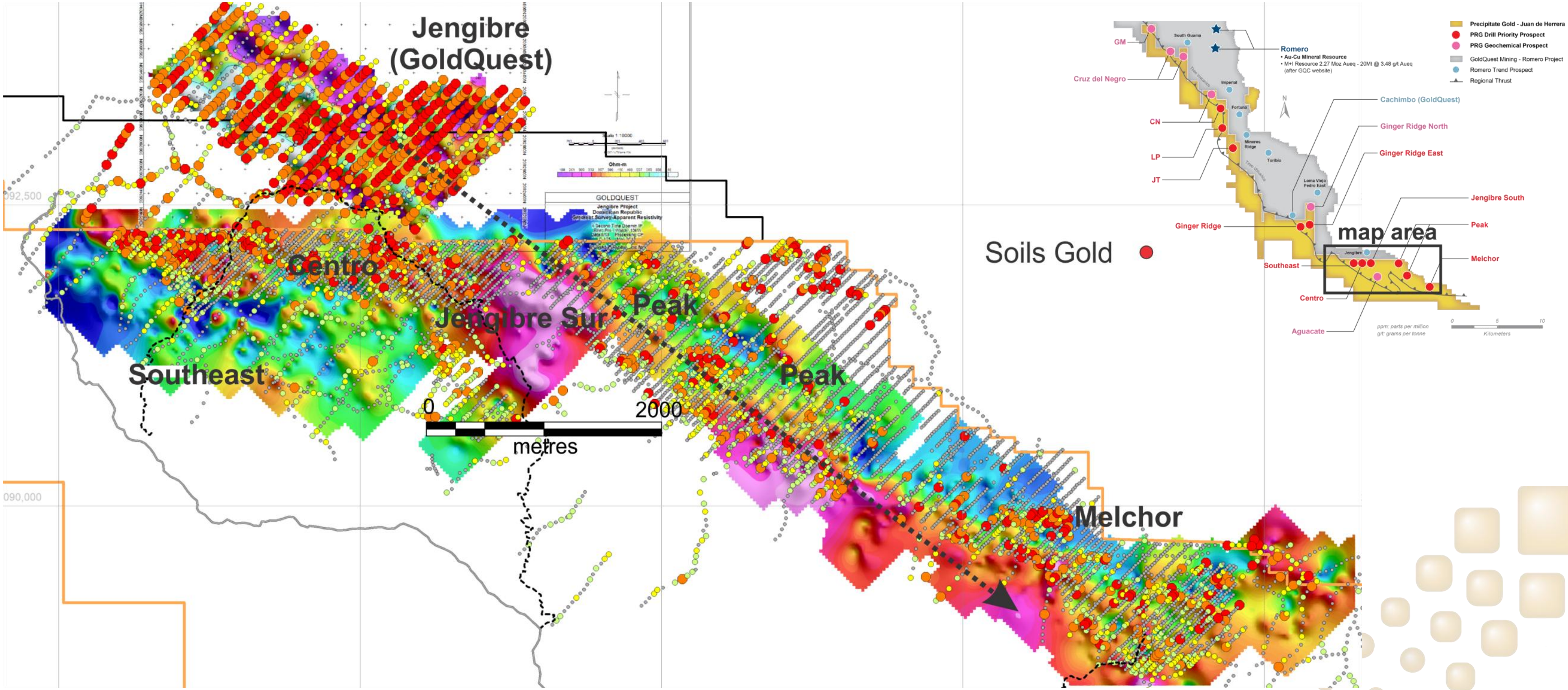
January 2026

Southeast to Melchor IP Chargeability

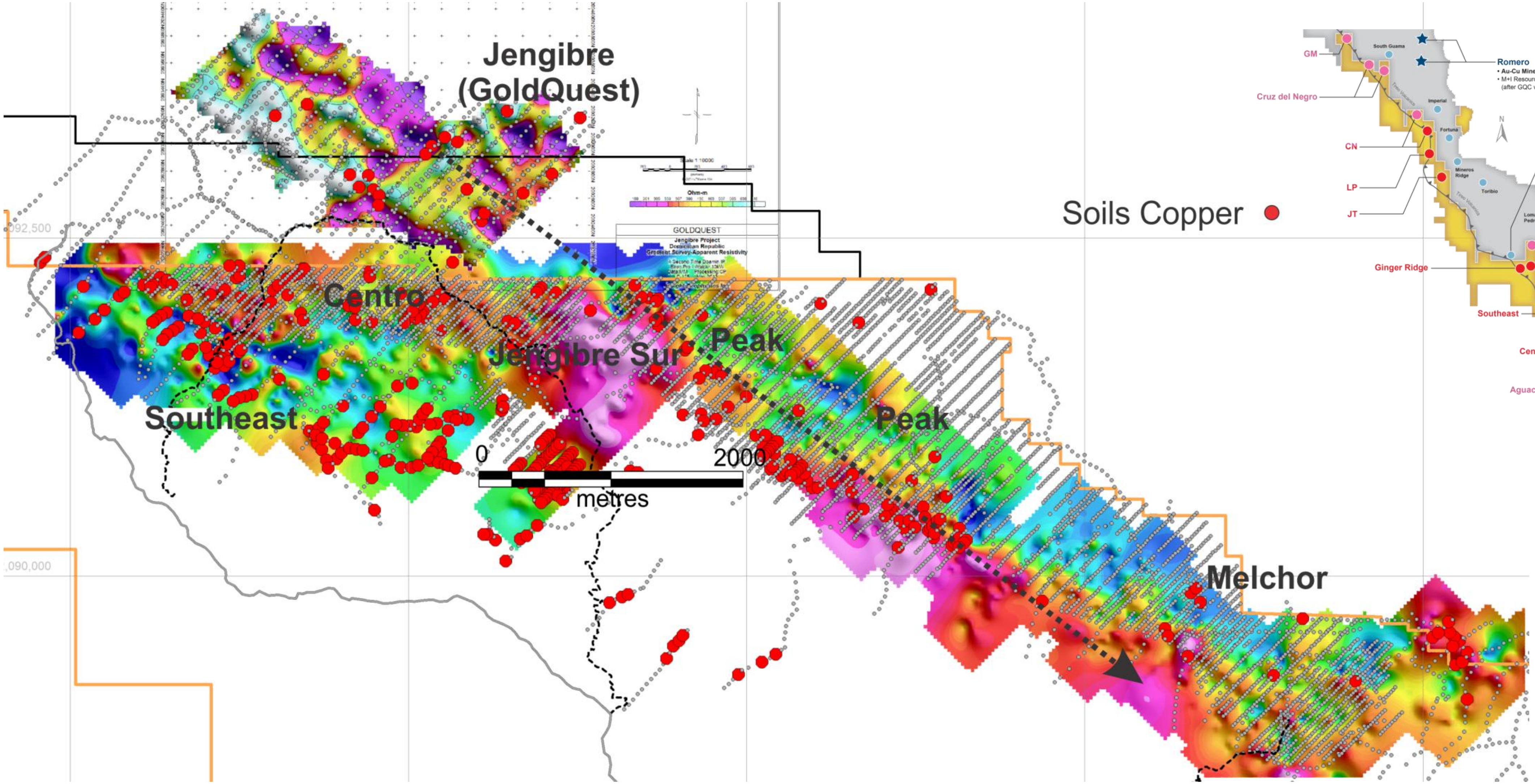
TSX.V: PRG OTCQB: PREIF

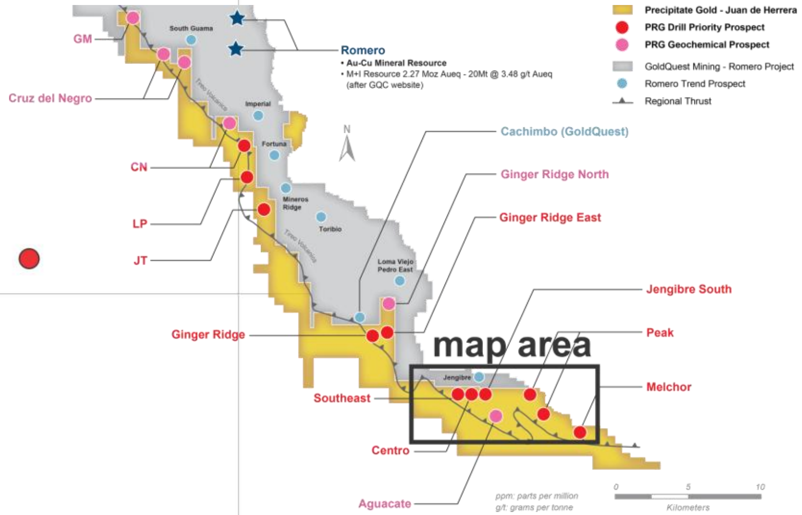


Southeast to Melchor **IP + Soil Gold**



Southeast to Melchor **IP + Soil Copper**

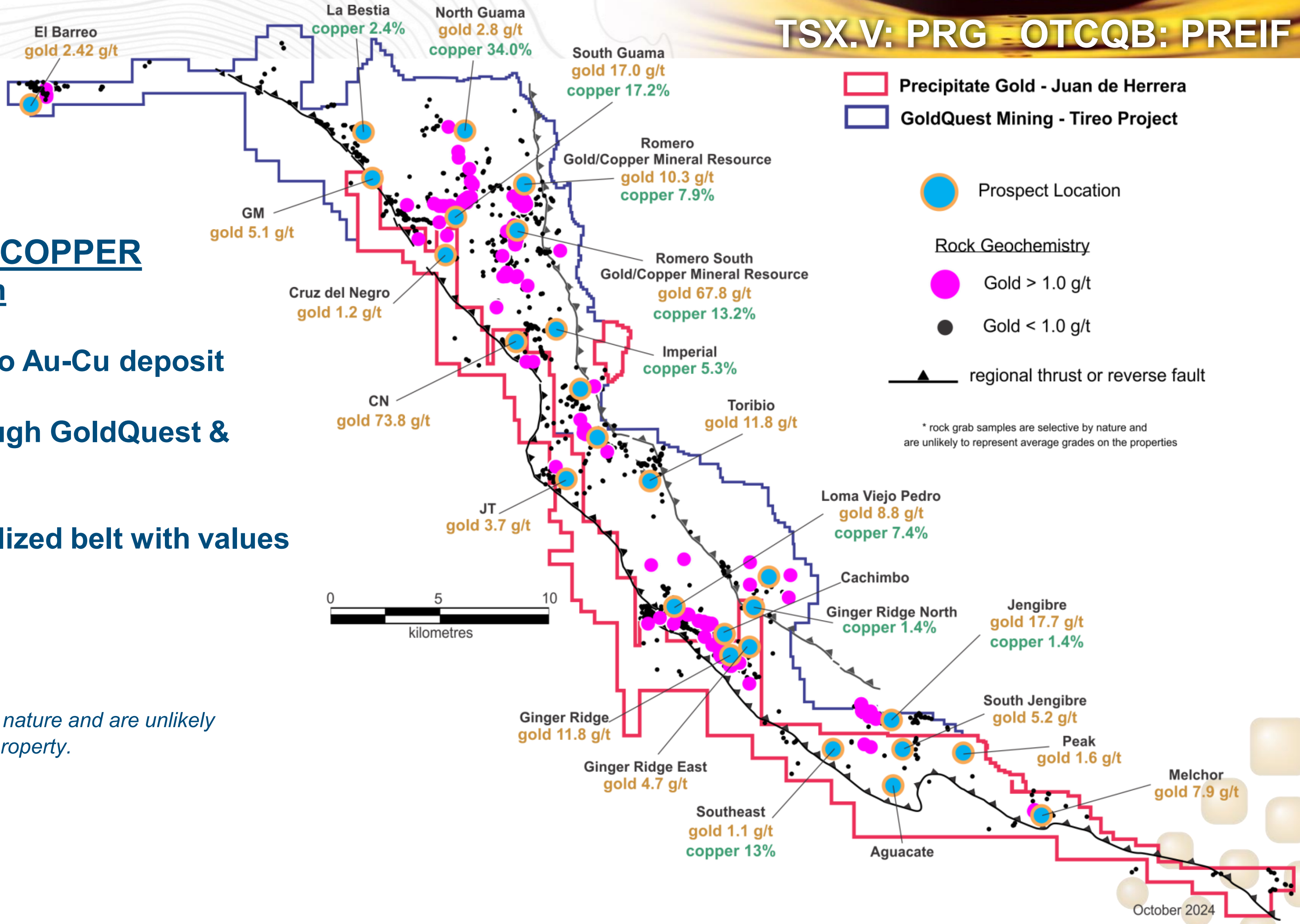




District Scale Potential

HIGH GRADE GOLD AND COPPER
The Tireo Formation

- **Host to the multi-million ounce Romero Au-Cu deposit**
- **Striking more than 60km NW-SE, through GoldQuest & Precipitate Projects**
- **Tireo volcanics rocks, a highly mineralized belt with values up to 73.8 g/t Au and 34.0% Cu***
- **Largely underexplored.**
  - *High grade rock grab samples are selective by nature and are unlikely to represent average grades on the property.*



Juan de Herrera CN Zone Highlights

CN ZONE SAMPLE HIGHLIGHTS

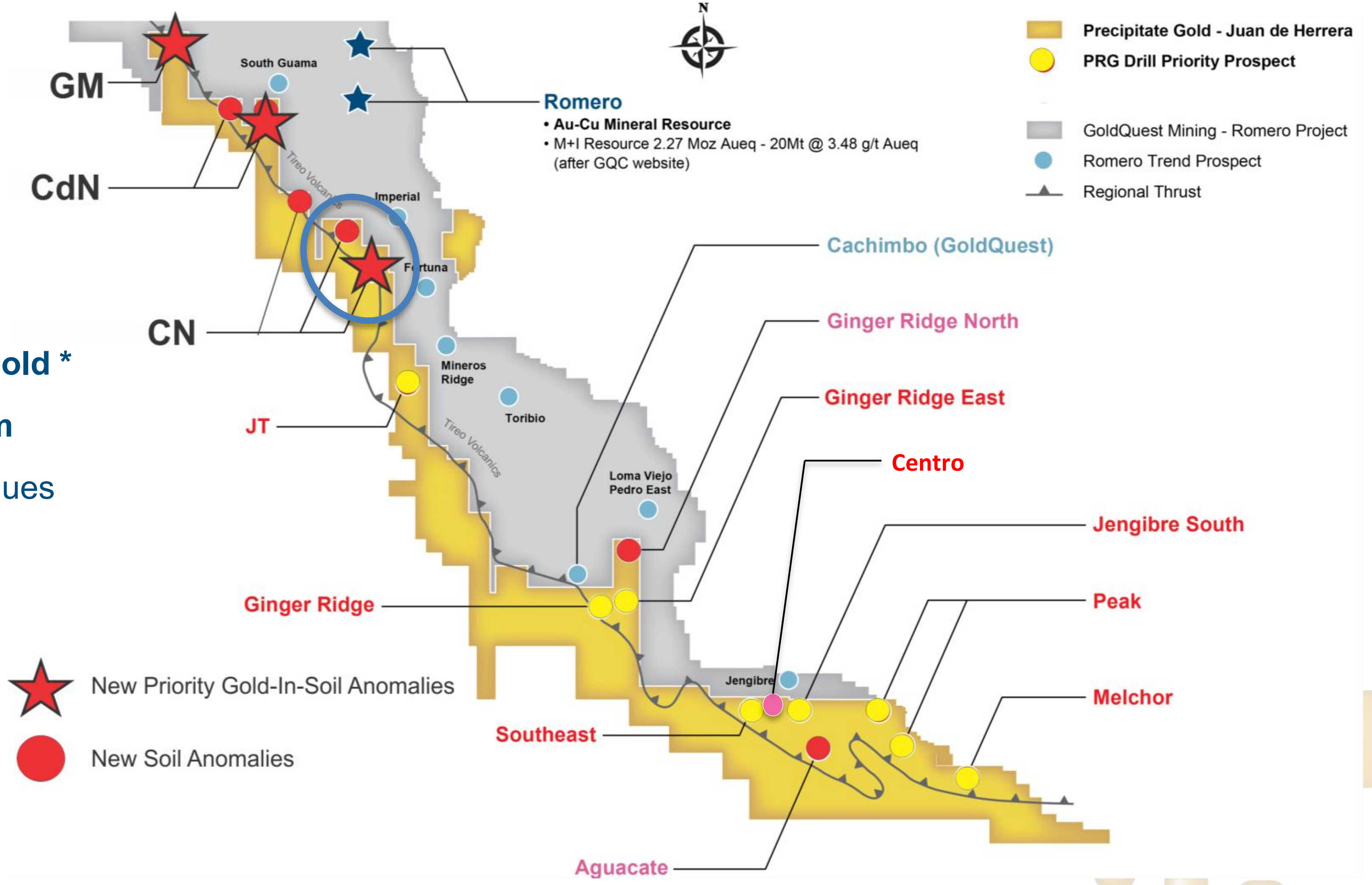
- High grade rock grab samples yielded values of:

  73.8 g/t gold, 34.9 g/t gold, 11.7 g/t gold, 8.7 g/t gold *

  Trench 3: 32.2 g/t gold, 286.0 g/t silver over 5.1m

- More representative outcrop grab samples yielding values ranging from 2.2 to 6.3 g/t gold

- Sampling has demarked an area measuring 700m (north-south) by up to 300m (east-west).



* Rock grab samples are selective by nature and are unlikely to represent average grades on the property.

Juan de Herrera CN Zone Trenching

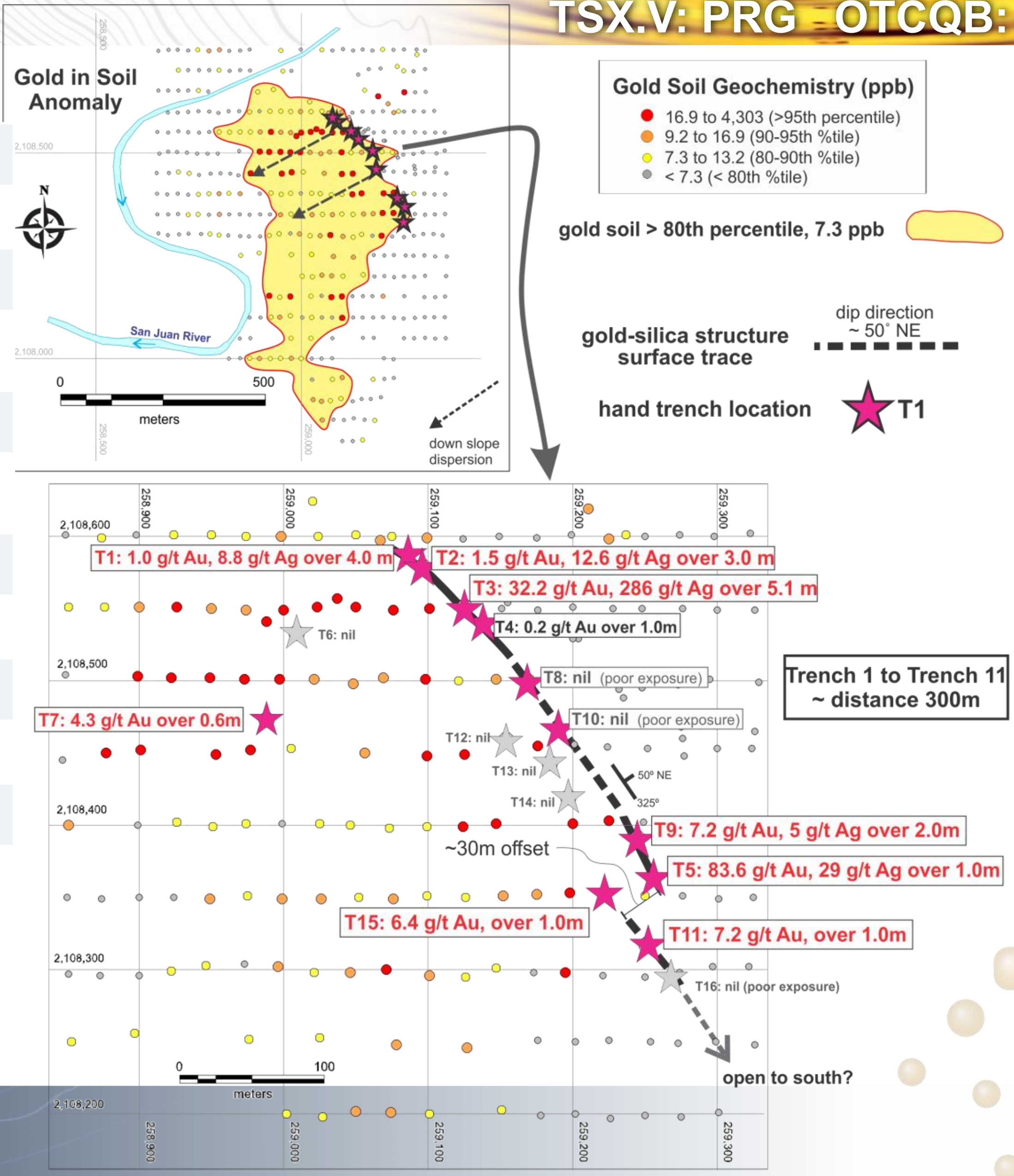
CN ZONE TRENCH SAMPLING HIGHLIGHTS

Hand trenches returning highlight results:

Trench 15	**6.4 g/t gold, 6.5 g/t silver over 1.0m**
Trench 11	4.6 g/t gold, 6.1 g/t silver over 0.6m
Trench 10	*nil Au. Poorly exposed structure zone*
Trench 9	7.2 g/t gold, 5.0 g/t silver over 2.0m, within 3.9 g/t Au, 4.2 g/t Ag over 5.0m
Trench 8	*nil Au. Poorly exposed structure zone*
Trench 7	4.3 g/t gold over 0.6m (off-trend and down slope from main structure)
Trench 5	**83.6 g/t gold, 29.0 g/t silver over 1.0m**
Trench 4	0.2 g/t gold, 2.1 g/t silver over 1.0m
Trench 3	**32.2 g/t gold, 286.0 g/t silver over 5.1m**
Trench 2	1.5 g/t gold, 12.6 g/t silver over 3.0m
Trench 1	1.0 g/t gold, 8.8 g/t silver over 4.0m

The structure has a current strike length of over 285 metres and is open to the south at an offset.

The gold-in-soil anomaly is an estimated area measuring about 700 metres (north-south) by up to 300 metres (east-west). Soils are affected by down slope dispersion to the southwest.



Pueblo Grande, General Map

STRATEGIC LAND POSITION – owned 100%

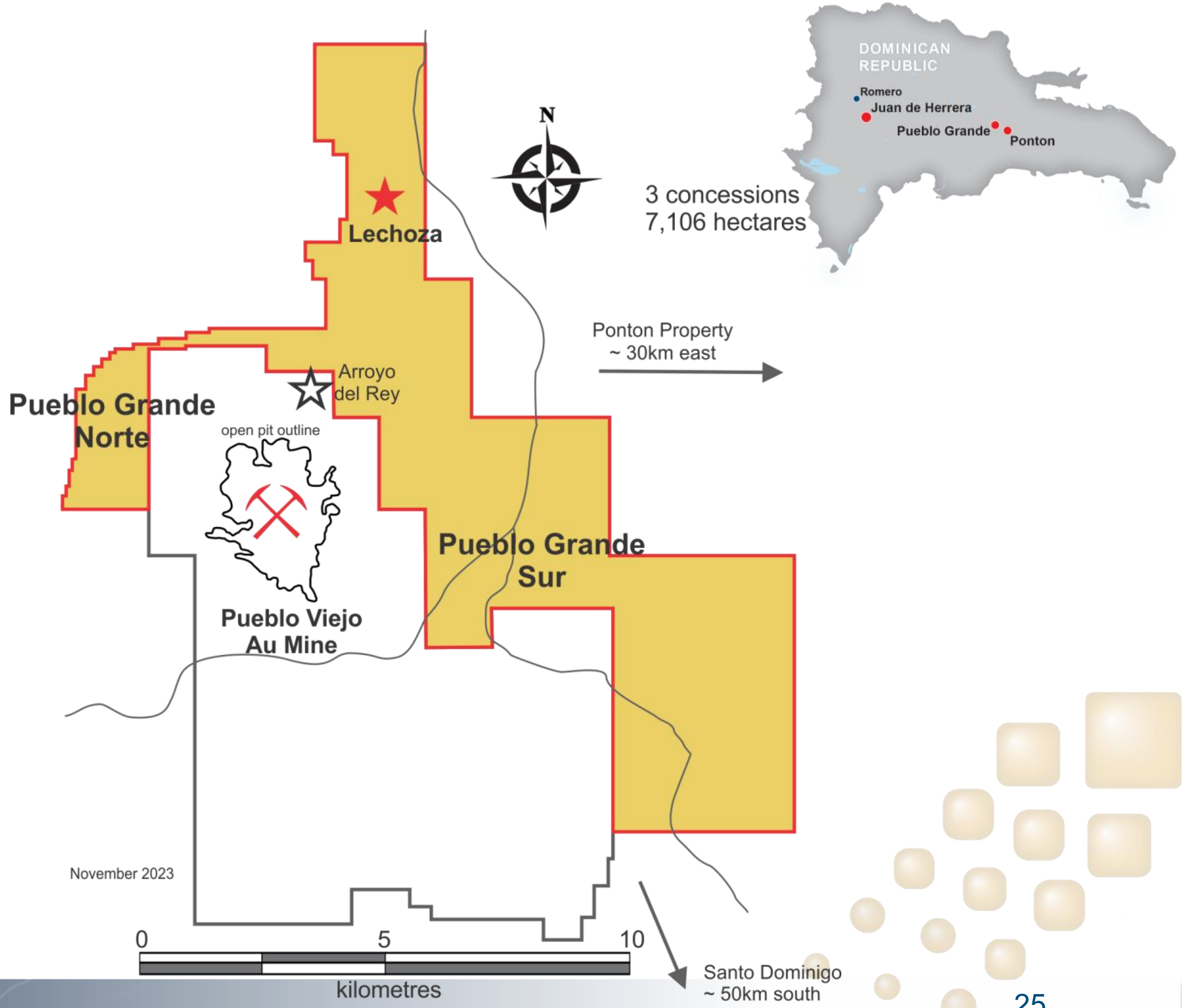
Land package surrounds Barrick's Tier 1 Pueblo Viejo mining operation - estimated 600k oz gold production in 2025.

Barrick entered Earn-In and spent US$7.0 million in exploration, paid US$5.0 million in a cash payment as part of an agreement amendment, and granted a 3% NSR on ground now comprising a portion of the Pueblo Viejo mining licenses.

Recent 5-year exploration program completed by Barrick Gold included extensive surface mapping, geochemical sampling, geophysical surveying, and drilling (22 holes ~6,000 metres) within two target areas.

Data compilation and assessment conducted by PRG late 2025.

Prospective and strategic land package along with 3% NSR on portion of adjacent Pueblo Viejo mining licenses offers unique leverage opportunity.



Summary

Strategic Land Positions Poised for Activation and Drilling

Dominican Republic Assets Provide Strategic Optionality

Juan de Herrera Project (owned 100%)

- Strategically located adjacent to Goldquest Mining's Romero Project
- Multiple new geochemical Anomalies Identified late 2024, early 2025
- Expanded and more detailed IP geophysical surveying July and August 2025
- Multiple Advanced drill targets being prepared for near-term drilling thru 2026.

Pueblo Grande Project (owned 100%)

- Extensive data review of Barrick's 5-year/US$7.2M exploration data reveals previously unidentified and untested chargeability feature adjacent to Barrick's Pueblo Viejo mine
- Newly conducted 2D IP survey confirms and refines IP chargeability anomalies collectively measuring 800m x 450m and at depths from 100m to 330m

Ponton Project (owned 100%)

- Coincidental Geochemical and Geophysical anomalies
- Significant Epithermal Target Area Warranting Ongoing Advancement Toward Drilling. Drill ready and drill permitted

Precipitate
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